

## FORM OF FINAL TERMS

### Final Terms

dated 27 August 2013

UniCredit Bank AG

Issue of Covered Warrants

(the "**Securities**")

under the

**Euro 50,000,000,000**

**Debt Issuance Programme of  
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

*The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) or any successor website thereof in accordance with Section 14 WpPG.*

*An issue specific summary is annexed to these Final Terms.*

### SECTION A – GENERAL INFORMATION:

**Issue date:**

21 August 2013

**Issue price:**

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Selling concession:**

Not applicable

**Other commissions:**

Not applicable

**Issue volume:**

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Product Type:**

Call Warrants with American exercise  
Put Warrants with American exercise

**Admission to trading and listing:**

Application will be made for the Securities to be admitted to trading with effect from 27 August 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

**Payment and delivery:**

Delivery against payment

**Notification:**

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

**Terms and conditions of the offer:**

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 27 August 2013 on the following markets:

- NYSE Euronext Paris S.A.

**Consent to the use of the Base Prospectus:**

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 27 August 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

**US Selling Restrictions:**

Neither TEFRA C nor TEFRA D

**Additional information:**

Not applicable

**SECTION B – CONDITIONS:**

**Part A - General Conditions of the Securities**

**Form, Clearing System, Global Note, Custody**

Type of the Securities:	warrants
Global Note:	Permanent Global Note
Principal Paying Agent:	UniCredit Bank AG, Arabellastraße 12, 81925 Munich
Custody:	Euroclear France

## PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

### § 1

#### Product Data

**First Day of the Exercise Period:** 27 August 2013

**First Trade Date:** 27 August 2013

**Issue Date:** 21 August 2013

**Minimum Amount:** EUR 0.-

**Minimum Exercise Amount:** 1 Security

**Specified Currency:** Euro ("EUR")

**Website of the Issuer:** [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr)

**Website for Notices:** [http://www.bourse.unicredit.fr/tlab2/fr\\_FR/prix/warrants/info/nouveautes.jsp?idNode=378](http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/warrants/info/nouveautes.jsp?idNode=378)

**Table 1.1:**

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0VNF	DE000HV0VNF3	DEHV0VNF=HVBG	C090T	PF004150	1	5,000,000	5,000,000	EUR 0.7065
HV0VNG	DE000HV0VNG1	DEHV0VNG=HVBG	C091T	PF004151	1	5,000,000	5,000,000	EUR 0.4158
HV0VNH	DE000HV0VNH9	DEHV0VNH=HVBG	C092T	PF004152	1	5,000,000	5,000,000	EUR 0.2221
HV0VNJ	DE000HV0VNJ5	DEHV0VNJ=HVBG	C093T	PF004153	1	5,000,000	5,000,000	EUR 0.1565

HVOVNK	DE000HVOVNK3	DEHVOVNK=HVBG	C094T	PF004154	1	5,000,000	5,000,000	EUR 0.2595
HVOVNL	DE000HVOVNL1	DEHVOVNL=HVBG	C095T	PF004155	1	5,000,000	5,000,000	EUR 0.6418
HVOVNM	DE000HVOVNM9	DEHVOVNM=HVBG	C096T	PF004156	1	5,000,000	5,000,000	EUR 0.4073
HVOVNN	DE000HVOVNN7	DEHVOVNN=HVBG	C097T	PF004157	1	5,000,000	5,000,000	EUR 0.2449
HVOVNP	DE000HVOVNP2	DEHVOVNP=HVBG	C098T	PF004158	1	5,000,000	5,000,000	EUR 0.1396
HVOVNQ	DE000HVOVNQ0	DEHVOVNQ=HVBG	C099T	PF004159	1	5,000,000	5,000,000	EUR 0.4726
HVOVNR	DE000HVOVNR8	DEHVOVNR=HVBG	C100T	PF004160	1	5,000,000	5,000,000	EUR 0.2477
HVOVNS	DE000HVOVNS6	DEHVOVNS=HVBG	C101T	PF004161	1	5,000,000	5,000,000	EUR 0.2427
HVOVNT	DE000HVOVNT4	DEHVOVNT=HVBG	C102T	PF004162	1	5,000,000	5,000,000	EUR 0.1498
HVOVNU	DE000HVOVNU2	DEHVOVNU=HVBG	C103T	PF004163	1	5,000,000	5,000,000	EUR 0.6772
HVOVNV	DE000HVOVNV0	DEHVOVNV=HVBG	C104T	PF004164	1	5,000,000	5,000,000	EUR 1.0914
HVOVNW	DE000HVOVNW8	DEHVOVNW=HVBG	C105T	PF004165	1	5,000,000	5,000,000	EUR 0.6451
HVOVNX	DE000HVOVNX6	DEHVOVNX=HVBG	C106T	PF004166	1	5,000,000	5,000,000	EUR 0.3487
HVOVNY	DE000HVOVNY4	DEHVOVNY=HVBG	C107T	PF004167	1	5,000,000	5,000,000	EUR 0.1737
HVOVNZ	DE000HVOVNZ1	DEHVOVNZ=HVBG	C108T	PF004168	1	5,000,000	5,000,000	EUR

								0.9546
HVOVN0	DE000HVOVN04	DEHVOVN0=HVBG	C109T	PF004169	1	5,000,000	5,000,000	EUR 0.4129
HVOVN1	DE000HVOVN12	DEHVOVN1=HVBG	C110T	PF004170	1	5,000,000	5,000,000	EUR 0.1387
HVOVN2	DE000HVOVN20	DEHVOVN2=HVBG	C111T	PF004171	1	5,000,000	5,000,000	EUR 0.0922
HVOVN3	DE000HVOVN38	DEHVOVN3=HVBG	C112T	PF004172	1	5,000,000	5,000,000	EUR 0.4527
HVOVN4	DE000HVOVN46	DEHVOVN4=HVBG	C113T	PF004173	1	5,000,000	5,000,000	EUR 0.8278
HVOVN5	DE000HVOVN53	DEHVOVN5=HVBG	C114T	PF004174	1	5,000,000	5,000,000	EUR 0.5499
HVOVN6	DE000HVOVN61	DEHVOVN6=HVBG	C115T	PF004175	1	5,000,000	5,000,000	EUR 0.3429
HVOVN7	DE000HVOVN79	DEHVOVN7=HVBG	C116T	PF004176	1	5,000,000	5,000,000	EUR 0.201
HVOVN8	DE000HVOVN87	DEHVOVN8=HVBG	C117T	PF004177	1	5,000,000	5,000,000	EUR 0.112
HVOVN9	DE000HVOVN95	DEHVOVN9=HVBG	C118T	PF004178	1	5,000,000	5,000,000	EUR 0.6115
HVOVPA	DE000HVOVPA9	DEHVOVPA=HVBG	C119T	PF004179	1	5,000,000	5,000,000	EUR 0.2288
HVOVPB	DE000HVOVPB7	DEHVOVPB=HVBG	C120T	PF004180	1	5,000,000	5,000,000	EUR 0.5139
HVOVPC	DE000HVOVPC5	DEHVOVPC=HVBG	C121T	PF004181	1	5,000,000	5,000,000	EUR 1.0148
HVOVPD	DE000HVOVPD3	DEHVOVPD=HVBG	C122T	PF004182	1	5,000,000	5,000,000	EUR 0.6405
HVOVPE	DE000HVOVPE1	DEHVOVPE=HVBG	C123T	PF004183	1	5,000,000	5,000,000	EUR

								0.3764
HVOVPF	DE000HVOVPF8	DEHVOVPF=HVBG	C124T	PF004184	1	5,000,000	5,000,000	EUR 0.2086
HVOVPG	DE000HVOVPG6	DEHVOVPG=HVBG	C125T	PF004185	1	5,000,000	5,000,000	EUR 0.1114
HVOVPH	DE000HVOVPH4	DEHVOVPH=HVBG	C126T	PF004186	1	5,000,000	5,000,000	EUR 0.9833
HVOVPJ	DE000HVOVPJ0	DEHVOVPJ=HVBG	C127T	PF004187	1	5,000,000	5,000,000	EUR 0.197
HVOVPK	DE000HVOVPK8	DEHVOVPK=HVBG	C128T	PF004188	1	5,000,000	5,000,000	EUR 0.0064
HVOVPL	DE000HVOVPL6	DEHVOVPL=HVBG	C129T	PF004189	1	5,000,000	5,000,000	EUR 0.931
HVOVPM	DE000HVOVPM4	DEHVOVPM=HVBG	C130T	PF004190	1	5,000,000	5,000,000	EUR 0.2836
HVOVPN	DE000HVOVPN2	DEHVOVPN=HVBG	C131T	PF004191	1	5,000,000	5,000,000	EUR 0.0541
HVOVPP	DE000HVOVPP7	DEHVOVPP=HVBG	C132T	PF004192	1	5,000,000	5,000,000	EUR 0.0208
HVOVPQ	DE000HVOVPQ5	DEHVOVPQ=HVBG	C133T	PF004193	1	5,000,000	5,000,000	EUR 0.5217
HVOVPR	DE000HVOVPR3	DEHVOVPR=HVBG	C134T	PF004194	1	5,000,000	5,000,000	EUR 0.105
HVOVPS	DE000HVOVPS1	DEHVOVPS=HVBG	C135T	PF004195	1	5,000,000	5,000,000	EUR 0.121
HVOVPT	DE000HVOVPT9	DEHVOVPT=HVBG	C136T	PF004196	1	5,000,000	5,000,000	EUR 0.081
HVOVPU	DE000HVOVPU7	DEHVOVPU=HVBG	C137T	PF004197	1	5,000,000	5,000,000	EUR 0.0527
HVOVPV	DE000HVOVPV5	DEHVOVPV=HVBG	C138T	PF004198	1	5,000,000	5,000,000	EUR 0.0335
HVOVPW	DE000HVOVPW3	DEHVOVPW=HVBG	C139T	PF004199	1	5,000,000	5,000,000	EUR 0.026

HV0VPX	DE000HV0VPX1	DEHV0VPX=HVBG	C140T	PF004200	1	5,000,000	5,000,000	EUR 0.0483
HV0VPY	DE000HV0VPY9	DEHV0VPY=HVBG	C141T	PF004201	1	5,000,000	5,000,000	EUR 0.2725
HV0VPZ	DE000HV0VPZ6	DEHV0VPZ=HVBG	C142T	PF004202	1	5,000,000	5,000,000	EUR 0.1621
HV0VP0	DE000HV0VP02	DEHV0VP0=HVBG	C143T	PF004203	1	5,000,000	5,000,000	EUR 0.09
HV0VP1	DE000HV0VP10	DEHV0VP1=HVBG	C144T	PF004204	1	5,000,000	5,000,000	EUR 0.048
HV0VP2	DE000HV0VP28	DEHV0VP2=HVBG	C145T	PF004205	1	5,000,000	5,000,000	EUR 0.0253
HV0VP3	DE000HV0VP36	DEHV0VP3=HVBG	C146T	PF004206	1	5,000,000	5,000,000	EUR 0.1726
HV0VP4	DE000HV0VP44	DEHV0VP4=HVBG	C147T	PF004207	1	5,000,000	5,000,000	EUR 0.0825
HV0VP5	DE000HV0VP51	DEHV0VP5=HVBG	C148T	PF004208	1	5,000,000	5,000,000	EUR 0.0305
HV0VP6	DE000HV0VP69	DEHV0VP6=HVBG	C149T	PF004209	1	5,000,000	5,000,000	EUR 0.359
HV0VP7	DE000HV0VP77	DEHV0VP7=HVBG	C150T	PF004210	1	5,000,000	5,000,000	EUR 0.2033
HV0VP8	DE000HV0VP85	DEHV0VP8=HVBG	C151T	PF004211	1	5,000,000	5,000,000	EUR 0.1233
HV0VP9	DE000HV0VP93	DEHV0VP9=HVBG	C152T	PF004212	1	5,000,000	5,000,000	EUR 0.318
HV0VQA	DE000HV0VQA7	DEHV0VQA=HVBG	C153T	PF004213	1	5,000,000	5,000,000	EUR 0.9413
HV0VQB	DE000HV0VQB5	DEHV0VQB=HVBG	C154T	PF004214	1	5,000,000	5,000,000	EUR 0.4702
HV0VQC	DE000HV0VQC3	DEHV0VQC=HVBG	C155T	PF004215	1	5,000,000	5,000,000	EUR 0.2061



HV0VQD	DE000HV0VQD1	DEHV0VQD=HVBG	C156T	PF004216	1	5,000,000	5,000,000	EUR 0.0821
HV0VQE	DE000HV0VQE9	DEHV0VQE=HVBG	C157T	PF004217	1	5,000,000	5,000,000	EUR 0.7245
HV0VQF	DE000HV0VQF6	DEHV0VQF=HVBG	C158T	PF004218	1	5,000,000	5,000,000	EUR 0.3089
HV0VQG	DE000HV0VQG4	DEHV0VQG=HVBG	C159T	PF004219	1	5,000,000	5,000,000	EUR 0.328
HV0VQH	DE000HV0VQH2	DEHV0VQH=HVBG	C160T	PF004220	1	5,000,000	5,000,000	EUR 0.0594
HV0VQJ	DE000HV0VQJ8	DEHV0VQJ=HVBG	C161T	PF004221	1	5,000,000	5,000,000	EUR 0.0045
HV0VQK	DE000HV0VQK6	DEHV0VQK=HVBG	C162T	PF004222	1	5,000,000	5,000,000	EUR 1.3244
HV0VQL	DE000HV0VQL4	DEHV0VQL=HVBG	C163T	PF004223	1	5,000,000	5,000,000	EUR 0.696
HV0VQM	DE000HV0VQM2	DEHV0VQM=HVBG	C164T	PF004224	1	5,000,000	5,000,000	EUR 0.3015
HV0VQN	DE000HV0VQN0	DEHV0VQN=HVBG	C165T	PF004225	1	5,000,000	5,000,000	EUR 0.1114
HV0VQP	DE000HV0VQP5	DEHV0VQP=HVBG	C166T	PF004226	1	5,000,000	5,000,000	EUR 0.0379
HV0VQQ	DE000HV0VQQ3	DEHV0VQQ=HVBG	C167T	PF004227	1	5,000,000	5,000,000	EUR 0.6446
HV0VQR	DE000HV0VQR1	DEHV0VQR=HVBG	C168T	PF004228	1	5,000,000	5,000,000	EUR 0.094
HV0VQS	DE000HV0VQS9	DEHV0VQS=HVBG	C169T	PF004229	1	5,000,000	5,000,000	EUR 0.6518
HV0VQT	DE000HV0VQT7	DEHV0VQT=HVBG	C170T	PF004230	1	5,000,000	5,000,000	EUR 0.7143
HV0VQU	DE000HV0VQU5	DEHV0VQU=HVBG	C171T	PF004231	1	5,000,000	5,000,000	EUR

								0.3033
HV0VQV	DE000HV0VQV3	DEHV0VQV=HVBG	C172T	PF004232	1	5,000,000	5,000,000	EUR 0.1026
HV0VQW	DE000HV0VQW1	DEHV0VQW=HVBG	C173T	PF004233	1	5,000,000	5,000,000	EUR 0.0289
HV0VQX	DE000HV0VQX9	DEHV0VQX=HVBG	C174T	PF004234	1	5,000,000	5,000,000	EUR 0.5588
HV0VQY	DE000HV0VQY7	DEHV0VQY=HVBG	C175T	PF004235	1	5,000,000	5,000,000	EUR 0.2226
HV0VQZ	DE000HV0VQZ4	DEHV0VQZ=HVBG	C176T	PF004236	1	5,000,000	5,000,000	EUR 0.8678
HV0VQ0	DE000HV0VQ01	DEHV0VQ0=HVBG	C177T	PF004237	1	5,000,000	5,000,000	EUR 0.5867
HV0VQ1	DE000HV0VQ19	DEHV0VQ1=HVBG	C178T	PF004238	1	5,000,000	5,000,000	EUR 0.2288
HV0VQ2	DE000HV0VQ27	DEHV0VQ2=HVBG	C179T	PF004239	1	5,000,000	5,000,000	EUR 0.0781
HV0VQ3	DE000HV0VQ35	DEHV0VQ3=HVBG	C180T	PF004240	1	5,000,000	5,000,000	EUR 0.0255
HV0VQ4	DE000HV0VQ43	DEHV0VQ4=HVBG	C181T	PF004241	1	5,000,000	5,000,000	EUR 0.5737
HV0VQ5	DE000HV0VQ50	DEHV0VQ5=HVBG	C182T	PF004242	1	5,000,000	5,000,000	EUR 0.2027
HV0VQ6	DE000HV0VQ68	DEHV0VQ6=HVBG	C183T	PF004243	1	5,000,000	5,000,000	EUR 0.0518
HV0VQ7	DE000HV0VQ76	DEHV0VQ7=HVBG	C184T	PF004244	1	5,000,000	5,000,000	EUR 0.1414
HV0VQ8	DE000HV0VQ84	DEHV0VQ8=HVBG	C185T	PF004245	1	5,000,000	5,000,000	EUR 0.056

HVOVQ9	DE000HVOVQ92	DEHVOVQ9=HVBG	C186T	PF004246	1	5,000,000	5,000,000	EUR 0.0111
HVOVRA	DE000HVOVRA5	DEHVOVRA=HVBG	C187T	PF004247	1	5,000,000	5,000,000	EUR 0.0062
HVOVRB	DE000HVOVRB3	DEHVOVRB=HVBG	C188T	PF004248	1	5,000,000	5,000,000	EUR 0.0026
HVOVRC	DE000HVOVRC1	DEHVOVRC=HVBG	C189T	PF004249	1	5,000,000	5,000,000	EUR 0.3518
HVOVRD	DE000HVOVRD9	DEHVOVRD=HVBG	C190T	PF004250	1	5,000,000	5,000,000	EUR 0.6338
HVOVRE	DE000HVOVRE7	DEHVOVRE=HVBG	C191T	PF004251	1	5,000,000	5,000,000	EUR 0.4554
HVOVRF	DE000HVOVRF4	DEHVOVRF=HVBG	C192T	PF004252	1	5,000,000	5,000,000	EUR 0.3556
HVOVRG	DE000HVOVRG2	DEHVOVRG=HVBG	C193T	PF004253	1	5,000,000	5,000,000	EUR 0.2718
HVOVRH	DE000HVOVRH0	DEHVOVRH=HVBG	C194T	PF004254	1	5,000,000	5,000,000	EUR 0.2038
HVOVRJ	DE000HVOVRJ6	DEHVOVRJ=HVBG	C195T	PF004255	1	5,000,000	5,000,000	EUR 0.1505
HVOVRK	DE000HVOVRK4	DEHVOVRK=HVBG	C196T	PF004256	1	5,000,000	5,000,000	EUR 0.1096
HVOVRL	DE000HVOVRL2	DEHVOVRL=HVBG	C197T	PF004257	1	5,000,000	5,000,000	EUR 0.0791
HVOVRM	DE000HVOVRM0	DEHVOVRM=HVBG	C198T	PF004258	1	5,000,000	5,000,000	EUR 0.0569
HVOVRN	DE000HVOVRN8	DEHVOVRN=HVBG	C199T	PF004259	1	5,000,000	5,000,000	EUR 0.451
HVOVRP	DE000HVOVRP3	DEHVOVRP=HVBG	C200T	PF004260	1	5,000,000	5,000,000	EUR 0.2298

HVOVRQ	DE000HVOVRQ1	DEHVOVRQ=HVBG	C201T	PF004261	1	5,000,000	5,000,000	EUR 0.0976
HVOVRR	DE000HVOVRR9	DEHVOVRR=HVBG	C202T	PF004262	1	5,000,000	5,000,000	EUR 0.0519
HVOVRS	DE000HVOVRS7	DEHVOVRS=HVBG	C203T	PF004263	1	5,000,000	5,000,000	EUR 0.0079
HVOVRT	DE000HVOVRT5	DEHVOVRT=HVBG	C204T	PF004264	1	5,000,000	5,000,000	EUR 0.7694
HVOVRU	DE000HVOVRU3	DEHVOVRU=HVBG	C205T	PF004265	1	5,000,000	5,000,000	EUR 0.4447
HVOVRV	DE000HVOVRV1	DEHVOVRV=HVBG	C206T	PF004266	1	5,000,000	5,000,000	EUR 0.2299
HVOVRW	DE000HVOVRW9	DEHVOVRW=HVBG	C207T	PF004267	1	5,000,000	5,000,000	EUR 0.1063
HVOVRX	DE000HVOVRX7	DEHVOVRX=HVBG	C208T	PF004268	1	5,000,000	5,000,000	EUR 0.0444
HVOVRY	DE000HVOVRY5	DEHVOVRY=HVBG	C209T	PF004269	1	5,000,000	5,000,000	EUR 0.0175
HVOVRZ	DE000HVOVRZ2	DEHVOVRZ=HVBG	C210T	PF004270	1	5,000,000	5,000,000	EUR 0.3001
HVOVR0	DE000HVOVR00	DEHVOVR0=HVBG	C211T	PF004271	1	5,000,000	5,000,000	EUR 0.1191
HVOVR1	DE000HVOVR18	DEHVOVR1=HVBG	C212T	PF004272	1	5,000,000	5,000,000	EUR 0.0328
HVOVR2	DE000HVOVR26	DEHVOVR2=HVBG	C213T	PF004273	1	5,000,000	5,000,000	EUR 0.3011
HVOVR3	DE000HVOVR34	DEHVOVR3=HVBG	C214T	PF004274	1	5,000,000	5,000,000	EUR 0.1868
HVOVR4	DE000HVOVR42	DEHVOVR4=HVBG	C215T	PF004275	1	5,000,000	5,000,000	EUR

								0.5657
HV0VR5	DE000HV0VR59	DEHV0VR5=HVBG	C216T	PF004276	1	5,000,000	5,000,000	EUR 0.925
HV0VR6	DE000HV0VR67	DEHV0VR6=HVBG	C217T	PF004277	1	5,000,000	5,000,000	EUR 0.698
HV0VR7	DE000HV0VR75	DEHV0VR7=HVBG	C218T	PF004278	1	5,000,000	5,000,000	EUR 0.3717
HV0VR8	DE000HV0VR83	DEHV0VR8=HVBG	C219T	PF004279	1	5,000,000	5,000,000	EUR 0.1822
HV0VR9	DE000HV0VR91	DEHV0VR9=HVBG	C220T	PF004280	1	5,000,000	5,000,000	EUR 0.0837
HV0VSA	DE000HV0VSA3	DEHV0VSA=HVBG	C221T	PF004281	1	5,000,000	5,000,000	EUR 0.7895
HV0VSB	DE000HV0VSB1	DEHV0VSB=HVBG	C222T	PF004282	1	5,000,000	5,000,000	EUR 0.3853
HV0VSC	DE000HV0VSC9	DEHV0VSC=HVBG	C223T	PF004283	1	5,000,000	5,000,000	EUR 0.0019
HV0VSD	DE000HV0VSD7	DEHV0VSD=HVBG	C224T	PF004284	1	5,000,000	5,000,000	EUR 0.0019
HV0VSE	DE000HV0VSE5	DEHV0VSE=HVBG	C225T	PF004285	1	5,000,000	5,000,000	EUR 0.6204
HV0VSF	DE000HV0VSF2	DEHV0VSF=HVBG	C226T	PF004286	1	5,000,000	5,000,000	EUR 0.2765
HV0VSG	DE000HV0VSG0	DEHV0VSG=HVBG	C227T	PF004287	1	5,000,000	5,000,000	EUR 0.0877
HV0VSH	DE000HV0VSH8	DEHV0VSH=HVBG	C228T	PF004288	1	5,000,000	5,000,000	EUR 0.019
HV0VSJ	DE000HV0VSJ4	DEHV0VSJ=HVBG	C229T	PF004289	1	5,000,000	5,000,000	EUR 0.003
HV0VSK	DE000HV0VSK2	DEHV0VSK=HVBG	C230T	PF004290	1	5,000,000	5,000,000	EUR 0.0019
HV0VSL	DE000HV0VSL0	DEHV0VSL=HVBG	C231T	PF004291	1	5,000,000	5,000,000	EUR

								0.5996
HVOVSM	DE000HVOVSM8	DEHVOVSM=HVBG	C232T	PF004292	1	5,000,000	5,000,000	EUR 0.1086
HVOVSN	DE000HVOVSN6	DEHVOVSN=HVBG	C233T	PF004293	1	5,000,000	5,000,000	EUR 0.0117
HVOVSP	DE000HVOVSP1	DEHVOVSP=HVBG	C234T	PF004294	1	5,000,000	5,000,000	EUR 0.5022
HVOVSQ	DE000HVOVSQ9	DEHVOVSQ=HVBG	C235T	PF004295	1	5,000,000	5,000,000	EUR 0.2956
HVOVSR	DE000HVOVSR7	DEHVOVSR=HVBG	C236T	PF004296	1	5,000,000	5,000,000	EUR 0.1611
HVOVSS	DE000HVOVSS5	DEHVOVSS=HVBG	C237T	PF004297	1	5,000,000	5,000,000	EUR 0.8317
HVOVST	DE000HVOVST3	DEHVOVST=HVBG	C238T	PF004298	1	5,000,000	5,000,000	EUR 0.4892
HVOVSU	DE000HVOVSU1	DEHVOVSU=HVBG	C239T	PF004299	1	5,000,000	5,000,000	EUR 0.3273
HVOVSV	DE000HVOVSV9	DEHVOVSV=HVBG	C240T	PF004300	1	5,000,000	5,000,000	EUR 0.1693
HVOVSW	DE000HVOVSW7	DEHVOVSW=HVBG	C241T	PF004301	1	5,000,000	5,000,000	EUR 0.1066
HVOVSX	DE000HVOVSX5	DEHVOVSX=HVBG	C242T	PF004302	1	5,000,000	5,000,000	EUR 0.802
HVOVSY	DE000HVOVSY3	DEHVOVSY=HVBG	C243T	PF004303	1	5,000,000	5,000,000	EUR 0.3923
HVOVSZ	DE000HVOVSZ0	DEHVOVSZ=HVBG	C244T	PF004304	1	5,000,000	5,000,000	EUR 0.17
HVOVSO	DE000HVOVSO9	DEHVOVSO=HVBG	C245T	PF004305	1	5,000,000	5,000,000	EUR 0.0199
HVOVS1	DE000HVOVS17	DEHVOVS1=HVBG	C246T	PF004306	1	5,000,000	5,000,000	EUR

								0.1471
HV0VS2	DE000HV0VS25	DEHV0VS2=HVBG	C247T	PF004307	1	5,000,000	5,000,000	EUR 0.4471
HV0VS3	DE000HV0VS33	DEHV0VS3=HVBG	C248T	PF004308	1	5,000,000	5,000,000	EUR 0.2927
HV0VS4	DE000HV0VS41	DEHV0VS4=HVBG	C249T	PF004309	1	5,000,000	5,000,000	EUR 0.178
HV0VS5	DE000HV0VS58	DEHV0VS5=HVBG	C250T	PF004310	1	5,000,000	5,000,000	EUR 0.1019
HV0VS6	DE000HV0VS66	DEHV0VS6=HVBG	C251T	PF004311	1	5,000,000	5,000,000	EUR 0.0559
HV0VS7	DE000HV0VS74	DEHV0VS7=HVBG	C252T	PF004312	1	5,000,000	5,000,000	EUR 0.2104
HV0VS8	DE000HV0VS82	DEHV0VS8=HVBG	C253T	PF004313	1	5,000,000	5,000,000	EUR 0.0556
HV0VS9	DE000HV0VS90	DEHV0VS9=HVBG	C254T	PF004314	1	5,000,000	5,000,000	EUR 0.0765
HV0VTA	DE000HV0VTA1	DEHV0VTA=HVBG	C255T	PF004315	1	5,000,000	5,000,000	EUR 0.6772
HV0VTB	DE000HV0VTB9	DEHV0VTB=HVBG	C256T	PF004316	1	5,000,000	5,000,000	EUR 0.3419
HV0VTC	DE000HV0VTC7	DEHV0VTC=HVBG	C257T	PF004317	1	5,000,000	5,000,000	EUR 0.1428
HV0VTD	DE000HV0VTD5	DEHV0VTD=HVBG	C258T	PF004318	1	5,000,000	5,000,000	EUR 0.052
HV0VTE	DE000HV0VTE3	DEHV0VTE=HVBG	C259T	PF004319	1	5,000,000	5,000,000	EUR 0.1384
HV0VTF	DE000HV0VTF0	DEHV0VTF=HVBG	C260T	PF004320	1	5,000,000	5,000,000	EUR 0.0036
HV0VTG	DE000HV0VTG8	DEHV0VTG=HVBG	C261T	PF004321	1	5,000,000	5,000,000	EUR

								0.0022
HVOVTH	DE000HVOVTH6	DEHVOVTH=HVBG	C262T	PF004322	1	5,000,000	5,000,000	EUR 0.2437
HVOVTJ	DE000HVOVTJ2	DEHVOVTJ=HVBG	C263T	PF004323	1	5,000,000	5,000,000	EUR 0.6552
HVOVTK	DE000HVOVTK0	DEHVOVTK=HVBG	C264T	PF004324	1	5,000,000	5,000,000	EUR 0.3413
HVOVTL	DE000HVOVTL8	DEHVOVTL=HVBG	C265T	PF004325	1	5,000,000	5,000,000	EUR 0.1481
HVOVTM	DE000HVOVTM6	DEHVOVTM=HVBG	C266T	PF004326	1	5,000,000	5,000,000	EUR 0.0545
HVOVTN	DE000HVOVTN4	DEHVOVTN=HVBG	C267T	PF004327	1	5,000,000	5,000,000	EUR 0.018
HVOVTP	DE000HVOVTP9	DEHVOVTP=HVBG	C268T	PF004328	1	5,000,000	5,000,000	EUR 0.3395
HVOVTQ	DE000HVOVTQ7	DEHVOVTQ=HVBG	C269T	PF004329	1	5,000,000	5,000,000	EUR 0.1482
HVOVTR	DE000HVOVTR5	DEHVOVTR=HVBG	C270T	PF004330	1	5,000,000	5,000,000	EUR 0.0546
HVOVTS	DE000HVOVTS3	DEHVOVTS=HVBG	C271T	PF004331	1	5,000,000	5,000,000	EUR 0.0019
HVOVTT	DE000HVOVTT1	DEHVOVTT=HVBG	C272T	PF004332	1	5,000,000	5,000,000	EUR 0.2752
HVOVTU	DE000HVOVTU9	DEHVOVTU=HVBG	C273T	PF004333	1	5,000,000	5,000,000	EUR 0.8428
HVOVTV	DE000HVOVTV7	DEHVOVTV=HVBG	C274T	PF004334	1	5,000,000	5,000,000	EUR 0.4954
HVOVTW	DE000HVOVTW5	DEHVOVTW=HVBG	C275T	PF004335	1	5,000,000	5,000,000	EUR 0.252
HVOVTX	DE000HVOVTX3	DEHVOVTX=HVBG	C276T	PF004336	1	5,000,000	5,000,000	EUR



								0.1105
HVOVTY	DE000HVOVTY1	DEHVOVTY=HVBG	C277T	PF004337	1	5,000,000	5,000,000	EUR 0.0425
HVOVTZ	DE000HVOVTZ8	DEHVOVTZ=HVBG	C278T	PF004338	1	5,000,000	5,000,000	EUR 0.0084
HVOVTO	DE000HVOVTO8	DEHVOVTO=HVBG	C279T	PF004339	1	5,000,000	5,000,000	EUR 0.2603
HVOVT1	DE000HVOVT16	DEHVOVT1=HVBG	C280T	PF004340	1	5,000,000	5,000,000	EUR 0.0194

**Table 1.2:**

<b>WKN</b>	<b>ISIN</b>	<b>Underlying</b>	<b>Call/Put</b>	<b>Ratio</b>	<b>Strike</b>	<b>Final Valuation Date</b>	<b>Final Payment Date</b>	<b>Reference Price</b>
HVOVNF	DE000HVOVNF3	Gemalto N.V.	Call	0.05	EUR 75.–	6 December 2013	13 December 2013	Closing price
HVOVNG	DE000HVOVNG1	Gemalto N.V.	Call	0.05	EUR 85.–	6 December 2013	13 December 2013	Closing price
HVOVNH	DE000HVOVNH9	Gemalto N.V.	Call	0.05	EUR 95.–	6 December 2013	13 December 2013	Closing price
HVOVNJ	DE000HVOVNJ5	Gemalto N.V.	Call	0.05	EUR 100.–	6 December 2013	13 December 2013	Closing price
HVOVNK	DE000HVOVNK3	Gemalto N.V.	Put	0.05	EUR 80.–	6 December 2013	13 December 2013	Closing price
HVOVNL	DE000HVOVNL1	Gemalto N.V.	Call	0.05	EUR 80.–	7 March 2014	14 March 2014	Closing price
HVOVNM	DE000HVOVNM9	Gemalto N.V.	Call	0.05	EUR 90.–	7 March 2014	14 March 2014	Closing price
HVOVNN	DE000HVOVNN7	Gemalto N.V.	Call	0.05	EUR 100.–	7 March 2014	14 March 2014	Closing price
HVOVNP	DE000HVOVNP2	Gemalto N.V.	Call	0.05	EUR	7 March 2014	14 March 2014	Closing price

					110.–			
HVOVNQ	DE000HVOVNQ0	Gemalto N.V.	Put	0.05	EUR 85.–	7 March 2014	14 March 2014	Closing price
HVOVNR	DE000HVOVNR8	Gemalto N.V.	Put	0.05	EUR 75.–	7 March 2014	14 March 2014	Closing price
HVOVNS	DE000HVOVNS6	L'OREAL S.A.	Call	0.1	EUR 140.–	6 December 2013	13 December 2013	Closing price
HVOVNT	DE000HVOVNT4	L'OREAL S.A.	Call	0.1	EUR 145.–	6 December 2013	13 December 2013	Closing price
HVOVNU	DE000HVOVNU2	L'OREAL S.A.	Put	0.1	EUR 125.–	6 December 2013	13 December 2013	Closing price
HVOVNV	DE000HVOVNV0	L'OREAL S.A.	Call	0.1	EUR 125.–	7 March 2014	14 March 2014	Closing price
HVOVNW	DE000HVOVNW8	L'OREAL S.A.	Call	0.1	EUR 135.–	7 March 2014	14 March 2014	Closing price
HVOVNX	DE000HVOVNX6	L'OREAL S.A.	Call	0.1	EUR 145.–	7 March 2014	14 March 2014	Closing price
HVOVNY	DE000HVOVNY4	L'OREAL S.A.	Call	0.1	EUR 155.–	7 March 2014	14 March 2014	Closing price
HVOVNZ	DE000HVOVNZ1	L'OREAL S.A.	Put	0.1	EUR 125.–	7 March 2014	14 March 2014	Closing price
HVOVNO	DE000HVOVNO4	L'OREAL S.A.	Put	0.1	EUR 110.–	7 March 2014	14 March 2014	Closing price
HVOVN1	DE000HVOVN12	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 155.–	6 December 2013	13 December 2013	Closing price
HVOVN2	DE000HVOVN20	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 160.–	6 December 2013	13 December 2013	Closing price
HVOVN3	DE000HVOVN38	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 140.–	6 December 2013	13 December 2013	Closing price
HVOVN4	DE000HVOVN46	LVMH Moët Hennessy -	Call	0.05	EUR	7 March 2014	14 March 2014	Closing price

		Louis Vuitton S.A.			130.–			
HV0VN5	DE000HV0VN53	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 140.–	7 March 2014	14 March 2014	Closing price
HV0VN6	DE000HV0VN61	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 150.–	7 March 2014	14 March 2014	Closing price
HV0VN7	DE000HV0VN79	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 160.–	7 March 2014	14 March 2014	Closing price
HV0VN8	DE000HV0VN87	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 170.–	7 March 2014	14 March 2014	Closing price
HV0VN9	DE000HV0VN95	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 140.–	7 March 2014	14 March 2014	Closing price
HV0VPA	DE000HV0VPA9	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 120.–	7 March 2014	14 March 2014	Closing price
HV0VPB	DE000HV0VPB7	Michelin	Put	0.1	EUR 75.–	6 December 2013	13 December 2013	Closing price
HV0VPC	DE000HV0VPC5	Michelin	Call	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HV0VPD	DE000HV0VPD3	Michelin	Call	0.1	EUR 77.–	7 March 2014	14 March 2014	Closing price
HV0VPE	DE000HV0VPE1	Michelin	Call	0.1	EUR 84.–	7 March 2014	14 March 2014	Closing price
HV0VPF	DE000HV0VPF8	Michelin	Call	0.1	EUR 91.–	7 March 2014	14 March 2014	Closing price
HV0VPG	DE000HV0VPG6	Michelin	Call	0.1	EUR 98.–	7 March 2014	14 March 2014	Closing price
HV0VPH	DE000HV0VPH4	Michelin	Put	0.1	EUR 80.–	7 March 2014	14 March 2014	Closing price
HV0VPJ	DE000HV0VPJ0	Michelin	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HV0VPK	DE000HV0VPK8	Orange S.A.	Call	0.5	EUR 11.–	6 December 2013	13 December 2013	Closing price
HV0VPL	DE000HV0VPL6	Orange S.A.	Call	0.5	EUR 6.–	7 March 2014	14 March 2014	Closing price
HV0VPM	DE000HV0VPM4	Orange S.A.	Call	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price
HV0VPN	DE000HV0VPN2	Orange S.A.	Call	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price

HV0VPP	DE000HV0VPP7	Orange S.A.	Call	0.5	EUR 11.–	7 March 2014	14 March 2014	Closing price
HV0VPQ	DE000HV0VPQ5	Orange S.A.	Put	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price
HV0VPR	DE000HV0VPR3	Orange S.A.	Put	0.5	EUR 6.–	7 March 2014	14 March 2014	Closing price
HV0VPS	DE000HV0VPS1	PSA Peugeot Citroen S.A.	Call	0.1	EUR 11.–	6 December 2013	13 December 2013	Closing price
HV0VPT	DE000HV0VPT9	PSA Peugeot Citroen S.A.	Call	0.1	EUR 12.–	6 December 2013	13 December 2013	Closing price
HV0VPU	DE000HV0VPU7	PSA Peugeot Citroen S.A.	Call	0.1	EUR 13.–	6 December 2013	13 December 2013	Closing price
HV0VPV	DE000HV0VPV5	PSA Peugeot Citroen S.A.	Call	0.1	EUR 14.–	6 December 2013	13 December 2013	Closing price
HV0VPW	DE000HV0VPW3	PSA Peugeot Citroen S.A.	Put	0.1	EUR 8.–	6 December 2013	13 December 2013	Closing price
HV0VPX	DE000HV0VPX1	PSA Peugeot Citroen S.A.	Put	0.1	EUR 9.–	6 December 2013	13 December 2013	Closing price
HV0VPY	DE000HV0VPY9	PSA Peugeot Citroen S.A.	Call	0.1	EUR 9.–	7 March 2014	14 March 2014	Closing price
HV0VPZ	DE000HV0VPZ6	PSA Peugeot Citroen S.A.	Call	0.1	EUR 11.–	7 March 2014	14 March 2014	Closing price
HV0VP0	DE000HV0VP02	PSA Peugeot Citroen S.A.	Call	0.1	EUR 13.–	7 March 2014	14 March 2014	Closing price
HV0VP1	DE000HV0VP10	PSA Peugeot Citroen S.A.	Call	0.1	EUR 15.–	7 March 2014	14 March 2014	Closing price
HV0VP2	DE000HV0VP28	PSA Peugeot Citroen S.A.	Call	0.1	EUR 17.–	7 March 2014	14 March 2014	Closing price
HV0VP3	DE000HV0VP36	PSA Peugeot Citroen S.A.	Put	0.1	EUR 11.–	7 March 2014	14 March 2014	Closing price
HV0VP4	DE000HV0VP44	PSA Peugeot Citroen S.A.	Put	0.1	EUR 9.–	7 March 2014	14 March 2014	Closing price
HV0VP5	DE000HV0VP51	PSA Peugeot Citroen S.A.	Put	0.1	EUR 7.–	7 March 2014	14 March 2014	Closing price
HV0VP6	DE000HV0VP69	Renault S.A.	Call	0.1	EUR 63.–	6 December 2013	13 December 2013	Closing price
HV0VP7	DE000HV0VP77	Renault S.A.	Call	0.1	EUR 68.–	6 December 2013	13 December 2013	Closing price

HV0VP8	DE000HV0VP85	Renault S.A.	Call	0.1	EUR 72.–	6 December 2013	13 December 2013	Closing price
HV0VP9	DE000HV0VP93	Renault S.A.	Put	0.1	EUR 55.–	6 December 2013	13 December 2013	Closing price
HV0VQA	DE000HV0VQA7	Renault S.A.	Call	0.1	EUR 55.–	7 March 2014	14 March 2014	Closing price
HV0VQB	DE000HV0VQB5	Renault S.A.	Call	0.1	EUR 65.–	7 March 2014	14 March 2014	Closing price
HV0VQC	DE000HV0VQC3	Renault S.A.	Call	0.1	EUR 75.–	7 March 2014	14 March 2014	Closing price
HV0VQD	DE000HV0VQD1	Renault S.A.	Call	0.1	EUR 85.–	7 March 2014	14 March 2014	Closing price
HV0VQE	DE000HV0VQE9	Renault S.A.	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HV0VQF	DE000HV0VQF6	Renault S.A.	Put	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HV0VQG	DE000HV0VQG4	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 37.–	6 December 2013	13 December 2013	Closing price
HV0VQH	DE000HV0VQH2	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 43.–	6 December 2013	13 December 2013	Closing price
HV0VQJ	DE000HV0VQJ8	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 50.–	6 December 2013	13 December 2013	Closing price
HV0VQK	DE000HV0VQK6	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 30.–	7 March 2014	14 March 2014	Closing price
HV0VQL	DE000HV0VQL4	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 35.–	7 March 2014	14 March 2014	Closing price
HV0VQM	DE000HV0VQM2	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 40.–	7 March 2014	14 March 2014	Closing price
HV0VQN	DE000HV0VQN0	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 45.–	7 March 2014	14 March 2014	Closing price
HV0VQP	DE000HV0VQP5	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 50.–	7 March 2014	14 March 2014	Closing price
HV0VQQ	DE000HV0VQQ3	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 35.–	7 March 2014	14 March 2014	Closing price

HV0VQR	DE000HV0VQR1	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 25.–	7 March 2014	14 March 2014	Closing price
HV0VQS	DE000HV0VQS9	Sanofi S.A.	Put	0.1	EUR 80.–	6 December 2013	13 December 2013	Closing price
HV0VQT	DE000HV0VQT7	Sanofi S.A.	Call	0.1	EUR 75.–	7 March 2014	14 March 2014	Closing price
HV0VQU	DE000HV0VQU5	Sanofi S.A.	Call	0.1	EUR 85.–	7 March 2014	14 March 2014	Closing price
HV0VQV	DE000HV0VQV3	Sanofi S.A.	Call	0.1	EUR 95.–	7 March 2014	14 March 2014	Closing price
HV0VQW	DE000HV0VQW1	Sanofi S.A.	Call	0.1	EUR 105.–	7 March 2014	14 March 2014	Closing price
HV0VQX	DE000HV0VQX9	Sanofi S.A.	Put	0.1	EUR 75.–	7 March 2014	14 March 2014	Closing price
HV0VQY	DE000HV0VQY7	Sanofi S.A.	Put	0.1	EUR 65.–	7 March 2014	14 March 2014	Closing price
HV0VQZ	DE000HV0VQZ4	Schneider Electric S.A.	Call	0.1	EUR 55.–	7 March 2014	14 March 2014	Closing price
HV0VQ0	DE000HV0VQ01	Schneider Electric S.A.	Call	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HV0VQ1	DE000HV0VQ19	Schneider Electric S.A.	Call	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HV0VQ2	DE000HV0VQ27	Schneider Electric S.A.	Call	0.1	EUR 80.–	7 March 2014	14 March 2014	Closing price
HV0VQ3	DE000HV0VQ35	Schneider Electric S.A.	Call	0.1	EUR 90.–	7 March 2014	14 March 2014	Closing price
HV0VQ4	DE000HV0VQ43	Schneider Electric S.A.	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HV0VQ5	DE000HV0VQ50	Schneider Electric S.A.	Put	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HV0VQ6	DE000HV0VQ68	Schneider Electric S.A.	Put	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HV0VQ7	DE000HV0VQ76	Société Générale S.A.	Call	0.1	EUR 38.–	6 December 2013	13 December 2013	Closing price
HV0VQ8	DE000HV0VQ84	Société Générale S.A.	Call	0.1	EUR 42.–	6 December 2013	13 December 2013	Closing price
HV0VQ9	DE000HV0VQ92	Société Générale S.A.	Call	0.1	EUR 48.–	6 December 2013	13 December 2013	Closing price
HV0VRA	DE000HV0VRA5	Société Générale S.A.	Call	0.1	EUR 50.–	6 December	13 December	Closing price

						2013	2013	
HVOVRB	DE000HVOVRB3	Société Générale S.A.	Call	0.1	EUR 53.–	6 December 2013	13 December 2013	Closing price
HVOVRC	DE000HVOVRC1	Société Générale S.A.	Put	0.1	EUR 35.–	6 December 2013	13 December 2013	Closing price
HVOVRD	DE000HVOVRD9	Société Générale S.A.	Call	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOVRE	DE000HVOVRE7	Société Générale S.A.	Call	0.1	EUR 33.–	7 March 2014	14 March 2014	Closing price
HVOVRF	DE000HVOVRF4	Société Générale S.A.	Call	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HVOVRG	DE000HVOVRG2	Société Générale S.A.	Call	0.1	EUR 37.–	7 March 2014	14 March 2014	Closing price
HVOVRH	DE000HVOVRH0	Société Générale S.A.	Call	0.1	EUR 39.–	7 March 2014	14 March 2014	Closing price
HVOVRJ	DE000HVOVRJ6	Société Générale S.A.	Call	0.1	EUR 41.–	7 March 2014	14 March 2014	Closing price
HVOVRK	DE000HVOVRK4	Société Générale S.A.	Call	0.1	EUR 43.–	7 March 2014	14 March 2014	Closing price
HVOVRL	DE000HVOVRL2	Société Générale S.A.	Call	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price
HVOVRM	DE000HVOVRM0	Société Générale S.A.	Call	0.1	EUR 47.–	7 March 2014	14 March 2014	Closing price
HVOVRN	DE000HVOVRN8	Société Générale S.A.	Put	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HVOVRP	DE000HVOVRP3	Société Générale S.A.	Put	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOVRQ	DE000HVOVRQ1	Société Générale S.A.	Put	0.1	EUR 25.–	7 March 2014	14 March 2014	Closing price
HVOVRR	DE000HVOVRR9	STMicroelectronics N.V.	Put	0.5	EUR 5.–	6 December 2013	13 December 2013	Closing price
HVOVRS	DE000HVOVRS7	STMicroelectronics N.V.	Put	0.5	EUR 4.–	6 December 2013	13 December 2013	Closing price
HVOVRT	DE000HVOVRT5	STMicroelectronics N.V.	Call	0.5	EUR 5.–	7 March 2014	14 March 2014	Closing price
HVOVRU	DE000HVOVRU3	STMicroelectronics N.V.	Call	0.5	EUR 6.–	7 March 2014	14 March 2014	Closing price
HVOVRV	DE000HVOVRV1	STMicroelectronics N.V.	Call	0.5	EUR 7.–	7 March 2014	14 March 2014	Closing price
HVOVRW	DE000HVOVRW9	STMicroelectronics N.V.	Call	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price

HV0VRX	DE000HV0VRX7	STMicroelectronics N.V.	Call	0.5	EUR 9.–	7 March 2014	14 March 2014	Closing price
HV0VRY	DE000HV0VRY5	STMicroelectronics N.V.	Call	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price
HV0VRZ	DE000HV0VRZ2	STMicroelectronics N.V.	Put	0.5	EUR 6.–	7 March 2014	14 March 2014	Closing price
HV0VR0	DE000HV0VR00	STMicroelectronics N.V.	Put	0.5	EUR 5.–	7 March 2014	14 March 2014	Closing price
HV0VR1	DE000HV0VR18	STMicroelectronics N.V.	Put	0.5	EUR 4.–	7 March 2014	14 March 2014	Closing price
HV0VR2	DE000HV0VR26	Technip S.A.	Call	0.1	EUR 95.–	6 December 2013	13 December 2013	Closing price
HV0VR3	DE000HV0VR34	Technip S.A.	Call	0.1	EUR 100.–	6 December 2013	13 December 2013	Closing price
HV0VR4	DE000HV0VR42	Technip S.A.	Put	0.1	EUR 85.–	6 December 2013	13 December 2013	Closing price
HV0VR5	DE000HV0VR59	Technip S.A.	Call	0.1	EUR 85.–	7 March 2014	14 March 2014	Closing price
HV0VR6	DE000HV0VR67	Technip S.A.	Call	0.1	EUR 90.–	7 March 2014	14 March 2014	Closing price
HV0VR7	DE000HV0VR75	Technip S.A.	Call	0.1	EUR 100.–	7 March 2014	14 March 2014	Closing price
HV0VR8	DE000HV0VR83	Technip S.A.	Call	0.1	EUR 110.–	7 March 2014	14 March 2014	Closing price
HV0VR9	DE000HV0VR91	Technip S.A.	Call	0.1	EUR 120.–	7 March 2014	14 March 2014	Closing price
HV0VSA	DE000HV0VSA3	Technip S.A.	Put	0.1	EUR 85.–	7 March 2014	14 March 2014	Closing price
HV0VSB	DE000HV0VSB1	Technip S.A.	Put	0.1	EUR 75.–	7 March 2014	14 March 2014	Closing price
HV0VSC	DE000HV0VSC9	Total S.A.	Call	0.1	EUR 53.–	6 December 2013	13 December 2013	Closing price
HV0VSD	DE000HV0VSD7	Total S.A.	Call	0.1	EUR 56.–	6 December 2013	13 December 2013	Closing price
HV0VSE	DE000HV0VSE5	Total S.A.	Call	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HV0VSF	DE000HV0VSF2	Total S.A.	Call	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price



HVOVSG	DE000HVOVSG0	Total S.A.	Call	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price
HVOVSH	DE000HVOVSH8	Total S.A.	Call	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HVOVSJ	DE000HVOVSJ4	Total S.A.	Call	0.1	EUR 55.–	7 March 2014	14 March 2014	Closing price
HVOVSK	DE000HVOVSK2	Total S.A.	Call	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HVOVSL	DE000HVOVSL0	Total S.A.	Put	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price
HVOVSM	DE000HVOVSM8	Total S.A.	Put	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HVOVSN	DE000HVOVSN6	Total S.A.	Put	0.1	EUR 25.–	7 March 2014	14 March 2014	Closing price
HVOVSP	DE000HVOVSP1	Unibail-Rodamco SE	Call	0.05	EUR 180.–	6 December 2013	13 December 2013	Closing price
HVOVSQ	DE000HVOVSQ9	Unibail-Rodamco SE	Call	0.05	EUR 190.–	6 December 2013	13 December 2013	Closing price
HVOVSR	DE000HVOVSR7	Unibail-Rodamco SE	Call	0.05	EUR 200.–	6 December 2013	13 December 2013	Closing price
HVOVSS	DE000HVOVSS5	Unibail-Rodamco SE	Call	0.05	EUR 175.–	7 March 2014	14 March 2014	Closing price
HVOVST	DE000HVOVST3	Unibail-Rodamco SE	Call	0.05	EUR 190.–	7 March 2014	14 March 2014	Closing price
HVOVSU	DE000HVOVSU1	Unibail-Rodamco SE	Call	0.05	EUR 200.–	7 March 2014	14 March 2014	Closing price
HVOVSV	DE000HVOVSV9	Unibail-Rodamco SE	Call	0.05	EUR 215.–	7 March 2014	14 March 2014	Closing price
HVOVSW	DE000HVOVSW7	Unibail-Rodamco SE	Call	0.05	EUR 225.–	7 March 2014	14 March 2014	Closing price
HVOVSX	DE000HVOVSX5	Unibail-Rodamco SE	Put	0.05	EUR 180.–	7 March 2014	14 March 2014	Closing price
HVOVSY	DE000HVOVSY3	Unibail-Rodamco SE	Put	0.05	EUR 160.–	7 March 2014	14 March 2014	Closing price

HV0VSZ	DE000HV0VSZ0	Unibail-Rodamco SE	Put	0.05	EUR 140.–	7 March 2014	14 March 2014	Closing price
HV0VS0	DE000HV0VS09	Vallourec S.A.	Call	0.05	EUR 60.–	6 December 2013	13 December 2013	Closing price
HV0VS1	DE000HV0VS17	Vallourec S.A.	Put	0.05	EUR 45.–	6 December 2013	13 December 2013	Closing price
HV0VS2	DE000HV0VS25	Vallourec S.A.	Call	0.05	EUR 40.–	7 March 2014	14 March 2014	Closing price
HV0VS3	DE000HV0VS33	Vallourec S.A.	Call	0.05	EUR 45.–	7 March 2014	14 March 2014	Closing price
HV0VS4	DE000HV0VS41	Vallourec S.A.	Call	0.05	EUR 50.–	7 March 2014	14 March 2014	Closing price
HV0VS5	DE000HV0VS58	Vallourec S.A.	Call	0.05	EUR 55.–	7 March 2014	14 March 2014	Closing price
HV0VS6	DE000HV0VS66	Vallourec S.A.	Call	0.05	EUR 60.–	7 March 2014	14 March 2014	Closing price
HV0VS7	DE000HV0VS74	Vallourec S.A.	Put	0.05	EUR 45.–	7 March 2014	14 March 2014	Closing price
HV0VS8	DE000HV0VS82	Vallourec S.A.	Put	0.05	EUR 35.–	7 March 2014	14 March 2014	Closing price
HV0VS9	DE000HV0VS90	Veolia Environnement	Put	0.25	EUR 10.–	6 December 2013	13 December 2013	Closing price
HV0VTA	DE000HV0VTA1	Veolia Environnement	Call	0.25	EUR 9.–	7 March 2014	14 March 2014	Closing price
HV0VTB	DE000HV0VTB9	Veolia Environnement	Call	0.25	EUR 11.–	7 March 2014	14 March 2014	Closing price
HV0VTC	DE000HV0VTC7	Veolia Environnement	Call	0.25	EUR 13.–	7 March 2014	14 March 2014	Closing price
HV0VTD	DE000HV0VTD5	Veolia Environnement	Call	0.25	EUR 15.–	7 March 2014	14 March 2014	Closing price
HV0VTE	DE000HV0VTE3	Veolia Environnement	Put	0.25	EUR 10.–	7 March 2014	14 March 2014	Closing price
HV0VTF	DE000HV0VTF0	Veolia Environnement	Put	0.25	EUR 6.–	7 March 2014	14 March 2014	Closing price
HV0VTG	DE000HV0VTG8	Vinci S.A.	Call	0.1	EUR 55.–	6 December 2013	13 December 2013	Closing price
HV0VTH	DE000HV0VTH6	Vinci S.A.	Put	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0VTJ	DE000HV0VTJ2	Vinci S.A.	Call	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price

HVOVTK	DE000HVOVTK0	Vinci S.A.	Call	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOVTL	DE000HVOVTL8	Vinci S.A.	Call	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price
HVOVTM	DE000HVOVTM6	Vinci S.A.	Call	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HVOVTN	DE000HVOVTN4	Vinci S.A.	Call	0.1	EUR 55.–	7 March 2014	14 March 2014	Closing price
HVOVTP	DE000HVOVTP9	Vinci S.A.	Put	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOVTQ	DE000HVOVTQ7	Vinci S.A.	Put	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HVOVTR	DE000HVOVTR5	Vinci S.A.	Put	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOVTS	DE000HVOVTS3	Vivendi S.A.	Call	0.25	EUR 24.–	6 December 2013	13 December 2013	Closing price
HVOVTT	DE000HVOVTT1	Vivendi S.A.	Put	0.25	EUR 16.–	6 December 2013	13 December 2013	Closing price
HVOVTU	DE000HVOVTU9	Vivendi S.A.	Call	0.25	EUR 13.–	7 March 2014	14 March 2014	Closing price
HVOVTV	DE000HVOVTV7	Vivendi S.A.	Call	0.25	EUR 15.–	7 March 2014	14 March 2014	Closing price
HVOVTW	DE000HVOVTW5	Vivendi S.A.	Call	0.25	EUR 17.–	7 March 2014	14 March 2014	Closing price
HVOVTX	DE000HVOVTX3	Vivendi S.A.	Call	0.25	EUR 19.–	7 March 2014	14 March 2014	Closing price
HVOVTY	DE000HVOVTY1	Vivendi S.A.	Call	0.25	EUR 21.–	7 March 2014	14 March 2014	Closing price
HVOVTZ	DE000HVOVTZ8	Vivendi S.A.	Call	0.25	EUR 24.–	7 March 2014	14 March 2014	Closing price
HVOVT0	DE000HVOVT08	Vivendi S.A.	Put	0.25	EUR 15.–	7 March 2014	14 March 2014	Closing price
HVOVT1	DE000HVOVT16	Vivendi S.A.	Put	0.25	EUR 10.–	7 March 2014	14 March 2014	Closing price

**§ 2**  
**Underlying Data**

**Table 2.1:**

<b>Underlying</b>	<b>Underlying Currency</b>	<b>WKN</b>	<b>ISIN</b>	<b>Reuters</b>	<b>Bloomberg</b>	<b>Maßgebliche Börse</b>	<b>Website</b>
Compagnie de Saint-Gobain S.A.	EUR	872087	FR0000125007	SGOB.PA	SGO FP Equity	NYSE Euronext® Paris	www.finanzen.net
Gemalto N.V.	EUR	A0CA8L	NL0000400653	GTO.AS	GTO NA Equity	NYSE Euronext® Amsterdam	www.finanzen.net
L'OREAL S.A.	EUR	853888	FR0000120321	OREP.PA	OR FP Equity	NYSE Euronext® Paris	www.finanzen.net
LVMH Moët Hennessy - Louis Vuitton S.A.	EUR	853292	FR0000121014	LVMH.PA	MC FP Equity	NYSE Euronext® Paris	www.finanzen.net
Michelin	EUR	850739	FR0000121261	MICP.PA	ML FP Equity	NYSE Euronext® Paris	www.finanzen.net
Orange S.A.	EUR	906849	FR0000133308	ORAN.PA	ORA FP Equity	NYSE Euronext® Paris	www.finanzen.net
PSA Peugeot Citroen S.A.	EUR	852363	FR0000121501	PEUP.PA	UG FP Equity	NYSE Euronext® Paris	www.finanzen.net
Renault S.A.	EUR	893113	FR0000131906	RENA.PA	RNO FP Equity	NYSE Euronext® Paris	www.finanzen.net
Sanofi S.A.	EUR	920657	FR0000120578	SASY.PA	SAN FP Equity	NYSE Euronext® Paris	www.finanzen.net
Schneider Electric S.A.	EUR	860180	FR0000121972	SCHN.PA	SU FP Equity	NYSE Euronext® Paris	www.finanzen.net
Société Générale S.A.	EUR	873403	FR0000130809	SOGN.PA	GLE FP Equity	NYSE Euronext® Paris	www.finanzen.net
STMicroelectronics N.V.	EUR	893438	NL0000226223	STM.PA	STM FP Equity	NYSE Euronext®	www.finanzen.net

						Paris	
Technip S.A.	EUR	891997	FR0000131708	TECF.PA	TEC FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
Total S.A.	EUR	850727	FR0000120271	TOTF.PA	FP FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
Unibail-Rodamco SE	EUR	863733	FR0000124711	UNBP.AS	UL NA Equity	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
Vallourec S.A.	EUR	852809	FR0000120354	VLLP.PA	VK FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
Veolia Environnement	EUR	501451	FR0000124141	VIE.PA	VIE FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
Vinci S.A.	EUR	867475	FR0000125486	SGEF.PA	DG FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
Vivendi S.A.	EUR	591068	FR0000127771	VIV.PA	VIV FP Equity	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net

For further information regarding the past and future performance of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or each successor page).

## PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "**Special Conditions**")

### § 1

#### Definitions

"**Adjustment Event**" means each of the following events:

- (a) each measure taken by the company that has issued the Underlying or by a third party, which would -due to a change in the legal and economic position, in particular a change in the company's fixed assets and capital- affect the Underlying not only immaterially (in particular capital increase against cash contribution, issuance of Securities with options or conversion rights into shares, capital increase with company funds, distribution of special dividends, share splits, merger, liquidation, nationalisation); the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) an early termination performed by the Determining Futures Exchange of the there traded derivatives linked to the Underlying;
- (c) an adjustment performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying, or
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Underlying is traded on the Relevant Exchange.

"**Call Event**" means Share Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades with respect to the Underlying, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"**Clearing System**" means Euroclear France SA ("**Euroclear France**").

**"Determining Futures Exchange"** means the futures exchange, on which respective derivatives of the Underlying (the **"Derivatives"**) are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the **"Substitute Futures Exchange"**). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

**"Differential Amount"** means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

**"Exercise Period"** means each day from the First Day of the Exercise Period (including) to the Final Valuation Date (including).

**"Exercise Right"** means the Exercise Right as specified in § 3 (1) of the Special Conditions.

**"Final Payment Date"** means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Final Valuation Date"** means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

**"First Day of the Exercise Period"** means the First Day of the Exercise Period as specified in § 1 of the Product and Underlying Data.

**"First Trade Date"** means the First Trade Date as specified in § 1 of the Product and Underlying Data.

**"Hedging Disruption"** means that the Issuer is not able to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

**"Increased Costs of Hedging"** means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

**"Issue Date"** means the Issue Date as specified in § 1 of the Product and Underlying Data.

**"Market Disruption Event"** means each of the following events:

- (a) the failure of the Relevant Exchange to open for trading during its regular trading sessions;

- (b) the suspension or restriction of trading in the Underlying on the Relevant Exchange;
- (c) in general the suspension or restriction of trading in a Derivative of the Underlying on the Determining Futures Exchange;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

**"Minimum Amount"** means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

**"Minimum Exercise Amount"** means the Minimum Exercise Amount as specified in § 1 of the Product and Underlying Data.

**"Principal Paying Agent"** means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

**"Ratio"** means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Reference Price"** means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Relevant Exchange"** means the Relevant Exchange as specified in the "Relevant Exchange" column in Table 2.1 in § 2 of the Product and Underlying Data.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

**"Relevant Reference Price"** means the Reference Price on the respective Valuation Date.

**"Security Holder"** means the holder of a Security.

**"Settlement Cycle"** means the period of Clearance System Business Days following a transaction on the Relevant Exchange in the Underlying, during which period settlement will customarily take place according to the rules of such Relevant Exchange.

**"Share Call Event"** means each of the following events:

- (a) an adjustment pursuant to § 8 (1) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) the quotation of the Underlying at the Relevant Exchange is finally ceased and no Substitute Relevant Exchange could be determined; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (c) the quotation of the Underlying at the Relevant Exchange no longer occurs in the Underlying Currency;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs.

**"Specified Currency"** means the Specified Currency as specified in § 1 of the Product and Underlying Data.

**"Strike"** means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Terms and Conditions"** means the terms and conditions of these Securities as set out in the



General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

**"Trading Day"** means each day (other than a Saturday or Sunday) on which the trading system XETRA<sup>®</sup> is open for business.

**"Underlying"** means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Underlying Currency"** means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Valuation Date"** means the day at which the Exercise Right has been effectively exercised, however, not later than on the Final Valuation Date. If this day is not a Calculation Date, the immediately next following Banking Day which is a Calculation Date shall be the Valuation Date.

**"Website for Notices"** means the Website for Notices as specified in § 1 of the Product and Underlying Data.

**"Website of the Issuer"** means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

## § 2

### Interest

The Securities do not bear interest.

## § 3

### Exercise Right, Exercise, Exercise Notice, Suspension of the Exercise Right, Payment

- (1) *Exercise Right:* The Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right can be exercised by the Security Holder on each Trading Day during the Exercise Period prior to 10:00 a.m. (Munich local time) pursuant to the provisions of paragraph (3) of this § 3. The Exercise Right will be automatically exercised on the Final Valuation Date, unless not already effectively exercised by the Security Holder.
- (3) *Exercise Notice:* The Exercise Right shall be exercised by the Security Holder by transmission of a duly completed written Exercise Notice (the "**Exercise Notice**") to the Principal Paying Agent possibly per facsimile, using the form of notice which may be obtained from the Website of the Issuer (or any successor page) or, respectively by specifying all information and declarations to the facsimile number set out in such form of notice and by transferring the Securities stated in the Exercise Notice to the account of the Issuer, which is set out in the respective form of the Exercise Notice. For this purpose the Security Holder must instruct its depository bank, which is responsible for the order of the transfer of the specified Securities.

The Exercise Right is deemed to be effectively exercised on that day on which (i) the Principal Paying Agent receives the duly completed Exercise Notice prior to 10:00 a.m. (Munich local time) and (ii) the Securities specified in the Exercise Notice will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a duly completed Exercise Notice has been transmitted in time, but which has been credited to the Issuer's account after 5:00 p.m. (Munich local time), the Exercise Right is deemed to be effectively exercised on that Trading Day, on which the Securities will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a Security Holder transmits an Exercise Notice, which does not comply with the aforementioned provisions, or, if the Securities specified in the Exercise Notice have been credited to the Issuer's Account after 5:00 p.m. (Munich local time) of the fifth Banking Day following the transmission of the Exercise Notice, the Exercise Right is deemed to be not

effectively exercised.

The amount of the Securities for which the Exercise Right shall be exercised, must comply with the Minimum Exercise Amount or an integral multiple thereof. Otherwise the amount of the Securities specified in the Exercise Notice will be rounded down to the nearest multiple of the Minimum Exercise Amount and the Exercise Right is deemed to be not effectively exercised with regard to the amount of Securities exceeding such amount. An Exercise Notice on fewer Securities than the Minimum Exercise Amount is invalid and has no effect.

Securities received by the Issuer and for which no effective Exercise Notice exists or the Exercise Right deems to be not effectively exercised, will be immediately retransferred by the Issuer without undue delay at the expense of the relevant Security Holder.

Subject to the aforementioned provisions, the transmission of an Exercise Notice constitutes an irrevocable declaration of intent of the relevant Security Holder to exercise the respective Securities.

- (4) *Suspension of the Exercise Right:* The Exercise Right cannot be exercised:
- (a) during the period between the day, on which the company specified in the the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data (the "**Company**") publishes an offer to its shareholders to acquire (a) new shares or (b) warrants or other securities with conversion or option rights on shares of the Company, and the first day after the expiration of the period determined for the exercise of the purchase right;
  - (b) prior and after the shareholders' meeting of the Company, in the period from (and including) the last depository day for shares and to (and including) the third Banking Day after the shareholders' meeting.

If the exercise of the Exercise Right by the Security Holder is suspended on an Exercise Day according to the previous sentence, the Exercise Right will however be automatically exercised on the Final Valuation Date pursuant to paragraph (1) of this § 3.

- (5) *Payment:* The Differential Amount will be paid five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

#### § 4

##### Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

*In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

*In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

## § 5

### Issuer's Extraordinary Call Right

*Issuer's Extraordinary Call Right:* Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

## § 6

### Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.
- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

## § 7

### Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these

Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

## § 8

### **Adjustments, Replacement Specification**

- (1) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.
- (2) *Replacement Specification:* If a price of the Underlying published by the Relevant Exchange pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Relevant Exchange after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish the respective value by using the Corrected Value (the "**Replacement Specification**") pursuant to § 6 of the General Conditions.

## ANNEX - SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

### A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	Consent to the use of the base prospectus  Indication of the offer period  Other conditions attached to the consent  Provision of terms and conditions of the offer by financial intermediary	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 27 August 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p><b>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</b></p>

### B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" <b>UniCredit Bank</b> " or " <b>HVB</b> ", and together with its consolidated subsidiaries, the " <b>HVB Group</b> ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court ( <i>Amtsgericht</i> ) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	issuer's position within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" <b>UniCredit S.p.A.</b> ", and together with its consolidated subsidiaries, the " <b>UniCredit</b> ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors ( <i>Wirtschaftsprüfer</i> ) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p><b>Consolidated Financial Highlights as of 31 December 2012*</b></p> <table border="1"> <thead> <tr> <th><b>Key performance indicators</b></th> <th><b>1/1 – 31/12/2012</b></th> <th><b>1/1 – 31/12/2011</b></th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax<sup>1)</sup></td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax<sup>1)</sup></td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Balance sheet figures</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio<sup>2)</sup></td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Key capital ratios compliant with Basel II</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)<sup>3)</sup></td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)<sup>3)</sup></td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p><sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p><sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p><sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	<b>Key performance indicators</b>	<b>1/1 – 31/12/2012</b>	<b>1/1 – 31/12/2011</b>	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax <sup>1)</sup>	9.2%	7.2%	Return on equity after tax <sup>1)</sup>	5.8%	4.3%	Earnings per share	€1.55	€1.16				<b>Balance sheet figures</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio <sup>2)</sup>	15.0x	16.0x				<b>Key capital ratios compliant with Basel II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	17.4%	15.6%	Core capital ratio (Tier 1 ratio) <sup>3)</sup>	17.8%	16.2%
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**Consolidated Financial Highlights as of 31 March 2013\***

<b>Key performance indicators</b>	<b>1/1 – 31/03/2013</b>	<b>1/1 – 31/03/2012</b>
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax <sup>1)</sup>	11.8%	20.0%
Return on equity after tax <sup>1)</sup>	8.1%	13.1%
Earnings per share	€0.51	€0.88
<b>Balance sheet figures</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio <sup>2)</sup>	14.6x	15.0x
<b>Key capital ratios compliant with Basel II</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	18.0%	17.4%
Core capital ratio (Tier 1 ratio) <sup>3)</sup>	18.1%	17.8%

\* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

<sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.

<sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.

<sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

## C. SECURITIES

C.1	Type and class of the securities	<p>Call Warrants with American exercise Put Warrants with American exercise</p> <p>Each Tranche of Securities will be issued as non-par value Warrants.</p> <p>"Warrants" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "<b>Security Holders</b>") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004150</td><td>1</td><td>DE000HVOVNF3</td><td>HVOVNF</td></tr> <tr><td>PF004151</td><td>1</td><td>DE000HVOVNG1</td><td>HVOVNG</td></tr> <tr><td>PF004152</td><td>1</td><td>DE000HVOVNH9</td><td>HVOVNH</td></tr> <tr><td>PF004153</td><td>1</td><td>DE000HVOVNJ5</td><td>HVOVNJ</td></tr> 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<tr><td>PF004193</td><td>1</td><td>DE000HVOVPQ5</td><td>HVOVPQ</td></tr> <tr><td>PF004194</td><td>1</td><td>DE000HVOVPR3</td><td>HVOVPR</td></tr> </tbody> </table>	Series	Tranche	ISIN	WKN	PF004150	1	DE000HVOVNF3	HVOVNF	PF004151	1	DE000HVOVNG1	HVOVNG	PF004152	1	DE000HVOVNH9	HVOVNH	PF004153	1	DE000HVOVNJ5	HVOVNJ	PF004154	1	DE000HVOVNK3	HVOVNK	PF004155	1	DE000HVOVNL1	HVOVNL	PF004156	1	DE000HVOVNM9	HVOVNM	PF004157	1	DE000HVOVNN7	HVOVNN	PF004158	1	DE000HVOVNP2	HVOVNP	PF004159	1	DE000HVOVNO0	HVOVNO	PF004160	1	DE000HVOVNR8	HVOVNR	PF004161	1	DE000HVOVNS6	HVOVNS	PF004162	1	DE000HVOVNT4	HVOVNT	PF004163	1	DE000HVOVNU2	HVOVNU	PF004164	1	DE000HVOVNV0	HVOVNV	PF004165	1	DE000HVOVNW8	HVOVNW	PF004166	1	DE000HVOVNX6	HVOVNX	PF004167	1	DE000HVOVNY4	HVOVNY	PF004168	1	DE000HVOVNZ1	HVOVNZ	PF004169	1	DE000HVOVNO4	HVOVNO	PF004170	1	DE000HVOVN12	HVOVN1	PF004171	1	DE000HVOVN20	HVOVN2	PF004172	1	DE000HVOVN38	HVOVN3	PF004173	1	DE000HVOVN46	HVOVN4	PF004174	1	DE000HVOVN53	HVOVN5	PF004175	1	DE000HVOVN61	HVOVN6	PF004176	1	DE000HVOVN79	HVOVN7	PF004177	1	DE000HVOVN87	HVOVN8	PF004178	1	DE000HVOVN95	HVOVN9	PF004179	1	DE000HVOVPA9	HVOVPA	PF004180	1	DE000HVOVPB7	HVOVPB	PF004181	1	DE000HVOVPC5	HVOVPC	PF004182	1	DE000HVOVPD3	HVOVPD	PF004183	1	DE000HVOVPE1	HVOVPE	PF004184	1	DE000HVOVPF8	HVOVPF	PF004185	1	DE000HVOVPG6	HVOVPG	PF004186	1	DE000HVOVPH4	HVOVPH	PF004187	1	DE000HVOVPJ0	HVOVPJ	PF004188	1	DE000HVOVPK8	HVOVPK	PF004189	1	DE000HVOVPL6	HVOVPL	PF004190	1	DE000HVOVPM4	HVOVPM	PF004191	1	DE000HVOVPN2	HVOVPN	PF004192	1	DE000HVOVPP7	HVOVPP	PF004193	1	DE000HVOVPQ5	HVOVPQ	PF004194	1	DE000HVOVPR3	HVOVPR
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			PF004281	1	DE000HV0VSA3	HV0VSA
			PF004282	1	DE000HV0VSB1	HV0VSB
			PF004283	1	DE000HV0VSC9	HV0VSC
			PF004284	1	DE000HV0VSD7	HV0VSD
			PF004285	1	DE000HV0VSE5	HV0VSE
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			PF004288	1	DE000HV0VSH8	HV0VSH
			PF004289	1	DE000HV0VSJ4	HV0VSJ
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			PF004295	1	DE000HV0VSO9	HV0VSO
			PF004296	1	DE000HV0VSR7	HV0VSR
			PF004297	1	DE000HV0VSS5	HV0VSS
			PF004298	1	DE000HV0VST3	HV0VST
			PF004299	1	DE000HV0VSU1	HV0VSU
			PF004300	1	DE000HV0VSV9	HV0VSV
			PF004301	1	DE000HV0VSW7	HV0VSW
			PF004302	1	DE000HV0VSX5	HV0VSX
			PF004303	1	DE000HV0VSY3	HV0VSY
			PF004304	1	DE000HV0VZ0	HV0VZ0
			PF004305	1	DE000HV0VS09	HV0VS0
			PF004306	1	DE000HV0V517	HV0V51
			PF004307	1	DE000HV0V525	HV0V52
			PF004308	1	DE000HV0V533	HV0V53
			PF004309	1	DE000HV0V541	HV0V54
			PF004310	1	DE000HV0V558	HV0V55
			PF004311	1	DE000HV0V566	HV0V56
			PF004312	1	DE000HV0V574	HV0V57
			PF004313	1	DE000HV0V582	HV0V58
			PF004314	1	DE000HV0V590	HV0V59
			PF004315	1	DE000HV0VTA1	HV0VTA
			PF004316	1	DE000HV0VTB9	HV0VTB
			PF004317	1	DE000HV0VTC7	HV0VTC
			PF004318	1	DE000HV0VTD5	HV0VTD
			PF004319	1	DE000HV0VTE3	HV0VTE
			PF004320	1	DE000HV0VTF0	HV0VTF
			PF004321	1	DE000HV0VTG8	HV0VTG
			PF004322	1	DE000HV0VTH6	HV0VTH
			PF004323	1	DE000HV0VTJ2	HV0VTJ
			PF004324	1	DE000HV0VK0	HV0VTK
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			PF004326	1	DE000HV0VTM6	HV0VTM
			PF004327	1	DE000HV0VTN4	HV0VTN
			PF004328	1	DE000HV0VTP9	HV0VTP
			PF004329	1	DE000HV0VTQ7	HV0VTQ
			PF004330	1	DE000HV0VTR5	HV0VTR
			PF004331	1	DE000HV0VTS3	HV0VTS
			PF004332	1	DE000HV0VTT1	HV0VTT
			PF004333	1	DE000HV0VTU9	HV0VTU
			PF004334	1	DE000HV0VTV7	HV0VTV
			PF004335	1	DE000HV0VTW5	HV0VTW
			PF004336	1	DE000HV0VTX3	HV0VTX
			PF004337	1	DE000HV0VTY1	HV0VTY
			PF004338	1	DE000HV0VTZ8	HV0VTZ
			PF004339	1	DE000HV0VT08	HV0VT0
			PF004340	1	DE000HV0VT16	HV0VT1
C.2	Currency of the securities issue	The Securities are issued in Euro (" <b>EUR</b> ") (the " <b>Specified Currency</b> ").				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.				
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p><b>Law governing the Securities</b></p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p><b>Rights associated with the Securities</b></p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>On each Trading Day during the Exercise Period, the Security Holders may demand payment of the Differential Amount (as defined in C.15) (the "<b>Exercise Right</b>"). In the case a Security Holder does not exercise its Exercise Right, the Securities will be automatically exercised on the Final Valuation Date and the Security Holder has the right to demand payment of the Differential Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p><b>Restrictions on the rights</b></p>				

		<p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p><b>Status of the Securities</b></p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																																																																																																																										
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 27 August 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																																																																																																																										
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>The "<b>Differential Amount</b>" equals:</p> <ul style="list-style-type: none"> <li>- in the case of Call Warrants an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;</li> <li>- in the case of Put Warrants an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.</li> </ul> <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>"<b>Minimum Amount</b>" is EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOVNF</td><td>DE000HVOVNF3</td><td>Call</td><td>0.05</td><td>EUR 75.-</td></tr> <tr><td>HVOVNG</td><td>DE000HVOVNG1</td><td>Call</td><td>0.05</td><td>EUR 85.-</td></tr> <tr><td>HVOVNH</td><td>DE000HVOVNH9</td><td>Call</td><td>0.05</td><td>EUR 95.-</td></tr> <tr><td>HVOVNJ</td><td>DE000HVOVNJ5</td><td>Call</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOVNK</td><td>DE000HVOVNK3</td><td>Put</td><td>0.05</td><td>EUR 80.-</td></tr> <tr><td>HVOVNL</td><td>DE000HVOVNL1</td><td>Call</td><td>0.05</td><td>EUR 80.-</td></tr> <tr><td>HVOVNM</td><td>DE000HVOVNM9</td><td>Call</td><td>0.05</td><td>EUR 90.-</td></tr> <tr><td>HVOVNN</td><td>DE000HVOVNN7</td><td>Call</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOVNP</td><td>DE000HVOVNP2</td><td>Call</td><td>0.05</td><td>EUR 110.-</td></tr> <tr><td>HVOVNQ</td><td>DE000HVOVNQ0</td><td>Put</td><td>0.05</td><td>EUR 85.-</td></tr> <tr><td>HVOVNR</td><td>DE000HVOVNR8</td><td>Put</td><td>0.05</td><td>EUR 75.-</td></tr> <tr><td>HVOVNS</td><td>DE000HVOVNS6</td><td>Call</td><td>0.1</td><td>EUR 140.-</td></tr> <tr><td>HVOVNT</td><td>DE000HVOVNT4</td><td>Call</td><td>0.1</td><td>EUR 145.-</td></tr> <tr><td>HVOVNU</td><td>DE000HVOVNU2</td><td>Put</td><td>0.1</td><td>EUR 125.-</td></tr> <tr><td>HVOVNV</td><td>DE000HVOVNV0</td><td>Call</td><td>0.1</td><td>EUR 125.-</td></tr> <tr><td>HVOVNW</td><td>DE000HVOVNW8</td><td>Call</td><td>0.1</td><td>EUR 135.-</td></tr> <tr><td>HVOVNX</td><td>DE000HVOVNX6</td><td>Call</td><td>0.1</td><td>EUR 145.-</td></tr> <tr><td>HVOVNY</td><td>DE000HVOVNY4</td><td>Call</td><td>0.1</td><td>EUR 155.-</td></tr> <tr><td>HVOVNZ</td><td>DE000HVOVNZ1</td><td>Put</td><td>0.1</td><td>EUR 125.-</td></tr> <tr><td>HVOVNO</td><td>DE000HVOVNO4</td><td>Put</td><td>0.1</td><td>EUR 110.-</td></tr> <tr><td>HVOVN1</td><td>DE000HVOVN12</td><td>Call</td><td>0.05</td><td>EUR 155.-</td></tr> <tr><td>HVOVN2</td><td>DE000HVOVN20</td><td>Call</td><td>0.05</td><td>EUR 160.-</td></tr> <tr><td>HVOVN3</td><td>DE000HVOVN38</td><td>Put</td><td>0.05</td><td>EUR 140.-</td></tr> <tr><td>HVOVN4</td><td>DE000HVOVN46</td><td>Call</td><td>0.05</td><td>EUR 130.-</td></tr> <tr><td>HVOVN5</td><td>DE000HVOVN53</td><td>Call</td><td>0.05</td><td>EUR 140.-</td></tr> <tr><td>HVOVN6</td><td>DE000HVOVN61</td><td>Call</td><td>0.05</td><td>EUR 150.-</td></tr> <tr><td>HVOVN7</td><td>DE000HVOVN79</td><td>Call</td><td>0.05</td><td>EUR 160.-</td></tr> <tr><td>HVOVN8</td><td>DE000HVOVN87</td><td>Call</td><td>0.05</td><td>EUR 170.-</td></tr> <tr><td>HVOVN9</td><td>DE000HVOVN95</td><td>Put</td><td>0.05</td><td>EUR 140.-</td></tr> <tr><td>HVOVPA</td><td>DE000HVOVPA9</td><td>Put</td><td>0.05</td><td>EUR 120.-</td></tr> <tr><td>HVOVPB</td><td>DE000HVOVPB7</td><td>Put</td><td>0.1</td><td>EUR 75.-</td></tr> <tr><td>HVOVPC</td><td>DE000HVOVPC5</td><td>Call</td><td>0.1</td><td>EUR 70.-</td></tr> <tr><td>HVOVPD</td><td>DE000HVOVPD3</td><td>Call</td><td>0.1</td><td>EUR 77.-</td></tr> <tr><td>HVOVPE</td><td>DE000HVOVPE1</td><td>Call</td><td>0.1</td><td>EUR 84.-</td></tr> <tr><td>HVOVPF</td><td>DE000HVOVPF8</td><td>Call</td><td>0.1</td><td>EUR 91.-</td></tr> <tr><td>HVOVPG</td><td>DE000HVOVPG6</td><td>Call</td><td>0.1</td><td>EUR 98.-</td></tr> <tr><td>HVOVPH</td><td>DE000HVOVPH4</td><td>Put</td><td>0.1</td><td>EUR 80.-</td></tr> <tr><td>HVOVPJ</td><td>DE000HVOVPJ0</td><td>Put</td><td>0.1</td><td>EUR 60.-</td></tr> <tr><td>HVOVPK</td><td>DE000HVOVPK8</td><td>Call</td><td>0.5</td><td>EUR 11.-</td></tr> <tr><td>HVOVPL</td><td>DE000HVOVPL6</td><td>Call</td><td>0.5</td><td>EUR 6.-</td></tr> <tr><td>HVOVPM</td><td>DE000HVOVPM4</td><td>Call</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOVPN</td><td>DE000HVOVPN2</td><td>Call</td><td>0.5</td><td>EUR 10.-</td></tr> <tr><td>HVOVPP</td><td>DE000HVOVPP7</td><td>Call</td><td>0.5</td><td>EUR 11.-</td></tr> <tr><td>HVOVPQ</td><td>DE000HVOVPQ5</td><td>Put</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOVPR</td><td>DE000HVOVPR3</td><td>Put</td><td>0.5</td><td>EUR 6.-</td></tr> <tr><td>HVOVPS</td><td>DE000HVOVPS1</td><td>Call</td><td>0.1</td><td>EUR 11.-</td></tr> <tr><td>HVOVPT</td><td>DE000HVOVPT9</td><td>Call</td><td>0.1</td><td>EUR 12.-</td></tr> <tr><td>HVOVPU</td><td>DE000HVOVPU7</td><td>Call</td><td>0.1</td><td>EUR 13.-</td></tr> <tr><td>HVOVPV</td><td>DE000HVOVPV5</td><td>Call</td><td>0.1</td><td>EUR 14.-</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Strike	HVOVNF	DE000HVOVNF3	Call	0.05	EUR 75.-	HVOVNG	DE000HVOVNG1	Call	0.05	EUR 85.-	HVOVNH	DE000HVOVNH9	Call	0.05	EUR 95.-	HVOVNJ	DE000HVOVNJ5	Call	0.05	EUR 100.-	HVOVNK	DE000HVOVNK3	Put	0.05	EUR 80.-	HVOVNL	DE000HVOVNL1	Call	0.05	EUR 80.-	HVOVNM	DE000HVOVNM9	Call	0.05	EUR 90.-	HVOVNN	DE000HVOVNN7	Call	0.05	EUR 100.-	HVOVNP	DE000HVOVNP2	Call	0.05	EUR 110.-	HVOVNQ	DE000HVOVNQ0	Put	0.05	EUR 85.-	HVOVNR	DE000HVOVNR8	Put	0.05	EUR 75.-	HVOVNS	DE000HVOVNS6	Call	0.1	EUR 140.-	HVOVNT	DE000HVOVNT4	Call	0.1	EUR 145.-	HVOVNU	DE000HVOVNU2	Put	0.1	EUR 125.-	HVOVNV	DE000HVOVNV0	Call	0.1	EUR 125.-	HVOVNW	DE000HVOVNW8	Call	0.1	EUR 135.-	HVOVNX	DE000HVOVNX6	Call	0.1	EUR 145.-	HVOVNY	DE000HVOVNY4	Call	0.1	EUR 155.-	HVOVNZ	DE000HVOVNZ1	Put	0.1	EUR 125.-	HVOVNO	DE000HVOVNO4	Put	0.1	EUR 110.-	HVOVN1	DE000HVOVN12	Call	0.05	EUR 155.-	HVOVN2	DE000HVOVN20	Call	0.05	EUR 160.-	HVOVN3	DE000HVOVN38	Put	0.05	EUR 140.-	HVOVN4	DE000HVOVN46	Call	0.05	EUR 130.-	HVOVN5	DE000HVOVN53	Call	0.05	EUR 140.-	HVOVN6	DE000HVOVN61	Call	0.05	EUR 150.-	HVOVN7	DE000HVOVN79	Call	0.05	EUR 160.-	HVOVN8	DE000HVOVN87	Call	0.05	EUR 170.-	HVOVN9	DE000HVOVN95	Put	0.05	EUR 140.-	HVOVPA	DE000HVOVPA9	Put	0.05	EUR 120.-	HVOVPB	DE000HVOVPB7	Put	0.1	EUR 75.-	HVOVPC	DE000HVOVPC5	Call	0.1	EUR 70.-	HVOVPD	DE000HVOVPD3	Call	0.1	EUR 77.-	HVOVPE	DE000HVOVPE1	Call	0.1	EUR 84.-	HVOVPF	DE000HVOVPF8	Call	0.1	EUR 91.-	HVOVPG	DE000HVOVPG6	Call	0.1	EUR 98.-	HVOVPH	DE000HVOVPH4	Put	0.1	EUR 80.-	HVOVPJ	DE000HVOVPJ0	Put	0.1	EUR 60.-	HVOVPK	DE000HVOVPK8	Call	0.5	EUR 11.-	HVOVPL	DE000HVOVPL6	Call	0.5	EUR 6.-	HVOVPM	DE000HVOVPM4	Call	0.5	EUR 8.-	HVOVPN	DE000HVOVPN2	Call	0.5	EUR 10.-	HVOVPP	DE000HVOVPP7	Call	0.5	EUR 11.-	HVOVPQ	DE000HVOVPQ5	Put	0.5	EUR 8.-	HVOVPR	DE000HVOVPR3	Put	0.5	EUR 6.-	HVOVPS	DE000HVOVPS1	Call	0.1	EUR 11.-	HVOVPT	DE000HVOVPT9	Call	0.1	EUR 12.-	HVOVPU	DE000HVOVPU7	Call	0.1	EUR 13.-	HVOVPV	DE000HVOVPV5	Call	0.1	EUR 14.-
WKN	ISIN	Call/Put	Ratio	Strike																																																																																																																																																																																																																																																								
HVOVNF	DE000HVOVNF3	Call	0.05	EUR 75.-																																																																																																																																																																																																																																																								
HVOVNG	DE000HVOVNG1	Call	0.05	EUR 85.-																																																																																																																																																																																																																																																								
HVOVNH	DE000HVOVNH9	Call	0.05	EUR 95.-																																																																																																																																																																																																																																																								
HVOVNJ	DE000HVOVNJ5	Call	0.05	EUR 100.-																																																																																																																																																																																																																																																								
HVOVNK	DE000HVOVNK3	Put	0.05	EUR 80.-																																																																																																																																																																																																																																																								
HVOVNL	DE000HVOVNL1	Call	0.05	EUR 80.-																																																																																																																																																																																																																																																								
HVOVNM	DE000HVOVNM9	Call	0.05	EUR 90.-																																																																																																																																																																																																																																																								
HVOVNN	DE000HVOVNN7	Call	0.05	EUR 100.-																																																																																																																																																																																																																																																								
HVOVNP	DE000HVOVNP2	Call	0.05	EUR 110.-																																																																																																																																																																																																																																																								
HVOVNQ	DE000HVOVNQ0	Put	0.05	EUR 85.-																																																																																																																																																																																																																																																								
HVOVNR	DE000HVOVNR8	Put	0.05	EUR 75.-																																																																																																																																																																																																																																																								
HVOVNS	DE000HVOVNS6	Call	0.1	EUR 140.-																																																																																																																																																																																																																																																								
HVOVNT	DE000HVOVNT4	Call	0.1	EUR 145.-																																																																																																																																																																																																																																																								
HVOVNU	DE000HVOVNU2	Put	0.1	EUR 125.-																																																																																																																																																																																																																																																								
HVOVNV	DE000HVOVNV0	Call	0.1	EUR 125.-																																																																																																																																																																																																																																																								
HVOVNW	DE000HVOVNW8	Call	0.1	EUR 135.-																																																																																																																																																																																																																																																								
HVOVNX	DE000HVOVNX6	Call	0.1	EUR 145.-																																																																																																																																																																																																																																																								
HVOVNY	DE000HVOVNY4	Call	0.1	EUR 155.-																																																																																																																																																																																																																																																								
HVOVNZ	DE000HVOVNZ1	Put	0.1	EUR 125.-																																																																																																																																																																																																																																																								
HVOVNO	DE000HVOVNO4	Put	0.1	EUR 110.-																																																																																																																																																																																																																																																								
HVOVN1	DE000HVOVN12	Call	0.05	EUR 155.-																																																																																																																																																																																																																																																								
HVOVN2	DE000HVOVN20	Call	0.05	EUR 160.-																																																																																																																																																																																																																																																								
HVOVN3	DE000HVOVN38	Put	0.05	EUR 140.-																																																																																																																																																																																																																																																								
HVOVN4	DE000HVOVN46	Call	0.05	EUR 130.-																																																																																																																																																																																																																																																								
HVOVN5	DE000HVOVN53	Call	0.05	EUR 140.-																																																																																																																																																																																																																																																								
HVOVN6	DE000HVOVN61	Call	0.05	EUR 150.-																																																																																																																																																																																																																																																								
HVOVN7	DE000HVOVN79	Call	0.05	EUR 160.-																																																																																																																																																																																																																																																								
HVOVN8	DE000HVOVN87	Call	0.05	EUR 170.-																																																																																																																																																																																																																																																								
HVOVN9	DE000HVOVN95	Put	0.05	EUR 140.-																																																																																																																																																																																																																																																								
HVOVPA	DE000HVOVPA9	Put	0.05	EUR 120.-																																																																																																																																																																																																																																																								
HVOVPB	DE000HVOVPB7	Put	0.1	EUR 75.-																																																																																																																																																																																																																																																								
HVOVPC	DE000HVOVPC5	Call	0.1	EUR 70.-																																																																																																																																																																																																																																																								
HVOVPD	DE000HVOVPD3	Call	0.1	EUR 77.-																																																																																																																																																																																																																																																								
HVOVPE	DE000HVOVPE1	Call	0.1	EUR 84.-																																																																																																																																																																																																																																																								
HVOVPF	DE000HVOVPF8	Call	0.1	EUR 91.-																																																																																																																																																																																																																																																								
HVOVPG	DE000HVOVPG6	Call	0.1	EUR 98.-																																																																																																																																																																																																																																																								
HVOVPH	DE000HVOVPH4	Put	0.1	EUR 80.-																																																																																																																																																																																																																																																								
HVOVPJ	DE000HVOVPJ0	Put	0.1	EUR 60.-																																																																																																																																																																																																																																																								
HVOVPK	DE000HVOVPK8	Call	0.5	EUR 11.-																																																																																																																																																																																																																																																								
HVOVPL	DE000HVOVPL6	Call	0.5	EUR 6.-																																																																																																																																																																																																																																																								
HVOVPM	DE000HVOVPM4	Call	0.5	EUR 8.-																																																																																																																																																																																																																																																								
HVOVPN	DE000HVOVPN2	Call	0.5	EUR 10.-																																																																																																																																																																																																																																																								
HVOVPP	DE000HVOVPP7	Call	0.5	EUR 11.-																																																																																																																																																																																																																																																								
HVOVPQ	DE000HVOVPQ5	Put	0.5	EUR 8.-																																																																																																																																																																																																																																																								
HVOVPR	DE000HVOVPR3	Put	0.5	EUR 6.-																																																																																																																																																																																																																																																								
HVOVPS	DE000HVOVPS1	Call	0.1	EUR 11.-																																																																																																																																																																																																																																																								
HVOVPT	DE000HVOVPT9	Call	0.1	EUR 12.-																																																																																																																																																																																																																																																								
HVOVPU	DE000HVOVPU7	Call	0.1	EUR 13.-																																																																																																																																																																																																																																																								
HVOVPV	DE000HVOVPV5	Call	0.1	EUR 14.-																																																																																																																																																																																																																																																								

		HVOVPW	DE000HV0VPW3	Put	0.1	EUR 8.–
		HVOVPX	DE000HV0VPX1	Put	0.1	EUR 9.–
		HVOVPY	DE000HV0VPY9	Call	0.1	EUR 9.–
		HVOVPZ	DE000HV0VPZ6	Call	0.1	EUR 11.–
		HVOVP0	DE000HV0VP02	Call	0.1	EUR 13.–
		HVOVP1	DE000HV0VP10	Call	0.1	EUR 15.–
		HVOVP2	DE000HV0VP28	Call	0.1	EUR 17.–
		HVOVP3	DE000HV0VP36	Put	0.1	EUR 11.–
		HVOVP4	DE000HV0VP44	Put	0.1	EUR 9.–
		HVOVP5	DE000HV0VP51	Put	0.1	EUR 7.–
		HVOVP6	DE000HV0VP69	Call	0.1	EUR 63.–
		HVOVP7	DE000HV0VP77	Call	0.1	EUR 68.–
		HVOVP8	DE000HV0VP85	Call	0.1	EUR 72.–
		HVOVP9	DE000HV0VP93	Put	0.1	EUR 55.–
		HVOVQA	DE000HV0VQA7	Call	0.1	EUR 55.–
		HVOVQB	DE000HV0VQB5	Call	0.1	EUR 65.–
		HVOVQC	DE000HV0VQC3	Call	0.1	EUR 75.–
		HVOVQD	DE000HV0VQD1	Call	0.1	EUR 85.–
		HVOVQE	DE000HV0VQE9	Put	0.1	EUR 60.–
		HVOVQF	DE000HV0VQF6	Put	0.1	EUR 50.–
		HVOVQG	DE000HV0VQG4	Call	0.2	EUR 37.–
		HVOVQH	DE000HV0VQH2	Call	0.2	EUR 43.–
		HVOVQJ	DE000HV0VQJ8	Call	0.2	EUR 50.–
		HVOVQK	DE000HV0VQK6	Call	0.2	EUR 30.–
		HVOVQL	DE000HV0VQL4	Call	0.2	EUR 35.–
		HVOVQM	DE000HV0VQM2	Call	0.2	EUR 40.–
		HVOVQN	DE000HV0VQN0	Call	0.2	EUR 45.–
		HVOVQP	DE000HV0VQP5	Call	0.2	EUR 50.–
		HVOVQQ	DE000HV0VQQ3	Put	0.2	EUR 35.–
		HVOVQR	DE000HV0VQR1	Put	0.2	EUR 25.–
		HVOVQS	DE000HV0VQS9	Put	0.1	EUR 80.–
		HVOVQT	DE000HV0VQT7	Call	0.1	EUR 75.–
		HVOVQU	DE000HV0VQU5	Call	0.1	EUR 85.–
		HVOVQV	DE000HV0VQV3	Call	0.1	EUR 95.–
		HVOVQW	DE000HV0VQW1	Call	0.1	EUR 105.–
		HVOVQX	DE000HV0VQX9	Put	0.1	EUR 75.–
		HVOVQY	DE000HV0VQY7	Put	0.1	EUR 65.–
		HVOVQZ	DE000HV0VQZ4	Call	0.1	EUR 55.–
		HVOVQ0	DE000HV0VQ01	Call	0.1	EUR 60.–
		HVOVQ1	DE000HV0VQ19	Call	0.1	EUR 70.–
		HVOVQ2	DE000HV0VQ27	Call	0.1	EUR 80.–
		HVOVQ3	DE000HV0VQ35	Call	0.1	EUR 90.–
		HVOVQ4	DE000HV0VQ43	Put	0.1	EUR 60.–
		HVOVQ5	DE000HV0VQ50	Put	0.1	EUR 50.–
		HVOVQ6	DE000HV0VQ68	Put	0.1	EUR 40.–
		HVOVQ7	DE000HV0VQ76	Call	0.1	EUR 38.–
		HVOVQ8	DE000HV0VQ84	Call	0.1	EUR 42.–
		HVOVQ9	DE000HV0VQ92	Call	0.1	EUR 48.–
		HVOVRA	DE000HV0VRA5	Call	0.1	EUR 50.–
		HVOVRB	DE000HV0VRB3	Call	0.1	EUR 53.–
		HVOVRC	DE000HV0VRC1	Put	0.1	EUR 35.–
		HVOVRD	DE000HV0VRD9	Call	0.1	EUR 30.–
		HVOVRE	DE000HV0VRE7	Call	0.1	EUR 33.–
		HVOVRF	DE000HV0VRF4	Call	0.1	EUR 35.–
		HVOVRG	DE000HV0VRG2	Call	0.1	EUR 37.–
		HVOVRH	DE000HV0VRH0	Call	0.1	EUR 39.–
		HVOVRJ	DE000HV0VRJ6	Call	0.1	EUR 41.–
		HVOVRK	DE000HV0VRK4	Call	0.1	EUR 43.–
		HVOVRL	DE000HV0VRL2	Call	0.1	EUR 45.–
		HVOVRM	DE000HV0VRM0	Call	0.1	EUR 47.–
		HVOVRN	DE000HV0VRN8	Put	0.1	EUR 35.–
		HVOVRP	DE000HV0VRP3	Put	0.1	EUR 30.–
		HVOVRQ	DE000HV0VRQ1	Put	0.1	EUR 25.–
		HVOVRR	DE000HV0VRR9	Put	0.5	EUR 5.–
		HVOVRS	DE000HV0VRS7	Put	0.5	EUR 4.–
		HVOVRT	DE000HV0VRT5	Call	0.5	EUR 5.–
		HVOVRU	DE000HV0VRU3	Call	0.5	EUR 6.–
		HVOVRV	DE000HV0VRV1	Call	0.5	EUR 7.–
		HVOVRW	DE000HV0VRW9	Call	0.5	EUR 8.–
		HVOVRX	DE000HV0VRX7	Call	0.5	EUR 9.–
		HVOVRY	DE000HV0VRY5	Call	0.5	EUR 10.–
		HVOVRZ	DE000HV0VRZ2	Put	0.5	EUR 6.–
		HVOVR0	DE000HV0VR00	Put	0.5	EUR 5.–
		HVOVR1	DE000HV0VR18	Put	0.5	EUR 4.–
		HVOVR2	DE000HV0VR26	Call	0.1	EUR 95.–
		HVOVR3	DE000HV0VR34	Call	0.1	EUR 100.–
		HVOVR4	DE000HV0VR42	Put	0.1	EUR 85.–
		HVOVR5	DE000HV0VR59	Call	0.1	EUR 85.–
		HVOVR6	DE000HV0VR67	Call	0.1	EUR 90.–
		HVOVR7	DE000HV0VR75	Call	0.1	EUR 100.–
		HVOVR8	DE000HV0VR83	Call	0.1	EUR 110.–
		HVOVR9	DE000HV0VR91	Call	0.1	EUR 120.–
		HVOVSA	DE000HV0VSA3	Put	0.1	EUR 85.–
		HVOVSB	DE000HV0VSB1	Put	0.1	EUR 75.–
		HVOVSC	DE000HV0VSC9	Call	0.1	EUR 53.–
		HVOVSD	DE000HV0VSD7	Call	0.1	EUR 56.–

		HVOVSE	DE000HVOVSE5	Call	0.1	EUR 35.–
		HVOVSF	DE000HVOVSF2	Call	0.1	EUR 40.–
		HVOVSG	DE000HVOVSG0	Call	0.1	EUR 45.–
		HVOVSH	DE000HVOVSH8	Call	0.1	EUR 50.–
		HVOVSJ	DE000HVOVSJ4	Call	0.1	EUR 55.–
		HVOVSK	DE000HVOVSK2	Call	0.1	EUR 60.–
		HVOVSL	DE000HVOVSL0	Put	0.1	EUR 45.–
		HVOVSM	DE000HVOVSM8	Put	0.1	EUR 35.–
		HVOVSN	DE000HVOVSN6	Put	0.1	EUR 25.–
		HVOVSP	DE000HVOVSP1	Call	0.05	EUR 180.–
		HVOVSQ	DE000HVOVSQ9	Call	0.05	EUR 190.–
		HVOVSR	DE000HVOVSR7	Call	0.05	EUR 200.–
		HVOVSS	DE000HVOVSS5	Call	0.05	EUR 175.–
		HVOVST	DE000HVOVST3	Call	0.05	EUR 190.–
		HVOVSU	DE000HVOVSU1	Call	0.05	EUR 200.–
		HVOVSU	DE000HVOVSU9	Call	0.05	EUR 215.–
		HVOVSW	DE000HVOVSW7	Call	0.05	EUR 225.–
		HVOVSX	DE000HVOVSX5	Put	0.05	EUR 180.–
		HVOVSY	DE000HVOVSY3	Put	0.05	EUR 160.–
		HVOVSZ	DE000HVOVSZ0	Put	0.05	EUR 140.–
		HVOVSO	DE000HVOVSO9	Call	0.05	EUR 60.–
		HVOVS1	DE000HVOVS17	Put	0.05	EUR 45.–
		HVOVS2	DE000HVOVS25	Call	0.05	EUR 40.–
		HVOVS3	DE000HVOVS33	Call	0.05	EUR 45.–
		HVOVS4	DE000HVOVS41	Call	0.05	EUR 50.–
		HVOVS5	DE000HVOVS58	Call	0.05	EUR 55.–
		HVOVS6	DE000HVOVS66	Call	0.05	EUR 60.–
		HVOVS7	DE000HVOVS74	Put	0.05	EUR 45.–
		HVOVS8	DE000HVOVS82	Put	0.05	EUR 35.–
		HVOVS9	DE000HVOVS90	Put	0.25	EUR 10.–
		HVOVTA	DE000HVOVTA1	Call	0.25	EUR 9.–
		HVOVTB	DE000HVOVTB9	Call	0.25	EUR 11.–
		HVOVTC	DE000HVOVTC7	Call	0.25	EUR 13.–
		HVOVTD	DE000HVOVTD5	Call	0.25	EUR 15.–
		HVOVTE	DE000HVOVTE3	Put	0.25	EUR 10.–
		HVOVTF	DE000HVOVTF0	Put	0.25	EUR 6.–
		HVOVTG	DE000HVOVTG8	Call	0.1	EUR 55.–
		HVOVTH	DE000HVOVTH6	Put	0.1	EUR 40.–
		HVOVTJ	DE000HVOVTJ2	Call	0.1	EUR 35.–
		HVOVTK	DE000HVOVTK0	Call	0.1	EUR 40.–
		HVOVTL	DE000HVOVTL8	Call	0.1	EUR 45.–
		HVOVTM	DE000HVOVTM6	Call	0.1	EUR 50.–
		HVOVTN	DE000HVOVTN4	Call	0.1	EUR 55.–
		HVOVTP	DE000HVOVTP9	Put	0.1	EUR 40.–
		HVOVTO	DE000HVOVTO7	Put	0.1	EUR 35.–
		HVOVTR	DE000HVOVTR5	Put	0.1	EUR 30.–
		HVOVTS	DE000HVOVTS3	Call	0.25	EUR 24.–
		HVOVTT	DE000HVOVTT1	Put	0.25	EUR 16.–
		HVOVTU	DE000HVOVTU9	Call	0.25	EUR 13.–
		HVOVTV	DE000HVOVTV7	Call	0.25	EUR 15.–
		HVOVTW	DE000HVOVTW5	Call	0.25	EUR 17.–
		HVOVTX	DE000HVOVTX3	Call	0.25	EUR 19.–
		HVOVTY	DE000HVOVTY1	Call	0.25	EUR 21.–
		HVOVTZ	DE000HVOVTZ8	Call	0.25	EUR 24.–
		HVOVTO	DE000HVOVTO8	Put	0.25	EUR 15.–
		HVOVT1	DE000HVOVT16	Put	0.25	EUR 10.–

C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	<b>"Valuation Date"</b> is the Date on which the Exercise Right is effectively exercised, at the latest the Final Valuation Date.			
		<b>WKN</b>	<b>ISIN</b>	<b>Final Valuation Date</b>	<b>Final Payment Date</b>
		HVOVNF	DE000HVOVNF3	6 December 2013	13 December 2013
		HVOVNG	DE000HVOVNG1	6 December 2013	13 December 2013
		HVOVNH	DE000HVOVNH9	6 December 2013	13 December 2013
		HVOVNJ	DE000HVOVNJ5	6 December 2013	13 December 2013
		HVOVNK	DE000HVOVNK3	6 December 2013	13 December 2013
		HVOVNL	DE000HVOVNL1	7 March 2014	14 March 2014
		HVOVNM	DE000HVOVNM9	7 March 2014	14 March 2014
		HVOVNN	DE000HVOVNN7	7 March 2014	14 March 2014
		HVOVNP	DE000HVOVNP2	7 March 2014	14 March 2014
		HVOVNQ	DE000HVOVNQ0	7 March 2014	14 March 2014
		HVOVNR	DE000HVOVNR8	7 March 2014	14 March 2014
		HVOVNS	DE000HVOVNS6	6 December 2013	13 December 2013
		HVOVNT	DE000HVOVNT4	6 December 2013	13 December 2013
		HVOVNU	DE000HVOVNU2	6 December 2013	13 December 2013
		HVOVNV	DE000HVOVNV0	7 March 2014	14 March 2014
		HVOVNW	DE000HVOVNW8	7 March 2014	14 March 2014
		HVOVNX	DE000HVOVNX6	7 March 2014	14 March 2014
		HVOVNY	DE000HVOVNY4	7 March 2014	14 March 2014
		HVOVNZ	DE000HVOVNZ1	7 March 2014	14 March 2014
		HVOVNO	DE000HVOVNO4	7 March 2014	14 March 2014
		HVOVN1	DE000HVOVN12	6 December 2013	13 December 2013
		HVOVN2	DE000HVOVN20	6 December 2013	13 December 2013
		HVOVN3	DE000HVOVN38	6 December 2013	13 December 2013
		HVOVN4	DE000HVOVN46	7 March 2014	14 March 2014
		HVOVN5	DE000HVOVN53	7 March 2014	14 March 2014

		HVOVN6	DE000HVOVN61	7 March 2014	14 March 2014
		HVOVN7	DE000HVOVN79	7 March 2014	14 March 2014
		HVOVN8	DE000HVOVN87	7 March 2014	14 March 2014
		HVOVN9	DE000HVOVN95	7 March 2014	14 March 2014
		HVOVPA	DE000HVOVPA9	7 March 2014	14 March 2014
		HVOVPB	DE000HVOVPB7	6 December 2013	13 December 2013
		HVOVPC	DE000HVOVPC5	7 March 2014	14 March 2014
		HVOVPD	DE000HVOVPD3	7 March 2014	14 March 2014
		HVOVPE	DE000HVOVPE1	7 March 2014	14 March 2014
		HVOVPF	DE000HVOVPF8	7 March 2014	14 March 2014
		HVOVPG	DE000HVOVPG6	7 March 2014	14 March 2014
		HVOVPH	DE000HVOVPH4	7 March 2014	14 March 2014
		HVOVPJ	DE000HVOVPJ0	7 March 2014	14 March 2014
		HVOVPK	DE000HVOVPK8	6 December 2013	13 December 2013
		HVOVPL	DE000HVOVPL6	7 March 2014	14 March 2014
		HVOVPM	DE000HVOVPM4	7 March 2014	14 March 2014
		HVOVPN	DE000HVOVPN2	7 March 2014	14 March 2014
		HVOVPP	DE000HVOVPP7	7 March 2014	14 March 2014
		HVOVPQ	DE000HVOVPQ5	7 March 2014	14 March 2014
		HVOVPR	DE000HVOVPR3	7 March 2014	14 March 2014
		HVOVPS	DE000HVOVPS1	6 December 2013	13 December 2013
		HVOVPT	DE000HVOVPT9	6 December 2013	13 December 2013
		HVOVPU	DE000HVOVPU7	6 December 2013	13 December 2013
		HVOVPV	DE000HVOVPV5	6 December 2013	13 December 2013
		HVOVPW	DE000HVOVPW3	6 December 2013	13 December 2013
		HVOVPX	DE000HVOVPX1	6 December 2013	13 December 2013
		HVOVPY	DE000HVOVPY9	7 March 2014	14 March 2014
		HVOVPZ	DE000HVOVPZ6	7 March 2014	14 March 2014
		HVOVPO	DE000HVOVPO2	7 March 2014	14 March 2014
		HVOVP1	DE000HVOVP10	7 March 2014	14 March 2014
		HVOVP2	DE000HVOVP28	7 March 2014	14 March 2014
		HVOVP3	DE000HVOVP36	7 March 2014	14 March 2014
		HVOVP4	DE000HVOVP44	7 March 2014	14 March 2014
		HVOVP5	DE000HVOVP51	7 March 2014	14 March 2014
		HVOVP6	DE000HVOVP69	6 December 2013	13 December 2013
		HVOVP7	DE000HVOVP77	6 December 2013	13 December 2013
		HVOVP8	DE000HVOVP85	6 December 2013	13 December 2013
		HVOVP9	DE000HVOVP93	6 December 2013	13 December 2013
		HVOVQA	DE000HVOVQA7	7 March 2014	14 March 2014
		HVOVQB	DE000HVOVQB5	7 March 2014	14 March 2014
		HVOVQC	DE000HVOVQC3	7 March 2014	14 March 2014
		HVOVQD	DE000HVOVQD1	7 March 2014	14 March 2014
		HVOVQE	DE000HVOVQE9	7 March 2014	14 March 2014
		HVOVQF	DE000HVOVQF6	7 March 2014	14 March 2014
		HVOVQG	DE000HVOVQG4	6 December 2013	13 December 2013
		HVOVQH	DE000HVOVQH2	6 December 2013	13 December 2013
		HVOVQJ	DE000HVOVQJ8	6 December 2013	13 December 2013
		HVOVQK	DE000HVOVQK6	7 March 2014	14 March 2014
		HVOVQL	DE000HVOVQL4	7 March 2014	14 March 2014
		HVOVQM	DE000HVOVQM2	7 March 2014	14 March 2014
		HVOVQN	DE000HVOVQN0	7 March 2014	14 March 2014
		HVOVQP	DE000HVOVQP5	7 March 2014	14 March 2014
		HVOVQQ	DE000HVOVQQ3	7 March 2014	14 March 2014
		HVOVQR	DE000HVOVQR1	7 March 2014	14 March 2014
		HVOVQS	DE000HVOVQS9	6 December 2013	13 December 2013
		HVOVQT	DE000HVOVQT7	7 March 2014	14 March 2014
		HVOVQU	DE000HVOVQU5	7 March 2014	14 March 2014
		HVOVQV	DE000HVOVQV3	7 March 2014	14 March 2014
		HVOVQW	DE000HVOVQW1	7 March 2014	14 March 2014
		HVOVQX	DE000HVOVQX9	7 March 2014	14 March 2014
		HVOVQY	DE000HVOVQY7	7 March 2014	14 March 2014
		HVOVQZ	DE000HVOVQZ4	7 March 2014	14 March 2014
		HVOVQ0	DE000HVOVQ01	7 March 2014	14 March 2014
		HVOVQ1	DE000HVOVQ19	7 March 2014	14 March 2014
		HVOVQ2	DE000HVOVQ27	7 March 2014	14 March 2014
		HVOVQ3	DE000HVOVQ35	7 March 2014	14 March 2014
		HVOVQ4	DE000HVOVQ43	7 March 2014	14 March 2014
		HVOVQ5	DE000HVOVQ50	7 March 2014	14 March 2014
		HVOVQ6	DE000HVOVQ68	7 March 2014	14 March 2014
		HVOVQ7	DE000HVOVQ76	6 December 2013	13 December 2013
		HVOVQ8	DE000HVOVQ84	6 December 2013	13 December 2013
		HVOVQ9	DE000HVOVQ92	6 December 2013	13 December 2013
		HVOVRA	DE000HVOVRA5	6 December 2013	13 December 2013
		HVOVRB	DE000HVOVRB3	6 December 2013	13 December 2013
		HVOVRC	DE000HVOVRC1	6 December 2013	13 December 2013
		HVOVRD	DE000HVOVRD9	7 March 2014	14 March 2014
		HVOVRE	DE000HVOVRE7	7 March 2014	14 March 2014
		HVOVRF	DE000HVOVRF4	7 March 2014	14 March 2014
		HVOVRG	DE000HVOVRG2	7 March 2014	14 March 2014
		HVOVRH	DE000HVOVRH0	7 March 2014	14 March 2014
		HVOVRJ	DE000HVOVRJ6	7 March 2014	14 March 2014
		HVOVRK	DE000HVOVRK4	7 March 2014	14 March 2014
		HVOVRL	DE000HVOVRL2	7 March 2014	14 March 2014
		HVOVRM	DE000HVOVRM0	7 March 2014	14 March 2014
		HVOVRN	DE000HVOVRN8	7 March 2014	14 March 2014
		HVOVRP	DE000HVOVRP3	7 March 2014	14 March 2014

		HVOVRQ	DE000HVOVRQ1	7 March 2014	14 March 2014
		HVOVRR	DE000HVOVRR9	6 December 2013	13 December 2013
		HVOVRS	DE000HVOVRS7	6 December 2013	13 December 2013
		HVOVRT	DE000HVOVRT5	7 March 2014	14 March 2014
		HVOVRU	DE000HVOVRU3	7 March 2014	14 March 2014
		HVOVRV	DE000HVOVRV1	7 March 2014	14 March 2014
		HVOVRW	DE000HVOVRW9	7 March 2014	14 March 2014
		HVOVRX	DE000HVOVRX7	7 March 2014	14 March 2014
		HVOVRY	DE000HVOVRY5	7 March 2014	14 March 2014
		HVOVRZ	DE000HVOVRZ2	7 March 2014	14 March 2014
		HVOVRO	DE000HVOVRO0	7 March 2014	14 March 2014
		HVOVR1	DE000HVOVR18	7 March 2014	14 March 2014
		HVOVR2	DE000HVOVR26	6 December 2013	13 December 2013
		HVOVR3	DE000HVOVR34	6 December 2013	13 December 2013
		HVOVR4	DE000HVOVR42	6 December 2013	13 December 2013
		HVOVR5	DE000HVOVR59	7 March 2014	14 March 2014
		HVOVR6	DE000HVOVR67	7 March 2014	14 March 2014
		HVOVR7	DE000HVOVR75	7 March 2014	14 March 2014
		HVOVR8	DE000HVOVR83	7 March 2014	14 March 2014
		HVOVR9	DE000HVOVR91	7 March 2014	14 March 2014
		HVOVSA	DE000HVOVSA3	7 March 2014	14 March 2014
		HVOVSB	DE000HVOVSB1	7 March 2014	14 March 2014
		HVOVSC	DE000HVOVSC9	6 December 2013	13 December 2013
		HVOVSD	DE000HVOVSD7	6 December 2013	13 December 2013
		HVOVSE	DE000HVOVSE5	7 March 2014	14 March 2014
		HVOVSF	DE000HVOVSF2	7 March 2014	14 March 2014
		HVOVSG	DE000HVOVSG0	7 March 2014	14 March 2014
		HVOVSH	DE000HVOVSH8	7 March 2014	14 March 2014
		HVOVSJ	DE000HVOVSJ4	7 March 2014	14 March 2014
		HVOVSK	DE000HVOVSK2	7 March 2014	14 March 2014
		HVOVSL	DE000HVOVSL0	7 March 2014	14 March 2014
		HVOVSM	DE000HVOVSM8	7 March 2014	14 March 2014
		HVOVSN	DE000HVOVSN6	7 March 2014	14 March 2014
		HVOVSP	DE000HVOVSP1	6 December 2013	13 December 2013
		HVOVSQ	DE000HVOVSQ9	6 December 2013	13 December 2013
		HVOVSR	DE000HVOVSR7	6 December 2013	13 December 2013
		HVOVSS	DE000HVOVSS5	7 March 2014	14 March 2014
		HVOVST	DE000HVOVST3	7 March 2014	14 March 2014
		HVOVSU	DE000HVOVSU1	7 March 2014	14 March 2014
		HVOVSV	DE000HVOVSV9	7 March 2014	14 March 2014
		HVOVSW	DE000HVOVSW7	7 March 2014	14 March 2014
		HVOVSX	DE000HVOVSX5	7 March 2014	14 March 2014
		HVOVSY	DE000HVOVSY3	7 March 2014	14 March 2014
		HVOVSZ	DE000HVOVSZ0	7 March 2014	14 March 2014
		HVOVS0	DE000HVOVS09	6 December 2013	13 December 2013
		HVOVS1	DE000HVOVS17	6 December 2013	13 December 2013
		HVOVS2	DE000HVOVS25	7 March 2014	14 March 2014
		HVOVS3	DE000HVOVS33	7 March 2014	14 March 2014
		HVOVS4	DE000HVOVS41	7 March 2014	14 March 2014
		HVOVS5	DE000HVOVS58	7 March 2014	14 March 2014
		HVOVS6	DE000HVOVS66	7 March 2014	14 March 2014
		HVOVS7	DE000HVOVS74	7 March 2014	14 March 2014
		HVOVS8	DE000HVOVS82	7 March 2014	14 March 2014
		HVOVS9	DE000HVOVS90	6 December 2013	13 December 2013
		HVOVTA	DE000HVOVTA1	7 March 2014	14 March 2014
		HVOVTB	DE000HVOVTB9	7 March 2014	14 March 2014
		HVOVTC	DE000HVOVTC7	7 March 2014	14 March 2014
		HVOVTD	DE000HVOVTD5	7 March 2014	14 March 2014
		HVOVTE	DE000HVOVTE3	7 March 2014	14 March 2014
		HVOVTF	DE000HVOVTF0	7 March 2014	14 March 2014
		HVOVTG	DE000HVOVTG8	6 December 2013	13 December 2013
		HVOVTH	DE000HVOVTH6	6 December 2013	13 December 2013
		HVOVTJ	DE000HVOVTJ2	7 March 2014	14 March 2014
		HVOVTK	DE000HVOVTK0	7 March 2014	14 March 2014
		HVOVTL	DE000HVOVTL8	7 March 2014	14 March 2014
		HVOVTM	DE000HVOVTM6	7 March 2014	14 March 2014
		HVOVTN	DE000HVOVTN4	7 March 2014	14 March 2014
		HVOVTP	DE000HVOVTP9	7 March 2014	14 March 2014
		HVOVTQ	DE000HVOVTQ7	7 March 2014	14 March 2014
		HVOVTR	DE000HVOVTR5	7 March 2014	14 March 2014
		HVOVTS	DE000HVOVTS3	6 December 2013	13 December 2013
		HVOVTT	DE000HVOVTT1	6 December 2013	13 December 2013
		HVOVTU	DE000HVOVTU9	7 March 2014	14 March 2014
		HVOVTV	DE000HVOVTV7	7 March 2014	14 March 2014
		HVOVTW	DE000HVOVTW5	7 March 2014	14 March 2014
		HVOVTX	DE000HVOVTX3	7 March 2014	14 March 2014
		HVOVTY	DE000HVOVTY1	7 March 2014	14 March 2014
		HVOVTZ	DE000HVOVTZ8	7 March 2014	14 March 2014
		HVOVTO	DE000HVOVTO8	7 March 2014	14 March 2014
		HVOVT1	DE000HVOVT16	7 March 2014	14 March 2014
C.17	Settlement procedure of the securities	All payments shall be made to UniCredit Bank AG (the " <b>Principal Paying Agent</b> "). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities			

		in the amount of such payment. <b>"Clearing System"</b> means Euroclear France S.A.																																																																																																																																																																																																																											
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date.																																																																																																																																																																																																																											
C.19	Exercise price or final reference price of the underlying	<p><b>"Relevant Reference Price"</b> means the Reference Price on the respective Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOVNF</td><td>DE000HVOVNF3</td><td>Closing price</td></tr> <tr><td>HVOVNG</td><td>DE000HVOVNG1</td><td>Closing price</td></tr> <tr><td>HVOVNH</td><td>DE000HVOVNH9</td><td>Closing price</td></tr> <tr><td>HVOVNJ</td><td>DE000HVOVNJ5</td><td>Closing price</td></tr> <tr><td>HVOVNK</td><td>DE000HVOVNK3</td><td>Closing price</td></tr> <tr><td>HVOVNL</td><td>DE000HVOVNL1</td><td>Closing price</td></tr> <tr><td>HVOVNM</td><td>DE000HVOVNM9</td><td>Closing price</td></tr> <tr><td>HVOVNN</td><td>DE000HVOVNN7</td><td>Closing price</td></tr> <tr><td>HVOVNP</td><td>DE000HVOVNP2</td><td>Closing price</td></tr> <tr><td>HVOVNQ</td><td>DE000HVOVNQ0</td><td>Closing price</td></tr> <tr><td>HVOVNR</td><td>DE000HVOVNR8</td><td>Closing price</td></tr> <tr><td>HVOVNS</td><td>DE000HVOVNS6</td><td>Closing price</td></tr> <tr><td>HVOVNT</td><td>DE000HVOVNT4</td><td>Closing price</td></tr> <tr><td>HVOVNU</td><td>DE000HVOVNU2</td><td>Closing price</td></tr> <tr><td>HVOVNV</td><td>DE000HVOVNV0</td><td>Closing price</td></tr> <tr><td>HVOVNW</td><td>DE000HVOVNW8</td><td>Closing price</td></tr> <tr><td>HVOVNX</td><td>DE000HVOVNX6</td><td>Closing price</td></tr> <tr><td>HVOVNY</td><td>DE000HVOVNY4</td><td>Closing price</td></tr> <tr><td>HVOVNZ</td><td>DE000HVOVNZ1</td><td>Closing price</td></tr> <tr><td>HVOVNO</td><td>DE000HVOVNO4</td><td>Closing price</td></tr> <tr><td>HVOVN1</td><td>DE000HVOVN12</td><td>Closing price</td></tr> <tr><td>HVOVN2</td><td>DE000HVOVN20</td><td>Closing price</td></tr> <tr><td>HVOVN3</td><td>DE000HVOVN38</td><td>Closing price</td></tr> <tr><td>HVOVN4</td><td>DE000HVOVN46</td><td>Closing price</td></tr> <tr><td>HVOVN5</td><td>DE000HVOVN53</td><td>Closing price</td></tr> <tr><td>HVOVN6</td><td>DE000HVOVN61</td><td>Closing price</td></tr> <tr><td>HVOVN7</td><td>DE000HVOVN79</td><td>Closing price</td></tr> <tr><td>HVOVN8</td><td>DE000HVOVN87</td><td>Closing price</td></tr> <tr><td>HVOVN9</td><td>DE000HVOVN95</td><td>Closing price</td></tr> <tr><td>HVOVPA</td><td>DE000HVOVPA9</td><td>Closing price</td></tr> <tr><td>HVOVPB</td><td>DE000HVOVPB7</td><td>Closing price</td></tr> <tr><td>HVOVPC</td><td>DE000HVOVPC5</td><td>Closing price</td></tr> <tr><td>HVOVPD</td><td>DE000HVOVPD3</td><td>Closing price</td></tr> <tr><td>HVOVPE</td><td>DE000HVOVPE1</td><td>Closing price</td></tr> <tr><td>HVOVPF</td><td>DE000HVOVPF8</td><td>Closing price</td></tr> <tr><td>HVOVPG</td><td>DE000HVOVPG6</td><td>Closing price</td></tr> <tr><td>HVOVPH</td><td>DE000HVOVPH4</td><td>Closing price</td></tr> <tr><td>HVOVPJ</td><td>DE000HVOVPJ0</td><td>Closing price</td></tr> <tr><td>HVOVPK</td><td>DE000HVOVPK8</td><td>Closing price</td></tr> <tr><td>HVOVPL</td><td>DE000HVOVPL6</td><td>Closing price</td></tr> <tr><td>HVOVPM</td><td>DE000HVOVPM4</td><td>Closing price</td></tr> <tr><td>HVOVPN</td><td>DE000HVOVPN2</td><td>Closing price</td></tr> <tr><td>HVOVPP</td><td>DE000HVOVPP7</td><td>Closing price</td></tr> <tr><td>HVOVPQ</td><td>DE000HVOVPQ5</td><td>Closing price</td></tr> <tr><td>HVOVPR</td><td>DE000HVOVPR3</td><td>Closing price</td></tr> <tr><td>HVOVPS</td><td>DE000HVOVPS1</td><td>Closing price</td></tr> <tr><td>HVOVPT</td><td>DE000HVOVPT9</td><td>Closing price</td></tr> <tr><td>HVOVPU</td><td>DE000HVOVPU7</td><td>Closing price</td></tr> <tr><td>HVOVPV</td><td>DE000HVOVPV5</td><td>Closing price</td></tr> <tr><td>HVOVPW</td><td>DE000HVOVPW3</td><td>Closing price</td></tr> <tr><td>HVOVPX</td><td>DE000HVOVPX1</td><td>Closing price</td></tr> <tr><td>HVOVPY</td><td>DE000HVOVPY9</td><td>Closing price</td></tr> <tr><td>HVOVPZ</td><td>DE000HVOVPZ6</td><td>Closing price</td></tr> <tr><td>HVOVP0</td><td>DE000HVOVP02</td><td>Closing price</td></tr> <tr><td>HVOVP1</td><td>DE000HVOVP10</td><td>Closing price</td></tr> <tr><td>HVOVP2</td><td>DE000HVOVP28</td><td>Closing price</td></tr> <tr><td>HVOVP3</td><td>DE000HVOVP36</td><td>Closing price</td></tr> <tr><td>HVOVP4</td><td>DE000HVOVP44</td><td>Closing price</td></tr> <tr><td>HVOVP5</td><td>DE000HVOVP51</td><td>Closing price</td></tr> <tr><td>HVOVP6</td><td>DE000HVOVP69</td><td>Closing price</td></tr> <tr><td>HVOVP7</td><td>DE000HVOVP77</td><td>Closing price</td></tr> <tr><td>HVOVP8</td><td>DE000HVOVP85</td><td>Closing price</td></tr> <tr><td>HVOVP9</td><td>DE000HVOVP93</td><td>Closing price</td></tr> <tr><td>HVOVQA</td><td>DE000HVOVQA7</td><td>Closing price</td></tr> <tr><td>HVOVQB</td><td>DE000HVOVQB5</td><td>Closing price</td></tr> <tr><td>HVOVQC</td><td>DE000HVOVQC3</td><td>Closing price</td></tr> <tr><td>HVOVQD</td><td>DE000HVOVQD1</td><td>Closing price</td></tr> <tr><td>HVOVQE</td><td>DE000HVOVQE9</td><td>Closing price</td></tr> <tr><td>HVOVQF</td><td>DE000HVOVQF6</td><td>Closing price</td></tr> <tr><td>HVOVQG</td><td>DE000HVOVQG4</td><td>Closing price</td></tr> <tr><td>HVOVQH</td><td>DE000HVOVQH2</td><td>Closing price</td></tr> <tr><td>HVOVQJ</td><td>DE000HVOVQJ8</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOVNF	DE000HVOVNF3	Closing price	HVOVNG	DE000HVOVNG1	Closing price	HVOVNH	DE000HVOVNH9	Closing price	HVOVNJ	DE000HVOVNJ5	Closing price	HVOVNK	DE000HVOVNK3	Closing price	HVOVNL	DE000HVOVNL1	Closing price	HVOVNM	DE000HVOVNM9	Closing price	HVOVNN	DE000HVOVNN7	Closing price	HVOVNP	DE000HVOVNP2	Closing price	HVOVNQ	DE000HVOVNQ0	Closing price	HVOVNR	DE000HVOVNR8	Closing price	HVOVNS	DE000HVOVNS6	Closing price	HVOVNT	DE000HVOVNT4	Closing price	HVOVNU	DE000HVOVNU2	Closing price	HVOVNV	DE000HVOVNV0	Closing price	HVOVNW	DE000HVOVNW8	Closing 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price	HVOVPS	DE000HVOVPS1	Closing price	HVOVPT	DE000HVOVPT9	Closing price	HVOVPU	DE000HVOVPU7	Closing price	HVOVPV	DE000HVOVPV5	Closing price	HVOVPW	DE000HVOVPW3	Closing price	HVOVPX	DE000HVOVPX1	Closing price	HVOVPY	DE000HVOVPY9	Closing price	HVOVPZ	DE000HVOVPZ6	Closing price	HVOVP0	DE000HVOVP02	Closing price	HVOVP1	DE000HVOVP10	Closing price	HVOVP2	DE000HVOVP28	Closing price	HVOVP3	DE000HVOVP36	Closing price	HVOVP4	DE000HVOVP44	Closing price	HVOVP5	DE000HVOVP51	Closing price	HVOVP6	DE000HVOVP69	Closing price	HVOVP7	DE000HVOVP77	Closing price	HVOVP8	DE000HVOVP85	Closing price	HVOVP9	DE000HVOVP93	Closing price	HVOVQA	DE000HVOVQA7	Closing price	HVOVQB	DE000HVOVQB5	Closing price	HVOVQC	DE000HVOVQC3	Closing price	HVOVQD	DE000HVOVQD1	Closing price	HVOVQE	DE000HVOVQE9	Closing price	HVOVQF	DE000HVOVQF6	Closing price	HVOVQG	DE000HVOVQG4	Closing price	HVOVQH	DE000HVOVQH2	Closing price	HVOVQJ	DE000HVOVQJ8	Closing price
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		HVOVTA	DE000HVOVTA1	Closing price
		HVOVTB	DE000HVOVTB9	Closing price
		HVOVTC	DE000HVOVTC7	Closing price
		HVOVTD	DE000HVOVTD5	Closing price
		HVOVTE	DE000HVOVTE3	Closing price
		HVOVTF	DE000HVOVTF0	Closing price
		HVOVTG	DE000HVOVTG8	Closing price
		HVOVTH	DE000HVOVTH6	Closing price
		HVOVTJ	DE000HVOVTJ2	Closing price
		HVOVTK	DE000HVOVTK0	Closing price
		HVOVTL	DE000HVOVTL8	Closing price
		HVOVTM	DE000HVOVTM6	Closing price
		HVOVTN	DE000HVOVTN4	Closing price
		HVOVTP	DE000HVOVTP9	Closing price
		HVOVTQ	DE000HVOVTQ7	Closing price
		HVOVTR	DE000HVOVTR5	Closing price
		HVOVTS	DE000HVOVTS3	Closing price
		HVOVTT	DE000HVOVTT1	Closing price
		HVOVTU	DE000HVOVTU9	Closing price
		HVOVTV	DE000HVOVTV7	Closing price
		HVOVTW	DE000HVOVTW5	Closing price
		HVOVTX	DE000HVOVTX3	Closing price
		HVOVTY	DE000HVOVTY1	Closing price
		HVOVTZ	DE000HVOVTZ8	Closing price
		HVOVT0	DE000HVOVT08	Closing price
		HVOVT1	DE000HVOVT16	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	<b>"Underlying"</b> means a share as further described by the following parameters:					
		<b>WKN</b>	<b>ISIN</b>	<b>Underlying</b>	<b>Underlying Currency</b>	<b>Maßgebliche Börse</b>	<b>Website</b>
		HVOVNF	DE000HVOVNF3	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNG	DE000HVOVNG1	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNH	DE000HVOVNH9	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNJ	DE000HVOVNJ5	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNK	DE000HVOVNK3	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNL	DE000HVOVNL1	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNM	DE000HVOVNM9	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNN	DE000HVOVNN7	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNP	DE000HVOVNP2	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNQ	DE000HVOVNQ0	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNR	DE000HVOVNR8	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNS	DE000HVOVNS6	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNT	DE000HVOVNT4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNU	DE000HVOVNU2	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNV	DE000HVOVNV0	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNW	DE000HVOVNW8	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNX	DE000HVOVNX6	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNY	DE000HVOVNY4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNZ	DE000HVOVNZ1	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNO	DE000HVOVNO4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVN1	DE000HVOVN12	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVN2	DE000HVOVN20	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net

		HVOVN3	DE000HVOVN38	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN4	DE000HVOVN46	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN5	DE000HVOVN53	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN6	DE000HVOVN61	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN7	DE000HVOVN79	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN8	DE000HVOVN87	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVN9	DE000HVOVN95	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPA	DE000HVOVPA9	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPB	DE000HVOVPB7	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPC	DE000HVOVPC5	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPD	DE000HVOVPD3	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPE	DE000HVOVPE1	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPF	DE000HVOVPF8	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPG	DE000HVOVPG6	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPH	DE000HVOVPH4	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPJ	DE000HVOVPJ0	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPK	DE000HVOVPK8	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPL	DE000HVOVPL6	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPM	DE000HVOVPM4	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPN	DE000HVOVPN2	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPP	DE000HVOVPP7	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPQ	DE000HVOVPQ5	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPR	DE000HVOVPR3	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPS	DE000HVOVPS1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPT	DE000HVOVPT9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPU	DE000HVOVPU7	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPV	DE000HVOVPV5	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPW	DE000HVOVPW3	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPX	DE000HVOVPX1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPY	DE000HVOVPY9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPZ	DE000HVOVPZ6	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVPO	DE000HVOVPO2	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net

		HV0VP1	DE000HV0VP10	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP2	DE000HV0VP28	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP3	DE000HV0VP36	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP4	DE000HV0VP44	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP5	DE000HV0VP51	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP6	DE000HV0VP69	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP7	DE000HV0VP77	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP8	DE000HV0VP85	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VP9	DE000HV0VP93	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQA	DE000HV0VQA7	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQB	DE000HV0VQB5	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQC	DE000HV0VQC3	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQD	DE000HV0VQD1	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQE	DE000HV0VQE9	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQF	DE000HV0VQF6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQG	DE000HV0VQG4	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQH	DE000HV0VQH2	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQJ	DE000HV0VQJ8	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQK	DE000HV0VQK6	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQL	DE000HV0VQL4	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQM	DE000HV0VQM2	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQN	DE000HV0VQN0	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQP	DE000HV0VQP5	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQQ	DE000HV0VQQ3	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQR	DE000HV0VQR1	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQS	DE000HV0VQS9	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQT	DE000HV0VQT7	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQU	DE000HV0VQU5	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQV	DE000HV0VQV3	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQW	DE000HV0VQW1	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQX	DE000HV0VQX9	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQY	DE000HV0VQY7	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQZ	DE000HV0VQZ4	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQ0	DE000HV0VQ01	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VQ1	DE000HV0VQ19	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net

		HVOVQ2	DE000HVOVQ27	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ3	DE000HVOVQ35	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ4	DE000HVOVQ43	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ5	DE000HVOVQ50	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ6	DE000HVOVQ68	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ7	DE000HVOVQ76	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ8	DE000HVOVQ84	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVQ9	DE000HVOVQ92	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRA	DE000HVOVRA5	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRB	DE000HVOVRB3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRC	DE000HVOVRC1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRD	DE000HVOVRD9	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRE	DE000HVOVRE7	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRF	DE000HVOVRF4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRG	DE000HVOVRG2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRH	DE000HVOVRH0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRJ	DE000HVOVRJ6	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRK	DE000HVOVRK4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRL	DE000HVOVRL2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRM	DE000HVOVRM0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRN	DE000HVOVRN8	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRP	DE000HVOVRP3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRQ	DE000HVOVRQ1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRR	DE000HVOVRR9	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRS	DE000HVOVRS7	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRT	DE000HVOVRT5	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRU	DE000HVOVRU3	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRV	DE000HVOVRV1	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRW	DE000HVOVRW9	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRX	DE000HVOVRX7	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net

		HVOVRY	DE000HVOVRY5	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVRZ	DE000HVOVRZ2	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR0	DE000HVOVR00	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR1	DE000HVOVR18	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR2	DE000HVOVR26	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR3	DE000HVOVR34	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR4	DE000HVOVR42	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR5	DE000HVOVR59	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR6	DE000HVOVR67	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR7	DE000HVOVR75	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR8	DE000HVOVR83	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVR9	DE000HVOVR91	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSA	DE000HVOVSA3	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSB	DE000HVOVSB1	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSC	DE000HVOVSC9	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSD	DE000HVOVSD7	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSE	DE000HVOVSE5	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSF	DE000HVOVSF2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSG	DE000HVOVSG0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSH	DE000HVOVSH8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSJ	DE000HVOVSJ4	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSK	DE000HVOVSK2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSL	DE000HVOVSL0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSM	DE000HVOVSM8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSN	DE000HVOVSN6	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HVOVSP	DE000HVOVSP1	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSQ	DE000HVOVSQ9	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSR	DE000HVOVSR7	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSS	DE000HVOVSS5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVST	DE000HVOVST3	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSU	DE000HVOVSU1	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSV	DE000HVOVSV9	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSW	DE000HVOVSW7	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSK	DE000HVOVSK5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSY	DE000HVOVSY3	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
		HVOVSZ	DE000HVOVSZ0	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net

HV0V50	DE000HV0V509	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V51	DE000HV0V517	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V52	DE000HV0V525	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V53	DE000HV0V533	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V54	DE000HV0V541	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V55	DE000HV0V558	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V56	DE000HV0V566	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V57	DE000HV0V574	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V58	DE000HV0V582	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0V59	DE000HV0V590	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTA	DE000HV0VTA1	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTB	DE000HV0VTB9	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTC	DE000HV0VTC7	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTD	DE000HV0VTD5	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTE	DE000HV0VTE3	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTF	DE000HV0VTF0	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTG	DE000HV0VTG8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTH	DE000HV0VTH6	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTJ	DE000HV0VTJ2	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTK	DE000HV0VTK0	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTL	DE000HV0VTL8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTM	DE000HV0VTM6	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTN	DE000HV0VTN4	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTP	DE000HV0VTP9	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTQ	DE000HV0VTQ7	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTR	DE000HV0VTR5	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTS	DE000HV0VTS3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTT	DE000HV0VTT1	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTU	DE000HV0VTU9	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTV	DE000HV0VTV7	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTW	DE000HV0VTW5	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTX	DE000HV0VTX3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTY	DE000HV0VTY1	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTZ	DE000HV0VTZ8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTO	DE000HV0VTO8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VT1	DE000HV0VT16	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

## D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> <li>• Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets.</li> <li>• Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.</li> <li>• Market Risk Difficult market situations can add to volatility in HVB Group's income</li> <li>• Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group.</li> <li>• Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings.</li> <li>• Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</li> <li>• Additional Risks (i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</li> </ul>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> <li>• Potential conflicts of interest Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</li> <li>• Risks related to the market (i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</li> <li>• Risks related to the Securities in general (i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</li> <li>• Risks related to underlying-linked Securities (i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer</li> </ul>



		<p>on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> <li>• Risk factors relating to certain features of the Securities <ul style="list-style-type: none"> <li>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</li> </ul> </li> <li>• Risks related to Underlyings <ul style="list-style-type: none"> <li>- General risks <ul style="list-style-type: none"> <li>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history;</li> <li>(ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</li> </ul> </li> <li>(i) Similar risks to a direct investment in shares; (ii) Investors have no shareholder rights</li> </ul> </li> </ul> <p><b>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</b></p>
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## E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.  The smallest tradable unit is 1 Security.  The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market.  Application to listing will be made as of 27 August 2013 on the following markets:</p> <ul style="list-style-type: none"> <li>● NYSE Euronext Paris S.A.</li> </ul>
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

## RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Éléments donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Éléments concerné figure dans le Résumé avec la mention « sans objet ».

### A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Émetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	Consentement de l'Émetteur à l'utilisation du Prospectus de Base  Indication de la période d'offre  Autres conditions attachées au consentement de l'Émetteur  Information sur les modalités de l'offre faite par un intermédiaire financier	<p>Sous réserve des paragraphes suivants, l'Émetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 27 August 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p><b>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</b></p>

### B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Émetteur	UniCredit Bank AG (« <b>UniCredit Bank</b> » ou « <b>HVB</b> », et ensemble avec ses filiales consolidées, le « <b>Groupe HVB</b> »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Émetteur et ses	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera

	secteurs d'activité	à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.																																																												
B.5	Groupe auquel appartient l'Emetteur	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés. UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« <b>UniCredit S.p.A.</b> », et ensemble avec ses filiales consolidées, « <b>UniCredit</b> ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.																																																												
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																												
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																												
B.12	Informations financières historiques	<p><b>Faits financiers consolidés marquants au 31 décembre 2012*</b></p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts<sup>1</sup></td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts<sup>1</sup></td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Chiffres du bilan</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier<sup>2</sup></td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Principaux ratios de fonds propres conformes à Bâle II</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)<sup>3</sup></td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)<sup>3</sup></td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p><b>Faits financiers consolidés marquants au 31 mars 2013*</b></p>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts <sup>1</sup>	9,2%	7,2%	Rendement des capitaux propres après impôts <sup>1</sup>	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				<b>Chiffres du bilan</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier <sup>2</sup>	15,0x	16,0x				<b>Principaux ratios de fonds propres conformes à Bâle II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) <sup>3</sup>	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) <sup>3</sup>	17,8%	16,2%
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	informations financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

## C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Call Warrants à exercice américain Put Warrants à exercice américain</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Warrants.</p> <p>Les "<b>Warrants</b>" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (Bürgerliches Gesetzbuch, BGB).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « <b>Porteurs de Titres</b> ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004150</td><td>1</td><td>DE000HVOVNF3</td><td>HVOVNF</td></tr> <tr><td>PF004151</td><td>1</td><td>DE000HVOVNG1</td><td>HVOVNG</td></tr> <tr><td>PF004152</td><td>1</td><td>DE000HVOVNH9</td><td>HVOVNH</td></tr> <tr><td>PF004153</td><td>1</td><td>DE000HVOVNI5</td><td>HVOVNI</td></tr> <tr><td>PF004154</td><td>1</td><td>DE000HVOVNI3</td><td>HVOVNI</td></tr> <tr><td>PF004155</td><td>1</td><td>DE000HVOVNL1</td><td>HVOVNL</td></tr> <tr><td>PF004156</td><td>1</td><td>DE000HVOVNM9</td><td>HVOVNM</td></tr> <tr><td>PF004157</td><td>1</td><td>DE000HVOVNN7</td><td>HVOVNN</td></tr> <tr><td>PF004158</td><td>1</td><td>DE000HVOVNP2</td><td>HVOVNP</td></tr> <tr><td>PF004159</td><td>1</td><td>DE000HVOVNO0</td><td>HVOVNO</td></tr> <tr><td>PF004160</td><td>1</td><td>DE000HVOVNR8</td><td>HVOVNR</td></tr> <tr><td>PF004161</td><td>1</td><td>DE000HVOVNS6</td><td>HVOVNS</td></tr> <tr><td>PF004162</td><td>1</td><td>DE000HVOVNT4</td><td>HVOVNT</td></tr> <tr><td>PF004163</td><td>1</td><td>DE000HVOVNU2</td><td>HVOVNU</td></tr> <tr><td>PF004164</td><td>1</td><td>DE000HVOVNV0</td><td>HVOVNV</td></tr> <tr><td>PF004165</td><td>1</td><td>DE000HVOVNW8</td><td>HVOVNW</td></tr> <tr><td>PF004166</td><td>1</td><td>DE000HVOVNX6</td><td>HVOVNX</td></tr> <tr><td>PF004167</td><td>1</td><td>DE000HVOVNY4</td><td>HVOVNY</td></tr> <tr><td>PF004168</td><td>1</td><td>DE000HVOVNZ1</td><td>HVOVNZ</td></tr> <tr><td>PF004169</td><td>1</td><td>DE000HVOVNO4</td><td>HVOVNO</td></tr> <tr><td>PF004170</td><td>1</td><td>DE000HVOVN12</td><td>HVOVN1</td></tr> <tr><td>PF004171</td><td>1</td><td>DE000HVOVN20</td><td>HVOVN2</td></tr> <tr><td>PF004172</td><td>1</td><td>DE000HVOVN38</td><td>HVOVN3</td></tr> <tr><td>PF004173</td><td>1</td><td>DE000HVOVN46</td><td>HVOVN4</td></tr> <tr><td>PF004174</td><td>1</td><td>DE000HVOVN53</td><td>HVOVN5</td></tr> <tr><td>PF004175</td><td>1</td><td>DE000HVOVN61</td><td>HVOVN6</td></tr> <tr><td>PF004176</td><td>1</td><td>DE000HVOVN79</td><td>HVOVN7</td></tr> <tr><td>PF004177</td><td>1</td><td>DE000HVOVN87</td><td>HVOVN8</td></tr> <tr><td>PF004178</td><td>1</td><td>DE000HVOVN95</td><td>HVOVN9</td></tr> <tr><td>PF004179</td><td>1</td><td>DE000HVOVPA9</td><td>HVOVPA</td></tr> <tr><td>PF004180</td><td>1</td><td>DE000HVOVPB7</td><td>HVOVPB</td></tr> <tr><td>PF004181</td><td>1</td><td>DE000HVOVPC5</td><td>HVOVPC</td></tr> <tr><td>PF004182</td><td>1</td><td>DE000HVOVPD3</td><td>HVOVPD</td></tr> <tr><td>PF004183</td><td>1</td><td>DE000HVOVPE1</td><td>HVOVPE</td></tr> <tr><td>PF004184</td><td>1</td><td>DE000HVOVPF8</td><td>HVOVPF</td></tr> <tr><td>PF004185</td><td>1</td><td>DE000HVOVPG6</td><td>HVOVPG</td></tr> <tr><td>PF004186</td><td>1</td><td>DE000HVOVPH4</td><td>HVOVPH</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF004150	1	DE000HVOVNF3	HVOVNF	PF004151	1	DE000HVOVNG1	HVOVNG	PF004152	1	DE000HVOVNH9	HVOVNH	PF004153	1	DE000HVOVNI5	HVOVNI	PF004154	1	DE000HVOVNI3	HVOVNI	PF004155	1	DE000HVOVNL1	HVOVNL	PF004156	1	DE000HVOVNM9	HVOVNM	PF004157	1	DE000HVOVNN7	HVOVNN	PF004158	1	DE000HVOVNP2	HVOVNP	PF004159	1	DE000HVOVNO0	HVOVNO	PF004160	1	DE000HVOVNR8	HVOVNR	PF004161	1	DE000HVOVNS6	HVOVNS	PF004162	1	DE000HVOVNT4	HVOVNT	PF004163	1	DE000HVOVNU2	HVOVNU	PF004164	1	DE000HVOVNV0	HVOVNV	PF004165	1	DE000HVOVNW8	HVOVNW	PF004166	1	DE000HVOVNX6	HVOVNX	PF004167	1	DE000HVOVNY4	HVOVNY	PF004168	1	DE000HVOVNZ1	HVOVNZ	PF004169	1	DE000HVOVNO4	HVOVNO	PF004170	1	DE000HVOVN12	HVOVN1	PF004171	1	DE000HVOVN20	HVOVN2	PF004172	1	DE000HVOVN38	HVOVN3	PF004173	1	DE000HVOVN46	HVOVN4	PF004174	1	DE000HVOVN53	HVOVN5	PF004175	1	DE000HVOVN61	HVOVN6	PF004176	1	DE000HVOVN79	HVOVN7	PF004177	1	DE000HVOVN87	HVOVN8	PF004178	1	DE000HVOVN95	HVOVN9	PF004179	1	DE000HVOVPA9	HVOVPA	PF004180	1	DE000HVOVPB7	HVOVPB	PF004181	1	DE000HVOVPC5	HVOVPC	PF004182	1	DE000HVOVPD3	HVOVPD	PF004183	1	DE000HVOVPE1	HVOVPE	PF004184	1	DE000HVOVPF8	HVOVPF	PF004185	1	DE000HVOVPG6	HVOVPG	PF004186	1	DE000HVOVPH4	HVOVPH
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		PF004338	1	DE000HVOVTZ8	HVOVTZ
		PF004339	1	DE000HVOVTO8	HVOVTO
		PF004340	1	DE000HVOVT16	HVOVT1
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p><b>Droit applicable aux Titres</b></p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p><b>Droits attachés aux Titres</b></p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Lors de chaque Jour de Négociation pendant la Période d'Exercice, les Porteurs de Titres ont le</p>			

		<p>droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) (le « <b>Droit d'Exercice</b> »). Si un Porteur de Titres n'exerce pas son Droit d'Exercice, les Titres seront automatiquement exercés à la Date d'Evaluation Finale et le Porteur de Titres aura le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p><b>Limitation des droits</b></p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p><b>Rang des Titres</b></p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>																																																																																																																																																																																														
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 27 August 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																																																																																																																																														
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Call Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Put Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Le « <b>Montant Différentiel</b> » est égal :</p> <ul style="list-style-type: none"> <li>- dans le cas de Call Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ;</li> <li>- dans le cas de Put Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio.</li> </ul> <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Le « <b>Montant Minimum</b> » est EUR 0.-..</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOVNF</td><td>DE000HVOVNF3</td><td>Call</td><td>0.05</td><td>EUR 75.-</td></tr> <tr><td>HVOVNG</td><td>DE000HVOVNG1</td><td>Call</td><td>0.05</td><td>EUR 85.-</td></tr> <tr><td>HVOVNH</td><td>DE000HVOVNH9</td><td>Call</td><td>0.05</td><td>EUR 95.-</td></tr> <tr><td>HVOVNJ</td><td>DE000HVOVNJ5</td><td>Call</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOVNK</td><td>DE000HVOVNK3</td><td>Put</td><td>0.05</td><td>EUR 80.-</td></tr> <tr><td>HVOVNL</td><td>DE000HVOVNL1</td><td>Call</td><td>0.05</td><td>EUR 80.-</td></tr> <tr><td>HVOVNM</td><td>DE000HVOVNM9</td><td>Call</td><td>0.05</td><td>EUR 90.-</td></tr> <tr><td>HVOVNN</td><td>DE000HVOVNN7</td><td>Call</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOVNP</td><td>DE000HVOVNP2</td><td>Call</td><td>0.05</td><td>EUR 110.-</td></tr> <tr><td>HVOVNQ</td><td>DE000HVOVNP0</td><td>Put</td><td>0.05</td><td>EUR 85.-</td></tr> <tr><td>HVOVNR</td><td>DE000HVOVNR8</td><td>Put</td><td>0.05</td><td>EUR 75.-</td></tr> <tr><td>HVOVNS</td><td>DE000HVOVNS6</td><td>Call</td><td>0.1</td><td>EUR 140.-</td></tr> <tr><td>HVOVNT</td><td>DE000HVOVNT4</td><td>Call</td><td>0.1</td><td>EUR 145.-</td></tr> 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110.-	HVOVN1	DE000HVOVN12	Call	0.05	EUR 155.-	HVOVN2	DE000HVOVN20	Call	0.05	EUR 160.-	HVOVN3	DE000HVOVN38	Put	0.05	EUR 140.-	HVOVN4	DE000HVOVN46	Call	0.05	EUR 130.-	HVOVN5	DE000HVOVN53	Call	0.05	EUR 140.-	HVOVN6	DE000HVOVN61	Call	0.05	EUR 150.-	HVOVN7	DE000HVOVN79	Call	0.05	EUR 160.-	HVOVN8	DE000HVOVN87	Call	0.05	EUR 170.-	HVOVN9	DE000HVOVN95	Put	0.05	EUR 140.-	HVOVPA	DE000HVOVPA9	Put	0.05	EUR 120.-	HVOVPB	DE000HVOVPB7	Put	0.1	EUR 75.-	HVOVPC	DE000HVOVPC5	Call	0.1	EUR 70.-	HVOVPD	DE000HVOVPD3	Call	0.1	EUR 77.-	HVOVPE	DE000HVOVPE1	Call	0.1	EUR 84.-	HVOVPF	DE000HVOVPF8	Call	0.1	EUR 91.-	HVOVPG	DE000HVOVPG6	Call	0.1	EUR 98.-	HVOVPH	DE000HVOVPH4	Put	0.1	EUR 80.-
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		HVOVPJ	DE000HVOVPJ0	Put	0.1	EUR 60.–
		HVOVPK	DE000HVOVPK8	Call	0.5	EUR 11.–
		HVOVPL	DE000HVOVPL6	Call	0.5	EUR 6.–
		HVOVPM	DE000HVOVPM4	Call	0.5	EUR 8.–
		HVOVPN	DE000HVOVPN2	Call	0.5	EUR 10.–
		HVOVPP	DE000HVOVPP7	Call	0.5	EUR 11.–
		HVOVPQ	DE000HVOVPQ5	Put	0.5	EUR 8.–
		HVOVPR	DE000HVOVPR3	Put	0.5	EUR 6.–
		HVOVPS	DE000HVOVPS1	Call	0.1	EUR 11.–
		HVOVPT	DE000HVOVPT9	Call	0.1	EUR 12.–
		HVOVPU	DE000HVOVPU7	Call	0.1	EUR 13.–
		HVOVPV	DE000HVOVPV5	Call	0.1	EUR 14.–
		HVOVPW	DE000HVOVPW3	Put	0.1	EUR 8.–
		HVOVPX	DE000HVOVPX1	Put	0.1	EUR 9.–
		HVOVPY	DE000HVOVPY9	Call	0.1	EUR 9.–
		HVOVPZ	DE000HVOVPZ6	Call	0.1	EUR 11.–
		HVOVPO	DE000HVOVPO2	Call	0.1	EUR 13.–
		HVOVP1	DE000HVOVP10	Call	0.1	EUR 15.–
		HVOVP2	DE000HVOVP28	Call	0.1	EUR 17.–
		HVOVP3	DE000HVOVP36	Put	0.1	EUR 11.–
		HVOVP4	DE000HVOVP44	Put	0.1	EUR 9.–
		HVOVP5	DE000HVOVP51	Put	0.1	EUR 7.–
		HVOVP6	DE000HVOVP69	Call	0.1	EUR 63.–
		HVOVP7	DE000HVOVP77	Call	0.1	EUR 68.–
		HVOVP8	DE000HVOVP85	Call	0.1	EUR 72.–
		HVOVP9	DE000HVOVP93	Put	0.1	EUR 55.–
		HVOVQA	DE000HVOVQA7	Call	0.1	EUR 55.–
		HVOVQB	DE000HVOVQB5	Call	0.1	EUR 65.–
		HVOVQC	DE000HVOVQC3	Call	0.1	EUR 75.–
		HVOVQD	DE000HVOVQD1	Call	0.1	EUR 85.–
		HVOVQE	DE000HVOVQE9	Put	0.1	EUR 60.–
		HVOVQF	DE000HVOVQF6	Put	0.1	EUR 50.–
		HVOVQG	DE000HVOVQG4	Call	0.2	EUR 37.–
		HVOVQH	DE000HVOVQH2	Call	0.2	EUR 43.–
		HVOVQJ	DE000HVOVQJ8	Call	0.2	EUR 50.–
		HVOVQK	DE000HVOVQK6	Call	0.2	EUR 30.–
		HVOVQL	DE000HVOVQL4	Call	0.2	EUR 35.–
		HVOVQM	DE000HVOVQM2	Call	0.2	EUR 40.–
		HVOVQN	DE000HVOVQN0	Call	0.2	EUR 45.–
		HVOVQP	DE000HVOVQP5	Call	0.2	EUR 50.–
		HVOVQQ	DE000HVOVQQ3	Put	0.2	EUR 35.–
		HVOVQR	DE000HVOVQR1	Put	0.2	EUR 25.–
		HVOVQS	DE000HVOVQS9	Put	0.1	EUR 80.–
		HVOVQT	DE000HVOVQT7	Call	0.1	EUR 75.–
		HVOVQU	DE000HVOVQU5	Call	0.1	EUR 85.–
		HVOVQV	DE000HVOVQV3	Call	0.1	EUR 95.–
		HVOVQW	DE000HVOVQW1	Call	0.1	EUR 105.–
		HVOVQX	DE000HVOVQX9	Put	0.1	EUR 75.–
		HVOVQY	DE000HVOVQY7	Put	0.1	EUR 65.–
		HVOVQZ	DE000HVOVQZ4	Call	0.1	EUR 55.–
		HVOVQ0	DE000HVOVQ01	Call	0.1	EUR 60.–
		HVOVQ1	DE000HVOVQ19	Call	0.1	EUR 70.–
		HVOVQ2	DE000HVOVQ27	Call	0.1	EUR 80.–
		HVOVQ3	DE000HVOVQ35	Call	0.1	EUR 90.–
		HVOVQ4	DE000HVOVQ43	Put	0.1	EUR 60.–
		HVOVQ5	DE000HVOVQ50	Put	0.1	EUR 50.–
		HVOVQ6	DE000HVOVQ68	Put	0.1	EUR 40.–
		HVOVQ7	DE000HVOVQ76	Call	0.1	EUR 38.–
		HVOVQ8	DE000HVOVQ84	Call	0.1	EUR 42.–
		HVOVQ9	DE000HVOVQ92	Call	0.1	EUR 48.–
		HVOVRA	DE000HVOVRA5	Call	0.1	EUR 50.–
		HVOVRB	DE000HVOVRB3	Call	0.1	EUR 53.–
		HVOVRC	DE000HVOVRC1	Put	0.1	EUR 35.–
		HVOVRD	DE000HVOVRD9	Call	0.1	EUR 30.–
		HVOVRE	DE000HVOVRE7	Call	0.1	EUR 33.–
		HVOVRF	DE000HVOVRF4	Call	0.1	EUR 35.–
		HVOVRG	DE000HVOVRG2	Call	0.1	EUR 37.–
		HVOVRH	DE000HVOVRH0	Call	0.1	EUR 39.–
		HVOVRJ	DE000HVOVRJ6	Call	0.1	EUR 41.–
		HVOVRK	DE000HVOVRK4	Call	0.1	EUR 43.–
		HVOVRL	DE000HVOVRL2	Call	0.1	EUR 45.–
		HVOVRM	DE000HVOVRM0	Call	0.1	EUR 47.–
		HVOVRN	DE000HVOVRN8	Put	0.1	EUR 35.–
		HVOVRP	DE000HVOVRP3	Put	0.1	EUR 30.–
		HVOVRQ	DE000HVOVRQ1	Put	0.1	EUR 25.–
		HVOVRR	DE000HVOVRR9	Put	0.5	EUR 5.–
		HVOVRS	DE000HVOVRS7	Put	0.5	EUR 4.–
		HVOVRT	DE000HVOVRT5	Call	0.5	EUR 5.–
		HVOVRU	DE000HVOVRU3	Call	0.5	EUR 6.–
		HVOVRV	DE000HVOVRV1	Call	0.5	EUR 7.–
		HVOVRW	DE000HVOVRW9	Call	0.5	EUR 8.–
		HVOVRX	DE000HVOVRX7	Call	0.5	EUR 9.–
		HVOVRY	DE000HVOVRY5	Call	0.5	EUR 10.–
		HVOVRZ	DE000HVOVRZ2	Put	0.5	EUR 6.–
		HVOVRO	DE000HVOVRO0	Put	0.5	EUR 5.–
		HVOVR1	DE000HVOVR18	Put	0.5	EUR 4.–

		HVOVR2	DE000HVOVR26	Call	0.1	EUR 95.–
		HVOVR3	DE000HVOVR34	Call	0.1	EUR 100.–
		HVOVR4	DE000HVOVR42	Put	0.1	EUR 85.–
		HVOVR5	DE000HVOVR59	Call	0.1	EUR 85.–
		HVOVR6	DE000HVOVR67	Call	0.1	EUR 90.–
		HVOVR7	DE000HVOVR75	Call	0.1	EUR 100.–
		HVOVR8	DE000HVOVR83	Call	0.1	EUR 110.–
		HVOVR9	DE000HVOVR91	Call	0.1	EUR 120.–
		HVOVSA	DE000HVOVSA3	Put	0.1	EUR 85.–
		HVOVSB	DE000HVOVSB1	Put	0.1	EUR 75.–
		HVOVSC	DE000HVOVSC9	Call	0.1	EUR 53.–
		HVOVSD	DE000HVOVSD7	Call	0.1	EUR 56.–
		HVOVSE	DE000HVOVSE5	Call	0.1	EUR 35.–
		HVOVSF	DE000HVOVSF2	Call	0.1	EUR 40.–
		HVOVSG	DE000HVOVSG0	Call	0.1	EUR 45.–
		HVOVSH	DE000HVOVSH8	Call	0.1	EUR 50.–
		HVOVSJ	DE000HVOVSJ4	Call	0.1	EUR 55.–
		HVOVSK	DE000HVOVSK2	Call	0.1	EUR 60.–
		HVOVSL	DE000HVOVSL0	Put	0.1	EUR 45.–
		HVOVSM	DE000HVOVSM8	Put	0.1	EUR 35.–
		HVOVSN	DE000HVOVSN6	Put	0.1	EUR 25.–
		HVOVSP	DE000HVOVSP1	Call	0.05	EUR 180.–
		HVOVSQ	DE000HVOVSQ9	Call	0.05	EUR 190.–
		HVOVSR	DE000HVOVSR7	Call	0.05	EUR 200.–
		HVOVSS	DE000HVOVSS5	Call	0.05	EUR 175.–
		HVOVST	DE000HVOVST3	Call	0.05	EUR 190.–
		HVOVSU	DE000HVOVSU1	Call	0.05	EUR 200.–
		HVOVSV	DE000HVOVSV9	Call	0.05	EUR 215.–
		HVOVSW	DE000HVOVSW7	Call	0.05	EUR 225.–
		HVOVSX	DE000HVOVSX5	Put	0.05	EUR 180.–
		HVOVSY	DE000HVOVSY3	Put	0.05	EUR 160.–
		HVOVSZ	DE000HVOVSZ0	Put	0.05	EUR 140.–
		HVOVS0	DE000HVOVS09	Call	0.05	EUR 60.–
		HVOVS1	DE000HVOVS17	Put	0.05	EUR 45.–
		HVOVS2	DE000HVOVS25	Call	0.05	EUR 40.–
		HVOVS3	DE000HVOVS33	Call	0.05	EUR 45.–
		HVOVS4	DE000HVOVS41	Call	0.05	EUR 50.–
		HVOVS5	DE000HVOVS58	Call	0.05	EUR 55.–
		HVOVS6	DE000HVOVS66	Call	0.05	EUR 60.–
		HVOVS7	DE000HVOVS74	Put	0.05	EUR 45.–
		HVOVS8	DE000HVOVS82	Put	0.05	EUR 35.–
		HVOVS9	DE000HVOVS90	Put	0.25	EUR 10.–
		HVOVTA	DE000HVOVTA1	Call	0.25	EUR 9.–
		HVOVTB	DE000HVOVTB9	Call	0.25	EUR 11.–
		HVOVTC	DE000HVOVTC7	Call	0.25	EUR 13.–
		HVOVTD	DE000HVOVTD5	Call	0.25	EUR 15.–
		HVOVTE	DE000HVOVTE3	Put	0.25	EUR 10.–
		HVOVTF	DE000HVOVTF0	Put	0.25	EUR 6.–
		HVOVTG	DE000HVOVTG8	Call	0.1	EUR 55.–
		HVOVTH	DE000HVOVTH6	Put	0.1	EUR 40.–
		HVOVTJ	DE000HVOVTJ2	Call	0.1	EUR 35.–
		HVOVTK	DE000HVOVTK0	Call	0.1	EUR 40.–
		HVOVTL	DE000HVOVTL8	Call	0.1	EUR 45.–
		HVOVTM	DE000HVOVTM6	Call	0.1	EUR 50.–
		HVOVTN	DE000HVOVTN4	Call	0.1	EUR 55.–
		HVOVTP	DE000HVOVTP9	Put	0.1	EUR 40.–
		HVOVTQ	DE000HVOVTQ7	Put	0.1	EUR 35.–
		HVOVTR	DE000HVOVTR5	Put	0.1	EUR 30.–
		HVOVTS	DE000HVOVTS3	Call	0.25	EUR 24.–
		HVOVTT	DE000HVOVTT1	Put	0.25	EUR 16.–
		HVOVTU	DE000HVOVTU9	Call	0.25	EUR 13.–
		HVOVTV	DE000HVOVTV7	Call	0.25	EUR 15.–
		HVOVTW	DE000HVOVTW5	Call	0.25	EUR 17.–
		HVOVTX	DE000HVOVTX3	Call	0.25	EUR 19.–
		HVOVTY	DE000HVOVTY1	Call	0.25	EUR 21.–
		HVOVTZ	DE000HVOVTZ8	Call	0.25	EUR 24.–
		HVOVTO	DE000HVOVTO8	Put	0.25	EUR 15.–
		HVOVT1	DE000HVOVT16	Put	0.25	EUR 10.–
C.16	Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence	« <b>Date d'Evaluation</b> » signifie la date à laquelle le Droit d'Exercice est effectivement exercé, et au plus tard la Date d'Evaluation Finale.				
		<b>WKN</b>	<b>ISIN</b>	<b>Date d'Evaluation Finale</b>	<b>Date de PaiementFinal</b>	
		HVOVNF	DE000HVOVNF3	6 December 2013	13 December 2013	
		HVOVNG	DE000HVOVNG1	6 December 2013	13 December 2013	
		HVOVNH	DE000HVOVNH9	6 December 2013	13 December 2013	
		HVOVNJ	DE000HVOVNJ5	6 December 2013	13 December 2013	
		HVOVNK	DE000HVOVNK3	6 December 2013	13 December 2013	
		HVOVNL	DE000HVOVNL1	7 March 2014	14 March 2014	
		HVOVNM	DE000HVOVNM9	7 March 2014	14 March 2014	
		HVOVNN	DE000HVOVNN7	7 March 2014	14 March 2014	
		HVOVNP	DE000HVOVNP2	7 March 2014	14 March 2014	
		HVOVNQ	DE000HVOVNQ0	7 March 2014	14 March 2014	
		HVOVNR	DE000HVOVNR8	7 March 2014	14 March 2014	
		HVOVNS	DE000HVOVNS6	6 December 2013	13 December 2013	
		HVOVNT	DE000HVOVNT4	6 December 2013	13 December 2013	
		HVOVNU	DE000HVOVNU2	6 December 2013	13 December 2013	

		HVOVNV	DE000HVOVNV0	7 March 2014	14 March 2014
		HVOVNW	DE000HVOVNW8	7 March 2014	14 March 2014
		HVOVNX	DE000HVOVNX6	7 March 2014	14 March 2014
		HVOVNY	DE000HVOVNY4	7 March 2014	14 March 2014
		HVOVNZ	DE000HVOVNZ1	7 March 2014	14 March 2014
		HVOVNO	DE000HVOVNO4	7 March 2014	14 March 2014
		HVOVN1	DE000HVOVN12	6 December 2013	13 December 2013
		HVOVN2	DE000HVOVN20	6 December 2013	13 December 2013
		HVOVN3	DE000HVOVN38	6 December 2013	13 December 2013
		HVOVN4	DE000HVOVN46	7 March 2014	14 March 2014
		HVOVN5	DE000HVOVN53	7 March 2014	14 March 2014
		HVOVN6	DE000HVOVN61	7 March 2014	14 March 2014
		HVOVN7	DE000HVOVN79	7 March 2014	14 March 2014
		HVOVN8	DE000HVOVN87	7 March 2014	14 March 2014
		HVOVN9	DE000HVOVN95	7 March 2014	14 March 2014
		HVOVPA	DE000HVOVPA9	7 March 2014	14 March 2014
		HVOVPB	DE000HVOVPB7	6 December 2013	13 December 2013
		HVOVPC	DE000HVOVPC5	7 March 2014	14 March 2014
		HVOVPD	DE000HVOVPD3	7 March 2014	14 March 2014
		HVOVPE	DE000HVOVPE1	7 March 2014	14 March 2014
		HVOVPF	DE000HVOVPF8	7 March 2014	14 March 2014
		HVOVPG	DE000HVOVPG6	7 March 2014	14 March 2014
		HVOVPH	DE000HVOVPH4	7 March 2014	14 March 2014
		HVOVPJ	DE000HVOVPJ0	7 March 2014	14 March 2014
		HVOVPK	DE000HVOVPK8	6 December 2013	13 December 2013
		HVOVPL	DE000HVOVPL6	7 March 2014	14 March 2014
		HVOVPM	DE000HVOVPM4	7 March 2014	14 March 2014
		HVOVPN	DE000HVOVPN2	7 March 2014	14 March 2014
		HVOVPP	DE000HVOVPP7	7 March 2014	14 March 2014
		HVOVPQ	DE000HVOVPQ5	7 March 2014	14 March 2014
		HVOVPR	DE000HVOVPR3	7 March 2014	14 March 2014
		HVOVPS	DE000HVOVPS1	6 December 2013	13 December 2013
		HVOVPT	DE000HVOVPT9	6 December 2013	13 December 2013
		HVOVPU	DE000HVOVPU7	6 December 2013	13 December 2013
		HVOVPV	DE000HVOVPV5	6 December 2013	13 December 2013
		HVOVPW	DE000HVOVPW3	6 December 2013	13 December 2013
		HVOVPX	DE000HVOVPX1	6 December 2013	13 December 2013
		HVOVPY	DE000HVOVPY9	7 March 2014	14 March 2014
		HVOVPZ	DE000HVOVPZ6	7 March 2014	14 March 2014
		HVOVPO	DE000HVOVPO2	7 March 2014	14 March 2014
		HVOVP1	DE000HVOVP10	7 March 2014	14 March 2014
		HVOVP2	DE000HVOVP28	7 March 2014	14 March 2014
		HVOVP3	DE000HVOVP36	7 March 2014	14 March 2014
		HVOVP4	DE000HVOVP44	7 March 2014	14 March 2014
		HVOVP5	DE000HVOVP51	7 March 2014	14 March 2014
		HVOVP6	DE000HVOVP69	6 December 2013	13 December 2013
		HVOVP7	DE000HVOVP77	6 December 2013	13 December 2013
		HVOVP8	DE000HVOVP85	6 December 2013	13 December 2013
		HVOVP9	DE000HVOVP93	6 December 2013	13 December 2013
		HVOVQA	DE000HVOVQA7	7 March 2014	14 March 2014
		HVOVQB	DE000HVOVQB5	7 March 2014	14 March 2014
		HVOVQC	DE000HVOVQC3	7 March 2014	14 March 2014
		HVOVQD	DE000HVOVQD1	7 March 2014	14 March 2014
		HVOVQE	DE000HVOVQE9	7 March 2014	14 March 2014
		HVOVQF	DE000HVOVQF6	7 March 2014	14 March 2014
		HVOVQG	DE000HVOVQG4	6 December 2013	13 December 2013
		HVOVQH	DE000HVOVQH2	6 December 2013	13 December 2013
		HVOVQJ	DE000HVOVQJ8	6 December 2013	13 December 2013
		HVOVQK	DE000HVOVQK6	7 March 2014	14 March 2014
		HVOVQL	DE000HVOVQL4	7 March 2014	14 March 2014
		HVOVQM	DE000HVOVQM2	7 March 2014	14 March 2014
		HVOVQN	DE000HVOVQN0	7 March 2014	14 March 2014
		HVOVQP	DE000HVOVQP5	7 March 2014	14 March 2014
		HVOVQQ	DE000HVOVQQ3	7 March 2014	14 March 2014
		HVOVQR	DE000HVOVQR1	7 March 2014	14 March 2014
		HVOVQS	DE000HVOVQS9	6 December 2013	13 December 2013
		HVOVQT	DE000HVOVQT7	7 March 2014	14 March 2014
		HVOVQU	DE000HVOVQU5	7 March 2014	14 March 2014
		HVOVQV	DE000HVOVQV3	7 March 2014	14 March 2014
		HVOVQW	DE000HVOVQW1	7 March 2014	14 March 2014
		HVOVQX	DE000HVOVQX9	7 March 2014	14 March 2014
		HVOVQY	DE000HVOVQY7	7 March 2014	14 March 2014
		HVOVQZ	DE000HVOVQZ4	7 March 2014	14 March 2014
		HVOVQ0	DE000HVOVQ01	7 March 2014	14 March 2014
		HVOVQ1	DE000HVOVQ19	7 March 2014	14 March 2014
		HVOVQ2	DE000HVOVQ27	7 March 2014	14 March 2014
		HVOVQ3	DE000HVOVQ35	7 March 2014	14 March 2014
		HVOVQ4	DE000HVOVQ43	7 March 2014	14 March 2014
		HVOVQ5	DE000HVOVQ50	7 March 2014	14 March 2014
		HVOVQ6	DE000HVOVQ68	7 March 2014	14 March 2014
		HVOVQ7	DE000HVOVQ76	6 December 2013	13 December 2013
		HVOVQ8	DE000HVOVQ84	6 December 2013	13 December 2013
		HVOVQ9	DE000HVOVQ92	6 December 2013	13 December 2013
		HVOVRA	DE000HVOVRA5	6 December 2013	13 December 2013
		HVOVRB	DE000HVOVRB3	6 December 2013	13 December 2013
		HVOVRC	DE000HVOVRC1	6 December 2013	13 December 2013

		HVOVRD	DE000HVOVRD9	7 March 2014	14 March 2014
		HVOVRE	DE000HVOVRE7	7 March 2014	14 March 2014
		HVOVRF	DE000HVOVRF4	7 March 2014	14 March 2014
		HVOVRG	DE000HVOVRG2	7 March 2014	14 March 2014
		HVOVRH	DE000HVOVRH0	7 March 2014	14 March 2014
		HVOVRJ	DE000HVOVRJ6	7 March 2014	14 March 2014
		HVOVRK	DE000HVOVRK4	7 March 2014	14 March 2014
		HVOVRL	DE000HVOVRL2	7 March 2014	14 March 2014
		HVOVRM	DE000HVOVRM0	7 March 2014	14 March 2014
		HVOVRN	DE000HVOVRN8	7 March 2014	14 March 2014
		HVOVRP	DE000HVOVRP3	7 March 2014	14 March 2014
		HVOVRQ	DE000HVOVRQ1	7 March 2014	14 March 2014
		HVOVRR	DE000HVOVRR9	6 December 2013	13 December 2013
		HVOVRS	DE000HVOVRS7	6 December 2013	13 December 2013
		HVOVRT	DE000HVOVRT5	7 March 2014	14 March 2014
		HVOVRU	DE000HVOVRU3	7 March 2014	14 March 2014
		HVOVRV	DE000HVOVRV1	7 March 2014	14 March 2014
		HVOVRW	DE000HVOVRW9	7 March 2014	14 March 2014
		HVOVRX	DE000HVOVRX7	7 March 2014	14 March 2014
		HVOVRY	DE000HVOVRY5	7 March 2014	14 March 2014
		HVOVRZ	DE000HVOVRZ2	7 March 2014	14 March 2014
		HVOVR0	DE000HVOVR00	7 March 2014	14 March 2014
		HVOVR1	DE000HVOVR18	7 March 2014	14 March 2014
		HVOVR2	DE000HVOVR26	6 December 2013	13 December 2013
		HVOVR3	DE000HVOVR34	6 December 2013	13 December 2013
		HVOVR4	DE000HVOVR42	6 December 2013	13 December 2013
		HVOVR5	DE000HVOVR59	7 March 2014	14 March 2014
		HVOVR6	DE000HVOVR67	7 March 2014	14 March 2014
		HVOVR7	DE000HVOVR75	7 March 2014	14 March 2014
		HVOVR8	DE000HVOVR83	7 March 2014	14 March 2014
		HVOVR9	DE000HVOVR91	7 March 2014	14 March 2014
		HVOVSA	DE000HVOVSA3	7 March 2014	14 March 2014
		HVOVSB	DE000HVOVSB1	7 March 2014	14 March 2014
		HVOVSC	DE000HVOVSC9	6 December 2013	13 December 2013
		HVOVSD	DE000HVOVSD7	6 December 2013	13 December 2013
		HVOVSE	DE000HVOVSE5	7 March 2014	14 March 2014
		HVOVSF	DE000HVOVSF2	7 March 2014	14 March 2014
		HVOVSG	DE000HVOVSG0	7 March 2014	14 March 2014
		HVOVSH	DE000HVOVSH8	7 March 2014	14 March 2014
		HVOVSI	DE000HVOVSI4	7 March 2014	14 March 2014
		HVOVSK	DE000HVOVSK2	7 March 2014	14 March 2014
		HVOVSL	DE000HVOVSL0	7 March 2014	14 March 2014
		HVOVSM	DE000HVOVSM8	7 March 2014	14 March 2014
		HVOVSN	DE000HVOVSN6	7 March 2014	14 March 2014
		HVOVSP	DE000HVOVSP1	6 December 2013	13 December 2013
		HVOVSQ	DE000HVOVSQ9	6 December 2013	13 December 2013
		HVOVSR	DE000HVOVSR7	6 December 2013	13 December 2013
		HVOVSS	DE000HVOVSS5	7 March 2014	14 March 2014
		HVOVST	DE000HVOVST3	7 March 2014	14 March 2014
		HVOVSU	DE000HVOVSU1	7 March 2014	14 March 2014
		HVOVSV	DE000HVOVSV9	7 March 2014	14 March 2014
		HVOVSW	DE000HVOVSW7	7 March 2014	14 March 2014
		HVOVSX	DE000HVOVSX5	7 March 2014	14 March 2014
		HVOVSY	DE000HVOVSY3	7 March 2014	14 March 2014
		HVOVSZ	DE000HVOVSZ0	7 March 2014	14 March 2014
		HVOVS0	DE000HVOVS09	6 December 2013	13 December 2013
		HVOVS1	DE000HVOVS17	6 December 2013	13 December 2013
		HVOVS2	DE000HVOVS25	7 March 2014	14 March 2014
		HVOVS3	DE000HVOVS33	7 March 2014	14 March 2014
		HVOVS4	DE000HVOVS41	7 March 2014	14 March 2014
		HVOVS5	DE000HVOVS58	7 March 2014	14 March 2014
		HVOVS6	DE000HVOVS66	7 March 2014	14 March 2014
		HVOVS7	DE000HVOVS74	7 March 2014	14 March 2014
		HVOVS8	DE000HVOVS82	7 March 2014	14 March 2014
		HVOVS9	DE000HVOVS90	6 December 2013	13 December 2013
		HVOVTA	DE000HVOVTA1	7 March 2014	14 March 2014
		HVOVTB	DE000HVOVTB9	7 March 2014	14 March 2014
		HVOVTC	DE000HVOVTC7	7 March 2014	14 March 2014
		HVOVTD	DE000HVOVTD5	7 March 2014	14 March 2014
		HVOVTE	DE000HVOVTE3	7 March 2014	14 March 2014
		HVOVTF	DE000HVOVTF0	7 March 2014	14 March 2014
		HVOVTG	DE000HVOVTG8	6 December 2013	13 December 2013
		HVOVTH	DE000HVOVTH6	6 December 2013	13 December 2013
		HVOVTJ	DE000HVOVTJ2	7 March 2014	14 March 2014
		HVOVTK	DE000HVOVTK0	7 March 2014	14 March 2014
		HVOVTL	DE000HVOVTL8	7 March 2014	14 March 2014
		HVOVTM	DE000HVOVTM6	7 March 2014	14 March 2014
		HVOVTN	DE000HVOVTN4	7 March 2014	14 March 2014
		HVOVTP	DE000HVOVTP9	7 March 2014	14 March 2014
		HVOVTQ	DE000HVOVTQ7	7 March 2014	14 March 2014
		HVOVTR	DE000HVOVTR5	7 March 2014	14 March 2014
		HVOVTS	DE000HVOVTS3	6 December 2013	13 December 2013
		HVOVTT	DE000HVOVTT1	6 December 2013	13 December 2013
		HVOVTU	DE000HVOVTU9	7 March 2014	14 March 2014
		HVOVTV	DE000HVOVTV7	7 March 2014	14 March 2014
		HVOVTW	DE000HVOVTW5	7 March 2014	14 March 2014

			HVOVTX	DE000HVOVTX3	7 March 2014	14 March 2014																																																																																																																																																																																													
			HVOVTY	DE000HVOVTY1	7 March 2014	14 March 2014																																																																																																																																																																																													
			HVOVTZ	DE000HVOVTZ8	7 March 2014	14 March 2014																																																																																																																																																																																													
			HVOVTO	DE000HVOVTO8	7 March 2014	14 March 2014																																																																																																																																																																																													
			HVOVT1	DE000HVOVT16	7 March 2014	14 March 2014																																																																																																																																																																																													
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« <b>Agent Payeur Principal</b> »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« <b>Système de Compensation</b> » signifie Euroclear France S.A.</p>																																																																																																																																																																																																	
C.18	Description des modalités relatives au produit des titres dérivés	<p>Paiement du Montant Différentiel cinq Jours de Banque après la Date d'Évaluation respective, mais au plus tard à la Date de Paiement Final.</p>																																																																																																																																																																																																	
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« <b>Prix de Référence Correspondant</b> » signifie le Prix de Référence à la Date d'Évaluation respective.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOVNF</td><td>DE000HVOVNF3</td><td>Closing price</td></tr> <tr><td>HVOVNG</td><td>DE000HVOVNG1</td><td>Closing price</td></tr> <tr><td>HVOVNH</td><td>DE000HVOVNH9</td><td>Closing price</td></tr> <tr><td>HVOVNJ</td><td>DE000HVOVNJ5</td><td>Closing price</td></tr> <tr><td>HVOVNK</td><td>DE000HVOVNK3</td><td>Closing price</td></tr> <tr><td>HVOVNL</td><td>DE000HVOVNL1</td><td>Closing price</td></tr> <tr><td>HVOVNM</td><td>DE000HVOVNM9</td><td>Closing price</td></tr> <tr><td>HVOVNN</td><td>DE000HVOVNN7</td><td>Closing price</td></tr> <tr><td>HVOVNP</td><td>DE000HVOVNP2</td><td>Closing price</td></tr> <tr><td>HVOVNQ</td><td>DE000HVOVNQ0</td><td>Closing price</td></tr> <tr><td>HVOVNR</td><td>DE000HVOVNR8</td><td>Closing price</td></tr> <tr><td>HVOVNS</td><td>DE000HVOVNS6</td><td>Closing price</td></tr> <tr><td>HVOVNT</td><td>DE000HVOVNT4</td><td>Closing price</td></tr> <tr><td>HVOVNU</td><td>DE000HVOVNU2</td><td>Closing price</td></tr> <tr><td>HVOVNV</td><td>DE000HVOVNV0</td><td>Closing price</td></tr> <tr><td>HVOVNW</td><td>DE000HVOVNW8</td><td>Closing price</td></tr> <tr><td>HVOVNX</td><td>DE000HVOVNX6</td><td>Closing price</td></tr> <tr><td>HVOVNY</td><td>DE000HVOVNY4</td><td>Closing price</td></tr> <tr><td>HVOVNZ</td><td>DE000HVOVNZ1</td><td>Closing price</td></tr> <tr><td>HVOVNO</td><td>DE000HVOVNO4</td><td>Closing price</td></tr> <tr><td>HVOVN1</td><td>DE000HVOVN12</td><td>Closing price</td></tr> <tr><td>HVOVN2</td><td>DE000HVOVN20</td><td>Closing price</td></tr> <tr><td>HVOVN3</td><td>DE000HVOVN38</td><td>Closing price</td></tr> <tr><td>HVOVN4</td><td>DE000HVOVN46</td><td>Closing price</td></tr> <tr><td>HVOVN5</td><td>DE000HVOVN53</td><td>Closing price</td></tr> <tr><td>HVOVN6</td><td>DE000HVOVN61</td><td>Closing price</td></tr> <tr><td>HVOVN7</td><td>DE000HVOVN79</td><td>Closing price</td></tr> <tr><td>HVOVN8</td><td>DE000HVOVN87</td><td>Closing price</td></tr> <tr><td>HVOVN9</td><td>DE000HVOVN95</td><td>Closing price</td></tr> <tr><td>HVOVPA</td><td>DE000HVOVPA9</td><td>Closing price</td></tr> <tr><td>HVOVPB</td><td>DE000HVOVPB7</td><td>Closing price</td></tr> <tr><td>HVOVPC</td><td>DE000HVOVPC5</td><td>Closing price</td></tr> <tr><td>HVOVPD</td><td>DE000HVOVPD3</td><td>Closing price</td></tr> <tr><td>HVOVPE</td><td>DE000HVOVPE1</td><td>Closing price</td></tr> <tr><td>HVOVPF</td><td>DE000HVOVPF8</td><td>Closing price</td></tr> <tr><td>HVOVPG</td><td>DE000HVOVPG6</td><td>Closing price</td></tr> <tr><td>HVOVPH</td><td>DE000HVOVPH4</td><td>Closing price</td></tr> <tr><td>HVOVPJ</td><td>DE000HVOVPJ0</td><td>Closing price</td></tr> <tr><td>HVOVPK</td><td>DE000HVOVPK8</td><td>Closing price</td></tr> <tr><td>HVOVPL</td><td>DE000HVOVPL6</td><td>Closing price</td></tr> <tr><td>HVOVPM</td><td>DE000HVOVPM4</td><td>Closing price</td></tr> <tr><td>HVOVPN</td><td>DE000HVOVPN2</td><td>Closing price</td></tr> <tr><td>HVOVPP</td><td>DE000HVOVPP7</td><td>Closing price</td></tr> <tr><td>HVOVPQ</td><td>DE000HVOVPQ5</td><td>Closing price</td></tr> <tr><td>HVOVPR</td><td>DE000HVOVPR3</td><td>Closing price</td></tr> <tr><td>HVOVPS</td><td>DE000HVOVPS1</td><td>Closing price</td></tr> <tr><td>HVOVPT</td><td>DE000HVOVPT9</td><td>Closing price</td></tr> <tr><td>HVOVPU</td><td>DE000HVOVPU7</td><td>Closing price</td></tr> <tr><td>HVOVPV</td><td>DE000HVOVPV5</td><td>Closing price</td></tr> <tr><td>HVOVPW</td><td>DE000HVOVPW3</td><td>Closing price</td></tr> <tr><td>HVOVPX</td><td>DE000HVOVPX1</td><td>Closing price</td></tr> <tr><td>HVOVPY</td><td>DE000HVOVPY9</td><td>Closing price</td></tr> <tr><td>HVOVPZ</td><td>DE000HVOVPZ6</td><td>Closing price</td></tr> <tr><td>HVOVPO</td><td>DE000HVOVPO2</td><td>Closing price</td></tr> <tr><td>HVOVP1</td><td>DE000HVOVP10</td><td>Closing price</td></tr> <tr><td>HVOVP2</td><td>DE000HVOVP28</td><td>Closing price</td></tr> <tr><td>HVOVP3</td><td>DE000HVOVP36</td><td>Closing price</td></tr> <tr><td>HVOVP4</td><td>DE000HVOVP44</td><td>Closing price</td></tr> <tr><td>HVOVP5</td><td>DE000HVOVP51</td><td>Closing price</td></tr> <tr><td>HVOVP6</td><td>DE000HVOVP69</td><td>Closing price</td></tr> <tr><td>HVOVP7</td><td>DE000HVOVP77</td><td>Closing price</td></tr> <tr><td>HVOVP8</td><td>DE000HVOVP85</td><td>Closing price</td></tr> </tbody> </table>					WKN	ISIN	Prix de Référence	HVOVNF	DE000HVOVNF3	Closing price	HVOVNG	DE000HVOVNG1	Closing price	HVOVNH	DE000HVOVNH9	Closing price	HVOVNJ	DE000HVOVNJ5	Closing price	HVOVNK	DE000HVOVNK3	Closing price	HVOVNL	DE000HVOVNL1	Closing price	HVOVNM	DE000HVOVNM9	Closing price	HVOVNN	DE000HVOVNN7	Closing price	HVOVNP	DE000HVOVNP2	Closing price	HVOVNQ	DE000HVOVNQ0	Closing price	HVOVNR	DE000HVOVNR8	Closing price	HVOVNS	DE000HVOVNS6	Closing price	HVOVNT	DE000HVOVNT4	Closing price	HVOVNU	DE000HVOVNU2	Closing price	HVOVNV	DE000HVOVNV0	Closing price	HVOVNW	DE000HVOVNW8	Closing price	HVOVNX	DE000HVOVNX6	Closing price	HVOVNY	DE000HVOVNY4	Closing price	HVOVNZ	DE000HVOVNZ1	Closing price	HVOVNO	DE000HVOVNO4	Closing price	HVOVN1	DE000HVOVN12	Closing price	HVOVN2	DE000HVOVN20	Closing price	HVOVN3	DE000HVOVN38	Closing price	HVOVN4	DE000HVOVN46	Closing price	HVOVN5	DE000HVOVN53	Closing price	HVOVN6	DE000HVOVN61	Closing price	HVOVN7	DE000HVOVN79	Closing price	HVOVN8	DE000HVOVN87	Closing price	HVOVN9	DE000HVOVN95	Closing price	HVOVPA	DE000HVOVPA9	Closing price	HVOVPB	DE000HVOVPB7	Closing price	HVOVPC	DE000HVOVPC5	Closing price	HVOVPD	DE000HVOVPD3	Closing price	HVOVPE	DE000HVOVPE1	Closing price	HVOVPF	DE000HVOVPF8	Closing price	HVOVPG	DE000HVOVPG6	Closing price	HVOVPH	DE000HVOVPH4	Closing price	HVOVPJ	DE000HVOVPJ0	Closing price	HVOVPK	DE000HVOVPK8	Closing price	HVOVPL	DE000HVOVPL6	Closing price	HVOVPM	DE000HVOVPM4	Closing price	HVOVPN	DE000HVOVPN2	Closing price	HVOVPP	DE000HVOVPP7	Closing price	HVOVPQ	DE000HVOVPQ5	Closing price	HVOVPR	DE000HVOVPR3	Closing price	HVOVPS	DE000HVOVPS1	Closing price	HVOVPT	DE000HVOVPT9	Closing price	HVOVPU	DE000HVOVPU7	Closing price	HVOVPV	DE000HVOVPV5	Closing price	HVOVPW	DE000HVOVPW3	Closing price	HVOVPX	DE000HVOVPX1	Closing price	HVOVPY	DE000HVOVPY9	Closing price	HVOVPZ	DE000HVOVPZ6	Closing price	HVOVPO	DE000HVOVPO2	Closing price	HVOVP1	DE000HVOVP10	Closing price	HVOVP2	DE000HVOVP28	Closing price	HVOVP3	DE000HVOVP36	Closing price	HVOVP4	DE000HVOVP44	Closing price	HVOVP5	DE000HVOVP51	Closing price	HVOVP6	DE000HVOVP69	Closing price	HVOVP7	DE000HVOVP77	Closing price	HVOVP8	DE000HVOVP85	Closing price
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		HVOVTG	DE000HVOVTG8	Closing price
		HVOVTH	DE000HVOVTH6	Closing price
		HVOVTJ	DE000HVOVTJ2	Closing price
		HVOVTK	DE000HVOVTK0	Closing price
		HVOVTL	DE000HVOVTL8	Closing price
		HVOVTM	DE000HVOVTM6	Closing price
		HVOVTN	DE000HVOVTN4	Closing price
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		HVOVTV	DE000HVOVTV7	Closing price
		HVOVTW	DE000HVOVTW5	Closing price
		HVOVTX	DE000HVOVTX3	Closing price
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		HVOVTZ	DE000HVOVTZ8	Closing price
		HVOVTO	DE000HVOVTO8	Closing price
		HVOVT1	DE000HVOVT16	Closing price

C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	« <b>Sous-Jacent</b> » signifie une action telle que décrite par les paramètres suivants :					
		<b>WKN</b>	<b>ISIN</b>	<b>Sous-Jacent</b>	<b>Devise du Sous-Jacent</b>	<b>Bourse de Référence</b>	<b>Site internet</b>
		HVOVNF	DE000HVOVNF3	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNG	DE000HVOVNG1	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNH	DE000HVOVNH9	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNJ	DE000HVOVNJ5	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNK	DE000HVOVNK3	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNL	DE000HVOVNL1	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNM	DE000HVOVNM9	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNN	DE000HVOVNN7	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNP	DE000HVOVNP2	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNQ	DE000HVOVNQ0	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNR	DE000HVOVNR8	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext <sup>®</sup> Amsterdam	www.finanzen.net
		HVOVNS	DE000HVOVNS6	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNT	DE000HVOVNT4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNU	DE000HVOVNU2	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNV	DE000HVOVNV0	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNW	DE000HVOVNW8	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNX	DE000HVOVNX6	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNY	DE000HVOVNY4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNZ	DE000HVOVNZ1	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net
		HVOVNO	DE000HVOVNO4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext <sup>®</sup> Paris	www.finanzen.net

		HV0VN1	DE000HV0VN12	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN2	DE000HV0VN20	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN3	DE000HV0VN38	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN4	DE000HV0VN46	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN5	DE000HV0VN53	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN6	DE000HV0VN61	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN7	DE000HV0VN79	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN8	DE000HV0VN87	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VN9	DE000HV0VN95	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPA	DE000HV0VPA9	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPB	DE000HV0VPB7	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPC	DE000HV0VPC5	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPD	DE000HV0VPD3	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPE	DE000HV0VPE1	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPF	DE000HV0VPF8	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPG	DE000HV0VPG6	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPH	DE000HV0VPH4	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPJ	DE000HV0VPJ0	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPK	DE000HV0VPK8	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPL	DE000HV0VPL6	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPM	DE000HV0VPM4	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPN	DE000HV0VPN2	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPP	DE000HV0VPP7	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPQ	DE000HV0VPQ5	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPR	DE000HV0VPR3	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPS	DE000HV0VPS1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPT	DE000HV0VPT9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPU	DE000HV0VPU7	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPV	DE000HV0VPV5	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPW	DE000HV0VPW3	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPX	DE000HV0VPX1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
		HV0VPY	DE000HV0VPY9	PSA Peugeot	EUR	NYSE Euronext®	www.finanzen.net



			Citroen S.A. (FR0000121501)		Paris	
HV0VPZ	DE000HV0VPZ6		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP0	DE000HV0VP02		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP1	DE000HV0VP10		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP2	DE000HV0VP28		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP3	DE000HV0VP36		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP4	DE000HV0VP44		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP5	DE000HV0VP51		PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP6	DE000HV0VP69		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP7	DE000HV0VP77		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP8	DE000HV0VP85		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VP9	DE000HV0VP93		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQA	DE000HV0VQA7		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQB	DE000HV0VQB5		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQC	DE000HV0VQC3		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQD	DE000HV0VQD1		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQE	DE000HV0VQE9		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQF	DE000HV0VQF6		Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQG	DE000HV0VQG4		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQH	DE000HV0VQH2		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQJ	DE000HV0VQJ8		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQK	DE000HV0VQK6		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQL	DE000HV0VQL4		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQM	DE000HV0VQM2		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQN	DE000HV0VQN0		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQP	DE000HV0VQP5		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQQ	DE000HV0VQQ3		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQR	DE000HV0VQR1		Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQS	DE000HV0VQS9		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQT	DE000HV0VQT7		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQU	DE000HV0VQU5		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQV	DE000HV0VQV3		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQW	DE000HV0VQW1		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQX	DE000HV0VQX9		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQY	DE000HV0VQY7		Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQZ	DE000HV0VQZ4		Schneider Electric S.A.	EUR	NYSE Euronext® Paris	www.finanzen.net

		(FR0000121972)			
HV0VQ0	DE000HV0VQ01	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ1	DE000HV0VQ19	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ2	DE000HV0VQ27	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ3	DE000HV0VQ35	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ4	DE000HV0VQ43	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ5	DE000HV0VQ50	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ6	DE000HV0VQ68	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ7	DE000HV0VQ76	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ8	DE000HV0VQ84	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VQ9	DE000HV0VQ92	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRA	DE000HV0VRA5	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRB	DE000HV0VRB3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRC	DE000HV0VRC1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRD	DE000HV0VRD9	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRE	DE000HV0VRE7	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRF	DE000HV0VRF4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRG	DE000HV0VRG2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRH	DE000HV0VRH0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRJ	DE000HV0VRJ6	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRK	DE000HV0VRK4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRL	DE000HV0VRL2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRM	DE000HV0VRM0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRN	DE000HV0VRN8	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRP	DE000HV0VRP3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRQ	DE000HV0VRQ1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRR	DE000HV0VRR9	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRS	DE000HV0VRS7	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRT	DE000HV0VRT5	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRU	DE000HV0VRU3	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRV	DE000HV0VRV1	STMicroelectronics N.V.	EUR	NYSE Euronext® Paris	www.finanzen.net

		(NL0000226223)			
HV0VRW	DE000HV0VRW9	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRX	DE000HV0VRX7	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRY	DE000HV0VRY5	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VRZ	DE000HV0VRZ2	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR0	DE000HV0VR00	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR1	DE000HV0VR18	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR2	DE000HV0VR26	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR3	DE000HV0VR34	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR4	DE000HV0VR42	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR5	DE000HV0VR59	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR6	DE000HV0VR67	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR7	DE000HV0VR75	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR8	DE000HV0VR83	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VR9	DE000HV0VR91	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSA	DE000HV0VSA3	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSB	DE000HV0VSB1	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSC	DE000HV0VSC9	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSD	DE000HV0VSD7	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSE	DE000HV0VSE5	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSF	DE000HV0VSF2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSG	DE000HV0VSG0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSH	DE000HV0VSH8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSJ	DE000HV0VSJ4	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSK	DE000HV0VSK2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSL	DE000HV0VSL0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSM	DE000HV0VSM8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSN	DE000HV0VSN6	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VSP	DE000HV0VSP1	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSQ	DE000HV0VSQ9	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSR	DE000HV0VSR7	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSS	DE000HV0VSS5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VST	DE000HV0VST3	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSU	DE000HV0VSU1	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSV	DE000HV0VSV9	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSW	DE000HV0VSW7	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSX	DE000HV0VSX5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VSY	DE000HV0VSY3	Unibail-Rodamco	EUR	NYSE Euronext®	www.finanzen.net

		SE (FR0000124711)		Amsterdam	
HV0VSZ	DE000HV0VSZ0	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.finanzen.net
HV0VS0	DE000HV0VS09	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS1	DE000HV0VS17	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS2	DE000HV0VS25	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS3	DE000HV0VS33	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS4	DE000HV0VS41	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS5	DE000HV0VS58	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS6	DE000HV0VS66	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS7	DE000HV0VS74	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS8	DE000HV0VS82	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VS9	DE000HV0VS90	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTA	DE000HV0VTA1	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTB	DE000HV0VTB9	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTC	DE000HV0VTC7	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTD	DE000HV0VTD5	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTE	DE000HV0VTE3	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTF	DE000HV0VTF0	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTG	DE000HV0VTG8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTH	DE000HV0VTH6	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTJ	DE000HV0VTJ2	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTK	DE000HV0VTK0	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTL	DE000HV0VTL8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTM	DE000HV0VTM6	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTN	DE000HV0VTN4	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTP	DE000HV0VTP9	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTQ	DE000HV0VTQ7	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTR	DE000HV0VTR5	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTS	DE000HV0VTS3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTT	DE000HV0VTT1	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTU	DE000HV0VTU9	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTV	DE000HV0VTV7	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTW	DE000HV0VTW5	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTX	DE000HV0VTX3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTY	DE000HV0VTY1	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTZ	DE000HV0VTZ8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VTO	DE000HV0VTO8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net
HV0VT1	DE000HV0VT16	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.finanzen.net

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

## D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> <li>• Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs.</li> <li>• Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</li> <li>• Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</li> <li>• Risque de liquidité (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</li> <li>• Risque opérationnel (i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</li> <li>• Risques de stratégie (i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</li> <li>• Risques supplémentaires (i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</li> </ul>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> <li>• Conflits d'intérêts potentiels Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</li> <li>• Facteurs de risque relatifs au marché (i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</li> <li>• Facteurs de risque relatifs aux Titres en général (i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques</li> </ul>

		<p>provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> <li>Facteurs de risque relatifs aux Titres liés à un sous-jacent</li> </ul> <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> <li>Facteurs de risque relatifs à certaines caractéristiques des Titres</li> </ul> <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> <li>Facteurs de risque relatifs aux Sous-Jacents</li> </ul> <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'actions</p> <p>(i) Risques similaires à un investissement direct dans les actions; (ii) les investisseurs n'ont aucun des droits s'attachant à la qualité d'actionnaire</p> <p><b>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</b></p>
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## E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 27 August 2013 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

	distributeur	
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