

FORM OF FINAL TERMS

Final Terms

dated 16 October 2013

UniCredit Bank AG

Issue of Turbo Certificates

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

11 October 2013

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities
Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 16 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 16 October 2013 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 16 October 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1 Product Data

First Day of the Knock-out Period: 16 October 2013

First Trade Date: 16 October 2013

Issue Date: 11 October 2013

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810

Table 1.1:

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0WCQ	DE000HV0WCQ1	DEHV0WCQ=HVBG	C888T	PF004948	1	5,000,000	5,000,000	EUR 0.01
HV0WCR	DE000HV0WCR9	DEHV0WCR=HVBG	C889T	PF004949	1	5,000,000	5,000,000	EUR 1.624
HV0WCS	DE000HV0WCS7	DEHV0WCS=HVBG	C890T	PF004950	1	5,000,000	5,000,000	EUR 2.134
HV0WCT	DE000HV0WCT5	DEHV0WCT=HVBG	C891T	PF004951	1	5,000,000	5,000,000	EUR 2.641
HV0WCU	DE000HV0WCU3	DEHV0WCU=HVBG	C892T	PF004952	1	5,000,000	5,000,000	EUR 3.146
HV0WCV	DE000HV0WCV1	DEHV0WCV=HVBG	C893T	PF004953	1	5,000,000	5,000,000	EUR 3.649
HV0WCW	DE000HV0WCW9	DEHV0WCW=HVBG	C894T	PF004954	1	5,000,000	5,000,000	EUR 3.899

HV0WCX	DE000HV0WCX7	DEHV0WCX=HVBG	C895T	PF004955	1	5,000,000	5,000,000	EUR 4.15
HV0WCY	DE000HV0WCY5	DEHV0WCY=HVBG	C896T	PF004956	1	5,000,000	5,000,000	EUR 0.01
HV0WCZ	DE000HV0WCZ2	DEHV0WCZ=HVBG	C897T	PF004957	1	5,000,000	5,000,000	EUR 1.672
HV0WC0	DE000HV0WC06	DEHV0WC0=HVBG	C898T	PF004958	1	5,000,000	5,000,000	EUR 2.196
HV0WC1	DE000HV0WC14	DEHV0WC1=HVBG	C899T	PF004959	1	5,000,000	5,000,000	EUR 2.716
HV0WC2	DE000HV0WC22	DEHV0WC2=HVBG	C900T	PF004960	1	5,000,000	5,000,000	EUR 3.231
HV0WC3	DE000HV0WC30	DEHV0WC3=HVBG	C901T	PF004961	1	5,000,000	5,000,000	EUR 3.741
HV0WC4	DE000HV0WC48	DEHV0WC4=HVBG	C902T	PF004962	1	5,000,000	5,000,000	EUR 3.995
HV0WC5	DE000HV0WC55	DEHV0WC5=HVBG	C903T	PF004963	1	5,000,000	5,000,000	EUR 4.248
HV0WC6	DE000HV0WC63	DEHV0WC6=HVBG	C904T	PF004964	1	5,000,000	5,000,000	EUR 0.01
HV0WC7	DE000HV0WC71	DEHV0WC7=HVBG	C905T	PF004965	1	5,000,000	5,000,000	EUR 0.085
HV0WC8	DE000HV0WC89	DEHV0WC8=HVBG	C906T	PF004966	1	5,000,000	5,000,000	EUR 0.349
HV0WC9	DE000HV0WC97	DEHV0WC9=HVBG	C907T	PF004967	1	5,000,000	5,000,000	EUR 0.613
HV0WDA	DE000HV0WDA3	DEHV0WDA=HVBG	C908T	PF004968	1	5,000,000	5,000,000	EUR 0.877
HV0WDB	DE000HV0WDB1	DEHV0WDB=HVBG	C909T	PF004969	1	5,000,000	5,000,000	EUR 1.14
HV0WDC	DE000HV0WDC9	DEHV0WDC=HVBG	C910T	PF004970	1	5,000,000	5,000,000	EUR 1.404
HV0WDD	DE000HV0WDD7	DEHV0WDD=HVBG	C911T	PF004971	1	5,000,000	5,000,000	EUR 1.666
HV0WDE	DE000HV0WDE5	DEHV0WDE=HVBG	C912T	PF004972	1	5,000,000	5,000,000	EUR 1.928
HV0WDF	DE000HV0WDF2	DEHV0WDF=HVBG	C913T	PF004973	1	5,000,000	5,000,000	EUR 2.189
HV0WDG	DE000HV0WDG0	DEHV0WDG=HVBG	C914T	PF004974	1	5,000,000	5,000,000	EUR 2.448
HV0WDH	DE000HV0WDH8	DEHV0WDH=HVBG	C915T	PF004975	1	5,000,000	5,000,000	EUR 2.707
HV0WDJ	DE000HV0WDJ4	DEHV0WDJ=HVBG	C916T	PF004976	1	5,000,000	5,000,000	EUR 2.965
HV0WDK	DE000HV0WDK2	DEHV0WDK=HVBG	C917T	PF004977	1	5,000,000	5,000,000	EUR 3.221
HV0WDL	DE000HV0WDL0	DEHV0WDL=HVBG	C918T	PF004978	1	5,000,000	5,000,000	EUR 3.477

HVOWDM	DE000HVOWDM8	DEHVOWDM=HVBG	C919T	PF004979	1	5,000,000	5,000,000	EUR 3.732
HVOWDN	DE000HVOWDN6	DEHVOWDN=HVBG	C920T	PF004980	1	5,000,000	5,000,000	EUR 3.985
HVOWDP	DE000HVOWDP1	DEHVOWDP=HVBG	C921T	PF004981	1	5,000,000	5,000,000	EUR 4.238
HVOWDQ	DE000HVOWDQ9	DEHVOWDQ=HVBG	C922T	PF004982	1	5,000,000	5,000,000	EUR 0.01
HVOWDR	DE000HVOWDR7	DEHVOWDR=HVBG	C923T	PF004983	1	5,000,000	5,000,000	EUR 0.085
HVOWDS	DE000HVOWDS5	DEHVOWDS=HVBG	C924T	PF004984	1	5,000,000	5,000,000	EUR 0.347
HVOWDT	DE000HVOWDT3	DEHVOWDT=HVBG	C925T	PF004985	1	5,000,000	5,000,000	EUR 0.609
HVOWDU	DE000HVOWDU1	DEHVOWDU=HVBG	C926T	PF004986	1	5,000,000	5,000,000	EUR 0.871
HVOWDV	DE000HVOWDV9	DEHVOWDV=HVBG	C927T	PF004987	1	5,000,000	5,000,000	EUR 1.133
HVOWDW	DE000HVOWDW7	DEHVOWDW=HVBG	C928T	PF004988	1	5,000,000	5,000,000	EUR 1.394
HVOWDX	DE000HVOWDX5	DEHVOWDX=HVBG	C929T	PF004989	1	5,000,000	5,000,000	EUR 1.655
HVOWDY	DE000HVOWDY3	DEHVOWDY=HVBG	C930T	PF004990	1	5,000,000	5,000,000	EUR 1.915
HVOWDZ	DE000HVOWDZ0	DEHVOWDZ=HVBG	C931T	PF004991	1	5,000,000	5,000,000	EUR 2.174
HVOWD0	DE000HVOWD05	DEHVOWD0=HVBG	C932T	PF004992	1	5,000,000	5,000,000	EUR 2.433
HVOWD1	DE000HVOWD13	DEHVOWD1=HVBG	C933T	PF004993	1	5,000,000	5,000,000	EUR 2.69
HVOWD2	DE000HVOWD21	DEHVOWD2=HVBG	C934T	PF004994	1	5,000,000	5,000,000	EUR 2.947
HVOWD3	DE000HVOWD39	DEHVOWD3=HVBG	C935T	PF004995	1	5,000,000	5,000,000	EUR 3.203
HVOWD4	DE000HVOWD47	DEHVOWD4=HVBG	C936T	PF004996	1	5,000,000	5,000,000	EUR 3.458
HVOWD5	DE000HVOWD54	DEHVOWD5=HVBG	C937T	PF004997	1	5,000,000	5,000,000	EUR 3.712
HVOWD6	DE000HVOWD62	DEHVOWD6=HVBG	C938T	PF004998	1	5,000,000	5,000,000	EUR 3.965
HVOWD7	DE000HVOWD70	DEHVOWD7=HVBG	C939T	PF004999	1	5,000,000	5,000,000	EUR 4.218
HVOWD8	DE000HVOWD88	DEHVOWD8=HVBG	C940T	PF005000	1	5,000,000	5,000,000	EUR 3.857
HVOWD9	DE000HVOWD96	DEHVOWD9=HVBG	C941T	PF005001	1	5,000,000	5,000,000	EUR 0.897
HVOWEA	DE000HVOWEA1	DEHVOWEA=HVBG	C942T	PF005002	1	5,000,000	5,000,000	EUR 0.653

HVOWEB	DE000HVOWEB9	DEHVOWEB=HVBG	C943T	PF005003	1	5,000,000	5,000,000	EUR 0.409
HVOWEC	DE000HVOWEC7	DEHVOWEC=HVBG	C944T	PF005004	1	5,000,000	5,000,000	EUR 0.165
HVOWED	DE000HVOWED5	DEHVOWED=HVBG	C945T	PF005005	1	5,000,000	5,000,000	EUR 3.776
HVOWEE	DE000HVOWEE3	DEHVOWEE=HVBG	C946T	PF005006	1	5,000,000	5,000,000	EUR 0.873
HVOWEF	DE000HVOWEF0	DEHVOWEF=HVBG	C947T	PF005007	1	5,000,000	5,000,000	EUR 0.635
HVOWEG	DE000HVOWEG8	DEHVOWEG=HVBG	C948T	PF005008	1	5,000,000	5,000,000	EUR 0.397
HVOWEH	DE000HVOWEH6	DEHVOWEH=HVBG	C949T	PF005009	1	5,000,000	5,000,000	EUR 0.16
HVOWEJ	DE000HVOWEJ2	DEHVOWEJ=HVBG	C950T	PF005010	1	5,000,000	5,000,000	EUR 4.027
HVOWEK	DE000HVOWEK0	DEHVOWEK=HVBG	C951T	PF005011	1	5,000,000	5,000,000	EUR 3.782
HVOWEL	DE000HVOWEL8	DEHVOWEL=HVBG	C952T	PF005012	1	5,000,000	5,000,000	EUR 3.536
HVOWEM	DE000HVOWEM6	DEHVOWEM=HVBG	C953T	PF005013	1	5,000,000	5,000,000	EUR 3.291
HVOWEN	DE000HVOWEN4	DEHVOWEN=HVBG	C954T	PF005014	1	5,000,000	5,000,000	EUR 3.047
HVOWEP	DE000HVOWEP9	DEHVOWEP=HVBG	C955T	PF005015	1	5,000,000	5,000,000	EUR 2.803
HVOWEQ	DE000HVOWEQ7	DEHVOWEQ=HVBG	C956T	PF005016	1	5,000,000	5,000,000	EUR 2.56
HVOWER	DE000HVOWER5	DEHVOWER=HVBG	C957T	PF005017	1	5,000,000	5,000,000	EUR 2.317
HVOWES	DE000HVOWES3	DEHVOWES=HVBG	C958T	PF005018	1	5,000,000	5,000,000	EUR 2.075
HVOWET	DE000HVOWET1	DEHVOWET=HVBG	C959T	PF005019	1	5,000,000	5,000,000	EUR 1.834
HVOWEU	DE000HVOWEU9	DEHVOWEU=HVBG	C960T	PF005020	1	5,000,000	5,000,000	EUR 1.593
HVOWEV	DE000HVOWEV7	DEHVOWEV=HVBG	C961T	PF005021	1	5,000,000	5,000,000	EUR 1.353
HVOWEW	DE000HVOWEW5	DEHVOWEW=HVBG	C962T	PF005022	1	5,000,000	5,000,000	EUR 1.114
HVOWEX	DE000HVOWEX3	DEHVOWEX=HVBG	C963T	PF005023	1	5,000,000	5,000,000	EUR 0.875
HVOWEY	DE000HVOWEY1	DEHVOWEY=HVBG	C964T	PF005024	1	5,000,000	5,000,000	EUR 0.637
HVOWEZ	DE000HVOWEZ8	DEHVOWEZ=HVBG	C965T	PF005025	1	5,000,000	5,000,000	EUR 0.399
HVOWEO	DE000HVOWEO4	DEHVOWEO=HVBG	C966T	PF005026	1	5,000,000	5,000,000	EUR 0.161

HVOWE1	DE000HVOWE12	DEHVOWE1=HVBG	C967T	PF005027	1	5,000,000	5,000,000	EUR 4.038
HVOWE2	DE000HVOWE20	DEHVOWE2=HVBG	C968T	PF005028	1	5,000,000	5,000,000	EUR 3.792
HVOWE3	DE000HVOWE38	DEHVOWE3=HVBG	C969T	PF005029	1	5,000,000	5,000,000	EUR 3.546
HVOWE4	DE000HVOWE46	DEHVOWE4=HVBG	C970T	PF005030	1	5,000,000	5,000,000	EUR 3.301
HVOWE5	DE000HVOWE53	DEHVOWE5=HVBG	C971T	PF005031	1	5,000,000	5,000,000	EUR 3.056
HVOWE6	DE000HVOWE61	DEHVOWE6=HVBG	C972T	PF005032	1	5,000,000	5,000,000	EUR 2.812
HVOWE7	DE000HVOWE79	DEHVOWE7=HVBG	C973T	PF005033	1	5,000,000	5,000,000	EUR 2.569
HVOWE8	DE000HVOWE87	DEHVOWE8=HVBG	C974T	PF005034	1	5,000,000	5,000,000	EUR 2.326
HVOWE9	DE000HVOWE95	DEHVOWE9=HVBG	C975T	PF005035	1	5,000,000	5,000,000	EUR 2.083
HVOWFA	DE000HVOWFA8	DEHVOWFA=HVBG	C976T	PF005036	1	5,000,000	5,000,000	EUR 1.841
HVOWFB	DE000HVOWFB6	DEHVOWFB=HVBG	C977T	PF005037	1	5,000,000	5,000,000	EUR 1.60
HVOWFC	DE000HVOWFC4	DEHVOWFC=HVBG	C978T	PF005038	1	5,000,000	5,000,000	EUR 1.359
HVOWFD	DE000HVOWFD2	DEHVOWFD=HVBG	C979T	PF005039	1	5,000,000	5,000,000	EUR 1.119
HVOWFE	DE000HVOWFE0	DEHVOWFE=HVBG	C980T	PF005040	1	5,000,000	5,000,000	EUR 0.879
HVOWFF	DE000HVOWFF7	DEHVOWFF=HVBG	C981T	PF005041	1	5,000,000	5,000,000	EUR 0.64
HVOWFG	DE000HVOWFG5	DEHVOWFG=HVBG	C982T	PF005042	1	5,000,000	5,000,000	EUR 0.401
HVOWFH	DE000HVOWFH3	DEHVOWFH=HVBG	C983T	PF005043	1	5,000,000	5,000,000	EUR 0.162

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOWCQ	DE000HVOWCQ1	CAC 40 [®] EXT	Put	0.01	4,200	4,200	15 November 2013	22 November 2013	Closing price
HVOWCR	DE000HVOWCR9	CAC 40 [®] EXT	Put	0.01	4,375	4,375	15 November 2013	22 November 2013	Closing price

HVOWCS	DE000HVOWCS7	CAC 40 [®] EXT	Put	0.01	4,425	4,425	15 November 2013	22 November 2013	Closing price
HVOWCT	DE000HVOWCT5	CAC 40 [®] EXT	Put	0.01	4,475	4,475	15 November 2013	22 November 2013	Closing price
HVOWCU	DE000HVOWCU3	CAC 40 [®] EXT	Put	0.01	4,525	4,525	15 November 2013	22 November 2013	Closing price
HVOWCV	DE000HVOWCV1	CAC 40 [®] EXT	Put	0.01	4,575	4,575	15 November 2013	22 November 2013	Closing price
HVOWCW	DE000HVOWCW9	CAC 40 [®] EXT	Put	0.01	4,600	4,600	15 November 2013	22 November 2013	Closing price
HVOWCX	DE000HVOWCX7	CAC 40 [®] EXT	Put	0.01	4,625	4,625	15 November 2013	22 November 2013	Closing price
HVOWCY	DE000HVOWCY5	CAC 40 [®] EXT	Put	0.01	4,200	4,200	20 December 2013	31 December 2013	Closing price
HVOWCZ	DE000HVOWCZ2	CAC 40 [®] EXT	Put	0.01	4,375	4,375	20 December 2013	31 December 2013	Closing price
HVOWC0	DE000HVOWC06	CAC 40 [®] EXT	Put	0.01	4,425	4,425	20 December 2013	31 December 2013	Closing price
HVOWC1	DE000HVOWC14	CAC 40 [®] EXT	Put	0.01	4,475	4,475	20 December 2013	31 December 2013	Closing price
HVOWC2	DE000HVOWC22	CAC 40 [®] EXT	Put	0.01	4,525	4,525	20 December 2013	31 December 2013	Closing price
HVOWC3	DE000HVOWC30	CAC 40 [®] EXT	Put	0.01	4,575	4,575	20 December 2013	31 December 2013	Closing price
HVOWC4	DE000HVOWC48	CAC 40 [®] EXT	Put	0.01	4,600	4,600	20 December 2013	31 December 2013	Closing price
HVOWC5	DE000HVOWC55	CAC 40 [®] EXT	Put	0.01	4,625	4,625	20 December 2013	31 December 2013	Closing price
HVOWC6	DE000HVOWC63	CAC 40 [®] EXT	Put	0.01	4,200	4,200	17 January 2014	24 January 2014	Closing price

HVOWC7	DE000HVOWC71	CAC 40 [®] EXT	Put	0.01	4,225	4,225	17 January 2014	24 January 2014	Closing price
HVOWC8	DE000HVOWC89	CAC 40 [®] EXT	Put	0.01	4,250	4,250	17 January 2014	24 January 2014	Closing price
HVOWC9	DE000HVOWC97	CAC 40 [®] EXT	Put	0.01	4,275	4,275	17 January 2014	24 January 2014	Closing price
HVOWDA	DE000HVOWDA3	CAC 40 [®] EXT	Put	0.01	4,300	4,300	17 January 2014	24 January 2014	Closing price
HVOWDB	DE000HVOWDB1	CAC 40 [®] EXT	Put	0.01	4,325	4,325	17 January 2014	24 January 2014	Closing price
HVOWDC	DE000HVOWDC9	CAC 40 [®] EXT	Put	0.01	4,350	4,350	17 January 2014	24 January 2014	Closing price
HVOWDD	DE000HVOWDD7	CAC 40 [®] EXT	Put	0.01	4,375	4,375	17 January 2014	24 January 2014	Closing price
HVOWDE	DE000HVOWDE5	CAC 40 [®] EXT	Put	0.01	4,400	4,400	17 January 2014	24 January 2014	Closing price
HVOWDF	DE000HVOWDF2	CAC 40 [®] EXT	Put	0.01	4,425	4,425	17 January 2014	24 January 2014	Closing price
HVOWDG	DE000HVOWDG0	CAC 40 [®] EXT	Put	0.01	4,450	4,450	17 January 2014	24 January 2014	Closing price
HVOWDH	DE000HVOWDH8	CAC 40 [®] EXT	Put	0.01	4,475	4,475	17 January 2014	24 January 2014	Closing price
HVOWDJ	DE000HVOWDJ4	CAC 40 [®] EXT	Put	0.01	4,500	4,500	17 January 2014	24 January 2014	Closing price
HVOWDK	DE000HVOWDK2	CAC 40 [®] EXT	Put	0.01	4,525	4,525	17 January 2014	24 January 2014	Closing price
HVOWDL	DE000HVOWDL0	CAC 40 [®] EXT	Put	0.01	4,550	4,550	17 January 2014	24 January 2014	Closing price
HVOWDM	DE000HVOWDM8	CAC 40 [®] EXT	Put	0.01	4,575	4,575	17 January 2014	24 January 2014	Closing price
HVOWDN	DE000HVOWDN6	CAC 40 [®] EXT	Put	0.01	4,600	4,600	17 January 2014	24 January 2014	Closing price
HVOWDP	DE000HVOWDP1	CAC 40 [®] EXT	Put	0.01	4,625	4,625	17 January 2014	24 January 2014	Closing price
HVOWDQ	DE000HVOWDQ9	CAC 40 [®] EXT	Put	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price
HVOWDR	DE000HVOWDR7	CAC 40 [®] EXT	Put	0.01	4,225	4,225	21 March 2014	28 March 2014	Closing price
HVOWDS	DE000HVOWDS5	CAC 40 [®] EXT	Put	0.01	4,250	4,250	21 March 2014	28 March 2014	Closing price
HVOWDT	DE000HVOWDT3	CAC 40 [®] EXT	Put	0.01	4,275	4,275	21 March 2014	28 March 2014	Closing price
HVOWDU	DE000HVOWDU1	CAC 40 [®] EXT	Put	0.01	4,300	4,300	21 March 2014	28 March 2014	Closing price
HVOWDV	DE000HVOWDV9	CAC 40 [®] EXT	Put	0.01	4,325	4,325	21 March 2014	28 March 2014	Closing price

HVOWDW	DE000HVOWDW7	CAC 40 [®] EXT	Put	0.01	4,350	4,350	21 March 2014	28 March 2014	Closing price
HVOWDX	DE000HVOWDX5	CAC 40 [®] EXT	Put	0.01	4,375	4,375	21 March 2014	28 March 2014	Closing price
HVOWDY	DE000HVOWDY3	CAC 40 [®] EXT	Put	0.01	4,400	4,400	21 March 2014	28 March 2014	Closing price
HVOWDZ	DE000HVOWDZ0	CAC 40 [®] EXT	Put	0.01	4,425	4,425	21 March 2014	28 March 2014	Closing price
HVOWD0	DE000HVOWD05	CAC 40 [®] EXT	Put	0.01	4,450	4,450	21 March 2014	28 March 2014	Closing price
HVOWD1	DE000HVOWD13	CAC 40 [®] EXT	Put	0.01	4,475	4,475	21 March 2014	28 March 2014	Closing price
HVOWD2	DE000HVOWD21	CAC 40 [®] EXT	Put	0.01	4,500	4,500	21 March 2014	28 March 2014	Closing price
HVOWD3	DE000HVOWD39	CAC 40 [®] EXT	Put	0.01	4,525	4,525	21 March 2014	28 March 2014	Closing price
HVOWD4	DE000HVOWD47	CAC 40 [®] EXT	Put	0.01	4,550	4,550	21 March 2014	28 March 2014	Closing price
HVOWD5	DE000HVOWD54	CAC 40 [®] EXT	Put	0.01	4,575	4,575	21 March 2014	28 March 2014	Closing price
HVOWD6	DE000HVOWD62	CAC 40 [®] EXT	Put	0.01	4,600	4,600	21 March 2014	28 March 2014	Closing price
HVOWD7	DE000HVOWD70	CAC 40 [®] EXT	Put	0.01	4,625	4,625	21 March 2014	28 March 2014	Closing price
HVOWD8	DE000HVOWD88	CAC 40 [®] EXT	Call	0.01	3,825	3,825	15 November 2013	22 November 2013	Closing price
HVOWD9	DE000HVOWD96	CAC 40 [®] EXT	Call	0.01	4,125	4,125	15 November 2013	22 November 2013	Closing price
HVOWEA	DE000HVOWEA1	CAC 40 [®] EXT	Call	0.01	4,150	4,150	15 November 2013	22 November 2013	Closing price
HVOWEB	DE000HVOWEB9	CAC 40 [®] EXT	Call	0.01	4,175	4,175	15 November 2013	22 November 2013	Closing price
HVOWEC	DE000HVOWEC7	CAC 40 [®] EXT	Call	0.01	4,200	4,200	15 November 2013	22 November 2013	Closing price
HVOWED	DE000HVOWED5	CAC 40 [®] EXT	Call	0.01	3,825	3,825	20 December 2013	31 December 2013	Closing price
HVOWEE	DE000HVOWEE3	CAC 40 [®] EXT	Call	0.01	4,125	4,125	20 December 2013	31 December 2013	Closing price

HVOWEF	DE000HVOWEFO	CAC 40 [®] EXT	Call	0.01	4,150	4,150	20 December 2013	31 December 2013	Closing price
HVOWEG	DE000HVOWEG8	CAC 40 [®] EXT	Call	0.01	4,175	4,175	20 December 2013	31 December 2013	Closing price
HVOWEH	DE000HVOWEH6	CAC 40 [®] EXT	Call	0.01	4,200	4,200	20 December 2013	31 December 2013	Closing price
HVOWEJ	DE000HVOWEJ2	CAC 40 [®] EXT	Call	0.01	3,800	3,800	17 January 2014	24 January 2014	Closing price
HVOWEK	DE000HVOWEKO	CAC 40 [®] EXT	Call	0.01	3,825	3,825	17 January 2014	24 January 2014	Closing price
HVOWEL	DE000HVOWEL8	CAC 40 [®] EXT	Call	0.01	3,850	3,850	17 January 2014	24 January 2014	Closing price
HVOWEM	DE000HVOWEM6	CAC 40 [®] EXT	Call	0.01	3,875	3,875	17 January 2014	24 January 2014	Closing price
HVOWEN	DE000HVOWEN4	CAC 40 [®] EXT	Call	0.01	3,900	3,900	17 January 2014	24 January 2014	Closing price
HVOWEP	DE000HVOWEP9	CAC 40 [®] EXT	Call	0.01	3,925	3,925	17 January 2014	24 January 2014	Closing price
HVOWEQ	DE000HVOWEQ7	CAC 40 [®] EXT	Call	0.01	3,950	3,950	17 January 2014	24 January 2014	Closing price
HVOWER	DE000HVOWER5	CAC 40 [®] EXT	Call	0.01	3,975	3,975	17 January 2014	24 January 2014	Closing price
HVOWES	DE000HVOWES3	CAC 40 [®] EXT	Call	0.01	4,000	4,000	17 January 2014	24 January 2014	Closing price
HVOWET	DE000HVOWET1	CAC 40 [®] EXT	Call	0.01	4,025	4,025	17 January 2014	24 January 2014	Closing price
HVOWEU	DE000HVOWEU9	CAC 40 [®] EXT	Call	0.01	4,050	4,050	17 January 2014	24 January 2014	Closing price
HVOWEV	DE000HVOWEV7	CAC 40 [®] EXT	Call	0.01	4,075	4,075	17 January 2014	24 January 2014	Closing price
HVOWEW	DE000HVOWEW5	CAC 40 [®] EXT	Call	0.01	4,100	4,100	17 January 2014	24 January 2014	Closing price
HVOWEX	DE000HVOWEX3	CAC 40 [®] EXT	Call	0.01	4,125	4,125	17 January 2014	24 January 2014	Closing price
HVOWEY	DE000HVOWEY1	CAC 40 [®] EXT	Call	0.01	4,150	4,150	17 January 2014	24 January 2014	Closing price
HVOWEZ	DE000HVOWEZ8	CAC 40 [®] EXT	Call	0.01	4,175	4,175	17 January 2014	24 January 2014	Closing price
HVOWE0	DE000HVOWE04	CAC 40 [®] EXT	Call	0.01	4,200	4,200	17 January 2014	24 January 2014	Closing price
HVOWE1	DE000HVOWE12	CAC 40 [®] EXT	Call	0.01	3,800	3,800	21 March 2014	28 March 2014	Closing price

HVOWE2	DE000HVOWE20	CAC 40 [®] EXT	Call	0.01	3,825	3,825	21 March 2014	28 March 2014	Closing price
HVOWE3	DE000HVOWE38	CAC 40 [®] EXT	Call	0.01	3,850	3,850	21 March 2014	28 March 2014	Closing price
HVOWE4	DE000HVOWE46	CAC 40 [®] EXT	Call	0.01	3,875	3,875	21 March 2014	28 March 2014	Closing price
HVOWE5	DE000HVOWE53	CAC 40 [®] EXT	Call	0.01	3,900	3,900	21 March 2014	28 March 2014	Closing price
HVOWE6	DE000HVOWE61	CAC 40 [®] EXT	Call	0.01	3,925	3,925	21 March 2014	28 March 2014	Closing price
HVOWE7	DE000HVOWE79	CAC 40 [®] EXT	Call	0.01	3,950	3,950	21 March 2014	28 March 2014	Closing price
HVOWE8	DE000HVOWE87	CAC 40 [®] EXT	Call	0.01	3,975	3,975	21 March 2014	28 March 2014	Closing price
HVOWE9	DE000HVOWE95	CAC 40 [®] EXT	Call	0.01	4,000	4,000	21 March 2014	28 March 2014	Closing price
HVOWFA	DE000HVOWFA8	CAC 40 [®] EXT	Call	0.01	4,025	4,025	21 March 2014	28 March 2014	Closing price
HVOWFB	DE000HVOWFB6	CAC 40 [®] EXT	Call	0.01	4,050	4,050	21 March 2014	28 March 2014	Closing price
HVOWFC	DE000HVOWFC4	CAC 40 [®] EXT	Call	0.01	4,075	4,075	21 March 2014	28 March 2014	Closing price
HVOWFD	DE000HVOWFD2	CAC 40 [®] EXT	Call	0.01	4,100	4,100	21 March 2014	28 March 2014	Closing price
HVOWFE	DE000HVOWFE0	CAC 40 [®] EXT	Call	0.01	4,125	4,125	21 March 2014	28 March 2014	Closing price
HVOWFF	DE000HVOWFF7	CAC 40 [®] EXT	Call	0.01	4,150	4,150	21 March 2014	28 March 2014	Closing price
HVOWFG	DE000HVOWFG5	CAC 40 [®] EXT	Call	0.01	4,175	4,175	21 March 2014	28 March 2014	Closing price
HVOWFH	DE000HVOWFH3	CAC 40 [®] EXT	Call	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
CAC 40 [®] EXT	EUR	A1YDVD	XC000A1YDVD2	.CAEXT	CAEXT Index	Euronext and Conseil	Euronext Indices B.V.	https://indices.nyx.com/

						Scientifique		
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For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

fallen on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

risen on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 16 October 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004948</td><td>1</td><td>DE000HV0WCQ1</td><td>HV0WCQ</td></tr> <tr><td>PF004949</td><td>1</td><td>DE000HV0WCR9</td><td>HV0WCR</td></tr> <tr><td>PF004950</td><td>1</td><td>DE000HV0WCS7</td><td>HV0WCS</td></tr> <tr><td>PF004951</td><td>1</td><td>DE000HV0WCT5</td><td>HV0WCT</td></tr> 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C.2	Currency of the securities issue	The Securities are issued in Euro (" EUR ") (the " Specified Currency ").																																																																																																																																																																																																												
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																																																																																																																																																																																												
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "Exercise Right").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																																																																												

C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 16 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																				
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.</p> <p>If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.</p> <p>The "Differential Amount" equals:</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio. <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>A "Knock-out Event" has occurred, if</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securites the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier; - in the case of Put Turbo Securites the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier. <p>"Knock-out Amount" is EUR 0.-.</p> <p>"Knock-out Period" is 16 October 2013 (including) to the Final Valuation Date (including).</p> <p>"Minimum Amount" is EUR 0.-.</p> <table border="1" data-bbox="488 1223 1401 2069"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Knock-out Barrier</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOWCQ</td><td>DE000HVOWCQ1</td><td>Put</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOWCR</td><td>DE000HVOWCR9</td><td>Put</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOWCS</td><td>DE000HVOWCS7</td><td>Put</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOWCT</td><td>DE000HVOWCT5</td><td>Put</td><td>0.01</td><td>4,475</td><td>4,475</td></tr> <tr><td>HVOWCU</td><td>DE000HVOWCU3</td><td>Put</td><td>0.01</td><td>4,525</td><td>4,525</td></tr> <tr><td>HVOWCV</td><td>DE000HVOWCV1</td><td>Put</td><td>0.01</td><td>4,575</td><td>4,575</td></tr> <tr><td>HVOWCW</td><td>DE000HVOWCW9</td><td>Put</td><td>0.01</td><td>4,600</td><td>4,600</td></tr> <tr><td>HVOWCX</td><td>DE000HVOWCX7</td><td>Put</td><td>0.01</td><td>4,625</td><td>4,625</td></tr> <tr><td>HVOWCY</td><td>DE000HVOWCY5</td><td>Put</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOWCZ</td><td>DE000HVOWCZ2</td><td>Put</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOWC0</td><td>DE000HVOWC06</td><td>Put</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOWC1</td><td>DE000HVOWC14</td><td>Put</td><td>0.01</td><td>4,475</td><td>4,475</td></tr> <tr><td>HVOWC2</td><td>DE000HVOWC22</td><td>Put</td><td>0.01</td><td>4,525</td><td>4,525</td></tr> <tr><td>HVOWC3</td><td>DE000HVOWC30</td><td>Put</td><td>0.01</td><td>4,575</td><td>4,575</td></tr> <tr><td>HVOWC4</td><td>DE000HVOWC48</td><td>Put</td><td>0.01</td><td>4,600</td><td>4,600</td></tr> <tr><td>HVOWC5</td><td>DE000HVOWC55</td><td>Put</td><td>0.01</td><td>4,625</td><td>4,625</td></tr> <tr><td>HVOWC6</td><td>DE000HVOWC63</td><td>Put</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOWC7</td><td>DE000HVOWC71</td><td>Put</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOWC8</td><td>DE000HVOWC89</td><td>Put</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOWC9</td><td>DE000HVOWC97</td><td>Put</td><td>0.01</td><td>4,275</td><td>4,275</td></tr> <tr><td>HVOWDA</td><td>DE000HVOWDA</td><td>Put</td><td>0.01</td><td>4,300</td><td>4,300</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike	HVOWCQ	DE000HVOWCQ1	Put	0.01	4,200	4,200	HVOWCR	DE000HVOWCR9	Put	0.01	4,375	4,375	HVOWCS	DE000HVOWCS7	Put	0.01	4,425	4,425	HVOWCT	DE000HVOWCT5	Put	0.01	4,475	4,475	HVOWCU	DE000HVOWCU3	Put	0.01	4,525	4,525	HVOWCV	DE000HVOWCV1	Put	0.01	4,575	4,575	HVOWCW	DE000HVOWCW9	Put	0.01	4,600	4,600	HVOWCX	DE000HVOWCX7	Put	0.01	4,625	4,625	HVOWCY	DE000HVOWCY5	Put	0.01	4,200	4,200	HVOWCZ	DE000HVOWCZ2	Put	0.01	4,375	4,375	HVOWC0	DE000HVOWC06	Put	0.01	4,425	4,425	HVOWC1	DE000HVOWC14	Put	0.01	4,475	4,475	HVOWC2	DE000HVOWC22	Put	0.01	4,525	4,525	HVOWC3	DE000HVOWC30	Put	0.01	4,575	4,575	HVOWC4	DE000HVOWC48	Put	0.01	4,600	4,600	HVOWC5	DE000HVOWC55	Put	0.01	4,625	4,625	HVOWC6	DE000HVOWC63	Put	0.01	4,200	4,200	HVOWC7	DE000HVOWC71	Put	0.01	4,225	4,225	HVOWC8	DE000HVOWC89	Put	0.01	4,250	4,250	HVOWC9	DE000HVOWC97	Put	0.01	4,275	4,275	HVOWDA	DE000HVOWDA	Put	0.01	4,300	4,300
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HVOWC9	DE000HVOWC97	Put	0.01	4,275	4,275																																																																																																																																	
HVOWDA	DE000HVOWDA	Put	0.01	4,300	4,300																																																																																																																																	

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HVOWDB	DE000HVOWDB1	Put	0.01	4,325	4,325	
HVOWDC	DE000HVOWDC9	Put	0.01	4,350	4,350	
HVOWDD	DE000HVOWDD7	Put	0.01	4,375	4,375	
HVOWDE	DE000HVOWDE5	Put	0.01	4,400	4,400	
HVOWDF	DE000HVOWDF2	Put	0.01	4,425	4,425	
HVOWDG	DE000HVOWDG0	Put	0.01	4,450	4,450	
HVOWDH	DE000HVOWDH8	Put	0.01	4,475	4,475	
HVOWDJ	DE000HVOWDJ4	Put	0.01	4,500	4,500	
HVOWDK	DE000HVOWDK2	Put	0.01	4,525	4,525	
HVOWDL	DE000HVOWDL0	Put	0.01	4,550	4,550	
HVOWDM	DE000HVOWDM8	Put	0.01	4,575	4,575	
HVOWDN	DE000HVOWDN6	Put	0.01	4,600	4,600	
HVOWDP	DE000HVOWDP1	Put	0.01	4,625	4,625	
HVOWDQ	DE000HVOWDQ9	Put	0.01	4,200	4,200	
HVOWDR	DE000HVOWDR7	Put	0.01	4,225	4,225	
HVOWDS	DE000HVOWDS5	Put	0.01	4,250	4,250	
HVOWDT	DE000HVOWDT3	Put	0.01	4,275	4,275	
HVOWDU	DE000HVOWDU1	Put	0.01	4,300	4,300	
HVOWDV	DE000HVOWDV9	Put	0.01	4,325	4,325	
HVOWDW	DE000HVOWDW7	Put	0.01	4,350	4,350	
HVOWDX	DE000HVOWDX5	Put	0.01	4,375	4,375	
HVOWDY	DE000HVOWDY3	Put	0.01	4,400	4,400	
HVOWDZ	DE000HVOWDZ0	Put	0.01	4,425	4,425	
HVOWD0	DE000HVOWD05	Put	0.01	4,450	4,450	
HVOWD1	DE000HVOWD13	Put	0.01	4,475	4,475	
HVOWD2	DE000HVOWD21	Put	0.01	4,500	4,500	
HVOWD3	DE000HVOWD39	Put	0.01	4,525	4,525	
HVOWD4	DE000HVOWD47	Put	0.01	4,550	4,550	
HVOWD5	DE000HVOWD54	Put	0.01	4,575	4,575	
HVOWD6	DE000HVOWD62	Put	0.01	4,600	4,600	
HVOWD7	DE000HVOWD70	Put	0.01	4,625	4,625	
HVOWD8	DE000HVOWD88	Call	0.01	3,825	3,825	
HVOWD9	DE000HVOWD96	Call	0.01	4,125	4,125	
HVOWEA	DE000HVOWEA1	Call	0.01	4,150	4,150	
HVOWEB	DE000HVOWEB9	Call	0.01	4,175	4,175	
HVOWEC	DE000HVOWEC7	Call	0.01	4,200	4,200	
HVOWED	DE000HVOWED5	Call	0.01	3,825	3,825	
HVOWEE	DE000HVOWEE3	Call	0.01	4,125	4,125	
HVOWEF	DE000HVOWEFO	Call	0.01	4,150	4,150	
HVOWEG	DE000HVOWEG8	Call	0.01	4,175	4,175	
HVOWEH	DE000HVOWEH6	Call	0.01	4,200	4,200	
HVOWEJ	DE000HVOWEJ2	Call	0.01	3,800	3,800	
HVOWEK	DE000HVOWEKO	Call	0.01	3,825	3,825	
HVOWEL	DE000HVOWEL8	Call	0.01	3,850	3,850	
HVOWEM	DE000HVOWEM6	Call	0.01	3,875	3,875	
HVOWEN	DE000HVOWEN4	Call	0.01	3,900	3,900	
HVOWEP	DE000HVOWEP9	Call	0.01	3,925	3,925	
HVOWEQ	DE000HVOWEQ7	Call	0.01	3,950	3,950	
HVOWER	DE000HVOWER	Call	0.01	3,975	3,975	

			5			
HVOWES	DE000HVOWES3	Call	0.01	4,000	4,000	
HVOWET	DE000HVOWET1	Call	0.01	4,025	4,025	
HVOWEU	DE000HVOWEU9	Call	0.01	4,050	4,050	
HVOWEV	DE000HVOWEV7	Call	0.01	4,075	4,075	
HVOWEW	DE000HVOWEW5	Call	0.01	4,100	4,100	
HVOWEX	DE000HVOWEX3	Call	0.01	4,125	4,125	
HVOWEY	DE000HVOWEY1	Call	0.01	4,150	4,150	
HVOWEZ	DE000HVOWEZ8	Call	0.01	4,175	4,175	
HVOWE0	DE000HVOWE04	Call	0.01	4,200	4,200	
HVOWE1	DE000HVOWE12	Call	0.01	3,800	3,800	
HVOWE2	DE000HVOWE20	Call	0.01	3,825	3,825	
HVOWE3	DE000HVOWE38	Call	0.01	3,850	3,850	
HVOWE4	DE000HVOWE46	Call	0.01	3,875	3,875	
HVOWE5	DE000HVOWE53	Call	0.01	3,900	3,900	
HVOWE6	DE000HVOWE61	Call	0.01	3,925	3,925	
HVOWE7	DE000HVOWE79	Call	0.01	3,950	3,950	
HVOWE8	DE000HVOWE87	Call	0.01	3,975	3,975	
HVOWE9	DE000HVOWE95	Call	0.01	4,000	4,000	
HVOWFA	DE000HVOWFA8	Call	0.01	4,025	4,025	
HVOWFB	DE000HVOWFB6	Call	0.01	4,050	4,050	
HVOWFC	DE000HVOWFC4	Call	0.01	4,075	4,075	
HVOWFD	DE000HVOWFD2	Call	0.01	4,100	4,100	
HVOWFE	DE000HVOWFE0	Call	0.01	4,125	4,125	
HVOWFF	DE000HVOWFF7	Call	0.01	4,150	4,150	
HVOWFG	DE000HVOWFG5	Call	0.01	4,175	4,175	
HVOWFH	DE000HVOWFH3	Call	0.01	4,200	4,200	

C.16

The expiration or maturity date of the derivative securities – the exercise date or final reference date

WKN	ISIN	Final Valuation Date	Final Payment Date
HVOWCQ	DE000HVOWCQ1	15 November 2013	22 November 2013
HVOWCR	DE000HVOWCR9	15 November 2013	22 November 2013
HVOWCS	DE000HVOWCS7	15 November 2013	22 November 2013
HVOWCT	DE000HVOWCT5	15 November 2013	22 November 2013
HVOWCU	DE000HVOWCU3	15 November 2013	22 November 2013
HVOWCV	DE000HVOWCV1	15 November 2013	22 November 2013
HVOWCW	DE000HVOWCW9	15 November 2013	22 November 2013
HVOWCX	DE000HVOWCX7	15 November 2013	22 November 2013
HVOWCY	DE000HVOWCY5	20 December 2013	31 December 2013
HVOWCZ	DE000HVOWCZ2	20 December 2013	31 December 2013
HVOWC0	DE000HVOWC06	20 December 2013	31 December 2013
HVOWC1	DE000HVOWC14	20 December 2013	31 December 2013
HVOWC2	DE000HVOWC22	20 December 2013	31 December 2013
HVOWC3	DE000HVOWC30	20 December 2013	31 December 2013
HVOWC4	DE000HVOWC48	20 December 2013	31 December 2013
HVOWC5	DE000HVOWC55	20 December 2013	31 December 2013
HVOWC6	DE000HVOWC63	17 January 2014	24 January 2014
HVOWC7	DE000HVOWC71	17 January 2014	24 January 2014
HVOWC8	DE000HVOWC89	17 January 2014	24 January 2014
HVOWC9	DE000HVOWC97	17 January 2014	24 January 2014
HVOWDA	DE000HVOWDA3	17 January 2014	24 January 2014
HVOWDB	DE000HVOWDB1	17 January 2014	24 January 2014
HVOWDC	DE000HVOWDC9	17 January 2014	24 January 2014
HVOWDD	DE000HVOWDD7	17 January 2014	24 January 2014
HVOWDE	DE000HVOWDE5	17 January 2014	24 January 2014
HVOWDF	DE000HVOWDF2	17 January 2014	24 January 2014
HVOWDG	DE000HVOWDG0	17 January 2014	24 January 2014
HVOWDH	DE000HVOWDH8	17 January 2014	24 January 2014
HVOWDJ	DE000HVOWDJ4	17 January 2014	24 January 2014
HVOWDK	DE000HVOWDK2	17 January 2014	24 January 2014
HVOWDL	DE000HVOWDL0	17 January 2014	24 January 2014
HVOWDM	DE000HVOWDM8	17 January 2014	24 January 2014
HVOWDN	DE000HVOWDN6	17 January 2014	24 January 2014
HVOWDP	DE000HVOWDP1	17 January 2014	24 January 2014
HVOWDQ	DE000HVOWDQ9	21 March 2014	28 March 2014
HVOWDR	DE000HVOWDR7	21 March 2014	28 March 2014
HVOWDS	DE000HVOWDS5	21 March 2014	28 March 2014
HVOWDT	DE000HVOWDT3	21 March 2014	28 March 2014
HVOWDU	DE000HVOWDU1	21 March 2014	28 March 2014
HVOWDV	DE000HVOWDV9	21 March 2014	28 March 2014

		<table border="1"> <tr><td>HVOWDW</td><td>DE000HVOWDW7</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWDX</td><td>DE000HVOWDX5</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWDY</td><td>DE000HVOWDY3</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWDZ</td><td>DE000HVOWDZ0</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD0</td><td>DE000HVOWD05</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD1</td><td>DE000HVOWD13</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD2</td><td>DE000HVOWD21</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD3</td><td>DE000HVOWD39</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD4</td><td>DE000HVOWD47</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD5</td><td>DE000HVOWD54</td><td>21 March 2014</td><td>28 March 2014</td></tr> <tr><td>HVOWD6</td><td>DE000HVOWD62</td><td>21 March 2014</td><td>28 March 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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depository banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																																																																																																																																
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.</p>																																																																																																																																																																																																																																
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr> <td>HVOWCQ</td> <td>DE000HVOWCQ1</td> <td>Closing price</td> </tr> <tr> <td>HVOWCR</td> <td>DE000HVOWCR9</td> <td>Closing price</td> </tr> <tr> <td>HVOWCS</td> <td>DE000HVOWCS7</td> <td>Closing price</td> </tr> <tr> <td>HVOWCT</td> <td>DE000HVOWCT5</td> <td>Closing price</td> </tr> <tr> <td>HVOWCU</td> <td>DE000HVOWCU3</td> <td>Closing price</td> </tr> <tr> <td>HVOWCV</td> <td>DE000HVOWCV1</td> <td>Closing price</td> </tr> <tr> <td>HVOWCW</td> <td>DE000HVOWCW9</td> <td>Closing price</td> </tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOWCQ	DE000HVOWCQ1	Closing price	HVOWCR	DE000HVOWCR9	Closing price	HVOWCS	DE000HVOWCS7	Closing price	HVOWCT	DE000HVOWCT5	Closing price	HVOWCU	DE000HVOWCU3	Closing price	HVOWCV	DE000HVOWCV1	Closing price	HVOWCW	DE000HVOWCW9	Closing price																																																																																																																																																																																																								
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		HV0WEA	DE000HV0WEA1	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HV0WED	DE000HV0WED5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WEE	DE000HV0WEE3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WEF	DE000HV0WEF0	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HV0WEH	DE000HV0WEH6	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WEJ	DE000HV0WEJ2	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HV0WFA	DE000HV0WFA8	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WFB	DE000HV0WFB6	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WFC	DE000HV0WFC4	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WFD	DE000HV0WFD2	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HV0WFF	DE000HV0WFF7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WFG	DE000HV0WFG5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0WFH	DE000HV0WFH3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business. • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group
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		<p>is involved in pending tax proceedings.</p> <ul style="list-style-type: none"> • Strategic Risk <p>(i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group’s business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB’s real estate portfolio; (iii) Risks arising from HVB Group’s shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer’s extraordinary call right; (ix) Risks arising from the Issuer’s regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying</p> <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	The smallest transferable unit is 1 Security. The smallest tradable unit is 1 Security. The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market. Application to listing will be made as of 16 October 2013 on the following markets: ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Élément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Élément concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 16 October 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																															
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																															
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																															
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012
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	Bénéfice net d'exploitation	554 m €	1 100 m €
	Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
	Bénéfice avant impôts	613 m €	1 121 m €
	Bénéfice consolidé	403 m €	730 m €
	Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
	Rendement des capitaux propres après impôts ¹	8,1%	13,1%
	Bénéfice par action	0,51 €	0,88 €
	Chiffres du bilan	31/03/2013	31/12/2012
	Total des Actifs	345,3 mds €	348,3 mds €
	Capitaux propres	23,7 mds €	23,3 mds €
	Ratio de levier ²	14,6x	15,0x
	Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
	Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
	Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%
Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif	<p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.</p>		
Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les informations	Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.		

	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004948</td><td>1</td><td>DE000HV0WCQ1</td><td>HV0WCQ</td></tr> <tr><td>PF004949</td><td>1</td><td>DE000HV0WCR9</td><td>HV0WCR</td></tr> <tr><td>PF004950</td><td>1</td><td>DE000HV0WCS7</td><td>HV0WCS</td></tr> <tr><td>PF004951</td><td>1</td><td>DE000HV0WCT5</td><td>HV0WCT</td></tr> <tr><td>PF004952</td><td>1</td><td>DE000HV0WCU3</td><td>HV0WCU</td></tr> <tr><td>PF004953</td><td>1</td><td>DE000HV0WCV1</td><td>HV0WCV</td></tr> <tr><td>PF004954</td><td>1</td><td>DE000HV0WCW9</td><td>HV0WCW</td></tr> <tr><td>PF004955</td><td>1</td><td>DE000HV0WCX7</td><td>HV0WCX</td></tr> <tr><td>PF004956</td><td>1</td><td>DE000HV0WCY5</td><td>HV0WCY</td></tr> <tr><td>PF004957</td><td>1</td><td>DE000HV0WCZ2</td><td>HV0WCZ</td></tr> <tr><td>PF004958</td><td>1</td><td>DE000HV0WCO6</td><td>HV0WCO</td></tr> <tr><td>PF004959</td><td>1</td><td>DE000HV0WC14</td><td>HV0WC1</td></tr> <tr><td>PF004960</td><td>1</td><td>DE000HV0WC22</td><td>HV0WC2</td></tr> <tr><td>PF004961</td><td>1</td><td>DE000HV0WC30</td><td>HV0WC3</td></tr> <tr><td>PF004962</td><td>1</td><td>DE000HV0WC48</td><td>HV0WC4</td></tr> <tr><td>PF004963</td><td>1</td><td>DE000HV0WC55</td><td>HV0WC5</td></tr> <tr><td>PF004964</td><td>1</td><td>DE000HV0WC63</td><td>HV0WC6</td></tr> <tr><td>PF004965</td><td>1</td><td>DE000HV0WC71</td><td>HV0WC7</td></tr> <tr><td>PF004966</td><td>1</td><td>DE000HV0WC89</td><td>HV0WC8</td></tr> <tr><td>PF004967</td><td>1</td><td>DE000HV0WC97</td><td>HV0WC9</td></tr> <tr><td>PF004968</td><td>1</td><td>DE000HV0WDA3</td><td>HV0WDA</td></tr> <tr><td>PF004969</td><td>1</td><td>DE000HV0WDB1</td><td>HV0WDB</td></tr> <tr><td>PF004970</td><td>1</td><td>DE000HV0WDC9</td><td>HV0WDC</td></tr> <tr><td>PF004971</td><td>1</td><td>DE000HV0WDD7</td><td>HV0WDD</td></tr> <tr><td>PF004972</td><td>1</td><td>DE000HV0WDE5</td><td>HV0WDE</td></tr> <tr><td>PF004973</td><td>1</td><td>DE000HV0WDF2</td><td>HV0WDF</td></tr> <tr><td>PF004974</td><td>1</td><td>DE000HV0WDG0</td><td>HV0WDG</td></tr> <tr><td>PF004975</td><td>1</td><td>DE000HV0WDH8</td><td>HV0WDH</td></tr> <tr><td>PF004976</td><td>1</td><td>DE000HV0WDJ4</td><td>HV0WDJ</td></tr> <tr><td>PF004977</td><td>1</td><td>DE000HV0WDK2</td><td>HV0WDK</td></tr> <tr><td>PF004978</td><td>1</td><td>DE000HV0WDL0</td><td>HV0WDL</td></tr> <tr><td>PF004979</td><td>1</td><td>DE000HV0WDM8</td><td>HV0WDM</td></tr> <tr><td>PF004980</td><td>1</td><td>DE000HV0WDN6</td><td>HV0WDN</td></tr> <tr><td>PF004981</td><td>1</td><td>DE000HV0WDP1</td><td>HV0WDP</td></tr> <tr><td>PF004982</td><td>1</td><td>DE000HV0WDQ9</td><td>HV0WDQ</td></tr> <tr><td>PF004983</td><td>1</td><td>DE000HV0WDR7</td><td>HV0WDR</td></tr> <tr><td>PF004984</td><td>1</td><td>DE000HV0WDS5</td><td>HV0WDS</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF004948	1	DE000HV0WCQ1	HV0WCQ	PF004949	1	DE000HV0WCR9	HV0WCR	PF004950	1	DE000HV0WCS7	HV0WCS	PF004951	1	DE000HV0WCT5	HV0WCT	PF004952	1	DE000HV0WCU3	HV0WCU	PF004953	1	DE000HV0WCV1	HV0WCV	PF004954	1	DE000HV0WCW9	HV0WCW	PF004955	1	DE000HV0WCX7	HV0WCX	PF004956	1	DE000HV0WCY5	HV0WCY	PF004957	1	DE000HV0WCZ2	HV0WCZ	PF004958	1	DE000HV0WCO6	HV0WCO	PF004959	1	DE000HV0WC14	HV0WC1	PF004960	1	DE000HV0WC22	HV0WC2	PF004961	1	DE000HV0WC30	HV0WC3	PF004962	1	DE000HV0WC48	HV0WC4	PF004963	1	DE000HV0WC55	HV0WC5	PF004964	1	DE000HV0WC63	HV0WC6	PF004965	1	DE000HV0WC71	HV0WC7	PF004966	1	DE000HV0WC89	HV0WC8	PF004967	1	DE000HV0WC97	HV0WC9	PF004968	1	DE000HV0WDA3	HV0WDA	PF004969	1	DE000HV0WDB1	HV0WDB	PF004970	1	DE000HV0WDC9	HV0WDC	PF004971	1	DE000HV0WDD7	HV0WDD	PF004972	1	DE000HV0WDE5	HV0WDE	PF004973	1	DE000HV0WDF2	HV0WDF	PF004974	1	DE000HV0WDG0	HV0WDG	PF004975	1	DE000HV0WDH8	HV0WDH	PF004976	1	DE000HV0WDJ4	HV0WDJ	PF004977	1	DE000HV0WDK2	HV0WDK	PF004978	1	DE000HV0WDL0	HV0WDL	PF004979	1	DE000HV0WDM8	HV0WDM	PF004980	1	DE000HV0WDN6	HV0WDN	PF004981	1	DE000HV0WDP1	HV0WDP	PF004982	1	DE000HV0WDQ9	HV0WDQ	PF004983	1	DE000HV0WDR7	HV0WDR	PF004984	1	DE000HV0WDS5	HV0WDS
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		PF004987	1	DE000HVOWDV9	HVOWDV
		PF004988	1	DE000HVOWDW7	HVOWDW
		PF004989	1	DE000HVOWDX5	HVOWDX
		PF004990	1	DE000HVOWDY3	HVOWDY
		PF004991	1	DE000HVOWDZ0	HVOWDZ
		PF004992	1	DE000HVOWD05	HVOWD0
		PF004993	1	DE000HVOWD13	HVOWD1
		PF004994	1	DE000HVOWD21	HVOWD2
		PF004995	1	DE000HVOWD39	HVOWD3
		PF004996	1	DE000HVOWD47	HVOWD4
		PF004997	1	DE000HVOWD54	HVOWD5
		PF004998	1	DE000HVOWD62	HVOWD6
		PF004999	1	DE000HVOWD70	HVOWD7
		PF005000	1	DE000HVOWD88	HVOWD8
		PF005001	1	DE000HVOWD96	HVOWD9
		PF005002	1	DE000HVOWEA1	HVOWEA
		PF005003	1	DE000HVOWEB9	HVOWEB
		PF005004	1	DE000HVOWEC7	HVOWEC
		PF005005	1	DE000HVOWED5	HVOWED
		PF005006	1	DE000HVOWEE3	HVOWEE
		PF005007	1	DE000HVOWEF0	HVOWEF
		PF005008	1	DE000HVOWEG8	HVOWEG
		PF005009	1	DE000HVOWEH6	HVOWEH
		PF005010	1	DE000HVOWEJ2	HVOWEJ
		PF005011	1	DE000HVOWEK0	HVOWEK
		PF005012	1	DE000HVOWEL8	HVOWEL
		PF005013	1	DE000HVOWEM6	HVOWEM
		PF005014	1	DE000HVOWEN4	HVOWEN
		PF005015	1	DE000HVOWEP9	HVOWEP
		PF005016	1	DE000HVOWEQ7	HVOWEQ
		PF005017	1	DE000HVOWER5	HVOWER
		PF005018	1	DE000HVOWES3	HVOWES
		PF005019	1	DE000HVOWET1	HVOWET
		PF005020	1	DE000HVOWEU9	HVOWEU
		PF005021	1	DE000HVOWEV7	HVOWEV
		PF005022	1	DE000HVOWEW5	HVOWEW
		PF005023	1	DE000HVOWEX3	HVOWEX
		PF005024	1	DE000HVOWEY1	HVOWEY
		PF005025	1	DE000HVOWEZ8	HVOWEZ
		PF005026	1	DE000HVOWE04	HVOWE0
		PF005027	1	DE000HVOWE12	HVOWE1
		PF005028	1	DE000HVOWE20	HVOWE2
		PF005029	1	DE000HVOWE38	HVOWE3
		PF005030	1	DE000HVOWE46	HVOWE4
		PF005031	1	DE000HVOWE53	HVOWE5
		PF005032	1	DE000HVOWE61	HVOWE6
		PF005033	1	DE000HVOWE79	HVOWE7
		PF005034	1	DE000HVOWE87	HVOWE8
		PF005035	1	DE000HVOWE95	HVOWE9
		PF005036	1	DE000HVOWFA8	HVOWFA
		PF005037	1	DE000HVOWFB6	HVOWFB
		PF005038	1	DE000HVOWFC4	HVOWFC
		PF005039	1	DE000HVOWFD2	HVOWFD
		PF005040	1	DE000HVOWFE0	HVOWFE
		PF005041	1	DE000HVOWFF7	HVOWFF
		PF005042	1	DE000HVOWFG5	HVOWFG
		PF005043	1	DE000HVOWFH3	HVOWFH
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « Droit d'Exercice »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p>			

		<p>Limitation des droits L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>																																																																								
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 16 October 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																								
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Un « Cas de Désactivation » s'est produit si :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante. <p>Le « Montant de Désactivation » est EUR 0.-.</p> <p>La « Période de Désactivation » est 16 October 2013 (inclus) jusqu'au Date d'Evaluation Finale (inclus).</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Barrière Désactivante</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr> <td>HVOWCQ</td> <td>DE000HVOWCQ1</td> <td>Put</td> <td>0.01</td> <td>4,200</td> <td>4,200</td> </tr> <tr> <td>HVOWCR</td> <td>DE000HVOWCR9</td> <td>Put</td> <td>0.01</td> <td>4,375</td> <td>4,375</td> </tr> <tr> <td>HVOWCS</td> <td>DE000HVOWCS7</td> <td>Put</td> <td>0.01</td> <td>4,425</td> <td>4,425</td> </tr> <tr> <td>HVOWCT</td> <td>DE000HVOWCT5</td> <td>Put</td> <td>0.01</td> <td>4,475</td> <td>4,475</td> </tr> <tr> <td>HVOWCU</td> <td>DE000HVOWCU3</td> <td>Put</td> <td>0.01</td> <td>4,525</td> <td>4,525</td> </tr> <tr> <td>HVOWCV</td> <td>DE000HVOWCV1</td> <td>Put</td> <td>0.01</td> <td>4,575</td> <td>4,575</td> </tr> <tr> <td>HVOWCW</td> <td>DE000HVOWCW9</td> <td>Put</td> <td>0.01</td> <td>4,600</td> <td>4,600</td> </tr> <tr> <td>HVOWCX</td> <td>DE000HVOWCX7</td> <td>Put</td> <td>0.01</td> <td>4,625</td> <td>4,625</td> </tr> <tr> <td>HVOWCY</td> <td>DE000HVOWCY5</td> <td>Put</td> <td>0.01</td> <td>4,200</td> <td>4,200</td> </tr> <tr> <td>HVOWCZ</td> <td>DE000HVOWCZ2</td> <td>Put</td> <td>0.01</td> <td>4,375</td> <td>4,375</td> </tr> <tr> <td>HVOWCO</td> <td>DE000HVOWCO</td> <td>Put</td> <td>0.01</td> <td>4,425</td> <td>4,425</td> </tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base	HVOWCQ	DE000HVOWCQ1	Put	0.01	4,200	4,200	HVOWCR	DE000HVOWCR9	Put	0.01	4,375	4,375	HVOWCS	DE000HVOWCS7	Put	0.01	4,425	4,425	HVOWCT	DE000HVOWCT5	Put	0.01	4,475	4,475	HVOWCU	DE000HVOWCU3	Put	0.01	4,525	4,525	HVOWCV	DE000HVOWCV1	Put	0.01	4,575	4,575	HVOWCW	DE000HVOWCW9	Put	0.01	4,600	4,600	HVOWCX	DE000HVOWCX7	Put	0.01	4,625	4,625	HVOWCY	DE000HVOWCY5	Put	0.01	4,200	4,200	HVOWCZ	DE000HVOWCZ2	Put	0.01	4,375	4,375	HVOWCO	DE000HVOWCO	Put	0.01	4,425	4,425
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HVOWCW	DE000HVOWCW9	Put	0.01	4,600	4,600																																																																					
HVOWCX	DE000HVOWCX7	Put	0.01	4,625	4,625																																																																					
HVOWCY	DE000HVOWCY5	Put	0.01	4,200	4,200																																																																					
HVOWCZ	DE000HVOWCZ2	Put	0.01	4,375	4,375																																																																					
HVOWCO	DE000HVOWCO	Put	0.01	4,425	4,425																																																																					

		HVOWC1	DE000HVOWC1 4	Put	0.01	4,475	4,475
		HVOWC2	DE000HVOWC2 2	Put	0.01	4,525	4,525
		HVOWC3	DE000HVOWC3 0	Put	0.01	4,575	4,575
		HVOWC4	DE000HVOWC4 8	Put	0.01	4,600	4,600
		HVOWC5	DE000HVOWC5 5	Put	0.01	4,625	4,625
		HVOWC6	DE000HVOWC6 3	Put	0.01	4,200	4,200
		HVOWC7	DE000HVOWC7 1	Put	0.01	4,225	4,225
		HVOWC8	DE000HVOWC8 9	Put	0.01	4,250	4,250
		HVOWC9	DE000HVOWC9 7	Put	0.01	4,275	4,275
		HVOWDA	DE000HVOWDA 3	Put	0.01	4,300	4,300
		HVOWDB	DE000HVOWDB 1	Put	0.01	4,325	4,325
		HVOWDC	DE000HVOWDC 9	Put	0.01	4,350	4,350
		HVOWDD	DE000HVOWDD 7	Put	0.01	4,375	4,375
		HVOWDE	DE000HVOWDE 5	Put	0.01	4,400	4,400
		HVOWDF	DE000HVOWDF 2	Put	0.01	4,425	4,425
		HVOWDG	DE000HVOWDG 0	Put	0.01	4,450	4,450
		HVOWDH	DE000HVOWDH 8	Put	0.01	4,475	4,475
		HVOWDJ	DE000HVOWDJ4	Put	0.01	4,500	4,500
		HVOWDK	DE000HVOWDK 2	Put	0.01	4,525	4,525
		HVOWDL	DE000HVOWDL0	Put	0.01	4,550	4,550
		HVOWDM	DE000HVOWDM 8	Put	0.01	4,575	4,575
		HVOWDN	DE000HVOWDN 6	Put	0.01	4,600	4,600
		HVOWDP	DE000HVOWDP 1	Put	0.01	4,625	4,625
		HVOWDQ	DE000HVOWDQ 9	Put	0.01	4,200	4,200
		HVOWDR	DE000HVOWDR 7	Put	0.01	4,225	4,225
		HVOWDS	DE000HVOWDS 5	Put	0.01	4,250	4,250
		HVOWDT	DE000HVOWDT 3	Put	0.01	4,275	4,275
		HVOWDU	DE000HVOWDU 1	Put	0.01	4,300	4,300
		HVOWDV	DE000HVOWDV 9	Put	0.01	4,325	4,325
		HVOWDW	DE000HVOWDW 7	Put	0.01	4,350	4,350
		HVOWDX	DE000HVOWDX 5	Put	0.01	4,375	4,375
		HVOWDY	DE000HVOWDY 3	Put	0.01	4,400	4,400
		HVOWDZ	DE000HVOWDZ 0	Put	0.01	4,425	4,425
		HVOWD0	DE000HVOWD0 5	Put	0.01	4,450	4,450
		HVOWD1	DE000HVOWD1 3	Put	0.01	4,475	4,475
		HVOWD2	DE000HVOWD2 1	Put	0.01	4,500	4,500
		HVOWD3	DE000HVOWD3 9	Put	0.01	4,525	4,525
		HVOWD4	DE000HVOWD4 7	Put	0.01	4,550	4,550
		HVOWD5	DE000HVOWD5 4	Put	0.01	4,575	4,575
		HVOWD6	DE000HVOWD6 2	Put	0.01	4,600	4,600
		HVOWD7	DE000HVOWD7 0	Put	0.01	4,625	4,625
		HVOWD8	DE000HVOWD8 8	Call	0.01	3,825	3,825
		HVOWD9	DE000HVOWD9 6	Call	0.01	4,125	4,125
		HVOWEA	DE000HVOWEA 1	Call	0.01	4,150	4,150
		HVOWEB	DE000HVOWEB9	Call	0.01	4,175	4,175
		HVOWEC	DE000HVOWEC7	Call	0.01	4,200	4,200
		HVOWED	DE000HVOWED	Call	0.01	3,825	3,825

			5			
HVOWEE	DE000HVOWEE3	Call	0.01	4,125	4,125	
HVOWEF	DE000HVOWEF0	Call	0.01	4,150	4,150	
HVOWEG	DE000HVOWEG8	Call	0.01	4,175	4,175	
HVOWEH	DE000HVOWEH6	Call	0.01	4,200	4,200	
HVOWEJ	DE000HVOWEJ2	Call	0.01	3,800	3,800	
HVOWEK	DE000HVOWEK0	Call	0.01	3,825	3,825	
HVOWEL	DE000HVOWEL8	Call	0.01	3,850	3,850	
HVOWEM	DE000HVOWEM6	Call	0.01	3,875	3,875	
HVOWEN	DE000HVOWEN4	Call	0.01	3,900	3,900	
HVOWEP	DE000HVOWEP9	Call	0.01	3,925	3,925	
HVOWEQ	DE000HVOWEQ7	Call	0.01	3,950	3,950	
HVOWER	DE000HVOWER5	Call	0.01	3,975	3,975	
HVOWES	DE000HVOWES3	Call	0.01	4,000	4,000	
HVOWET	DE000HVOWET1	Call	0.01	4,025	4,025	
HVOWEU	DE000HVOWEU9	Call	0.01	4,050	4,050	
HVOWEV	DE000HVOWEV7	Call	0.01	4,075	4,075	
HVOWEW	DE000HVOWEW5	Call	0.01	4,100	4,100	
HVOWEX	DE000HVOWEX3	Call	0.01	4,125	4,125	
HVOWEY	DE000HVOWEY1	Call	0.01	4,150	4,150	
HVOWEZ	DE000HVOWEZ8	Call	0.01	4,175	4,175	
HVOWE0	DE000HVOWE04	Call	0.01	4,200	4,200	
HVOWE1	DE000HVOWE12	Call	0.01	3,800	3,800	
HVOWE2	DE000HVOWE20	Call	0.01	3,825	3,825	
HVOWE3	DE000HVOWE38	Call	0.01	3,850	3,850	
HVOWE4	DE000HVOWE46	Call	0.01	3,875	3,875	
HVOWE5	DE000HVOWE53	Call	0.01	3,900	3,900	
HVOWE6	DE000HVOWE61	Call	0.01	3,925	3,925	
HVOWE7	DE000HVOWE79	Call	0.01	3,950	3,950	
HVOWE8	DE000HVOWE87	Call	0.01	3,975	3,975	
HVOWE9	DE000HVOWE95	Call	0.01	4,000	4,000	
HVOWFA	DE000HVOWFA8	Call	0.01	4,025	4,025	
HVOWFB	DE000HVOWFB6	Call	0.01	4,050	4,050	
HVOWFC	DE000HVOWFC4	Call	0.01	4,075	4,075	
HVOWFD	DE000HVOWFD2	Call	0.01	4,100	4,100	
HVOWFE	DE000HVOWFE0	Call	0.01	4,125	4,125	
HVOWFF	DE000HVOWFF7	Call	0.01	4,150	4,150	
HVOWFG	DE000HVOWFG5	Call	0.01	4,175	4,175	
HVOWFH	DE000HVOWFH3	Call	0.01	4,200	4,200	

C.16 Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence

WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal
HVOWCQ	DE000HVOWCQ1	15 November 2013	22 November 2013
HVOWCR	DE000HVOWCR9	15 November 2013	22 November 2013
HVOWCS	DE000HVOWCS7	15 November 2013	22 November 2013
HVOWCT	DE000HVOWCT5	15 November 2013	22 November 2013
HVOWCU	DE000HVOWCU3	15 November 2013	22 November 2013
HVOWCV	DE000HVOWCV1	15 November 2013	22 November 2013
HVOWCW	DE000HVOWCW9	15 November 2013	22 November 2013
HVOWCX	DE000HVOWCX7	15 November 2013	22 November 2013
HVOWCY	DE000HVOWCY5	20 December 2013	31 December 2013
HVOWCZ	DE000HVOWCZ2	20 December 2013	31 December 2013
HVOWC0	DE000HVOWC06	20 December 2013	31 December 2013
HVOWC1	DE000HVOWC14	20 December 2013	31 December 2013
HVOWC2	DE000HVOWC22	20 December 2013	31 December 2013
HVOWC3	DE000HVOWC30	20 December 2013	31 December 2013
HVOWC4	DE000HVOWC48	20 December 2013	31 December 2013
HVOWC5	DE000HVOWC55	20 December 2013	31 December 2013
HVOWC6	DE000HVOWC63	17 January 2014	24 January 2014
HVOWC7	DE000HVOWC71	17 January 2014	24 January 2014
HVOWC8	DE000HVOWC89	17 January 2014	24 January 2014
HVOWC9	DE000HVOWC97	17 January 2014	24 January 2014
HVOWDA	DE000HVOWDA3	17 January 2014	24 January 2014
HVOWDB	DE000HVOWDB1	17 January 2014	24 January 2014
HVOWDC	DE000HVOWDC9	17 January 2014	24 January 2014

		HVOWDD	DE000HVOWDD7	17 January 2014	24 January 2014
		HVOWDE	DE000HVOWDE5	17 January 2014	24 January 2014
		HVOWDF	DE000HVOWDF2	17 January 2014	24 January 2014
		HVOWDG	DE000HVOWDG0	17 January 2014	24 January 2014
		HVOWDH	DE000HVOWDH8	17 January 2014	24 January 2014
		HVOWDJ	DE000HVOWDJ4	17 January 2014	24 January 2014
		HVOWDK	DE000HVOWDK2	17 January 2014	24 January 2014
		HVOWDL	DE000HVOWDL0	17 January 2014	24 January 2014
		HVOWDM	DE000HVOWDM8	17 January 2014	24 January 2014
		HVOWDN	DE000HVOWDN6	17 January 2014	24 January 2014
		HVOWDP	DE000HVOWDP1	17 January 2014	24 January 2014
		HVOWDQ	DE000HVOWDQ9	21 March 2014	28 March 2014
		HVOWDR	DE000HVOWDR7	21 March 2014	28 March 2014
		HVOWDS	DE000HVOWDS5	21 March 2014	28 March 2014
		HVOWDT	DE000HVOWDT3	21 March 2014	28 March 2014
		HVOWDU	DE000HVOWDU1	21 March 2014	28 March 2014
		HVOWDV	DE000HVOWDV9	21 March 2014	28 March 2014
		HVOWDW	DE000HVOWDW7	21 March 2014	28 March 2014
		HVOWDX	DE000HVOWDX5	21 March 2014	28 March 2014
		HVOWDY	DE000HVOWDY3	21 March 2014	28 March 2014
		HVOWDZ	DE000HVOWDZ0	21 March 2014	28 March 2014
		HVOWD0	DE000HVOWD05	21 March 2014	28 March 2014
		HVOWD1	DE000HVOWD13	21 March 2014	28 March 2014
		HVOWD2	DE000HVOWD21	21 March 2014	28 March 2014
		HVOWD3	DE000HVOWD39	21 March 2014	28 March 2014
		HVOWD4	DE000HVOWD47	21 March 2014	28 March 2014
		HVOWD5	DE000HVOWD54	21 March 2014	28 March 2014
		HVOWD6	DE000HVOWD62	21 March 2014	28 March 2014
		HVOWD7	DE000HVOWD70	21 March 2014	28 March 2014
		HVOWD8	DE000HVOWD88	15 November 2013	22 November 2013
		HVOWD9	DE000HVOWD96	15 November 2013	22 November 2013
		HVOWEA	DE000HVOWEA1	15 November 2013	22 November 2013
		HVOWEB	DE000HVOWEB9	15 November 2013	22 November 2013
		HVOWEC	DE000HVOWEC7	15 November 2013	22 November 2013
		HVOWED	DE000HVOWED5	20 December 2013	31 December 2013
		HVOWEE	DE000HVOWEE3	20 December 2013	31 December 2013
		HVOWEF	DE000HVOWEF0	20 December 2013	31 December 2013
		HVOWEG	DE000HVOWEG8	20 December 2013	31 December 2013
		HVOWEH	DE000HVOWEH6	20 December 2013	31 December 2013
		HVOWEJ	DE000HVOWEJ2	17 January 2014	24 January 2014
		HVOWEK	DE000HVOWEK0	17 January 2014	24 January 2014
		HVOWEL	DE000HVOWEL8	17 January 2014	24 January 2014
		HVOWEM	DE000HVOWEM6	17 January 2014	24 January 2014
		HVOWEN	DE000HVOWEN4	17 January 2014	24 January 2014
		HVOWEP	DE000HVOWEP9	17 January 2014	24 January 2014
		HVOWEQ	DE000HVOWEQ7	17 January 2014	24 January 2014
		HVOWER	DE000HVOWER5	17 January 2014	24 January 2014
		HVOWES	DE000HVOWES3	17 January 2014	24 January 2014
		HVOWET	DE000HVOWET1	17 January 2014	24 January 2014
		HVOWEU	DE000HVOWEU9	17 January 2014	24 January 2014
		HVOWEV	DE000HVOWEV7	17 January 2014	24 January 2014
		HVOWEW	DE000HVOWEW5	17 January 2014	24 January 2014
		HVOWEX	DE000HVOWEX3	17 January 2014	24 January 2014
		HVOWEY	DE000HVOWEY1	17 January 2014	24 January 2014
		HVOWEZ	DE000HVOWEZ8	17 January 2014	24 January 2014
		HVOWE0	DE000HVOWE04	17 January 2014	24 January 2014
		HVOWE1	DE000HVOWE12	21 March 2014	28 March 2014
		HVOWE2	DE000HVOWE20	21 March 2014	28 March 2014
		HVOWE3	DE000HVOWE38	21 March 2014	28 March 2014
		HVOWE4	DE000HVOWE46	21 March 2014	28 March 2014
		HVOWE5	DE000HVOWE53	21 March 2014	28 March 2014
		HVOWE6	DE000HVOWE61	21 March 2014	28 March 2014
		HVOWE7	DE000HVOWE79	21 March 2014	28 March 2014
		HVOWE8	DE000HVOWE87	21 March 2014	28 March 2014
		HVOWE9	DE000HVOWE95	21 March 2014	28 March 2014
		HVOWFA	DE000HVOWFA8	21 March 2014	28 March 2014
		HVOWFB	DE000HVOWFB6	21 March 2014	28 March 2014
		HVOWFC	DE000HVOWFC4	21 March 2014	28 March 2014
		HVOWFD	DE000HVOWFD2	21 March 2014	28 March 2014
		HVOWFE	DE000HVOWFE0	21 March 2014	28 March 2014
		HVOWFF	DE000HVOWFF7	21 March 2014	28 March 2014
		HVOWFG	DE000HVOWFG5	21 March 2014	28 March 2014
		HVOWFH	DE000HVOWFH3	21 March 2014	28 March 2014
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. « Système de Compensation » signifie Euroclear France S.A.			
C.18	Description des modalités relatives au produit des	Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.			

	titres dérivés																																																																																																																																																																																																																																																							
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOWCQ</td><td>DE000HVOWCQ1</td><td>Closing price</td></tr> <tr><td>HVOWCR</td><td>DE000HVOWCR9</td><td>Closing price</td></tr> <tr><td>HVOWCS</td><td>DE000HVOWCS7</td><td>Closing price</td></tr> <tr><td>HVOWCT</td><td>DE000HVOWCT5</td><td>Closing price</td></tr> <tr><td>HVOWCU</td><td>DE000HVOWCU3</td><td>Closing price</td></tr> <tr><td>HVOWCV</td><td>DE000HVOWCV1</td><td>Closing price</td></tr> <tr><td>HVOWCW</td><td>DE000HVOWCW9</td><td>Closing price</td></tr> <tr><td>HVOWCX</td><td>DE000HVOWCX7</td><td>Closing price</td></tr> <tr><td>HVOWCY</td><td>DE000HVOWCY5</td><td>Closing price</td></tr> <tr><td>HVOWCZ</td><td>DE000HVOWCZ2</td><td>Closing price</td></tr> <tr><td>HVOWC0</td><td>DE000HVOWC06</td><td>Closing price</td></tr> <tr><td>HVOWC1</td><td>DE000HVOWC14</td><td>Closing price</td></tr> <tr><td>HVOWC2</td><td>DE000HVOWC22</td><td>Closing price</td></tr> <tr><td>HVOWC3</td><td>DE000HVOWC30</td><td>Closing price</td></tr> <tr><td>HVOWC4</td><td>DE000HVOWC48</td><td>Closing price</td></tr> <tr><td>HVOWC5</td><td>DE000HVOWC55</td><td>Closing price</td></tr> <tr><td>HVOWC6</td><td>DE000HVOWC63</td><td>Closing price</td></tr> <tr><td>HVOWC7</td><td>DE000HVOWC71</td><td>Closing price</td></tr> <tr><td>HVOWC8</td><td>DE000HVOWC89</td><td>Closing price</td></tr> <tr><td>HVOWC9</td><td>DE000HVOWC97</td><td>Closing price</td></tr> <tr><td>HVOWDA</td><td>DE000HVOWDA3</td><td>Closing price</td></tr> <tr><td>HVOWDB</td><td>DE000HVOWDB1</td><td>Closing price</td></tr> <tr><td>HVOWDC</td><td>DE000HVOWDC9</td><td>Closing price</td></tr> <tr><td>HVOWDD</td><td>DE000HVOWDD7</td><td>Closing price</td></tr> <tr><td>HVOWDE</td><td>DE000HVOWDE5</td><td>Closing price</td></tr> <tr><td>HVOWDF</td><td>DE000HVOWDF2</td><td>Closing price</td></tr> <tr><td>HVOWDG</td><td>DE000HVOWDG0</td><td>Closing price</td></tr> <tr><td>HVOWDH</td><td>DE000HVOWDH8</td><td>Closing price</td></tr> <tr><td>HVOWDJ</td><td>DE000HVOWDJ4</td><td>Closing price</td></tr> <tr><td>HVOWDK</td><td>DE000HVOWDK2</td><td>Closing price</td></tr> <tr><td>HVOWDL</td><td>DE000HVOWDL0</td><td>Closing price</td></tr> <tr><td>HVOWDM</td><td>DE000HVOWDM8</td><td>Closing price</td></tr> <tr><td>HVOWDN</td><td>DE000HVOWDN6</td><td>Closing price</td></tr> <tr><td>HVOWDP</td><td>DE000HVOWDP1</td><td>Closing price</td></tr> <tr><td>HVOWDQ</td><td>DE000HVOWDQ9</td><td>Closing price</td></tr> <tr><td>HVOWDR</td><td>DE000HVOWDR7</td><td>Closing price</td></tr> <tr><td>HVOWDS</td><td>DE000HVOWDS5</td><td>Closing price</td></tr> <tr><td>HVOWDT</td><td>DE000HVOWDT3</td><td>Closing price</td></tr> <tr><td>HVOWDU</td><td>DE000HVOWDU1</td><td>Closing price</td></tr> <tr><td>HVOWDV</td><td>DE000HVOWDV9</td><td>Closing price</td></tr> <tr><td>HVOWDW</td><td>DE000HVOWDW7</td><td>Closing price</td></tr> <tr><td>HVOWDX</td><td>DE000HVOWDX5</td><td>Closing price</td></tr> <tr><td>HVOWDY</td><td>DE000HVOWDY3</td><td>Closing price</td></tr> <tr><td>HVOWDZ</td><td>DE000HVOWDZ0</td><td>Closing price</td></tr> <tr><td>HVOWD0</td><td>DE000HVOWD05</td><td>Closing price</td></tr> <tr><td>HVOWD1</td><td>DE000HVOWD13</td><td>Closing price</td></tr> <tr><td>HVOWD2</td><td>DE000HVOWD21</td><td>Closing price</td></tr> <tr><td>HVOWD3</td><td>DE000HVOWD39</td><td>Closing price</td></tr> <tr><td>HVOWD4</td><td>DE000HVOWD47</td><td>Closing price</td></tr> <tr><td>HVOWD5</td><td>DE000HVOWD54</td><td>Closing price</td></tr> <tr><td>HVOWD6</td><td>DE000HVOWD62</td><td>Closing price</td></tr> <tr><td>HVOWD7</td><td>DE000HVOWD70</td><td>Closing price</td></tr> <tr><td>HVOWD8</td><td>DE000HVOWD88</td><td>Closing price</td></tr> <tr><td>HVOWD9</td><td>DE000HVOWD96</td><td>Closing price</td></tr> <tr><td>HVOWEA</td><td>DE000HVOWEA1</td><td>Closing price</td></tr> <tr><td>HVOWEB</td><td>DE000HVOWEB9</td><td>Closing price</td></tr> <tr><td>HVOWEC</td><td>DE000HVOWEC7</td><td>Closing price</td></tr> <tr><td>HVOWED</td><td>DE000HVOWED5</td><td>Closing price</td></tr> <tr><td>HVOWEE</td><td>DE000HVOWEE3</td><td>Closing price</td></tr> <tr><td>HVOWEF</td><td>DE000HVOWEF0</td><td>Closing price</td></tr> <tr><td>HVOWEG</td><td>DE000HVOWEG8</td><td>Closing price</td></tr> <tr><td>HVOWEH</td><td>DE000HVOWEH6</td><td>Closing price</td></tr> <tr><td>HVOWEJ</td><td>DE000HVOWEJ2</td><td>Closing price</td></tr> <tr><td>HVOWEK</td><td>DE000HVOWEK0</td><td>Closing price</td></tr> <tr><td>HVOWEL</td><td>DE000HVOWEL8</td><td>Closing price</td></tr> <tr><td>HVOWEM</td><td>DE000HVOWEM6</td><td>Closing price</td></tr> <tr><td>HVOWEN</td><td>DE000HVOWEN4</td><td>Closing price</td></tr> <tr><td>HVOWEP</td><td>DE000HVOWEP9</td><td>Closing price</td></tr> <tr><td>HVOWEQ</td><td>DE000HVOWEQ7</td><td>Closing price</td></tr> <tr><td>HVOWER</td><td>DE000HVOWER5</td><td>Closing price</td></tr> <tr><td>HVOWES</td><td>DE000HVOWES3</td><td>Closing price</td></tr> <tr><td>HVOWET</td><td>DE000HVOWET1</td><td>Closing price</td></tr> <tr><td>HVOWEU</td><td>DE000HVOWEU9</td><td>Closing price</td></tr> <tr><td>HVOWEV</td><td>DE000HVOWEV7</td><td>Closing price</td></tr> <tr><td>HVOWEW</td><td>DE000HVOWEW5</td><td>Closing price</td></tr> <tr><td>HVOWEX</td><td>DE000HVOWEX3</td><td>Closing price</td></tr> <tr><td>HVOWEY</td><td>DE000HVOWEY1</td><td>Closing price</td></tr> <tr><td>HVOWEZ</td><td>DE000HVOWEZ8</td><td>Closing price</td></tr> <tr><td>HVOWE0</td><td>DE000HVOWE04</td><td>Closing price</td></tr> <tr><td>HVOWE1</td><td>DE000HVOWE12</td><td>Closing price</td></tr> <tr><td>HVOWE2</td><td>DE000HVOWE20</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Prix de Référence	HVOWCQ	DE000HVOWCQ1	Closing price	HVOWCR	DE000HVOWCR9	Closing price	HVOWCS	DE000HVOWCS7	Closing price	HVOWCT	DE000HVOWCT5	Closing price	HVOWCU	DE000HVOWCU3	Closing price	HVOWCV	DE000HVOWCV1	Closing price	HVOWCW	DE000HVOWCW9	Closing price	HVOWCX	DE000HVOWCX7	Closing price	HVOWCY	DE000HVOWCY5	Closing price	HVOWCZ	DE000HVOWCZ2	Closing price	HVOWC0	DE000HVOWC06	Closing price	HVOWC1	DE000HVOWC14	Closing price	HVOWC2	DE000HVOWC22	Closing price	HVOWC3	DE000HVOWC30	Closing price	HVOWC4	DE000HVOWC48	Closing price	HVOWC5	DE000HVOWC55	Closing price	HVOWC6	DE000HVOWC63	Closing price	HVOWC7	DE000HVOWC71	Closing price	HVOWC8	DE000HVOWC89	Closing price	HVOWC9	DE000HVOWC97	Closing price	HVOWDA	DE000HVOWDA3	Closing price	HVOWDB	DE000HVOWDB1	Closing price	HVOWDC	DE000HVOWDC9	Closing price	HVOWDD	DE000HVOWDD7	Closing price	HVOWDE	DE000HVOWDE5	Closing price	HVOWDF	DE000HVOWDF2	Closing price	HVOWDG	DE000HVOWDG0	Closing price	HVOWDH	DE000HVOWDH8	Closing price	HVOWDJ	DE000HVOWDJ4	Closing price	HVOWDK	DE000HVOWDK2	Closing price	HVOWDL	DE000HVOWDL0	Closing price	HVOWDM	DE000HVOWDM8	Closing price	HVOWDN	DE000HVOWDN6	Closing price	HVOWDP	DE000HVOWDP1	Closing price	HVOWDQ	DE000HVOWDQ9	Closing price	HVOWDR	DE000HVOWDR7	Closing price	HVOWDS	DE000HVOWDS5	Closing price	HVOWDT	DE000HVOWDT3	Closing price	HVOWDU	DE000HVOWDU1	Closing price	HVOWDV	DE000HVOWDV9	Closing price	HVOWDW	DE000HVOWDW7	Closing price	HVOWDX	DE000HVOWDX5	Closing price	HVOWDY	DE000HVOWDY3	Closing price	HVOWDZ	DE000HVOWDZ0	Closing price	HVOWD0	DE000HVOWD05	Closing price	HVOWD1	DE000HVOWD13	Closing price	HVOWD2	DE000HVOWD21	Closing price	HVOWD3	DE000HVOWD39	Closing price	HVOWD4	DE000HVOWD47	Closing price	HVOWD5	DE000HVOWD54	Closing price	HVOWD6	DE000HVOWD62	Closing price	HVOWD7	DE000HVOWD70	Closing price	HVOWD8	DE000HVOWD88	Closing price	HVOWD9	DE000HVOWD96	Closing price	HVOWEA	DE000HVOWEA1	Closing price	HVOWEB	DE000HVOWEB9	Closing price	HVOWEC	DE000HVOWEC7	Closing price	HVOWED	DE000HVOWED5	Closing price	HVOWEE	DE000HVOWEE3	Closing price	HVOWEF	DE000HVOWEF0	Closing price	HVOWEG	DE000HVOWEG8	Closing price	HVOWEH	DE000HVOWEH6	Closing price	HVOWEJ	DE000HVOWEJ2	Closing price	HVOWEK	DE000HVOWEK0	Closing price	HVOWEL	DE000HVOWEL8	Closing price	HVOWEM	DE000HVOWEM6	Closing price	HVOWEN	DE000HVOWEN4	Closing price	HVOWEP	DE000HVOWEP9	Closing price	HVOWEQ	DE000HVOWEQ7	Closing price	HVOWER	DE000HVOWER5	Closing price	HVOWES	DE000HVOWES3	Closing price	HVOWET	DE000HVOWET1	Closing price	HVOWEU	DE000HVOWEU9	Closing price	HVOWEV	DE000HVOWEV7	Closing price	HVOWEW	DE000HVOWEW5	Closing price	HVOWEX	DE000HVOWEX3	Closing price	HVOWEY	DE000HVOWEY1	Closing price	HVOWEZ	DE000HVOWEZ8	Closing price	HVOWE0	DE000HVOWE04	Closing price	HVOWE1	DE000HVOWE12	Closing price	HVOWE2	DE000HVOWE20	Closing price
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		HVOWE6	DE000HVOWE61	Closing price				
		HVOWE7	DE000HVOWE79	Closing price				
		HVOWE8	DE000HVOWE87	Closing price				
		HVOWE9	DE000HVOWE95	Closing price				
		HVOWFA	DE000HVOWFA8	Closing price				
		HVOWFB	DE000HVOWFB6	Closing price				
		HVOWFC	DE000HVOWFC4	Closing price				
		HVOWFD	DE000HVOWFD2	Closing price				
		HVOWFE	DE000HVOWFE0	Closing price				
		HVOWFF	DE000HVOWFF7	Closing price				
		HVOWFG	DE000HVOWFG5	Closing price				
		HVOWFH	DE000HVOWFH3	Closing price				
C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	« Sous-Jacent » signifie un indice tel que décrit par les paramètres suivants :						
		WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
		HVOWCQ	DE000HVOWCQ1	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCR	DE000HVOWCR9	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCS	DE000HVOWCS7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCT	DE000HVOWCT5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCU	DE000HVOWCU3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCV	DE000HVOWCV1	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCW	DE000HVOWCW9	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCX	DE000HVOWCX7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCY	DE000HVOWCY5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWCZ	DE000HVOWCZ2	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC0	DE000HVOWC06	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC1	DE000HVOWC14	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC2	DE000HVOWC22	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC3	DE000HVOWC30	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC4	DE000HVOWC48	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC5	DE000HVOWC55	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWC6	DE000HVOWC63	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOWDV	DE000HVOWDV9	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWDW	DE000HVOWDW7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWDX	DE000HVOWDX5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWDY	DE000HVOWDY3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWDZ	DE000HVOWDZ0	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD0	DE000HVOWD05	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD1	DE000HVOWD13	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD2	DE000HVOWD21	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD3	DE000HVOWD39	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD4	DE000HVOWD47	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD5	DE000HVOWD54	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD6	DE000HVOWD62	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD7	DE000HVOWD70	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD8	DE000HVOWD88	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWD9	DE000HVOWD96	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEA	DE000HVOWEA1	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEB	DE000HVOWEB9	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEC	DE000HVOWEC7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWED	DE000HVOWED5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEE	DE000HVOWEE3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEF	DE000HVOWEF0	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWEG	DE000HVOWEG8	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOWE5	DE000HVOWE53	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWE6	DE000HVOWE61	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWE7	DE000HVOWE79	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWE8	DE000HVOWE87	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWE9	DE000HVOWE95	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFA	DE000HVOWFA8	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFB	DE000HVOWFB6	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFC	DE000HVOWFC4	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFD	DE000HVOWFD2	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFE	DE000HVOWFE0	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFF	DE000HVOWFF7	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFG	DE000HVOWFG5	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWFH	DE000HVOWFH3	CAC 40 [®] EXT (ISIN XC000A1YDVD2)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		<p>Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).</p>						

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs. Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe. Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB. Risque de liquidité
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		<p>(i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la</p>

		<p>juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 16 October 2013 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

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