

FORM OF FINAL TERMS

Final Terms

dated 16 October 2013

UniCredit Bank AG

Issue of Turbo Certificates

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

11 October 2013

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities
Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 16 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 16 October 2013 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 16 October 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities:	certificates
Global Note:	Permanent Global Note
Principal Paying Agent:	UniCredit Bank AG, Arabellastraße 12, 81925 Munich
Custody:	Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1 Product Data

First Day of the Knock-out Period: 16 October 2013

First Trade Date: 16 October 2013

Issue Date: 11 October 2013

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810

Table 1.1:

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0V8X	DE000HV0V8X5	DEHV0V8X=HVBG	C806T	PF004866	1	5,000,000	5,000,000	EUR 0.977
HV0V8Y	DE000HV0V8Y3	DEHV0V8Y=HVBG	C807T	PF004867	1	5,000,000	5,000,000	EUR 0.732
HV0V8Z	DE000HV0V8Z0	DEHV0V8Z=HVBG	C808T	PF004868	1	5,000,000	5,000,000	EUR 0.488
HV0V80	DE000HV0V805	DEHV0V80=HVBG	C809T	PF004869	1	5,000,000	5,000,000	EUR 0.244
HV0V81	DE000HV0V813	DEHV0V81=HVBG	C810T	PF004870	1	5,000,000	5,000,000	EUR 0.95
HV0V82	DE000HV0V821	DEHV0V82=HVBG	C811T	PF004871	1	5,000,000	5,000,000	EUR 0.711
HV0V83	DE000HV0V839	DEHV0V83=HVBG	C812T	PF004872	1	5,000,000	5,000,000	EUR 0.474

HV0V84	DE000HV0V847	DEHV0V84=HVBG	C813T	PF004873	1	5,000,000	5,000,000	EUR 0.237
HV0V85	DE000HV0V854	DEHV0V85=HVBG	C814T	PF004874	1	5,000,000	5,000,000	EUR 4.109
HV0V86	DE000HV0V862	DEHV0V86=HVBG	C815T	PF004875	1	5,000,000	5,000,000	EUR 3.863
HV0V87	DE000HV0V870	DEHV0V87=HVBG	C816T	PF004876	1	5,000,000	5,000,000	EUR 3.617
HV0V88	DE000HV0V888	DEHV0V88=HVBG	C817T	PF004877	1	5,000,000	5,000,000	EUR 3.372
HV0V89	DE000HV0V896	DEHV0V89=HVBG	C818T	PF004878	1	5,000,000	5,000,000	EUR 3.127
HV0V9A	DE000HV0V9A1	DEHV0V9A=HVBG	C819T	PF004879	1	5,000,000	5,000,000	EUR 2.883
HV0V9B	DE000HV0V9B9	DEHV0V9B=HVBG	C820T	PF004880	1	5,000,000	5,000,000	EUR 2.639
HV0V9C	DE000HV0V9C7	DEHV0V9C=HVBG	C821T	PF004881	1	5,000,000	5,000,000	EUR 2.396
HV0V9D	DE000HV0V9D5	DEHV0V9D=HVBG	C822T	PF004882	1	5,000,000	5,000,000	EUR 2.154
HV0V9E	DE000HV0V9E3	DEHV0V9E=HVBG	C823T	PF004883	1	5,000,000	5,000,000	EUR 1.912
HV0V9F	DE000HV0V9F0	DEHV0V9F=HVBG	C824T	PF004884	1	5,000,000	5,000,000	EUR 1.671
HV0V9G	DE000HV0V9G8	DEHV0V9G=HVBG	C825T	PF004885	1	5,000,000	5,000,000	EUR 1.43
HV0V9H	DE000HV0V9H6	DEHV0V9H=HVBG	C826T	PF004886	1	5,000,000	5,000,000	EUR 1.191
HV0V9J	DE000HV0V9J2	DEHV0V9J=HVBG	C827T	PF004887	1	5,000,000	5,000,000	EUR 0.952
HV0V9K	DE000HV0V9K0	DEHV0V9K=HVBG	C828T	PF004888	1	5,000,000	5,000,000	EUR 0.713
HV0V9L	DE000HV0V9L8	DEHV0V9L=HVBG	C829T	PF004889	1	5,000,000	5,000,000	EUR 0.475
HV0V9M	DE000HV0V9M6	DEHV0V9M=HVBG	C830T	PF004890	1	5,000,000	5,000,000	EUR 0.238
HV0V9N	DE000HV0V9N4	DEHV0V9N=HVBG	C831T	PF004891	1	5,000,000	5,000,000	EUR 4.119
HV0V9P	DE000HV0V9P9	DEHV0V9P=HVBG	C832T	PF004892	1	5,000,000	5,000,000	EUR 3.872
HV0V9Q	DE000HV0V9Q7	DEHV0V9Q=HVBG	C833T	PF004893	1	5,000,000	5,000,000	EUR 3.626
HV0V9R	DE000HV0V9R5	DEHV0V9R=HVBG	C834T	PF004894	1	5,000,000	5,000,000	EUR 3.381
HV0V9S	DE000HV0V9S3	DEHV0V9S=HVBG	C835T	PF004895	1	5,000,000	5,000,000	EUR 3.136
HV0V9T	DE000HV0V9T1	DEHV0V9T=HVBG	C836T	PF004896	1	5,000,000	5,000,000	EUR 2.891

HV0V9U	DE000HV0V9U9	DEHV0V9U=HVBG	C837T	PF004897	1	5,000,000	5,000,000	EUR 2.648
HV0V9V	DE000HV0V9V7	DEHV0V9V=HVBG	C838T	PF004898	1	5,000,000	5,000,000	EUR 2.404
HV0V9W	DE000HV0V9W5	DEHV0V9W=HVBG	C839T	PF004899	1	5,000,000	5,000,000	EUR 2.161
HV0V9X	DE000HV0V9X3	DEHV0V9X=HVBG	C840T	PF004900	1	5,000,000	5,000,000	EUR 1.919
HV0V9Y	DE000HV0V9Y1	DEHV0V9Y=HVBG	C841T	PF004901	1	5,000,000	5,000,000	EUR 1.678
HV0V9Z	DE000HV0V9Z8	DEHV0V9Z=HVBG	C842T	PF004902	1	5,000,000	5,000,000	EUR 1.437
HV0V90	DE000HV0V904	DEHV0V90=HVBG	C843T	PF004903	1	5,000,000	5,000,000	EUR 1.197
HV0V91	DE000HV0V912	DEHV0V91=HVBG	C844T	PF004904	1	5,000,000	5,000,000	EUR 0.957
HV0V92	DE000HV0V920	DEHV0V92=HVBG	C845T	PF004905	1	5,000,000	5,000,000	EUR 0.717
HV0V93	DE000HV0V938	DEHV0V93=HVBG	C846T	PF004906	1	5,000,000	5,000,000	EUR 0.478
HV0V94	DE000HV0V946	DEHV0V94=HVBG	C847T	PF004907	1	5,000,000	5,000,000	EUR 0.239
HV0V95	DE000HV0V953	DEHV0V95=HVBG	C848T	PF004908	1	5,000,000	5,000,000	EUR 0.01
HV0V96	DE000HV0V961	DEHV0V96=HVBG	C849T	PF004909	1	5,000,000	5,000,000	EUR 0.01
HV0V97	DE000HV0V979	DEHV0V97=HVBG	C850T	PF004910	1	5,000,000	5,000,000	EUR 0.01
HV0V98	DE000HV0V987	DEHV0V98=HVBG	C851T	PF004911	1	5,000,000	5,000,000	EUR 0.01
HV0V99	DE000HV0V995	DEHV0V99=HVBG	C852T	PF004912	1	5,000,000	5,000,000	EUR 0.01
HV0WAA	DE000HV0WAA9	DEHV0WAA=HVBG	C853T	PF004913	1	5,000,000	5,000,000	EUR 0.01
HV0WAB	DE000HV0WAB7	DEHV0WAB=HVBG	C854T	PF004914	1	5,000,000	5,000,000	EUR 0.264
HV0WAC	DE000HV0WAC5	DEHV0WAC=HVBG	C855T	PF004915	1	5,000,000	5,000,000	EUR 0.528
HV0WAD	DE000HV0WAD3	DEHV0WAD=HVBG	C856T	PF004916	1	5,000,000	5,000,000	EUR 0.793
HV0WAE	DE000HV0WAE1	DEHV0WAE=HVBG	C857T	PF004917	1	5,000,000	5,000,000	EUR 1.057
HV0WAF	DE000HV0WAF8	DEHV0WAF=HVBG	C858T	PF004918	1	5,000,000	5,000,000	EUR 1.321
HV0WAG	DE000HV0WAG6	DEHV0WAG=HVBG	C859T	PF004919	1	5,000,000	5,000,000	EUR 1.584
HV0WAH	DE000HV0WAH4	DEHV0WAH=HVBG	C860T	PF004920	1	5,000,000	5,000,000	EUR 1.847

HVOWAJ	DE000HVOWAJ0	DEHVOWAJ=HVBG	C861T	PF004921	1	5,000,000	5,000,000	EUR 2.108
HVOWAK	DE000HVOWAK8	DEHVOWAK=HVBG	C862T	PF004922	1	5,000,000	5,000,000	EUR 2.368
HVOWAL	DE000HVOWAL6	DEHVOWAL=HVBG	C863T	PF004923	1	5,000,000	5,000,000	EUR 2.628
HVOWAM	DE000HVOWAM4	DEHVOWAM=HVBG	C864T	PF004924	1	5,000,000	5,000,000	EUR 2.885
HVOWAN	DE000HVOWAN2	DEHVOWAN=HVBG	C865T	PF004925	1	5,000,000	5,000,000	EUR 3.142
HVOWAP	DE000HVOWAP7	DEHVOWAP=HVBG	C866T	PF004926	1	5,000,000	5,000,000	EUR 3.398
HVOWAQ	DE000HVOWAQ5	DEHVOWAQ=HVBG	C867T	PF004927	1	5,000,000	5,000,000	EUR 3.652
HVOWAR	DE000HVOWAR3	DEHVOWAR=HVBG	C868T	PF004928	1	5,000,000	5,000,000	EUR 3.906
HVOWAS	DE000HVOWAS1	DEHVOWAS=HVBG	C869T	PF004929	1	5,000,000	5,000,000	EUR 4.159
HVOWAT	DE000HVOWAT9	DEHVOWAT=HVBG	C870T	PF004930	1	5,000,000	5,000,000	EUR 0.01
HVOWAU	DE000HVOWAU7	DEHVOWAU=HVBG	C871T	PF004931	1	5,000,000	5,000,000	EUR 0.01
HVOWAV	DE000HVOWAV5	DEHVOWAV=HVBG	C872T	PF004932	1	5,000,000	5,000,000	EUR 0.262
HVOWAW	DE000HVOWAW3	DEHVOWAW=HVBG	C873T	PF004933	1	5,000,000	5,000,000	EUR 0.525
HVOWAX	DE000HVOWAX1	DEHVOWAX=HVBG	C874T	PF004934	1	5,000,000	5,000,000	EUR 0.787
HVOWAY	DE000HVOWAY9	DEHVOWAY=HVBG	C875T	PF004935	1	5,000,000	5,000,000	EUR 1.049
HVOWAZ	DE000HVOWAZ6	DEHVOWAZ=HVBG	C876T	PF004936	1	5,000,000	5,000,000	EUR 1.311
HVOWA0	DE000HVOWA08	DEHVOWA0=HVBG	C877T	PF004937	1	5,000,000	5,000,000	EUR 1.572
HVOWA1	DE000HVOWA16	DEHVOWA1=HVBG	C878T	PF004938	1	5,000,000	5,000,000	EUR 1.832
HVOWA2	DE000HVOWA24	DEHVOWA2=HVBG	C879T	PF004939	1	5,000,000	5,000,000	EUR 2.092
HVOWA3	DE000HVOWA32	DEHVOWA3=HVBG	C880T	PF004940	1	5,000,000	5,000,000	EUR 2.351
HVOWA4	DE000HVOWA40	DEHVOWA4=HVBG	C881T	PF004941	1	5,000,000	5,000,000	EUR 2.609
HVOWA5	DE000HVOWA57	DEHVOWA5=HVBG	C882T	PF004942	1	5,000,000	5,000,000	EUR 2.866
HVOWA6	DE000HVOWA65	DEHVOWA6=HVBG	C883T	PF004943	1	5,000,000	5,000,000	EUR 3.122
HVOWA7	DE000HVOWA73	DEHVOWA7=HVBG	C884T	PF004944	1	5,000,000	5,000,000	EUR 3.377

HVOWA8	DE000HVOWA81	DEHVOWA8=HVBG	C885T	PF004945	1	5,000,000	5,000,000	EUR 3.631
HVOWA9	DE000HVOWA99	DEHVOWA9=HVBG	C886T	PF004946	1	5,000,000	5,000,000	EUR 3.884
HVOWBA	DE000HVOWBA7	DEHVOWBA=HVBG	C887T	PF004947	1	5,000,000	5,000,000	EUR 4.137

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOV8X	DE000HVOV8X5	CAC 40 [®]	Call	0.01	4,125	4,125	15 November 2013	22 November 2013	Closing price
HVOV8Y	DE000HVOV8Y3	CAC 40 [®]	Call	0.01	4,150	4,150	15 November 2013	22 November 2013	Closing price
HVOV8Z	DE000HVOV8Z0	CAC 40 [®]	Call	0.01	4,175	4,175	15 November 2013	22 November 2013	Closing price
HVOV80	DE000HVOV805	CAC 40 [®]	Call	0.01	4,200	4,200	15 November 2013	22 November 2013	Closing price
HVOV81	DE000HVOV813	CAC 40 [®]	Call	0.01	4,125	4,125	20 December 2013	31 December 2013	Closing price
HVOV82	DE000HVOV821	CAC 40 [®]	Call	0.01	4,150	4,150	20 December 2013	31 December 2013	Closing price
HVOV83	DE000HVOV839	CAC 40 [®]	Call	0.01	4,175	4,175	20 December 2013	31 December 2013	Closing price
HVOV84	DE000HVOV847	CAC 40 [®]	Call	0.01	4,200	4,200	20 December 2013	31 December 2013	Closing price
HVOV85	DE000HVOV854	CAC 40 [®]	Call	0.01	3,800	3,800	17 January 2014	24 January 2014	Closing price
HVOV86	DE000HVOV862	CAC 40 [®]	Call	0.01	3,825	3,825	17 January 2014	24 January 2014	Closing price
HVOV87	DE000HVOV870	CAC 40 [®]	Call	0.01	3,850	3,850	17 January 2014	24 January 2014	Closing price
HVOV88	DE000HVOV888	CAC 40 [®]	Call	0.01	3,875	3,875	17 January 2014	24 January 2014	Closing price

HV0V89	DE000HV0V896	CAC 40 [®]	Call	0.01	3,900	3,900	17 January 2014	24 January 2014	Closing price
HV0V9A	DE000HV0V9A1	CAC 40 [®]	Call	0.01	3,925	3,925	17 January 2014	24 January 2014	Closing price
HV0V9B	DE000HV0V9B9	CAC 40 [®]	Call	0.01	3,950	3,950	17 January 2014	24 January 2014	Closing price
HV0V9C	DE000HV0V9C7	CAC 40 [®]	Call	0.01	3,975	3,975	17 January 2014	24 January 2014	Closing price
HV0V9D	DE000HV0V9D5	CAC 40 [®]	Call	0.01	4,000	4,000	17 January 2014	24 January 2014	Closing price
HV0V9E	DE000HV0V9E3	CAC 40 [®]	Call	0.01	4,025	4,025	17 January 2014	24 January 2014	Closing price
HV0V9F	DE000HV0V9F0	CAC 40 [®]	Call	0.01	4,050	4,050	17 January 2014	24 January 2014	Closing price
HV0V9G	DE000HV0V9G8	CAC 40 [®]	Call	0.01	4,075	4,075	17 January 2014	24 January 2014	Closing price
HV0V9H	DE000HV0V9H6	CAC 40 [®]	Call	0.01	4,100	4,100	17 January 2014	24 January 2014	Closing price
HV0V9J	DE000HV0V9J2	CAC 40 [®]	Call	0.01	4,125	4,125	17 January 2014	24 January 2014	Closing price
HV0V9K	DE000HV0V9K0	CAC 40 [®]	Call	0.01	4,150	4,150	17 January 2014	24 January 2014	Closing price
HV0V9L	DE000HV0V9L8	CAC 40 [®]	Call	0.01	4,175	4,175	17 January 2014	24 January 2014	Closing price
HV0V9M	DE000HV0V9M6	CAC 40 [®]	Call	0.01	4,200	4,200	17 January 2014	24 January 2014	Closing price
HV0V9N	DE000HV0V9N4	CAC 40 [®]	Call	0.01	3,800	3,800	21 March 2014	28 March 2014	Closing price
HV0V9P	DE000HV0V9P9	CAC 40 [®]	Call	0.01	3,825	3,825	21 March 2014	28 March 2014	Closing price
HV0V9Q	DE000HV0V9Q7	CAC 40 [®]	Call	0.01	3,850	3,850	21 March 2014	28 March 2014	Closing price
HV0V9R	DE000HV0V9R5	CAC 40 [®]	Call	0.01	3,875	3,875	21 March 2014	28 March 2014	Closing price
HV0V9S	DE000HV0V9S3	CAC 40 [®]	Call	0.01	3,900	3,900	21 March 2014	28 March 2014	Closing price
HV0V9T	DE000HV0V9T1	CAC 40 [®]	Call	0.01	3,925	3,925	21 March 2014	28 March 2014	Closing price
HV0V9U	DE000HV0V9U9	CAC 40 [®]	Call	0.01	3,950	3,950	21 March 2014	28 March 2014	Closing price
HV0V9V	DE000HV0V9V7	CAC 40 [®]	Call	0.01	3,975	3,975	21 March 2014	28 March 2014	Closing price
HV0V9W	DE000HV0V9W5	CAC 40 [®]	Call	0.01	4,000	4,000	21 March 2014	28 March 2014	Closing price
HV0V9X	DE000HV0V9X3	CAC 40 [®]	Call	0.01	4,025	4,025	21 March 2014	28 March 2014	Closing price

HV0V9Y	DE000HV0V9Y1	CAC 40 [®]	Call	0.01	4,050	4,050	21 March 2014	28 March 2014	Closing price
HV0V9Z	DE000HV0V9Z8	CAC 40 [®]	Call	0.01	4,075	4,075	21 March 2014	28 March 2014	Closing price
HV0V90	DE000HV0V904	CAC 40 [®]	Call	0.01	4,100	4,100	21 March 2014	28 March 2014	Closing price
HV0V91	DE000HV0V912	CAC 40 [®]	Call	0.01	4,125	4,125	21 March 2014	28 March 2014	Closing price
HV0V92	DE000HV0V920	CAC 40 [®]	Call	0.01	4,150	4,150	21 March 2014	28 March 2014	Closing price
HV0V93	DE000HV0V938	CAC 40 [®]	Call	0.01	4,175	4,175	21 March 2014	28 March 2014	Closing price
HV0V94	DE000HV0V946	CAC 40 [®]	Call	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price
HV0V95	DE000HV0V953	CAC 40 [®]	Put	0.01	4,200	4,200	15 November 2013	22 November 2013	Closing price
HV0V96	DE000HV0V961	CAC 40 [®]	Put	0.01	4,225	4,225	15 November 2013	22 November 2013	Closing price
HV0V97	DE000HV0V979	CAC 40 [®]	Put	0.01	4,200	4,200	20 December 2013	31 December 2013	Closing price
HV0V98	DE000HV0V987	CAC 40 [®]	Put	0.01	4,225	4,225	20 December 2013	31 December 2013	Closing price
HV0V99	DE000HV0V995	CAC 40 [®]	Put	0.01	4,200	4,200	17 January 2014	24 January 2014	Closing price
HV0WAA	DE000HV0WAA9	CAC 40 [®]	Put	0.01	4,225	4,225	17 January 2014	24 January 2014	Closing price
HV0WAB	DE000HV0WAB7	CAC 40 [®]	Put	0.01	4,250	4,250	17 January 2014	24 January 2014	Closing price
HV0WAC	DE000HV0WAC5	CAC 40 [®]	Put	0.01	4,275	4,275	17 January 2014	24 January 2014	Closing price
HV0WAD	DE000HV0WAD3	CAC 40 [®]	Put	0.01	4,300	4,300	17 January 2014	24 January 2014	Closing price
HV0WAE	DE000HV0WAE1	CAC 40 [®]	Put	0.01	4,325	4,325	17 January 2014	24 January 2014	Closing price
HV0WAF	DE000HV0WAF8	CAC 40 [®]	Put	0.01	4,350	4,350	17 January 2014	24 January 2014	Closing price
HV0WAG	DE000HV0WAG6	CAC 40 [®]	Put	0.01	4,375	4,375	17 January 2014	24 January 2014	Closing price
HV0WAH	DE000HV0WAH4	CAC 40 [®]	Put	0.01	4,400	4,400	17 January 2014	24 January 2014	Closing price
HV0WAJ	DE000HV0WAJ0	CAC 40 [®]	Put	0.01	4,425	4,425	17 January 2014	24 January 2014	Closing price

HVOWAK	DE000HVOWAK8	CAC 40 [®]	Put	0.01	4,450	4,450	17 January 2014	24 January 2014	Closing price
HVOWAL	DE000HVOWAL6	CAC 40 [®]	Put	0.01	4,475	4,475	17 January 2014	24 January 2014	Closing price
HVOWAM	DE000HVOWAM4	CAC 40 [®]	Put	0.01	4,500	4,500	17 January 2014	24 January 2014	Closing price
HVOWAN	DE000HVOWAN2	CAC 40 [®]	Put	0.01	4,525	4,525	17 January 2014	24 January 2014	Closing price
HVOWAP	DE000HVOWAP7	CAC 40 [®]	Put	0.01	4,550	4,550	17 January 2014	24 January 2014	Closing price
HVOWAQ	DE000HVOWAQ5	CAC 40 [®]	Put	0.01	4,575	4,575	17 January 2014	24 January 2014	Closing price
HVOWAR	DE000HVOWAR3	CAC 40 [®]	Put	0.01	4,600	4,600	17 January 2014	24 January 2014	Closing price
HVOWAS	DE000HVOWAS1	CAC 40 [®]	Put	0.01	4,625	4,625	17 January 2014	24 January 2014	Closing price
HVOWAT	DE000HVOWAT9	CAC 40 [®]	Put	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price
HVOWAU	DE000HVOWAU7	CAC 40 [®]	Put	0.01	4,225	4,225	21 March 2014	28 March 2014	Closing price
HVOWAV	DE000HVOWAV5	CAC 40 [®]	Put	0.01	4,250	4,250	21 March 2014	28 March 2014	Closing price
HVOWAW	DE000HVOWAW3	CAC 40 [®]	Put	0.01	4,275	4,275	21 March 2014	28 March 2014	Closing price
HVOWAX	DE000HVOWAX1	CAC 40 [®]	Put	0.01	4,300	4,300	21 March 2014	28 March 2014	Closing price
HVOWAY	DE000HVOWAY9	CAC 40 [®]	Put	0.01	4,325	4,325	21 March 2014	28 March 2014	Closing price
HVOWAZ	DE000HVOWAZ6	CAC 40 [®]	Put	0.01	4,350	4,350	21 March 2014	28 March 2014	Closing price
HVOWA0	DE000HVOWA08	CAC 40 [®]	Put	0.01	4,375	4,375	21 March 2014	28 March 2014	Closing price
HVOWA1	DE000HVOWA16	CAC 40 [®]	Put	0.01	4,400	4,400	21 March 2014	28 March 2014	Closing price
HVOWA2	DE000HVOWA24	CAC 40 [®]	Put	0.01	4,425	4,425	21 March 2014	28 March 2014	Closing price
HVOWA3	DE000HVOWA32	CAC 40 [®]	Put	0.01	4,450	4,450	21 March 2014	28 March 2014	Closing price
HVOWA4	DE000HVOWA40	CAC 40 [®]	Put	0.01	4,475	4,475	21 March 2014	28 March 2014	Closing price
HVOWA5	DE000HVOWA57	CAC 40 [®]	Put	0.01	4,500	4,500	21 March 2014	28 March 2014	Closing price
HVOWA6	DE000HVOWA65	CAC 40 [®]	Put	0.01	4,525	4,525	21 March 2014	28 March 2014	Closing price
HVOWA7	DE000HVOWA73	CAC 40 [®]	Put	0.01	4,550	4,550	21 March 2014	28 March 2014	Closing price

HVOWA8	DE000HVOWA81	CAC 40 [®]	Put	0.01	4,575	4,575	21 March 2014	28 March 2014	Closing price
HVOWA9	DE000HVOWA99	CAC 40 [®]	Put	0.01	4,600	4,600	21 March 2014	28 March 2014	Closing price
HVOWBA	DE000HVOWBA7	CAC 40 [®]	Put	0.01	4,625	4,625	21 March 2014	28 March 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
CAC 40 [®]	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

fallen on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

risen on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 16 October 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004866</td><td>1</td><td>DE000HV0V8X5</td><td>HV0V8X</td></tr> <tr><td>PF004867</td><td>1</td><td>DE000HV0V8Y3</td><td>HV0V8Y</td></tr> <tr><td>PF004868</td><td>1</td><td>DE000HV0V8Z0</td><td>HV0V8Z</td></tr> <tr><td>PF004869</td><td>1</td><td>DE000HV0V805</td><td>HV0V80</td></tr> 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C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the " Specified Currency ").																																																																																																																																																				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																																																																																																																																				
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "Exercise Right").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																				
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 16 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																				
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly</p>																																																																																																																																																				

falls disproportionately.

Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.

If no Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.

If a Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.

The "**Differential Amount**" equals:

- in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;

- in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.

However, the Differential Amount is not lower than the Minimum Amount.

A "**Knock-out Event**" has occurred, if

- in the case of Call Turbo Securities the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier;

- in the case of Put Turbo Securities the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier.

"**Knock-out Amount**" is EUR 0.-.

"**Knock-out Period**" is 16 October 2013 (including) to the Final Valuation Date (including).

"**Minimum Amount**" is EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike
HV0V8X	DE000HV0V8X5	Call	0.01	4,125	4,125
HV0V8Y	DE000HV0V8Y3	Call	0.01	4,150	4,150
HV0V8Z	DE000HV0V8Z0	Call	0.01	4,175	4,175
HV0V80	DE000HV0V805	Call	0.01	4,200	4,200
HV0V81	DE000HV0V813	Call	0.01	4,125	4,125
HV0V82	DE000HV0V821	Call	0.01	4,150	4,150
HV0V83	DE000HV0V839	Call	0.01	4,175	4,175
HV0V84	DE000HV0V847	Call	0.01	4,200	4,200
HV0V85	DE000HV0V854	Call	0.01	3,800	3,800
HV0V86	DE000HV0V862	Call	0.01	3,825	3,825
HV0V87	DE000HV0V870	Call	0.01	3,850	3,850
HV0V88	DE000HV0V888	Call	0.01	3,875	3,875
HV0V89	DE000HV0V896	Call	0.01	3,900	3,900
HV0V9A	DE000HV0V9A1	Call	0.01	3,925	3,925
HV0V9B	DE000HV0V9B9	Call	0.01	3,950	3,950
HV0V9C	DE000HV0V9C7	Call	0.01	3,975	3,975
HV0V9D	DE000HV0V9D5	Call	0.01	4,000	4,000
HV0V9E	DE000HV0V9E3	Call	0.01	4,025	4,025
HV0V9F	DE000HV0V9F0	Call	0.01	4,050	4,050
HV0V9G	DE000HV0V9G8	Call	0.01	4,075	4,075
HV0V9H	DE000HV0V9H6	Call	0.01	4,100	4,100
HV0V9J	DE000HV0V9J2	Call	0.01	4,125	4,125
HV0V9K	DE000HV0V9K0	Call	0.01	4,150	4,150
HV0V9L	DE000HV0V9L8	Call	0.01	4,175	4,175
HV0V9M	DE000HV0V9M6	Call	0.01	4,200	4,200
HV0V9N	DE000HV0V9N4	Call	0.01	3,800	3,800
HV0V9P	DE000HV0V9P9	Call	0.01	3,825	3,825
HV0V9Q	DE000HV0V9Q7	Call	0.01	3,850	3,850
HV0V9R	DE000HV0V9R5	Call	0.01	3,875	3,875
HV0V9S	DE000HV0V9S3	Call	0.01	3,900	3,900
HV0V9T	DE000HV0V9T1	Call	0.01	3,925	3,925
HV0V9U	DE000HV0V9U9	Call	0.01	3,950	3,950
HV0V9V	DE000HV0V9V7	Call	0.01	3,975	3,975
HV0V9W	DE000HV0V9W5	Call	0.01	4,000	4,000
HV0V9X	DE000HV0V9X3	Call	0.01	4,025	4,025
HV0V9Y	DE000HV0V9Y1	Call	0.01	4,050	4,050
HV0V9Z	DE000HV0V9Z8	Call	0.01	4,075	4,075
HV0V90	DE000HV0V904	Call	0.01	4,100	4,100
HV0V91	DE000HV0V912	Call	0.01	4,125	4,125
HV0V92	DE000HV0V920	Call	0.01	4,150	4,150
HV0V93	DE000HV0V938	Call	0.01	4,175	4,175
HV0V94	DE000HV0V946	Call	0.01	4,200	4,200
HV0V95	DE000HV0V953	Put	0.01	4,200	4,200
HV0V96	DE000HV0V961	Put	0.01	4,225	4,225
HV0V97	DE000HV0V979	Put	0.01	4,200	4,200
HV0V98	DE000HV0V987	Put	0.01	4,225	4,225
HV0V99	DE000HV0V995	Put	0.01	4,200	4,200
HV0WAA	DE000HV0WAA	Put	0.01	4,225	4,225

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HVOWAB	DE000HVOWAB7	Put	0.01	4,250	4,250	
HVOWAC	DE000HVOWAC5	Put	0.01	4,275	4,275	
HVOWAD	DE000HVOWAD3	Put	0.01	4,300	4,300	
HVOWAE	DE000HVOWAE1	Put	0.01	4,325	4,325	
HVOWAF	DE000HVOWAF8	Put	0.01	4,350	4,350	
HVOWAG	DE000HVOWAG6	Put	0.01	4,375	4,375	
HVOWAH	DE000HVOWAH4	Put	0.01	4,400	4,400	
HVOWAJ	DE000HVOWAJ0	Put	0.01	4,425	4,425	
HVOWAK	DE000HVOWAK8	Put	0.01	4,450	4,450	
HVOWAL	DE000HVOWAL6	Put	0.01	4,475	4,475	
HVOWAM	DE000HVOWAM4	Put	0.01	4,500	4,500	
HVOWAN	DE000HVOWAN2	Put	0.01	4,525	4,525	
HVOWAP	DE000HVOWAP7	Put	0.01	4,550	4,550	
HVOWAQ	DE000HVOWAQ5	Put	0.01	4,575	4,575	
HVOWAR	DE000HVOWAR3	Put	0.01	4,600	4,600	
HVOWAS	DE000HVOWAS1	Put	0.01	4,625	4,625	
HVOWAT	DE000HVOWAT9	Put	0.01	4,200	4,200	
HVOWAU	DE000HVOWAU7	Put	0.01	4,225	4,225	
HVOWAV	DE000HVOWAV5	Put	0.01	4,250	4,250	
HVOWAW	DE000HVOWAW3	Put	0.01	4,275	4,275	
HVOWAX	DE000HVOWAX1	Put	0.01	4,300	4,300	
HVOWAY	DE000HVOWAY9	Put	0.01	4,325	4,325	
HVOWAZ	DE000HVOWAZ6	Put	0.01	4,350	4,350	
HVOWA0	DE000HVOWA08	Put	0.01	4,375	4,375	
HVOWA1	DE000HVOWA16	Put	0.01	4,400	4,400	
HVOWA2	DE000HVOWA24	Put	0.01	4,425	4,425	
HVOWA3	DE000HVOWA32	Put	0.01	4,450	4,450	
HVOWA4	DE000HVOWA40	Put	0.01	4,475	4,475	
HVOWA5	DE000HVOWA57	Put	0.01	4,500	4,500	
HVOWA6	DE000HVOWA65	Put	0.01	4,525	4,525	
HVOWA7	DE000HVOWA73	Put	0.01	4,550	4,550	
HVOWA8	DE000HVOWA81	Put	0.01	4,575	4,575	
HVOWA9	DE000HVOWA99	Put	0.01	4,600	4,600	
HVOWBA	DE000HVOWBA7	Put	0.01	4,625	4,625	

C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date				
		WKN	ISIN	Final Valuation Date	Final Payment Date
		HVOV8X	DE000HVOV8X5	15 November 2013	22 November 2013
		HVOV8Y	DE000HVOV8Y3	15 November 2013	22 November 2013
		HVOV8Z	DE000HVOV8Z0	15 November 2013	22 November 2013
		HVOV80	DE000HVOV805	15 November 2013	22 November 2013
		HVOV81	DE000HVOV813	20 December 2013	31 December 2013
		HVOV82	DE000HVOV821	20 December 2013	31 December 2013
		HVOV83	DE000HVOV839	20 December 2013	31 December 2013
		HVOV84	DE000HVOV847	20 December 2013	31 December 2013
		HVOV85	DE000HVOV854	17 January 2014	24 January 2014
		HVOV86	DE000HVOV862	17 January 2014	24 January 2014
		HVOV87	DE000HVOV870	17 January 2014	24 January 2014
		HVOV88	DE000HVOV888	17 January 2014	24 January 2014
		HVOV89	DE000HVOV896	17 January 2014	24 January 2014
		HVOV9A	DE000HVOV9A1	17 January 2014	24 January 2014
		HVOV9B	DE000HVOV9B9	17 January 2014	24 January 2014
		HVOV9C	DE000HVOV9C7	17 January 2014	24 January 2014
		HVOV9D	DE000HVOV9D5	17 January 2014	24 January 2014
		HVOV9E	DE000HVOV9E3	17 January 2014	24 January 2014
		HVOV9F	DE000HVOV9F0	17 January 2014	24 January 2014

			HV0V9G	DE000HV0V9G8	17 January 2014	24 January 2014
			HV0V9H	DE000HV0V9H6	17 January 2014	24 January 2014
			HV0V9J	DE000HV0V9J2	17 January 2014	24 January 2014
			HV0V9K	DE000HV0V9K0	17 January 2014	24 January 2014
			HV0V9L	DE000HV0V9L8	17 January 2014	24 January 2014
			HV0V9M	DE000HV0V9M6	17 January 2014	24 January 2014
			HV0V9N	DE000HV0V9N4	21 March 2014	28 March 2014
			HV0V9P	DE000HV0V9P9	21 March 2014	28 March 2014
			HV0V9Q	DE000HV0V9Q7	21 March 2014	28 March 2014
			HV0V9R	DE000HV0V9R5	21 March 2014	28 March 2014
			HV0V9S	DE000HV0V9S3	21 March 2014	28 March 2014
			HV0V9T	DE000HV0V9T1	21 March 2014	28 March 2014
			HV0V9U	DE000HV0V9U9	21 March 2014	28 March 2014
			HV0V9V	DE000HV0V9V7	21 March 2014	28 March 2014
			HV0V9W	DE000HV0V9W5	21 March 2014	28 March 2014
			HV0V9X	DE000HV0V9X3	21 March 2014	28 March 2014
			HV0V9Y	DE000HV0V9Y1	21 March 2014	28 March 2014
			HV0V9Z	DE000HV0V9Z8	21 March 2014	28 March 2014
			HV0V90	DE000HV0V904	21 March 2014	28 March 2014
			HV0V91	DE000HV0V912	21 March 2014	28 March 2014
			HV0V92	DE000HV0V920	21 March 2014	28 March 2014
			HV0V93	DE000HV0V938	21 March 2014	28 March 2014
			HV0V94	DE000HV0V946	21 March 2014	28 March 2014
			HV0V95	DE000HV0V953	15 November 2013	22 November 2013
			HV0V96	DE000HV0V961	15 November 2013	22 November 2013
			HV0V97	DE000HV0V979	20 December 2013	31 December 2013
			HV0V98	DE000HV0V987	20 December 2013	31 December 2013
			HV0V99	DE000HV0V995	17 January 2014	24 January 2014
			HV0WAA	DE000HV0WAA9	17 January 2014	24 January 2014
			HV0WAB	DE000HV0WAB7	17 January 2014	24 January 2014
			HV0WAC	DE000HV0WAC5	17 January 2014	24 January 2014
			HV0WAD	DE000HV0WAD3	17 January 2014	24 January 2014
			HV0WAE	DE000HV0WAE1	17 January 2014	24 January 2014
			HV0WAF	DE000HV0WAF8	17 January 2014	24 January 2014
			HV0WAG	DE000HV0WAG6	17 January 2014	24 January 2014
			HV0WAH	DE000HV0WAH4	17 January 2014	24 January 2014
			HV0WAJ	DE000HV0WAJ0	17 January 2014	24 January 2014
			HV0WAK	DE000HV0WAK8	17 January 2014	24 January 2014
			HV0WAL	DE000HV0WAL6	17 January 2014	24 January 2014
			HV0WAM	DE000HV0WAM4	17 January 2014	24 January 2014
			HV0WAN	DE000HV0WAN2	17 January 2014	24 January 2014
			HV0WAP	DE000HV0WAP7	17 January 2014	24 January 2014
			HV0WAQ	DE000HV0WAQ5	17 January 2014	24 January 2014
			HV0WAR	DE000HV0WAR3	17 January 2014	24 January 2014
			HV0WAS	DE000HV0WAS1	17 January 2014	24 January 2014
			HV0WAT	DE000HV0WAT9	21 March 2014	28 March 2014
			HV0WAU	DE000HV0WAU7	21 March 2014	28 March 2014
			HV0WAV	DE000HV0WAV5	21 March 2014	28 March 2014
			HV0WAW	DE000HV0WAW3	21 March 2014	28 March 2014
			HV0WAX	DE000HV0WAX1	21 March 2014	28 March 2014
			HV0WAY	DE000HV0WAY9	21 March 2014	28 March 2014
			HV0WAZ	DE000HV0WAZ6	21 March 2014	28 March 2014
			HV0WA0	DE000HV0WA08	21 March 2014	28 March 2014
			HV0WA1	DE000HV0WA16	21 March 2014	28 March 2014
			HV0WA2	DE000HV0WA24	21 March 2014	28 March 2014
			HV0WA3	DE000HV0WA32	21 March 2014	28 March 2014
			HV0WA4	DE000HV0WA40	21 March 2014	28 March 2014
			HV0WA5	DE000HV0WA57	21 March 2014	28 March 2014
			HV0WA6	DE000HV0WA65	21 March 2014	28 March 2014
			HV0WA7	DE000HV0WA73	21 March 2014	28 March 2014
			HV0WA8	DE000HV0WA81	21 March 2014	28 March 2014
			HV0WA9	DE000HV0WA99	21 March 2014	28 March 2014
			HV0WBA	DE000HV0WBA7	21 March 2014	28 March 2014
C.17	Settlement procedure of the securities	All payments shall be made to UniCredit Bank AG (the " Principal Paying Agent "). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment. "Clearing System" means Euroclear France S.A.				
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.				
C.19	Exercise price or final reference	"Relevant Reference Price" means the Reference Price on the Final Valuation Date.				
		WKN	ISIN	Reference Price		

	price of the underlying	<table border="1"> <tr><td>HV0V8X</td><td>DE000HV0V8X5</td><td>Closing price</td></tr> <tr><td>HV0V8Y</td><td>DE000HV0V8Y3</td><td>Closing price</td></tr> <tr><td>HV0V8Z</td><td>DE000HV0V8Z0</td><td>Closing price</td></tr> <tr><td>HV0V80</td><td>DE000HV0V805</td><td>Closing price</td></tr> <tr><td>HV0V81</td><td>DE000HV0V813</td><td>Closing price</td></tr> <tr><td>HV0V82</td><td>DE000HV0V821</td><td>Closing price</td></tr> <tr><td>HV0V83</td><td>DE000HV0V839</td><td>Closing price</td></tr> <tr><td>HV0V84</td><td>DE000HV0V847</td><td>Closing price</td></tr> <tr><td>HV0V85</td><td>DE000HV0V854</td><td>Closing price</td></tr> <tr><td>HV0V86</td><td>DE000HV0V862</td><td>Closing price</td></tr> <tr><td>HV0V87</td><td>DE000HV0V870</td><td>Closing price</td></tr> <tr><td>HV0V88</td><td>DE000HV0V888</td><td>Closing price</td></tr> <tr><td>HV0V89</td><td>DE000HV0V896</td><td>Closing price</td></tr> <tr><td>HV0V9A</td><td>DE000HV0V9A1</td><td>Closing price</td></tr> 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<tr><td>HV0V9R</td><td>DE000HV0V9R5</td><td>Closing price</td></tr> <tr><td>HV0V9S</td><td>DE000HV0V9S3</td><td>Closing price</td></tr> <tr><td>HV0V9T</td><td>DE000HV0V9T1</td><td>Closing price</td></tr> <tr><td>HV0V9U</td><td>DE000HV0V9U9</td><td>Closing price</td></tr> <tr><td>HV0V9V</td><td>DE000HV0V9V7</td><td>Closing price</td></tr> <tr><td>HV0V9W</td><td>DE000HV0V9W5</td><td>Closing price</td></tr> <tr><td>HV0V9X</td><td>DE000HV0V9X3</td><td>Closing price</td></tr> <tr><td>HV0V9Y</td><td>DE000HV0V9Y1</td><td>Closing price</td></tr> <tr><td>HV0V9Z</td><td>DE000HV0V9Z8</td><td>Closing price</td></tr> <tr><td>HV0V90</td><td>DE000HV0V904</td><td>Closing price</td></tr> <tr><td>HV0V91</td><td>DE000HV0V912</td><td>Closing price</td></tr> <tr><td>HV0V92</td><td>DE000HV0V920</td><td>Closing price</td></tr> <tr><td>HV0V93</td><td>DE000HV0V938</td><td>Closing price</td></tr> <tr><td>HV0V94</td><td>DE000HV0V946</td><td>Closing price</td></tr> <tr><td>HV0V95</td><td>DE000HV0V953</td><td>Closing price</td></tr> <tr><td>HV0V96</td><td>DE000HV0V961</td><td>Closing price</td></tr> <tr><td>HV0V97</td><td>DE000HV0V979</td><td>Closing price</td></tr> <tr><td>HV0V98</td><td>DE000HV0V987</td><td>Closing price</td></tr> <tr><td>HV0V99</td><td>DE000HV0V995</td><td>Closing price</td></tr> <tr><td>HV0WAA</td><td>DE000HV0WAA9</td><td>Closing price</td></tr> <tr><td>HV0WAB</td><td>DE000HV0WAB7</td><td>Closing price</td></tr> <tr><td>HV0WAC</td><td>DE000HV0WAC5</td><td>Closing price</td></tr> <tr><td>HV0WAD</td><td>DE000HV0WAD3</td><td>Closing price</td></tr> <tr><td>HV0WAE</td><td>DE000HV0WAE1</td><td>Closing price</td></tr> <tr><td>HV0WAF</td><td>DE000HV0WAF8</td><td>Closing price</td></tr> <tr><td>HV0WAG</td><td>DE000HV0WAG6</td><td>Closing price</td></tr> <tr><td>HV0WAH</td><td>DE000HV0WAH4</td><td>Closing price</td></tr> <tr><td>HV0WAJ</td><td>DE000HV0WAJ0</td><td>Closing price</td></tr> <tr><td>HV0WAK</td><td>DE000HV0WAK8</td><td>Closing price</td></tr> <tr><td>HV0WAL</td><td>DE000HV0WAL6</td><td>Closing price</td></tr> <tr><td>HV0WAM</td><td>DE000HV0WAM4</td><td>Closing price</td></tr> <tr><td>HV0WAN</td><td>DE000HV0WAN2</td><td>Closing price</td></tr> <tr><td>HV0WAP</td><td>DE000HV0WAP7</td><td>Closing price</td></tr> <tr><td>HV0WAQ</td><td>DE000HV0WAQ5</td><td>Closing price</td></tr> <tr><td>HV0WAR</td><td>DE000HV0WAR3</td><td>Closing price</td></tr> <tr><td>HV0WAS</td><td>DE000HV0WAS1</td><td>Closing price</td></tr> <tr><td>HV0WAT</td><td>DE000HV0WAT9</td><td>Closing price</td></tr> <tr><td>HV0WAU</td><td>DE000HV0WAU7</td><td>Closing price</td></tr> <tr><td>HV0WAV</td><td>DE000HV0WAV5</td><td>Closing price</td></tr> <tr><td>HV0WAW</td><td>DE000HV0WAW3</td><td>Closing price</td></tr> <tr><td>HV0WAX</td><td>DE000HV0WAX1</td><td>Closing price</td></tr> <tr><td>HV0WAY</td><td>DE000HV0WAY9</td><td>Closing price</td></tr> <tr><td>HV0WAZ</td><td>DE000HV0WAZ6</td><td>Closing price</td></tr> <tr><td>HV0WA0</td><td>DE000HV0WA08</td><td>Closing price</td></tr> <tr><td>HV0WA1</td><td>DE000HV0WA16</td><td>Closing price</td></tr> <tr><td>HV0WA2</td><td>DE000HV0WA24</td><td>Closing price</td></tr> <tr><td>HV0WA3</td><td>DE000HV0WA32</td><td>Closing price</td></tr> <tr><td>HV0WA4</td><td>DE000HV0WA40</td><td>Closing price</td></tr> <tr><td>HV0WA5</td><td>DE000HV0WA57</td><td>Closing price</td></tr> <tr><td>HV0WA6</td><td>DE000HV0WA65</td><td>Closing price</td></tr> <tr><td>HV0WA7</td><td>DE000HV0WA73</td><td>Closing price</td></tr> <tr><td>HV0WA8</td><td>DE000HV0WA81</td><td>Closing price</td></tr> <tr><td>HV0WA9</td><td>DE000HV0WA99</td><td>Closing price</td></tr> <tr><td>HV0WBA</td><td>DE000HV0WBA7</td><td>Closing price</td></tr> </table>	HV0V8X	DE000HV0V8X5	Closing price	HV0V8Y	DE000HV0V8Y3	Closing price	HV0V8Z	DE000HV0V8Z0	Closing price	HV0V80	DE000HV0V805	Closing price	HV0V81	DE000HV0V813	Closing 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HV0WAE	DE000HV0WAE1	Closing price																																																																																																																																																																																																																																																						
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HV0WAJ	DE000HV0WAJ0	Closing price																																																																																																																																																																																																																																																						
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HV0WAS	DE000HV0WAS1	Closing price																																																																																																																																																																																																																																																						
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HV0WA7	DE000HV0WA73	Closing price																																																																																																																																																																																																																																																						
HV0WA8	DE000HV0WA81	Closing price																																																																																																																																																																																																																																																						
HV0WA9	DE000HV0WA99	Closing price																																																																																																																																																																																																																																																						
HV0WBA	DE000HV0WBA7	Closing price																																																																																																																																																																																																																																																						
C.20	Type of the underlying and	"Underlying" means an index as further described by the following parameters:																																																																																																																																																																																																																																																						

information on the underlying can be found	WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website
	HV0V8X	DE000HV0V8X5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V8Y	DE000HV0V8Y3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V8Z	DE000HV0V8Z0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V80	DE000HV0V805	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V81	DE000HV0V813	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V82	DE000HV0V821	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V83	DE000HV0V839	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V84	DE000HV0V847	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V85	DE000HV0V854	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V86	DE000HV0V862	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V87	DE000HV0V870	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V88	DE000HV0V888	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V89	DE000HV0V896	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9A	DE000HV0V9A1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9B	DE000HV0V9B9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9C	DE000HV0V9C7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9D	DE000HV0V9D5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9E	DE000HV0V9E3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9F	DE000HV0V9F0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9G	DE000HV0V9G8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9H	DE000HV0V9H6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9J	DE000HV0V9J2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9K	DE000HV0V9K0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9L	DE000HV0V9L8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9M	DE000HV0V9M6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9N	DE000HV0V9N4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9P	DE000HV0V9P9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9Q	DE000HV0V9Q7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
	HV0V9R	DE000HV0V9R5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOWAN	DE000HVOWAN2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAP	DE000HVOWAP7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAQ	DE000HVOWAQ5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAR	DE000HVOWAR3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAS	DE000HVOWAS1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAT	DE000HVOWAT9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAU	DE000HVOWAU7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAV	DE000HVOWAV5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAW	DE000HVOWAW3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAX	DE000HVOWAX1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAY	DE000HVOWAY9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAZ	DE000HVOWAZ6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA0	DE000HVOWA08	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA1	DE000HVOWA16	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA2	DE000HVOWA24	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA3	DE000HVOWA32	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA4	DE000HVOWA40	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA5	DE000HVOWA57	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA6	DE000HVOWA65	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA7	DE000HVOWA73	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA8	DE000HVOWA81	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA9	DE000HVOWA99	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWBA	DE000HVOWBA7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).								

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which
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		<p>the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.</p> <ul style="list-style-type: none"> • Market Risk <p>Difficult market situations can add to volatility in HVB Group's income</p> <ul style="list-style-type: none"> • Liquidity Risk <p>(i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group.</p> <ul style="list-style-type: none"> • Operative Risk <p>(i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings.</p> <ul style="list-style-type: none"> • Strategic Risk <p>(i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p>

		<ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying</p> <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>
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E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.</p> <p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market.</p> <p>Application to listing will be made as of 16 October 2013 on the following markets:</p> <ul style="list-style-type: none"> ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Élément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Élément concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 16 October 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004866</td><td>1</td><td>DE000HVOV8X5</td><td>HVOV8X</td></tr> <tr><td>PF004867</td><td>1</td><td>DE000HVOV8Y3</td><td>HVOV8Y</td></tr> <tr><td>PF004868</td><td>1</td><td>DE000HVOV8Z0</td><td>HVOV8Z</td></tr> <tr><td>PF004869</td><td>1</td><td>DE000HVOV805</td><td>HVOV80</td></tr> <tr><td>PF004870</td><td>1</td><td>DE000HVOV813</td><td>HVOV81</td></tr> <tr><td>PF004871</td><td>1</td><td>DE000HVOV821</td><td>HVOV82</td></tr> <tr><td>PF004872</td><td>1</td><td>DE000HVOV839</td><td>HVOV83</td></tr> <tr><td>PF004873</td><td>1</td><td>DE000HVOV847</td><td>HVOV84</td></tr> <tr><td>PF004874</td><td>1</td><td>DE000HVOV854</td><td>HVOV85</td></tr> <tr><td>PF004875</td><td>1</td><td>DE000HVOV862</td><td>HVOV86</td></tr> <tr><td>PF004876</td><td>1</td><td>DE000HVOV870</td><td>HVOV87</td></tr> <tr><td>PF004877</td><td>1</td><td>DE000HVOV888</td><td>HVOV88</td></tr> <tr><td>PF004878</td><td>1</td><td>DE000HVOV896</td><td>HVOV89</td></tr> <tr><td>PF004879</td><td>1</td><td>DE000HVOV9A1</td><td>HVOV9A</td></tr> <tr><td>PF004880</td><td>1</td><td>DE000HVOV9B9</td><td>HVOV9B</td></tr> <tr><td>PF004881</td><td>1</td><td>DE000HVOV9C7</td><td>HVOV9C</td></tr> <tr><td>PF004882</td><td>1</td><td>DE000HVOV9D5</td><td>HVOV9D</td></tr> <tr><td>PF004883</td><td>1</td><td>DE000HVOV9E3</td><td>HVOV9E</td></tr> <tr><td>PF004884</td><td>1</td><td>DE000HVOV9F0</td><td>HVOV9F</td></tr> <tr><td>PF004885</td><td>1</td><td>DE000HVOV9G8</td><td>HVOV9G</td></tr> <tr><td>PF004886</td><td>1</td><td>DE000HVOV9H6</td><td>HVOV9H</td></tr> <tr><td>PF004887</td><td>1</td><td>DE000HVOV9J2</td><td>HVOV9J</td></tr> <tr><td>PF004888</td><td>1</td><td>DE000HVOV9K0</td><td>HVOV9K</td></tr> <tr><td>PF004889</td><td>1</td><td>DE000HVOV9L8</td><td>HVOV9L</td></tr> <tr><td>PF004890</td><td>1</td><td>DE000HVOV9M6</td><td>HVOV9M</td></tr> <tr><td>PF004891</td><td>1</td><td>DE000HVOV9N4</td><td>HVOV9N</td></tr> <tr><td>PF004892</td><td>1</td><td>DE000HVOV9P9</td><td>HVOV9P</td></tr> <tr><td>PF004893</td><td>1</td><td>DE000HVOV9Q7</td><td>HVOV9Q</td></tr> <tr><td>PF004894</td><td>1</td><td>DE000HVOV9R5</td><td>HVOV9R</td></tr> <tr><td>PF004895</td><td>1</td><td>DE000HVOV9S3</td><td>HVOV9S</td></tr> <tr><td>PF004896</td><td>1</td><td>DE000HVOV9T1</td><td>HVOV9T</td></tr> <tr><td>PF004897</td><td>1</td><td>DE000HVOV9U9</td><td>HVOV9U</td></tr> <tr><td>PF004898</td><td>1</td><td>DE000HVOV9V7</td><td>HVOV9V</td></tr> <tr><td>PF004899</td><td>1</td><td>DE000HVOV9W5</td><td>HVOV9W</td></tr> <tr><td>PF004900</td><td>1</td><td>DE000HVOV9X3</td><td>HVOV9X</td></tr> <tr><td>PF004901</td><td>1</td><td>DE000HVOV9Y1</td><td>HVOV9Y</td></tr> <tr><td>PF004902</td><td>1</td><td>DE000HVOV9Z8</td><td>HVOV9Z</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF004866	1	DE000HVOV8X5	HVOV8X	PF004867	1	DE000HVOV8Y3	HVOV8Y	PF004868	1	DE000HVOV8Z0	HVOV8Z	PF004869	1	DE000HVOV805	HVOV80	PF004870	1	DE000HVOV813	HVOV81	PF004871	1	DE000HVOV821	HVOV82	PF004872	1	DE000HVOV839	HVOV83	PF004873	1	DE000HVOV847	HVOV84	PF004874	1	DE000HVOV854	HVOV85	PF004875	1	DE000HVOV862	HVOV86	PF004876	1	DE000HVOV870	HVOV87	PF004877	1	DE000HVOV888	HVOV88	PF004878	1	DE000HVOV896	HVOV89	PF004879	1	DE000HVOV9A1	HVOV9A	PF004880	1	DE000HVOV9B9	HVOV9B	PF004881	1	DE000HVOV9C7	HVOV9C	PF004882	1	DE000HVOV9D5	HVOV9D	PF004883	1	DE000HVOV9E3	HVOV9E	PF004884	1	DE000HVOV9F0	HVOV9F	PF004885	1	DE000HVOV9G8	HVOV9G	PF004886	1	DE000HVOV9H6	HVOV9H	PF004887	1	DE000HVOV9J2	HVOV9J	PF004888	1	DE000HVOV9K0	HVOV9K	PF004889	1	DE000HVOV9L8	HVOV9L	PF004890	1	DE000HVOV9M6	HVOV9M	PF004891	1	DE000HVOV9N4	HVOV9N	PF004892	1	DE000HVOV9P9	HVOV9P	PF004893	1	DE000HVOV9Q7	HVOV9Q	PF004894	1	DE000HVOV9R5	HVOV9R	PF004895	1	DE000HVOV9S3	HVOV9S	PF004896	1	DE000HVOV9T1	HVOV9T	PF004897	1	DE000HVOV9U9	HVOV9U	PF004898	1	DE000HVOV9V7	HVOV9V	PF004899	1	DE000HVOV9W5	HVOV9W	PF004900	1	DE000HVOV9X3	HVOV9X	PF004901	1	DE000HVOV9Y1	HVOV9Y	PF004902	1	DE000HVOV9Z8	HVOV9Z
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		PF004905	1	DE000HV0V920	HV0V92
		PF004906	1	DE000HV0V938	HV0V93
		PF004907	1	DE000HV0V946	HV0V94
		PF004908	1	DE000HV0V953	HV0V95
		PF004909	1	DE000HV0V961	HV0V96
		PF004910	1	DE000HV0V979	HV0V97
		PF004911	1	DE000HV0V987	HV0V98
		PF004912	1	DE000HV0V995	HV0V99
		PF004913	1	DE000HV0WAA9	HV0WAA
		PF004914	1	DE000HV0WAB7	HV0WAB
		PF004915	1	DE000HV0WAC5	HV0WAC
		PF004916	1	DE000HV0WAD3	HV0WAD
		PF004917	1	DE000HV0WAE1	HV0WAE
		PF004918	1	DE000HV0WAF8	HV0WAF
		PF004919	1	DE000HV0WAG6	HV0WAG
		PF004920	1	DE000HV0WAH4	HV0WAH
		PF004921	1	DE000HV0WAJ0	HV0WAJ
		PF004922	1	DE000HV0WAK8	HV0WAK
		PF004923	1	DE000HV0WAL6	HV0WAL
		PF004924	1	DE000HV0WAM4	HV0WAM
		PF004925	1	DE000HV0WAN2	HV0WAN
		PF004926	1	DE000HV0WAP7	HV0WAP
		PF004927	1	DE000HV0WAQ5	HV0WAQ
		PF004928	1	DE000HV0WAR3	HV0WAR
		PF004929	1	DE000HV0WAS1	HV0WAS
		PF004930	1	DE000HV0WAT9	HV0WAT
		PF004931	1	DE000HV0WAU7	HV0WAU
		PF004932	1	DE000HV0WAV5	HV0WAV
		PF004933	1	DE000HV0WAW3	HV0WAW
		PF004934	1	DE000HV0WAX1	HV0WAX
		PF004935	1	DE000HV0WAY9	HV0WAY
		PF004936	1	DE000HV0WAZ6	HV0WAZ
		PF004937	1	DE000HV0WA08	HV0WA0
		PF004938	1	DE000HV0WA16	HV0WA1
		PF004939	1	DE000HV0WA24	HV0WA2
		PF004940	1	DE000HV0WA32	HV0WA3
		PF004941	1	DE000HV0WA40	HV0WA4
		PF004942	1	DE000HV0WA57	HV0WA5
		PF004943	1	DE000HV0WA65	HV0WA6
		PF004944	1	DE000HV0WA73	HV0WA7
		PF004945	1	DE000HV0WA81	HV0WA8
		PF004946	1	DE000HV0WA99	HV0WA9
		PF004947	1	DE000HV0WBA7	HV0WBA
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « Droit d'Exercice »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p>Limitation des droits</p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres</p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>			
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 16 October 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.			

C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Un « Cas de Désactivation » s'est produit si :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante. <p>Le « Montant de Désactivation » est EUR 0.-.</p> <p>La « Période de Désactivation » est 16 October 2013 (inclus) jusqu'au Date d'Evaluation Finale (inclus).</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1" data-bbox="488 1272 1414 2076"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Barrière Désactivante</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HV0V8X</td><td>DE000HV0V8X5</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HV0V8Y</td><td>DE000HV0V8Y3</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HV0V8Z</td><td>DE000HV0V8Z0</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HV0V80</td><td>DE000HV0V805</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HV0V81</td><td>DE000HV0V813</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HV0V82</td><td>DE000HV0V821</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HV0V83</td><td>DE000HV0V839</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HV0V84</td><td>DE000HV0V847</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HV0V85</td><td>DE000HV0V854</td><td>Call</td><td>0.01</td><td>3,800</td><td>3,800</td></tr> <tr><td>HV0V86</td><td>DE000HV0V862</td><td>Call</td><td>0.01</td><td>3,825</td><td>3,825</td></tr> <tr><td>HV0V87</td><td>DE000HV0V870</td><td>Call</td><td>0.01</td><td>3,850</td><td>3,850</td></tr> <tr><td>HV0V88</td><td>DE000HV0V888</td><td>Call</td><td>0.01</td><td>3,875</td><td>3,875</td></tr> <tr><td>HV0V89</td><td>DE000HV0V896</td><td>Call</td><td>0.01</td><td>3,900</td><td>3,900</td></tr> <tr><td>HV0V9A</td><td>DE000HV0V9A1</td><td>Call</td><td>0.01</td><td>3,925</td><td>3,925</td></tr> <tr><td>HV0V9B</td><td>DE000HV0V9B9</td><td>Call</td><td>0.01</td><td>3,950</td><td>3,950</td></tr> <tr><td>HV0V9C</td><td>DE000HV0V9C7</td><td>Call</td><td>0.01</td><td>3,975</td><td>3,975</td></tr> <tr><td>HV0V9D</td><td>DE000HV0V9D5</td><td>Call</td><td>0.01</td><td>4,000</td><td>4,000</td></tr> <tr><td>HV0V9E</td><td>DE000HV0V9E3</td><td>Call</td><td>0.01</td><td>4,025</td><td>4,025</td></tr> <tr><td>HV0V9F</td><td>DE000HV0V9F0</td><td>Call</td><td>0.01</td><td>4,050</td><td>4,050</td></tr> <tr><td>HV0V9G</td><td>DE000HV0V9G8</td><td>Call</td><td>0.01</td><td>4,075</td><td>4,075</td></tr> <tr><td>HV0V9H</td><td>DE000HV0V9H6</td><td>Call</td><td>0.01</td><td>4,100</td><td>4,100</td></tr> <tr><td>HV0V9J</td><td>DE000HV0V9J2</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HV0V9K</td><td>DE000HV0V9K0</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HV0V9L</td><td>DE000HV0V9L8</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HV0V9M</td><td>DE000HV0V9M6</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HV0V9N</td><td>DE000HV0V9N4</td><td>Call</td><td>0.01</td><td>3,800</td><td>3,800</td></tr> <tr><td>HV0V9P</td><td>DE000HV0V9P9</td><td>Call</td><td>0.01</td><td>3,825</td><td>3,825</td></tr> <tr><td>HV0V9Q</td><td>DE000HV0V9Q7</td><td>Call</td><td>0.01</td><td>3,850</td><td>3,850</td></tr> <tr><td>HV0V9R</td><td>DE000HV0V9R5</td><td>Call</td><td>0.01</td><td>3,875</td><td>3,875</td></tr> <tr><td>HV0V9S</td><td>DE000HV0V9S3</td><td>Call</td><td>0.01</td><td>3,900</td><td>3,900</td></tr> <tr><td>HV0V9T</td><td>DE000HV0V9T1</td><td>Call</td><td>0.01</td><td>3,925</td><td>3,925</td></tr> <tr><td>HV0V9U</td><td>DE000HV0V9U9</td><td>Call</td><td>0.01</td><td>3,950</td><td>3,950</td></tr> <tr><td>HV0V9V</td><td>DE000HV0V9V7</td><td>Call</td><td>0.01</td><td>3,975</td><td>3,975</td></tr> <tr><td>HV0V9W</td><td>DE000HV0V9W</td><td>Call</td><td>0.01</td><td>4,000</td><td>4,000</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base	HV0V8X	DE000HV0V8X5	Call	0.01	4,125	4,125	HV0V8Y	DE000HV0V8Y3	Call	0.01	4,150	4,150	HV0V8Z	DE000HV0V8Z0	Call	0.01	4,175	4,175	HV0V80	DE000HV0V805	Call	0.01	4,200	4,200	HV0V81	DE000HV0V813	Call	0.01	4,125	4,125	HV0V82	DE000HV0V821	Call	0.01	4,150	4,150	HV0V83	DE000HV0V839	Call	0.01	4,175	4,175	HV0V84	DE000HV0V847	Call	0.01	4,200	4,200	HV0V85	DE000HV0V854	Call	0.01	3,800	3,800	HV0V86	DE000HV0V862	Call	0.01	3,825	3,825	HV0V87	DE000HV0V870	Call	0.01	3,850	3,850	HV0V88	DE000HV0V888	Call	0.01	3,875	3,875	HV0V89	DE000HV0V896	Call	0.01	3,900	3,900	HV0V9A	DE000HV0V9A1	Call	0.01	3,925	3,925	HV0V9B	DE000HV0V9B9	Call	0.01	3,950	3,950	HV0V9C	DE000HV0V9C7	Call	0.01	3,975	3,975	HV0V9D	DE000HV0V9D5	Call	0.01	4,000	4,000	HV0V9E	DE000HV0V9E3	Call	0.01	4,025	4,025	HV0V9F	DE000HV0V9F0	Call	0.01	4,050	4,050	HV0V9G	DE000HV0V9G8	Call	0.01	4,075	4,075	HV0V9H	DE000HV0V9H6	Call	0.01	4,100	4,100	HV0V9J	DE000HV0V9J2	Call	0.01	4,125	4,125	HV0V9K	DE000HV0V9K0	Call	0.01	4,150	4,150	HV0V9L	DE000HV0V9L8	Call	0.01	4,175	4,175	HV0V9M	DE000HV0V9M6	Call	0.01	4,200	4,200	HV0V9N	DE000HV0V9N4	Call	0.01	3,800	3,800	HV0V9P	DE000HV0V9P9	Call	0.01	3,825	3,825	HV0V9Q	DE000HV0V9Q7	Call	0.01	3,850	3,850	HV0V9R	DE000HV0V9R5	Call	0.01	3,875	3,875	HV0V9S	DE000HV0V9S3	Call	0.01	3,900	3,900	HV0V9T	DE000HV0V9T1	Call	0.01	3,925	3,925	HV0V9U	DE000HV0V9U9	Call	0.01	3,950	3,950	HV0V9V	DE000HV0V9V7	Call	0.01	3,975	3,975	HV0V9W	DE000HV0V9W	Call	0.01	4,000	4,000
WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base																																																																																																																																																																																																															
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HV0V8Z	DE000HV0V8Z0	Call	0.01	4,175	4,175																																																																																																																																																																																																															
HV0V80	DE000HV0V805	Call	0.01	4,200	4,200																																																																																																																																																																																																															
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HV0V82	DE000HV0V821	Call	0.01	4,150	4,150																																																																																																																																																																																																															
HV0V83	DE000HV0V839	Call	0.01	4,175	4,175																																																																																																																																																																																																															
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HV0V85	DE000HV0V854	Call	0.01	3,800	3,800																																																																																																																																																																																																															
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HV0V87	DE000HV0V870	Call	0.01	3,850	3,850																																																																																																																																																																																																															
HV0V88	DE000HV0V888	Call	0.01	3,875	3,875																																																																																																																																																																																																															
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HV0V9C	DE000HV0V9C7	Call	0.01	3,975	3,975																																																																																																																																																																																																															
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HV0V9G	DE000HV0V9G8	Call	0.01	4,075	4,075																																																																																																																																																																																																															
HV0V9H	DE000HV0V9H6	Call	0.01	4,100	4,100																																																																																																																																																																																																															
HV0V9J	DE000HV0V9J2	Call	0.01	4,125	4,125																																																																																																																																																																																																															
HV0V9K	DE000HV0V9K0	Call	0.01	4,150	4,150																																																																																																																																																																																																															
HV0V9L	DE000HV0V9L8	Call	0.01	4,175	4,175																																																																																																																																																																																																															
HV0V9M	DE000HV0V9M6	Call	0.01	4,200	4,200																																																																																																																																																																																																															
HV0V9N	DE000HV0V9N4	Call	0.01	3,800	3,800																																																																																																																																																																																																															
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HV0V9R	DE000HV0V9R5	Call	0.01	3,875	3,875																																																																																																																																																																																																															
HV0V9S	DE000HV0V9S3	Call	0.01	3,900	3,900																																																																																																																																																																																																															
HV0V9T	DE000HV0V9T1	Call	0.01	3,925	3,925																																																																																																																																																																																																															
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HV0V9V	DE000HV0V9V7	Call	0.01	3,975	3,975																																																																																																																																																																																																															
HV0V9W	DE000HV0V9W	Call	0.01	4,000	4,000																																																																																																																																																																																																															

		HVOV81	DE000HVOV813	20 December 2013	31 December 2013
		HVOV82	DE000HVOV821	20 December 2013	31 December 2013
		HVOV83	DE000HVOV839	20 December 2013	31 December 2013
		HVOV84	DE000HVOV847	20 December 2013	31 December 2013
		HVOV85	DE000HVOV854	17 January 2014	24 January 2014
		HVOV86	DE000HVOV862	17 January 2014	24 January 2014
		HVOV87	DE000HVOV870	17 January 2014	24 January 2014
		HVOV88	DE000HVOV888	17 January 2014	24 January 2014
		HVOV89	DE000HVOV896	17 January 2014	24 January 2014
		HVOV9A	DE000HVOV9A1	17 January 2014	24 January 2014
		HVOV9B	DE000HVOV9B9	17 January 2014	24 January 2014
		HVOV9C	DE000HVOV9C7	17 January 2014	24 January 2014
		HVOV9D	DE000HVOV9D5	17 January 2014	24 January 2014
		HVOV9E	DE000HVOV9E3	17 January 2014	24 January 2014
		HVOV9F	DE000HVOV9F0	17 January 2014	24 January 2014
		HVOV9G	DE000HVOV9G8	17 January 2014	24 January 2014
		HVOV9H	DE000HVOV9H6	17 January 2014	24 January 2014
		HVOV9J	DE000HVOV9J2	17 January 2014	24 January 2014
		HVOV9K	DE000HVOV9K0	17 January 2014	24 January 2014
		HVOV9L	DE000HVOV9L8	17 January 2014	24 January 2014
		HVOV9M	DE000HVOV9M6	17 January 2014	24 January 2014
		HVOV9N	DE000HVOV9N4	21 March 2014	28 March 2014
		HVOV9P	DE000HVOV9P9	21 March 2014	28 March 2014
		HVOV9Q	DE000HVOV9Q7	21 March 2014	28 March 2014
		HVOV9R	DE000HVOV9R5	21 March 2014	28 March 2014
		HVOV9S	DE000HVOV9S3	21 March 2014	28 March 2014
		HVOV9T	DE000HVOV9T1	21 March 2014	28 March 2014
		HVOV9U	DE000HVOV9U9	21 March 2014	28 March 2014
		HVOV9V	DE000HVOV9V7	21 March 2014	28 March 2014
		HVOV9W	DE000HVOV9W5	21 March 2014	28 March 2014
		HVOV9X	DE000HVOV9X3	21 March 2014	28 March 2014
		HVOV9Y	DE000HVOV9Y1	21 March 2014	28 March 2014
		HVOV9Z	DE000HVOV9Z8	21 March 2014	28 March 2014
		HVOV90	DE000HVOV904	21 March 2014	28 March 2014
		HVOV91	DE000HVOV912	21 March 2014	28 March 2014
		HVOV92	DE000HVOV920	21 March 2014	28 March 2014
		HVOV93	DE000HVOV938	21 March 2014	28 March 2014
		HVOV94	DE000HVOV946	21 March 2014	28 March 2014
		HVOV95	DE000HVOV953	15 November 2013	22 November 2013
		HVOV96	DE000HVOV961	15 November 2013	22 November 2013
		HVOV97	DE000HVOV979	20 December 2013	31 December 2013
		HVOV98	DE000HVOV987	20 December 2013	31 December 2013
		HVOV99	DE000HVOV995	17 January 2014	24 January 2014
		HVOWAA	DE000HVOWAA9	17 January 2014	24 January 2014
		HVOWAB	DE000HVOWAB7	17 January 2014	24 January 2014
		HVOWAC	DE000HVOWAC5	17 January 2014	24 January 2014
		HVOWAD	DE000HVOWAD3	17 January 2014	24 January 2014
		HVOWAE	DE000HVOWAE1	17 January 2014	24 January 2014
		HVOWAF	DE000HVOWAF8	17 January 2014	24 January 2014
		HVOWAG	DE000HVOWAG6	17 January 2014	24 January 2014
		HVOWAH	DE000HVOWAH4	17 January 2014	24 January 2014
		HVOWAJ	DE000HVOWAJ0	17 January 2014	24 January 2014
		HVOWAK	DE000HVOWAK8	17 January 2014	24 January 2014
		HVOWAL	DE000HVOWAL6	17 January 2014	24 January 2014
		HVOWAM	DE000HVOWAM4	17 January 2014	24 January 2014
		HVOWAN	DE000HVOWAN2	17 January 2014	24 January 2014
		HVOWAP	DE000HVOWAP7	17 January 2014	24 January 2014
		HVOWAQ	DE000HVOWAQ5	17 January 2014	24 January 2014
		HVOWAR	DE000HVOWAR3	17 January 2014	24 January 2014
		HVOWAS	DE000HVOWAS1	17 January 2014	24 January 2014
		HVOWAT	DE000HVOWAT9	21 March 2014	28 March 2014
		HVOWAU	DE000HVOWAU7	21 March 2014	28 March 2014
		HVOWAV	DE000HVOWAV5	21 March 2014	28 March 2014
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		HVOWAX	DE000HVOWAX1	21 March 2014	28 March 2014
		HVOWAY	DE000HVOWAY9	21 March 2014	28 March 2014
		HVOWAZ	DE000HVOWAZ6	21 March 2014	28 March 2014
		HVOWA0	DE000HVOWA08	21 March 2014	28 March 2014
		HVOWA1	DE000HVOWA16	21 March 2014	28 March 2014
		HVOWA2	DE000HVOWA24	21 March 2014	28 March 2014
		HVOWA3	DE000HVOWA32	21 March 2014	28 March 2014
		HVOWA4	DE000HVOWA40	21 March 2014	28 March 2014
		HVOWA5	DE000HVOWA57	21 March 2014	28 March 2014
		HVOWA6	DE000HVOWA65	21 March 2014	28 March 2014
		HVOWA7	DE000HVOWA73	21 March 2014	28 March 2014
		HVOWA8	DE000HVOWA81	21 March 2014	28 March 2014
		HVOWA9	DE000HVOWA99	21 March 2014	28 March 2014
		HVOWBA	DE000HVOWBA7	21 March 2014	28 March 2014
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« Système de Compensation » signifie Euroclear France S.A.</p>			

C.18	Description des modalités relatives au produit des titres dérivés	Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.																																																																																																																																																																																																																																										
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.</p> <table border="1"> <thead> <tr> <th data-bbox="491 371 791 394">WKN</th> <th data-bbox="796 371 1096 394">ISIN</th> <th data-bbox="1101 371 1410 394">Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HV0V8X</td><td>DE000HV0V8X5</td><td>Closing price</td></tr> <tr><td>HV0V8Y</td><td>DE000HV0V8Y3</td><td>Closing price</td></tr> <tr><td>HV0V8Z</td><td>DE000HV0V8Z0</td><td>Closing price</td></tr> <tr><td>HV0V80</td><td>DE000HV0V805</td><td>Closing price</td></tr> <tr><td>HV0V81</td><td>DE000HV0V813</td><td>Closing price</td></tr> <tr><td>HV0V82</td><td>DE000HV0V821</td><td>Closing price</td></tr> <tr><td>HV0V83</td><td>DE000HV0V839</td><td>Closing price</td></tr> <tr><td>HV0V84</td><td>DE000HV0V847</td><td>Closing price</td></tr> <tr><td>HV0V85</td><td>DE000HV0V854</td><td>Closing price</td></tr> <tr><td>HV0V86</td><td>DE000HV0V862</td><td>Closing price</td></tr> <tr><td>HV0V87</td><td>DE000HV0V870</td><td>Closing price</td></tr> <tr><td>HV0V88</td><td>DE000HV0V888</td><td>Closing price</td></tr> <tr><td>HV0V89</td><td>DE000HV0V896</td><td>Closing price</td></tr> <tr><td>HV0V9A</td><td>DE000HV0V9A1</td><td>Closing price</td></tr> <tr><td>HV0V9B</td><td>DE000HV0V9B9</td><td>Closing price</td></tr> <tr><td>HV0V9C</td><td>DE000HV0V9C7</td><td>Closing price</td></tr> <tr><td>HV0V9D</td><td>DE000HV0V9D5</td><td>Closing price</td></tr> <tr><td>HV0V9E</td><td>DE000HV0V9E3</td><td>Closing price</td></tr> <tr><td>HV0V9F</td><td>DE000HV0V9F0</td><td>Closing price</td></tr> <tr><td>HV0V9G</td><td>DE000HV0V9G8</td><td>Closing price</td></tr> <tr><td>HV0V9H</td><td>DE000HV0V9H6</td><td>Closing price</td></tr> <tr><td>HV0V9J</td><td>DE000HV0V9J2</td><td>Closing price</td></tr> <tr><td>HV0V9K</td><td>DE000HV0V9K0</td><td>Closing price</td></tr> 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<tr><td>HV0V90</td><td>DE000HV0V904</td><td>Closing price</td></tr> <tr><td>HV0V91</td><td>DE000HV0V912</td><td>Closing price</td></tr> <tr><td>HV0V92</td><td>DE000HV0V920</td><td>Closing price</td></tr> <tr><td>HV0V93</td><td>DE000HV0V938</td><td>Closing price</td></tr> <tr><td>HV0V94</td><td>DE000HV0V946</td><td>Closing price</td></tr> <tr><td>HV0V95</td><td>DE000HV0V953</td><td>Closing price</td></tr> <tr><td>HV0V96</td><td>DE000HV0V961</td><td>Closing price</td></tr> <tr><td>HV0V97</td><td>DE000HV0V979</td><td>Closing price</td></tr> <tr><td>HV0V98</td><td>DE000HV0V987</td><td>Closing price</td></tr> <tr><td>HV0V99</td><td>DE000HV0V995</td><td>Closing price</td></tr> <tr><td>HV0WAA</td><td>DE000HV0WAA9</td><td>Closing price</td></tr> <tr><td>HV0WAB</td><td>DE000HV0WAB7</td><td>Closing price</td></tr> <tr><td>HV0WAC</td><td>DE000HV0WAC5</td><td>Closing price</td></tr> <tr><td>HV0WAD</td><td>DE000HV0WAD3</td><td>Closing price</td></tr> 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		HVOWA6	DE000HVOWA65	Closing price				
		HVOWA7	DE000HVOWA73	Closing price				
		HVOWA8	DE000HVOWA81	Closing price				
		HVOWA9	DE000HVOWA99	Closing price				
		HVOWBA	DE000HVOWBA7	Closing price				
C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	« Sous-Jacent » signifie un indice tel que décrit par les paramètres suivants :						
		WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
		HV0V8X	DE000HV0V8X5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V8Y	DE000HV0V8Y3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V8Z	DE000HV0V8Z0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V80	DE000HV0V805	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V81	DE000HV0V813	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V82	DE000HV0V821	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V83	DE000HV0V839	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V84	DE000HV0V847	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V85	DE000HV0V854	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V86	DE000HV0V862	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V87	DE000HV0V870	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V88	DE000HV0V888	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V89	DE000HV0V896	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9A	DE000HV0V9A1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9B	DE000HV0V9B9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9C	DE000HV0V9C7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9D	DE000HV0V9D5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9E	DE000HV0V9E3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9F	DE000HV0V9F0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9G	DE000HV0V9G8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9H	DE000HV0V9H6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9J	DE000HV0V9J2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9K	DE000HV0V9K0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9L	DE000HV0V9L8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9M	DE000HV0V9M6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9N	DE000HV0V9N4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HV0V9P	DE000HV0V9P9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOWAL	DE000HVOWAL6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAM	DE000HVOWAM4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAN	DE000HVOWAN2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAP	DE000HVOWAP7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAQ	DE000HVOWAQ5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAR	DE000HVOWAR3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAS	DE000HVOWAS1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAT	DE000HVOWAT9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAU	DE000HVOWAU7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAV	DE000HVOWAV5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAW	DE000HVOWAW3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAX	DE000HVOWAX1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAY	DE000HVOWAY9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWAZ	DE000HVOWAZ6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA0	DE000HVOWA08	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA1	DE000HVOWA16	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA2	DE000HVOWA24	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA3	DE000HVOWA32	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA4	DE000HVOWA40	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA5	DE000HVOWA57	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA6	DE000HVOWA65	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA7	DE000HVOWA73	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA8	DE000HVOWA81	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWA9	DE000HVOWA99	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOWBA	DE000HVOWBA7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
<p>Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).</p>								

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> Risque propre à l'Emetteur <p>Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs.</p>
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		<ul style="list-style-type: none"> • Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe. • Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB. • Risque de liquidité (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB. • Risque opérationnel (i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours. • Risques de stratégie (i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution. • Risques supplémentaires (i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres. • Facteurs de risque relatifs au marché (i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture. • Facteurs de risque relatifs aux Titres en général (i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité. • Facteurs de risque relatifs aux Titres liés à un sous-jacent (i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment;

		<p>(iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 16 October 2013 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

	distributeur	
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