

FORM OF FINAL TERMS

Final Terms

dated 14 January 2014

UniCredit Bank AG

Issue of Turbo Certificates

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

9 January 2014

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities
Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 14 January 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 14 January 2014 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 14 January 2014.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1

Product Data

First Day of the Knock-out Period: 14 January 2014

First Trade Date: 14 January 2014

Issue Date: 9 January 2014

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HVOXE1	DE000HVOXE11	DEHVOXE1=HVBG	E094T	PF006152	1	5,000,000	5,000,000	EUR 1.6426
HVOXE2	DE000HVOXE29	DEHVOXE2=HVBG	E095T	PF006153	1	5,000,000	5,000,000	EUR 1.3923
HVOXE3	DE000HVOXE37	DEHVOXE3=HVBG	E096T	PF006154	1	5,000,000	5,000,000	EUR 1.1419
HVOXE4	DE000HVOXE45	DEHVOXE4=HVBG	E097T	PF006155	1	5,000,000	5,000,000	EUR 0.8914
HVOXE5	DE000HVOXE52	DEHVOXE5=HVBG	E098T	PF006156	1	5,000,000	5,000,000	EUR 0.6406
HVOXE6	DE000HVOXE60	DEHVOXE6=HVBG	E099T	PF006157	1	5,000,000	5,000,000	EUR 0.3896
HVOXE7	DE000HVOXE78	DEHVOXE7=HVBG	E100T	PF006158	1	5,000,000	5,000,000	EUR 0.1382

HVOXE8	DE000HVOXE86	DEHVOXE8=HVBG	E101T	PF006159	1	5,000,000	5,000,000	EUR 0.05
HVOXE9	DE000HVOXE94	DEHVOXE9=HVBG	E102T	PF006160	1	5,000,000	5,000,000	EUR 1.6488
HVOXFA	DE000HVOXFA6	DEHVOXFA=HVBG	E103T	PF006161	1	5,000,000	5,000,000	EUR 1.3977
HVOXFB	DE000HVOXFB4	DEHVOXFB=HVBG	E104T	PF006162	1	5,000,000	5,000,000	EUR 1.1465
HVOXFC	DE000HVOXFC2	DEHVOXFC=HVBG	E105T	PF006163	1	5,000,000	5,000,000	EUR 0.895
HVOXFD	DE000HVOXFD0	DEHVOXFD=HVBG	E106T	PF006164	1	5,000,000	5,000,000	EUR 0.6432
HVOXFE	DE000HVOXFE8	DEHVOXFE=HVBG	E107T	PF006165	1	5,000,000	5,000,000	EUR 0.3911
HVOXFF	DE000HVOXFF5	DEHVOXFF=HVBG	E108T	PF006166	1	5,000,000	5,000,000	EUR 0.1386
HVOXFG	DE000HVOXFG3	DEHVOXFG=HVBG	E109T	PF006167	1	5,000,000	5,000,000	EUR 0.05
HVOXFH	DE000HVOXFH1	DEHVOXFH=HVBG	E110T	PF006168	1	5,000,000	5,000,000	EUR 4.3337
HVOXFJ	DE000HVOXFJ7	DEHVOXFJ=HVBG	E111T	PF006169	1	5,000,000	5,000,000	EUR 4.0827
HVOXFK	DE000HVOXFK5	DEHVOXFK=HVBG	E112T	PF006170	1	5,000,000	5,000,000	EUR 3.8316
HVOXFL	DE000HVOXFL3	DEHVOXFL=HVBG	E113T	PF006171	1	5,000,000	5,000,000	EUR 3.5805
HVOXFM	DE000HVOXFM1	DEHVOXFM=HVBG	E114T	PF006172	1	5,000,000	5,000,000	EUR 3.3292
HVOXFN	DE000HVOXFN9	DEHVOXFN=HVBG	E115T	PF006173	1	5,000,000	5,000,000	EUR 3.0778
HVOXFP	DE000HVOXFP4	DEHVOXFP=HVBG	E116T	PF006174	1	5,000,000	5,000,000	EUR 2.8263
HVOXFQ	DE000HVOXFQ2	DEHVOXFQ=HVBG	E117T	PF006175	1	5,000,000	5,000,000	EUR 2.5746
HVOXFR	DE000HVOXFR0	DEHVOXFR=HVBG	E118T	PF006176	1	5,000,000	5,000,000	EUR 2.3227
HVOXFS	DE000HVOXFS8	DEHVOXFS=HVBG	E119T	PF006177	1	5,000,000	5,000,000	EUR 2.0706
HVOXFT	DE000HVOXFT6	DEHVOXFT=HVBG	E120T	PF006178	1	5,000,000	5,000,000	EUR 1.8184
HVOXFU	DE000HVOXFU4	DEHVOXFU=HVBG	E121T	PF006179	1	5,000,000	5,000,000	EUR 1.5658
HVOXFV	DE000HVOXFV2	DEHVOXFV=HVBG	E122T	PF006180	1	5,000,000	5,000,000	EUR 1.3131
HVOXFW	DE000HVOXFW0	DEHVOXFW=HVBG	E123T	PF006181	1	5,000,000	5,000,000	EUR 1.0601
HVOXFX	DE000HVOXFX8	DEHVOXFX=HVBG	E124T	PF006182	1	5,000,000	5,000,000	EUR 0.8068

HVOXFY	DE000HVOXFY6	DEHVOXFY=HVBG	E125T	PF006183	1	5,000,000	5,000,000	EUR 0.5532
HVOXFZ	DE000HVOXFZ3	DEHVOXFZ=HVBG	E126T	PF006184	1	5,000,000	5,000,000	EUR 0.2992
HVOXF0	DE000HVOXF02	DEHVOXF0=HVBG	E127T	PF006185	1	5,000,000	5,000,000	EUR 0.05
HVOXF1	DE000HVOXF10	DEHVOXF1=HVBG	E128T	PF006186	1	5,000,000	5,000,000	EUR 0.05
HVOXF2	DE000HVOXF28	DEHVOXF2=HVBG	E129T	PF006187	1	5,000,000	5,000,000	EUR 0.05
HVOXF3	DE000HVOXF36	DEHVOXF3=HVBG	E130T	PF006188	1	5,000,000	5,000,000	EUR 4.347
HVOXF4	DE000HVOXF44	DEHVOXF4=HVBG	E131T	PF006189	1	5,000,000	5,000,000	EUR 4.0953
HVOXF5	DE000HVOXF51	DEHVOXF5=HVBG	E132T	PF006190	1	5,000,000	5,000,000	EUR 3.8436
HVOXF6	DE000HVOXF69	DEHVOXF6=HVBG	E133T	PF006191	1	5,000,000	5,000,000	EUR 3.5917
HVOXF7	DE000HVOXF77	DEHVOXF7=HVBG	E134T	PF006192	1	5,000,000	5,000,000	EUR 3.3397
HVOXF8	DE000HVOXF85	DEHVOXF8=HVBG	E135T	PF006193	1	5,000,000	5,000,000	EUR 3.0876
HVOXF9	DE000HVOXF93	DEHVOXF9=HVBG	E136T	PF006194	1	5,000,000	5,000,000	EUR 2.8353
HVOXGA	DE000HVOXGA4	DEHVOXGA=HVBG	E137T	PF006195	1	5,000,000	5,000,000	EUR 2.5828
HVOXGB	DE000HVOXGB2	DEHVOXGB=HVBG	E138T	PF006196	1	5,000,000	5,000,000	EUR 2.3301
HVOXGC	DE000HVOXGC0	DEHVOXGC=HVBG	E139T	PF006197	1	5,000,000	5,000,000	EUR 2.0772
HVOXGD	DE000HVOXGD8	DEHVOXGD=HVBG	E140T	PF006198	1	5,000,000	5,000,000	EUR 1.8241
HVOXGE	DE000HVOXGE6	DEHVOXGE=HVBG	E141T	PF006199	1	5,000,000	5,000,000	EUR 1.5707
HVOXGF	DE000HVOXGF3	DEHVOXGF=HVBG	E142T	PF006200	1	5,000,000	5,000,000	EUR 1.3171
HVOXGG	DE000HVOXGG1	DEHVOXGG=HVBG	E143T	PF006201	1	5,000,000	5,000,000	EUR 1.0633
HVOXGH	DE000HVOXGH9	DEHVOXGH=HVBG	E144T	PF006202	1	5,000,000	5,000,000	EUR 0.8091
HVOXGJ	DE000HVOXGJ5	DEHVOXGJ=HVBG	E145T	PF006203	1	5,000,000	5,000,000	EUR 0.5547
HVOXGK	DE000HVOXGK3	DEHVOXGK=HVBG	E146T	PF006204	1	5,000,000	5,000,000	EUR 0.30
HVOXGL	DE000HVOXGL1	DEHVOXGL=HVBG	E147T	PF006205	1	5,000,000	5,000,000	EUR 0.05
HVOXGM	DE000HVOXGM9	DEHVOXGM=HVBG	E148T	PF006206	1	5,000,000	5,000,000	EUR 0.05

HVOXGN	DE000HVOXGN7	DEHVOXGN=HVBG	E149T	PF006207	1	5,000,000	5,000,000	EUR 0.05
HVOXGP	DE000HVOXGP2	DEHVOXGP=HVBG	E150T	PF006208	1	5,000,000	5,000,000	EUR 0.2113
HVOXGQ	DE000HVOXGQ0	DEHVOXGQ=HVBG	E151T	PF006209	1	5,000,000	5,000,000	EUR 0.4598
HVOXGR	DE000HVOXGR8	DEHVOXGR=HVBG	E152T	PF006210	1	5,000,000	5,000,000	EUR 0.7087
HVOXGS	DE000HVOXGS6	DEHVOXGS=HVBG	E153T	PF006211	1	5,000,000	5,000,000	EUR 0.2105
HVOXGT	DE000HVOXGT4	DEHVOXGT=HVBG	E154T	PF006212	1	5,000,000	5,000,000	EUR 0.4579
HVOXGU	DE000HVOXGU2	DEHVOXGU=HVBG	E155T	PF006213	1	5,000,000	5,000,000	EUR 0.7055
HVOXGV	DE000HVOXGV0	DEHVOXGV=HVBG	E156T	PF006214	1	5,000,000	5,000,000	EUR 0.5465
HVOXGW	DE000HVOXGW8	DEHVOXGW=HVBG	E157T	PF006215	1	5,000,000	5,000,000	EUR 0.7926
HVOXGX	DE000HVOXGX6	DEHVOXGX=HVBG	E158T	PF006216	1	5,000,000	5,000,000	EUR 1.039
HVOXGY	DE000HVOXGY4	DEHVOXGY=HVBG	E159T	PF006217	1	5,000,000	5,000,000	EUR 1.2855
HVOXGZ	DE000HVOXGZ1	DEHVOXGZ=HVBG	E160T	PF006218	1	5,000,000	5,000,000	EUR 1.5323
HVOXG0	DE000HVOXG01	DEHVOXG0=HVBG	E161T	PF006219	1	5,000,000	5,000,000	EUR 1.7793
HVOXG1	DE000HVOXG19	DEHVOXG1=HVBG	E162T	PF006220	1	5,000,000	5,000,000	EUR 2.0265
HVOXG2	DE000HVOXG27	DEHVOXG2=HVBG	E163T	PF006221	1	5,000,000	5,000,000	EUR 2.274
HVOXG3	DE000HVOXG35	DEHVOXG3=HVBG	E164T	PF006222	1	5,000,000	5,000,000	EUR 2.5217
HVOXG4	DE000HVOXG43	DEHVOXG4=HVBG	E165T	PF006223	1	5,000,000	5,000,000	EUR 2.7696
HVOXG5	DE000HVOXG50	DEHVOXG5=HVBG	E166T	PF006224	1	5,000,000	5,000,000	EUR 3.0177
HVOXG6	DE000HVOXG68	DEHVOXG6=HVBG	E167T	PF006225	1	5,000,000	5,000,000	EUR 3.2659
HVOXG7	DE000HVOXG76	DEHVOXG7=HVBG	E168T	PF006226	1	5,000,000	5,000,000	EUR 3.5143
HVOXG8	DE000HVOXG84	DEHVOXG8=HVBG	E169T	PF006227	1	5,000,000	5,000,000	EUR 3.7628
HVOXG9	DE000HVOXG92	DEHVOXG9=HVBG	E170T	PF006228	1	5,000,000	5,000,000	EUR 4.0115
HVOXHA	DE000HVOXHA2	DEHVOXHA=HVBG	E171T	PF006229	1	5,000,000	5,000,000	EUR 4.2603
HVOXHB	DE000HVOXHB0	DEHVOXHB=HVBG	E172T	PF006230	1	5,000,000	5,000,000	EUR 4.5093

HVOXHC	DE000HVOXHC8	DEHVOXHC=HVBG	E173T	PF006231	1	5,000,000	5,000,000	EUR 4.7583
HVOXHD	DE000HVOXHD6	DEHVOXHD=HVBG	E174T	PF006232	1	5,000,000	5,000,000	EUR 5.0075
HVOXHE	DE000HVOXHE4	DEHVOXHE=HVBG	E175T	PF006233	1	5,000,000	5,000,000	EUR 0.5448
HVOXHF	DE000HVOXHF1	DEHVOXHF=HVBG	E176T	PF006234	1	5,000,000	5,000,000	EUR 0.7901
HVOXHG	DE000HVOXHG9	DEHVOXHG=HVBG	E177T	PF006235	1	5,000,000	5,000,000	EUR 1.0355
HVOXHH	DE000HVOXHH7	DEHVOXHH=HVBG	E178T	PF006236	1	5,000,000	5,000,000	EUR 1.2811
HVOXHJ	DE000HVOXHJ3	DEHVOXHJ=HVBG	E179T	PF006237	1	5,000,000	5,000,000	EUR 1.5269
HVOXHK	DE000HVOXHK1	DEHVOXHK=HVBG	E180T	PF006238	1	5,000,000	5,000,000	EUR 1.7729
HVOXHL	DE000HVOXHL9	DEHVOXHL=HVBG	E181T	PF006239	1	5,000,000	5,000,000	EUR 2.0191
HVOXHM	DE000HVOXHM7	DEHVOXHM=HVBG	E182T	PF006240	1	5,000,000	5,000,000	EUR 2.2655
HVOXHN	DE000HVOXHN5	DEHVOXHN=HVBG	E183T	PF006241	1	5,000,000	5,000,000	EUR 2.5121
HVOXHP	DE000HVOXHP0	DEHVOXHP=HVBG	E184T	PF006242	1	5,000,000	5,000,000	EUR 2.759
HVOXHQ	DE000HVOXHQ8	DEHVOXHQ=HVBG	E185T	PF006243	1	5,000,000	5,000,000	EUR 3.006
HVOXHR	DE000HVOXHR6	DEHVOXHR=HVBG	E186T	PF006244	1	5,000,000	5,000,000	EUR 3.2531
HVOXHS	DE000HVOXHS4	DEHVOXHS=HVBG	E187T	PF006245	1	5,000,000	5,000,000	EUR 3.5004
HVOXHT	DE000HVOXHT2	DEHVOXHT=HVBG	E188T	PF006246	1	5,000,000	5,000,000	EUR 3.7479
HVOXHU	DE000HVOXHU0	DEHVOXHU=HVBG	E189T	PF006247	1	5,000,000	5,000,000	EUR 3.9956
HVOXHV	DE000HVOXHV8	DEHVOXHV=HVBG	E190T	PF006248	1	5,000,000	5,000,000	EUR 4.2434
HVOXHW	DE000HVOXHW6	DEHVOXHW=HVBG	E191T	PF006249	1	5,000,000	5,000,000	EUR 4.4913
HVOXHX	DE000HVOXHX4	DEHVOXHX=HVBG	E192T	PF006250	1	5,000,000	5,000,000	EUR 4.7394
HVOXHY	DE000HVOXHY2	DEHVOXHY=HVBG	E193T	PF006251	1	5,000,000	5,000,000	EUR 4.9876

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOXE1	DE000HVOXE11	CAC 40 [®]	Call	0.01	4,075	4,075	21 February 2014	28 February 2014	Closing price
HVOXE2	DE000HVOXE29	CAC 40 [®]	Call	0.01	4,100	4,100	21 February 2014	28 February 2014	Closing price
HVOXE3	DE000HVOXE37	CAC 40 [®]	Call	0.01	4,125	4,125	21 February 2014	28 February 2014	Closing price
HVOXE4	DE000HVOXE45	CAC 40 [®]	Call	0.01	4,150	4,150	21 February 2014	28 February 2014	Closing price
HVOXE5	DE000HVOXE52	CAC 40 [®]	Call	0.01	4,175	4,175	21 February 2014	28 February 2014	Closing price
HVOXE6	DE000HVOXE60	CAC 40 [®]	Call	0.01	4,200	4,200	21 February 2014	28 February 2014	Closing price
HVOXE7	DE000HVOXE78	CAC 40 [®]	Call	0.01	4,225	4,225	21 February 2014	28 February 2014	Closing price
HVOXE8	DE000HVOXE86	CAC 40 [®]	Call	0.01	4,250	4,250	21 February 2014	28 February 2014	Closing price
HVOXE9	DE000HVOXE94	CAC 40 [®]	Call	0.01	4,075	4,075	21 March 2014	28 March 2014	Closing price
HVOXFA	DE000HVOXFA6	CAC 40 [®]	Call	0.01	4,100	4,100	21 March 2014	28 March 2014	Closing price
HVOXFB	DE000HVOXFB4	CAC 40 [®]	Call	0.01	4,125	4,125	21 March 2014	28 March 2014	Closing price
HVOXFC	DE000HVOXFC2	CAC 40 [®]	Call	0.01	4,150	4,150	21 March 2014	28 March 2014	Closing price
HVOXFD	DE000HVOXFD0	CAC 40 [®]	Call	0.01	4,175	4,175	21 March 2014	28 March 2014	Closing price
HVOXFE	DE000HVOXFE8	CAC 40 [®]	Call	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price
HVOXFF	DE000HVOXFF5	CAC 40 [®]	Call	0.01	4,225	4,225	21 March 2014	28 March 2014	Closing price
HVOXFG	DE000HVOXFG3	CAC 40 [®]	Call	0.01	4,250	4,250	21 March 2014	28 March 2014	Closing price

HVOXFH	DE000HVOXFH1	DAX [®] (Performance) Index	Call	0.01	9,025	9,025	21 February 2014	28 February 2014	Closing price
HVOXFJ	DE000HVOXFJ7	DAX [®] (Performance) Index	Call	0.01	9,050	9,050	21 February 2014	28 February 2014	Closing price
HVOXFK	DE000HVOXFK5	DAX [®] (Performance) Index	Call	0.01	9,075	9,075	21 February 2014	28 February 2014	Closing price
HVOXFL	DE000HVOXFL3	DAX [®] (Performance) Index	Call	0.01	9,100	9,100	21 February 2014	28 February 2014	Closing price
HVOXFM	DE000HVOXFM1	DAX [®] (Performance) Index	Call	0.01	9,125	9,125	21 February 2014	28 February 2014	Closing price
HVOXFN	DE000HVOXFN9	DAX [®] (Performance) Index	Call	0.01	9,150	9,150	21 February 2014	28 February 2014	Closing price
HVOXFP	DE000HVOXFP4	DAX [®] (Performance) Index	Call	0.01	9,175	9,175	21 February 2014	28 February 2014	Closing price
HVOXFQ	DE000HVOXFQ2	DAX [®] (Performance) Index	Call	0.01	9,200	9,200	21 February 2014	28 February 2014	Closing price
HVOXFR	DE000HVOXFR0	DAX [®] (Performance) Index	Call	0.01	9,225	9,225	21 February 2014	28 February 2014	Closing price
HVOXFS	DE000HVOXFS8	DAX [®] (Performance) Index	Call	0.01	9,250	9,250	21 February 2014	28 February 2014	Closing price
HVOXFT	DE000HVOXFT6	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	21 February 2014	28 February 2014	Closing price
HVOXFU	DE000HVOXFU4	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	21 February 2014	28 February 2014	Closing price
HVOXFV	DE000HVOXFV2	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	21 February 2014	28 February 2014	Closing price
HVOXFW	DE000HVOXFW0	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	21 February 2014	28 February 2014	Closing price

HVOXFX	DE000HVOXFX8	DAX® (Performance) Index	Call	0.01	9,375	9,375	21 February 2014	28 February 2014	Closing price
HVOXFY	DE000HVOXFY6	DAX® (Performance) Index	Call	0.01	9,400	9,400	21 February 2014	28 February 2014	Closing price
HVOXFZ	DE000HVOXFZ3	DAX® (Performance) Index	Call	0.01	9,425	9,425	21 February 2014	28 February 2014	Closing price
HVOXF0	DE000HVOXF02	DAX® (Performance) Index	Call	0.01	9,450	9,450	21 February 2014	28 February 2014	Closing price
HVOXF1	DE000HVOXF10	DAX® (Performance) Index	Call	0.01	9,475	9,475	21 February 2014	28 February 2014	Closing price
HVOXF2	DE000HVOXF28	DAX® (Performance) Index	Call	0.01	9,500	9,500	21 February 2014	28 February 2014	Closing price
HVOXF3	DE000HVOXF36	DAX® (Performance) Index	Call	0.01	9,025	9,025	21 March 2014	28 March 2014	Closing price
HVOXF4	DE000HVOXF44	DAX® (Performance) Index	Call	0.01	9,050	9,050	21 March 2014	28 March 2014	Closing price
HVOXF5	DE000HVOXF51	DAX® (Performance) Index	Call	0.01	9,075	9,075	21 March 2014	28 March 2014	Closing price
HVOXF6	DE000HVOXF69	DAX® (Performance) Index	Call	0.01	9,100	9,100	21 March 2014	28 March 2014	Closing price
HVOXF7	DE000HVOXF77	DAX® (Performance) Index	Call	0.01	9,125	9,125	21 March 2014	28 March 2014	Closing price
HVOXF8	DE000HVOXF85	DAX® (Performance) Index	Call	0.01	9,150	9,150	21 March 2014	28 March 2014	Closing price
HVOXF9	DE000HVOXF93	DAX® (Performance) Index	Call	0.01	9,175	9,175	21 March 2014	28 March 2014	Closing price
HVOXGA	DE000HVOXGA4	DAX® (Performance) Index	Call	0.01	9,200	9,200	21 March 2014	28 March 2014	Closing price

HVOXGB	DE000HVOXGB2	DAX [®] (Performance) Index	Call	0.01	9,225	9,225	21 March 2014	28 March 2014	Closing price
HVOXGC	DE000HVOXGC0	DAX [®] (Performance) Index	Call	0.01	9,250	9,250	21 March 2014	28 March 2014	Closing price
HVOXGD	DE000HVOXGD8	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	21 March 2014	28 March 2014	Closing price
HVOXGE	DE000HVOXGE6	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	21 March 2014	28 March 2014	Closing price
HVOXGF	DE000HVOXGF3	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	21 March 2014	28 March 2014	Closing price
HVOXGG	DE000HVOXGG1	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	21 March 2014	28 March 2014	Closing price
HVOXGH	DE000HVOXGH9	DAX [®] (Performance) Index	Call	0.01	9,375	9,375	21 March 2014	28 March 2014	Closing price
HVOXGJ	DE000HVOXGJ5	DAX [®] (Performance) Index	Call	0.01	9,400	9,400	21 March 2014	28 March 2014	Closing price
HVOXGK	DE000HVOXGK3	DAX [®] (Performance) Index	Call	0.01	9,425	9,425	21 March 2014	28 March 2014	Closing price
HVOXGL	DE000HVOXGL1	DAX [®] (Performance) Index	Call	0.01	9,450	9,450	21 March 2014	28 March 2014	Closing price
HVOXGM	DE000HVOXGM9	DAX [®] (Performance) Index	Call	0.01	9,475	9,475	21 March 2014	28 March 2014	Closing price
HVOXGN	DE000HVOXGN7	DAX [®] (Performance) Index	Call	0.01	9,500	9,500	21 March 2014	28 March 2014	Closing price
HVOXGP	DE000HVOXGP2	CAC 40 [®]	Put	0.01	4,250	4,250	21 February 2014	28 February 2014	Closing price
HVOXGQ	DE000HVOXGQ0	CAC 40 [®]	Put	0.01	4,275	4,275	21 February 2014	28 February 2014	Closing price

HVOXGR	DE000HVOXGR8	CAC 40 [®]	Put	0.01	4,300	4,300	21 February 2014	28 February 2014	Closing price
HVOXGS	DE000HVOXGS6	CAC 40 [®]	Put	0.01	4,250	4,250	21 March 2014	28 March 2014	Closing price
HVOXGT	DE000HVOXGT4	CAC 40 [®]	Put	0.01	4,275	4,275	21 March 2014	28 March 2014	Closing price
HVOXGU	DE000HVOXGU2	CAC 40 [®]	Put	0.01	4,300	4,300	21 March 2014	28 March 2014	Closing price
HVOXGV	DE000HVOXGV0	DAX [®] (Performance) Index	Put	0.01	9,500	9,500	21 February 2014	28 February 2014	Closing price
HVOXGW	DE000HVOXGW8	DAX [®] (Performance) Index	Put	0.01	9,525	9,525	21 February 2014	28 February 2014	Closing price
HVOXGX	DE000HVOXGX6	DAX [®] (Performance) Index	Put	0.01	9,550	9,550	21 February 2014	28 February 2014	Closing price
HVOXGY	DE000HVOXGY4	DAX [®] (Performance) Index	Put	0.01	9,575	9,575	21 February 2014	28 February 2014	Closing price
HVOXGZ	DE000HVOXGZ1	DAX [®] (Performance) Index	Put	0.01	9,600	9,600	21 February 2014	28 February 2014	Closing price
HVOXG0	DE000HVOXG01	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	21 February 2014	28 February 2014	Closing price
HVOXG1	DE000HVOXG19	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	21 February 2014	28 February 2014	Closing price
HVOXG2	DE000HVOXG27	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	21 February 2014	28 February 2014	Closing price
HVOXG3	DE000HVOXG35	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	21 February 2014	28 February 2014	Closing price
HVOXG4	DE000HVOXG43	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	21 February 2014	28 February 2014	Closing price
HVOXG5	DE000HVOXG50	DAX [®] (Performance) Index	Put	0.01	9,750	9,750	21 February 2014	28 February 2014	Closing price
HVOXG6	DE000HVOXG68	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	21 February 2014	28 February 2014	Closing price

		Index					2014	2014	
HVOXG7	DE000HVOXG76	DAX [®] (Performance) Index	Put	0.01	9,800	9,800	21 February 2014	28 February 2014	Closing price
HVOXG8	DE000HVOXG84	DAX [®] (Performance) Index	Put	0.01	9,825	9,825	21 February 2014	28 February 2014	Closing price
HVOXG9	DE000HVOXG92	DAX [®] (Performance) Index	Put	0.01	9,850	9,850	21 February 2014	28 February 2014	Closing price
HVOXHA	DE000HVOXHA2	DAX [®] (Performance) Index	Put	0.01	9,875	9,875	21 February 2014	28 February 2014	Closing price
HVOXHB	DE000HVOXHB0	DAX [®] (Performance) Index	Put	0.01	9,900	9,900	21 February 2014	28 February 2014	Closing price
HVOXHC	DE000HVOXHC8	DAX [®] (Performance) Index	Put	0.01	9,925	9,925	21 February 2014	28 February 2014	Closing price
HVOXHD	DE000HVOXHD6	DAX [®] (Performance) Index	Put	0.01	9,950	9,950	21 February 2014	28 February 2014	Closing price
HVOXHE	DE000HVOXHE4	DAX [®] (Performance) Index	Put	0.01	9,500	9,500	21 March 2014	28 March 2014	Closing price
HVOXHF	DE000HVOXHF1	DAX [®] (Performance) Index	Put	0.01	9,525	9,525	21 March 2014	28 March 2014	Closing price
HVOXHG	DE000HVOXHG9	DAX [®] (Performance) Index	Put	0.01	9,550	9,550	21 March 2014	28 March 2014	Closing price
HVOXHH	DE000HVOXHH7	DAX [®] (Performance) Index	Put	0.01	9,575	9,575	21 March 2014	28 March 2014	Closing price
HVOXHJ	DE000HVOXHJ3	DAX [®] (Performance) Index	Put	0.01	9,600	9,600	21 March 2014	28 March 2014	Closing price
HVOXHK	DE000HVOXHK1	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	21 March 2014	28 March 2014	Closing price
HVOXHL	DE000HVOXHL9	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	21 March 2014	28 March 2014	Closing price

		Index							
HVOXHM	DE000HVOXHM7	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	21 March 2014	28 March 2014	Closing price
HVOXHN	DE000HVOXHN5	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	21 March 2014	28 March 2014	Closing price
HVOXHP	DE000HVOXHP0	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	21 March 2014	28 March 2014	Closing price
HVOXHQ	DE000HVOXHQ8	DAX [®] (Performance) Index	Put	0.01	9,750	9,750	21 March 2014	28 March 2014	Closing price
HVOXHR	DE000HVOXHR6	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	21 March 2014	28 March 2014	Closing price
HVOXHS	DE000HVOXHS4	DAX [®] (Performance) Index	Put	0.01	9,800	9,800	21 March 2014	28 March 2014	Closing price
HVOXHT	DE000HVOXHT2	DAX [®] (Performance) Index	Put	0.01	9,825	9,825	21 March 2014	28 March 2014	Closing price
HVOXHU	DE000HVOXHU0	DAX [®] (Performance) Index	Put	0.01	9,850	9,850	21 March 2014	28 March 2014	Closing price
HVOXHV	DE000HVOXHV8	DAX [®] (Performance) Index	Put	0.01	9,875	9,875	21 March 2014	28 March 2014	Closing price
HVOXHW	DE000HVOXHW6	DAX [®] (Performance) Index	Put	0.01	9,900	9,900	21 March 2014	28 March 2014	Closing price
HVOXHX	DE000HVOXHX4	DAX [®] (Performance) Index	Put	0.01	9,925	9,925	21 March 2014	28 March 2014	Closing price
HVOXHY	DE000HVOXHY2	DAX [®] (Performance) Index	Put	0.01	9,950	9,950	21 March 2014	28 March 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
CAC 40 [®]	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
DAX [®] (Performance) Index	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

fallen on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

risen on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 14 January 2014.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006152</td><td>1</td><td>DE000HVOXE11</td><td>HVOXE1</td></tr> <tr><td>PF006153</td><td>1</td><td>DE000HVOXE29</td><td>HVOXE2</td></tr> <tr><td>PF006154</td><td>1</td><td>DE000HVOXE37</td><td>HVOXE3</td></tr> <tr><td>PF006155</td><td>1</td><td>DE000HVOXE45</td><td>HVOXE4</td></tr> 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C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the "Specified Currency").																																																																																																																																																																																																																												
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																																																																																																																																																																																																												
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "Exercise Right").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p>																																																																																																																																																																																																																												

		Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.																																																																																																																																																																																																												
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 14 January 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																																																																												
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.</p> <p>If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.</p> <p>The "Differential Amount" equals:</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio. <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>A "Knock-out Event" has occurred, if</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securities the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier; - in the case of Put Turbo Securities the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier. <p>"Knock-out Amount" is EUR 0.-.</p> <p>"Knock-out Period" is 14 January 2014 (including) to the Final Valuation Date (including).</p> <p>"Minimum Amount" is EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Knock-out Barrier</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOXE1</td><td>DE000HVOXE11</td><td>Call</td><td>0.01</td><td>4,075</td><td>4,075</td></tr> <tr><td>HVOXE2</td><td>DE000HVOXE29</td><td>Call</td><td>0.01</td><td>4,100</td><td>4,100</td></tr> <tr><td>HVOXE3</td><td>DE000HVOXE37</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HVOXE4</td><td>DE000HVOXE45</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HVOXE5</td><td>DE000HVOXE52</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HVOXE6</td><td>DE000HVOXE60</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOXE7</td><td>DE000HVOXE78</td><td>Call</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOXE8</td><td>DE000HVOXE86</td><td>Call</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOXE9</td><td>DE000HVOXE94</td><td>Call</td><td>0.01</td><td>4,075</td><td>4,075</td></tr> <tr><td>HVOXFA</td><td>DE000HVOXFA6</td><td>Call</td><td>0.01</td><td>4,100</td><td>4,100</td></tr> <tr><td>HVOXFB</td><td>DE000HVOXFB4</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HVOXFC</td><td>DE000HVOXFC2</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HVOXFD</td><td>DE000HVOXFD0</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HVOXFE</td><td>DE000HVOXFE8</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOXFF</td><td>DE000HVOXFF5</td><td>Call</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOXFG</td><td>DE000HVOXFG3</td><td>Call</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOXFH</td><td>DE000HVOXFH1</td><td>Call</td><td>0.01</td><td>9,025</td><td>9,025</td></tr> <tr><td>HVOXFJ</td><td>DE000HVOXFJ7</td><td>Call</td><td>0.01</td><td>9,050</td><td>9,050</td></tr> <tr><td>HVOXFK</td><td>DE000HVOXFK5</td><td>Call</td><td>0.01</td><td>9,075</td><td>9,075</td></tr> <tr><td>HVOXFL</td><td>DE000HVOXFL3</td><td>Call</td><td>0.01</td><td>9,100</td><td>9,100</td></tr> <tr><td>HVOXFM</td><td>DE000HVOXFM1</td><td>Call</td><td>0.01</td><td>9,125</td><td>9,125</td></tr> <tr><td>HVOXFN</td><td>DE000HVOXFN9</td><td>Call</td><td>0.01</td><td>9,150</td><td>9,150</td></tr> <tr><td>HVOXFP</td><td>DE000HVOXFP4</td><td>Call</td><td>0.01</td><td>9,175</td><td>9,175</td></tr> <tr><td>HVOXFQ</td><td>DE000HVOXFQ2</td><td>Call</td><td>0.01</td><td>9,200</td><td>9,200</td></tr> <tr><td>HVOXFR</td><td>DE000HVOXFR0</td><td>Call</td><td>0.01</td><td>9,225</td><td>9,225</td></tr> <tr><td>HVOXFS</td><td>DE000HVOXFS8</td><td>Call</td><td>0.01</td><td>9,250</td><td>9,250</td></tr> <tr><td>HVOXFT</td><td>DE000HVOXFT6</td><td>Call</td><td>0.01</td><td>9,275</td><td>9,275</td></tr> <tr><td>HVOXFU</td><td>DE000HVOXFU4</td><td>Call</td><td>0.01</td><td>9,300</td><td>9,300</td></tr> <tr><td>HVOXFV</td><td>DE000HVOXFV2</td><td>Call</td><td>0.01</td><td>9,325</td><td>9,325</td></tr> <tr><td>HVOXFW</td><td>DE000HVOXFW0</td><td>Call</td><td>0.01</td><td>9,350</td><td>9,350</td></tr> <tr><td>HVOXFX</td><td>DE000HVOXFX8</td><td>Call</td><td>0.01</td><td>9,375</td><td>9,375</td></tr> <tr><td>HVOXFY</td><td>DE000HVOXFY6</td><td>Call</td><td>0.01</td><td>9,400</td><td>9,400</td></tr> <tr><td>HVOXFZ</td><td>DE000HVOXFZ3</td><td>Call</td><td>0.01</td><td>9,425</td><td>9,425</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike	HVOXE1	DE000HVOXE11	Call	0.01	4,075	4,075	HVOXE2	DE000HVOXE29	Call	0.01	4,100	4,100	HVOXE3	DE000HVOXE37	Call	0.01	4,125	4,125	HVOXE4	DE000HVOXE45	Call	0.01	4,150	4,150	HVOXE5	DE000HVOXE52	Call	0.01	4,175	4,175	HVOXE6	DE000HVOXE60	Call	0.01	4,200	4,200	HVOXE7	DE000HVOXE78	Call	0.01	4,225	4,225	HVOXE8	DE000HVOXE86	Call	0.01	4,250	4,250	HVOXE9	DE000HVOXE94	Call	0.01	4,075	4,075	HVOXFA	DE000HVOXFA6	Call	0.01	4,100	4,100	HVOXFB	DE000HVOXFB4	Call	0.01	4,125	4,125	HVOXFC	DE000HVOXFC2	Call	0.01	4,150	4,150	HVOXFD	DE000HVOXFD0	Call	0.01	4,175	4,175	HVOXFE	DE000HVOXFE8	Call	0.01	4,200	4,200	HVOXFF	DE000HVOXFF5	Call	0.01	4,225	4,225	HVOXFG	DE000HVOXFG3	Call	0.01	4,250	4,250	HVOXFH	DE000HVOXFH1	Call	0.01	9,025	9,025	HVOXFJ	DE000HVOXFJ7	Call	0.01	9,050	9,050	HVOXFK	DE000HVOXFK5	Call	0.01	9,075	9,075	HVOXFL	DE000HVOXFL3	Call	0.01	9,100	9,100	HVOXFM	DE000HVOXFM1	Call	0.01	9,125	9,125	HVOXFN	DE000HVOXFN9	Call	0.01	9,150	9,150	HVOXFP	DE000HVOXFP4	Call	0.01	9,175	9,175	HVOXFQ	DE000HVOXFQ2	Call	0.01	9,200	9,200	HVOXFR	DE000HVOXFR0	Call	0.01	9,225	9,225	HVOXFS	DE000HVOXFS8	Call	0.01	9,250	9,250	HVOXFT	DE000HVOXFT6	Call	0.01	9,275	9,275	HVOXFU	DE000HVOXFU4	Call	0.01	9,300	9,300	HVOXFV	DE000HVOXFV2	Call	0.01	9,325	9,325	HVOXFW	DE000HVOXFW0	Call	0.01	9,350	9,350	HVOXFX	DE000HVOXFX8	Call	0.01	9,375	9,375	HVOXFY	DE000HVOXFY6	Call	0.01	9,400	9,400	HVOXFZ	DE000HVOXFZ3	Call	0.01	9,425	9,425
WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike																																																																																																																																																																																																									
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HVOXFH	DE000HVOXFH1	Call	0.01	9,025	9,025																																																																																																																																																																																																									
HVOXFJ	DE000HVOXFJ7	Call	0.01	9,050	9,050																																																																																																																																																																																																									
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HVOXFP	DE000HVOXFP4	Call	0.01	9,175	9,175																																																																																																																																																																																																									
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HVOXFR	DE000HVOXFR0	Call	0.01	9,225	9,225																																																																																																																																																																																																									
HVOXFS	DE000HVOXFS8	Call	0.01	9,250	9,250																																																																																																																																																																																																									
HVOXFT	DE000HVOXFT6	Call	0.01	9,275	9,275																																																																																																																																																																																																									
HVOXFU	DE000HVOXFU4	Call	0.01	9,300	9,300																																																																																																																																																																																																									
HVOXFV	DE000HVOXFV2	Call	0.01	9,325	9,325																																																																																																																																																																																																									
HVOXFW	DE000HVOXFW0	Call	0.01	9,350	9,350																																																																																																																																																																																																									
HVOXFX	DE000HVOXFX8	Call	0.01	9,375	9,375																																																																																																																																																																																																									
HVOXFY	DE000HVOXFY6	Call	0.01	9,400	9,400																																																																																																																																																																																																									
HVOXFZ	DE000HVOXFZ3	Call	0.01	9,425	9,425																																																																																																																																																																																																									

		HVOXF0	DE000HVOXF02	Call	0.01	9,450	9,450
		HVOXF1	DE000HVOXF10	Call	0.01	9,475	9,475
		HVOXF2	DE000HVOXF28	Call	0.01	9,500	9,500
		HVOXF3	DE000HVOXF36	Call	0.01	9,025	9,025
		HVOXF4	DE000HVOXF44	Call	0.01	9,050	9,050
		HVOXF5	DE000HVOXF51	Call	0.01	9,075	9,075
		HVOXF6	DE000HVOXF69	Call	0.01	9,100	9,100
		HVOXF7	DE000HVOXF77	Call	0.01	9,125	9,125
		HVOXF8	DE000HVOXF85	Call	0.01	9,150	9,150
		HVOXF9	DE000HVOXF93	Call	0.01	9,175	9,175
		HVOXGA	DE000HVOXGA4	Call	0.01	9,200	9,200
		HVOXGB	DE000HVOXGB2	Call	0.01	9,225	9,225
		HVOXGC	DE000HVOXGC0	Call	0.01	9,250	9,250
		HVOXGD	DE000HVOXGD8	Call	0.01	9,275	9,275
		HVOXGE	DE000HVOXGE6	Call	0.01	9,300	9,300
		HVOXGF	DE000HVOXGF3	Call	0.01	9,325	9,325
		HVOXGG	DE000HVOXGG1	Call	0.01	9,350	9,350
		HVOXGH	DE000HVOXGH9	Call	0.01	9,375	9,375
		HVOXGJ	DE000HVOXGJ5	Call	0.01	9,400	9,400
		HVOXGK	DE000HVOXGK3	Call	0.01	9,425	9,425
		HVOXGL	DE000HVOXGL1	Call	0.01	9,450	9,450
		HVOXGM	DE000HVOXGM9	Call	0.01	9,475	9,475
		HVOXGN	DE000HVOXGN7	Call	0.01	9,500	9,500
		HVOXGP	DE000HVOXGP2	Put	0.01	4,250	4,250
		HVOXGQ	DE000HVOXGQ0	Put	0.01	4,275	4,275
		HVOXGR	DE000HVOXGR8	Put	0.01	4,300	4,300
		HVOXGS	DE000HVOXGS6	Put	0.01	4,250	4,250
		HVOXGT	DE000HVOXGT4	Put	0.01	4,275	4,275
		HVOXGU	DE000HVOXGU2	Put	0.01	4,300	4,300
		HVOXGV	DE000HVOXGV0	Put	0.01	9,500	9,500
		HVOXGW	DE000HVOXGW8	Put	0.01	9,525	9,525
		HVOXGX	DE000HVOXGX6	Put	0.01	9,550	9,550
		HVOXGY	DE000HVOXGY4	Put	0.01	9,575	9,575
		HVOXGZ	DE000HVOXGZ1	Put	0.01	9,600	9,600
		HVOXG0	DE000HVOXG01	Put	0.01	9,625	9,625
		HVOXG1	DE000HVOXG19	Put	0.01	9,650	9,650
		HVOXG2	DE000HVOXG27	Put	0.01	9,675	9,675
		HVOXG3	DE000HVOXG35	Put	0.01	9,700	9,700
		HVOXG4	DE000HVOXG43	Put	0.01	9,725	9,725
		HVOXG5	DE000HVOXG50	Put	0.01	9,750	9,750
		HVOXG6	DE000HVOXG68	Put	0.01	9,775	9,775
		HVOXG7	DE000HVOXG76	Put	0.01	9,800	9,800
		HVOXG8	DE000HVOXG84	Put	0.01	9,825	9,825
		HVOXG9	DE000HVOXG92	Put	0.01	9,850	9,850
		HVOXHA	DE000HVOXHA2	Put	0.01	9,875	9,875
		HVOXHB	DE000HVOXHB0	Put	0.01	9,900	9,900
		HVOXHC	DE000HVOXHC8	Put	0.01	9,925	9,925
		HVOXHD	DE000HVOXHD6	Put	0.01	9,950	9,950
		HVOXHE	DE000HVOXHE4	Put	0.01	9,500	9,500
		HVOXHF	DE000HVOXHF1	Put	0.01	9,525	9,525
		HVOXHG	DE000HVOXHG9	Put	0.01	9,550	9,550
		HVOXHH	DE000HVOXHH7	Put	0.01	9,575	9,575
		HVOXHU	DE000HVOXHU3	Put	0.01	9,600	9,600
		HVOXHK	DE000HVOXHK1	Put	0.01	9,625	9,625
		HVOXHL	DE000HVOXHL9	Put	0.01	9,650	9,650
		HVOXHM	DE000HVOXHM7	Put	0.01	9,675	9,675
		HVOXHN	DE000HVOXHN5	Put	0.01	9,700	9,700
		HVOXHP	DE000HVOXHP0	Put	0.01	9,725	9,725
		HVOXHQ	DE000HVOXHQ8	Put	0.01	9,750	9,750
		HVOXHR	DE000HVOXHR6	Put	0.01	9,775	9,775
		HVOXHS	DE000HVOXHS4	Put	0.01	9,800	9,800
		HVOXHT	DE000HVOXHT2	Put	0.01	9,825	9,825
		HVOXHU	DE000HVOXHU0	Put	0.01	9,850	9,850
		HVOXHV	DE000HVOXHV8	Put	0.01	9,875	9,875
		HVOXHW	DE000HVOXHW6	Put	0.01	9,900	9,900
		HVOXHX	DE000HVOXHX4	Put	0.01	9,925	9,925
		HVOXHY	DE000HVOXHY2	Put	0.01	9,950	9,950
C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	WKN	ISIN	Final Valuation Date	Final Payment Date		
		HVOXE1	DE000HVOXE11	21 February 2014	28 February 2014		
		HVOXE2	DE000HVOXE29	21 February 2014	28 February 2014		
		HVOXE3	DE000HVOXE37	21 February 2014	28 February 2014		
		HVOXE4	DE000HVOXE45	21 February 2014	28 February 2014		
		HVOXE5	DE000HVOXE52	21 February 2014	28 February 2014		
		HVOXE6	DE000HVOXE60	21 February 2014	28 February 2014		
		HVOXE7	DE000HVOXE78	21 February 2014	28 February 2014		
		HVOXE8	DE000HVOXE86	21 February 2014	28 February 2014		
		HVOXE9	DE000HVOXE94	21 March 2014	28 March 2014		
		HVOXFA	DE000HVOXFA6	21 March 2014	28 March 2014		
		HVOXFB	DE000HVOXFB4	21 March 2014	28 March 2014		
		HVOXFC	DE000HVOXFC2	21 March 2014	28 March 2014		

		HVOXFD	DE000HVOXFD0	21 March 2014	28 March 2014
		HVOXFE	DE000HVOXFE8	21 March 2014	28 March 2014
		HVOXFF	DE000HVOXFF5	21 March 2014	28 March 2014
		HVOXFG	DE000HVOXFG3	21 March 2014	28 March 2014
		HVOXFH	DE000HVOXFH1	21 February 2014	28 February 2014
		HVOXFJ	DE000HVOXFJ7	21 February 2014	28 February 2014
		HVOXFK	DE000HVOXFK5	21 February 2014	28 February 2014
		HVOXFL	DE000HVOXFL3	21 February 2014	28 February 2014
		HVOXFM	DE000HVOXFM1	21 February 2014	28 February 2014
		HVOXFN	DE000HVOXFN9	21 February 2014	28 February 2014
		HVOXFP	DE000HVOXFP4	21 February 2014	28 February 2014
		HVOXFQ	DE000HVOXFQ2	21 February 2014	28 February 2014
		HVOXFR	DE000HVOXFR0	21 February 2014	28 February 2014
		HVOXFS	DE000HVOXFS8	21 February 2014	28 February 2014
		HVOXFT	DE000HVOXFT6	21 February 2014	28 February 2014
		HVOXFU	DE000HVOXFU4	21 February 2014	28 February 2014
		HVOXFV	DE000HVOXFV2	21 February 2014	28 February 2014
		HVOXFW	DE000HVOXFW0	21 February 2014	28 February 2014
		HVOXFX	DE000HVOXFX8	21 February 2014	28 February 2014
		HVOXFY	DE000HVOXFY6	21 February 2014	28 February 2014
		HVOXFZ	DE000HVOXFZ3	21 February 2014	28 February 2014
		HVOXF0	DE000HVOXF02	21 February 2014	28 February 2014
		HVOXF1	DE000HVOXF10	21 February 2014	28 February 2014
		HVOXF2	DE000HVOXF28	21 February 2014	28 February 2014
		HVOXF3	DE000HVOXF36	21 March 2014	28 March 2014
		HVOXF4	DE000HVOXF44	21 March 2014	28 March 2014
		HVOXF5	DE000HVOXF51	21 March 2014	28 March 2014
		HVOXF6	DE000HVOXF69	21 March 2014	28 March 2014
		HVOXF7	DE000HVOXF77	21 March 2014	28 March 2014
		HVOXF8	DE000HVOXF85	21 March 2014	28 March 2014
		HVOXF9	DE000HVOXF93	21 March 2014	28 March 2014
		HVOXGA	DE000HVOXGA4	21 March 2014	28 March 2014
		HVOXGB	DE000HVOXGB2	21 March 2014	28 March 2014
		HVOXGC	DE000HVOXGC0	21 March 2014	28 March 2014
		HVOXGD	DE000HVOXGD8	21 March 2014	28 March 2014
		HVOXGE	DE000HVOXGE6	21 March 2014	28 March 2014
		HVOXGF	DE000HVOXGF3	21 March 2014	28 March 2014
		HVOXGG	DE000HVOXGG1	21 March 2014	28 March 2014
		HVOXGH	DE000HVOXGH9	21 March 2014	28 March 2014
		HVOXGJ	DE000HVOXGJ5	21 March 2014	28 March 2014
		HVOXGK	DE000HVOXGK3	21 March 2014	28 March 2014
		HVOXGL	DE000HVOXGL1	21 March 2014	28 March 2014
		HVOXGM	DE000HVOXGM9	21 March 2014	28 March 2014
		HVOXGN	DE000HVOXGN7	21 March 2014	28 March 2014
		HVOXGP	DE000HVOXGP2	21 February 2014	28 February 2014
		HVOXGQ	DE000HVOXGQ0	21 February 2014	28 February 2014
		HVOXGR	DE000HVOXGR8	21 February 2014	28 February 2014
		HVOXGS	DE000HVOXGS6	21 March 2014	28 March 2014
		HVOXGT	DE000HVOXGT4	21 March 2014	28 March 2014
		HVOXGU	DE000HVOXGU2	21 March 2014	28 March 2014
		HVOXGV	DE000HVOXGV0	21 February 2014	28 February 2014
		HVOXGW	DE000HVOXGW8	21 February 2014	28 February 2014
		HVOXGX	DE000HVOXGX6	21 February 2014	28 February 2014
		HVOXGY	DE000HVOXGY4	21 February 2014	28 February 2014
		HVOXGZ	DE000HVOXGZ1	21 February 2014	28 February 2014
		HVOXG0	DE000HVOXG01	21 February 2014	28 February 2014
		HVOXG1	DE000HVOXG19	21 February 2014	28 February 2014
		HVOXG2	DE000HVOXG27	21 February 2014	28 February 2014
		HVOXG3	DE000HVOXG35	21 February 2014	28 February 2014
		HVOXG4	DE000HVOXG43	21 February 2014	28 February 2014
		HVOXG5	DE000HVOXG50	21 February 2014	28 February 2014
		HVOXG6	DE000HVOXG68	21 February 2014	28 February 2014
		HVOXG7	DE000HVOXG76	21 February 2014	28 February 2014
		HVOXG8	DE000HVOXG84	21 February 2014	28 February 2014
		HVOXG9	DE000HVOXG92	21 February 2014	28 February 2014
		HVOXHA	DE000HVOXHA2	21 February 2014	28 February 2014
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		HVOXHN	DE000HVOXHN5	21 March 2014	28 March 2014
		HVOXHP	DE000HVOXHP0	21 March 2014	28 March 2014
		HVOXHQ	DE000HVOXHQ8	21 March 2014	28 March 2014
		HVOXHR	DE000HVOXHR6	21 March 2014	28 March 2014
		HVOXHS	DE000HVOXHS4	21 March 2014	28 March 2014
		HVOXHT	DE000HVOXHT2	21 March 2014	28 March 2014
		HVOXHU	DE000HVOXHU0	21 March 2014	28 March 2014
		HVOXHV	DE000HVOXHV8	21 March 2014	28 March 2014
		HVOXHW	DE000HVOXHW6	21 March 2014	28 March 2014

		<table border="1"> <tr> <td>HVOXH4</td> <td>DE000HVOXH4</td> <td>21 March 2014</td> <td>28 March 2014</td> </tr> <tr> <td>HVOXH5</td> <td>DE000HVOXH5</td> <td>21 March 2014</td> <td>28 March 2014</td> </tr> </table>	HVOXH4	DE000HVOXH4	21 March 2014	28 March 2014	HVOXH5	DE000HVOXH5	21 March 2014	28 March 2014																																																																																																																																																																																		
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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																																																																																										
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.																																																																																																																																																																																										
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOXE1</td><td>DE000HVOXE11</td><td>Closing price</td></tr> <tr><td>HVOXE2</td><td>DE000HVOXE29</td><td>Closing price</td></tr> <tr><td>HVOXE3</td><td>DE000HVOXE37</td><td>Closing price</td></tr> <tr><td>HVOXE4</td><td>DE000HVOXE45</td><td>Closing price</td></tr> <tr><td>HVOXE5</td><td>DE000HVOXE52</td><td>Closing price</td></tr> <tr><td>HVOXE6</td><td>DE000HVOXE60</td><td>Closing price</td></tr> <tr><td>HVOXE7</td><td>DE000HVOXE78</td><td>Closing price</td></tr> <tr><td>HVOXE8</td><td>DE000HVOXE86</td><td>Closing price</td></tr> <tr><td>HVOXE9</td><td>DE000HVOXE94</td><td>Closing price</td></tr> <tr><td>HVOXFA</td><td>DE000HVOXFA6</td><td>Closing price</td></tr> <tr><td>HVOXFB</td><td>DE000HVOXFB4</td><td>Closing 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HVOXHK	DE000HVOXHK1	Closing price
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HVOXHR	DE000HVOXHR6	Closing price
HVOXHS	DE000HVOXHS4	Closing price
HVOXHT	DE000HVOXHT2	Closing price
HVOXHU	DE000HVOXHU0	Closing price
HVOXHV	DE000HVOXHV8	Closing price
HVOXHW	DE000HVOXHW6	Closing price
HVOXHX	DE000HVOXHX4	Closing price
HVOXHY	DE000HVOXHY2	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	"Underlying" means an index as further described by the following parameters:						
		WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website
		HVOXE1	DE000HVOXE11	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE2	DE000HVOXE29	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE3	DE000HVOXE37	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE4	DE000HVOXE45	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE5	DE000HVOXE52	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE6	DE000HVOXE60	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE7	DE000HVOXE78	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE8	DE000HVOXE86	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXE9	DE000HVOXE94	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXFA	DE000HVOXFA6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXFB	DE000HVOXFB4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXFC	DE000HVOXFC2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXFD	DE000HVOXFD0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXFE	DE000HVOXFE8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/		

HVOXFF	DE000HVOXFF5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXFG	DE000HVOXFG3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXFH	DE000HVOXFH1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFJ	DE000HVOXFJ7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFK	DE000HVOXFK5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFL	DE000HVOXFL3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFM	DE000HVOXFM1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFN	DE000HVOXFN9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFP	DE000HVOXFP4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFQ	DE000HVOXFQ2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFR	DE000HVOXFR0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFS	DE000HVOXFS8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFT	DE000HVOXFT6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFU	DE000HVOXFU4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFV	DE000HVOXFV2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFW	DE000HVOXFW0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFX	DE000HVOXFX8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFY	DE000HVOXFY6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXFZ	DE000HVOXFZ3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXF0	DE000HVOXF02	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXF1	DE000HVOXF10	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXF2	DE000HVOXF28	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOXF3	DE000HVOXF36	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF4	DE000HVOXF44	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF5	DE000HVOXF51	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF6	DE000HVOXF69	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF7	DE000HVOXF77	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF8	DE000HVOXF85	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF9	DE000HVOXF93	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGA	DE000HVOXGA4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGB	DE000HVOXGB2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGC	DE000HVOXGC0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGD	DE000HVOXGD8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGE	DE000HVOXGE6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGF	DE000HVOXGF3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGG	DE000HVOXGG1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGH	DE000HVOXGH9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGJ	DE000HVOXGJ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGK	DE000HVOXGK3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGL	DE000HVOXGL1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGM	DE000HVOXGM 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGN	DE000HVOXGN7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGP	DE000HVOXGP2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGQ	DE000HVOXGQ0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGR	DE000HVOXGR8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

HVOXGS	DE000HVOXGS6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXGT	DE000HVOXGT4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXGU	DE000HVOXGU2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOXGV	DE000HVOXGV0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXGW	DE000HVOXGW8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXGX	DE000HVOXGX6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXGY	DE000HVOXGY4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXGZ	DE000HVOXGZ1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG0	DE000HVOXG01	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG1	DE000HVOXG19	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG2	DE000HVOXG27	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG3	DE000HVOXG35	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG4	DE000HVOXG43	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG5	DE000HVOXG50	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG6	DE000HVOXG68	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG7	DE000HVOXG76	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG8	DE000HVOXG84	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXG9	DE000HVOXG92	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXHA	DE000HVOXHA2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXHB	DE000HVOXHB0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXHC	DE000HVOXHC8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXHD	DE000HVOXHD6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
HVOXHE	DE000HVOXHE4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOXHF	DE000HVOXHF1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHG	DE000HVOXHG9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHH	DE000HVOXHH7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHJ	DE000HVOXHJ3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHK	DE000HVOXHK1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHL	DE000HVOXHL9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHM	DE000HVOXHM 7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHN	DE000HVOXHN5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHP	DE000HVOXHP0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHQ	DE000HVOXHQ8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHR	DE000HVOXHR6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHS	DE000HVOXHS4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHT	DE000HVOXHT2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHU	DE000HVOXHU0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHV	DE000HVOXHV8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHW	DE000HVOXHW 6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHX	DE000HVOXHX4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHY	DE000HVOXHY2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii)
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		<p>Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.</p> <ul style="list-style-type: none"> • Market Risk <p>Difficult market situations can add to volatility in HVB Group's income</p> <ul style="list-style-type: none"> • Liquidity Risk <p>(i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group.</p> <ul style="list-style-type: none"> • Operative Risk <p>(i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings.</p> <ul style="list-style-type: none"> • Strategic Risk <p>(i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of</p>

		<p>certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying</p> <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>
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E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.</p> <p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market. Application to listing will be made as of 14 January 2014 on the following markets:</p> <ul style="list-style-type: none"> ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Éléments donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Éléments concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 14 January 2014.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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	Bénéfice net d'exploitation	554 m €	1 100 m €
	Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
	Bénéfice avant impôts	613 m €	1 121 m €
	Bénéfice consolidé	403 m €	730 m €
	Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
	Rendement des capitaux propres après impôts ¹	8,1%	13,1%
	Bénéfice par action	0,51 €	0,88 €
	Chiffres du bilan	31/03/2013	31/12/2012
	Total des Actifs	345,3 mds €	348,3 mds €
	Capitaux propres	23,7 mds €	23,3 mds €
	Ratio de levier ²	14,6x	15,0x
	Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
	Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
	Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%
	<p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p>		
Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif	Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.		
Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les informations	Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.		

	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006152</td><td>1</td><td>DE000HVOXE11</td><td>HVOXE1</td></tr> <tr><td>PF006153</td><td>1</td><td>DE000HVOXE29</td><td>HVOXE2</td></tr> <tr><td>PF006154</td><td>1</td><td>DE000HVOXE37</td><td>HVOXE3</td></tr> <tr><td>PF006155</td><td>1</td><td>DE000HVOXE45</td><td>HVOXE4</td></tr> <tr><td>PF006156</td><td>1</td><td>DE000HVOXE52</td><td>HVOXE5</td></tr> <tr><td>PF006157</td><td>1</td><td>DE000HVOXE60</td><td>HVOXE6</td></tr> <tr><td>PF006158</td><td>1</td><td>DE000HVOXE78</td><td>HVOXE7</td></tr> <tr><td>PF006159</td><td>1</td><td>DE000HVOXE86</td><td>HVOXE8</td></tr> <tr><td>PF006160</td><td>1</td><td>DE000HVOXE94</td><td>HVOXE9</td></tr> <tr><td>PF006161</td><td>1</td><td>DE000HVOXFA6</td><td>HVOXFA</td></tr> <tr><td>PF006162</td><td>1</td><td>DE000HVOXFB4</td><td>HVOXFB</td></tr> <tr><td>PF006163</td><td>1</td><td>DE000HVOXFC2</td><td>HVOXFC</td></tr> <tr><td>PF006164</td><td>1</td><td>DE000HVOXFD0</td><td>HVOXFD</td></tr> <tr><td>PF006165</td><td>1</td><td>DE000HVOXFE8</td><td>HVOXFE</td></tr> <tr><td>PF006166</td><td>1</td><td>DE000HVOXFF5</td><td>HVOXFF</td></tr> <tr><td>PF006167</td><td>1</td><td>DE000HVOXFG3</td><td>HVOXFG</td></tr> <tr><td>PF006168</td><td>1</td><td>DE000HVOXFH1</td><td>HVOXFH</td></tr> <tr><td>PF006169</td><td>1</td><td>DE000HVOXFJ7</td><td>HVOXFJ</td></tr> <tr><td>PF006170</td><td>1</td><td>DE000HVOXFK5</td><td>HVOXFK</td></tr> <tr><td>PF006171</td><td>1</td><td>DE000HVOXFL3</td><td>HVOXFL</td></tr> <tr><td>PF006172</td><td>1</td><td>DE000HVOXFM1</td><td>HVOXFM</td></tr> <tr><td>PF006173</td><td>1</td><td>DE000HVOXFN9</td><td>HVOXFN</td></tr> <tr><td>PF006174</td><td>1</td><td>DE000HVOXFP4</td><td>HVOXFP</td></tr> <tr><td>PF006175</td><td>1</td><td>DE000HVOXFQ2</td><td>HVOXFQ</td></tr> <tr><td>PF006176</td><td>1</td><td>DE000HVOXFR0</td><td>HVOXFR</td></tr> <tr><td>PF006177</td><td>1</td><td>DE000HVOXFS8</td><td>HVOXFS</td></tr> <tr><td>PF006178</td><td>1</td><td>DE000HVOXFT6</td><td>HVOXFT</td></tr> <tr><td>PF006179</td><td>1</td><td>DE000HVOXFU4</td><td>HVOXFU</td></tr> <tr><td>PF006180</td><td>1</td><td>DE000HVOXFW2</td><td>HVOXFW</td></tr> <tr><td>PF006181</td><td>1</td><td>DE000HVOXFW0</td><td>HVOXFW</td></tr> <tr><td>PF006182</td><td>1</td><td>DE000HVOXFX8</td><td>HVOXFX</td></tr> <tr><td>PF006183</td><td>1</td><td>DE000HVOXFY6</td><td>HVOXFY</td></tr> <tr><td>PF006184</td><td>1</td><td>DE000HVOXFZ3</td><td>HVOXFZ</td></tr> <tr><td>PF006185</td><td>1</td><td>DE000HVOXF02</td><td>HVOXF0</td></tr> <tr><td>PF006186</td><td>1</td><td>DE000HVOXF10</td><td>HVOXF1</td></tr> <tr><td>PF006187</td><td>1</td><td>DE000HVOXF28</td><td>HVOXF2</td></tr> <tr><td>PF006188</td><td>1</td><td>DE000HVOXF36</td><td>HVOXF3</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF006152	1	DE000HVOXE11	HVOXE1	PF006153	1	DE000HVOXE29	HVOXE2	PF006154	1	DE000HVOXE37	HVOXE3	PF006155	1	DE000HVOXE45	HVOXE4	PF006156	1	DE000HVOXE52	HVOXE5	PF006157	1	DE000HVOXE60	HVOXE6	PF006158	1	DE000HVOXE78	HVOXE7	PF006159	1	DE000HVOXE86	HVOXE8	PF006160	1	DE000HVOXE94	HVOXE9	PF006161	1	DE000HVOXFA6	HVOXFA	PF006162	1	DE000HVOXFB4	HVOXFB	PF006163	1	DE000HVOXFC2	HVOXFC	PF006164	1	DE000HVOXFD0	HVOXFD	PF006165	1	DE000HVOXFE8	HVOXFE	PF006166	1	DE000HVOXFF5	HVOXFF	PF006167	1	DE000HVOXFG3	HVOXFG	PF006168	1	DE000HVOXFH1	HVOXFH	PF006169	1	DE000HVOXFJ7	HVOXFJ	PF006170	1	DE000HVOXFK5	HVOXFK	PF006171	1	DE000HVOXFL3	HVOXFL	PF006172	1	DE000HVOXFM1	HVOXFM	PF006173	1	DE000HVOXFN9	HVOXFN	PF006174	1	DE000HVOXFP4	HVOXFP	PF006175	1	DE000HVOXFQ2	HVOXFQ	PF006176	1	DE000HVOXFR0	HVOXFR	PF006177	1	DE000HVOXFS8	HVOXFS	PF006178	1	DE000HVOXFT6	HVOXFT	PF006179	1	DE000HVOXFU4	HVOXFU	PF006180	1	DE000HVOXFW2	HVOXFW	PF006181	1	DE000HVOXFW0	HVOXFW	PF006182	1	DE000HVOXFX8	HVOXFX	PF006183	1	DE000HVOXFY6	HVOXFY	PF006184	1	DE000HVOXFZ3	HVOXFZ	PF006185	1	DE000HVOXF02	HVOXF0	PF006186	1	DE000HVOXF10	HVOXF1	PF006187	1	DE000HVOXF28	HVOXF2	PF006188	1	DE000HVOXF36	HVOXF3
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PF006165	1	DE000HVOXFE8	HVOXFE																																																																																																																																																							
PF006166	1	DE000HVOXFF5	HVOXFF																																																																																																																																																							
PF006167	1	DE000HVOXFG3	HVOXFG																																																																																																																																																							
PF006168	1	DE000HVOXFH1	HVOXFH																																																																																																																																																							
PF006169	1	DE000HVOXFJ7	HVOXFJ																																																																																																																																																							
PF006170	1	DE000HVOXFK5	HVOXFK																																																																																																																																																							
PF006171	1	DE000HVOXFL3	HVOXFL																																																																																																																																																							
PF006172	1	DE000HVOXFM1	HVOXFM																																																																																																																																																							
PF006173	1	DE000HVOXFN9	HVOXFN																																																																																																																																																							
PF006174	1	DE000HVOXFP4	HVOXFP																																																																																																																																																							
PF006175	1	DE000HVOXFQ2	HVOXFQ																																																																																																																																																							
PF006176	1	DE000HVOXFR0	HVOXFR																																																																																																																																																							
PF006177	1	DE000HVOXFS8	HVOXFS																																																																																																																																																							
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PF006184	1	DE000HVOXFZ3	HVOXFZ																																																																																																																																																							
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PF006186	1	DE000HVOXF10	HVOXF1																																																																																																																																																							
PF006187	1	DE000HVOXF28	HVOXF2																																																																																																																																																							
PF006188	1	DE000HVOXF36	HVOXF3																																																																																																																																																							

		PF006189	1	DE000HVOXF44	HVOXF4
		PF006190	1	DE000HVOXF51	HVOXF5
		PF006191	1	DE000HVOXF69	HVOXF6
		PF006192	1	DE000HVOXF77	HVOXF7
		PF006193	1	DE000HVOXF85	HVOXF8
		PF006194	1	DE000HVOXF93	HVOXF9
		PF006195	1	DE000HVOXGA4	HVOXGA
		PF006196	1	DE000HVOXGB2	HVOXGB
		PF006197	1	DE000HVOXGC0	HVOXGC
		PF006198	1	DE000HVOXGD8	HVOXGD
		PF006199	1	DE000HVOXGE6	HVOXGE
		PF006200	1	DE000HVOXGF3	HVOXGF
		PF006201	1	DE000HVOXGG1	HVOXGG
		PF006202	1	DE000HVOXGH9	HVOXGH
		PF006203	1	DE000HVOXGJ5	HVOXGJ
		PF006204	1	DE000HVOXGK3	HVOXGK
		PF006205	1	DE000HVOXGL1	HVOXGL
		PF006206	1	DE000HVOXGM9	HVOXGM
		PF006207	1	DE000HVOXGN7	HVOXGN
		PF006208	1	DE000HVOXGP2	HVOXGP
		PF006209	1	DE000HVOXGQ0	HVOXGQ
		PF006210	1	DE000HVOXGR8	HVOXGR
		PF006211	1	DE000HVOXGS6	HVOXGS
		PF006212	1	DE000HVOXGT4	HVOXGT
		PF006213	1	DE000HVOXGU2	HVOXGU
		PF006214	1	DE000HVOXGV0	HVOXGV
		PF006215	1	DE000HVOXGW8	HVOXGW
		PF006216	1	DE000HVOXGX6	HVOXGX
		PF006217	1	DE000HVOXGY4	HVOXGY
		PF006218	1	DE000HVOXGZ1	HVOXGZ
		PF006219	1	DE000HVOXG01	HVOXG0
		PF006220	1	DE000HVOXG19	HVOXG1
		PF006221	1	DE000HVOXG27	HVOXG2
		PF006222	1	DE000HVOXG35	HVOXG3
		PF006223	1	DE000HVOXG43	HVOXG4
		PF006224	1	DE000HVOXG50	HVOXG5
		PF006225	1	DE000HVOXG68	HVOXG6
		PF006226	1	DE000HVOXG76	HVOXG7
		PF006227	1	DE000HVOXG84	HVOXG8
		PF006228	1	DE000HVOXG92	HVOXG9
		PF006229	1	DE000HVOXHA2	HVOXHA
		PF006230	1	DE000HVOXHB0	HVOXHB
		PF006231	1	DE000HVOXHC8	HVOXHC
		PF006232	1	DE000HVOXHD6	HVOXHD
		PF006233	1	DE000HVOXHE4	HVOXHE
		PF006234	1	DE000HVOXHF1	HVOXHF
		PF006235	1	DE000HVOXHG9	HVOXHG
		PF006236	1	DE000HVOXHH7	HVOXHH
		PF006237	1	DE000HVOXHJ3	HVOXHJ
		PF006238	1	DE000HVOXHK1	HVOXHK
		PF006239	1	DE000HVOXHL9	HVOXHL
		PF006240	1	DE000HVOXHM7	HVOXHM
		PF006241	1	DE000HVOXHN5	HVOXHN
		PF006242	1	DE000HVOXHP0	HVOXHP
		PF006243	1	DE000HVOXHQ8	HVOXHQ
		PF006244	1	DE000HVOXHR6	HVOXHR
		PF006245	1	DE000HVOXHS4	HVOXHS
		PF006246	1	DE000HVOXHT2	HVOXHT
		PF006247	1	DE000HVOXHU0	HVOXHU
		PF006248	1	DE000HVOXHV8	HVOXHV
		PF006249	1	DE000HVOXHW6	HVOXHW
		PF006250	1	DE000HVOXHX4	HVOXHX
		PF006251	1	DE000HVOXHY2	HVOXHY
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévue »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « Droit d'Exercice »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du</p>			

		<p>Montant de Désactivation (tel que défini à la Section C.15). Les Titres ne portent pas intérêt.</p> <p>Limitation des droits L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>																																																																																																												
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 14 January 2014 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																																																												
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Un « Cas de Désactivation » s'est produit si :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante. <p>Le « Montant de Désactivation » est EUR 0.-.</p> <p>La « Période de Désactivation » est 14 January 2014 (inclus) jusqu'au Date d'Evaluation Finale (inclus).</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Barrière Désactivante</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOXE1</td><td>DE000HVOXE11</td><td>Call</td><td>0.01</td><td>4,075</td><td>4,075</td></tr> <tr><td>HVOXE2</td><td>DE000HVOXE29</td><td>Call</td><td>0.01</td><td>4,100</td><td>4,100</td></tr> <tr><td>HVOXE3</td><td>DE000HVOXE37</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HVOXE4</td><td>DE000HVOXE45</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HVOXE5</td><td>DE000HVOXE52</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HVOXE6</td><td>DE000HVOXE60</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOXE7</td><td>DE000HVOXE78</td><td>Call</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOXE8</td><td>DE000HVOXE86</td><td>Call</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOXE9</td><td>DE000HVOXE94</td><td>Call</td><td>0.01</td><td>4,075</td><td>4,075</td></tr> <tr><td>HVOXFA</td><td>DE000HVOXFA6</td><td>Call</td><td>0.01</td><td>4,100</td><td>4,100</td></tr> <tr><td>HVOXFB</td><td>DE000HVOXFB4</td><td>Call</td><td>0.01</td><td>4,125</td><td>4,125</td></tr> <tr><td>HVOXFC</td><td>DE000HVOXFC2</td><td>Call</td><td>0.01</td><td>4,150</td><td>4,150</td></tr> <tr><td>HVOXFD</td><td>DE000HVOXFD0</td><td>Call</td><td>0.01</td><td>4,175</td><td>4,175</td></tr> <tr><td>HVOXFE</td><td>DE000HVOXFE8</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOXFF</td><td>DE000HVOXFF5</td><td>Call</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOXFG</td><td>DE000HVOXFG3</td><td>Call</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOXFH</td><td>DE000HVOXFH1</td><td>Call</td><td>0.01</td><td>9,025</td><td>9,025</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base	HVOXE1	DE000HVOXE11	Call	0.01	4,075	4,075	HVOXE2	DE000HVOXE29	Call	0.01	4,100	4,100	HVOXE3	DE000HVOXE37	Call	0.01	4,125	4,125	HVOXE4	DE000HVOXE45	Call	0.01	4,150	4,150	HVOXE5	DE000HVOXE52	Call	0.01	4,175	4,175	HVOXE6	DE000HVOXE60	Call	0.01	4,200	4,200	HVOXE7	DE000HVOXE78	Call	0.01	4,225	4,225	HVOXE8	DE000HVOXE86	Call	0.01	4,250	4,250	HVOXE9	DE000HVOXE94	Call	0.01	4,075	4,075	HVOXFA	DE000HVOXFA6	Call	0.01	4,100	4,100	HVOXFB	DE000HVOXFB4	Call	0.01	4,125	4,125	HVOXFC	DE000HVOXFC2	Call	0.01	4,150	4,150	HVOXFD	DE000HVOXFD0	Call	0.01	4,175	4,175	HVOXFE	DE000HVOXFE8	Call	0.01	4,200	4,200	HVOXFF	DE000HVOXFF5	Call	0.01	4,225	4,225	HVOXFG	DE000HVOXFG3	Call	0.01	4,250	4,250	HVOXFH	DE000HVOXFH1	Call	0.01	9,025	9,025
WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base																																																																																																									
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HVOXFE	DE000HVOXFE8	Call	0.01	4,200	4,200																																																																																																									
HVOXFF	DE000HVOXFF5	Call	0.01	4,225	4,225																																																																																																									
HVOXFG	DE000HVOXFG3	Call	0.01	4,250	4,250																																																																																																									
HVOXFH	DE000HVOXFH1	Call	0.01	9,025	9,025																																																																																																									

		HVOXFJ	DE000HVOXFJ7	Call	0.01	9,050	9,050
		HVOXFK	DE000HVOXFK5	Call	0.01	9,075	9,075
		HVOXFL	DE000HVOXFL3	Call	0.01	9,100	9,100
		HVOXFM	DE000HVOXFM1	Call	0.01	9,125	9,125
		HVOXFN	DE000HVOXFN9	Call	0.01	9,150	9,150
		HVOXFP	DE000HVOXFP4	Call	0.01	9,175	9,175
		HVOXFQ	DE000HVOXFQ2	Call	0.01	9,200	9,200
		HVOXFR	DE000HVOXFR0	Call	0.01	9,225	9,225
		HVOXFS	DE000HVOXFS8	Call	0.01	9,250	9,250
		HVOXFT	DE000HVOXFT6	Call	0.01	9,275	9,275
		HVOXFU	DE000HVOXFU4	Call	0.01	9,300	9,300
		HVOXFV	DE000HVOXFV2	Call	0.01	9,325	9,325
		HVOXFW	DE000HVOXFW0	Call	0.01	9,350	9,350
		HVOXFX	DE000HVOXFX8	Call	0.01	9,375	9,375
		HVOXFY	DE000HVOXFY6	Call	0.01	9,400	9,400
		HVOXFZ	DE000HVOXFZ3	Call	0.01	9,425	9,425
		HVOXFO	DE000HVOXFO2	Call	0.01	9,450	9,450
		HVOXF1	DE000HVOXF10	Call	0.01	9,475	9,475
		HVOXF2	DE000HVOXF28	Call	0.01	9,500	9,500
		HVOXF3	DE000HVOXF36	Call	0.01	9,025	9,025
		HVOXF4	DE000HVOXF44	Call	0.01	9,050	9,050
		HVOXF5	DE000HVOXF51	Call	0.01	9,075	9,075
		HVOXF6	DE000HVOXF69	Call	0.01	9,100	9,100
		HVOXF7	DE000HVOXF77	Call	0.01	9,125	9,125
		HVOXF8	DE000HVOXF85	Call	0.01	9,150	9,150
		HVOXF9	DE000HVOXF93	Call	0.01	9,175	9,175
		HVOXGA	DE000HVOXGA4	Call	0.01	9,200	9,200
		HVOXGB	DE000HVOXGB2	Call	0.01	9,225	9,225
		HVOXGC	DE000HVOXGC0	Call	0.01	9,250	9,250
		HVOXGD	DE000HVOXGD8	Call	0.01	9,275	9,275
		HVOXGE	DE000HVOXGE6	Call	0.01	9,300	9,300
		HVOXGF	DE000HVOXGF3	Call	0.01	9,325	9,325
		HVOXGG	DE000HVOXGG1	Call	0.01	9,350	9,350
		HVOXGH	DE000HVOXGH9	Call	0.01	9,375	9,375
		HVOXGJ	DE000HVOXGJ5	Call	0.01	9,400	9,400
		HVOXGK	DE000HVOXGK3	Call	0.01	9,425	9,425
		HVOXGL	DE000HVOXGL1	Call	0.01	9,450	9,450
		HVOXGM	DE000HVOXGM 9	Call	0.01	9,475	9,475
		HVOXGN	DE000HVOXGN7	Call	0.01	9,500	9,500
		HVOXGP	DE000HVOXGP2	Put	0.01	4,250	4,250
		HVOXGQ	DE000HVOXGQ0	Put	0.01	4,275	4,275
		HVOXGR	DE000HVOXGR8	Put	0.01	4,300	4,300
		HVOXGS	DE000HVOXGS6	Put	0.01	4,250	4,250
		HVOXGT	DE000HVOXGT4	Put	0.01	4,275	4,275
		HVOXGU	DE000HVOXGU2	Put	0.01	4,300	4,300
		HVOXGV	DE000HVOXGV0	Put	0.01	9,500	9,500
		HVOXGW	DE000HVOXGW 8	Put	0.01	9,525	9,525
		HVOXGX	DE000HVOXGX6	Put	0.01	9,550	9,550
		HVOXGY	DE000HVOXGY4	Put	0.01	9,575	9,575
		HVOXGZ	DE000HVOXGZ1	Put	0.01	9,600	9,600
		HVOXG0	DE000HVOXG01	Put	0.01	9,625	9,625
		HVOXG1	DE000HVOXG19	Put	0.01	9,650	9,650
		HVOXG2	DE000HVOXG27	Put	0.01	9,675	9,675
		HVOXG3	DE000HVOXG35	Put	0.01	9,700	9,700
		HVOXG4	DE000HVOXG43	Put	0.01	9,725	9,725
		HVOXG5	DE000HVOXG50	Put	0.01	9,750	9,750
		HVOXG6	DE000HVOXG68	Put	0.01	9,775	9,775
		HVOXG7	DE000HVOXG76	Put	0.01	9,800	9,800
		HVOXG8	DE000HVOXG84	Put	0.01	9,825	9,825
		HVOXG9	DE000HVOXG92	Put	0.01	9,850	9,850
		HVOXHA	DE000HVOXHA2	Put	0.01	9,875	9,875
		HVOXHB	DE000HVOXHB0	Put	0.01	9,900	9,900
		HVOXHC	DE000HVOXHC8	Put	0.01	9,925	9,925
		HVOXHD	DE000HVOXHD6	Put	0.01	9,950	9,950
		HVOXHE	DE000HVOXHE4	Put	0.01	9,500	9,500
		HVOXHF	DE000HVOXHF1	Put	0.01	9,525	9,525
		HVOXHG	DE000HVOXHG9	Put	0.01	9,550	9,550
		HVOXHH	DE000HVOXHH7	Put	0.01	9,575	9,575
		HVOXHJ	DE000HVOXHJ3	Put	0.01	9,600	9,600
		HVOXHK	DE000HVOXHK1	Put	0.01	9,625	9,625
		HVOXHL	DE000HVOXHL9	Put	0.01	9,650	9,650
		HVOXHM	DE000HVOXHM 7	Put	0.01	9,675	9,675
		HVOXHN	DE000HVOXHN5	Put	0.01	9,700	9,700
		HVOXHP	DE000HVOXHP0	Put	0.01	9,725	9,725
		HVOXHQ	DE000HVOXHQ8	Put	0.01	9,750	9,750
		HVOXHR	DE000HVOXHR6	Put	0.01	9,775	9,775
		HVOXHS	DE000HVOXHS4	Put	0.01	9,800	9,800
		HVOXHT	DE000HVOXHT2	Put	0.01	9,825	9,825
		HVOXHU	DE000HVOXHU0	Put	0.01	9,850	9,850
		HVOXHV	DE000HVOXHV8	Put	0.01	9,875	9,875
		HVOXHW	DE000HVOXHW 6	Put	0.01	9,900	9,900
		HVOXHX	DE000HVOXHX4	Put	0.01	9,925	9,925
		HVOXHY	DE000HVOXHY2	Put	0.01	9,950	9,950

C.16

Date d'expiration
ou d'échéance des
titres dérivés –
date d'exercice ou
date finale de
référence

WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal
HVOXE1	DE000HVOXE11	21 February 2014	28 February 2014
HVOXE2	DE000HVOXE29	21 February 2014	28 February 2014
HVOXE3	DE000HVOXE37	21 February 2014	28 February 2014
HVOXE4	DE000HVOXE45	21 February 2014	28 February 2014
HVOXE5	DE000HVOXE52	21 February 2014	28 February 2014
HVOXE6	DE000HVOXE60	21 February 2014	28 February 2014
HVOXE7	DE000HVOXE78	21 February 2014	28 February 2014
HVOXE8	DE000HVOXE86	21 February 2014	28 February 2014
HVOXE9	DE000HVOXE94	21 March 2014	28 March 2014
HVOXFA	DE000HVOXFA6	21 March 2014	28 March 2014
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HVOXFC	DE000HVOXFC2	21 March 2014	28 March 2014
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HVOXFG	DE000HVOXFG3	21 March 2014	28 March 2014
HVOXFH	DE000HVOXFH1	21 February 2014	28 February 2014
HVOXFJ	DE000HVOXFJ7	21 February 2014	28 February 2014
HVOXFK	DE000HVOXFK5	21 February 2014	28 February 2014
HVOXFL	DE000HVOXFL3	21 February 2014	28 February 2014
HVOXFM	DE000HVOXFM1	21 February 2014	28 February 2014
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HVOXFR	DE000HVOXFR0	21 February 2014	28 February 2014
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HVOXFX	DE000HVOXFX8	21 February 2014	28 February 2014
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HVOXF1	DE000HVOXF10	21 February 2014	28 February 2014
HVOXF2	DE000HVOXF28	21 February 2014	28 February 2014
HVOXF3	DE000HVOXF36	21 March 2014	28 March 2014
HVOXF4	DE000HVOXF44	21 March 2014	28 March 2014
HVOXF5	DE000HVOXF51	21 March 2014	28 March 2014
HVOXF6	DE000HVOXF69	21 March 2014	28 March 2014
HVOXF7	DE000HVOXF77	21 March 2014	28 March 2014
HVOXF8	DE000HVOXF85	21 March 2014	28 March 2014
HVOXF9	DE000HVOXF93	21 March 2014	28 March 2014
HVOXGA	DE000HVOXGA4	21 March 2014	28 March 2014
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HVOXGJ	DE000HVOXGJ5	21 March 2014	28 March 2014
HVOXGK	DE000HVOXGK3	21 March 2014	28 March 2014
HVOXGL	DE000HVOXGL1	21 March 2014	28 March 2014
HVOXGM	DE000HVOXGM9	21 March 2014	28 March 2014
HVOXGN	DE000HVOXGN7	21 March 2014	28 March 2014
HVOXGP	DE000HVOXGP2	21 February 2014	28 February 2014
HVOXGQ	DE000HVOXGQ0	21 February 2014	28 February 2014
HVOXGR	DE000HVOXGR8	21 February 2014	28 February 2014
HVOXGS	DE000HVOXGS6	21 March 2014	28 March 2014
HVOXGT	DE000HVOXGT4	21 March 2014	28 March 2014
HVOXGU	DE000HVOXGU2	21 March 2014	28 March 2014
HVOXGV	DE000HVOXGV0	21 February 2014	28 February 2014
HVOXGW	DE000HVOXGW8	21 February 2014	28 February 2014
HVOXGX	DE000HVOXGX6	21 February 2014	28 February 2014
HVOXGY	DE000HVOXGY4	21 February 2014	28 February 2014
HVOXGZ	DE000HVOXGZ1	21 February 2014	28 February 2014
HVOXG0	DE000HVOXG01	21 February 2014	28 February 2014
HVOXG1	DE000HVOXG19	21 February 2014	28 February 2014
HVOXG2	DE000HVOXG27	21 February 2014	28 February 2014
HVOXG3	DE000HVOXG35	21 February 2014	28 February 2014
HVOXG4	DE000HVOXG43	21 February 2014	28 February 2014
HVOXG5	DE000HVOXG50	21 February 2014	28 February 2014
HVOXG6	DE000HVOXG68	21 February 2014	28 February 2014
HVOXG7	DE000HVOXG76	21 February 2014	28 February 2014
HVOXG8	DE000HVOXG84	21 February 2014	28 February 2014
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HVOXHA	DE000HVOXHA2	21 February 2014	28 February 2014
HVOXHB	DE000HVOXHB0	21 February 2014	28 February 2014
HVOXHC	DE000HVOXHC8	21 February 2014	28 February 2014
HVOXHD	DE000HVOXHD6	21 February 2014	28 February 2014
HVOXHE	DE000HVOXHE4	21 March 2014	28 March 2014
HVOXHF	DE000HVOXHF1	21 March 2014	28 March 2014
HVOXHG	DE000HVOXHG9	21 March 2014	28 March 2014

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HVOXHX	DE000HVOXHX4	21 March 2014	28 March 2014																																																																																																																																																														
HVOXHY	DE000HVOXHY2	21 March 2014	28 March 2014																																																																																																																																																														
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« Système de Compensation » signifie Euroclear France S.A.</p>																																																																																																																																																															
C.18	Description des modalités relatives au produit des titres dérivés	<p>Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.</p>																																																																																																																																																															
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOXE1</td><td>DE000HVOXE11</td><td>Closing price</td></tr> <tr><td>HVOXE2</td><td>DE000HVOXE29</td><td>Closing price</td></tr> <tr><td>HVOXE3</td><td>DE000HVOXE37</td><td>Closing price</td></tr> <tr><td>HVOXE4</td><td>DE000HVOXE45</td><td>Closing price</td></tr> <tr><td>HVOXE5</td><td>DE000HVOXE52</td><td>Closing price</td></tr> <tr><td>HVOXE6</td><td>DE000HVOXE60</td><td>Closing price</td></tr> <tr><td>HVOXE7</td><td>DE000HVOXE78</td><td>Closing price</td></tr> <tr><td>HVOXE8</td><td>DE000HVOXE86</td><td>Closing price</td></tr> <tr><td>HVOXE9</td><td>DE000HVOXE94</td><td>Closing price</td></tr> <tr><td>HVOXFA</td><td>DE000HVOXFA6</td><td>Closing price</td></tr> 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<tr><td>HVOXFR</td><td>DE000HVOXFR0</td><td>Closing price</td></tr> <tr><td>HVOXFS</td><td>DE000HVOXFS8</td><td>Closing price</td></tr> <tr><td>HVOXFT</td><td>DE000HVOXFT6</td><td>Closing price</td></tr> <tr><td>HVOXFU</td><td>DE000HVOXFU4</td><td>Closing price</td></tr> <tr><td>HVOXFV</td><td>DE000HVOXFV2</td><td>Closing price</td></tr> <tr><td>HVOXFW</td><td>DE000HVOXFW0</td><td>Closing price</td></tr> <tr><td>HVOXFX</td><td>DE000HVOXFX8</td><td>Closing price</td></tr> <tr><td>HVOXFY</td><td>DE000HVOXFY6</td><td>Closing price</td></tr> <tr><td>HVOXFZ</td><td>DE000HVOXFZ3</td><td>Closing price</td></tr> <tr><td>HVOXF0</td><td>DE000HVOXF02</td><td>Closing price</td></tr> <tr><td>HVOXF1</td><td>DE000HVOXF10</td><td>Closing price</td></tr> <tr><td>HVOXF2</td><td>DE000HVOXF28</td><td>Closing price</td></tr> <tr><td>HVOXF3</td><td>DE000HVOXF36</td><td>Closing price</td></tr> <tr><td>HVOXF4</td><td>DE000HVOXF44</td><td>Closing price</td></tr> 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		HVOXFF	DE000HVOXFF5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXFG	DE000HVOXFG3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HVOXFJ	DE000HVOXFJ7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFK	DE000HVOXFK5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFL	DE000HVOXFL3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFM	DE000HVOXFM1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFN	DE000HVOXFN9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFP	DE000HVOXFP4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFQ	DE000HVOXFQ2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
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		HVOXFT	DE000HVOXFT6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFU	DE000HVOXFU4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFV	DE000HVOXFV2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFW	DE000HVOXFW0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXFX	DE000HVOXFX8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
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		HVOXF6	DE000HVOXF69	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF7	DE000HVOXF77	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF8	DE000HVOXF85	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXF9	DE000HVOXF93	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGA	DE000HVOXGA4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGB	DE000HVOXGB2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGC	DE000HVOXGC0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
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		HVOXGG	DE000HVOXGG1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGH	DE000HVOXGH9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGJ	DE000HVOXGJ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGK	DE000HVOXGK3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGL	DE000HVOXGL1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGM	DE000HVOXGM 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGN	DE000HVOXGN7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXGP	DE000HVOXGP2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGQ	DE000HVOXGQ0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOXGR	DE000HVOXGR8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXG5	DE000HVOXG56	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGT	DE000HVOXGT4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGU	DE000HVOXGU2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXGV	DE000HVOXGV0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXGW	DE000HVOXGW8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXGX	DE000HVOXGX6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXGY	DE000HVOXGY4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXGZ	DE000HVOXGZ1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG0	DE000HVOXG01	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG1	DE000HVOXG19	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG2	DE000HVOXG27	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG3	DE000HVOXG35	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG4	DE000HVOXG43	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG5	DE000HVOXG50	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG6	DE000HVOXG68	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG7	DE000HVOXG76	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG8	DE000HVOXG84	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXG9	DE000HVOXG92	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXHA	DE000HVOXHA2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXHB	DE000HVOXHB0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXHC	DE000HVOXHC8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXHD	DE000HVOXHD6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOXHE	DE000HVOXHE4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHF	DE000HVOXHF1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHG	DE000HVOXHG9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHH	DE000HVOXHH7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHJ	DE000HVOXHJ3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHK	DE000HVOXHK1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHL	DE000HVOXHL9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHM	DE000HVOXHM 7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHN	DE000HVOXHN5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHP	DE000HVOXHP0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHQ	DE000HVOXHQ8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHR	DE000HVOXHR6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHS	DE000HVOXHS4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHT	DE000HVOXHT2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHU	DE000HVOXHU0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHV	DE000HVOXHV8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHW	DE000HVOXHW 6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHX	DE000HVOXHX4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXHY	DE000HVOXHY2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
<p>Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).</p>								

D. RISQUES

D.2	Informations clés sur les principaux risques propres à	<ul style="list-style-type: none"> Risque propre à l'Emetteur <p>Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison</p>
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	l'Emetteur	<p>d'une détérioration de la solidité de ses actifs.</p> <ul style="list-style-type: none"> • Risque de crédit <p>(i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</p> <ul style="list-style-type: none"> • Risque de marché <p>Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque de liquidité <p>(i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au</p>

		<p>fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 14 January 2014 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

	distributeur	
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