

FORM OF FINAL TERMS

Final Terms

dated 31 January 2014

UniCredit Bank AG

Issue of Covered Warrants

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

29 January 2014

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Warrants with European exercise
Put Warrants with European exercise

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 31 January 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 31 January 2014 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 31 January 2014.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities:	warrants
Global Note:	Permanent Global Note
Principal Paying Agent:	UniCredit Bank AG, Arabellastraße 12, 81925 Munich
Custody:	Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1

Product Data

First Trade Date: 31 January 2014

Issue Date: 29 January 2014

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/warrants/info/nouveautes.jsp?idNode=378

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HVOXSS	DE000HVOXSS1	DEHVOXSS=HVBG	E369T	PF006427	1	5,000,000	5,000,000	EUR 2.052
HVOXST	DE000HVOXST9	DEHVOXST=HVBG	E370T	PF006428	1	5,000,000	5,000,000	EUR 3.174
HVOXSU	DE000HVOXSU7	DEHVOXSU=HVBG	E371T	PF006429	1	5,000,000	5,000,000	EUR 2.348
HVOXSV	DE000HVOXSV5	DEHVOXSV=HVBG	E372T	PF006430	1	5,000,000	5,000,000	EUR 4.168
HVOXSW	DE000HVOXSW3	DEHVOXSW=HVBG	E373T	PF006431	1	5,000,000	5,000,000	EUR 3.32
HVOXSX	DE000HVOXSX1	DEHVOXSX=HVBG	E374T	PF006432	1	5,000,000	5,000,000	EUR 2.536
HVOXSY	DE000HVOXSY9	DEHVOXSY=HVBG	E375T	PF006433	1	5,000,000	5,000,000	EUR 1.833
HVOXSZ	DE000HVOXSZ6	DEHVOXSZ=HVBG	E376T	PF006434	1	5,000,000	5,000,000	EUR 1.237
HVOXS0	DE000HVOXS07	DEHVOXS0=HVBG	E377T	PF006435	1	5,000,000	5,000,000	EUR 0.767

HVOXS1	DE000HVOXS15	DEHVOXS1=HVBG	E378T	PF006436	1	5,000,000	5,000,000	EUR 0.432
HVOXS2	DE000HVOXS23	DEHVOXS2=HVBG	E379T	PF006437	1	5,000,000	5,000,000	EUR 0.219
HVOXS3	DE000HVOXS31	DEHVOXS3=HVBG	E380T	PF006438	1	5,000,000	5,000,000	EUR 4.716
HVOXS4	DE000HVOXS49	DEHVOXS4=HVBG	E381T	PF006439	1	5,000,000	5,000,000	EUR 3.874
HVOXS5	DE000HVOXS56	DEHVOXS5=HVBG	E382T	PF006440	1	5,000,000	5,000,000	EUR 3.085
HVOXS6	DE000HVOXS64	DEHVOXS6=HVBG	E383T	PF006441	1	5,000,000	5,000,000	EUR 2.364
HVOXS7	DE000HVOXS72	DEHVOXS7=HVBG	E384T	PF006442	1	5,000,000	5,000,000	EUR 1.726
HVOXS8	DE000HVOXS80	DEHVOXS8=HVBG	E385T	PF006443	1	5,000,000	5,000,000	EUR 1.193
HVOXS9	DE000HVOXS98	DEHVOXS9=HVBG	E386T	PF006444	1	5,000,000	5,000,000	EUR 0.77
HVOXTA	DE000HVOXTA7	DEHVOXTA=HVBG	E387T	PF006445	1	5,000,000	5,000,000	EUR 0.462
HVOXTB	DE000HVOXTB5	DEHVOXTB=HVBG	E388T	PF006446	1	5,000,000	5,000,000	EUR 0.258
HVOXTC	DE000HVOXTC3	DEHVOXTC=HVBG	E389T	PF006447	1	5,000,000	5,000,000	EUR 4.475
HVOXTD	DE000HVOXTD1	DEHVOXTD=HVBG	E390T	PF006448	1	5,000,000	5,000,000	EUR 3.682
HVOXTE	DE000HVOXTE9	DEHVOXTE=HVBG	E391T	PF006449	1	5,000,000	5,000,000	EUR 2.946
HVOXTF	DE000HVOXTF6	DEHVOXTF=HVBG	E392T	PF006450	1	5,000,000	5,000,000	EUR 0.186
HVOXTG	DE000HVOXTG4	DEHVOXTG=HVBG	E393T	PF006451	1	5,000,000	5,000,000	EUR 5.691
HVOXTH	DE000HVOXTH2	DEHVOXTH=HVBG	E394T	PF006452	1	5,000,000	5,000,000	EUR 4.905
HVOXTJ	DE000HVOXTJ8	DEHVOXTJ=HVBG	E395T	PF006453	1	5,000,000	5,000,000	EUR 4.163
HVOXTK	DE000HVOXTK6	DEHVOXTK=HVBG	E396T	PF006454	1	5,000,000	5,000,000	EUR 3.469
HVOXTL	DE000HVOXTL4	DEHVOXTL=HVBG	E397T	PF006455	1	5,000,000	5,000,000	EUR 2.833
HVOXTM	DE000HVOXTM2	DEHVOXTM=HVBG	E398T	PF006456	1	5,000,000	5,000,000	EUR 2.257
HVOXTN	DE000HVOXTN0	DEHVOXTN=HVBG	E399T	PF006457	1	5,000,000	5,000,000	EUR 1.756
HVOXTP	DE000HVOXTP5	DEHVOXTP=HVBG	E400T	PF006458	1	5,000,000	5,000,000	EUR 1.329
HVOXTQ	DE000HVOXTQ3	DEHVOXTQ=HVBG	E401T	PF006459	1	5,000,000	5,000,000	EUR 0.977

HVOXTR	DE000HVOXTR1	DEHVOXTR=HVBG	E402T	PF006460	1	5,000,000	5,000,000	EUR 0.698
HVOXTS	DE000HVOXTS9	DEHVOXTS=HVBG	E403T	PF006461	1	5,000,000	5,000,000	EUR 0.482
HVOXTT	DE000HVOXTT7	DEHVOXTT=HVBG	E404T	PF006462	1	5,000,000	5,000,000	EUR 0.325
HVOXTU	DE000HVOXTU5	DEHVOXTU=HVBG	E405T	PF006463	1	5,000,000	5,000,000	EUR 6.679
HVOXTV	DE000HVOXTV3	DEHVOXTV=HVBG	E406T	PF006464	1	5,000,000	5,000,000	EUR 5.899
HVOXTW	DE000HVOXTW1	DEHVOXTW=HVBG	E407T	PF006465	1	5,000,000	5,000,000	EUR 5.156
HVOXTX	DE000HVOXTX9	DEHVOXTX=HVBG	E408T	PF006466	1	5,000,000	5,000,000	EUR 4.453
HVOXTY	DE000HVOXTY7	DEHVOXTY=HVBG	E409T	PF006467	1	5,000,000	5,000,000	EUR 3.795
HVOXTZ	DE000HVOXTZ4	DEHVOXTZ=HVBG	E410T	PF006468	1	5,000,000	5,000,000	EUR 3.186
HVOXT0	DE000HVOXT06	DEHVOXT0=HVBG	E411T	PF006469	1	5,000,000	5,000,000	EUR 2.63
HVOXT1	DE000HVOXT14	DEHVOXT1=HVBG	E412T	PF006470	1	5,000,000	5,000,000	EUR 2.137
HVOXT2	DE000HVOXT22	DEHVOXT2=HVBG	E413T	PF006471	1	5,000,000	5,000,000	EUR 1.706
HVOXT3	DE000HVOXT30	DEHVOXT3=HVBG	E414T	PF006472	1	5,000,000	5,000,000	EUR 1.337
HVOXT4	DE000HVOXT48	DEHVOXT4=HVBG	E415T	PF006473	1	5,000,000	5,000,000	EUR 1.03
HVOXT5	DE000HVOXT55	DEHVOXT5=HVBG	E416T	PF006474	1	5,000,000	5,000,000	EUR 0.778
HVOXT6	DE000HVOXT63	DEHVOXT6=HVBG	E417T	PF006475	1	5,000,000	5,000,000	EUR 0.579
HVOXT7	DE000HVOXT71	DEHVOXT7=HVBG	E418T	PF006476	1	5,000,000	5,000,000	EUR 0.422
HVOXT8	DE000HVOXT89	DEHVOXT8=HVBG	E419T	PF006477	1	5,000,000	5,000,000	EUR 0.303
HVOXT9	DE000HVOXT97	DEHVOXT9=HVBG	E420T	PF006478	1	5,000,000	5,000,000	EUR 2.637
HVOXUA	DE000HVOXUA5	DEHVOXUA=HVBG	E421T	PF006479	1	5,000,000	5,000,000	EUR 1.973
HVOXUB	DE000HVOXUB3	DEHVOXUB=HVBG	E422T	PF006480	1	5,000,000	5,000,000	EUR 1.444
HVOXUC	DE000HVOXUC1	DEHVOXUC=HVBG	E423T	PF006481	1	5,000,000	5,000,000	EUR 1.04
HVOXUD	DE000HVOXUD9	DEHVOXUD=HVBG	E424T	PF006482	1	5,000,000	5,000,000	EUR 0.744
HVOXUE	DE000HVOXUE7	DEHVOXUE=HVBG	E425T	PF006483	1	5,000,000	5,000,000	EUR 0.529

HVOXUF	DE000HVOXUF4	DEHVOXUF=HVBG	E426T	PF006484	1	5,000,000	5,000,000	EUR 0.377
HVOXUG	DE000HVOXUG2	DEHVOXUG=HVBG	E427T	PF006485	1	5,000,000	5,000,000	EUR 0.27
HVOXUH	DE000HVOXUH0	DEHVOXUH=HVBG	E428T	PF006486	1	5,000,000	5,000,000	EUR 0.195
HVOXUJ	DE000HVOXUJ6	DEHVOXUJ=HVBG	E429T	PF006487	1	5,000,000	5,000,000	EUR 3.207
HVOXUK	DE000HVOXUK4	DEHVOXUK=HVBG	E430T	PF006488	1	5,000,000	5,000,000	EUR 2.515
HVOXUL	DE000HVOXUL2	DEHVOXUL=HVBG	E431T	PF006489	1	5,000,000	5,000,000	EUR 1.938
HVOXUM	DE000HVOXUM0	DEHVOXUM=HVBG	E432T	PF006490	1	5,000,000	5,000,000	EUR 1.473
HVOXUN	DE000HVOXUN8	DEHVOXUN=HVBG	E433T	PF006491	1	5,000,000	5,000,000	EUR 1.112
HVOXUP	DE000HVOXUP3	DEHVOXUP=HVBG	E434T	PF006492	1	5,000,000	5,000,000	EUR 0.833
HVOXUQ	DE000HVOXUQ1	DEHVOXUQ=HVBG	E435T	PF006493	1	5,000,000	5,000,000	EUR 0.623
HVOXUR	DE000HVOXUR9	DEHVOXUR=HVBG	E436T	PF006494	1	5,000,000	5,000,000	EUR 0.467
HVOXUS	DE000HVOXUS7	DEHVOXUS=HVBG	E437T	PF006495	1	5,000,000	5,000,000	EUR 0.35
HVOXUT	DE000HVOXUT5	DEHVOXUT=HVBG	E438T	PF006496	1	5,000,000	5,000,000	EUR 0.265
HVOXUU	DE000HVOXUU3	DEHVOXUU=HVBG	E439T	PF006497	1	5,000,000	5,000,000	EUR 0.675
HVOXUV	DE000HVOXUV1	DEHVOXUV=HVBG	E440T	PF006498	1	5,000,000	5,000,000	EUR 0.515
HVOXUW	DE000HVOXUW9	DEHVOXUW=HVBG	E441T	PF006499	1	5,000,000	5,000,000	EUR 0.394
HVOXUX	DE000HVOXUX7	DEHVOXUX=HVBG	E442T	PF006500	1	5,000,000	5,000,000	EUR 0.301
HVOXUY	DE000HVOXUY5	DEHVOXUY=HVBG	E443T	PF006501	1	5,000,000	5,000,000	EUR 4.899
HVOXUZ	DE000HVOXUZ2	DEHVOXUZ=HVBG	E444T	PF006502	1	5,000,000	5,000,000	EUR 4.18
HVOXU0	DE000HVOXU03	DEHVOXU0=HVBG	E445T	PF006503	1	5,000,000	5,000,000	EUR 3.533
HVOXU1	DE000HVOXU11	DEHVOXU1=HVBG	E446T	PF006504	1	5,000,000	5,000,000	EUR 2.963
HVOXU2	DE000HVOXU29	DEHVOXU2=HVBG	E447T	PF006505	1	5,000,000	5,000,000	EUR 2.465
HVOXU3	DE000HVOXU37	DEHVOXU3=HVBG	E448T	PF006506	1	5,000,000	5,000,000	EUR 2.043
HVOXU4	DE000HVOXU45	DEHVOXU4=HVBG	E449T	PF006507	1	5,000,000	5,000,000	EUR 1.681

HVOXU5	DE000HVOXU52	DEHVOXU5=HVBG	E450T	PF006508	1	5,000,000	5,000,000	EUR 1.376
HVOXU6	DE000HVOXU60	DEHVOXU6=HVBG	E451T	PF006509	1	5,000,000	5,000,000	EUR 1.12
HVOXU7	DE000HVOXU78	DEHVOXU7=HVBG	E452T	PF006510	1	5,000,000	5,000,000	EUR 0.908
HVOXU8	DE000HVOXU86	DEHVOXU8=HVBG	E453T	PF006511	1	5,000,000	5,000,000	EUR 0.733
HVOXU9	DE000HVOXU94	DEHVOXU9=HVBG	E454T	PF006512	1	5,000,000	5,000,000	EUR 0.589
HVOXVA	DE000HVOXVA3	DEHVOXVA=HVBG	E455T	PF006513	1	5,000,000	5,000,000	EUR 0.472
HVOXVB	DE000HVOXVB1	DEHVOXVB=HVBG	E456T	PF006514	1	5,000,000	5,000,000	EUR 0.376
HVOXVC	DE000HVOXVC9	DEHVOXVC=HVBG	E457T	PF006515	1	5,000,000	5,000,000	EUR 6.178
HVOXVD	DE000HVOXVD7	DEHVOXVD=HVBG	E458T	PF006516	1	5,000,000	5,000,000	EUR 5.433
HVOXVE	DE000HVOXVE5	DEHVOXVE=HVBG	E459T	PF006517	1	5,000,000	5,000,000	EUR 4.742
HVOXVF	DE000HVOXVF2	DEHVOXVF=HVBG	E460T	PF006518	1	5,000,000	5,000,000	EUR 4.113
HVOXVG	DE000HVOXVG0	DEHVOXVG=HVBG	E461T	PF006519	1	5,000,000	5,000,000	EUR 3.547
HVOXVH	DE000HVOXVH8	DEHVOXVH=HVBG	E462T	PF006520	1	5,000,000	5,000,000	EUR 3.042
HVOXVJ	DE000HVOXVJ4	DEHVOXVJ=HVBG	E463T	PF006521	1	5,000,000	5,000,000	EUR 2.601
HVOXVK	DE000HVOXVK2	DEHVOXVK=HVBG	E464T	PF006522	1	5,000,000	5,000,000	EUR 2.213
HVOXVL	DE000HVOXVL0	DEHVOXVL=HVBG	E465T	PF006523	1	5,000,000	5,000,000	EUR 1.873
HVOXVM	DE000HVOXVM8	DEHVOXVM=HVBG	E466T	PF006524	1	5,000,000	5,000,000	EUR 1.579
HVOXVN	DE000HVOXVN6	DEHVOXVN=HVBG	E467T	PF006525	1	5,000,000	5,000,000	EUR 1.324
HVOXVP	DE000HVOXVP1	DEHVOXVP=HVBG	E468T	PF006526	1	5,000,000	5,000,000	EUR 1.107
HVOXVQ	DE000HVOXVQ9	DEHVOXVQ=HVBG	E469T	PF006527	1	5,000,000	5,000,000	EUR 0.921
HVOXVR	DE000HVOXVR7	DEHVOXVR=HVBG	E470T	PF006528	1	5,000,000	5,000,000	EUR 0.763
HVOXVS	DE000HVOXVS5	DEHVOXVS=HVBG	E471T	PF006529	1	5,000,000	5,000,000	EUR 0.63
HVOXVT	DE000HVOXVT3	DEHVOXVT=HVBG	E472T	PF006530	1	5,000,000	5,000,000	EUR 0.518
HVOXVU	DE000HVOXVU1	DEHVOXVU=HVBG	E473T	PF006531	1	5,000,000	5,000,000	EUR 6.989

HVOXVV	DE000HVOXVV9	DEHVOXVV=HVBG	E474T	PF006532	1	5,000,000	5,000,000	EUR 6.132
HVOXVW	DE000HVOXVW7	DEHVOXVW=HVBG	E475T	PF006533	1	5,000,000	5,000,000	EUR 5.312
HVOXVX	DE000HVOXVX5	DEHVOXVX=HVBG	E476T	PF006534	1	5,000,000	5,000,000	EUR 4.531
HVOXVY	DE000HVOXVY3	DEHVOXVY=HVBG	E477T	PF006535	1	5,000,000	5,000,000	EUR 3.794
HVOXVZ	DE000HVOXVZ0	DEHVOXVZ=HVBG	E478T	PF006536	1	5,000,000	5,000,000	EUR 3.113
HVOXV0	DE000HVOXV02	DEHVOXV0=HVBG	E479T	PF006537	1	5,000,000	5,000,000	EUR 2.50
HVOXV1	DE000HVOXV10	DEHVOXV1=HVBG	E480T	PF006538	1	5,000,000	5,000,000	EUR 1.953
HVOXV2	DE000HVOXV28	DEHVOXV2=HVBG	E481T	PF006539	1	5,000,000	5,000,000	EUR 1.477
HVOXV3	DE000HVOXV36	DEHVOXV3=HVBG	E482T	PF006540	1	5,000,000	5,000,000	EUR 1.092
HVOXV4	DE000HVOXV44	DEHVOXV4=HVBG	E483T	PF006541	1	5,000,000	5,000,000	EUR 0.786
HVOXV5	DE000HVOXV51	DEHVOXV5=HVBG	E484T	PF006542	1	5,000,000	5,000,000	EUR 9.157
HVOXV6	DE000HVOXV69	DEHVOXV6=HVBG	E485T	PF006543	1	5,000,000	5,000,000	EUR 8.361
HVOXV7	DE000HVOXV77	DEHVOXV7=HVBG	E486T	PF006544	1	5,000,000	5,000,000	EUR 7.588
HVOXV8	DE000HVOXV85	DEHVOXV8=HVBG	E487T	PF006545	1	5,000,000	5,000,000	EUR 6.847
HVOXV9	DE000HVOXV93	DEHVOXV9=HVBG	E488T	PF006546	1	5,000,000	5,000,000	EUR 6.134
HVOXWA	DE000HVOXWA1	DEHVOXWA=HVBG	E489T	PF006547	1	5,000,000	5,000,000	EUR 5.453
HVOXWB	DE000HVOXWB9	DEHVOXWB=HVBG	E490T	PF006548	1	5,000,000	5,000,000	EUR 4.808
HVOXWC	DE000HVOXWC7	DEHVOXWC=HVBG	E491T	PF006549	1	5,000,000	5,000,000	EUR 4.204
HVOXWD	DE000HVOXWD5	DEHVOXWD=HVBG	E492T	PF006550	1	5,000,000	5,000,000	EUR 3.639
HVOXWE	DE000HVOXWE3	DEHVOXWE=HVBG	E493T	PF006551	1	5,000,000	5,000,000	EUR 3.115
HVOXWF	DE000HVOXWF0	DEHVOXWF=HVBG	E494T	PF006552	1	5,000,000	5,000,000	EUR 2.645
HVOXWG	DE000HVOXWG8	DEHVOXWG=HVBG	E495T	PF006553	1	5,000,000	5,000,000	EUR 2.226
HVOXWH	DE000HVOXWH6	DEHVOXWH=HVBG	E496T	PF006554	1	5,000,000	5,000,000	EUR 1.849
HVOXWJ	DE000HVOXWJ2	DEHVOXWJ=HVBG	E497T	PF006555	1	5,000,000	5,000,000	EUR 10.963

HVOXWK	DE000HVOXWK0	DEHVOXWK=HVBG	E498T	PF006556	1	5,000,000	5,000,000	EUR 10.195
HVOXWL	DE000HVOXWL8	DEHVOXWL=HVBG	E499T	PF006557	1	5,000,000	5,000,000	EUR 9.447
HVOXWM	DE000HVOXWM6	DEHVOXWM=HVBG	E500T	PF006558	1	5,000,000	5,000,000	EUR 8.721
HVOXWN	DE000HVOXWN4	DEHVOXWN=HVBG	E501T	PF006559	1	5,000,000	5,000,000	EUR 8.02
HVOXWP	DE000HVOXWP9	DEHVOXWP=HVBG	E502T	PF006560	1	5,000,000	5,000,000	EUR 7.344
HVOXWQ	DE000HVOXWQ7	DEHVOXWQ=HVBG	E503T	PF006561	1	5,000,000	5,000,000	EUR 6.692
HVOXWR	DE000HVOXWR5	DEHVOXWR=HVBG	E504T	PF006562	1	5,000,000	5,000,000	EUR 6.07
HVOXWS	DE000HVOXWS3	DEHVOXWS=HVBG	E505T	PF006563	1	5,000,000	5,000,000	EUR 5.478
HVOXWT	DE000HVOXWT1	DEHVOXWT=HVBG	E506T	PF006564	1	5,000,000	5,000,000	EUR 4.916
HVOXWU	DE000HVOXWU9	DEHVOXWU=HVBG	E507T	PF006565	1	5,000,000	5,000,000	EUR 4.385
HVOXWV	DE000HVOXWV7	DEHVOXWV=HVBG	E508T	PF006566	1	5,000,000	5,000,000	EUR 3.894
HVOXWW	DE000HVOXWW5	DEHVOXWW=HVBG	E509T	PF006567	1	5,000,000	5,000,000	EUR 3.441
HVOXWX	DE000HVOXWX3	DEHVOXWX=HVBG	E510T	PF006568	1	5,000,000	5,000,000	EUR 3.019
HVOXWY	DE000HVOXWY1	DEHVOXWY=HVBG	E511T	PF006569	1	5,000,000	5,000,000	EUR 2.63
HVOXWZ	DE000HVOXWZ8	DEHVOXWZ=HVBG	E512T	PF006570	1	5,000,000	5,000,000	EUR 12.67
HVOXW0	DE000HVOXW01	DEHVOXW0=HVBG	E513T	PF006571	1	5,000,000	5,000,000	EUR 11.917
HVOXW1	DE000HVOXW19	DEHVOXW1=HVBG	E514T	PF006572	1	5,000,000	5,000,000	EUR 11.18
HVOXW2	DE000HVOXW27	DEHVOXW2=HVBG	E515T	PF006573	1	5,000,000	5,000,000	EUR 10.461
HVOXW3	DE000HVOXW35	DEHVOXW3=HVBG	E516T	PF006574	1	5,000,000	5,000,000	EUR 9.761
HVOXW4	DE000HVOXW43	DEHVOXW4=HVBG	E517T	PF006575	1	5,000,000	5,000,000	EUR 9.084
HVOXW5	DE000HVOXW50	DEHVOXW5=HVBG	E518T	PF006576	1	5,000,000	5,000,000	EUR 8.428
HVOXW6	DE000HVOXW68	DEHVOXW6=HVBG	E519T	PF006577	1	5,000,000	5,000,000	EUR 7.793
HVOXW7	DE000HVOXW76	DEHVOXW7=HVBG	E520T	PF006578	1	5,000,000	5,000,000	EUR 7.182
HVOXW8	DE000HVOXW84	DEHVOXW8=HVBG	E521T	PF006579	1	5,000,000	5,000,000	EUR 6.598

HVOXW9	DE000HVOXW92	DEHVOXW9=HVBG	E522T	PF006580	1	5,000,000	5,000,000	EUR 6.038
HVOXXA	DE000HVOXXA9	DEHVOXXA=HVBG	E523T	PF006581	1	5,000,000	5,000,000	EUR 5.503
HVOXXB	DE000HVOXXB7	DEHVOXXB=HVBG	E524T	PF006582	1	5,000,000	5,000,000	EUR 5.001
HVOXXC	DE000HVOXXC5	DEHVOXXC=HVBG	E525T	PF006583	1	5,000,000	5,000,000	EUR 4.53
HVOXXD	DE000HVOXXD3	DEHVOXXD=HVBG	E526T	PF006584	1	5,000,000	5,000,000	EUR 4.086
HVOXXE	DE000HVOXXE1	DEHVOXXE=HVBG	E527T	PF006585	1	5,000,000	5,000,000	EUR 3.667
HVOXXF	DE000HVOXXF8	DEHVOXXF=HVBG	E528T	PF006586	1	5,000,000	5,000,000	EUR 3.287
HVOXXG	DE000HVOXXG6	DEHVOXXG=HVBG	E529T	PF006587	1	5,000,000	5,000,000	EUR 3.15
HVOXXH	DE000HVOXXH4	DEHVOXXH=HVBG	E530T	PF006588	1	5,000,000	5,000,000	EUR 2.627
HVOXXJ	DE000HVOXXJ0	DEHVOXXJ=HVBG	E531T	PF006589	1	5,000,000	5,000,000	EUR 2.174
HVOXXK	DE000HVOXXK8	DEHVOXXK=HVBG	E532T	PF006590	1	5,000,000	5,000,000	EUR 1.788
HVOXXL	DE000HVOXXL6	DEHVOXXL=HVBG	E533T	PF006591	1	5,000,000	5,000,000	EUR 1.468
HVOXXM	DE000HVOXXM4	DEHVOXXM=HVBG	E534T	PF006592	1	5,000,000	5,000,000	EUR 1.206
HVOXXN	DE000HVOXXN2	DEHVOXXN=HVBG	E535T	PF006593	1	5,000,000	5,000,000	EUR 0.988
HVOXXP	DE000HVOXXP7	DEHVOXXP=HVBG	E536T	PF006594	1	5,000,000	5,000,000	EUR 0.808
HVOXXQ	DE000HVOXXQ5	DEHVOXXQ=HVBG	E537T	PF006595	1	5,000,000	5,000,000	EUR 0.665
HVOXXR	DE000HVOXXR3	DEHVOXXR=HVBG	E538T	PF006596	1	5,000,000	5,000,000	EUR 5.092
HVOXXS	DE000HVOXXS1	DEHVOXXS=HVBG	E539T	PF006597	1	5,000,000	5,000,000	EUR 4.562
HVOXXT	DE000HVOXXT9	DEHVOXXT=HVBG	E540T	PF006598	1	5,000,000	5,000,000	EUR 4.088
HVOXXU	DE000HVOXXU7	DEHVOXXU=HVBG	E541T	PF006599	1	5,000,000	5,000,000	EUR 3.654
HVOXXV	DE000HVOXXV5	DEHVOXXV=HVBG	E542T	PF006600	1	5,000,000	5,000,000	EUR 3.259
HVOXXW	DE000HVOXXW3	DEHVOXXW=HVBG	E543T	PF006601	1	5,000,000	5,000,000	EUR 2.904
HVOXXX	DE000HVOXXX1	DEHVOXXX=HVBG	E544T	PF006602	1	5,000,000	5,000,000	EUR 2.587
HVOXXY	DE000HVOXXY9	DEHVOXXY=HVBG	E545T	PF006603	1	5,000,000	5,000,000	EUR 2.301

HVOXXZ	DE000HVOXXZ6	DEHVOXXZ=HVBG	E546T	PF006604	1	5,000,000	5,000,000	EUR 2.043
HVOXX0	DE000HVOXX00	DEHVOXX0=HVBG	E547T	PF006605	1	5,000,000	5,000,000	EUR 1.817
HVOXX1	DE000HVOXX18	DEHVOXX1=HVBG	E548T	PF006606	1	5,000,000	5,000,000	EUR 1.614
HVOXX2	DE000HVOXX26	DEHVOXX2=HVBG	E549T	PF006607	1	5,000,000	5,000,000	EUR 6.798
HVOXX3	DE000HVOXX34	DEHVOXX3=HVBG	E550T	PF006608	1	5,000,000	5,000,000	EUR 6.253
HVOXX4	DE000HVOXX42	DEHVOXX4=HVBG	E551T	PF006609	1	5,000,000	5,000,000	EUR 5.746
HVOXX5	DE000HVOXX59	DEHVOXX5=HVBG	E552T	PF006610	1	5,000,000	5,000,000	EUR 5.279
HVOXX6	DE000HVOXX67	DEHVOXX6=HVBG	E553T	PF006611	1	5,000,000	5,000,000	EUR 4.843
HVOXX7	DE000HVOXX75	DEHVOXX7=HVBG	E554T	PF006612	1	5,000,000	5,000,000	EUR 4.436
HVOXX8	DE000HVOXX83	DEHVOXX8=HVBG	E555T	PF006613	1	5,000,000	5,000,000	EUR 4.06
HVOXX9	DE000HVOXX91	DEHVOXX9=HVBG	E556T	PF006614	1	5,000,000	5,000,000	EUR 3.714
HVOXYA	DE000HVOXYA7	DEHVOXYA=HVBG	E557T	PF006615	1	5,000,000	5,000,000	EUR 3.392
HVOXYB	DE000HVOXYB5	DEHVOXYB=HVBG	E558T	PF006616	1	5,000,000	5,000,000	EUR 3.094
HVOXYC	DE000HVOXYC3	DEHVOXYC=HVBG	E559T	PF006617	1	5,000,000	5,000,000	EUR 2.823
HVOXYD	DE000HVOXYD1	DEHVOXYD=HVBG	E560T	PF006618	1	5,000,000	5,000,000	EUR 2.573
HVOXYE	DE000HVOXYE9	DEHVOXYE=HVBG	E561T	PF006619	1	5,000,000	5,000,000	EUR 2.342
HVOXYF	DE000HVOXYF6	DEHVOXYF=HVBG	E562T	PF006620	1	5,000,000	5,000,000	EUR 8.337
HVOXYG	DE000HVOXYG4	DEHVOXYG=HVBG	E563T	PF006621	1	5,000,000	5,000,000	EUR 7.784
HVOXYH	DE000HVOXYH2	DEHVOXYH=HVBG	E564T	PF006622	1	5,000,000	5,000,000	EUR 7.257
HVOXYJ	DE000HVOXYJ8	DEHVOXYJ=HVBG	E565T	PF006623	1	5,000,000	5,000,000	EUR 6.762
HVOXYK	DE000HVOXYK6	DEHVOXYK=HVBG	E566T	PF006624	1	5,000,000	5,000,000	EUR 6.30
HVOXYL	DE000HVOXYL4	DEHVOXYL=HVBG	E567T	PF006625	1	5,000,000	5,000,000	EUR 5.862
HVOXYM	DE000HVOXYM2	DEHVOXYM=HVBG	E568T	PF006626	1	5,000,000	5,000,000	EUR 5.449
HVOXYN	DE000HVOXYN0	DEHVOXYN=HVBG	E569T	PF006627	1	5,000,000	5,000,000	EUR 5.062

HVOXYP	DE000HVOXYP5	DEHVOXYP=HVBG	E570T	PF006628	1	5,000,000	5,000,000	EUR 4.699
HVOXYQ	DE000HVOXYQ3	DEHVOXYQ=HVBG	E571T	PF006629	1	5,000,000	5,000,000	EUR 4.358
HVOXYR	DE000HVOXYR1	DEHVOXYR=HVBG	E572T	PF006630	1	5,000,000	5,000,000	EUR 4.037
HVOXYS	DE000HVOXYS9	DEHVOXYS=HVBG	E573T	PF006631	1	5,000,000	5,000,000	EUR 3.74
HVOXYT	DE000HVOXYT7	DEHVOXYT=HVBG	E574T	PF006632	1	5,000,000	5,000,000	EUR 3.462
HVOXYU	DE000HVOXYU5	DEHVOXYU=HVBG	E575T	PF006633	1	5,000,000	5,000,000	EUR 3.201
HVOXYV	DE000HVOXYV3	DEHVOXYV=HVBG	E576T	PF006634	1	5,000,000	5,000,000	EUR 2.957

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOXSS	DE000HVOXSS1	CAC 40 [®]	Call	0.01	4,000	19 February 2014	26 February 2014	Closing price
HVOXST	DE000HVOXST9	CAC 40 [®]	Call	0.01	3,900	19 March 2014	26 March 2014	Closing price
HVOXSU	DE000HVOXSU7	CAC 40 [®]	Call	0.01	4,000	19 March 2014	26 March 2014	Closing price
HVOXSV	DE000HVOXSV5	CAC 40 [®]	Call	0.01	3,800	16 April 2014	25 April 2014	Closing price
HVOXSW	DE000HVOXSW3	CAC 40 [®]	Call	0.01	3,900	16 April 2014	25 April 2014	Closing price
HVOXSX	DE000HVOXSX1	CAC 40 [®]	Call	0.01	4,000	16 April 2014	25 April 2014	Closing price
HVOXSY	DE000HVOXSY9	CAC 40 [®]	Call	0.01	4,100	16 April 2014	25 April 2014	Closing price
HVOXSZ	DE000HVOXSZ6	CAC 40 [®]	Call	0.01	4,200	16 April 2014	25 April 2014	Closing price
HVOXS0	DE000HVOXS07	CAC 40 [®]	Call	0.01	4,300	16 April 2014	25 April 2014	Closing price
HVOXS1	DE000HVOXS15	CAC 40 [®]	Call	0.01	4,400	16 April 2014	25 April 2014	Closing price
HVOXS2	DE000HVOXS23	CAC 40 [®]	Call	0.01	4,500	16 April 2014	25 April 2014	Closing price
HVOXS3	DE000HVOXS31	CAC 40 [®]	Call	0.01	3,700	14 May 2014	21 May 2014	Closing price

HVOXS4	DE000HVOXS49	CAC 40 [®]	Call	0.01	3,800	14 May 2014	21 May 2014	Closing price
HVOXS5	DE000HVOXS56	CAC 40 [®]	Call	0.01	3,900	14 May 2014	21 May 2014	Closing price
HVOXS6	DE000HVOXS64	CAC 40 [®]	Call	0.01	4,000	14 May 2014	21 May 2014	Closing price
HVOXS7	DE000HVOXS72	CAC 40 [®]	Call	0.01	4,100	14 May 2014	21 May 2014	Closing price
HVOXS8	DE000HVOXS80	CAC 40 [®]	Call	0.01	4,200	14 May 2014	21 May 2014	Closing price
HVOXS9	DE000HVOXS98	CAC 40 [®]	Call	0.01	4,300	14 May 2014	21 May 2014	Closing price
HVOXTA	DE000HVOXTA7	CAC 40 [®]	Call	0.01	4,400	14 May 2014	21 May 2014	Closing price
HVOXTB	DE000HVOXTB5	CAC 40 [®]	Call	0.01	4,500	14 May 2014	21 May 2014	Closing price
HVOXTC	DE000HVOXTC3	CAC 40 [®]	Call	0.01	3,700	18 June 2014	25 June 2014	Closing price
HVOXTD	DE000HVOXTD1	CAC 40 [®]	Call	0.01	3,800	18 June 2014	25 June 2014	Closing price
HVOXTE	DE000HVOXTE9	CAC 40 [®]	Call	0.01	3,900	18 June 2014	25 June 2014	Closing price
HVOXTF	DE000HVOXTF6	CAC 40 [®]	Call	0.01	4,600	18 June 2014	25 June 2014	Closing price
HVOXTG	DE000HVOXTG4	CAC 40 [®]	Call	0.01	3,600	17 September 2014	24 September 2014	Closing price
HVOXTH	DE000HVOXTH2	CAC 40 [®]	Call	0.01	3,700	17 September 2014	24 September 2014	Closing price
HVOXTJ	DE000HVOXTJ8	CAC 40 [®]	Call	0.01	3,800	17 September 2014	24 September 2014	Closing price
HVOXTK	DE000HVOXTK6	CAC 40 [®]	Call	0.01	3,900	17 September 2014	24 September 2014	Closing price
HVOXTL	DE000HVOXTL4	CAC 40 [®]	Call	0.01	4,000	17 September 2014	24 September 2014	Closing price
HVOXTM	DE000HVOXTM2	CAC 40 [®]	Call	0.01	4,100	17 September 2014	24 September 2014	Closing price
HVOXTN	DE000HVOXTN0	CAC 40 [®]	Call	0.01	4,200	17 September 2014	24 September 2014	Closing price

HVOXTP	DE000HVOXTP5	CAC 40 [®]	Call	0.01	4,300	17 September 2014	24 September 2014	Closing price
HVOXTQ	DE000HVOXTQ3	CAC 40 [®]	Call	0.01	4,400	17 September 2014	24 September 2014	Closing price
HVOXTR	DE000HVOXTR1	CAC 40 [®]	Call	0.01	4,500	17 September 2014	24 September 2014	Closing price
HVOXTS	DE000HVOXTS9	CAC 40 [®]	Call	0.01	4,600	17 September 2014	24 September 2014	Closing price
HVOXTT	DE000HVOXTT7	CAC 40 [®]	Call	0.01	4,700	17 September 2014	24 September 2014	Closing price
HVOXTU	DE000HVOXTU5	CAC 40 [®]	Call	0.01	3,500	17 December 2014	24 December 2014	Closing price
HVOXTV	DE000HVOXTV3	CAC 40 [®]	Call	0.01	3,600	17 December 2014	24 December 2014	Closing price
HVOXTW	DE000HVOXTW1	CAC 40 [®]	Call	0.01	3,700	17 December 2014	24 December 2014	Closing price
HVOXTX	DE000HVOXTX9	CAC 40 [®]	Call	0.01	3,800	17 December 2014	24 December 2014	Closing price
HVOXTY	DE000HVOXTY7	CAC 40 [®]	Call	0.01	3,900	17 December 2014	24 December 2014	Closing price
HVOXTZ	DE000HVOXTZ4	CAC 40 [®]	Call	0.01	4,000	17 December 2014	24 December 2014	Closing price
HVOXT0	DE000HVOXT06	CAC 40 [®]	Call	0.01	4,100	17 December 2014	24 December 2014	Closing price
HVOXT1	DE000HVOXT14	CAC 40 [®]	Call	0.01	4,200	17 December 2014	24 December 2014	Closing price
HVOXT2	DE000HVOXT22	CAC 40 [®]	Call	0.01	4,300	17 December 2014	24 December 2014	Closing price
HVOXT3	DE000HVOXT30	CAC 40 [®]	Call	0.01	4,400	17 December	24 December	Closing price

						2014	2014	
HVOXT4	DE000HVOXT48	CAC 40 [®]	Call	0.01	4,500	17 December 2014	24 December 2014	Closing price
HVOXT5	DE000HVOXT55	CAC 40 [®]	Call	0.01	4,600	17 December 2014	24 December 2014	Closing price
HVOXT6	DE000HVOXT63	CAC 40 [®]	Call	0.01	4,700	17 December 2014	24 December 2014	Closing price
HVOXT7	DE000HVOXT71	CAC 40 [®]	Call	0.01	4,800	17 December 2014	24 December 2014	Closing price
HVOXT8	DE000HVOXT89	CAC 40 [®]	Call	0.01	4,900	17 December 2014	24 December 2014	Closing price
HVOXT9	DE000HVOXT97	CAC 40 [®]	Put	0.01	4,400	16 April 2014	25 April 2014	Closing price
HVOXUA	DE000HVOXUA5	CAC 40 [®]	Put	0.01	4,300	16 April 2014	25 April 2014	Closing price
HVOXUB	DE000HVOXUB3	CAC 40 [®]	Put	0.01	4,200	16 April 2014	25 April 2014	Closing price
HVOXUC	DE000HVOXUC1	CAC 40 [®]	Put	0.01	4,100	16 April 2014	25 April 2014	Closing price
HVOXUD	DE000HVOXUD9	CAC 40 [®]	Put	0.01	4,000	16 April 2014	25 April 2014	Closing price
HVOXUE	DE000HVOXUE7	CAC 40 [®]	Put	0.01	3,900	16 April 2014	25 April 2014	Closing price
HVOXUF	DE000HVOXUF4	CAC 40 [®]	Put	0.01	3,800	16 April 2014	25 April 2014	Closing price
HVOXUG	DE000HVOXUG2	CAC 40 [®]	Put	0.01	3,700	16 April 2014	25 April 2014	Closing price
HVOXUH	DE000HVOXUH0	CAC 40 [®]	Put	0.01	3,600	16 April 2014	25 April 2014	Closing price
HVOXUJ	DE000HVOXUJ6	CAC 40 [®]	Put	0.01	4,400	14 May 2014	21 May 2014	Closing price
HVOXUK	DE000HVOXUK4	CAC 40 [®]	Put	0.01	4,300	14 May 2014	21 May 2014	Closing price
HVOXUL	DE000HVOXUL2	CAC 40 [®]	Put	0.01	4,200	14 May 2014	21 May 2014	Closing price
HVOXUM	DE000HVOXUM0	CAC 40 [®]	Put	0.01	4,100	14 May 2014	21 May 2014	Closing price
HVOXUN	DE000HVOXUN8	CAC 40 [®]	Put	0.01	4,000	14 May 2014	21 May 2014	Closing price

HVOXUP	DE000HVOXUP3	CAC 40 [®]	Put	0.01	3,900	14 May 2014	21 May 2014	Closing price
HVOXUQ	DE000HVOXUQ1	CAC 40 [®]	Put	0.01	3,800	14 May 2014	21 May 2014	Closing price
HVOXUR	DE000HVOXUR9	CAC 40 [®]	Put	0.01	3,700	14 May 2014	21 May 2014	Closing price
HVOXUS	DE000HVOXUS7	CAC 40 [®]	Put	0.01	3,600	14 May 2014	21 May 2014	Closing price
HVOXUT	DE000HVOXUT5	CAC 40 [®]	Put	0.01	3,500	14 May 2014	21 May 2014	Closing price
HVOXUU	DE000HVOXUU3	CAC 40 [®]	Put	0.01	3,700	18 June 2014	25 June 2014	Closing price
HVOXUV	DE000HVOXUV1	CAC 40 [®]	Put	0.01	3,600	18 June 2014	25 June 2014	Closing price
HVOXUW	DE000HVOXUW9	CAC 40 [®]	Put	0.01	3,500	18 June 2014	25 June 2014	Closing price
HVOXUX	DE000HVOXUX7	CAC 40 [®]	Put	0.01	3,400	18 June 2014	25 June 2014	Closing price
HVOXUY	DE000HVOXUY5	CAC 40 [®]	Put	0.01	4,500	17 September 2014	24 September 2014	Closing price
HVOXUZ	DE000HVOXUZ2	CAC 40 [®]	Put	0.01	4,400	17 September 2014	24 September 2014	Closing price
HVOXU0	DE000HVOXU03	CAC 40 [®]	Put	0.01	4,300	17 September 2014	24 September 2014	Closing price
HVOXU1	DE000HVOXU11	CAC 40 [®]	Put	0.01	4,200	17 September 2014	24 September 2014	Closing price
HVOXU2	DE000HVOXU29	CAC 40 [®]	Put	0.01	4,100	17 September 2014	24 September 2014	Closing price
HVOXU3	DE000HVOXU37	CAC 40 [®]	Put	0.01	4,000	17 September 2014	24 September 2014	Closing price
HVOXU4	DE000HVOXU45	CAC 40 [®]	Put	0.01	3,900	17 September 2014	24 September 2014	Closing price
HVOXU5	DE000HVOXU52	CAC 40 [®]	Put	0.01	3,800	17 September 2014	24 September 2014	Closing price
HVOXU6	DE000HVOXU60	CAC 40 [®]	Put	0.01	3,700	17 September 2014	24 September 2014	Closing price

HVOXU7	DE000HVOXU78	CAC 40 [®]	Put	0.01	3,600	17 September 2014	24 September 2014	Closing price
HVOXU8	DE000HVOXU86	CAC 40 [®]	Put	0.01	3,500	17 September 2014	24 September 2014	Closing price
HVOXU9	DE000HVOXU94	CAC 40 [®]	Put	0.01	3,400	17 September 2014	24 September 2014	Closing price
HVOXVA	DE000HVOXVA3	CAC 40 [®]	Put	0.01	3,300	17 September 2014	24 September 2014	Closing price
HVOXVB	DE000HVOXVB1	CAC 40 [®]	Put	0.01	3,200	17 September 2014	24 September 2014	Closing price
HVOXVC	DE000HVOXVC9	CAC 40 [®]	Put	0.01	4,600	17 December 2014	24 December 2014	Closing price
HVOXVD	DE000HVOXVD7	CAC 40 [®]	Put	0.01	4,500	17 December 2014	24 December 2014	Closing price
HVOXVE	DE000HVOXVE5	CAC 40 [®]	Put	0.01	4,400	17 December 2014	24 December 2014	Closing price
HVOXVF	DE000HVOXVF2	CAC 40 [®]	Put	0.01	4,300	17 December 2014	24 December 2014	Closing price
HVOXVG	DE000HVOXVG0	CAC 40 [®]	Put	0.01	4,200	17 December 2014	24 December 2014	Closing price
HVOXVH	DE000HVOXVH8	CAC 40 [®]	Put	0.01	4,100	17 December 2014	24 December 2014	Closing price
HVOXVJ	DE000HVOXVJ4	CAC 40 [®]	Put	0.01	4,000	17 December 2014	24 December 2014	Closing price
HVOXVK	DE000HVOXVK2	CAC 40 [®]	Put	0.01	3,900	17 December 2014	24 December 2014	Closing price
HVOXVL	DE000HVOXVL0	CAC 40 [®]	Put	0.01	3,800	17 December 2014	24 December 2014	Closing price
HVOXVM	DE000HVOXVM8	CAC 40 [®]	Put	0.01	3,700	17 December	24 December	Closing price

						2014	2014	
HVOXVN	DE000HVOXVN6	CAC 40 [®]	Put	0.01	3,600	17 December 2014	24 December 2014	Closing price
HVOXVP	DE000HVOXVP1	CAC 40 [®]	Put	0.01	3,500	17 December 2014	24 December 2014	Closing price
HVOXVQ	DE000HVOXVQ9	CAC 40 [®]	Put	0.01	3,400	17 December 2014	24 December 2014	Closing price
HVOXVR	DE000HVOXVR7	CAC 40 [®]	Put	0.01	3,300	17 December 2014	24 December 2014	Closing price
HVOXVS	DE000HVOXVS5	CAC 40 [®]	Put	0.01	3,200	17 December 2014	24 December 2014	Closing price
HVOXVT	DE000HVOXVT3	CAC 40 [®]	Put	0.01	3,100	17 December 2014	24 December 2014	Closing price
HVOXVU	DE000HVOXVU1	DAX [®] (Performance) Index	Call	0.01	8,800	19 March 2014	26 March 2014	Closing price
HVOXVV	DE000HVOXVV9	DAX [®] (Performance) Index	Call	0.01	8,900	19 March 2014	26 March 2014	Closing price
HVOXVW	DE000HVOXVW7	DAX [®] (Performance) Index	Call	0.01	9,000	19 March 2014	26 March 2014	Closing price
HVOXVX	DE000HVOXVX5	DAX [®] (Performance) Index	Call	0.01	9,100	19 March 2014	26 March 2014	Closing price
HVOXVY	DE000HVOXVY3	DAX [®] (Performance) Index	Call	0.01	9,200	19 March 2014	26 March 2014	Closing price
HVOXVZ	DE000HVOXVZ0	DAX [®] (Performance)	Call	0.01	9,300	19 March 2014	26 March 2014	Closing price

		Index						
HV0XV0	DE000HV0XV02	DAX [®] (Performance) Index	Call	0.01	9,400	19 March 2014	26 March 2014	Closing price
HV0XV1	DE000HV0XV10	DAX [®] (Performance) Index	Call	0.01	9,500	19 March 2014	26 March 2014	Closing price
HV0XV2	DE000HV0XV28	DAX [®] (Performance) Index	Call	0.01	9,600	19 March 2014	26 March 2014	Closing price
HV0XV3	DE000HV0XV36	DAX [®] (Performance) Index	Call	0.01	9,700	19 March 2014	26 March 2014	Closing price
HV0XV4	DE000HV0XV44	DAX [®] (Performance) Index	Call	0.01	9,800	19 March 2014	26 March 2014	Closing price
HV0XV5	DE000HV0XV51	DAX [®] (Performance) Index	Call	0.01	8,700	18 June 2014	25 June 2014	Closing price
HV0XV6	DE000HV0XV69	DAX [®] (Performance) Index	Call	0.01	8,800	18 June 2014	25 June 2014	Closing price
HV0XV7	DE000HV0XV77	DAX [®] (Performance) Index	Call	0.01	8,900	18 June 2014	25 June 2014	Closing price
HV0XV8	DE000HV0XV85	DAX [®] (Performance) Index	Call	0.01	9,000	18 June 2014	25 June 2014	Closing price
HV0XV9	DE000HV0XV93	DAX [®] (Performance) Index	Call	0.01	9,100	18 June 2014	25 June 2014	Closing price

HVOXWA	DE000HVOXWA1	DAX® (Performance) Index	Call	0.01	9,200	18 June 2014	25 June 2014	Closing price
HVOXWB	DE000HVOXWB9	DAX® (Performance) Index	Call	0.01	9,300	18 June 2014	25 June 2014	Closing price
HVOXWC	DE000HVOXWC7	DAX® (Performance) Index	Call	0.01	9,400	18 June 2014	25 June 2014	Closing price
HVOXWD	DE000HVOXWD5	DAX® (Performance) Index	Call	0.01	9,500	18 June 2014	25 June 2014	Closing price
HVOXWE	DE000HVOXWE3	DAX® (Performance) Index	Call	0.01	9,600	18 June 2014	25 June 2014	Closing price
HVOXWF	DE000HVOXWF0	DAX® (Performance) Index	Call	0.01	9,700	18 June 2014	25 June 2014	Closing price
HVOXWG	DE000HVOXWG8	DAX® (Performance) Index	Call	0.01	9,800	18 June 2014	25 June 2014	Closing price
HVOXWH	DE000HVOXWH6	DAX® (Performance) Index	Call	0.01	9,900	18 June 2014	25 June 2014	Closing price
HVOXWJ	DE000HVOXWJ2	DAX® (Performance) Index	Call	0.01	8,600	17 September 2014	24 September 2014	Closing price
HVOXWK	DE000HVOXWKO	DAX® (Performance) Index	Call	0.01	8,700	17 September 2014	24 September 2014	Closing price
HVOXWL	DE000HVOXWL8	DAX®	Call	0.01	8,800	17 September	24 September	Closing price

		(Performance) Index				2014	2014	
HVOXWM	DE000HVOXWM6	DAX® (Performance) Index	Call	0.01	8,900	17 September 2014	24 September 2014	Closing price
HVOXWN	DE000HVOXWN4	DAX® (Performance) Index	Call	0.01	9,000	17 September 2014	24 September 2014	Closing price
HVOXWP	DE000HVOXWP9	DAX® (Performance) Index	Call	0.01	9,100	17 September 2014	24 September 2014	Closing price
HVOXWQ	DE000HVOXWQ7	DAX® (Performance) Index	Call	0.01	9,200	17 September 2014	24 September 2014	Closing price
HVOXWR	DE000HVOXWR5	DAX® (Performance) Index	Call	0.01	9,300	17 September 2014	24 September 2014	Closing price
HVOXWS	DE000HVOXWS3	DAX® (Performance) Index	Call	0.01	9,400	17 September 2014	24 September 2014	Closing price
HVOXWT	DE000HVOXWT1	DAX® (Performance) Index	Call	0.01	9,500	17 September 2014	24 September 2014	Closing price
HVOXWU	DE000HVOXWU9	DAX® (Performance) Index	Call	0.01	9,600	17 September 2014	24 September 2014	Closing price
HVOXWV	DE000HVOXWV7	DAX® (Performance) Index	Call	0.01	9,700	17 September 2014	24 September 2014	Closing price
HVOXWW	DE000HVOXWW5	DAX® (Performance)	Call	0.01	9,800	17 September 2014	24 September 2014	Closing price

		Index						
HVOXWX	DE000HVOXWX3	DAX [®] (Performance) Index	Call	0.01	9,900	17 September 2014	24 September 2014	Closing price
HVOXWY	DE000HVOXWY1	DAX [®] (Performance) Index	Call	0.01	10,000	17 September 2014	24 September 2014	Closing price
HVOXWZ	DE000HVOXWZ8	DAX [®] (Performance) Index	Call	0.01	8,500	17 December 2014	24 December 2014	Closing price
HVOXW0	DE000HVOXW01	DAX [®] (Performance) Index	Call	0.01	8,600	17 December 2014	24 December 2014	Closing price
HVOXW1	DE000HVOXW19	DAX [®] (Performance) Index	Call	0.01	8,700	17 December 2014	24 December 2014	Closing price
HVOXW2	DE000HVOXW27	DAX [®] (Performance) Index	Call	0.01	8,800	17 December 2014	24 December 2014	Closing price
HVOXW3	DE000HVOXW35	DAX [®] (Performance) Index	Call	0.01	8,900	17 December 2014	24 December 2014	Closing price
HVOXW4	DE000HVOXW43	DAX [®] (Performance) Index	Call	0.01	9,000	17 December 2014	24 December 2014	Closing price
HVOXW5	DE000HVOXW50	DAX [®] (Performance) Index	Call	0.01	9,100	17 December 2014	24 December 2014	Closing price
HVOXW6	DE000HVOXW68	DAX [®] (Performance) Index	Call	0.01	9,200	17 December 2014	24 December 2014	Closing price

HVOXW7	DE000HVOXW76	DAX® (Performance) Index	Call	0.01	9,300	17 December 2014	24 December 2014	Closing price
HVOXW8	DE000HVOXW84	DAX® (Performance) Index	Call	0.01	9,400	17 December 2014	24 December 2014	Closing price
HVOXW9	DE000HVOXW92	DAX® (Performance) Index	Call	0.01	9,500	17 December 2014	24 December 2014	Closing price
HVOXXA	DE000HVOXXA9	DAX® (Performance) Index	Call	0.01	9,600	17 December 2014	24 December 2014	Closing price
HVOXXB	DE000HVOXXB7	DAX® (Performance) Index	Call	0.01	9,700	17 December 2014	24 December 2014	Closing price
HVOXXC	DE000HVOXXC5	DAX® (Performance) Index	Call	0.01	9,800	17 December 2014	24 December 2014	Closing price
HVOXXD	DE000HVOXXD3	DAX® (Performance) Index	Call	0.01	9,900	17 December 2014	24 December 2014	Closing price
HVOXXE	DE000HVOXXE1	DAX® (Performance) Index	Call	0.01	10,000	17 December 2014	24 December 2014	Closing price
HVOXXF	DE000HVOXXF8	DAX® (Performance) Index	Call	0.01	10,100	17 December 2014	24 December 2014	Closing price
HVOXXG	DE000HVOXXG6	DAX® (Performance) Index	Put	0.01	9,600	19 March 2014	26 March 2014	Closing price
HVOXXH	DE000HVOXXH4	DAX®	Put	0.01	9,500	19 March 2014	26 March 2014	Closing price

		(Performance) Index						
HVOXXJ	DE000HVOXXJ0	DAX® (Performance) Index	Put	0.01	9,400	19 March 2014	26 March 2014	Closing price
HVOXXK	DE000HVOXXK8	DAX® (Performance) Index	Put	0.01	9,300	19 March 2014	26 March 2014	Closing price
HVOXXL	DE000HVOXXL6	DAX® (Performance) Index	Put	0.01	9,200	19 March 2014	26 March 2014	Closing price
HVOXXM	DE000HVOXXM4	DAX® (Performance) Index	Put	0.01	9,100	19 March 2014	26 March 2014	Closing price
HVOXXN	DE000HVOXXN2	DAX® (Performance) Index	Put	0.01	9,000	19 March 2014	26 March 2014	Closing price
HVOXXP	DE000HVOXXP7	DAX® (Performance) Index	Put	0.01	8,900	19 March 2014	26 March 2014	Closing price
HVOXXQ	DE000HVOXXQ5	DAX® (Performance) Index	Put	0.01	8,800	19 March 2014	26 March 2014	Closing price
HVOXXR	DE000HVOXXR3	DAX® (Performance) Index	Put	0.01	9,700	18 June 2014	25 June 2014	Closing price
HVOXXS	DE000HVOXXS1	DAX® (Performance) Index	Put	0.01	9,600	18 June 2014	25 June 2014	Closing price
HVOXXT	DE000HVOXXT9	DAX® (Performance)	Put	0.01	9,500	18 June 2014	25 June 2014	Closing price

		Index						
HVOXXU	DE000HVOXXU7	DAX® (Performance) Index	Put	0.01	9,400	18 June 2014	25 June 2014	Closing price
HVOXXV	DE000HVOXXV5	DAX® (Performance) Index	Put	0.01	9,300	18 June 2014	25 June 2014	Closing price
HVOXXW	DE000HVOXXW3	DAX® (Performance) Index	Put	0.01	9,200	18 June 2014	25 June 2014	Closing price
HVOXXX	DE000HVOXXX1	DAX® (Performance) Index	Put	0.01	9,100	18 June 2014	25 June 2014	Closing price
HVOXXY	DE000HVOXXY9	DAX® (Performance) Index	Put	0.01	9,000	18 June 2014	25 June 2014	Closing price
HVOXXZ	DE000HVOXXZ6	DAX® (Performance) Index	Put	0.01	8,900	18 June 2014	25 June 2014	Closing price
HVOXX0	DE000HVOXX00	DAX® (Performance) Index	Put	0.01	8,800	18 June 2014	25 June 2014	Closing price
HVOXX1	DE000HVOXX18	DAX® (Performance) Index	Put	0.01	8,700	18 June 2014	25 June 2014	Closing price
HVOXX2	DE000HVOXX26	DAX® (Performance) Index	Put	0.01	9,800	17 September 2014	24 September 2014	Closing price
HVOXX3	DE000HVOXX34	DAX® (Performance) Index	Put	0.01	9,700	17 September 2014	24 September 2014	Closing price

HVOXX4	DE000HVOXX42	DAX [®] (Performance) Index	Put	0.01	9,600	17 September 2014	24 September 2014	Closing price
HVOXX5	DE000HVOXX59	DAX [®] (Performance) Index	Put	0.01	9,500	17 September 2014	24 September 2014	Closing price
HVOXX6	DE000HVOXX67	DAX [®] (Performance) Index	Put	0.01	9,400	17 September 2014	24 September 2014	Closing price
HVOXX7	DE000HVOXX75	DAX [®] (Performance) Index	Put	0.01	9,300	17 September 2014	24 September 2014	Closing price
HVOXX8	DE000HVOXX83	DAX [®] (Performance) Index	Put	0.01	9,200	17 September 2014	24 September 2014	Closing price
HVOXX9	DE000HVOXX91	DAX [®] (Performance) Index	Put	0.01	9,100	17 September 2014	24 September 2014	Closing price
HVOXYA	DE000HVOXYA7	DAX [®] (Performance) Index	Put	0.01	9,000	17 September 2014	24 September 2014	Closing price
HVOXYB	DE000HVOXYB5	DAX [®] (Performance) Index	Put	0.01	8,900	17 September 2014	24 September 2014	Closing price
HVOXYC	DE000HVOXYC3	DAX [®] (Performance) Index	Put	0.01	8,800	17 September 2014	24 September 2014	Closing price
HVOXYD	DE000HVOXYD1	DAX [®] (Performance) Index	Put	0.01	8,700	17 September 2014	24 September 2014	Closing price
HVOXYE	DE000HVOXYE9	DAX [®]	Put	0.01	8,600	17 September	24 September	Closing price

		(Performance) Index				2014	2014	
HVOXYF	DE000HVOXYF6	DAX® (Performance) Index	Put	0.01	9,900	17 December 2014	24 December 2014	Closing price
HVOXYG	DE000HVOXYG4	DAX® (Performance) Index	Put	0.01	9,800	17 December 2014	24 December 2014	Closing price
HVOXYH	DE000HVOXYH2	DAX® (Performance) Index	Put	0.01	9,700	17 December 2014	24 December 2014	Closing price
HVOXYJ	DE000HVOXYJ8	DAX® (Performance) Index	Put	0.01	9,600	17 December 2014	24 December 2014	Closing price
HVOXYK	DE000HVOXYK6	DAX® (Performance) Index	Put	0.01	9,500	17 December 2014	24 December 2014	Closing price
HVOXYL	DE000HVOXYL4	DAX® (Performance) Index	Put	0.01	9,400	17 December 2014	24 December 2014	Closing price
HVOXYM	DE000HVOXYM2	DAX® (Performance) Index	Put	0.01	9,300	17 December 2014	24 December 2014	Closing price
HVOXYN	DE000HVOXYN0	DAX® (Performance) Index	Put	0.01	9,200	17 December 2014	24 December 2014	Closing price
HVOXYP	DE000HVOXYP5	DAX® (Performance) Index	Put	0.01	9,100	17 December 2014	24 December 2014	Closing price
HVOXYQ	DE000HVOXYQ3	DAX® (Performance)	Put	0.01	9,000	17 December 2014	24 December 2014	Closing price

		Index						
HVOXYR	DE000HVOXYR1	DAX [®] (Performance) Index	Put	0.01	8,900	17 December 2014	24 December 2014	Closing price
HVOXYS	DE000HVOXYS9	DAX [®] (Performance) Index	Put	0.01	8,800	17 December 2014	24 December 2014	Closing price
HVOXYT	DE000HVOXYT7	DAX [®] (Performance) Index	Put	0.01	8,700	17 December 2014	24 December 2014	Closing price
HVOXYU	DE000HVOXYU5	DAX [®] (Performance) Index	Put	0.01	8,600	17 December 2014	24 December 2014	Closing price
HVOXYV	DE000HVOXYV3	DAX [®] (Performance) Index	Put	0.01	8,500	17 December 2014	24 December 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
CAC 40 [®]	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
DAX [®] (Performance) Index	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;

- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Payment

- (1) *Exercise Right:* The Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Payment:* The Differential Amount will be paid on the Final Payment Date pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:
In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.
- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depositary banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.
- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by

the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.

- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

UniCredit Bank AG

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 31 January 2014.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Warrants with European exercise Put Warrants with European exercise Each Tranche of Securities will be issued as non-par value Certificates. "Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>). The Securities are represented by a permanent global note without interest coupons. The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006427</td><td>1</td><td>DE000HV0XS51</td><td>HV0XS5</td></tr> <tr><td>PF006428</td><td>1</td><td>DE000HV0XST9</td><td>HV0XST</td></tr> <tr><td>PF006429</td><td>1</td><td>DE000HV0XSU7</td><td>HV0XSU</td></tr> <tr><td>PF006430</td><td>1</td><td>DE000HV0XSV5</td><td>HV0XSV</td></tr> <tr><td>PF006431</td><td>1</td><td>DE000HV0XSW3</td><td>HV0XSW</td></tr> <tr><td>PF006432</td><td>1</td><td>DE000HV0XSX1</td><td>HV0XSX</td></tr> <tr><td>PF006433</td><td>1</td><td>DE000HV0XSY9</td><td>HV0XSY</td></tr> <tr><td>PF006434</td><td>1</td><td>DE000HV0XSZ6</td><td>HV0XSZ</td></tr> <tr><td>PF006435</td><td>1</td><td>DE000HV0XS07</td><td>HV0XS0</td></tr> <tr><td>PF006436</td><td>1</td><td>DE000HV0XS15</td><td>HV0XS1</td></tr> <tr><td>PF006437</td><td>1</td><td>DE000HV0XS23</td><td>HV0XS2</td></tr> <tr><td>PF006438</td><td>1</td><td>DE000HV0XS31</td><td>HV0XS3</td></tr> <tr><td>PF006439</td><td>1</td><td>DE000HV0XS49</td><td>HV0XS4</td></tr> <tr><td>PF006440</td><td>1</td><td>DE000HV0XS56</td><td>HV0XS5</td></tr> <tr><td>PF006441</td><td>1</td><td>DE000HV0XS64</td><td>HV0XS6</td></tr> <tr><td>PF006442</td><td>1</td><td>DE000HV0XS72</td><td>HV0XS7</td></tr> <tr><td>PF006443</td><td>1</td><td>DE000HV0XS80</td><td>HV0XS8</td></tr> <tr><td>PF006444</td><td>1</td><td>DE000HV0XS98</td><td>HV0XS9</td></tr> <tr><td>PF006445</td><td>1</td><td>DE000HV0XTA7</td><td>HV0XTA</td></tr> <tr><td>PF006446</td><td>1</td><td>DE000HV0XTB5</td><td>HV0XTB</td></tr> <tr><td>PF006447</td><td>1</td><td>DE000HV0XTC3</td><td>HV0XTC</td></tr> <tr><td>PF006448</td><td>1</td><td>DE000HV0XTD1</td><td>HV0XTD</td></tr> <tr><td>PF006449</td><td>1</td><td>DE000HV0XTE9</td><td>HV0XTE</td></tr> <tr><td>PF006450</td><td>1</td><td>DE000HV0XTF6</td><td>HV0XTF</td></tr> <tr><td>PF006451</td><td>1</td><td>DE000HV0XTG4</td><td>HV0XTG</td></tr> <tr><td>PF006452</td><td>1</td><td>DE000HV0XTH2</td><td>HV0XTH</td></tr> <tr><td>PF006453</td><td>1</td><td>DE000HV0XTJ8</td><td>HV0XTJ</td></tr> <tr><td>PF006454</td><td>1</td><td>DE000HV0XTK6</td><td>HV0XTK</td></tr> <tr><td>PF006455</td><td>1</td><td>DE000HV0XTL4</td><td>HV0XTL</td></tr> <tr><td>PF006456</td><td>1</td><td>DE000HV0XTM2</td><td>HV0XTM</td></tr> <tr><td>PF006457</td><td>1</td><td>DE000HV0XTN0</td><td>HV0XTN</td></tr> <tr><td>PF006458</td><td>1</td><td>DE000HV0XTP5</td><td>HV0XTP</td></tr> <tr><td>PF006459</td><td>1</td><td>DE000HV0XTQ3</td><td>HV0XTQ</td></tr> <tr><td>PF006460</td><td>1</td><td>DE000HV0XTR1</td><td>HV0XTR</td></tr> <tr><td>PF006461</td><td>1</td><td>DE000HV0XTS9</td><td>HV0XTS</td></tr> <tr><td>PF006462</td><td>1</td><td>DE000HV0XTT7</td><td>HV0XTT</td></tr> <tr><td>PF006463</td><td>1</td><td>DE000HV0XTU5</td><td>HV0XTU</td></tr> <tr><td>PF006464</td><td>1</td><td>DE000HV0XTV3</td><td>HV0XTV</td></tr> <tr><td>PF006465</td><td>1</td><td>DE000HV0XTW1</td><td>HV0XTW</td></tr> <tr><td>PF006466</td><td>1</td><td>DE000HV0XTX9</td><td>HV0XTX</td></tr> <tr><td>PF006467</td><td>1</td><td>DE000HV0XTY7</td><td>HV0XTY</td></tr> <tr><td>PF006468</td><td>1</td><td>DE000HV0XTZ4</td><td>HV0XTZ</td></tr> <tr><td>PF006469</td><td>1</td><td>DE000HV0XT06</td><td>HV0XT0</td></tr> <tr><td>PF006470</td><td>1</td><td>DE000HV0XT14</td><td>HV0XT1</td></tr> <tr><td>PF006471</td><td>1</td><td>DE000HV0XT22</td><td>HV0XT2</td></tr> </tbody> </table>	Series	Tranche	ISIN	WKN	PF006427	1	DE000HV0XS51	HV0XS5	PF006428	1	DE000HV0XST9	HV0XST	PF006429	1	DE000HV0XSU7	HV0XSU	PF006430	1	DE000HV0XSV5	HV0XSV	PF006431	1	DE000HV0XSW3	HV0XSW	PF006432	1	DE000HV0XSX1	HV0XSX	PF006433	1	DE000HV0XSY9	HV0XSY	PF006434	1	DE000HV0XSZ6	HV0XSZ	PF006435	1	DE000HV0XS07	HV0XS0	PF006436	1	DE000HV0XS15	HV0XS1	PF006437	1	DE000HV0XS23	HV0XS2	PF006438	1	DE000HV0XS31	HV0XS3	PF006439	1	DE000HV0XS49	HV0XS4	PF006440	1	DE000HV0XS56	HV0XS5	PF006441	1	DE000HV0XS64	HV0XS6	PF006442	1	DE000HV0XS72	HV0XS7	PF006443	1	DE000HV0XS80	HV0XS8	PF006444	1	DE000HV0XS98	HV0XS9	PF006445	1	DE000HV0XTA7	HV0XTA	PF006446	1	DE000HV0XTB5	HV0XTB	PF006447	1	DE000HV0XTC3	HV0XTC	PF006448	1	DE000HV0XTD1	HV0XTD	PF006449	1	DE000HV0XTE9	HV0XTE	PF006450	1	DE000HV0XTF6	HV0XTF	PF006451	1	DE000HV0XTG4	HV0XTG	PF006452	1	DE000HV0XTH2	HV0XTH	PF006453	1	DE000HV0XTJ8	HV0XTJ	PF006454	1	DE000HV0XTK6	HV0XTK	PF006455	1	DE000HV0XTL4	HV0XTL	PF006456	1	DE000HV0XTM2	HV0XTM	PF006457	1	DE000HV0XTN0	HV0XTN	PF006458	1	DE000HV0XTP5	HV0XTP	PF006459	1	DE000HV0XTQ3	HV0XTQ	PF006460	1	DE000HV0XTR1	HV0XTR	PF006461	1	DE000HV0XTS9	HV0XTS	PF006462	1	DE000HV0XTT7	HV0XTT	PF006463	1	DE000HV0XTU5	HV0XTU	PF006464	1	DE000HV0XTV3	HV0XTV	PF006465	1	DE000HV0XTW1	HV0XTW	PF006466	1	DE000HV0XTX9	HV0XTX	PF006467	1	DE000HV0XTY7	HV0XTY	PF006468	1	DE000HV0XTZ4	HV0XTZ	PF006469	1	DE000HV0XT06	HV0XT0	PF006470	1	DE000HV0XT14	HV0XT1	PF006471	1	DE000HV0XT22	HV0XT2
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PF006429	1	DE000HV0XSU7	HV0XSU																																																																																																																																																																																							
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PF006435	1	DE000HV0XS07	HV0XS0																																																																																																																																																																																							
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PF006450	1	DE000HV0XTF6	HV0XTF																																																																																																																																																																																							
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PF006452	1	DE000HV0XTH2	HV0XTH																																																																																																																																																																																							
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PF006455	1	DE000HV0XTL4	HV0XTL																																																																																																																																																																																							
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			PF006539	1	DE000HVOXV28	HVOXV2
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			PF006566	1	DE000HVOXWV7	HVOXWV
			PF006567	1	DE000HVOXWW5	HVOXWW
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			PF006570	1	DE000HVOXWZ8	HVOXWZ
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			PF006575	1	DE000HVOXW43	HVOXW4
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			PF006579	1	DE000HVOXW84	HVOXW8
			PF006580	1	DE000HVOXW92	HVOXW9
			PF006581	1	DE000HVOXXA9	HVOXXA
			PF006582	1	DE000HVOXXB7	HVOXXB
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			PF006587	1	DE000HVOXXG6	HVOXXG
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			PF006589	1	DE000HVOXXJ0	HVOXXJ
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			PF006591	1	DE000HVOXXL6	HVOXXL
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			PF006593	1	DE000HVOXXN2	HVOXXN
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			PF006596	1	DE000HVOXXR3	HVOXXR
			PF006597	1	DE000HVOXXS1	HVOXXS
			PF006598	1	DE000HVOXXT9	HVOXXT
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			PF006606	1	DE000HVOXX26	HVOXX2
			PF006607	1	DE000HVOXX34	HVOXX3
			PF006608	1	DE000HVOXX42	HVOXX4
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			PF006618	1	DE000HVOXYE9	HVOXYE
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			PF006620	1	DE000HVOXYG4	HVOXYG
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			PF006623	1	DE000HVOXYK6	HVOXYK
			PF006624	1	DE000HVOXYL4	HVOXYL
			PF006625	1	DE000HVOXYM2	HVOXYM
			PF006626	1	DE000HVOXYN0	HVOXYN
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			PF006629	1	DE000HVOXYR1	HVOXYR
			PF006630	1	DE000HVOXY9S	HVOXY9S
			PF006631	1	DE000HVOXYT7	HVOXYT
			PF006632	1	DE000HVOXYU5	HVOXYU
			PF006633	1	DE000HVOXYV3	HVOXYV
			PF006634	1	DE000HVOXYV3	HVOXYV
C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the "Specified Currency").				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.				

C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>On a Final Payment Date (as defined in C.16), Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) (the "Exercise Right").</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																																															
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 31 January 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																																															
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>The "Differential Amount" equals:</p> <ul style="list-style-type: none"> - in the case of Call Warrants an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Warrants an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio. <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>"Minimum Amount" is EUR 0.-.</p> <table border="1" data-bbox="488 1308 1401 2069"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOXS5</td><td>DE000HVOXS51</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXS7</td><td>DE000HVOXS79</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXSU</td><td>DE000HVOXSU7</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXSV</td><td>DE000HVOXSV5</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXSW</td><td>DE000HVOXSW3</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXSX</td><td>DE000HVOXSX1</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXSY</td><td>DE000HVOXSY9</td><td>Call</td><td>0.01</td><td>4,100</td></tr> <tr><td>HVOXSZ</td><td>DE000HVOXSZ6</td><td>Call</td><td>0.01</td><td>4,200</td></tr> <tr><td>HVOXS0</td><td>DE000HVOXS07</td><td>Call</td><td>0.01</td><td>4,300</td></tr> <tr><td>HVOXS1</td><td>DE000HVOXS15</td><td>Call</td><td>0.01</td><td>4,400</td></tr> <tr><td>HVOXS2</td><td>DE000HVOXS23</td><td>Call</td><td>0.01</td><td>4,500</td></tr> <tr><td>HVOXS3</td><td>DE000HVOXS31</td><td>Call</td><td>0.01</td><td>3,700</td></tr> <tr><td>HVOXS4</td><td>DE000HVOXS49</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXS5</td><td>DE000HVOXS56</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXS6</td><td>DE000HVOXS64</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXS7</td><td>DE000HVOXS72</td><td>Call</td><td>0.01</td><td>4,100</td></tr> <tr><td>HVOXS8</td><td>DE000HVOXS80</td><td>Call</td><td>0.01</td><td>4,200</td></tr> <tr><td>HVOXS9</td><td>DE000HVOXS98</td><td>Call</td><td>0.01</td><td>4,300</td></tr> <tr><td>HVOXTA</td><td>DE000HVOXTA7</td><td>Call</td><td>0.01</td><td>4,400</td></tr> <tr><td>HVOXTB</td><td>DE000HVOXTB5</td><td>Call</td><td>0.01</td><td>4,500</td></tr> <tr><td>HVOXTC</td><td>DE000HVOXTC3</td><td>Call</td><td>0.01</td><td>3,700</td></tr> <tr><td>HVOXTD</td><td>DE000HVOXTD1</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXTE</td><td>DE000HVOXTE9</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXTF</td><td>DE000HVOXTF6</td><td>Call</td><td>0.01</td><td>4,600</td></tr> <tr><td>HVOXTG</td><td>DE000HVOXTG4</td><td>Call</td><td>0.01</td><td>3,600</td></tr> <tr><td>HVOXTH</td><td>DE000HVOXTH2</td><td>Call</td><td>0.01</td><td>3,700</td></tr> <tr><td>HVOXTJ</td><td>DE000HVOXTJ8</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXTK</td><td>DE000HVOXTK6</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXTL</td><td>DE000HVOXTL4</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXTM</td><td>DE000HVOXTM2</td><td>Call</td><td>0.01</td><td>4,100</td></tr> <tr><td>HVOXTN</td><td>DE000HVOXTN0</td><td>Call</td><td>0.01</td><td>4,200</td></tr> <tr><td>HVOXTP</td><td>DE000HVOXTP5</td><td>Call</td><td>0.01</td><td>4,300</td></tr> <tr><td>HVOXTQ</td><td>DE000HVOXTQ3</td><td>Call</td><td>0.01</td><td>4,400</td></tr> <tr><td>HVOXTR</td><td>DE000HVOXTR1</td><td>Call</td><td>0.01</td><td>4,500</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Strike	HVOXS5	DE000HVOXS51	Call	0.01	4,000	HVOXS7	DE000HVOXS79	Call	0.01	3,900	HVOXSU	DE000HVOXSU7	Call	0.01	4,000	HVOXSV	DE000HVOXSV5	Call	0.01	3,800	HVOXSW	DE000HVOXSW3	Call	0.01	3,900	HVOXSX	DE000HVOXSX1	Call	0.01	4,000	HVOXSY	DE000HVOXSY9	Call	0.01	4,100	HVOXSZ	DE000HVOXSZ6	Call	0.01	4,200	HVOXS0	DE000HVOXS07	Call	0.01	4,300	HVOXS1	DE000HVOXS15	Call	0.01	4,400	HVOXS2	DE000HVOXS23	Call	0.01	4,500	HVOXS3	DE000HVOXS31	Call	0.01	3,700	HVOXS4	DE000HVOXS49	Call	0.01	3,800	HVOXS5	DE000HVOXS56	Call	0.01	3,900	HVOXS6	DE000HVOXS64	Call	0.01	4,000	HVOXS7	DE000HVOXS72	Call	0.01	4,100	HVOXS8	DE000HVOXS80	Call	0.01	4,200	HVOXS9	DE000HVOXS98	Call	0.01	4,300	HVOXTA	DE000HVOXTA7	Call	0.01	4,400	HVOXTB	DE000HVOXTB5	Call	0.01	4,500	HVOXTC	DE000HVOXTC3	Call	0.01	3,700	HVOXTD	DE000HVOXTD1	Call	0.01	3,800	HVOXTE	DE000HVOXTE9	Call	0.01	3,900	HVOXTF	DE000HVOXTF6	Call	0.01	4,600	HVOXTG	DE000HVOXTG4	Call	0.01	3,600	HVOXTH	DE000HVOXTH2	Call	0.01	3,700	HVOXTJ	DE000HVOXTJ8	Call	0.01	3,800	HVOXTK	DE000HVOXTK6	Call	0.01	3,900	HVOXTL	DE000HVOXTL4	Call	0.01	4,000	HVOXTM	DE000HVOXTM2	Call	0.01	4,100	HVOXTN	DE000HVOXTN0	Call	0.01	4,200	HVOXTP	DE000HVOXTP5	Call	0.01	4,300	HVOXTQ	DE000HVOXTQ3	Call	0.01	4,400	HVOXTR	DE000HVOXTR1	Call	0.01	4,500
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HVOXTN	DE000HVOXTN0	Call	0.01	4,200																																																																																																																																																																													
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HVOXTQ	DE000HVOXTQ3	Call	0.01	4,400																																																																																																																																																																													
HVOXTR	DE000HVOXTR1	Call	0.01	4,500																																																																																																																																																																													

		HVOXT5	DE000HVOXTS9	Call	0.01	4,600
		HVOXTT	DE000HVOXTT7	Call	0.01	4,700
		HVOXTU	DE000HVOXTU5	Call	0.01	3,500
		HVOXTV	DE000HVOXTV3	Call	0.01	3,600
		HVOXTW	DE000HVOXTW1	Call	0.01	3,700
		HVOXTX	DE000HVOXTX9	Call	0.01	3,800
		HVOXTY	DE000HVOXTY7	Call	0.01	3,900
		HVOXTZ	DE000HVOXTZ4	Call	0.01	4,000
		HVOXT0	DE000HVOXT06	Call	0.01	4,100
		HVOXT1	DE000HVOXT14	Call	0.01	4,200
		HVOXT2	DE000HVOXT22	Call	0.01	4,300
		HVOXT3	DE000HVOXT30	Call	0.01	4,400
		HVOXT4	DE000HVOXT48	Call	0.01	4,500
		HVOXT5	DE000HVOXT55	Call	0.01	4,600
		HVOXT6	DE000HVOXT63	Call	0.01	4,700
		HVOXT7	DE000HVOXT71	Call	0.01	4,800
		HVOXT8	DE000HVOXT89	Call	0.01	4,900
		HVOXT9	DE000HVOXT97	Put	0.01	4,400
		HVOXUA	DE000HVOXUA5	Put	0.01	4,300
		HVOXUB	DE000HVOXUB3	Put	0.01	4,200
		HVOXUC	DE000HVOXUC1	Put	0.01	4,100
		HVOXUD	DE000HVOXUD9	Put	0.01	4,000
		HVOXUE	DE000HVOXUE7	Put	0.01	3,900
		HVOXUF	DE000HVOXUF4	Put	0.01	3,800
		HVOXUG	DE000HVOXUG2	Put	0.01	3,700
		HVOXUH	DE000HVOXUH0	Put	0.01	3,600
		HVOXUJ	DE000HVOXUJ6	Put	0.01	4,400
		HVOXUK	DE000HVOXUK4	Put	0.01	4,300
		HVOXUL	DE000HVOXUL2	Put	0.01	4,200
		HVOXUM	DE000HVOXUM0	Put	0.01	4,100
		HVOXUN	DE000HVOXUN8	Put	0.01	4,000
		HVOXUP	DE000HVOXUP3	Put	0.01	3,900
		HVOXUQ	DE000HVOXUQ1	Put	0.01	3,800
		HVOXUR	DE000HVOXUR9	Put	0.01	3,700
		HVOXUS	DE000HVOXUS7	Put	0.01	3,600
		HVOXUT	DE000HVOXUT5	Put	0.01	3,500
		HVOXUU	DE000HVOXUU3	Put	0.01	3,700
		HVOXUV	DE000HVOXUV1	Put	0.01	3,600
		HVOXUW	DE000HVOXUW9	Put	0.01	3,500
		HVOXUX	DE000HVOXUX7	Put	0.01	3,400
		HVOXUY	DE000HVOXUY5	Put	0.01	4,500
		HVOXUZ	DE000HVOXUZ2	Put	0.01	4,400
		HVOXU0	DE000HVOXU03	Put	0.01	4,300
		HVOXU1	DE000HVOXU11	Put	0.01	4,200
		HVOXU2	DE000HVOXU29	Put	0.01	4,100
		HVOXU3	DE000HVOXU37	Put	0.01	4,000
		HVOXU4	DE000HVOXU45	Put	0.01	3,900
		HVOXU5	DE000HVOXU52	Put	0.01	3,800
		HVOXU6	DE000HVOXU60	Put	0.01	3,700
		HVOXU7	DE000HVOXU78	Put	0.01	3,600
		HVOXU8	DE000HVOXU86	Put	0.01	3,500
		HVOXU9	DE000HVOXU94	Put	0.01	3,400
		HVOXVA	DE000HVOXVA3	Put	0.01	3,300
		HVOXVB	DE000HVOXVB1	Put	0.01	3,200
		HVOXVC	DE000HVOXVC9	Put	0.01	4,600
		HVOXVD	DE000HVOXVD7	Put	0.01	4,500
		HVOXVE	DE000HVOXVE5	Put	0.01	4,400
		HVOXVF	DE000HVOXVF2	Put	0.01	4,300
		HVOXVG	DE000HVOXVG0	Put	0.01	4,200
		HVOXVH	DE000HVOXVH8	Put	0.01	4,100
		HVOXVJ	DE000HVOXVJ4	Put	0.01	4,000
		HVOXVK	DE000HVOXVK2	Put	0.01	3,900
		HVOXVL	DE000HVOXVL0	Put	0.01	3,800
		HVOXVM	DE000HVOXVM8	Put	0.01	3,700
		HVOXVN	DE000HVOXVN6	Put	0.01	3,600
		HVOXVP	DE000HVOXVP1	Put	0.01	3,500
		HVOXVQ	DE000HVOXVQ9	Put	0.01	3,400
		HVOXVR	DE000HVOXVR7	Put	0.01	3,300
		HVOXVS	DE000HVOXVS5	Put	0.01	3,200
		HVOXVT	DE000HVOXVT3	Put	0.01	3,100
		HVOXVU	DE000HVOXVU1	Call	0.01	8,800
		HVOXVV	DE000HVOXVV9	Call	0.01	8,900
		HVOXVW	DE000HVOXVW7	Call	0.01	9,000
		HVOXVX	DE000HVOXVX5	Call	0.01	9,100
		HVOXVY	DE000HVOXVY3	Call	0.01	9,200
		HVOXVZ	DE000HVOXVZ0	Call	0.01	9,300
		HVOXV0	DE000HVOXV02	Call	0.01	9,400
		HVOXV1	DE000HVOXV10	Call	0.01	9,500
		HVOXV2	DE000HVOXV28	Call	0.01	9,600
		HVOXV3	DE000HVOXV36	Call	0.01	9,700
		HVOXV4	DE000HVOXV44	Call	0.01	9,800
		HVOXV5	DE000HVOXV51	Call	0.01	8,700
		HVOXV6	DE000HVOXV69	Call	0.01	8,800
		HVOXV7	DE000HVOXV77	Call	0.01	8,900
		HVOXV8	DE000HVOXV85	Call	0.01	9,000
		HVOXV9	DE000HVOXV93	Call	0.01	9,100

HVOXWA	DE000HVOXWA1	Call	0.01	9,200
HVOXWB	DE000HVOXWB9	Call	0.01	9,300
HVOXWC	DE000HVOXWC7	Call	0.01	9,400
HVOXWD	DE000HVOXWD5	Call	0.01	9,500
HVOXWE	DE000HVOXWE3	Call	0.01	9,600
HVOXWF	DE000HVOXWF0	Call	0.01	9,700
HVOXWG	DE000HVOXWG8	Call	0.01	9,800
HVOXWH	DE000HVOXWH6	Call	0.01	9,900
HVOXWJ	DE000HVOXWJ2	Call	0.01	8,600
HVOXWK	DE000HVOXWK0	Call	0.01	8,700
HVOXWL	DE000HVOXWL8	Call	0.01	8,800
HVOXWM	DE000HVOXWM6	Call	0.01	8,900
HVOXWN	DE000HVOXWN4	Call	0.01	9,000
HVOXWP	DE000HVOXWP9	Call	0.01	9,100
HVOXWQ	DE000HVOXWQ7	Call	0.01	9,200
HVOXWR	DE000HVOXWR5	Call	0.01	9,300
HVOXWS	DE000HVOXWS3	Call	0.01	9,400
HVOXWT	DE000HVOXWT1	Call	0.01	9,500
HVOXWU	DE000HVOXWU9	Call	0.01	9,600
HVOXWV	DE000HVOXWV7	Call	0.01	9,700
HVOXWW	DE000HVOXWW5	Call	0.01	9,800
HVOXWX	DE000HVOXWX3	Call	0.01	9,900
HVOXWY	DE000HVOXWY1	Call	0.01	10,000
HVOXWZ	DE000HVOXWZ8	Call	0.01	8,500
HVOXW0	DE000HVOXW01	Call	0.01	8,600
HVOXW1	DE000HVOXW19	Call	0.01	8,700
HVOXW2	DE000HVOXW27	Call	0.01	8,800
HVOXW3	DE000HVOXW35	Call	0.01	8,900
HVOXW4	DE000HVOXW43	Call	0.01	9,000
HVOXW5	DE000HVOXW50	Call	0.01	9,100
HVOXW6	DE000HVOXW68	Call	0.01	9,200
HVOXW7	DE000HVOXW76	Call	0.01	9,300
HVOXW8	DE000HVOXW84	Call	0.01	9,400
HVOXW9	DE000HVOXW92	Call	0.01	9,500
HVOXXA	DE000HVOXXA9	Call	0.01	9,600
HVOXXB	DE000HVOXXB7	Call	0.01	9,700
HVOXXC	DE000HVOXXC5	Call	0.01	9,800
HVOXXD	DE000HVOXXD3	Call	0.01	9,900
HVOXXE	DE000HVOXXE1	Call	0.01	10,000
HVOXXF	DE000HVOXXF8	Call	0.01	10,100
HVOXXG	DE000HVOXXG6	Put	0.01	9,600
HVOXXH	DE000HVOXXH4	Put	0.01	9,500
HVOXXJ	DE000HVOXXJ0	Put	0.01	9,400
HVOXXK	DE000HVOXXK8	Put	0.01	9,300
HVOXXL	DE000HVOXXL6	Put	0.01	9,200
HVOXXM	DE000HVOXXM4	Put	0.01	9,100
HVOXXN	DE000HVOXXN2	Put	0.01	9,000
HVOXXP	DE000HVOXXP7	Put	0.01	8,900
HVOXXQ	DE000HVOXXQ5	Put	0.01	8,800
HVOXXR	DE000HVOXXR3	Put	0.01	9,700
HVOXXS	DE000HVOXXS1	Put	0.01	9,600
HVOXXT	DE000HVOXXT9	Put	0.01	9,500
HVOXXU	DE000HVOXXU7	Put	0.01	9,400
HVOXXV	DE000HVOXXV5	Put	0.01	9,300
HVOXXW	DE000HVOXXW3	Put	0.01	9,200
HVOXXX	DE000HVOXXX1	Put	0.01	9,100
HVOXXY	DE000HVOXXY9	Put	0.01	9,000
HVOXXZ	DE000HVOXXZ6	Put	0.01	8,900
HVOXX0	DE000HVOXX00	Put	0.01	8,800
HVOXX1	DE000HVOXX18	Put	0.01	8,700
HVOXX2	DE000HVOXX26	Put	0.01	9,800
HVOXX3	DE000HVOXX34	Put	0.01	9,700
HVOXX4	DE000HVOXX42	Put	0.01	9,600
HVOXX5	DE000HVOXX59	Put	0.01	9,500
HVOXX6	DE000HVOXX67	Put	0.01	9,400
HVOXX7	DE000HVOXX75	Put	0.01	9,300
HVOXX8	DE000HVOXX83	Put	0.01	9,200
HVOXX9	DE000HVOXX91	Put	0.01	9,100
HVOXYA	DE000HVOXYA7	Put	0.01	9,000
HVOXYB	DE000HVOXYB5	Put	0.01	8,900
HVOXYC	DE000HVOXYC3	Put	0.01	8,800
HVOXYD	DE000HVOXYD1	Put	0.01	8,700
HVOXYE	DE000HVOXYE9	Put	0.01	8,600
HVOXYF	DE000HVOXYF6	Put	0.01	9,900
HVOXYG	DE000HVOXYG4	Put	0.01	9,800
HVOXYH	DE000HVOXYH2	Put	0.01	9,700
HVOXYJ	DE000HVOXYJ8	Put	0.01	9,600
HVOXYK	DE000HVOXYK6	Put	0.01	9,500
HVOXYL	DE000HVOXYL4	Put	0.01	9,400
HVOXYM	DE000HVOXYM2	Put	0.01	9,300
HVOXYN	DE000HVOXYN0	Put	0.01	9,200
HVOXYP	DE000HVOXYP5	Put	0.01	9,100
HVOXYQ	DE000HVOXYQ3	Put	0.01	9,000
HVOXYR	DE000HVOXYR1	Put	0.01	8,900
HVOXYS	DE000HVOXYS9	Put	0.01	8,800
HVOXYT	DE000HVOXYT7	Put	0.01	8,700

		HVOXYU	DE000HVOXYU5	Put	0.01	8,600
		HVOXYV	DE000HVOXYV3	Put	0.01	8,500
C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	WKN	ISIN	Final Valuation Date	Final Payment Date	
		HVOXS5	DE000HVOXS51	19 February 2014	26 February 2014	
		HVOXST	DE000HVOXST9	19 March 2014	26 March 2014	
		HVOXSU	DE000HVOXSU7	19 March 2014	26 March 2014	
		HVOXSV	DE000HVOXSV5	16 April 2014	25 April 2014	
		HVOXSW	DE000HVOXSW3	16 April 2014	25 April 2014	
		HVOXSX	DE000HVOXSX1	16 April 2014	25 April 2014	
		HVOXSY	DE000HVOXSY9	16 April 2014	25 April 2014	
		HVOXSZ	DE000HVOXSZ6	16 April 2014	25 April 2014	
		HVOXS0	DE000HVOXS07	16 April 2014	25 April 2014	
		HVOXS1	DE000HVOXS15	16 April 2014	25 April 2014	
		HVOXS2	DE000HVOXS23	16 April 2014	25 April 2014	
		HVOXS3	DE000HVOXS31	14 May 2014	21 May 2014	
		HVOXS4	DE000HVOXS49	14 May 2014	21 May 2014	
		HVOXS5	DE000HVOXS56	14 May 2014	21 May 2014	
		HVOXS6	DE000HVOXS64	14 May 2014	21 May 2014	
		HVOXS7	DE000HVOXS72	14 May 2014	21 May 2014	
		HVOXS8	DE000HVOXS80	14 May 2014	21 May 2014	
		HVOXS9	DE000HVOXS98	14 May 2014	21 May 2014	
		HVOXTA	DE000HVOXTA7	14 May 2014	21 May 2014	
		HVOXTB	DE000HVOXTB5	14 May 2014	21 May 2014	
		HVOXTC	DE000HVOXTC3	18 June 2014	25 June 2014	
		HVOXTD	DE000HVOXTD1	18 June 2014	25 June 2014	
		HVOXTE	DE000HVOXTE9	18 June 2014	25 June 2014	
		HVOXTF	DE000HVOXTF6	18 June 2014	25 June 2014	
		HVOXTG	DE000HVOXTG4	17 September 2014	24 September 2014	
		HVOXTH	DE000HVOXTH2	17 September 2014	24 September 2014	
		HVOXTJ	DE000HVOXTJ8	17 September 2014	24 September 2014	
		HVOXTK	DE000HVOXTK6	17 September 2014	24 September 2014	
		HVOXTL	DE000HVOXTL4	17 September 2014	24 September 2014	
		HVOXTM	DE000HVOXTM2	17 September 2014	24 September 2014	
		HVOXTN	DE000HVOXTN0	17 September 2014	24 September 2014	
		HVOXTP	DE000HVOXTP5	17 September 2014	24 September 2014	
		HVOXTQ	DE000HVOXTQ3	17 September 2014	24 September 2014	
		HVOXTR	DE000HVOXTR1	17 September 2014	24 September 2014	
		HVOXTS	DE000HVOXTS9	17 September 2014	24 September 2014	
		HVOXTT	DE000HVOXTT7	17 September 2014	24 September 2014	
		HVOXTU	DE000HVOXTU5	17 December 2014	24 December 2014	
		HVOXTV	DE000HVOXTV3	17 December 2014	24 December 2014	
		HVOXTW	DE000HVOXTW1	17 December 2014	24 December 2014	
		HVOXTX	DE000HVOXTX9	17 December 2014	24 December 2014	
		HVOXTY	DE000HVOXTY7	17 December 2014	24 December 2014	
		HVOXTZ	DE000HVOXTZ4	17 December 2014	24 December 2014	
		HVOXT0	DE000HVOXT06	17 December 2014	24 December 2014	
		HVOXT1	DE000HVOXT14	17 December 2014	24 December 2014	
		HVOXT2	DE000HVOXT22	17 December 2014	24 December 2014	
		HVOXT3	DE000HVOXT30	17 December 2014	24 December 2014	
		HVOXT4	DE000HVOXT48	17 December 2014	24 December 2014	
		HVOXT5	DE000HVOXT55	17 December 2014	24 December 2014	
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		HVOXT7	DE000HVOXT71	17 December 2014	24 December 2014	
		HVOXT8	DE000HVOXT89	17 December 2014	24 December 2014	
HVOXT9	DE000HVOXT97	16 April 2014	25 April 2014			
HVOXUA	DE000HVOXUA5	16 April 2014	25 April 2014			
HVOXUB	DE000HVOXUB3	16 April 2014	25 April 2014			
HVOXUC	DE000HVOXUC1	16 April 2014	25 April 2014			
HVOXUD	DE000HVOXUD9	16 April 2014	25 April 2014			
HVOXUE	DE000HVOXUE7	16 April 2014	25 April 2014			
HVOXUF	DE000HVOXUF4	16 April 2014	25 April 2014			
HVOXUG	DE000HVOXUG2	16 April 2014	25 April 2014			
HVOXUH	DE000HVOXUH0	16 April 2014	25 April 2014			
HVOXUJ	DE000HVOXUJ6	14 May 2014	21 May 2014			
HVOXUK	DE000HVOXUK4	14 May 2014	21 May 2014			
HVOXUL	DE000HVOXUL2	14 May 2014	21 May 2014			
HVOXUM	DE000HVOXUM0	14 May 2014	21 May 2014			
HVOXUN	DE000HVOXUN8	14 May 2014	21 May 2014			
HVOXUP	DE000HVOXUP3	14 May 2014	21 May 2014			
HVOXUQ	DE000HVOXUQ1	14 May 2014	21 May 2014			
HVOXUR	DE000HVOXUR9	14 May 2014	21 May 2014			
HVOXUS	DE000HVOXUS7	14 May 2014	21 May 2014			
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HVOXUU	DE000HVOXUU3	18 June 2014	25 June 2014			
HVOXUV	DE000HVOXUV1	18 June 2014	25 June 2014			
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HVOXUY	DE000HVOXUY5	17 September 2014	24 September 2014			
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		HVOXU8	DE000HVOXU86	17 September 2014	24 September 2014
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		HVOXVD	DE000HVOXVD7	17 December 2014	24 December 2014
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		HVOXVG	DE000HVOXVG0	17 December 2014	24 December 2014
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		HVOXWC	DE000HVOXWC7	18 June 2014	25 June 2014
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		HVOXWF	DE000HVOXWF0	18 June 2014	25 June 2014
		HVOXWG	DE000HVOXWG8	18 June 2014	25 June 2014
		HVOXWH	DE000HVOXWH6	18 June 2014	25 June 2014
		HVOXWJ	DE000HVOXWJ2	17 September 2014	24 September 2014
		HVOXWK	DE000HVOXWK0	17 September 2014	24 September 2014
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		HVOXWP	DE000HVOXWP9	17 September 2014	24 September 2014
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		HVOXWU	DE000HVOXWU9	17 September 2014	24 September 2014
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		HVOXWX	DE000HVOXWX3	17 September 2014	24 September 2014
		HVOXWY	DE000HVOXWY1	17 September 2014	24 September 2014
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		HVOXXM	DE000HVOXXM4	19 March 2014	26 March 2014
		HVOXXN	DE000HVOXXN2	19 March 2014	26 March 2014

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<tr><td>HVOXX0</td><td>DE000HVOXX00</td><td>18 June 2014</td><td>25 June 2014</td></tr> <tr><td>HVOXX1</td><td>DE000HVOXX18</td><td>18 June 2014</td><td>25 June 2014</td></tr> <tr><td>HVOXX2</td><td>DE000HVOXX26</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX3</td><td>DE000HVOXX34</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX4</td><td>DE000HVOXX42</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX5</td><td>DE000HVOXX59</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX6</td><td>DE000HVOXX67</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX7</td><td>DE000HVOXX75</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX8</td><td>DE000HVOXX83</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXX9</td><td>DE000HVOXX91</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYA</td><td>DE000HVOXYA7</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYB</td><td>DE000HVOXYB5</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYC</td><td>DE000HVOXYC3</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYD</td><td>DE000HVOXYD1</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYE</td><td>DE000HVOXYE9</td><td>17 September 2014</td><td>24 September 2014</td></tr> <tr><td>HVOXYF</td><td>DE000HVOXYF6</td><td>17 December 2014</td><td>24 December 2014</td></tr> <tr><td>HVOXYG</td><td>DE000HVOXYG4</td><td>17 December 2014</td><td>24 December 2014</td></tr> <tr><td>HVOXYH</td><td>DE000HVOXYH2</td><td>17 December 2014</td><td>24 December 2014</td></tr> <tr><td>HVOXYJ</td><td>DE000HVOXYJ8</td><td>17 December 2014</td><td>24 December 2014</td></tr> <tr><td>HVOXYK</td><td>DE000HVOXYK6</td><td>17 December 2014</td><td>24 December 2014</td></tr> 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2014	26 March 2014	HVOXXQ	DE000HVOXXQ5	19 March 2014	26 March 2014	HVOXXR	DE000HVOXXR3	18 June 2014	25 June 2014	HVOXXS	DE000HVOXXS1	18 June 2014	25 June 2014	HVOXXT	DE000HVOXXT9	18 June 2014	25 June 2014	HVOXXU	DE000HVOXXU7	18 June 2014	25 June 2014	HVOXXV	DE000HVOXXV5	18 June 2014	25 June 2014	HVOXXW	DE000HVOXXW3	18 June 2014	25 June 2014	HVOXXX	DE000HVOXXX1	18 June 2014	25 June 2014	HVOXXY	DE000HVOXXY9	18 June 2014	25 June 2014	HVOXXZ	DE000HVOXXZ6	18 June 2014	25 June 2014	HVOXX0	DE000HVOXX00	18 June 2014	25 June 2014	HVOXX1	DE000HVOXX18	18 June 2014	25 June 2014	HVOXX2	DE000HVOXX26	17 September 2014	24 September 2014	HVOXX3	DE000HVOXX34	17 September 2014	24 September 2014	HVOXX4	DE000HVOXX42	17 September 2014	24 September 2014	HVOXX5	DE000HVOXX59	17 September 2014	24 September 2014	HVOXX6	DE000HVOXX67	17 September 2014	24 September 2014	HVOXX7	DE000HVOXX75	17 September 2014	24 September 2014	HVOXX8	DE000HVOXX83	17 September 2014	24 September 2014	HVOXX9	DE000HVOXX91	17 September 2014	24 September 2014	HVOXYA	DE000HVOXYA7	17 September 2014	24 September 2014	HVOXYB	DE000HVOXYB5	17 September 2014	24 September 2014	HVOXYC	DE000HVOXYC3	17 September 2014	24 September 2014	HVOXYD	DE000HVOXYD1	17 September 2014	24 September 2014	HVOXYE	DE000HVOXYE9	17 September 2014	24 September 2014	HVOXYF	DE000HVOXYF6	17 December 2014	24 December 2014	HVOXYG	DE000HVOXYG4	17 December 2014	24 December 2014	HVOXYH	DE000HVOXYH2	17 December 2014	24 December 2014	HVOXYJ	DE000HVOXYJ8	17 December 2014	24 December 2014	HVOXYK	DE000HVOXYK6	17 December 2014	24 December 2014	HVOXYL	DE000HVOXYL4	17 December 2014	24 December 2014	HVOXYM	DE000HVOXYM2	17 December 2014	24 December 2014	HVOXYN	DE000HVOXYN0	17 December 2014	24 December 2014	HVOXYP	DE000HVOXYP5	17 December 2014	24 December 2014	HVOXYQ	DE000HVOXYQ3	17 December 2014	24 December 2014	HVOXYR	DE000HVOXYR1	17 December 2014	24 December 2014	HVOXYS	DE000HVOXYS9	17 December 2014	24 December 2014	HVOXYT	DE000HVOXYT7	17 December 2014	24 December 2014	HVOXYU	DE000HVOXYU5	17 December 2014	24 December 2014	HVOXYV	DE000HVOXYV3	17 December 2014	24 December 2014
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HVOXX7	DE000HVOXX75	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXX8	DE000HVOXX83	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXX9	DE000HVOXX91	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYA	DE000HVOXYA7	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYB	DE000HVOXYB5	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYC	DE000HVOXYC3	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYD	DE000HVOXYD1	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYE	DE000HVOXYE9	17 September 2014	24 September 2014																																																																																																																																																																			
HVOXYF	DE000HVOXYF6	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYG	DE000HVOXYG4	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYH	DE000HVOXYH2	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYJ	DE000HVOXYJ8	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYK	DE000HVOXYK6	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYL	DE000HVOXYL4	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYM	DE000HVOXYM2	17 December 2014	24 December 2014																																																																																																																																																																			
HVOXYN	DE000HVOXYN0	17 December 2014	24 December 2014																																																																																																																																																																			
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HVOXYV	DE000HVOXYV3	17 December 2014	24 December 2014																																																																																																																																																																			
C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A..</p>																																																																																																																																																																				
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount on the Final Payment Date.																																																																																																																																																																				
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOXS5</td><td>DE000HVOXS51</td><td>Closing price</td></tr> <tr><td>HVOXST</td><td>DE000HVOXST9</td><td>Closing price</td></tr> <tr><td>HVOXSU</td><td>DE000HVOXSU7</td><td>Closing price</td></tr> <tr><td>HVOXSV</td><td>DE000HVOXSV5</td><td>Closing price</td></tr> <tr><td>HVOXSW</td><td>DE000HVOXSW3</td><td>Closing price</td></tr> <tr><td>HVOXSX</td><td>DE000HVOXSX1</td><td>Closing price</td></tr> <tr><td>HVOXSY</td><td>DE000HVOXSY9</td><td>Closing price</td></tr> <tr><td>HVOXSZ</td><td>DE000HVOXSZ6</td><td>Closing price</td></tr> <tr><td>HVOXS0</td><td>DE000HVOXS07</td><td>Closing price</td></tr> <tr><td>HVOXS1</td><td>DE000HVOXS15</td><td>Closing price</td></tr> <tr><td>HVOXS2</td><td>DE000HVOXS23</td><td>Closing price</td></tr> <tr><td>HVOXS3</td><td>DE000HVOXS31</td><td>Closing price</td></tr> <tr><td>HVOXS4</td><td>DE000HVOXS49</td><td>Closing price</td></tr> <tr><td>HVOXS5</td><td>DE000HVOXS56</td><td>Closing price</td></tr> <tr><td>HVOXS6</td><td>DE000HVOXS64</td><td>Closing price</td></tr> <tr><td>HVOXS7</td><td>DE000HVOXS72</td><td>Closing price</td></tr> <tr><td>HVOXS8</td><td>DE000HVOXS80</td><td>Closing price</td></tr> <tr><td>HVOXS9</td><td>DE000HVOXS98</td><td>Closing price</td></tr> <tr><td>HVOXTA</td><td>DE000HVOXTA7</td><td>Closing price</td></tr> <tr><td>HVOXTB</td><td>DE000HVOXTB5</td><td>Closing price</td></tr> <tr><td>HVOXTC</td><td>DE000HVOXTC3</td><td>Closing price</td></tr> <tr><td>HVOXTD</td><td>DE000HVOXTD1</td><td>Closing price</td></tr> <tr><td>HVOXTE</td><td>DE000HVOXTE9</td><td>Closing price</td></tr> <tr><td>HVOXTF</td><td>DE000HVOXTF6</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOXS5	DE000HVOXS51	Closing price	HVOXST	DE000HVOXST9	Closing price	HVOXSU	DE000HVOXSU7	Closing price	HVOXSV	DE000HVOXSV5	Closing price	HVOXSW	DE000HVOXSW3	Closing price	HVOXSX	DE000HVOXSX1	Closing price	HVOXSY	DE000HVOXSY9	Closing price	HVOXSZ	DE000HVOXSZ6	Closing price	HVOXS0	DE000HVOXS07	Closing price	HVOXS1	DE000HVOXS15	Closing price	HVOXS2	DE000HVOXS23	Closing price	HVOXS3	DE000HVOXS31	Closing price	HVOXS4	DE000HVOXS49	Closing price	HVOXS5	DE000HVOXS56	Closing price	HVOXS6	DE000HVOXS64	Closing price	HVOXS7	DE000HVOXS72	Closing price	HVOXS8	DE000HVOXS80	Closing price	HVOXS9	DE000HVOXS98	Closing price	HVOXTA	DE000HVOXTA7	Closing price	HVOXTB	DE000HVOXTB5	Closing price	HVOXTC	DE000HVOXTC3	Closing price	HVOXTD	DE000HVOXTD1	Closing price	HVOXTE	DE000HVOXTE9	Closing price	HVOXTF	DE000HVOXTF6	Closing price																																																																																									
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	HVOXX	DE000HVOXX1	Closing price
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	HVOXZ	DE000HVOXZ6	Closing price
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	HVOX9	DE000HVOX91	Closing price
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	HVOYD	DE000HVOYD1	Closing price
	HVOYE	DE000HVOYE9	Closing price
	HVOYF	DE000HVOYF6	Closing price
	HVOYG	DE000HVOYG4	Closing price
	HVOYH	DE000HVOYH2	Closing price
	HVOYJ	DE000HVOYJ8	Closing price

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C.20	Type of the underlying and description where information on the underlying can be found	<p>"Underlying" means an index as further described by the following parameters:</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Underlying</th> <th>Underlying Currency</th> <th>Index Sponsor</th> <th>Index Calculation Agent</th> <th>Website</th> </tr> </thead> <tbody> <tr><td>HVOXS5</td><td>DE000HVOXS51</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXST</td><td>DE000HVOXST9</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSU</td><td>DE000HVOXSU7</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSV</td><td>DE000HVOXSV5</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSW</td><td>DE000HVOXSW3</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSX</td><td>DE000HVOXSX1</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSY</td><td>DE000HVOXSY9</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXSZ</td><td>DE000HVOXSZ6</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices 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Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXS5</td><td>DE000HVOXS56</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXS6</td><td>DE000HVOXS64</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXS7</td><td>DE000HVOXS72</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXS8</td><td>DE000HVOXS80</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil Scientifique</td><td>Euronext Indices B.V.</td><td>https://indices.nyx.com/</td></tr> <tr><td>HVOXS9</td><td>DE000HVOXS98</td><td>CAC 40[®] (ISIN FR0003500008)</td><td>EUR</td><td>Euronext and Conseil 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FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXSX	DE000HVOXSX1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXSY	DE000HVOXSY9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXSZ	DE000HVOXSZ6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXS0	DE000HVOXS07	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXS1	DE000HVOXS15	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXS2	DE000HVOXS23	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOXS3	DE000HVOXS31	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil 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		HVOXU8	DE000HVOXU86	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
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		HVOXVA	DE000HVOXVA3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVB	DE000HVOXVB1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVC	DE000HVOXVC9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVD	DE000HVOXVD7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVE	DE000HVOXVE5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVF	DE000HVOXVF2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVG	DE000HVOXVG0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVH	DE000HVOXVH8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVJ	DE000HVOXVJ4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVK	DE000HVOXVK2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVL	DE000HVOXVL0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVM	DE000HVOXVM8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVN	DE000HVOXVN6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVP	DE000HVOXVP1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVQ	DE000HVOXVQ9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVR	DE000HVOXVR7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVS	DE000HVOXVS5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVT	DE000HVOXVT3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVU	DE000HVOXVU1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVV	DE000HVOXVV9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVW	DE000HVOXVW7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVX	DE000HVOXVX5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVY	DE000HVOXVY3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVZ	DE000HVOXVZ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXV0	DE000HVOXV02	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

HVOXV1	DE000HVOXV10	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV2	DE000HVOXV28	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV3	DE000HVOXV36	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV4	DE000HVOXV44	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV5	DE000HVOXV51	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV6	DE000HVOXV69	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV7	DE000HVOXV77	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV8	DE000HVOXV85	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXV9	DE000HVOXV93	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWA	DE000HVOXWA 1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWB	DE000HVOXWB 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWC	DE000HVOXWC 7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWD	DE000HVOXWD 5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWE	DE000HVOXWE 3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWF	DE000HVOXWF 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWG	DE000HVOXWG 8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWH	DE000HVOXWH 6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWJ	DE000HVOXWJ2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWK	DE000HVOXWK 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWL	DE000HVOXWL8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWM	DE000HVOXWM 6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOXWN	DE000HVOXWN 4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXXB	DE000HVOXXB7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXC	DE000HVOXXC5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXD	DE000HVOXXD3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXE	DE000HVOXXE1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXF	DE000HVOXXF8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXG	DE000HVOXXG6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXH	DE000HVOXXH4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXJ	DE000HVOXXJ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXK	DE000HVOXXK8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXL	DE000HVOXXL6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXM	DE000HVOXXM 4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXN	DE000HVOXXN2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXP	DE000HVOXXP7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXQ	DE000HVOXXQ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXR	DE000HVOXXR3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXS	DE000HVOXXS1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXT	DE000HVOXXT9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXU	DE000HVOXXU7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXV	DE000HVOXXV5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXW	DE000HVOXXW 3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXX	DE000HVOXXX1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXY	DE000HVOXXY9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXXZ	DE000HVOXXZ6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX0	DE000HVOXX00	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX1	DE000HVOXX18	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX2	DE000HVOXX26	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX3	DE000HVOXX34	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX4	DE000HVOXX42	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX5	DE000HVOXX59	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX6	DE000HVOXX67	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX7	DE000HVOXX75	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX8	DE000HVOXX83	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX9	DE000HVOXX91	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYA	DE000HVOXYA7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYB	DE000HVOXYB5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYC	DE000HVOXYC3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYD	DE000HVOXYD1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYE	DE000HVOXYE9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYF	DE000HVOXYF6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYG	DE000HVOXYG4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYH	DE000HVOXYH2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYJ	DE000HVOXYJ8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYK	DE000HVOXYK6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYL	DE000HVOXYL4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXYM	DE000HVOXYM2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYN	DE000HVOXYN0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYP	DE000HVOXYP5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYQ	DE000HVOXYQ3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYR	DE000HVOXYR1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYS	DE000HVOXYS9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYT	DE000HVOXYT7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYU	DE000HVOXYU5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYV	DE000HVOXYV3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business. • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings. • Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the
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		<p>strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying</p> <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	The smallest transferable unit is 1 Security. The smallest tradable unit is 1 Security. The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market. Application to listing will be made as of 31 January 2014 on the following markets: ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Eléments** »).

Ce résumé contient l'ensemble des Eléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Eléments ne devant pas être renseignés, la numérotation des Eléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Elément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Elément concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 31 January 2014.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera

	secteurs d'activité	à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.																																																												
B.5	Groupe auquel appartient l'Emetteur	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés. UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.																																																												
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																												
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																												
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%
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Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012
Bénéfice net d'exploitation	554 m €	1 100 m €
Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
Bénéfice avant impôts	613 m €	1 121 m €
Bénéfice consolidé	403 m €	730 m €
Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
Rendement des capitaux propres après impôts ¹	8,1%	13,1%
Bénéfice par action	0,51 €	0,88 €
Chiffres du bilan	31/03/2013	31/12/2012
Total des Actifs	345,3 mds €	348,3 mds €
Capitaux propres	23,7 mds €	23,3 mds €
Ratio de levier ²	14,6x	15,0x
Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%

* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 mars 2013.

1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.

2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.

3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.

Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif

Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.

Description de tout changement significatif de la situation financière du groupe survenu depuis la période

Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.

	couverte par les informations financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Call Warrants à exercice européen Put Warrants à exercice européen</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Warrants. Les "Warrants" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (Bürgerliches Gesetzbuch, BGB). Les Titres sont représentés par un titre global permanent sans coupons. Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006427</td><td>1</td><td>DE000HVOXS51</td><td>HVOXS5</td></tr> <tr><td>PF006428</td><td>1</td><td>DE000HVOXST9</td><td>HVOXST</td></tr> <tr><td>PF006429</td><td>1</td><td>DE000HVOXSU7</td><td>HVOXSU</td></tr> <tr><td>PF006430</td><td>1</td><td>DE000HVOXSV5</td><td>HVOXSV</td></tr> <tr><td>PF006431</td><td>1</td><td>DE000HVOXSW3</td><td>HVOXSW</td></tr> <tr><td>PF006432</td><td>1</td><td>DE000HVOXSX1</td><td>HVOXSX</td></tr> <tr><td>PF006433</td><td>1</td><td>DE000HVOXSY9</td><td>HVOXSY</td></tr> <tr><td>PF006434</td><td>1</td><td>DE000HVOXSZ6</td><td>HVOXSZ</td></tr> <tr><td>PF006435</td><td>1</td><td>DE000HVOXS07</td><td>HVOXS0</td></tr> <tr><td>PF006436</td><td>1</td><td>DE000HVOXS15</td><td>HVOXS1</td></tr> <tr><td>PF006437</td><td>1</td><td>DE000HVOXS23</td><td>HVOXS2</td></tr> <tr><td>PF006438</td><td>1</td><td>DE000HVOXS31</td><td>HVOXS3</td></tr> <tr><td>PF006439</td><td>1</td><td>DE000HVOXS49</td><td>HVOXS4</td></tr> <tr><td>PF006440</td><td>1</td><td>DE000HVOXS56</td><td>HVOXS5</td></tr> <tr><td>PF006441</td><td>1</td><td>DE000HVOXS64</td><td>HVOXS6</td></tr> <tr><td>PF006442</td><td>1</td><td>DE000HVOXS72</td><td>HVOXS7</td></tr> <tr><td>PF006443</td><td>1</td><td>DE000HVOXS80</td><td>HVOXS8</td></tr> <tr><td>PF006444</td><td>1</td><td>DE000HVOXS98</td><td>HVOXS9</td></tr> <tr><td>PF006445</td><td>1</td><td>DE000HVOXTA7</td><td>HVOXTA</td></tr> <tr><td>PF006446</td><td>1</td><td>DE000HVOXTB5</td><td>HVOXTB</td></tr> <tr><td>PF006447</td><td>1</td><td>DE000HVOXTC3</td><td>HVOXTC</td></tr> <tr><td>PF006448</td><td>1</td><td>DE000HVOXTD1</td><td>HVOXTD</td></tr> <tr><td>PF006449</td><td>1</td><td>DE000HVOXTE9</td><td>HVOXTE</td></tr> <tr><td>PF006450</td><td>1</td><td>DE000HVOXTF6</td><td>HVOXTF</td></tr> <tr><td>PF006451</td><td>1</td><td>DE000HVOXTG4</td><td>HVOXTG</td></tr> <tr><td>PF006452</td><td>1</td><td>DE000HVOXTH2</td><td>HVOXTH</td></tr> <tr><td>PF006453</td><td>1</td><td>DE000HVOXTJ8</td><td>HVOXTJ</td></tr> <tr><td>PF006454</td><td>1</td><td>DE000HVOXTK6</td><td>HVOXTK</td></tr> <tr><td>PF006455</td><td>1</td><td>DE000HVOXTL4</td><td>HVOXTL</td></tr> <tr><td>PF006456</td><td>1</td><td>DE000HVOXTM2</td><td>HVOXTM</td></tr> <tr><td>PF006457</td><td>1</td><td>DE000HVOXTN0</td><td>HVOXTN</td></tr> <tr><td>PF006458</td><td>1</td><td>DE000HVOXTP5</td><td>HVOXTP</td></tr> <tr><td>PF006459</td><td>1</td><td>DE000HVOXTQ3</td><td>HVOXTQ</td></tr> <tr><td>PF006460</td><td>1</td><td>DE000HVOXTR1</td><td>HVOXTR</td></tr> <tr><td>PF006461</td><td>1</td><td>DE000HVOXTS9</td><td>HVOXTS</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF006427	1	DE000HVOXS51	HVOXS5	PF006428	1	DE000HVOXST9	HVOXST	PF006429	1	DE000HVOXSU7	HVOXSU	PF006430	1	DE000HVOXSV5	HVOXSV	PF006431	1	DE000HVOXSW3	HVOXSW	PF006432	1	DE000HVOXSX1	HVOXSX	PF006433	1	DE000HVOXSY9	HVOXSY	PF006434	1	DE000HVOXSZ6	HVOXSZ	PF006435	1	DE000HVOXS07	HVOXS0	PF006436	1	DE000HVOXS15	HVOXS1	PF006437	1	DE000HVOXS23	HVOXS2	PF006438	1	DE000HVOXS31	HVOXS3	PF006439	1	DE000HVOXS49	HVOXS4	PF006440	1	DE000HVOXS56	HVOXS5	PF006441	1	DE000HVOXS64	HVOXS6	PF006442	1	DE000HVOXS72	HVOXS7	PF006443	1	DE000HVOXS80	HVOXS8	PF006444	1	DE000HVOXS98	HVOXS9	PF006445	1	DE000HVOXTA7	HVOXTA	PF006446	1	DE000HVOXTB5	HVOXTB	PF006447	1	DE000HVOXTC3	HVOXTC	PF006448	1	DE000HVOXTD1	HVOXTD	PF006449	1	DE000HVOXTE9	HVOXTE	PF006450	1	DE000HVOXTF6	HVOXTF	PF006451	1	DE000HVOXTG4	HVOXTG	PF006452	1	DE000HVOXTH2	HVOXTH	PF006453	1	DE000HVOXTJ8	HVOXTJ	PF006454	1	DE000HVOXTK6	HVOXTK	PF006455	1	DE000HVOXTL4	HVOXTL	PF006456	1	DE000HVOXTM2	HVOXTM	PF006457	1	DE000HVOXTN0	HVOXTN	PF006458	1	DE000HVOXTP5	HVOXTP	PF006459	1	DE000HVOXTQ3	HVOXTQ	PF006460	1	DE000HVOXTR1	HVOXTR	PF006461	1	DE000HVOXTS9	HVOXTS
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		PF006465	1	DE000HVOXTW1	HVOXTW
		PF006466	1	DE000HVOXTX9	HVOXTX
		PF006467	1	DE000HVOXTY7	HVOXTY
		PF006468	1	DE000HVOXTZ4	HVOXTZ
		PF006469	1	DE000HVOXT06	HVOXT0
		PF006470	1	DE000HVOXT14	HVOXT1
		PF006471	1	DE000HVOXT22	HVOXT2
		PF006472	1	DE000HVOXT30	HVOXT3
		PF006473	1	DE000HVOXT48	HVOXT4
		PF006474	1	DE000HVOXT55	HVOXT5
		PF006475	1	DE000HVOXT63	HVOXT6
		PF006476	1	DE000HVOXT71	HVOXT7
		PF006477	1	DE000HVOXT89	HVOXT8
		PF006478	1	DE000HVOXT97	HVOXT9
		PF006479	1	DE000HVOXUA5	HVOXUA
		PF006480	1	DE000HVOXUB3	HVOXUB
		PF006481	1	DE000HVOXUC1	HVOXUC
		PF006482	1	DE000HVOXUD9	HVOXUD
		PF006483	1	DE000HVOXUE7	HVOXUE
		PF006484	1	DE000HVOXUF4	HVOXUF
		PF006485	1	DE000HVOXUG2	HVOXUG
		PF006486	1	DE000HVOXUH0	HVOXUH
		PF006487	1	DE000HVOXUJ6	HVOXUJ
		PF006488	1	DE000HVOXUK4	HVOXUK
		PF006489	1	DE000HVOXUL2	HVOXUL
		PF006490	1	DE000HVOXUM0	HVOXUM
		PF006491	1	DE000HVOXUN8	HVOXUN
		PF006492	1	DE000HVOXUP3	HVOXUP
		PF006493	1	DE000HVOXUQ1	HVOXUQ
		PF006494	1	DE000HVOXUR9	HVOXUR
		PF006495	1	DE000HVOXUS7	HVOXUS
		PF006496	1	DE000HVOXUT5	HVOXUT
		PF006497	1	DE000HVOXUU3	HVOXUU
		PF006498	1	DE000HVOXUV1	HVOXUV
		PF006499	1	DE000HVOXUW9	HVOXUW
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		PF006502	1	DE000HVOXUZ2	HVOXUZ
		PF006503	1	DE000HVOXUJ3	HVOXUJ
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		PF006505	1	DE000HVOXU29	HVOXU2
		PF006506	1	DE000HVOXU37	HVOXU3
		PF006507	1	DE000HVOXU45	HVOXU4
		PF006508	1	DE000HVOXU52	HVOXU5
		PF006509	1	DE000HVOXU60	HVOXU6
		PF006510	1	DE000HVOXU78	HVOXU7
		PF006511	1	DE000HVOXU86	HVOXU8
		PF006512	1	DE000HVOXU94	HVOXU9
		PF006513	1	DE000HVOXVA3	HVOXVA
		PF006514	1	DE000HVOXVB1	HVOXVB
		PF006515	1	DE000HVOXVC9	HVOXVC
		PF006516	1	DE000HVOXVD7	HVOXVD
		PF006517	1	DE000HVOXVE5	HVOXVE
		PF006518	1	DE000HVOXVF2	HVOXVF
		PF006519	1	DE000HVOXVG0	HVOXVG
		PF006520	1	DE000HVOXVH8	HVOXVH
		PF006521	1	DE000HVOXVJ4	HVOXVJ
		PF006522	1	DE000HVOXVK2	HVOXVK
		PF006523	1	DE000HVOXVL0	HVOXVL
		PF006524	1	DE000HVOXVM8	HVOXVM
		PF006525	1	DE000HVOXVN6	HVOXVN
		PF006526	1	DE000HVOXVP1	HVOXVP
		PF006527	1	DE000HVOXVQ9	HVOXVQ
		PF006528	1	DE000HVOXVR7	HVOXVR
		PF006529	1	DE000HVOXVS5	HVOXVS
		PF006530	1	DE000HVOXVT3	HVOXVT
		PF006531	1	DE000HVOXVU1	HVOXVU
		PF006532	1	DE000HVOXVV9	HVOXVV
		PF006533	1	DE000HVOXVW7	HVOXVW
		PF006534	1	DE000HVOXVX5	HVOXVX
		PF006535	1	DE000HVOXVY3	HVOXVY
		PF006536	1	DE000HVOXVZ0	HVOXVZ
		PF006537	1	DE000HVOXV02	HVOXV0
		PF006538	1	DE000HVOXV10	HVOXV1
		PF006539	1	DE000HVOXV28	HVOXV2
		PF006540	1	DE000HVOXV36	HVOXV3
		PF006541	1	DE000HVOXV44	HVOXV4
		PF006542	1	DE000HVOXV51	HVOXV5
		PF006543	1	DE000HVOXV69	HVOXV6
		PF006544	1	DE000HVOXV77	HVOXV7
		PF006545	1	DE000HVOXV85	HVOXV8
		PF006546	1	DE000HVOXV93	HVOXV9
		PF006547	1	DE000HVOXWA1	HVOXWA

		PF006548	1	DE000HVOXWB9	HVOXWB
		PF006549	1	DE000HVOXWC7	HVOXWC
		PF006550	1	DE000HVOXWD5	HVOXWD
		PF006551	1	DE000HVOXWE3	HVOXWE
		PF006552	1	DE000HVOXWF0	HVOXWF
		PF006553	1	DE000HVOXWG8	HVOXWG
		PF006554	1	DE000HVOXWH6	HVOXWH
		PF006555	1	DE000HVOXWJ2	HVOXWJ
		PF006556	1	DE000HVOXWK0	HVOXWK
		PF006557	1	DE000HVOXWL8	HVOXWL
		PF006558	1	DE000HVOXWM6	HVOXWM
		PF006559	1	DE000HVOXWN4	HVOXWN
		PF006560	1	DE000HVOXWP9	HVOXWP
		PF006561	1	DE000HVOXWQ7	HVOXWQ
		PF006562	1	DE000HVOXWR5	HVOXWR
		PF006563	1	DE000HVOXW53	HVOXW5
		PF006564	1	DE000HVOXWT1	HVOXWT
		PF006565	1	DE000HVOXWU9	HVOXWU
		PF006566	1	DE000HVOXWV7	HVOXWV
		PF006567	1	DE000HVOXWW5	HVOXWW
		PF006568	1	DE000HVOXWX3	HVOXWX
		PF006569	1	DE000HVOXWY1	HVOXWY
		PF006570	1	DE000HVOXWZ8	HVOXWZ
		PF006571	1	DE000HVOXW01	HVOXW0
		PF006572	1	DE000HVOXW19	HVOXW1
		PF006573	1	DE000HVOXW27	HVOXW2
		PF006574	1	DE000HVOXW35	HVOXW3
		PF006575	1	DE000HVOXW43	HVOXW4
		PF006576	1	DE000HVOXW50	HVOXW5
		PF006577	1	DE000HVOXW68	HVOXW6
		PF006578	1	DE000HVOXW76	HVOXW7
		PF006579	1	DE000HVOXW84	HVOXW8
		PF006580	1	DE000HVOXW92	HVOXW9
		PF006581	1	DE000HVOXXA9	HVOXXA
		PF006582	1	DE000HVOXXB7	HVOXXB
		PF006583	1	DE000HVOXXC5	HVOXXC
		PF006584	1	DE000HVOXXD3	HVOXXD
		PF006585	1	DE000HVOXXE1	HVOXXE
		PF006586	1	DE000HVOXXF8	HVOXXF
		PF006587	1	DE000HVOXXG6	HVOXXG
		PF006588	1	DE000HVOXXH4	HVOXXH
		PF006589	1	DE000HVOXXJ0	HVOXXJ
		PF006590	1	DE000HVOXXK8	HVOXXK
		PF006591	1	DE000HVOXXL6	HVOXXL
		PF006592	1	DE000HVOXXM4	HVOXXM
		PF006593	1	DE000HVOXXN2	HVOXXN
		PF006594	1	DE000HVOXXP7	HVOXXP
		PF006595	1	DE000HVOXXQ5	HVOXXQ
		PF006596	1	DE000HVOXXR3	HVOXXR
		PF006597	1	DE000HVOXXS1	HVOXXS
		PF006598	1	DE000HVOXXT9	HVOXXT
		PF006599	1	DE000HVOXXU7	HVOXXU
		PF006600	1	DE000HVOXXV5	HVOXXV
		PF006601	1	DE000HVOXXW3	HVOXXW
		PF006602	1	DE000HVOXXX1	HVOXXX
		PF006603	1	DE000HVOXXY9	HVOXXY
		PF006604	1	DE000HVOXXZ6	HVOXXZ
		PF006605	1	DE000HVOXX00	HVOXX0
		PF006606	1	DE000HVOXX18	HVOXX1
		PF006607	1	DE000HVOXX26	HVOXX2
		PF006608	1	DE000HVOXX34	HVOXX3
		PF006609	1	DE000HVOXX42	HVOXX4
		PF006610	1	DE000HVOXX59	HVOXX5
		PF006611	1	DE000HVOXX67	HVOXX6
		PF006612	1	DE000HVOXX75	HVOXX7
		PF006613	1	DE000HVOXX83	HVOXX8
		PF006614	1	DE000HVOXX91	HVOXX9
		PF006615	1	DE000HVOXYA7	HVOXYA
		PF006616	1	DE000HVOXYB5	HVOXYB
		PF006617	1	DE000HVOXYC3	HVOXYC
		PF006618	1	DE000HVOXYD1	HVOXYD
		PF006619	1	DE000HVOXYE9	HVOXYE
		PF006620	1	DE000HVOXYF6	HVOXYF
		PF006621	1	DE000HVOXYG4	HVOXYG
		PF006622	1	DE000HVOXYH2	HVOXYH
		PF006623	1	DE000HVOXYJ8	HVOXYJ
		PF006624	1	DE000HVOXYK6	HVOXYK
		PF006625	1	DE000HVOXYL4	HVOXYL
		PF006626	1	DE000HVOXYM2	HVOXYM
		PF006627	1	DE000HVOXYN0	HVOXYN
		PF006628	1	DE000HVOXYP5	HVOXYP
		PF006629	1	DE000HVOXYQ3	HVOXYQ
		PF006630	1	DE000HVOXYR1	HVOXYR
		PF006631	1	DE000HVOXYS9	HVOXYS
		PF006632	1	DE000HVOXYT7	HVOXYT
		PF006633	1	DE000HVOXYU5	HVOXYU

		PF006634	1	DE000HVOXYV3	HVOXYV																																																																																																									
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).																																																																																																												
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.																																																																																																												
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Lors d'une Date de Paiement Final (telle que définie à la Section C.16), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) (le « Droit d'Exercice »).</p> <p>Les Titres ne portent pas intérêt.</p> <p>Limitation des droits</p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres</p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>																																																																																																												
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 31 January 2014 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																																																												
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Call Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Put Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Call Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Put Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOXS5</td><td>DE000HVOXS51</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXST</td><td>DE000HVOXST9</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXSU</td><td>DE000HVOXSU7</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXSV</td><td>DE000HVOXSV5</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXSW</td><td>DE000HVOXSW3</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXSX</td><td>DE000HVOXSX1</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXSY</td><td>DE000HVOXSY9</td><td>Call</td><td>0.01</td><td>4,100</td></tr> <tr><td>HVOXSZ</td><td>DE000HVOXSZ6</td><td>Call</td><td>0.01</td><td>4,200</td></tr> <tr><td>HVOXS0</td><td>DE000HVOXS07</td><td>Call</td><td>0.01</td><td>4,300</td></tr> <tr><td>HVOXS1</td><td>DE000HVOXS15</td><td>Call</td><td>0.01</td><td>4,400</td></tr> <tr><td>HVOXS2</td><td>DE000HVOXS23</td><td>Call</td><td>0.01</td><td>4,500</td></tr> <tr><td>HVOXS3</td><td>DE000HVOXS31</td><td>Call</td><td>0.01</td><td>3,700</td></tr> <tr><td>HVOXS4</td><td>DE000HVOXS49</td><td>Call</td><td>0.01</td><td>3,800</td></tr> <tr><td>HVOXS5</td><td>DE000HVOXS56</td><td>Call</td><td>0.01</td><td>3,900</td></tr> <tr><td>HVOXS6</td><td>DE000HVOXS64</td><td>Call</td><td>0.01</td><td>4,000</td></tr> <tr><td>HVOXS7</td><td>DE000HVOXS72</td><td>Call</td><td>0.01</td><td>4,100</td></tr> <tr><td>HVOXS8</td><td>DE000HVOXS80</td><td>Call</td><td>0.01</td><td>4,200</td></tr> <tr><td>HVOXS9</td><td>DE000HVOXS98</td><td>Call</td><td>0.01</td><td>4,300</td></tr> <tr><td>HVOXTA</td><td>DE000HVOXTA7</td><td>Call</td><td>0.01</td><td>4,400</td></tr> <tr><td>HVOXTB</td><td>DE000HVOXTB5</td><td>Call</td><td>0.01</td><td>4,500</td></tr> </tbody> </table>				WKN	ISIN	Call/Put	Ratio	Prix de Base	HVOXS5	DE000HVOXS51	Call	0.01	4,000	HVOXST	DE000HVOXST9	Call	0.01	3,900	HVOXSU	DE000HVOXSU7	Call	0.01	4,000	HVOXSV	DE000HVOXSV5	Call	0.01	3,800	HVOXSW	DE000HVOXSW3	Call	0.01	3,900	HVOXSX	DE000HVOXSX1	Call	0.01	4,000	HVOXSY	DE000HVOXSY9	Call	0.01	4,100	HVOXSZ	DE000HVOXSZ6	Call	0.01	4,200	HVOXS0	DE000HVOXS07	Call	0.01	4,300	HVOXS1	DE000HVOXS15	Call	0.01	4,400	HVOXS2	DE000HVOXS23	Call	0.01	4,500	HVOXS3	DE000HVOXS31	Call	0.01	3,700	HVOXS4	DE000HVOXS49	Call	0.01	3,800	HVOXS5	DE000HVOXS56	Call	0.01	3,900	HVOXS6	DE000HVOXS64	Call	0.01	4,000	HVOXS7	DE000HVOXS72	Call	0.01	4,100	HVOXS8	DE000HVOXS80	Call	0.01	4,200	HVOXS9	DE000HVOXS98	Call	0.01	4,300	HVOXTA	DE000HVOXTA7	Call	0.01	4,400	HVOXTB	DE000HVOXTB5	Call	0.01	4,500
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HVOXSU	DE000HVOXSU7	Call	0.01	4,000																																																																																																										
HVOXSV	DE000HVOXSV5	Call	0.01	3,800																																																																																																										
HVOXSW	DE000HVOXSW3	Call	0.01	3,900																																																																																																										
HVOXSX	DE000HVOXSX1	Call	0.01	4,000																																																																																																										
HVOXSY	DE000HVOXSY9	Call	0.01	4,100																																																																																																										
HVOXSZ	DE000HVOXSZ6	Call	0.01	4,200																																																																																																										
HVOXS0	DE000HVOXS07	Call	0.01	4,300																																																																																																										
HVOXS1	DE000HVOXS15	Call	0.01	4,400																																																																																																										
HVOXS2	DE000HVOXS23	Call	0.01	4,500																																																																																																										
HVOXS3	DE000HVOXS31	Call	0.01	3,700																																																																																																										
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HVOXTA	DE000HVOXTA7	Call	0.01	4,400																																																																																																										
HVOXTB	DE000HVOXTB5	Call	0.01	4,500																																																																																																										

		HVOXTC	DE000HVOXTC3	Call	0.01	3,700
		HVOXTD	DE000HVOXTD1	Call	0.01	3,800
		HVOXTE	DE000HVOXTE9	Call	0.01	3,900
		HVOXTF	DE000HVOXTF6	Call	0.01	4,600
		HVOXTG	DE000HVOXTG4	Call	0.01	3,600
		HVOXTH	DE000HVOXTH2	Call	0.01	3,700
		HVOXTJ	DE000HVOXTJ8	Call	0.01	3,800
		HVOXTK	DE000HVOXTK6	Call	0.01	3,900
		HVOXTL	DE000HVOXTL4	Call	0.01	4,000
		HVOXTM	DE000HVOXTM2	Call	0.01	4,100
		HVOXTN	DE000HVOXTN0	Call	0.01	4,200
		HVOXTP	DE000HVOXTP5	Call	0.01	4,300
		HVOXTQ	DE000HVOXTQ3	Call	0.01	4,400
		HVOXTR	DE000HVOXTR1	Call	0.01	4,500
		HVOXTS	DE000HVOXTS9	Call	0.01	4,600
		HVOXTT	DE000HVOXTT7	Call	0.01	4,700
		HVOXTU	DE000HVOXTU5	Call	0.01	3,500
		HVOXTV	DE000HVOXTV3	Call	0.01	3,600
		HVOXTW	DE000HVOXTW1	Call	0.01	3,700
		HVOXTX	DE000HVOXTX9	Call	0.01	3,800
		HVOXTY	DE000HVOXTY7	Call	0.01	3,900
		HVOXTZ	DE000HVOXTZ4	Call	0.01	4,000
		HVOXT0	DE000HVOXT06	Call	0.01	4,100
		HVOXT1	DE000HVOXT14	Call	0.01	4,200
		HVOXT2	DE000HVOXT22	Call	0.01	4,300
		HVOXT3	DE000HVOXT30	Call	0.01	4,400
		HVOXT4	DE000HVOXT48	Call	0.01	4,500
		HVOXT5	DE000HVOXT55	Call	0.01	4,600
		HVOXT6	DE000HVOXT63	Call	0.01	4,700
		HVOXT7	DE000HVOXT71	Call	0.01	4,800
		HVOXT8	DE000HVOXT89	Call	0.01	4,900
		HVOXT9	DE000HVOXT97	Put	0.01	4,400
		HVOXUA	DE000HVOXUA5	Put	0.01	4,300
		HVOXUB	DE000HVOXUB3	Put	0.01	4,200
		HVOXUC	DE000HVOXUC1	Put	0.01	4,100
		HVOXUD	DE000HVOXUD9	Put	0.01	4,000
		HVOXUE	DE000HVOXUE7	Put	0.01	3,900
		HVOXUF	DE000HVOXUF4	Put	0.01	3,800
		HVOXUG	DE000HVOXUG2	Put	0.01	3,700
		HVOXUH	DE000HVOXUH0	Put	0.01	3,600
		HVOXUJ	DE000HVOXUJ6	Put	0.01	4,400
		HVOXUK	DE000HVOXUK4	Put	0.01	4,300
		HVOXUL	DE000HVOXUL2	Put	0.01	4,200
		HVOXUM	DE000HVOXUM0	Put	0.01	4,100
		HVOXUN	DE000HVOXUN8	Put	0.01	4,000
		HVOXUP	DE000HVOXUP3	Put	0.01	3,900
		HVOXUQ	DE000HVOXUQ1	Put	0.01	3,800
		HVOXUR	DE000HVOXUR9	Put	0.01	3,700
		HVOXUS	DE000HVOXUS7	Put	0.01	3,600
		HVOXUT	DE000HVOXUT5	Put	0.01	3,500
		HVOXUU	DE000HVOXUU3	Put	0.01	3,700
		HVOXUV	DE000HVOXUV1	Put	0.01	3,600
		HVOXUW	DE000HVOXUW9	Put	0.01	3,500
		HVOXUX	DE000HVOXUX7	Put	0.01	3,400
		HVOXUY	DE000HVOXUY5	Put	0.01	4,500
		HVOXUZ	DE000HVOXUZ2	Put	0.01	4,400
		HVOXU0	DE000HVOXU03	Put	0.01	4,300
		HVOXU1	DE000HVOXU11	Put	0.01	4,200
		HVOXU2	DE000HVOXU29	Put	0.01	4,100
		HVOXU3	DE000HVOXU37	Put	0.01	4,000
		HVOXU4	DE000HVOXU45	Put	0.01	3,900
		HVOXU5	DE000HVOXU52	Put	0.01	3,800
		HVOXU6	DE000HVOXU60	Put	0.01	3,700
		HVOXU7	DE000HVOXU78	Put	0.01	3,600
		HVOXU8	DE000HVOXU86	Put	0.01	3,500
		HVOXU9	DE000HVOXU94	Put	0.01	3,400
		HVOXVA	DE000HVOXVA3	Put	0.01	3,300
		HVOXVB	DE000HVOXVB1	Put	0.01	3,200
		HVOXVC	DE000HVOXVC9	Put	0.01	4,600
		HVOXVD	DE000HVOXVD7	Put	0.01	4,500
		HVOXVE	DE000HVOXVE5	Put	0.01	4,400
		HVOXVF	DE000HVOXVF2	Put	0.01	4,300
		HVOXVG	DE000HVOXVG0	Put	0.01	4,200
		HVOXVH	DE000HVOXVH8	Put	0.01	4,100
		HVOXVJ	DE000HVOXVJ4	Put	0.01	4,000
		HVOXVK	DE000HVOXVK2	Put	0.01	3,900
		HVOXVL	DE000HVOXVL0	Put	0.01	3,800
		HVOXVM	DE000HVOXVM8	Put	0.01	3,700
		HVOXVN	DE000HVOXVN6	Put	0.01	3,600
		HVOXVP	DE000HVOXVP1	Put	0.01	3,500
		HVOXVQ	DE000HVOXVQ9	Put	0.01	3,400
		HVOXVR	DE000HVOXVR7	Put	0.01	3,300
		HVOXVS	DE000HVOXVS5	Put	0.01	3,200
		HVOXVT	DE000HVOXVT3	Put	0.01	3,100
		HVOXVU	DE000HVOXVU1	Call	0.01	8,800
		HVOXVV	DE000HVOXVV9	Call	0.01	8,900

		HVOXVW	DE000HVOXVW7	Call	0.01	9,000
		HVOXVX	DE000HVOXVX5	Call	0.01	9,100
		HVOXVY	DE000HVOXVY3	Call	0.01	9,200
		HVOXVZ	DE000HVOXVZ0	Call	0.01	9,300
		HVOXV0	DE000HVOXV02	Call	0.01	9,400
		HVOXV1	DE000HVOXV10	Call	0.01	9,500
		HVOXV2	DE000HVOXV28	Call	0.01	9,600
		HVOXV3	DE000HVOXV36	Call	0.01	9,700
		HVOXV4	DE000HVOXV44	Call	0.01	9,800
		HVOXV5	DE000HVOXV51	Call	0.01	8,700
		HVOXV6	DE000HVOXV69	Call	0.01	8,800
		HVOXV7	DE000HVOXV77	Call	0.01	8,900
		HVOXV8	DE000HVOXV85	Call	0.01	9,000
		HVOXV9	DE000HVOXV93	Call	0.01	9,100
		HVOXWA	DE000HVOXWA1	Call	0.01	9,200
		HVOXWB	DE000HVOXWB9	Call	0.01	9,300
		HVOXWC	DE000HVOXWC7	Call	0.01	9,400
		HVOXWD	DE000HVOXWD5	Call	0.01	9,500
		HVOXWE	DE000HVOXWE3	Call	0.01	9,600
		HVOXWF	DE000HVOXWF0	Call	0.01	9,700
		HVOXWG	DE000HVOXWG8	Call	0.01	9,800
		HVOXWH	DE000HVOXWH6	Call	0.01	9,900
		HVOXWJ	DE000HVOXWJ2	Call	0.01	8,600
		HVOXWK	DE000HVOXWK0	Call	0.01	8,700
		HVOXWL	DE000HVOXWL8	Call	0.01	8,800
		HVOXWM	DE000HVOXWM6	Call	0.01	8,900
		HVOXWN	DE000HVOXWN4	Call	0.01	9,000
		HVOXWP	DE000HVOXWP9	Call	0.01	9,100
		HVOXWQ	DE000HVOXWQ7	Call	0.01	9,200
		HVOXWR	DE000HVOXWR5	Call	0.01	9,300
		HVOXWS	DE000HVOXWS3	Call	0.01	9,400
		HVOXWT	DE000HVOXWT1	Call	0.01	9,500
		HVOXWU	DE000HVOXWU9	Call	0.01	9,600
		HVOXWV	DE000HVOXWV7	Call	0.01	9,700
		HVOXWW	DE000HVOXWW5	Call	0.01	9,800
		HVOXWX	DE000HVOXWX3	Call	0.01	9,900
		HVOXWY	DE000HVOXWY1	Call	0.01	10,000
		HVOXWZ	DE000HVOXWZ8	Call	0.01	8,500
		HVOXW0	DE000HVOXW01	Call	0.01	8,600
		HVOXW1	DE000HVOXW19	Call	0.01	8,700
		HVOXW2	DE000HVOXW27	Call	0.01	8,800
		HVOXW3	DE000HVOXW35	Call	0.01	8,900
		HVOXW4	DE000HVOXW43	Call	0.01	9,000
		HVOXW5	DE000HVOXW50	Call	0.01	9,100
		HVOXW6	DE000HVOXW68	Call	0.01	9,200
		HVOXW7	DE000HVOXW76	Call	0.01	9,300
		HVOXW8	DE000HVOXW84	Call	0.01	9,400
		HVOXW9	DE000HVOXW92	Call	0.01	9,500
		HVOXXA	DE000HVOXXA9	Call	0.01	9,600
		HVOXXB	DE000HVOXXB7	Call	0.01	9,700
		HVOXXC	DE000HVOXXC5	Call	0.01	9,800
		HVOXXD	DE000HVOXXD3	Call	0.01	9,900
		HVOXXE	DE000HVOXXE1	Call	0.01	10,000
		HVOXXF	DE000HVOXXF8	Call	0.01	10,100
		HVOXXG	DE000HVOXXG6	Put	0.01	9,600
		HVOXXH	DE000HVOXXH4	Put	0.01	9,500
		HVOXXJ	DE000HVOXXJ0	Put	0.01	9,400
		HVOXXK	DE000HVOXXK8	Put	0.01	9,300
		HVOXXL	DE000HVOXXL6	Put	0.01	9,200
		HVOXXM	DE000HVOXXM4	Put	0.01	9,100
		HVOXXN	DE000HVOXXN2	Put	0.01	9,000
		HVOXXP	DE000HVOXXP7	Put	0.01	8,900
		HVOXXQ	DE000HVOXXQ5	Put	0.01	8,800
		HVOXXR	DE000HVOXXR3	Put	0.01	9,700
		HVOXXS	DE000HVOXXS1	Put	0.01	9,600
		HVOXXT	DE000HVOXXT9	Put	0.01	9,500
		HVOXXU	DE000HVOXXU7	Put	0.01	9,400
		HVOXXV	DE000HVOXXV5	Put	0.01	9,300
		HVOXXW	DE000HVOXXW3	Put	0.01	9,200
		HVOXXX	DE000HVOXXX1	Put	0.01	9,100
		HVOXXY	DE000HVOXXY9	Put	0.01	9,000
		HVOXXZ	DE000HVOXXZ6	Put	0.01	8,900
		HVOXX0	DE000HVOXX00	Put	0.01	8,800
		HVOXX1	DE000HVOXX18	Put	0.01	8,700
		HVOXX2	DE000HVOXX26	Put	0.01	9,800
		HVOXX3	DE000HVOXX34	Put	0.01	9,700
		HVOXX4	DE000HVOXX42	Put	0.01	9,600
		HVOXX5	DE000HVOXX59	Put	0.01	9,500
		HVOXX6	DE000HVOXX67	Put	0.01	9,400
		HVOXX7	DE000HVOXX75	Put	0.01	9,300
		HVOXX8	DE000HVOXX83	Put	0.01	9,200
		HVOXX9	DE000HVOXX91	Put	0.01	9,100
		HVOXYA	DE000HVOXYA7	Put	0.01	9,000
		HVOXYB	DE000HVOXYB5	Put	0.01	8,900
		HVOXYC	DE000HVOXYC3	Put	0.01	8,800
		HVOXYD	DE000HVOXYD1	Put	0.01	8,700

		HVOXYE	DE000HVOXYE9	Put	0.01	8,600
		HVOXYF	DE000HVOXYF6	Put	0.01	9,900
		HVOXYG	DE000HVOXYG4	Put	0.01	9,800
		HVOXYH	DE000HVOXYH2	Put	0.01	9,700
		HVOXYJ	DE000HVOXYJ8	Put	0.01	9,600
		HVOXYK	DE000HVOXYK6	Put	0.01	9,500
		HVOXYL	DE000HVOXYL4	Put	0.01	9,400
		HVOXYM	DE000HVOXYM2	Put	0.01	9,300
		HVOXYN	DE000HVOXYN0	Put	0.01	9,200
		HVOXYP	DE000HVOXYP5	Put	0.01	9,100
		HVOXVQ	DE000HVOXVQ3	Put	0.01	9,000
		HVOXYR	DE000HVOXYR1	Put	0.01	8,900
		HVOXYS	DE000HVOXYS9	Put	0.01	8,800
		HVOXYT	DE000HVOXYT7	Put	0.01	8,700
		HVOXYU	DE000HVOXYU5	Put	0.01	8,600
		HVOXYV	DE000HVOXYV3	Put	0.01	8,500
C.16	Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence	WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal	
		HVOXS5	DE000HVOXS51	19 February 2014	26 February 2014	
		HVOXST	DE000HVOXST9	19 March 2014	26 March 2014	
		HVOXSU	DE000HVOXSU7	19 March 2014	26 March 2014	
		HVOXSV	DE000HVOXSV5	16 April 2014	25 April 2014	
		HVOXSW	DE000HVOXSW3	16 April 2014	25 April 2014	
		HVOXSX	DE000HVOXSX1	16 April 2014	25 April 2014	
		HVOXSY	DE000HVOXSY9	16 April 2014	25 April 2014	
		HVOXSZ	DE000HVOXSZ6	16 April 2014	25 April 2014	
		HVOXS0	DE000HVOXS07	16 April 2014	25 April 2014	
		HVOXS1	DE000HVOXS15	16 April 2014	25 April 2014	
		HVOXS2	DE000HVOXS23	16 April 2014	25 April 2014	
		HVOXS3	DE000HVOXS31	14 May 2014	21 May 2014	
		HVOXS4	DE000HVOXS49	14 May 2014	21 May 2014	
		HVOXS5	DE000HVOXS56	14 May 2014	21 May 2014	
		HVOXS6	DE000HVOXS64	14 May 2014	21 May 2014	
		HVOXS7	DE000HVOXS72	14 May 2014	21 May 2014	
		HVOXS8	DE000HVOXS80	14 May 2014	21 May 2014	
		HVOXS9	DE000HVOXS98	14 May 2014	21 May 2014	
		HVOXTA	DE000HVOXTA7	14 May 2014	21 May 2014	
		HVOXTB	DE000HVOXTB5	14 May 2014	21 May 2014	
		HVOXTC	DE000HVOXTC3	18 June 2014	25 June 2014	
		HVOXTD	DE000HVOXTD1	18 June 2014	25 June 2014	
		HVOXTE	DE000HVOXTE9	18 June 2014	25 June 2014	
		HVOXTF	DE000HVOXTF6	18 June 2014	25 June 2014	
		HVOXTG	DE000HVOXTG4	17 September 2014	24 September 2014	
		HVOXTH	DE000HVOXTH2	17 September 2014	24 September 2014	
		HVOXTJ	DE000HVOXTJ8	17 September 2014	24 September 2014	
		HVOXTK	DE000HVOXTK6	17 September 2014	24 September 2014	
		HVOXTL	DE000HVOXTL4	17 September 2014	24 September 2014	
		HVOXTM	DE000HVOXTM2	17 September 2014	24 September 2014	
		HVOXTN	DE000HVOXTN0	17 September 2014	24 September 2014	
		HVOXTP	DE000HVOXTP5	17 September 2014	24 September 2014	
		HVOXTQ	DE000HVOXTQ3	17 September 2014	24 September 2014	
		HVOXTR	DE000HVOXTR1	17 September 2014	24 September 2014	
		HVOXTS	DE000HVOXTS9	17 September 2014	24 September 2014	
		HVOXTT	DE000HVOXTT7	17 September 2014	24 September 2014	
		HVOXTU	DE000HVOXTU5	17 December 2014	24 December 2014	
		HVOXTV	DE000HVOXTV3	17 December 2014	24 December 2014	
		HVOXTW	DE000HVOXTW1	17 December 2014	24 December 2014	
		HVOXTX	DE000HVOXTX9	17 December 2014	24 December 2014	
		HVOXTY	DE000HVOXTY7	17 December 2014	24 December 2014	
		HVOXTZ	DE000HVOXTZ4	17 December 2014	24 December 2014	
		HVOXT0	DE000HVOXT06	17 December 2014	24 December 2014	
		HVOXT1	DE000HVOXT14	17 December 2014	24 December 2014	
		HVOXT2	DE000HVOXT22	17 December 2014	24 December 2014	
		HVOXT3	DE000HVOXT30	17 December 2014	24 December 2014	
		HVOXT4	DE000HVOXT48	17 December 2014	24 December 2014	
		HVOXT5	DE000HVOXT55	17 December 2014	24 December 2014	
		HVOXT6	DE000HVOXT63	17 December 2014	24 December 2014	
		HVOXT7	DE000HVOXT71	17 December 2014	24 December 2014	
		HVOXT8	DE000HVOXT89	17 December 2014	24 December 2014	
		HVOXT9	DE000HVOXT97	16 April 2014	25 April 2014	
		HVOXUA	DE000HVOXUA5	16 April 2014	25 April 2014	
		HVOXUB	DE000HVOXUB3	16 April 2014	25 April 2014	
		HVOXUC	DE000HVOXUC1	16 April 2014	25 April 2014	
		HVOXUD	DE000HVOXUD9	16 April 2014	25 April 2014	
		HVOXUE	DE000HVOXUE7	16 April 2014	25 April 2014	
		HVOXUF	DE000HVOXUF4	16 April 2014	25 April 2014	
		HVOXUG	DE000HVOXUG2	16 April 2014	25 April 2014	
		HVOXUH	DE000HVOXUH0	16 April 2014	25 April 2014	
		HVOXUJ	DE000HVOXUJ6	14 May 2014	21 May 2014	
		HVOXUK	DE000HVOXUK4	14 May 2014	21 May 2014	
		HVOXUL	DE000HVOXUL2	14 May 2014	21 May 2014	
		HVOXUM	DE000HVOXUM0	14 May 2014	21 May 2014	
		HVOXUN	DE000HVOXUN8	14 May 2014	21 May 2014	
		HVOXUP	DE000HVOXUP3	14 May 2014	21 May 2014	

		HVOXUR	DE000HVOXUR9	14 May 2014	21 May 2014
		HVOXUS	DE000HVOXUS7	14 May 2014	21 May 2014
		HVOXUT	DE000HVOXUT5	14 May 2014	21 May 2014
		HVOXUU	DE000HVOXUU3	18 June 2014	25 June 2014
		HVOXUV	DE000HVOXUV1	18 June 2014	25 June 2014
		HVOXUW	DE000HVOXUW9	18 June 2014	25 June 2014
		HVOXUX	DE000HVOXUX7	18 June 2014	25 June 2014
		HVOXUY	DE000HVOXUY5	17 September 2014	24 September 2014
		HVOXUZ	DE000HVOXUZ2	17 September 2014	24 September 2014
		HVOXU0	DE000HVOXU03	17 September 2014	24 September 2014
		HVOXU1	DE000HVOXU11	17 September 2014	24 September 2014
		HVOXU2	DE000HVOXU29	17 September 2014	24 September 2014
		HVOXU3	DE000HVOXU37	17 September 2014	24 September 2014
		HVOXU4	DE000HVOXU45	17 September 2014	24 September 2014
		HVOXU5	DE000HVOXU52	17 September 2014	24 September 2014
		HVOXU6	DE000HVOXU60	17 September 2014	24 September 2014
		HVOXU7	DE000HVOXU78	17 September 2014	24 September 2014
		HVOXU8	DE000HVOXU86	17 September 2014	24 September 2014
		HVOXU9	DE000HVOXU94	17 September 2014	24 September 2014
		HVOXVA	DE000HVOXVA3	17 September 2014	24 September 2014
		HVOXVB	DE000HVOXVB1	17 September 2014	24 September 2014
		HVOXVC	DE000HVOXVC9	17 December 2014	24 December 2014
		HVOXVD	DE000HVOXVD7	17 December 2014	24 December 2014
		HVOXVE	DE000HVOXVE5	17 December 2014	24 December 2014
		HVOXVF	DE000HVOXVF2	17 December 2014	24 December 2014
		HVOXVG	DE000HVOXVG0	17 December 2014	24 December 2014
		HVOXVH	DE000HVOXVH8	17 December 2014	24 December 2014
		HVOXVJ	DE000HVOXVJ4	17 December 2014	24 December 2014
		HVOXVK	DE000HVOXVK2	17 December 2014	24 December 2014
		HVOXVL	DE000HVOXVL0	17 December 2014	24 December 2014
		HVOXVM	DE000HVOXVM8	17 December 2014	24 December 2014
		HVOXVN	DE000HVOXVN6	17 December 2014	24 December 2014
		HVOXVP	DE000HVOXVP1	17 December 2014	24 December 2014
		HVOXVQ	DE000HVOXVQ9	17 December 2014	24 December 2014
		HVOXVR	DE000HVOXVR7	17 December 2014	24 December 2014
		HVOXVS	DE000HVOXVS5	17 December 2014	24 December 2014
		HVOXVT	DE000HVOXVT3	17 December 2014	24 December 2014
		HVOXVU	DE000HVOXVU1	19 March 2014	26 March 2014
		HVOXVV	DE000HVOXVV9	19 March 2014	26 March 2014
		HVOXVW	DE000HVOXVW7	19 March 2014	26 March 2014
		HVOXVX	DE000HVOXVX5	19 March 2014	26 March 2014
		HVOXVY	DE000HVOXVY3	19 March 2014	26 March 2014
		HVOXVZ	DE000HVOXVZ0	19 March 2014	26 March 2014
		HVOXV0	DE000HVOXV02	19 March 2014	26 March 2014
		HVOXV1	DE000HVOXV10	19 March 2014	26 March 2014
		HVOXV2	DE000HVOXV28	19 March 2014	26 March 2014
		HVOXV3	DE000HVOXV36	19 March 2014	26 March 2014
		HVOXV4	DE000HVOXV44	19 March 2014	26 March 2014
		HVOXV5	DE000HVOXV51	18 June 2014	25 June 2014
		HVOXV6	DE000HVOXV69	18 June 2014	25 June 2014
		HVOXV7	DE000HVOXV77	18 June 2014	25 June 2014
		HVOXV8	DE000HVOXV85	18 June 2014	25 June 2014
		HVOXV9	DE000HVOXV93	18 June 2014	25 June 2014
		HVOXWA	DE000HVOXWA1	18 June 2014	25 June 2014
		HVOXWB	DE000HVOXWB9	18 June 2014	25 June 2014
		HVOXWC	DE000HVOXWC7	18 June 2014	25 June 2014
		HVOXWD	DE000HVOXWD5	18 June 2014	25 June 2014
		HVOXWE	DE000HVOXWE3	18 June 2014	25 June 2014
		HVOXWF	DE000HVOXWF0	18 June 2014	25 June 2014
		HVOXWG	DE000HVOXWG8	18 June 2014	25 June 2014
		HVOXWH	DE000HVOXWH6	18 June 2014	25 June 2014
		HVOXWJ	DE000HVOXWJ2	17 September 2014	24 September 2014
		HVOXWK	DE000HVOXWK0	17 September 2014	24 September 2014
		HVOXWL	DE000HVOXWL8	17 September 2014	24 September 2014
		HVOXWM	DE000HVOXWM6	17 September 2014	24 September 2014
		HVOXWN	DE000HVOXWN4	17 September 2014	24 September 2014
		HVOXWP	DE000HVOXWP9	17 September 2014	24 September 2014
		HVOXWQ	DE000HVOXWQ7	17 September 2014	24 September 2014
		HVOXWR	DE000HVOXWR5	17 September 2014	24 September 2014
		HVOXWS	DE000HVOXWS3	17 September 2014	24 September 2014
		HVOXWT	DE000HVOXWT1	17 September 2014	24 September 2014
		HVOXWU	DE000HVOXWU9	17 September 2014	24 September 2014
		HVOXWV	DE000HVOXWV7	17 September 2014	24 September 2014
		HVOXWW	DE000HVOXWW5	17 September 2014	24 September 2014
		HVOXWX	DE000HVOXWX3	17 September 2014	24 September 2014
		HVOXWY	DE000HVOXWY1	17 September 2014	24 September 2014
		HVOXWZ	DE000HVOXWZ8	17 December 2014	24 December 2014
		HVOXW0	DE000HVOXW01	17 December 2014	24 December 2014
		HVOXW1	DE000HVOXW19	17 December 2014	24 December 2014
		HVOXW2	DE000HVOXW27	17 December 2014	24 December 2014
		HVOXW3	DE000HVOXW35	17 December 2014	24 December 2014
		HVOXW4	DE000HVOXW43	17 December 2014	24 December 2014
		HVOXW5	DE000HVOXW50	17 December 2014	24 December 2014
		HVOXW6	DE000HVOXW68	17 December 2014	24 December 2014
		HVOXW7	DE000HVOXW76	17 December 2014	24 December 2014
		HVOXW8	DE000HVOXW84	17 December 2014	24 December 2014

		HVOXW9	DE000HVOXW92	17 December 2014	24 December 2014																																										
		HVOXXA	DE000HVOXXA9	17 December 2014	24 December 2014																																										
		HVOXXB	DE000HVOXXB7	17 December 2014	24 December 2014																																										
		HVOXXC	DE000HVOXXC5	17 December 2014	24 December 2014																																										
		HVOXXD	DE000HVOXXD3	17 December 2014	24 December 2014																																										
		HVOXXE	DE000HVOXXE1	17 December 2014	24 December 2014																																										
		HVOXXF	DE000HVOXXF8	17 December 2014	24 December 2014																																										
		HVOXXG	DE000HVOXXG6	19 March 2014	26 March 2014																																										
		HVOXXH	DE000HVOXXH4	19 March 2014	26 March 2014																																										
		HVOXXJ	DE000HVOXXJ0	19 March 2014	26 March 2014																																										
		HVOXXK	DE000HVOXXK8	19 March 2014	26 March 2014																																										
		HVOXXL	DE000HVOXXL6	19 March 2014	26 March 2014																																										
		HVOXXM	DE000HVOXXM4	19 March 2014	26 March 2014																																										
		HVOXXN	DE000HVOXXN2	19 March 2014	26 March 2014																																										
		HVOXXP	DE000HVOXXP7	19 March 2014	26 March 2014																																										
		HVOXXQ	DE000HVOXXQ5	19 March 2014	26 March 2014																																										
		HVOXXR	DE000HVOXXR3	18 June 2014	25 June 2014																																										
		HVOXXS	DE000HVOXXS1	18 June 2014	25 June 2014																																										
		HVOXXT	DE000HVOXXT9	18 June 2014	25 June 2014																																										
		HVOXXU	DE000HVOXXU7	18 June 2014	25 June 2014																																										
		HVOXXV	DE000HVOXXV5	18 June 2014	25 June 2014																																										
		HVOXXW	DE000HVOXXW3	18 June 2014	25 June 2014																																										
		HVOXXX	DE000HVOXXX1	18 June 2014	25 June 2014																																										
		HVOXXY	DE000HVOXXY9	18 June 2014	25 June 2014																																										
		HVOXXZ	DE000HVOXXZ6	18 June 2014	25 June 2014																																										
		HVOXX0	DE000HVOXX00	18 June 2014	25 June 2014																																										
		HVOXX1	DE000HVOXX18	18 June 2014	25 June 2014																																										
		HVOXX2	DE000HVOXX26	17 September 2014	24 September 2014																																										
		HVOXX3	DE000HVOXX34	17 September 2014	24 September 2014																																										
		HVOXX4	DE000HVOXX42	17 September 2014	24 September 2014																																										
		HVOXX5	DE000HVOXX59	17 September 2014	24 September 2014																																										
		HVOXX6	DE000HVOXX67	17 September 2014	24 September 2014																																										
		HVOXX7	DE000HVOXX75	17 September 2014	24 September 2014																																										
		HVOXX8	DE000HVOXX83	17 September 2014	24 September 2014																																										
		HVOXX9	DE000HVOXX91	17 September 2014	24 September 2014																																										
		HVOXYA	DE000HVOXYA7	17 September 2014	24 September 2014																																										
		HVOXYB	DE000HVOXYB5	17 September 2014	24 September 2014																																										
		HVOXYC	DE000HVOXYC3	17 September 2014	24 September 2014																																										
		HVOXYD	DE000HVOXYD1	17 September 2014	24 September 2014																																										
		HVOXYE	DE000HVOXYE9	17 September 2014	24 September 2014																																										
		HVOXYF	DE000HVOXYF6	17 December 2014	24 December 2014																																										
		HVOXYG	DE000HVOXYG4	17 December 2014	24 December 2014																																										
		HVOXYH	DE000HVOXYH2	17 December 2014	24 December 2014																																										
		HVOXYJ	DE000HVOXYJ8	17 December 2014	24 December 2014																																										
		HVOXYK	DE000HVOXYK6	17 December 2014	24 December 2014																																										
		HVOXYL	DE000HVOXYL4	17 December 2014	24 December 2014																																										
		HVOXYM	DE000HVOXYM2	17 December 2014	24 December 2014																																										
		HVOXYN	DE000HVOXYN0	17 December 2014	24 December 2014																																										
		HVOXYP	DE000HVOXYP5	17 December 2014	24 December 2014																																										
		HVOXYQ	DE000HVOXYQ3	17 December 2014	24 December 2014																																										
		HVOXYR	DE000HVOXYR1	17 December 2014	24 December 2014																																										
		HVOXYS	DE000HVOXYS9	17 December 2014	24 December 2014																																										
		HVOXYT	DE000HVOXYT7	17 December 2014	24 December 2014																																										
		HVOXYU	DE000HVOXYU5	17 December 2014	24 December 2014																																										
		HVOXYV	DE000HVOXYV3	17 December 2014	24 December 2014																																										
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. « Système de Compensation » signifie Euroclear France S.A.																																													
C.18	Description des modalités relatives au produit des titres dérivés	Paiement du Montant Différentiel à la Date de Paiement Final.																																													
C.19	Prix d'exercice ou prix de référence final du sous-jacent	« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.																																													
		<table border="1"> <thead> <tr><th>WKN</th><th>ISIN</th><th>Prix de Référence</th></tr> </thead> <tbody> <tr><td>HVOXS5</td><td>DE000HVOXS51</td><td>Closing price</td></tr> <tr><td>HVOXST</td><td>DE000HVOXST9</td><td>Closing price</td></tr> <tr><td>HVOXSU</td><td>DE000HVOXSU7</td><td>Closing price</td></tr> <tr><td>HVOXSV</td><td>DE000HVOXSV5</td><td>Closing price</td></tr> <tr><td>HVOXSW</td><td>DE000HVOXSW3</td><td>Closing price</td></tr> <tr><td>HVOXSX</td><td>DE000HVOXSX1</td><td>Closing price</td></tr> <tr><td>HVOXSY</td><td>DE000HVOXSY9</td><td>Closing price</td></tr> <tr><td>HVOXSZ</td><td>DE000HVOXSZ6</td><td>Closing price</td></tr> <tr><td>HVOXS0</td><td>DE000HVOXS07</td><td>Closing price</td></tr> <tr><td>HVOXS1</td><td>DE000HVOXS15</td><td>Closing price</td></tr> <tr><td>HVOXS2</td><td>DE000HVOXS23</td><td>Closing price</td></tr> <tr><td>HVOXS3</td><td>DE000HVOXS31</td><td>Closing price</td></tr> <tr><td>HVOXS4</td><td>DE000HVOXS49</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Prix de Référence	HVOXS5	DE000HVOXS51	Closing price	HVOXST	DE000HVOXST9	Closing price	HVOXSU	DE000HVOXSU7	Closing price	HVOXSV	DE000HVOXSV5	Closing price	HVOXSW	DE000HVOXSW3	Closing price	HVOXSX	DE000HVOXSX1	Closing price	HVOXSY	DE000HVOXSY9	Closing price	HVOXSZ	DE000HVOXSZ6	Closing price	HVOXS0	DE000HVOXS07	Closing price	HVOXS1	DE000HVOXS15	Closing price	HVOXS2	DE000HVOXS23	Closing price	HVOXS3	DE000HVOXS31	Closing price	HVOXS4	DE000HVOXS49	Closing price			
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		HVOXS5	DE000HVOXS56	Closing price
		HVOXS6	DE000HVOXS64	Closing price
		HVOXS7	DE000HVOXS72	Closing price
		HVOXS8	DE000HVOXS80	Closing price
		HVOXS9	DE000HVOXS98	Closing price
		HVOXTA	DE000HVOXTA7	Closing price
		HVOXTB	DE000HVOXTB5	Closing price
		HVOXTC	DE000HVOXTC3	Closing price
		HVOXTD	DE000HVOXTD1	Closing price
		HVOXTE	DE000HVOXTE9	Closing price
		HVOXTF	DE000HVOXTF6	Closing price
		HVOXTG	DE000HVOXTG4	Closing price
		HVOXTH	DE000HVOXTH2	Closing price
		HVOXTJ	DE000HVOXTJ8	Closing price
		HVOXTK	DE000HVOXTK6	Closing price
		HVOXTL	DE000HVOXTL4	Closing price
		HVOXTM	DE000HVOXTM2	Closing price
		HVOXTN	DE000HVOXTN0	Closing price
		HVOXTP	DE000HVOXTP5	Closing price
		HVOXTQ	DE000HVOXTQ3	Closing price
		HVOXTR	DE000HVOXTR1	Closing price
		HVOXTS	DE000HVOXTS9	Closing price
		HVOXTT	DE000HVOXTT7	Closing price
		HVOXTU	DE000HVOXTU5	Closing price
		HVOXTV	DE000HVOXTV3	Closing price
		HVOXTW	DE000HVOXTW1	Closing price
		HVOXTX	DE000HVOXTX9	Closing price
		HVOXTY	DE000HVOXTY7	Closing price
		HVOXTZ	DE000HVOXTZ4	Closing price
		HVOXT0	DE000HVOXT06	Closing price
		HVOXT1	DE000HVOXT14	Closing price
		HVOXT2	DE000HVOXT22	Closing price
		HVOXT3	DE000HVOXT30	Closing price
		HVOXT4	DE000HVOXT48	Closing price
		HVOXT5	DE000HVOXT55	Closing price
		HVOXT6	DE000HVOXT63	Closing price
		HVOXT7	DE000HVOXT71	Closing price
		HVOXT8	DE000HVOXT89	Closing price
		HVOXT9	DE000HVOXT97	Closing price
		HVOXUA	DE000HVOXUA5	Closing price
		HVOXUB	DE000HVOXUB3	Closing price
		HVOXUC	DE000HVOXUC1	Closing price
		HVOXUD	DE000HVOXUD9	Closing price
		HVOXUE	DE000HVOXUE7	Closing price
		HVOXUF	DE000HVOXUF4	Closing price
		HVOXUG	DE000HVOXUG2	Closing price
		HVOXUH	DE000HVOXUH0	Closing price
		HVOXUJ	DE000HVOXUJ6	Closing price
		HVOXUK	DE000HVOXUK4	Closing price
		HVOXUL	DE000HVOXUL2	Closing price
		HVOXUM	DE000HVOXUM0	Closing price
		HVOXUN	DE000HVOXUN8	Closing price
		HVOXUP	DE000HVOXUP3	Closing price
		HVOXUQ	DE000HVOXUQ1	Closing price
		HVOXUR	DE000HVOXUR9	Closing price
		HVOXUS	DE000HVOXUS7	Closing price
		HVOXUT	DE000HVOXUT5	Closing price
		HVOXUU	DE000HVOXUU3	Closing price
		HVOXUV	DE000HVOXUV1	Closing price
		HVOXUW	DE000HVOXUW9	Closing price
		HVOXUX	DE000HVOXUX7	Closing price
		HVOXUY	DE000HVOXUY5	Closing price
		HVOXUZ	DE000HVOXUZ2	Closing price
		HVOXU0	DE000HVOXU03	Closing price
		HVOXU1	DE000HVOXU11	Closing price
		HVOXU2	DE000HVOXU29	Closing price
		HVOXU3	DE000HVOXU37	Closing price
		HVOXU4	DE000HVOXU45	Closing price
		HVOXU5	DE000HVOXU52	Closing price
		HVOXU6	DE000HVOXU60	Closing price
		HVOXU7	DE000HVOXU78	Closing price
		HVOXU8	DE000HVOXU86	Closing price
		HVOXU9	DE000HVOXU94	Closing price
		HVOXVA	DE000HVOXVA3	Closing price
		HVOXVB	DE000HVOXVB1	Closing price
		HVOXVC	DE000HVOXVC9	Closing price
		HVOXVD	DE000HVOXVD7	Closing price
		HVOXVE	DE000HVOXVE5	Closing price
		HVOXVF	DE000HVOXVF2	Closing price
		HVOXVG	DE000HVOXVG0	Closing price
		HVOXVH	DE000HVOXVH8	Closing price
		HVOXVJ	DE000HVOXVJ4	Closing price
		HVOXVK	DE000HVOXVK2	Closing price
		HVOXVL	DE000HVOXVL0	Closing price
		HVOXVM	DE000HVOXVM8	Closing price
		HVOXVN	DE000HVOXVN6	Closing price

		HVOXVP	DE000HVOXVP1	Closing price
		HVOXVQ	DE000HVOXVQ9	Closing price
		HVOXVR	DE000HVOXVR7	Closing price
		HVOXVS	DE000HVOXVS5	Closing price
		HVOXVT	DE000HVOXVT3	Closing price
		HVOXVU	DE000HVOXVU1	Closing price
		HVOXVV	DE000HVOXVV9	Closing price
		HVOXVW	DE000HVOXVW7	Closing price
		HVOXVX	DE000HVOXVX5	Closing price
		HVOXVY	DE000HVOXVY3	Closing price
		HVOXVZ	DE000HVOXVZ0	Closing price
		HVOXV0	DE000HVOXV02	Closing price
		HVOXV1	DE000HVOXV10	Closing price
		HVOXV2	DE000HVOXV28	Closing price
		HVOXV3	DE000HVOXV36	Closing price
		HVOXV4	DE000HVOXV44	Closing price
		HVOXV5	DE000HVOXV51	Closing price
		HVOXV6	DE000HVOXV69	Closing price
		HVOXV7	DE000HVOXV77	Closing price
		HVOXV8	DE000HVOXV85	Closing price
		HVOXV9	DE000HVOXV93	Closing price
		HVOXWA	DE000HVOXWA1	Closing price
		HVOXWB	DE000HVOXWB9	Closing price
		HVOXWC	DE000HVOXWC7	Closing price
		HVOXWD	DE000HVOXWD5	Closing price
		HVOXWE	DE000HVOXWE3	Closing price
		HVOXWF	DE000HVOXWF0	Closing price
		HVOXWG	DE000HVOXWG8	Closing price
		HVOXWH	DE000HVOXWH6	Closing price
		HVOXWJ	DE000HVOXWJ2	Closing price
		HVOXWK	DE000HVOXWK0	Closing price
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		HVOXWM	DE000HVOXWM6	Closing price
		HVOXWN	DE000HVOXWN4	Closing price
		HVOXWP	DE000HVOXWP9	Closing price
		HVOXWQ	DE000HVOXWQ7	Closing price
		HVOXWR	DE000HVOXWR5	Closing price
		HVOXWS	DE000HVOXWS3	Closing price
		HVOXWT	DE000HVOXWT1	Closing price
		HVOXWU	DE000HVOXWU9	Closing price
		HVOXWV	DE000HVOXWV7	Closing price
		HVOXWW	DE000HVOXWW5	Closing price
		HVOXWX	DE000HVOXWX3	Closing price
		HVOXWY	DE000HVOXWY1	Closing price
		HVOXWZ	DE000HVOXWZ8	Closing price
		HVOXW0	DE000HVOXW01	Closing price
		HVOXW1	DE000HVOXW19	Closing price
		HVOXW2	DE000HVOXW27	Closing price
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		HVOXW5	DE000HVOXW50	Closing price
		HVOXW6	DE000HVOXW68	Closing price
		HVOXW7	DE000HVOXW76	Closing price
		HVOXW8	DE000HVOXW84	Closing price
		HVOXW9	DE000HVOXW92	Closing price
		HVOXA	DE000HVOXA9	Closing price
		HVOXB	DE000HVOXB7	Closing price
		HVOXC	DE000HVOXC5	Closing price
		HVOXD	DE000HVOXD3	Closing price
		HVOXE	DE000HVOXE1	Closing price
		HVOXF	DE000HVOXF8	Closing price
		HVOXG	DE000HVOXG6	Closing price
		HVOXH	DE000HVOXH4	Closing price
		HVOXJ	DE000HVOXJ0	Closing price
		HVOXK	DE000HVOXK8	Closing price
		HVOXL	DE000HVOXL6	Closing price
		HVOXM	DE000HVOXM4	Closing price
		HVOXN	DE000HVOXN2	Closing price
		HVOXP	DE000HVOXP7	Closing price
		HVOXQ	DE000HVOXQ5	Closing price
		HVOXR	DE000HVOXR3	Closing price
		HVOXS	DE000HVOXS1	Closing price
		HVOXT	DE000HVOXT9	Closing price
		HVOXU	DE000HVOXU7	Closing price
		HVOXV	DE000HVOXV5	Closing price
		HVOXW	DE000HVOXW3	Closing price
		HVOXX	DE000HVOXX1	Closing price
		HVOXY	DE000HVOXY9	Closing price
		HVOXZ	DE000HVOXZ6	Closing price
		HVOX0	DE000HVOX00	Closing price
		HVOX1	DE000HVOX18	Closing price
		HVOX2	DE000HVOX26	Closing price
		HVOX3	DE000HVOX34	Closing price
		HVOX4	DE000HVOX42	Closing price
		HVOX5	DE000HVOX59	Closing price
		HVOX6	DE000HVOX67	Closing price

		HVOXX7	DE000HVOXX75	Closing price				
		HVOXX8	DE000HVOXX83	Closing price				
		HVOXX9	DE000HVOXX91	Closing price				
		HVOXYA	DE000HVOXYA7	Closing price				
		HVOXYB	DE000HVOXYB5	Closing price				
		HVOXYC	DE000HVOXYC3	Closing price				
		HVOXYD	DE000HVOXYD1	Closing price				
		HVOXYE	DE000HVOXYE9	Closing price				
		HVOXYF	DE000HVOXYF6	Closing price				
		HVOXYG	DE000HVOXYG4	Closing price				
		HVOXYH	DE000HVOXYH2	Closing price				
		HVOXYJ	DE000HVOXYJ8	Closing price				
		HVOXYK	DE000HVOXYK6	Closing price				
		HVOXYL	DE000HVOXYL4	Closing price				
		HVOXYM	DE000HVOXYM2	Closing price				
		HVOXYN	DE000HVOXYN0	Closing price				
		HVOXYP	DE000HVOXYP5	Closing price				
		HVOXYQ	DE000HVOXYQ3	Closing price				
		HVOXYR	DE000HVOXYR1	Closing price				
		HVOXYS	DE000HVOXYS9	Closing price				
		HVOXYT	DE000HVOXYT7	Closing price				
		HVOXYU	DE000HVOXYU5	Closing price				
		HVOXYV	DE000HVOXYV3	Closing price				
C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	« Sous-Jacent » signifie un indice tel que décrit par les paramètres suivants :						
		WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
		HVOXS5	DE000HVOXS51	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXST	DE000HVOXST9	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSU	DE000HVOXSU7	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSV	DE000HVOXSV5	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSW	DE000HVOXSW3	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSX	DE000HVOXSX1	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSY	DE000HVOXSY9	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXSZ	DE000HVOXSZ6	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS0	DE000HVOXS07	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS1	DE000HVOXS15	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS2	DE000HVOXS23	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS3	DE000HVOXS31	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS4	DE000HVOXS49	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS5	DE000HVOXS56	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS6	DE000HVOXS64	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS7	DE000HVOXS72	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS8	DE000HVOXS80	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXS9	DE000HVOXS98	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXTA	DE000HVOXTA7	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXTB	DE000HVOXTB5	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOXU4	DE000HVOXU45	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXU5	DE000HVOXU52	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXU6	DE000HVOXU60	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXU7	DE000HVOXU78	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXU8	DE000HVOXU86	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXU9	DE000HVOXU94	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVA	DE000HVOXVA3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVB	DE000HVOXVB1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVC	DE000HVOXVC9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVD	DE000HVOXVD7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVE	DE000HVOXVE5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVF	DE000HVOXVF2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVG	DE000HVOXVG0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVH	DE000HVOXVH8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVJ	DE000HVOXVJ4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVK	DE000HVOXVK2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVL	DE000HVOXVL0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVM	DE000HVOXVM8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVN	DE000HVOXVN6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVP	DE000HVOXVP1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVQ	DE000HVOXVQ9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVR	DE000HVOXVR7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVS	DE000HVOXVS5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVT	DE000HVOXVT3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOXVU	DE000HVOXVU1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVV	DE000HVOXVV9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVW	DE000HVOXVW7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOXVX	DE000HVOXVX5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOXVY	DE000HVOXVY3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXVZ	DE000HVOXVZ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV0	DE000HVOXV02	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV1	DE000HVOXV10	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV2	DE000HVOXV28	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV3	DE000HVOXV36	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV4	DE000HVOXV44	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV5	DE000HVOXV51	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV6	DE000HVOXV69	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV7	DE000HVOXV77	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV8	DE000HVOXV85	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXV9	DE000HVOXV93	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWA	DE000HVOXWA 1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWB	DE000HVOXWB 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWC	DE000HVOXWC 7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWD	DE000HVOXWD 5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWE	DE000HVOXWE 3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWF	DE000HVOXWF 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWG	DE000HVOXWG 8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWH	DE000HVOXWH 6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWJ	DE000HVOXWJ2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXWK	DE000HVOXWK 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXW8	DE000HVOXW8 4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXW9	DE000HVOXW9 2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXA	DE000HVOXXA9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXB	DE000HVOXXB7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXC	DE000HVOXXC5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXD	DE000HVOXXD3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXE	DE000HVOXXE1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXF	DE000HVOXXF8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXG	DE000HVOXXG6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXH	DE000HVOXXH4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXJ	DE000HVOXXJ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXK	DE000HVOXXK8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXL	DE000HVOXXL6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXM	DE000HVOXXM 4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXN	DE000HVOXXN2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXP	DE000HVOXXP7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXQ	DE000HVOXXQ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXR	DE000HVOXXR3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXS	DE000HVOXXS1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXT	DE000HVOXXT9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXU	DE000HVOXXU7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXV	DE000HVOXXV5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXXW	DE000HVOXXW3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXX	DE000HVOXXX1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXY	DE000HVOXXY9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXXZ	DE000HVOXXZ6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX0	DE000HVOXX00	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX1	DE000HVOXX18	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX2	DE000HVOXX26	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX3	DE000HVOXX34	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX4	DE000HVOXX42	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX5	DE000HVOXX59	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX6	DE000HVOXX67	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX7	DE000HVOXX75	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX8	DE000HVOXX83	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXX9	DE000HVOXX91	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYA	DE000HVOXYA7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYB	DE000HVOXYB5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYC	DE000HVOXYC3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYD	DE000HVOXYD1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYE	DE000HVOXYE9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYF	DE000HVOXYF6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYG	DE000HVOXYG4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYH	DE000HVOXYH2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOXYJ	DE000HVOXYJ8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYK	DE000HVOXYK6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYL	DE000HVOXYL4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYM	DE000HVOXYM2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYN	DE000HVOXYN0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYP	DE000HVOXYP5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYQ	DE000HVOXYQ3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYR	DE000HVOXYR1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYS	DE000HVOXYS9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYT	DE000HVOXYT7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYU	DE000HVOXYU5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOXYV	DE000HVOXYV3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		<p>Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).</p>						

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> • Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs. • Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe. • Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB. • Risque de liquidité (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions
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		<p>macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme</p>

		<p>d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 31 January 2014 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

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