

## FORM OF FINAL TERMS

### Final Terms

dated 6 February 2014

UniCredit Bank AG  
Issue of Turbo Certificates

(the "**Securities**")

under the

**Euro 50,000,000,000**

**Debt Issuance Programme of  
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

*The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) or any successor website thereof in accordance with Section 14 WpPG.*

*An issue specific summary is annexed to these Final Terms.*

### SECTION A – GENERAL INFORMATION:

**Issue date:**

4 February 2014

**Issue price:**

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Selling concession:**

Not applicable

**Other commissions:**

Not applicable

**Issue volume:**

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Product Type:**

Call Turbo Securities  
Put Turbo Securities

**Admission to trading and listing:**

Application will be made for the Securities to be admitted to trading with effect from 6 February 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

**Payment and delivery:**

Delivery against payment

**Notification:**

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

**Terms and conditions of the offer:**

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 6 February 2014 on the following markets:

- NYSE Euronext Paris S.A.

**Consent to the use of the Base Prospectus:**

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 6 February 2014.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

**US Selling Restrictions:**

Neither TEFRA C nor TEFRA D

**Additional information:**

Not applicable

**SECTION B – CONDITIONS:**

**Part A - General Conditions of the Securities**

**Form, Clearing System, Global Note, Custody**

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

## PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

### § 1

#### Product Data

**First Day of the Knock-out Period:** 6 February 2014

**First Trade Date:** 6 February 2014

**Issue Date:** 4 February 2014

**Knock-out Amount:** EUR 0.-

**Minimum Amount:** EUR 0.-

**Specified Currency:** Euro ("EUR")

**Website of the Issuer:** [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr)

**Website for Notices:** [http://www.bourse.unicredit.fr/tlab2/fr\\_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810](http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810)

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HVOX0M	DE000HVOX0M3	DEHVOX0M=HVBG	E636T	PF006694	1	5,000,000	5,000,000	EUR 0.01
HVOX0N	DE000HVOX0N1	DEHVOX0N=HVBG	E637T	PF006695	1	5,000,000	5,000,000	EUR 0.01
HVOX0P	DE000HVOX0P6	DEHVOX0P=HVBG	E638T	PF006696	1	5,000,000	5,000,000	EUR 0.01
HVOX0Q	DE000HVOX0Q4	DEHVOX0Q=HVBG	E639T	PF006697	1	5,000,000	5,000,000	EUR 1.481
HVOX0R	DE000HVOX0R2	DEHVOX0R=HVBG	E640T	PF006698	1	5,000,000	5,000,000	EUR 1.234
HVOX0S	DE000HVOX0S0	DEHVOX0S=HVBG	E641T	PF006699	1	5,000,000	5,000,000	EUR 0.986
HVOX0T	DE000HVOX0T8	DEHVOX0T=HVBG	E642T	PF006700	1	5,000,000	5,000,000	EUR 0.74

HVOX0U	DE000HVOX0U6	DEHVOX0U=HVBG	E643T	PF006701	1	5,000,000	5,000,000	EUR 0.01
HVOX0V	DE000HVOX0V4	DEHVOX0V=HVBG	E644T	PF006702	1	5,000,000	5,000,000	EUR 0.01
HVOX0W	DE000HVOX0W2	DEHVOX0W=HVBG	E645T	PF006703	1	5,000,000	5,000,000	EUR 0.01
HVOX0X	DE000HVOX0X0	DEHVOX0X=HVBG	E646T	PF006704	1	5,000,000	5,000,000	EUR 1.317
HVOX0Y	DE000HVOX0Y8	DEHVOX0Y=HVBG	E647T	PF006705	1	5,000,000	5,000,000	EUR 1.095
HVOX0Z	DE000HVOX0Z5	DEHVOX0Z=HVBG	E648T	PF006706	1	5,000,000	5,000,000	EUR 0.874
HVOX00	DE000HVOX009	DEHVOX00=HVBG	E649T	PF006707	1	5,000,000	5,000,000	EUR 0.654
HVOX01	DE000HVOX017	DEHVOX01=HVBG	E650T	PF006708	1	5,000,000	5,000,000	EUR 0.435
HVOX02	DE000HVOX025	DEHVOX02=HVBG	E651T	PF006709	1	5,000,000	5,000,000	EUR 0.217
HVOX03	DE000HVOX033	DEHVOX03=HVBG	E652T	PF006710	1	5,000,000	5,000,000	EUR 0.01
HVOX04	DE000HVOX041	DEHVOX04=HVBG	E653T	PF006711	1	5,000,000	5,000,000	EUR 0.01
HVOX05	DE000HVOX058	DEHVOX05=HVBG	E654T	PF006712	1	5,000,000	5,000,000	EUR 0.01
HVOX06	DE000HVOX066	DEHVOX06=HVBG	E655T	PF006713	1	5,000,000	5,000,000	EUR 1.219
HVOX07	DE000HVOX074	DEHVOX07=HVBG	E656T	PF006714	1	5,000,000	5,000,000	EUR 1.012
HVOX08	DE000HVOX082	DEHVOX08=HVBG	E657T	PF006715	1	5,000,000	5,000,000	EUR 0.808
HVOX09	DE000HVOX090	DEHVOX09=HVBG	E658T	PF006716	1	5,000,000	5,000,000	EUR 0.604
HVOX1A	DE000HVOX1A6	DEHVOX1A=HVBG	E659T	PF006717	1	5,000,000	5,000,000	EUR 0.01
HVOX1B	DE000HVOX1B4	DEHVOX1B=HVBG	E660T	PF006718	1	5,000,000	5,000,000	EUR 0.01
HVOX1C	DE000HVOX1C2	DEHVOX1C=HVBG	E661T	PF006719	1	5,000,000	5,000,000	EUR 0.01
HVOX1D	DE000HVOX1D0	DEHVOX1D=HVBG	E662T	PF006720	1	5,000,000	5,000,000	EUR 3.032
HVOX1E	DE000HVOX1E8	DEHVOX1E=HVBG	E663T	PF006721	1	5,000,000	5,000,000	EUR 2.528
HVOX1F	DE000HVOX1F5	DEHVOX1F=HVBG	E664T	PF006722	1	5,000,000	5,000,000	EUR 2.024
HVOX1G	DE000HVOX1G3	DEHVOX1G=HVBG	E665T	PF006723	1	5,000,000	5,000,000	EUR 1.519
HVOX1H	DE000HVOX1H1	DEHVOX1H=HVBG	E666T	PF006724	1	5,000,000	5,000,000	EUR 1.013

HVOX1J	DE000HVOX1J7	DEHVOX1J=HVBG	E667T	PF006725	1	5,000,000	5,000,000	EUR 0.01
HVOX1K	DE000HVOX1K5	DEHVOX1K=HVBG	E668T	PF006726	1	5,000,000	5,000,000	EUR 0.01
HVOX1L	DE000HVOX1L3	DEHVOX1L=HVBG	E669T	PF006727	1	5,000,000	5,000,000	EUR 3.05
HVOX1M	DE000HVOX1M1	DEHVOX1M=HVBG	E670T	PF006728	1	5,000,000	5,000,000	EUR 2.544
HVOX1N	DE000HVOX1N9	DEHVOX1N=HVBG	E671T	PF006729	1	5,000,000	5,000,000	EUR 2.037
HVOX1P	DE000HVOX1P4	DEHVOX1P=HVBG	E672T	PF006730	1	5,000,000	5,000,000	EUR 1.529
HVOX1Q	DE000HVOX1Q2	DEHVOX1Q=HVBG	E673T	PF006731	1	5,000,000	5,000,000	EUR 1.02
HVOX1R	DE000HVOX1R0	DEHVOX1R=HVBG	E674T	PF006732	1	5,000,000	5,000,000	EUR 0.51
HVOX1S	DE000HVOX1S8	DEHVOX1S=HVBG	E675T	PF006733	1	5,000,000	5,000,000	EUR 0.01
HVOX1T	DE000HVOX1T6	DEHVOX1T=HVBG	E676T	PF006734	1	5,000,000	5,000,000	EUR 0.01
HVOX1U	DE000HVOX1U4	DEHVOX1U=HVBG	E677T	PF006735	1	5,000,000	5,000,000	EUR 0.01
HVOX1V	DE000HVOX1V2	DEHVOX1V=HVBG	E678T	PF006736	1	5,000,000	5,000,000	EUR 0.01
HVOX1W	DE000HVOX1W0	DEHVOX1W=HVBG	E679T	PF006737	1	5,000,000	5,000,000	EUR 3.075
HVOX1X	DE000HVOX1X8	DEHVOX1X=HVBG	E680T	PF006738	1	5,000,000	5,000,000	EUR 2.565
HVOX1Y	DE000HVOX1Y6	DEHVOX1Y=HVBG	E681T	PF006739	1	5,000,000	5,000,000	EUR 2.054
HVOX1Z	DE000HVOX1Z3	DEHVOX1Z=HVBG	E682T	PF006740	1	5,000,000	5,000,000	EUR 1.542
HVOX10	DE000HVOX108	DEHVOX10=HVBG	E683T	PF006741	1	5,000,000	5,000,000	EUR 1.029
HVOX11	DE000HVOX116	DEHVOX11=HVBG	E684T	PF006742	1	5,000,000	5,000,000	EUR 0.515
HVOX12	DE000HVOX124	DEHVOX12=HVBG	E685T	PF006743	1	5,000,000	5,000,000	EUR 0.01
HVOX13	DE000HVOX132	DEHVOX13=HVBG	E686T	PF006744	1	5,000,000	5,000,000	EUR 0.01
HVOX14	DE000HVOX140	DEHVOX14=HVBG	E687T	PF006745	1	5,000,000	5,000,000	EUR 0.01
HVOX15	DE000HVOX157	DEHVOX15=HVBG	E688T	PF006746	1	5,000,000	5,000,000	EUR 0.01
HVOX16	DE000HVOX165	DEHVOX16=HVBG	E689T	PF006747	1	5,000,000	5,000,000	EUR 3.103
HVOX17	DE000HVOX173	DEHVOX17=HVBG	E690T	PF006748	1	5,000,000	5,000,000	EUR 2.589

HVOX18	DE000HVOX181	DEHVOX18=HVBG	E691T	PF006749	1	5,000,000	5,000,000	EUR 2.074
HVOX19	DE000HVOX199	DEHVOX19=HVBG	E692T	PF006750	1	5,000,000	5,000,000	EUR 1.557
HVOX2A	DE000HVOX2A4	DEHVOX2A=HVBG	E693T	PF006751	1	5,000,000	5,000,000	EUR 1.039
HVOX2B	DE000HVOX2B2	DEHVOX2B=HVBG	E694T	PF006752	1	5,000,000	5,000,000	EUR 0.52
HVOX2C	DE000HVOX2C0	DEHVOX2C=HVBG	E695T	PF006753	1	5,000,000	5,000,000	EUR 0.01
HVOX2D	DE000HVOX2D8	DEHVOX2D=HVBG	E696T	PF006754	1	5,000,000	5,000,000	EUR 0.01
HVOX2E	DE000HVOX2E6	DEHVOX2E=HVBG	E697T	PF006755	1	5,000,000	5,000,000	EUR 0.01
HVOX2F	DE000HVOX2F3	DEHVOX2F=HVBG	E698T	PF006756	1	5,000,000	5,000,000	EUR 0.01
HVOX2G	DE000HVOX2G1	DEHVOX2G=HVBG	E699T	PF006757	1	5,000,000	5,000,000	EUR 0.497
HVOX2H	DE000HVOX2H9	DEHVOX2H=HVBG	E700T	PF006758	1	5,000,000	5,000,000	EUR 0.745
HVOX2J	DE000HVOX2J5	DEHVOX2J=HVBG	E701T	PF006759	1	5,000,000	5,000,000	EUR 0.993
HVOX2K	DE000HVOX2K3	DEHVOX2K=HVBG	E702T	PF006760	1	5,000,000	5,000,000	EUR 1.241
HVOX2L	DE000HVOX2L1	DEHVOX2L=HVBG	E703T	PF006761	1	5,000,000	5,000,000	EUR 1.49
HVOX2M	DE000HVOX2M9	DEHVOX2M=HVBG	E704T	PF006762	1	5,000,000	5,000,000	EUR 1.738
HVOX2N	DE000HVOX2N7	DEHVOX2N=HVBG	E705T	PF006763	1	5,000,000	5,000,000	EUR 1.987
HVOX2P	DE000HVOX2P2	DEHVOX2P=HVBG	E706T	PF006764	1	5,000,000	5,000,000	EUR 2.236
HVOX2Q	DE000HVOX2Q0	DEHVOX2Q=HVBG	E707T	PF006765	1	5,000,000	5,000,000	EUR 2.485
HVOX2R	DE000HVOX2R8	DEHVOX2R=HVBG	E708T	PF006766	1	5,000,000	5,000,000	EUR 0.508
HVOX2S	DE000HVOX2S6	DEHVOX2S=HVBG	E709T	PF006767	1	5,000,000	5,000,000	EUR 0.762
HVOX2T	DE000HVOX2T4	DEHVOX2T=HVBG	E710T	PF006768	1	5,000,000	5,000,000	EUR 1.016
HVOX2U	DE000HVOX2U2	DEHVOX2U=HVBG	E711T	PF006769	1	5,000,000	5,000,000	EUR 1.27
HVOX2V	DE000HVOX2V0	DEHVOX2V=HVBG	E712T	PF006770	1	5,000,000	5,000,000	EUR 1.523
HVOX2W	DE000HVOX2W8	DEHVOX2W=HVBG	E713T	PF006771	1	5,000,000	5,000,000	EUR 1.777
HVOX2X	DE000HVOX2X6	DEHVOX2X=HVBG	E714T	PF006772	1	5,000,000	5,000,000	EUR 2.031

HVOX2Y	DE000HVOX2Y4	DEHVOX2Y=HVBG	E715T	PF006773	1	5,000,000	5,000,000	EUR 2.285
HVOX2Z	DE000HVOX2Z1	DEHVOX2Z=HVBG	E716T	PF006774	1	5,000,000	5,000,000	EUR 0.578
HVOX20	DE000HVOX207	DEHVOX20=HVBG	E717T	PF006775	1	5,000,000	5,000,000	EUR 0.867
HVOX21	DE000HVOX215	DEHVOX21=HVBG	E718T	PF006776	1	5,000,000	5,000,000	EUR 1.156
HVOX22	DE000HVOX223	DEHVOX22=HVBG	E719T	PF006777	1	5,000,000	5,000,000	EUR 1.444
HVOX23	DE000HVOX231	DEHVOX23=HVBG	E720T	PF006778	1	5,000,000	5,000,000	EUR 1.732
HVOX24	DE000HVOX249	DEHVOX24=HVBG	E721T	PF006779	1	5,000,000	5,000,000	EUR 2.019
HVOX25	DE000HVOX256	DEHVOX25=HVBG	E722T	PF006780	1	5,000,000	5,000,000	EUR 2.306
HVOX26	DE000HVOX264	DEHVOX26=HVBG	E723T	PF006781	1	5,000,000	5,000,000	EUR 2.591
HVOX27	DE000HVOX272	DEHVOX27=HVBG	E724T	PF006782	1	5,000,000	5,000,000	EUR 0.622
HVOX28	DE000HVOX280	DEHVOX28=HVBG	E725T	PF006783	1	5,000,000	5,000,000	EUR 0.933
HVOX29	DE000HVOX298	DEHVOX29=HVBG	E726T	PF006784	1	5,000,000	5,000,000	EUR 1.243
HVOX3A	DE000HVOX3A2	DEHVOX3A=HVBG	E727T	PF006785	1	5,000,000	5,000,000	EUR 1.552
HVOX3B	DE000HVOX3B0	DEHVOX3B=HVBG	E728T	PF006786	1	5,000,000	5,000,000	EUR 1.86
HVOX3C	DE000HVOX3C8	DEHVOX3C=HVBG	E729T	PF006787	1	5,000,000	5,000,000	EUR 2.167
HVOX3D	DE000HVOX3D6	DEHVOX3D=HVBG	E730T	PF006788	1	5,000,000	5,000,000	EUR 2.472
HVOX3E	DE000HVOX3E4	DEHVOX3E=HVBG	E731T	PF006789	1	5,000,000	5,000,000	EUR 2.776
HVOX3F	DE000HVOX3F1	DEHVOX3F=HVBG	E732T	PF006790	1	5,000,000	5,000,000	EUR 1.48
HVOX3G	DE000HVOX3G9	DEHVOX3G=HVBG	E733T	PF006791	1	5,000,000	5,000,000	EUR 1.974
HVOX3H	DE000HVOX3H7	DEHVOX3H=HVBG	E734T	PF006792	1	5,000,000	5,000,000	EUR 2.468
HVOX3J	DE000HVOX3J3	DEHVOX3J=HVBG	E735T	PF006793	1	5,000,000	5,000,000	EUR 2.963
HVOX3K	DE000HVOX3K1	DEHVOX3K=HVBG	E736T	PF006794	1	5,000,000	5,000,000	EUR 3.459
HVOX3L	DE000HVOX3L9	DEHVOX3L=HVBG	E737T	PF006795	1	5,000,000	5,000,000	EUR 3.955
HVOX3M	DE000HVOX3M7	DEHVOX3M=HVBG	E738T	PF006796	1	5,000,000	5,000,000	EUR 4.451



HVOX3N	DE000HVOX3N5	DEHVOX3N=HVBG	E739T	PF006797	1	5,000,000	5,000,000	EUR 4.948
HVOX3P	DE000HVOX3P0	DEHVOX3P=HVBG	E740T	PF006798	1	5,000,000	5,000,000	EUR 5.446
HVOX3Q	DE000HVOX3Q8	DEHVOX3Q=HVBG	E741T	PF006799	1	5,000,000	5,000,000	EUR 5.944
HVOX3R	DE000HVOX3R6	DEHVOX3R=HVBG	E742T	PF006800	1	5,000,000	5,000,000	EUR 6.442
HVOX3S	DE000HVOX3S4	DEHVOX3S=HVBG	E743T	PF006801	1	5,000,000	5,000,000	EUR 1.469
HVOX3T	DE000HVOX3T2	DEHVOX3T=HVBG	E744T	PF006802	1	5,000,000	5,000,000	EUR 1.96
HVOX3U	DE000HVOX3U0	DEHVOX3U=HVBG	E745T	PF006803	1	5,000,000	5,000,000	EUR 2.451
HVOX3V	DE000HVOX3V8	DEHVOX3V=HVBG	E746T	PF006804	1	5,000,000	5,000,000	EUR 2.943
HVOX3W	DE000HVOX3W6	DEHVOX3W=HVBG	E747T	PF006805	1	5,000,000	5,000,000	EUR 3.436
HVOX3X	DE000HVOX3X4	DEHVOX3X=HVBG	E748T	PF006806	1	5,000,000	5,000,000	EUR 3.929
HVOX3Y	DE000HVOX3Y2	DEHVOX3Y=HVBG	E749T	PF006807	1	5,000,000	5,000,000	EUR 4.423
HVOX3Z	DE000HVOX3Z9	DEHVOX3Z=HVBG	E750T	PF006808	1	5,000,000	5,000,000	EUR 4.917
HVOX30	DE000HVOX306	DEHVOX30=HVBG	E751T	PF006809	1	5,000,000	5,000,000	EUR 5.412
HVOX31	DE000HVOX314	DEHVOX31=HVBG	E752T	PF006810	1	5,000,000	5,000,000	EUR 5.908
HVOX32	DE000HVOX322	DEHVOX32=HVBG	E753T	PF006811	1	5,000,000	5,000,000	EUR 6.404
HVOX33	DE000HVOX330	DEHVOX33=HVBG	E754T	PF006812	1	5,000,000	5,000,000	EUR 1.456
HVOX34	DE000HVOX348	DEHVOX34=HVBG	E755T	PF006813	1	5,000,000	5,000,000	EUR 1.943
HVOX35	DE000HVOX355	DEHVOX35=HVBG	E756T	PF006814	1	5,000,000	5,000,000	EUR 2.43
HVOX36	DE000HVOX363	DEHVOX36=HVBG	E757T	PF006815	1	5,000,000	5,000,000	EUR 2.918
HVOX37	DE000HVOX371	DEHVOX37=HVBG	E758T	PF006816	1	5,000,000	5,000,000	EUR 3.407
HVOX38	DE000HVOX389	DEHVOX38=HVBG	E759T	PF006817	1	5,000,000	5,000,000	EUR 3.896
HVOX39	DE000HVOX397	DEHVOX39=HVBG	E760T	PF006818	1	5,000,000	5,000,000	EUR 4.387
HVOX4A	DE000HVOX4A0	DEHVOX4A=HVBG	E761T	PF006819	1	5,000,000	5,000,000	EUR 4.878
HVOX4B	DE000HVOX4B8	DEHVOX4B=HVBG	E762T	PF006820	1	5,000,000	5,000,000	EUR 5.37

HVOX4C	DE000HVOX4C6	DEHVOX4C=HVBG	E763T	PF006821	1	5,000,000	5,000,000	EUR 5.863
HVOX4D	DE000HVOX4D4	DEHVOX4D=HVBG	E764T	PF006822	1	5,000,000	5,000,000	EUR 6.356
HVOX4E	DE000HVOX4E2	DEHVOX4E=HVBG	E765T	PF006823	1	5,000,000	5,000,000	EUR 1.443
HVOX4F	DE000HVOX4F9	DEHVOX4F=HVBG	E766T	PF006824	1	5,000,000	5,000,000	EUR 1.925
HVOX4G	DE000HVOX4G7	DEHVOX4G=HVBG	E767T	PF006825	1	5,000,000	5,000,000	EUR 2.408
HVOX4H	DE000HVOX4H5	DEHVOX4H=HVBG	E768T	PF006826	1	5,000,000	5,000,000	EUR 2.892
HVOX4J	DE000HVOX4J1	DEHVOX4J=HVBG	E769T	PF006827	1	5,000,000	5,000,000	EUR 3.376
HVOX4K	DE000HVOX4K9	DEHVOX4K=HVBG	E770T	PF006828	1	5,000,000	5,000,000	EUR 3.862
HVOX4L	DE000HVOX4L7	DEHVOX4L=HVBG	E771T	PF006829	1	5,000,000	5,000,000	EUR 4.349
HVOX4M	DE000HVOX4M5	DEHVOX4M=HVBG	E772T	PF006830	1	5,000,000	5,000,000	EUR 4.836
HVOX4N	DE000HVOX4N3	DEHVOX4N=HVBG	E773T	PF006831	1	5,000,000	5,000,000	EUR 5.324
HVOX4P	DE000HVOX4P8	DEHVOX4P=HVBG	E774T	PF006832	1	5,000,000	5,000,000	EUR 5.814
HVOX4Q	DE000HVOX4Q6	DEHVOX4Q=HVBG	E775T	PF006833	1	5,000,000	5,000,000	EUR 6.304

**Table 1.2:**

<b>WKN</b>	<b>ISIN</b>	<b>Underlying</b>	<b>Call/Put</b>	<b>Ratio</b>	<b>Knock-out Barrier</b>	<b>Strike</b>	<b>Final Valuation Date</b>	<b>Final Payment Date</b>	<b>Reference Price</b>
HVOX0M	DE000HVOX0M3	CAC 40 <sup>®</sup>	Call	0.01	4,100	4,100	21 March 2014	28 March 2014	Closing price
HVOX0N	DE000HVOX0N1	CAC 40 <sup>®</sup>	Call	0.01	4,125	4,125	21 March 2014	28 March 2014	Closing price
HVOX0P	DE000HVOX0P6	CAC 40 <sup>®</sup>	Call	0.01	4,150	4,150	21 March 2014	28 March 2014	Closing price
HVOX0Q	DE000HVOX0Q4	CAC 40 <sup>®</sup>	Call	0.01	3,950	3,950	17 April 2014	28 April 2014	Closing price
HVOX0R	DE000HVOX0R2	CAC 40 <sup>®</sup>	Call	0.01	3,975	3,975	17 April 2014	28 April 2014	Closing price
HVOX0S	DE000HVOX0S0	CAC 40 <sup>®</sup>	Call	0.01	4,000	4,000	17 April 2014	28 April 2014	Closing price
HVOX0T	DE000HVOX0T8	CAC 40 <sup>®</sup>	Call	0.01	4,025	4,025	17 April 2014	28 April 2014	Closing price

HVOX0U	DE000HVOX0U6	CAC 40 <sup>®</sup>	Call	0.01	4,100	4,100	17 April 2014	28 April 2014	Closing price
HVOX0V	DE000HVOX0V4	CAC 40 <sup>®</sup>	Call	0.01	4,125	4,125	17 April 2014	28 April 2014	Closing price
HVOX0W	DE000HVOX0W2	CAC 40 <sup>®</sup>	Call	0.01	4,150	4,150	17 April 2014	28 April 2014	Closing price
HVOX0X	DE000HVOX0X0	CAC 40 <sup>®</sup>	Call	0.01	3,950	3,950	16 May 2014	23 May 2014	Closing price
HVOX0Y	DE000HVOX0Y8	CAC 40 <sup>®</sup>	Call	0.01	3,975	3,975	16 May 2014	23 May 2014	Closing price
HVOX0Z	DE000HVOX0Z5	CAC 40 <sup>®</sup>	Call	0.01	4,000	4,000	16 May 2014	23 May 2014	Closing price
HVOX00	DE000HVOX009	CAC 40 <sup>®</sup>	Call	0.01	4,025	4,025	16 May 2014	23 May 2014	Closing price
HVOX01	DE000HVOX017	CAC 40 <sup>®</sup>	Call	0.01	4,050	4,050	16 May 2014	23 May 2014	Closing price
HVOX02	DE000HVOX025	CAC 40 <sup>®</sup>	Call	0.01	4,075	4,075	16 May 2014	23 May 2014	Closing price
HVOX03	DE000HVOX033	CAC 40 <sup>®</sup>	Call	0.01	4,100	4,100	16 May 2014	23 May 2014	Closing price
HVOX04	DE000HVOX041	CAC 40 <sup>®</sup>	Call	0.01	4,125	4,125	16 May 2014	23 May 2014	Closing price
HVOX05	DE000HVOX058	CAC 40 <sup>®</sup>	Call	0.01	4,150	4,150	16 May 2014	23 May 2014	Closing price
HVOX06	DE000HVOX066	CAC 40 <sup>®</sup>	Call	0.01	3,950	3,950	20 June 2014	27 June 2014	Closing price
HVOX07	DE000HVOX074	CAC 40 <sup>®</sup>	Call	0.01	3,975	3,975	20 June 2014	27 June 2014	Closing price
HVOX08	DE000HVOX082	CAC 40 <sup>®</sup>	Call	0.01	4,000	4,000	20 June 2014	27 June 2014	Closing price
HVOX09	DE000HVOX090	CAC 40 <sup>®</sup>	Call	0.01	4,025	4,025	20 June 2014	27 June 2014	Closing price
HVOX1A	DE000HVOX1A6	CAC 40 <sup>®</sup>	Call	0.01	4,100	4,100	20 June 2014	27 June 2014	Closing price
HVOX1B	DE000HVOX1B4	CAC 40 <sup>®</sup>	Call	0.01	4,125	4,125	20 June 2014	27 June 2014	Closing price
HVOX1C	DE000HVOX1C2	CAC 40 <sup>®</sup>	Call	0.01	4,150	4,150	20 June 2014	27 June 2014	Closing price
HVOX1D	DE000HVOX1D0	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,800	8,800	21 March 2014	28 March 2014	Closing price
HVOX1E	DE000HVOX1E8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,850	8,850	21 March 2014	28 March 2014	Closing price
HVOX1F	DE000HVOX1F5	DAX <sup>®</sup> (Performance)	Call	0.01	8,900	8,900	21 March 2014	28 March 2014	Closing price

		Index							
HVOX1G	DE000HVOX1G3	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	21 March 2014	28 March 2014	Closing price
HVOX1H	DE000HVOX1H1	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	21 March 2014	28 March 2014	Closing price
HVOX1J	DE000HVOX1J7	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,200	9,200	21 March 2014	28 March 2014	Closing price
HVOX1K	DE000HVOX1K5	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,250	9,250	21 March 2014	28 March 2014	Closing price
HVOX1L	DE000HVOX1L3	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,800	8,800	17 April 2014	28 April 2014	Closing price
HVOX1M	DE000HVOX1M1	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,850	8,850	17 April 2014	28 April 2014	Closing price
HVOX1N	DE000HVOX1N9	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,900	8,900	17 April 2014	28 April 2014	Closing price
HVOX1P	DE000HVOX1P4	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	17 April 2014	28 April 2014	Closing price
HVOX1Q	DE000HVOX1Q2	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	17 April 2014	28 April 2014	Closing price
HVOX1R	DE000HVOX1R0	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	17 April 2014	28 April 2014	Closing price
HVOX1S	DE000HVOX1S8	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	17 April 2014	28 April 2014	Closing price
HVOX1T	DE000HVOX1T6	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,150	9,150	17 April 2014	28 April 2014	Closing price
HVOX1U	DE000HVOX1U4	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,200	9,200	17 April 2014	28 April 2014	Closing price
HVOX1V	DE000HVOX1V2	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,250	9,250	17 April 2014	28 April 2014	Closing price

		Index							
HVOX1W	DE000HVOX1W0	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,800	8,800	16 May 2014	23 May 2014	Closing price
HVOX1X	DE000HVOX1X8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,850	8,850	16 May 2014	23 May 2014	Closing price
HVOX1Y	DE000HVOX1Y6	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,900	8,900	16 May 2014	23 May 2014	Closing price
HVOX1Z	DE000HVOX1Z3	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	16 May 2014	23 May 2014	Closing price
HVOX10	DE000HVOX108	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	16 May 2014	23 May 2014	Closing price
HVOX11	DE000HVOX116	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	16 May 2014	23 May 2014	Closing price
HVOX12	DE000HVOX124	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	16 May 2014	23 May 2014	Closing price
HVOX13	DE000HVOX132	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,150	9,150	16 May 2014	23 May 2014	Closing price
HVOX14	DE000HVOX140	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,200	9,200	16 May 2014	23 May 2014	Closing price
HVOX15	DE000HVOX157	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,250	9,250	16 May 2014	23 May 2014	Closing price
HVOX16	DE000HVOX165	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,800	8,800	20 June 2014	27 June 2014	Closing price
HVOX17	DE000HVOX173	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,850	8,850	20 June 2014	27 June 2014	Closing price
HVOX18	DE000HVOX181	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,900	8,900	20 June 2014	27 June 2014	Closing price
HVOX19	DE000HVOX199	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	20 June 2014	27 June 2014	Closing price

		Index							
HVOX2A	DE000HVOX2A4	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	20 June 2014	27 June 2014	Closing price
HVOX2B	DE000HVOX2B2	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	20 June 2014	27 June 2014	Closing price
HVOX2C	DE000HVOX2C0	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	20 June 2014	27 June 2014	Closing price
HVOX2D	DE000HVOX2D8	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,150	9,150	20 June 2014	27 June 2014	Closing price
HVOX2E	DE000HVOX2E6	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,200	9,200	20 June 2014	27 June 2014	Closing price
HVOX2F	DE000HVOX2F3	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,250	9,250	20 June 2014	27 June 2014	Closing price
HVOX2G	DE000HVOX2G1	CAC 40 <sup>®</sup>	Put	0.01	4,150	4,150	21 March 2014	28 March 2014	Closing price
HVOX2H	DE000HVOX2H9	CAC 40 <sup>®</sup>	Put	0.01	4,175	4,175	21 March 2014	28 March 2014	Closing price
HVOX2J	DE000HVOX2J5	CAC 40 <sup>®</sup>	Put	0.01	4,200	4,200	21 March 2014	28 March 2014	Closing price
HVOX2K	DE000HVOX2K3	CAC 40 <sup>®</sup>	Put	0.01	4,225	4,225	21 March 2014	28 March 2014	Closing price
HVOX2L	DE000HVOX2L1	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	21 March 2014	28 March 2014	Closing price
HVOX2M	DE000HVOX2M9	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	21 March 2014	28 March 2014	Closing price
HVOX2N	DE000HVOX2N7	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	21 March 2014	28 March 2014	Closing price
HVOX2P	DE000HVOX2P2	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	21 March 2014	28 March 2014	Closing price
HVOX2Q	DE000HVOX2Q0	CAC 40 <sup>®</sup>	Put	0.01	4,350	4,350	21 March 2014	28 March 2014	Closing price
HVOX2R	DE000HVOX2R8	CAC 40 <sup>®</sup>	Put	0.01	4,150	4,150	17 April 2014	28 April 2014	Closing price
HVOX2S	DE000HVOX2S6	CAC 40 <sup>®</sup>	Put	0.01	4,175	4,175	17 April 2014	28 April 2014	Closing price
HVOX2T	DE000HVOX2T4	CAC 40 <sup>®</sup>	Put	0.01	4,200	4,200	17 April 2014	28 April 2014	Closing price

HVOX2U	DE000HVOX2U2	CAC 40 <sup>®</sup>	Put	0.01	4,225	4,225	17 April 2014	28 April 2014	Closing price
HVOX2V	DE000HVOX2V0	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	17 April 2014	28 April 2014	Closing price
HVOX2W	DE000HVOX2W8	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	17 April 2014	28 April 2014	Closing price
HVOX2X	DE000HVOX2X6	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	17 April 2014	28 April 2014	Closing price
HVOX2Y	DE000HVOX2Y4	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	17 April 2014	28 April 2014	Closing price
HVOX2Z	DE000HVOX2Z1	CAC 40 <sup>®</sup>	Put	0.01	4,150	4,150	16 May 2014	23 May 2014	Closing price
HVOX20	DE000HVOX207	CAC 40 <sup>®</sup>	Put	0.01	4,175	4,175	16 May 2014	23 May 2014	Closing price
HVOX21	DE000HVOX215	CAC 40 <sup>®</sup>	Put	0.01	4,200	4,200	16 May 2014	23 May 2014	Closing price
HVOX22	DE000HVOX223	CAC 40 <sup>®</sup>	Put	0.01	4,225	4,225	16 May 2014	23 May 2014	Closing price
HVOX23	DE000HVOX231	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	16 May 2014	23 May 2014	Closing price
HVOX24	DE000HVOX249	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	16 May 2014	23 May 2014	Closing price
HVOX25	DE000HVOX256	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	16 May 2014	23 May 2014	Closing price
HVOX26	DE000HVOX264	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	16 May 2014	23 May 2014	Closing price
HVOX27	DE000HVOX272	CAC 40 <sup>®</sup>	Put	0.01	4,150	4,150	20 June 2014	27 June 2014	Closing price
HVOX28	DE000HVOX280	CAC 40 <sup>®</sup>	Put	0.01	4,175	4,175	20 June 2014	27 June 2014	Closing price
HVOX29	DE000HVOX298	CAC 40 <sup>®</sup>	Put	0.01	4,200	4,200	20 June 2014	27 June 2014	Closing price
HVOX3A	DE000HVOX3A2	CAC 40 <sup>®</sup>	Put	0.01	4,225	4,225	20 June 2014	27 June 2014	Closing price
HVOX3B	DE000HVOX3B0	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	20 June 2014	27 June 2014	Closing price
HVOX3C	DE000HVOX3C8	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	20 June 2014	27 June 2014	Closing price
HVOX3D	DE000HVOX3D6	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	20 June 2014	27 June 2014	Closing price
HVOX3E	DE000HVOX3E4	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	20 June 2014	27 June 2014	Closing price
HVOX3F	DE000HVOX3F1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	21 March 2014	28 March 2014	Closing price
HVOX3G	DE000HVOX3G9	DAX <sup>®</sup> (Performance)	Put	0.01	9,300	9,300	21 March 2014	28 March 2014	Closing price

		Index							
HVOX3H	DE000HVOX3H7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	21 March 2014	28 March 2014	Closing price
HVOX3J	DE000HVOX3J3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	21 March 2014	28 March 2014	Closing price
HVOX3K	DE000HVOX3K1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	21 March 2014	28 March 2014	Closing price
HVOX3L	DE000HVOX3L9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	21 March 2014	28 March 2014	Closing price
HVOX3M	DE000HVOX3M7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	21 March 2014	28 March 2014	Closing price
HVOX3N	DE000HVOX3N5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,600	9,600	21 March 2014	28 March 2014	Closing price
HVOX3P	DE000HVOX3P0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,650	9,650	21 March 2014	28 March 2014	Closing price
HVOX3Q	DE000HVOX3Q8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,700	9,700	21 March 2014	28 March 2014	Closing price
HVOX3R	DE000HVOX3R6	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,750	9,750	21 March 2014	28 March 2014	Closing price
HVOX3S	DE000HVOX3S4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	17 April 2014	28 April 2014	Closing price
HVOX3T	DE000HVOX3T2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	17 April 2014	28 April 2014	Closing price
HVOX3U	DE000HVOX3U0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	17 April 2014	28 April 2014	Closing price
HVOX3V	DE000HVOX3V8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	17 April 2014	28 April 2014	Closing price
HVOX3W	DE000HVOX3W6	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	17 April 2014	28 April 2014	Closing price



		Index							
HVOX3X	DE000HVOX3X4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	17 April 2014	28 April 2014	Closing price
HVOX3Y	DE000HVOX3Y2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	17 April 2014	28 April 2014	Closing price
HVOX3Z	DE000HVOX3Z9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,600	9,600	17 April 2014	28 April 2014	Closing price
HVOX30	DE000HVOX306	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,650	9,650	17 April 2014	28 April 2014	Closing price
HVOX31	DE000HVOX314	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,700	9,700	17 April 2014	28 April 2014	Closing price
HVOX32	DE000HVOX322	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,750	9,750	17 April 2014	28 April 2014	Closing price
HVOX33	DE000HVOX330	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	16 May 2014	23 May 2014	Closing price
HVOX34	DE000HVOX348	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	16 May 2014	23 May 2014	Closing price
HVOX35	DE000HVOX355	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	16 May 2014	23 May 2014	Closing price
HVOX36	DE000HVOX363	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	16 May 2014	23 May 2014	Closing price
HVOX37	DE000HVOX371	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	16 May 2014	23 May 2014	Closing price
HVOX38	DE000HVOX389	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	16 May 2014	23 May 2014	Closing price
HVOX39	DE000HVOX397	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	16 May 2014	23 May 2014	Closing price
HVOX4A	DE000HVOX4A0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,600	9,600	16 May 2014	23 May 2014	Closing price

		Index							
HVOX4B	DE000HVOX4B8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,650	9,650	16 May 2014	23 May 2014	Closing price
HVOX4C	DE000HVOX4C6	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,700	9,700	16 May 2014	23 May 2014	Closing price
HVOX4D	DE000HVOX4D4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,750	9,750	16 May 2014	23 May 2014	Closing price
HVOX4E	DE000HVOX4E2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	20 June 2014	27 June 2014	Closing price
HVOX4F	DE000HVOX4F9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	20 June 2014	27 June 2014	Closing price
HVOX4G	DE000HVOX4G7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	20 June 2014	27 June 2014	Closing price
HVOX4H	DE000HVOX4H5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	20 June 2014	27 June 2014	Closing price
HVOX4J	DE000HVOX4J1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	20 June 2014	27 June 2014	Closing price
HVOX4K	DE000HVOX4K9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	20 June 2014	27 June 2014	Closing price
HVOX4L	DE000HVOX4L7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	20 June 2014	27 June 2014	Closing price
HVOX4M	DE000HVOX4M5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,600	9,600	20 June 2014	27 June 2014	Closing price
HVOX4N	DE000HVOX4N3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,650	9,650	20 June 2014	27 June 2014	Closing price
HVOX4P	DE000HVOX4P8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,700	9,700	20 June 2014	27 June 2014	Closing price
HVOX4Q	DE000HVOX4Q6	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,750	9,750	20 June 2014	27 June 2014	Closing price

		Index							
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**§ 2**  
**Underlying Data**

**Table 2.1:**

<b>Underlying</b>	<b>Underlying Currency</b>	<b>WKN</b>	<b>ISIN</b>	<b>Reuters</b>	<b>Bloomberg</b>	<b>Index Sponsor</b>	<b>Index Calculation Agent</b>	<b>Website</b>
CAC 40 <sup>®</sup>	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
DAX <sup>®</sup> (Performance) Index	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

## PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

### § 1

#### Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

**"Clearing System"** means Euroclear France SA ("**Euroclear France**").

**"Determining Futures Exchange"** means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

**"Differential Amount"** means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

**"Exercise Right"** means the Exercise Right as specified in § 3 (1) of the Special Conditions.

**"Final Payment Date"** means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Final Valuation Date"** means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

**"First Day of the Knock-out Period"** means the First Day of the Knock-out Period as specified in § 1 of the Product und Underlying Data.

**"First Trade Date"** means the First Trade Date as specified in § 1 of the Product and Underlying Data.

**"Hedging Disruption"** means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

**"Increased Costs of Hedging"** means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

**"Index Calculation Agent"** means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Index Call Event"** means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

**"Index Sponsor"** means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Issue Date"** means the Issue Date as specified in § 1 of the Product and Underlying Data.

**"Knock-out Amount"** is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

**"Knock-out Barrier"** means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

*In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

fallen on or below the Knock-out Barrier.

*In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

risen on or above the Knock-out Barrier.

**"Knock-out Period"** means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

**"Market Disruption Event"** means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

**"Minimum Amount"** means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

**"Principal Paying Agent"** means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

**"Ratio"** means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Reference Price"** means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Relevant Exchange"** means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

**"Relevant Reference Price"** means the Reference Price on the Final Valuation Date.

**"Security Holder"** means the holder of a Security.

**"Settlement Cycle"** means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

**"Specified Currency"** means the Specified Currency as specified in § 1 of the Product and Underlying Data.

**"Strike"** means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Terms and Conditions"** means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

**"Underlying"** means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

**"Underlying Currency"** means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Valuation Date"** means the Final Valuation Date.

**"Website for Notices"** means the Website for Notices as specified in § 1 of the Product and Underlying Data.

**"Website of the Issuer"** means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

## § 2

### Interest

The Securities do not bear interest.

### § 3

#### Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

### § 4

#### Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

*In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

*In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

### § 5

#### Issuer's Extraordinary Call Right

*Issuer's Extraordinary Call Right:* Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

### § 6

#### Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down



to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

## § 7

### Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

## § 8

### Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

## ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

### A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 6 February 2014.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p><b>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</b></p>

### B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" <b>UniCredit Bank</b> " or " <b>HVB</b> ", and together with its consolidated subsidiaries, the " <b>HVB Group</b> ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court ( <i>Amtsgericht</i> ) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" <b>UniCredit S.p.A.</b> ", and together with its consolidated subsidiaries, the " <b>UniCredit</b> ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors ( <i>Wirtschaftsprüfer</i> ) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p><b>Consolidated Financial Highlights as of 31 December 2012*</b></p> <table border="1"> <thead> <tr> <th><b>Key performance indicators</b></th> <th><b>1/1 – 31/12/2012</b></th> <th><b>1/1 – 31/12/2011</b></th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax<sup>1)</sup></td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax<sup>1)</sup></td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Balance sheet figures</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio<sup>2)</sup></td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Key capital ratios compliant with Basel II</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)<sup>3)</sup></td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)<sup>3)</sup></td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p><sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p><sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p><sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	<b>Key performance indicators</b>	<b>1/1 – 31/12/2012</b>	<b>1/1 – 31/12/2011</b>	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax <sup>1)</sup>	9.2%	7.2%	Return on equity after tax <sup>1)</sup>	5.8%	4.3%	Earnings per share	€1.55	€1.16				<b>Balance sheet figures</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio <sup>2)</sup>	15.0x	16.0x				<b>Key capital ratios compliant with Basel II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	17.4%	15.6%	Core capital ratio (Tier 1 ratio) <sup>3)</sup>	17.8%	16.2%
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Cost-income ratio (based on operating income)	58.1%	62.1%																																																												
Profit before tax	€2,058m	€1,615m																																																												
Consolidated profit	€1,287m	€971m																																																												
Return on equity before tax <sup>1)</sup>	9.2%	7.2%																																																												
Return on equity after tax <sup>1)</sup>	5.8%	4.3%																																																												
Earnings per share	€1.55	€1.16																																																												
<b>Balance sheet figures</b>	<b>31/12/2012</b>	<b>31/12/2011</b>																																																												
Total assets	€348.3bn	€372.3bn																																																												
Shareholders' equity	€23.3bn	€23.3bn																																																												
Leverage ratio <sup>2)</sup>	15.0x	16.0x																																																												
<b>Key capital ratios compliant with Basel II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>																																																												
Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn																																																												
Core capital (Tier 1 capital)	€19.5bn	€20.6bn																																																												
Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn																																																												
Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	17.4%	15.6%																																																												
Core capital ratio (Tier 1 ratio) <sup>3)</sup>	17.8%	16.2%																																																												

**Consolidated Financial Highlights as of 31 March 2013\***

<b>Key performance indicators</b>	<b>1/1 – 31/03/2013</b>	<b>1/1 – 31/03/2012</b>
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax <sup>1)</sup>	11.8%	20.0%
Return on equity after tax <sup>1)</sup>	8.1%	13.1%
Earnings per share	€0.51	€0.88
<b>Balance sheet figures</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio <sup>2)</sup>	14.6x	15.0x
<b>Key capital ratios compliant with Basel II</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	18.0%	17.4%
Core capital ratio (Tier 1 ratio) <sup>3)</sup>	18.1%	17.8%

\* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

<sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.

<sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.

<sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

## C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "<b>Security Holders</b>") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006694</td><td>1</td><td>DE000HVOX0M3</td><td>HVOX0M</td></tr> <tr><td>PF006695</td><td>1</td><td>DE000HVOX0N1</td><td>HVOX0N</td></tr> <tr><td>PF006696</td><td>1</td><td>DE000HVOX0P6</td><td>HVOX0P</td></tr> <tr><td>PF006697</td><td>1</td><td>DE000HVOX0Q4</td><td>HVOX0Q</td></tr> <tr><td>PF006698</td><td>1</td><td>DE000HVOX0R2</td><td>HVOX0R</td></tr> <tr><td>PF006699</td><td>1</td><td>DE000HVOX0S0</td><td>HVOX0S</td></tr> <tr><td>PF006700</td><td>1</td><td>DE000HVOX0T8</td><td>HVOX0T</td></tr> <tr><td>PF006701</td><td>1</td><td>DE000HVOX0U6</td><td>HVOX0U</td></tr> <tr><td>PF006702</td><td>1</td><td>DE000HVOX0V4</td><td>HVOX0V</td></tr> <tr><td>PF006703</td><td>1</td><td>DE000HVOX0W2</td><td>HVOX0W</td></tr> <tr><td>PF006704</td><td>1</td><td>DE000HVOX0X0</td><td>HVOX0X</td></tr> <tr><td>PF006705</td><td>1</td><td>DE000HVOX0Y8</td><td>HVOX0Y</td></tr> <tr><td>PF006706</td><td>1</td><td>DE000HVOX0Z5</td><td>HVOX0Z</td></tr> <tr><td>PF006707</td><td>1</td><td>DE000HVOX009</td><td>HVOX00</td></tr> <tr><td>PF006708</td><td>1</td><td>DE000HVOX017</td><td>HVOX01</td></tr> <tr><td>PF006709</td><td>1</td><td>DE000HVOX025</td><td>HVOX02</td></tr> <tr><td>PF006710</td><td>1</td><td>DE000HVOX033</td><td>HVOX03</td></tr> <tr><td>PF006711</td><td>1</td><td>DE000HVOX041</td><td>HVOX04</td></tr> <tr><td>PF006712</td><td>1</td><td>DE000HVOX058</td><td>HVOX05</td></tr> <tr><td>PF006713</td><td>1</td><td>DE000HVOX066</td><td>HVOX06</td></tr> <tr><td>PF006714</td><td>1</td><td>DE000HVOX074</td><td>HVOX07</td></tr> <tr><td>PF006715</td><td>1</td><td>DE000HVOX082</td><td>HVOX08</td></tr> <tr><td>PF006716</td><td>1</td><td>DE000HVOX090</td><td>HVOX09</td></tr> <tr><td>PF006717</td><td>1</td><td>DE000HVOX1A6</td><td>HVOX1A</td></tr> <tr><td>PF006718</td><td>1</td><td>DE000HVOX1B4</td><td>HVOX1B</td></tr> <tr><td>PF006719</td><td>1</td><td>DE000HVOX1C2</td><td>HVOX1C</td></tr> <tr><td>PF006720</td><td>1</td><td>DE000HVOX1D0</td><td>HVOX1D</td></tr> <tr><td>PF006721</td><td>1</td><td>DE000HVOX1E8</td><td>HVOX1E</td></tr> <tr><td>PF006722</td><td>1</td><td>DE000HVOX1F5</td><td>HVOX1F</td></tr> <tr><td>PF006723</td><td>1</td><td>DE000HVOX1G3</td><td>HVOX1G</td></tr> <tr><td>PF006724</td><td>1</td><td>DE000HVOX1H1</td><td>HVOX1H</td></tr> <tr><td>PF006725</td><td>1</td><td>DE000HVOX1J7</td><td>HVOX1J</td></tr> <tr><td>PF006726</td><td>1</td><td>DE000HVOX1K5</td><td>HVOX1K</td></tr> <tr><td>PF006727</td><td>1</td><td>DE000HVOX1L3</td><td>HVOX1L</td></tr> <tr><td>PF006728</td><td>1</td><td>DE000HVOX1M1</td><td>HVOX1M</td></tr> <tr><td>PF006729</td><td>1</td><td>DE000HVOX1N9</td><td>HVOX1N</td></tr> <tr><td>PF006730</td><td>1</td><td>DE000HVOX1P4</td><td>HVOX1P</td></tr> <tr><td>PF006731</td><td>1</td><td>DE000HVOX1Q2</td><td>HVOX1Q</td></tr> <tr><td>PF006732</td><td>1</td><td>DE000HVOX1R0</td><td>HVOX1R</td></tr> <tr><td>PF006733</td><td>1</td><td>DE000HVOX1S8</td><td>HVOX1S</td></tr> <tr><td>PF006734</td><td>1</td><td>DE000HVOX1T6</td><td>HVOX1T</td></tr> <tr><td>PF006735</td><td>1</td><td>DE000HVOX1U4</td><td>HVOX1U</td></tr> <tr><td>PF006736</td><td>1</td><td>DE000HVOX1V2</td><td>HVOX1V</td></tr> <tr><td>PF006737</td><td>1</td><td>DE000HVOX1W0</td><td>HVOX1W</td></tr> <tr><td>PF006738</td><td>1</td><td>DE000HVOX1X8</td><td>HVOX1X</td></tr> </tbody> </table>	Series	Tranche	ISIN	WKN	PF006694	1	DE000HVOX0M3	HVOX0M	PF006695	1	DE000HVOX0N1	HVOX0N	PF006696	1	DE000HVOX0P6	HVOX0P	PF006697	1	DE000HVOX0Q4	HVOX0Q	PF006698	1	DE000HVOX0R2	HVOX0R	PF006699	1	DE000HVOX0S0	HVOX0S	PF006700	1	DE000HVOX0T8	HVOX0T	PF006701	1	DE000HVOX0U6	HVOX0U	PF006702	1	DE000HVOX0V4	HVOX0V	PF006703	1	DE000HVOX0W2	HVOX0W	PF006704	1	DE000HVOX0X0	HVOX0X	PF006705	1	DE000HVOX0Y8	HVOX0Y	PF006706	1	DE000HVOX0Z5	HVOX0Z	PF006707	1	DE000HVOX009	HVOX00	PF006708	1	DE000HVOX017	HVOX01	PF006709	1	DE000HVOX025	HVOX02	PF006710	1	DE000HVOX033	HVOX03	PF006711	1	DE000HVOX041	HVOX04	PF006712	1	DE000HVOX058	HVOX05	PF006713	1	DE000HVOX066	HVOX06	PF006714	1	DE000HVOX074	HVOX07	PF006715	1	DE000HVOX082	HVOX08	PF006716	1	DE000HVOX090	HVOX09	PF006717	1	DE000HVOX1A6	HVOX1A	PF006718	1	DE000HVOX1B4	HVOX1B	PF006719	1	DE000HVOX1C2	HVOX1C	PF006720	1	DE000HVOX1D0	HVOX1D	PF006721	1	DE000HVOX1E8	HVOX1E	PF006722	1	DE000HVOX1F5	HVOX1F	PF006723	1	DE000HVOX1G3	HVOX1G	PF006724	1	DE000HVOX1H1	HVOX1H	PF006725	1	DE000HVOX1J7	HVOX1J	PF006726	1	DE000HVOX1K5	HVOX1K	PF006727	1	DE000HVOX1L3	HVOX1L	PF006728	1	DE000HVOX1M1	HVOX1M	PF006729	1	DE000HVOX1N9	HVOX1N	PF006730	1	DE000HVOX1P4	HVOX1P	PF006731	1	DE000HVOX1Q2	HVOX1Q	PF006732	1	DE000HVOX1R0	HVOX1R	PF006733	1	DE000HVOX1S8	HVOX1S	PF006734	1	DE000HVOX1T6	HVOX1T	PF006735	1	DE000HVOX1U4	HVOX1U	PF006736	1	DE000HVOX1V2	HVOX1V	PF006737	1	DE000HVOX1W0	HVOX1W	PF006738	1	DE000HVOX1X8	HVOX1X
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			PF006742	1	DE000HV0X116	HV0X11
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			PF006746	1	DE000HV0X157	HV0X15
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			PF006749	1	DE000HV0X181	HV0X18
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			PF006778	1	DE000HV0X231	HV0X23
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			PF006788	1	DE000HV0X3D6	HV0X3D
			PF006789	1	DE000HV0X3E4	HV0X3E
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			PF006791	1	DE000HV0X3G9	HV0X3G
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			PF006807	1	DE000HV0X3Y2	HV0X3Y
			PF006808	1	DE000HV0X3Z9	HV0X3Z
			PF006809	1	DE000HV0X306	HV0X30
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			PF006811	1	DE000HV0X322	HV0X32
			PF006812	1	DE000HV0X330	HV0X33
			PF006813	1	DE000HV0X348	HV0X34
			PF006814	1	DE000HV0X355	HV0X35
			PF006815	1	DE000HV0X363	HV0X36
			PF006816	1	DE000HV0X371	HV0X37
			PF006817	1	DE000HV0X389	HV0X38
			PF006818	1	DE000HV0X397	HV0X39
			PF006819	1	DE000HV0X4A0	HV0X4A
			PF006820	1	DE000HV0X4B8	HV0X4B
			PF006821	1	DE000HV0X4C6	HV0X4C
			PF006822	1	DE000HV0X4D4	HV0X4D
			PF006823	1	DE000HV0X4E2	HV0X4E
			PF006824	1	DE000HV0X4F9	HV0X4F

		<table border="1"> <tr><td>PF006825</td><td>1</td><td>DE000HVOX4G7</td><td>HVOX4G</td></tr> <tr><td>PF006826</td><td>1</td><td>DE000HVOX4H5</td><td>HVOX4H</td></tr> <tr><td>PF006827</td><td>1</td><td>DE000HVOX4J1</td><td>HVOX4J</td></tr> <tr><td>PF006828</td><td>1</td><td>DE000HVOX4K9</td><td>HVOX4K</td></tr> <tr><td>PF006829</td><td>1</td><td>DE000HVOX4L7</td><td>HVOX4L</td></tr> <tr><td>PF006830</td><td>1</td><td>DE000HVOX4M5</td><td>HVOX4M</td></tr> <tr><td>PF006831</td><td>1</td><td>DE000HVOX4N3</td><td>HVOX4N</td></tr> <tr><td>PF006832</td><td>1</td><td>DE000HVOX4P8</td><td>HVOX4P</td></tr> <tr><td>PF006833</td><td>1</td><td>DE000HVOX4Q6</td><td>HVOX4Q</td></tr> </table>	PF006825	1	DE000HVOX4G7	HVOX4G	PF006826	1	DE000HVOX4H5	HVOX4H	PF006827	1	DE000HVOX4J1	HVOX4J	PF006828	1	DE000HVOX4K9	HVOX4K	PF006829	1	DE000HVOX4L7	HVOX4L	PF006830	1	DE000HVOX4M5	HVOX4M	PF006831	1	DE000HVOX4N3	HVOX4N	PF006832	1	DE000HVOX4P8	HVOX4P	PF006833	1	DE000HVOX4Q6	HVOX4Q
PF006825	1	DE000HVOX4G7	HVOX4G																																			
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PF006829	1	DE000HVOX4L7	HVOX4L																																			
PF006830	1	DE000HVOX4M5	HVOX4M																																			
PF006831	1	DE000HVOX4N3	HVOX4N																																			
PF006832	1	DE000HVOX4P8	HVOX4P																																			
PF006833	1	DE000HVOX4Q6	HVOX4Q																																			
C.2	Currency of the securities issue	The Securities are issued in Euro (" <b>EUR</b> ") (the " <b>Specified Currency</b> ").																																				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																				
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p><b>Law governing the Securities</b></p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p><b>Rights associated with the Securities</b></p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "<b>Exercise Right</b>").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p><b>Restrictions on the rights</b></p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p><b>Status of the Securities</b></p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																				
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 6 February 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																				
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.</p> <p>If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.</p> <p>The "<b>Differential Amount</b>" equals:</p> <ul style="list-style-type: none"> <li>- in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;</li> <li>- in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.</li> </ul> <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>A "<b>Knock-out Event</b>" has occurred, if</p> <ul style="list-style-type: none"> <li>- in the case of Call Turbo Securites the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier;</li> <li>- in the case of Put Turbo Securites the price of the Underlying with continuous observation during the</li> </ul>																																				



Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier.  
**"Knock-out Amount"** is EUR 0.-.  
**"Knock-out Period"** is 6 February 2014 (including) to the Final Valuation Date (including).  
**"Minimum Amount"** is EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike
HVOX0M	DE000HVOX0M3	Call	0.01	4,100	4,100
HVOX0N	DE000HVOX0N1	Call	0.01	4,125	4,125
HVOX0P	DE000HVOX0P6	Call	0.01	4,150	4,150
HVOX0Q	DE000HVOX0Q4	Call	0.01	3,950	3,950
HVOX0R	DE000HVOX0R2	Call	0.01	3,975	3,975
HVOX0S	DE000HVOX0S0	Call	0.01	4,000	4,000
HVOX0T	DE000HVOX0T8	Call	0.01	4,025	4,025
HVOX0U	DE000HVOX0U6	Call	0.01	4,100	4,100
HVOX0V	DE000HVOX0V4	Call	0.01	4,125	4,125
HVOX0W	DE000HVOX0W2	Call	0.01	4,150	4,150
HVOX0X	DE000HVOX0X0	Call	0.01	3,950	3,950
HVOX0Y	DE000HVOX0Y8	Call	0.01	3,975	3,975
HVOX0Z	DE000HVOX0Z5	Call	0.01	4,000	4,000
HVOX00	DE000HVOX009	Call	0.01	4,025	4,025
HVOX01	DE000HVOX017	Call	0.01	4,050	4,050
HVOX02	DE000HVOX025	Call	0.01	4,075	4,075
HVOX03	DE000HVOX033	Call	0.01	4,100	4,100
HVOX04	DE000HVOX041	Call	0.01	4,125	4,125
HVOX05	DE000HVOX058	Call	0.01	4,150	4,150
HVOX06	DE000HVOX066	Call	0.01	3,950	3,950
HVOX07	DE000HVOX074	Call	0.01	3,975	3,975
HVOX08	DE000HVOX082	Call	0.01	4,000	4,000
HVOX09	DE000HVOX090	Call	0.01	4,025	4,025
HVOX1A	DE000HVOX1A6	Call	0.01	4,100	4,100
HVOX1B	DE000HVOX1B4	Call	0.01	4,125	4,125
HVOX1C	DE000HVOX1C2	Call	0.01	4,150	4,150
HVOX1D	DE000HVOX1D0	Call	0.01	8,800	8,800
HVOX1E	DE000HVOX1E8	Call	0.01	8,850	8,850
HVOX1F	DE000HVOX1F5	Call	0.01	8,900	8,900
HVOX1G	DE000HVOX1G3	Call	0.01	8,950	8,950
HVOX1H	DE000HVOX1H1	Call	0.01	9,000	9,000
HVOX1J	DE000HVOX1J7	Call	0.01	9,200	9,200
HVOX1K	DE000HVOX1K5	Call	0.01	9,250	9,250
HVOX1L	DE000HVOX1L3	Call	0.01	8,800	8,800
HVOX1M	DE000HVOX1M1	Call	0.01	8,850	8,850
HVOX1N	DE000HVOX1N9	Call	0.01	8,900	8,900
HVOX1P	DE000HVOX1P4	Call	0.01	8,950	8,950
HVOX1Q	DE000HVOX1Q2	Call	0.01	9,000	9,000
HVOX1R	DE000HVOX1R0	Call	0.01	9,050	9,050
HVOX1S	DE000HVOX1S8	Call	0.01	9,100	9,100
HVOX1T	DE000HVOX1T6	Call	0.01	9,150	9,150
HVOX1U	DE000HVOX1U4	Call	0.01	9,200	9,200
HVOX1V	DE000HVOX1V2	Call	0.01	9,250	9,250
HVOX1W	DE000HVOX1W0	Call	0.01	8,800	8,800
HVOX1X	DE000HVOX1X8	Call	0.01	8,850	8,850
HVOX1Y	DE000HVOX1Y6	Call	0.01	8,900	8,900
HVOX1Z	DE000HVOX1Z3	Call	0.01	8,950	8,950
HVOX10	DE000HVOX108	Call	0.01	9,000	9,000
HVOX11	DE000HVOX116	Call	0.01	9,050	9,050
HVOX12	DE000HVOX124	Call	0.01	9,100	9,100
HVOX13	DE000HVOX132	Call	0.01	9,150	9,150
HVOX14	DE000HVOX140	Call	0.01	9,200	9,200
HVOX15	DE000HVOX157	Call	0.01	9,250	9,250
HVOX16	DE000HVOX165	Call	0.01	8,800	8,800
HVOX17	DE000HVOX173	Call	0.01	8,850	8,850
HVOX18	DE000HVOX181	Call	0.01	8,900	8,900
HVOX19	DE000HVOX199	Call	0.01	8,950	8,950
HVOX2A	DE000HVOX2A4	Call	0.01	9,000	9,000
HVOX2B	DE000HVOX2B2	Call	0.01	9,050	9,050
HVOX2C	DE000HVOX2C0	Call	0.01	9,100	9,100
HVOX2D	DE000HVOX2D8	Call	0.01	9,150	9,150
HVOX2E	DE000HVOX2E6	Call	0.01	9,200	9,200
HVOX2F	DE000HVOX2F3	Call	0.01	9,250	9,250
HVOX2G	DE000HVOX2G1	Put	0.01	4,150	4,150
HVOX2H	DE000HVOX2H9	Put	0.01	4,175	4,175
HVOX2J	DE000HVOX2J5	Put	0.01	4,200	4,200
HVOX2K	DE000HVOX2K3	Put	0.01	4,225	4,225
HVOX2L	DE000HVOX2L1	Put	0.01	4,250	4,250
HVOX2M	DE000HVOX2M9	Put	0.01	4,275	4,275
HVOX2N	DE000HVOX2N7	Put	0.01	4,300	4,300
HVOX2P	DE000HVOX2P2	Put	0.01	4,325	4,325
HVOX2Q	DE000HVOX2Q0	Put	0.01	4,350	4,350
HVOX2R	DE000HVOX2R8	Put	0.01	4,150	4,150

		HVOX2S	DE000HVOX2S6	Put	0.01	4,175	4,175
		HVOX2T	DE000HVOX2T4	Put	0.01	4,200	4,200
		HVOX2U	DE000HVOX2U2	Put	0.01	4,225	4,225
		HVOX2V	DE000HVOX2V0	Put	0.01	4,250	4,250
		HVOX2W	DE000HVOX2W8	Put	0.01	4,275	4,275
		HVOX2X	DE000HVOX2X6	Put	0.01	4,300	4,300
		HVOX2Y	DE000HVOX2Y4	Put	0.01	4,325	4,325
		HVOX2Z	DE000HVOX2Z1	Put	0.01	4,150	4,150
		HVOX20	DE000HVOX207	Put	0.01	4,175	4,175
		HVOX21	DE000HVOX215	Put	0.01	4,200	4,200
		HVOX22	DE000HVOX223	Put	0.01	4,225	4,225
		HVOX23	DE000HVOX231	Put	0.01	4,250	4,250
		HVOX24	DE000HVOX249	Put	0.01	4,275	4,275
		HVOX25	DE000HVOX256	Put	0.01	4,300	4,300
		HVOX26	DE000HVOX264	Put	0.01	4,325	4,325
		HVOX27	DE000HVOX272	Put	0.01	4,150	4,150
		HVOX28	DE000HVOX280	Put	0.01	4,175	4,175
		HVOX29	DE000HVOX298	Put	0.01	4,200	4,200
		HVOX3A	DE000HVOX3A2	Put	0.01	4,225	4,225
		HVOX3B	DE000HVOX3B0	Put	0.01	4,250	4,250
		HVOX3C	DE000HVOX3C8	Put	0.01	4,275	4,275
		HVOX3D	DE000HVOX3D6	Put	0.01	4,300	4,300
		HVOX3E	DE000HVOX3E4	Put	0.01	4,325	4,325
		HVOX3F	DE000HVOX3F1	Put	0.01	9,250	9,250
		HVOX3G	DE000HVOX3G9	Put	0.01	9,300	9,300
		HVOX3H	DE000HVOX3H7	Put	0.01	9,350	9,350
		HVOX3J	DE000HVOX3J3	Put	0.01	9,400	9,400
		HVOX3K	DE000HVOX3K1	Put	0.01	9,450	9,450
		HVOX3L	DE000HVOX3L9	Put	0.01	9,500	9,500
		HVOX3M	DE000HVOX3M7	Put	0.01	9,550	9,550
		HVOX3N	DE000HVOX3N5	Put	0.01	9,600	9,600
		HVOX3P	DE000HVOX3P0	Put	0.01	9,650	9,650
		HVOX3Q	DE000HVOX3Q8	Put	0.01	9,700	9,700
		HVOX3R	DE000HVOX3R6	Put	0.01	9,750	9,750
		HVOX3S	DE000HVOX3S4	Put	0.01	9,250	9,250
		HVOX3T	DE000HVOX3T2	Put	0.01	9,300	9,300
		HVOX3U	DE000HVOX3U0	Put	0.01	9,350	9,350
		HVOX3V	DE000HVOX3V8	Put	0.01	9,400	9,400
		HVOX3W	DE000HVOX3W6	Put	0.01	9,450	9,450
		HVOX3X	DE000HVOX3X4	Put	0.01	9,500	9,500
		HVOX3Y	DE000HVOX3Y2	Put	0.01	9,550	9,550
		HVOX3Z	DE000HVOX3Z9	Put	0.01	9,600	9,600
		HVOX30	DE000HVOX306	Put	0.01	9,650	9,650
		HVOX31	DE000HVOX314	Put	0.01	9,700	9,700
		HVOX32	DE000HVOX322	Put	0.01	9,750	9,750
		HVOX33	DE000HVOX330	Put	0.01	9,250	9,250
		HVOX34	DE000HVOX348	Put	0.01	9,300	9,300
		HVOX35	DE000HVOX355	Put	0.01	9,350	9,350
		HVOX36	DE000HVOX363	Put	0.01	9,400	9,400
		HVOX37	DE000HVOX371	Put	0.01	9,450	9,450
		HVOX38	DE000HVOX389	Put	0.01	9,500	9,500
		HVOX39	DE000HVOX397	Put	0.01	9,550	9,550
		HVOX4A	DE000HVOX4A0	Put	0.01	9,600	9,600
		HVOX4B	DE000HVOX4B8	Put	0.01	9,650	9,650
		HVOX4C	DE000HVOX4C6	Put	0.01	9,700	9,700
		HVOX4D	DE000HVOX4D4	Put	0.01	9,750	9,750
		HVOX4E	DE000HVOX4E2	Put	0.01	9,250	9,250
		HVOX4F	DE000HVOX4F9	Put	0.01	9,300	9,300
		HVOX4G	DE000HVOX4G7	Put	0.01	9,350	9,350
		HVOX4H	DE000HVOX4H5	Put	0.01	9,400	9,400
		HVOX4J	DE000HVOX4J1	Put	0.01	9,450	9,450
		HVOX4K	DE000HVOX4K9	Put	0.01	9,500	9,500
		HVOX4L	DE000HVOX4L7	Put	0.01	9,550	9,550
		HVOX4M	DE000HVOX4M5	Put	0.01	9,600	9,600
		HVOX4N	DE000HVOX4N3	Put	0.01	9,650	9,650
		HVOX4P	DE000HVOX4P8	Put	0.01	9,700	9,700
		HVOX4Q	DE000HVOX4Q6	Put	0.01	9,750	9,750
C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date						
		<b>WKN</b>	<b>ISIN</b>	<b>Final Valuation Date</b>	<b>Final Payment Date</b>		
		HVOX0M	DE000HVOX0M3	21 March 2014	28 March 2014		
		HVOX0N	DE000HVOX0N1	21 March 2014	28 March 2014		
		HVOX0P	DE000HVOX0P6	21 March 2014	28 March 2014		
		HVOX0Q	DE000HVOX0Q4	17 April 2014	28 April 2014		
		HVOX0R	DE000HVOX0R2	17 April 2014	28 April 2014		
		HVOX0S	DE000HVOX0S0	17 April 2014	28 April 2014		
		HVOX0T	DE000HVOX0T8	17 April 2014	28 April 2014		
		HVOX0U	DE000HVOX0U6	17 April 2014	28 April 2014		
		HVOX0V	DE000HVOX0V4	17 April 2014	28 April 2014		
		HVOX0W	DE000HVOX0W2	17 April 2014	28 April 2014		
		HVOX0X	DE000HVOX0X0	16 May 2014	23 May 2014		
		HVOX0Y	DE000HVOX0Y8	16 May 2014	23 May 2014		

		HVOX0Z	DE000HVOX0Z5	16 May 2014	23 May 2014
		HVOX00	DE000HVOX009	16 May 2014	23 May 2014
		HVOX01	DE000HVOX017	16 May 2014	23 May 2014
		HVOX02	DE000HVOX025	16 May 2014	23 May 2014
		HVOX03	DE000HVOX033	16 May 2014	23 May 2014
		HVOX04	DE000HVOX041	16 May 2014	23 May 2014
		HVOX05	DE000HVOX058	16 May 2014	23 May 2014
		HVOX06	DE000HVOX066	20 June 2014	27 June 2014
		HVOX07	DE000HVOX074	20 June 2014	27 June 2014
		HVOX08	DE000HVOX082	20 June 2014	27 June 2014
		HVOX09	DE000HVOX090	20 June 2014	27 June 2014
		HVOX1A	DE000HVOX1A6	20 June 2014	27 June 2014
		HVOX1B	DE000HVOX1B4	20 June 2014	27 June 2014
		HVOX1C	DE000HVOX1C2	20 June 2014	27 June 2014
		HVOX1D	DE000HVOX1D0	21 March 2014	28 March 2014
		HVOX1E	DE000HVOX1E8	21 March 2014	28 March 2014
		HVOX1F	DE000HVOX1F5	21 March 2014	28 March 2014
		HVOX1G	DE000HVOX1G3	21 March 2014	28 March 2014
		HVOX1H	DE000HVOX1H1	21 March 2014	28 March 2014
		HVOX1J	DE000HVOX1J7	21 March 2014	28 March 2014
		HVOX1K	DE000HVOX1K5	21 March 2014	28 March 2014
		HVOX1L	DE000HVOX1L3	17 April 2014	28 April 2014
		HVOX1M	DE000HVOX1M1	17 April 2014	28 April 2014
		HVOX1N	DE000HVOX1N9	17 April 2014	28 April 2014
		HVOX1P	DE000HVOX1P4	17 April 2014	28 April 2014
		HVOX1Q	DE000HVOX1Q2	17 April 2014	28 April 2014
		HVOX1R	DE000HVOX1R0	17 April 2014	28 April 2014
		HVOX1S	DE000HVOX1S8	17 April 2014	28 April 2014
		HVOX1T	DE000HVOX1T6	17 April 2014	28 April 2014
		HVOX1U	DE000HVOX1U4	17 April 2014	28 April 2014
		HVOX1V	DE000HVOX1V2	17 April 2014	28 April 2014
		HVOX1W	DE000HVOX1W0	16 May 2014	23 May 2014
		HVOX1X	DE000HVOX1X8	16 May 2014	23 May 2014
		HVOX1Y	DE000HVOX1Y6	16 May 2014	23 May 2014
		HVOX1Z	DE000HVOX1Z3	16 May 2014	23 May 2014
		HVOX10	DE000HVOX108	16 May 2014	23 May 2014
		HVOX11	DE000HVOX116	16 May 2014	23 May 2014
		HVOX12	DE000HVOX124	16 May 2014	23 May 2014
		HVOX13	DE000HVOX132	16 May 2014	23 May 2014
		HVOX14	DE000HVOX140	16 May 2014	23 May 2014
		HVOX15	DE000HVOX157	16 May 2014	23 May 2014
		HVOX16	DE000HVOX165	20 June 2014	27 June 2014
		HVOX17	DE000HVOX173	20 June 2014	27 June 2014
		HVOX18	DE000HVOX181	20 June 2014	27 June 2014
		HVOX19	DE000HVOX199	20 June 2014	27 June 2014
		HVOX2A	DE000HVOX2A4	20 June 2014	27 June 2014
		HVOX2B	DE000HVOX2B2	20 June 2014	27 June 2014
		HVOX2C	DE000HVOX2C0	20 June 2014	27 June 2014
		HVOX2D	DE000HVOX2D8	20 June 2014	27 June 2014
		HVOX2E	DE000HVOX2E6	20 June 2014	27 June 2014
		HVOX2F	DE000HVOX2F3	20 June 2014	27 June 2014
		HVOX2G	DE000HVOX2G1	21 March 2014	28 March 2014
		HVOX2H	DE000HVOX2H9	21 March 2014	28 March 2014
		HVOX2J	DE000HVOX2J5	21 March 2014	28 March 2014
		HVOX2K	DE000HVOX2K3	21 March 2014	28 March 2014
		HVOX2L	DE000HVOX2L1	21 March 2014	28 March 2014
		HVOX2M	DE000HVOX2M9	21 March 2014	28 March 2014
		HVOX2N	DE000HVOX2N7	21 March 2014	28 March 2014
		HVOX2P	DE000HVOX2P2	21 March 2014	28 March 2014
		HVOX2Q	DE000HVOX2Q0	21 March 2014	28 March 2014
		HVOX2R	DE000HVOX2R8	17 April 2014	28 April 2014
		HVOX2S	DE000HVOX2S6	17 April 2014	28 April 2014
		HVOX2T	DE000HVOX2T4	17 April 2014	28 April 2014
		HVOX2U	DE000HVOX2U2	17 April 2014	28 April 2014
		HVOX2V	DE000HVOX2V0	17 April 2014	28 April 2014
		HVOX2W	DE000HVOX2W8	17 April 2014	28 April 2014
		HVOX2X	DE000HVOX2X6	17 April 2014	28 April 2014
		HVOX2Y	DE000HVOX2Y4	17 April 2014	28 April 2014
		HVOX2Z	DE000HVOX2Z1	16 May 2014	23 May 2014
		HVOX20	DE000HVOX207	16 May 2014	23 May 2014
		HVOX21	DE000HVOX215	16 May 2014	23 May 2014
		HVOX22	DE000HVOX223	16 May 2014	23 May 2014
		HVOX23	DE000HVOX231	16 May 2014	23 May 2014
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		HVOX3A	DE000HVOX3A2	20 June 2014	27 June 2014
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		HVOX3C	DE000HVOX3C8	20 June 2014	27 June 2014
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		HVOX3E	DE000HVOX3E4	20 June 2014	27 June 2014
		HVOX3F	DE000HVOX3F1	21 March 2014	28 March 2014
		HVOX3G	DE000HVOX3G9	21 March 2014	28 March 2014

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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "<b>Principal Paying Agent</b>"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p><b>"Clearing System"</b> means Euroclear France S.A.</p>																																																																																																																																																																								
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.</p>																																																																																																																																																																								
C.19	Exercise price or final reference price of the underlying	<p><b>"Relevant Reference Price"</b> means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOX0M</td><td>DE000HVOX0M3</td><td>Closing price</td></tr> <tr><td>HVOX0N</td><td>DE000HVOX0N1</td><td>Closing price</td></tr> <tr><td>HVOX0P</td><td>DE000HVOX0P6</td><td>Closing price</td></tr> <tr><td>HVOX0Q</td><td>DE000HVOX0Q4</td><td>Closing price</td></tr> <tr><td>HVOX0R</td><td>DE000HVOX0R2</td><td>Closing price</td></tr> <tr><td>HVOX0S</td><td>DE000HVOX0S0</td><td>Closing price</td></tr> <tr><td>HVOX0T</td><td>DE000HVOX0T8</td><td>Closing price</td></tr> <tr><td>HVOX0U</td><td>DE000HVOX0U6</td><td>Closing price</td></tr> <tr><td>HVOX0V</td><td>DE000HVOX0V4</td><td>Closing price</td></tr> <tr><td>HVOX0W</td><td>DE000HVOX0W2</td><td>Closing price</td></tr> <tr><td>HVOX0X</td><td>DE000HVOX0X0</td><td>Closing price</td></tr> <tr><td>HVOX0Y</td><td>DE000HVOX0Y8</td><td>Closing price</td></tr> <tr><td>HVOX0Z</td><td>DE000HVOX0Z5</td><td>Closing price</td></tr> <tr><td>HVOX00</td><td>DE000HVOX009</td><td>Closing price</td></tr> <tr><td>HVOX01</td><td>DE000HVOX017</td><td>Closing price</td></tr> <tr><td>HVOX02</td><td>DE000HVOX025</td><td>Closing price</td></tr> <tr><td>HVOX03</td><td>DE000HVOX033</td><td>Closing price</td></tr> <tr><td>HVOX04</td><td>DE000HVOX041</td><td>Closing price</td></tr> <tr><td>HVOX05</td><td>DE000HVOX058</td><td>Closing price</td></tr> <tr><td>HVOX06</td><td>DE000HVOX066</td><td>Closing price</td></tr> <tr><td>HVOX07</td><td>DE000HVOX074</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOX0M	DE000HVOX0M3	Closing price	HVOX0N	DE000HVOX0N1	Closing price	HVOX0P	DE000HVOX0P6	Closing price	HVOX0Q	DE000HVOX0Q4	Closing price	HVOX0R	DE000HVOX0R2	Closing price	HVOX0S	DE000HVOX0S0	Closing price	HVOX0T	DE000HVOX0T8	Closing price	HVOX0U	DE000HVOX0U6	Closing price	HVOX0V	DE000HVOX0V4	Closing price	HVOX0W	DE000HVOX0W2	Closing price	HVOX0X	DE000HVOX0X0	Closing price	HVOX0Y	DE000HVOX0Y8	Closing price	HVOX0Z	DE000HVOX0Z5	Closing price	HVOX00	DE000HVOX009	Closing price	HVOX01	DE000HVOX017	Closing price	HVOX02	DE000HVOX025	Closing price	HVOX03	DE000HVOX033	Closing price	HVOX04	DE000HVOX041	Closing price	HVOX05	DE000HVOX058	Closing price	HVOX06	DE000HVOX066	Closing price	HVOX07	DE000HVOX074	Closing price																																																																																																						
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		HVOX15	DE000HVOX157	Closing price
		HVOX16	DE000HVOX165	Closing price
		HVOX17	DE000HVOX173	Closing price
		HVOX18	DE000HVOX181	Closing price
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		HVOX21	DE000HVOX215	Closing price
		HVOX22	DE000HVOX223	Closing price
		HVOX23	DE000HVOX231	Closing price
		HVOX24	DE000HVOX249	Closing price
		HVOX25	DE000HVOX256	Closing price
		HVOX26	DE000HVOX264	Closing price
		HVOX27	DE000HVOX272	Closing price
		HVOX28	DE000HVOX280	Closing price
		HVOX29	DE000HVOX298	Closing price
		HVOX3A	DE000HVOX3A2	Closing price
		HVOX3B	DE000HVOX3B0	Closing price
		HVOX3C	DE000HVOX3C8	Closing price
		HVOX3D	DE000HVOX3D6	Closing price
		HVOX3E	DE000HVOX3E4	Closing price
		HVOX3F	DE000HVOX3F1	Closing price
		HVOX3G	DE000HVOX3G9	Closing price
		HVOX3H	DE000HVOX3H7	Closing price
		HVOX3J	DE000HVOX3J3	Closing price
		HVOX3K	DE000HVOX3K1	Closing price
		HVOX3L	DE000HVOX3L9	Closing price
		HVOX3M	DE000HVOX3M7	Closing price
		HVOX3N	DE000HVOX3N5	Closing price
		HVOX3P	DE000HVOX3P0	Closing price
		HVOX3Q	DE000HVOX3Q8	Closing price
		HVOX3R	DE000HVOX3R6	Closing price

HVOX35	DE000HVOX354	Closing price
HVOX3T	DE000HVOX3T2	Closing price
HVOX3U	DE000HVOX3U0	Closing price
HVOX3V	DE000HVOX3V8	Closing price
HVOX3W	DE000HVOX3W6	Closing price
HVOX3X	DE000HVOX3X4	Closing price
HVOX3Y	DE000HVOX3Y2	Closing price
HVOX3Z	DE000HVOX3Z9	Closing price
HVOX30	DE000HVOX306	Closing price
HVOX31	DE000HVOX314	Closing price
HVOX32	DE000HVOX322	Closing price
HVOX33	DE000HVOX330	Closing price
HVOX34	DE000HVOX348	Closing price
HVOX35	DE000HVOX355	Closing price
HVOX36	DE000HVOX363	Closing price
HVOX37	DE000HVOX371	Closing price
HVOX38	DE000HVOX389	Closing price
HVOX39	DE000HVOX397	Closing price
HVOX4A	DE000HVOX4A0	Closing price
HVOX4B	DE000HVOX4B8	Closing price
HVOX4C	DE000HVOX4C6	Closing price
HVOX4D	DE000HVOX4D4	Closing price
HVOX4E	DE000HVOX4E2	Closing price
HVOX4F	DE000HVOX4F9	Closing price
HVOX4G	DE000HVOX4G7	Closing price
HVOX4H	DE000HVOX4H5	Closing price
HVOX4J	DE000HVOX4J1	Closing price
HVOX4K	DE000HVOX4K9	Closing price
HVOX4L	DE000HVOX4L7	Closing price
HVOX4M	DE000HVOX4M5	Closing price
HVOX4N	DE000HVOX4N3	Closing price
HVOX4P	DE000HVOX4P8	Closing price
HVOX4Q	DE000HVOX4Q6	Closing price

C.20

Type of the underlying and description where information on the underlying can be found

"Underlying" means an index as further described by the following parameters:

WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website
HVOX0M	DE000HVOX0M3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0N	DE000HVOX0N1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0P	DE000HVOX0P6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Q	DE000HVOX0Q4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0R	DE000HVOX0R2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0S	DE000HVOX0S0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0T	DE000HVOX0T8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0U	DE000HVOX0U6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0V	DE000HVOX0V4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0W	DE000HVOX0W2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0X	DE000HVOX0X0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Y	DE000HVOX0Y8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Z	DE000HVOX0Z5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX00	DE000HVOX009	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX01	DE000HVOX017	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX02	DE000HVOX025	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>

		HVOX03	DE000HVOX033	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX04	DE000HVOX041	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX05	DE000HVOX058	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX06	DE000HVOX066	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX07	DE000HVOX074	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX08	DE000HVOX082	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX09	DE000HVOX090	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1A	DE000HVOX1A6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1B	DE000HVOX1B4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1C	DE000HVOX1C2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1D	DE000HVOX1D0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1E	DE000HVOX1E8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1F	DE000HVOX1F5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1G	DE000HVOX1G3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1H	DE000HVOX1H1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1J	DE000HVOX1J7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1K	DE000HVOX1K5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1L	DE000HVOX1L3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1M	DE000HVOX1M1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1N	DE000HVOX1N9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1P	DE000HVOX1P4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1Q	DE000HVOX1Q2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1R	DE000HVOX1R0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1S	DE000HVOX1S8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

		HVOX1T	DE000HVOX1T6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1U	DE000HVOX1U4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1V	DE000HVOX1V2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1W	DE000HVOX1W 0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1X	DE000HVOX1X8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1Y	DE000HVOX1Y6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1Z	DE000HVOX1Z3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX10	DE000HVOX108	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX11	DE000HVOX116	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX12	DE000HVOX124	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX13	DE000HVOX132	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX14	DE000HVOX140	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX15	DE000HVOX157	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX16	DE000HVOX165	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX17	DE000HVOX173	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX18	DE000HVOX181	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX19	DE000HVOX199	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2A	DE000HVOX2A4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2B	DE000HVOX2B2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2C	DE000HVOX2C0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2D	DE000HVOX2D8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2E	DE000HVOX2E6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com



		HVOX2F	DE000HVOX2F3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2G	DE000HVOX2G1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2H	DE000HVOX2H9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2J	DE000HVOX2J5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2K	DE000HVOX2K3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2L	DE000HVOX2L1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2M	DE000HVOX2M 9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2N	DE000HVOX2N7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2P	DE000HVOX2P2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Q	DE000HVOX2Q0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2R	DE000HVOX2R8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2S	DE000HVOX2S6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2T	DE000HVOX2T4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2U	DE000HVOX2U2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2V	DE000HVOX2V0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2W	DE000HVOX2W 8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2X	DE000HVOX2X6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Y	DE000HVOX2Y4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Z	DE000HVOX2Z1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX20	DE000HVOX207	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX21	DE000HVOX215	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX22	DE000HVOX223	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX23	DE000HVOX231	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX24	DE000HVOX249	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX25	DE000HVOX256	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX26	DE000HVOX264	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX27	DE000HVOX272	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX28	DE000HVOX280	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX29	DE000HVOX298	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/

		HVOX3A	DE000HVOX3A2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3B	DE000HVOX3B0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3C	DE000HVOX3C8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3D	DE000HVOX3D6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3E	DE000HVOX3E4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3F	DE000HVOX3F1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3G	DE000HVOX3G9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3H	DE000HVOX3H7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3J	DE000HVOX3J3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3K	DE000HVOX3K1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3L	DE000HVOX3L9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3M	DE000HVOX3M7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3N	DE000HVOX3N5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3P	DE000HVOX3P0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3Q	DE000HVOX3Q8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3R	DE000HVOX3R6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3S	DE000HVOX3S4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3T	DE000HVOX3T2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3U	DE000HVOX3U0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3V	DE000HVOX3V8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3W	DE000HVOX3W6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3X	DE000HVOX3X4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3Y	DE000HVOX3Y2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

		HVOX3Z	DE000HVOX3Z9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX30	DE000HVOX306	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX31	DE000HVOX314	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX32	DE000HVOX322	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX33	DE000HVOX330	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX34	DE000HVOX348	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX35	DE000HVOX355	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX36	DE000HVOX363	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX37	DE000HVOX371	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX38	DE000HVOX389	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX39	DE000HVOX397	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4A	DE000HVOX4A0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4B	DE000HVOX4B8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4C	DE000HVOX4C6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4D	DE000HVOX4D4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4E	DE000HVOX4E2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4F	DE000HVOX4F9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4G	DE000HVOX4G7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4H	DE000HVOX4H5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4J	DE000HVOX4J1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4K	DE000HVOX4K9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4L	DE000HVOX4L7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOX4M	DE000HVOX4M5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4N	DE000HVOX4N3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4P	DE000HVOX4P8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4Q	DE000HVOX4Q6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

## D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> <li>• Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets.</li> <li>• Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.</li> <li>• Market Risk Difficult market situations can add to volatility in HVB Group's income</li> <li>• Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group.</li> <li>• Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings.</li> <li>• Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</li> <li>• Additional Risks (i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</li> </ul>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> <li>• Potential conflicts of interest Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse</li> </ul>

		<p>to the interests of the Security Holders.</p> <ul style="list-style-type: none"> <li>• Risks related to the market <ul style="list-style-type: none"> <li>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</li> </ul> </li> <li>• Risks related to the Securities in general <ul style="list-style-type: none"> <li>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</li> </ul> </li> <li>• Risks related to underlying-linked Securities <ul style="list-style-type: none"> <li>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</li> </ul> </li> <li>• Risk factors relating to certain features of the Securities <ul style="list-style-type: none"> <li>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</li> </ul> </li> <li>• Risks related to Underlyings <ul style="list-style-type: none"> <li>- General risks <ul style="list-style-type: none"> <li>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</li> </ul> </li> <li>- Risks related to indices as Underlying <ul style="list-style-type: none"> <li>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</li> </ul> </li> </ul> </li> </ul> <p><b>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</b></p>
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## E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.</p> <p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market. Application to listing will be made as of 6 February 2014 on the following markets:</p> <ul style="list-style-type: none"> <li>• NYSE Euronext Paris S.A.</li> </ul>
E.4	Any interest that is material to the	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in

	issue/offer including conflicting interest	the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

## RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Élément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Élément concerné figure dans le Résumé avec la mention « sans objet ».

### A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 6 February 2014.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p><b>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</b></p>

### B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« <b>UniCredit Bank</b> » ou « <b>HVB</b> », et ensemble avec ses filiales consolidées, le « <b>Groupe HVB</b> »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« <b>UniCredit S.p.A.</b> », et ensemble avec ses filiales consolidées, « <b>UniCredit</b> ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p><b>Faits financiers consolidés marquants au 31 décembre 2012*</b></p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts<sup>1</sup></td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts<sup>1</sup></td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Chiffres du bilan</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier<sup>2</sup></td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Principaux ratios de fonds propres conformes à Bâle II</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)<sup>3</sup></td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)<sup>3</sup></td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p><b>Faits financiers consolidés marquants au 31 mars 2013*</b></p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts <sup>1</sup>	9,2%	7,2%	Rendement des capitaux propres après impôts <sup>1</sup>	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				<b>Chiffres du bilan</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier <sup>2</sup>	15,0x	16,0x				<b>Principaux ratios de fonds propres conformes à Bâle II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) <sup>3</sup>	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) <sup>3</sup>	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

### C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "<b>Certificats</b>" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (Bürgerliches Gesetzbuch, BGB).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « <b>Porteurs de Titres</b> ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF006694</td><td>1</td><td>DE000HVOX0M3</td><td>HVOX0M</td></tr> <tr><td>PF006695</td><td>1</td><td>DE000HVOX0N1</td><td>HVOX0N</td></tr> <tr><td>PF006696</td><td>1</td><td>DE000HVOX0P6</td><td>HVOX0P</td></tr> <tr><td>PF006697</td><td>1</td><td>DE000HVOX0Q4</td><td>HVOX0Q</td></tr> <tr><td>PF006698</td><td>1</td><td>DE000HVOX0R2</td><td>HVOX0R</td></tr> <tr><td>PF006699</td><td>1</td><td>DE000HVOX0S0</td><td>HVOX0S</td></tr> <tr><td>PF006700</td><td>1</td><td>DE000HVOX0T8</td><td>HVOX0T</td></tr> <tr><td>PF006701</td><td>1</td><td>DE000HVOX0U6</td><td>HVOX0U</td></tr> <tr><td>PF006702</td><td>1</td><td>DE000HVOX0V4</td><td>HVOX0V</td></tr> <tr><td>PF006703</td><td>1</td><td>DE000HVOX0W2</td><td>HVOX0W</td></tr> <tr><td>PF006704</td><td>1</td><td>DE000HVOX0X0</td><td>HVOX0X</td></tr> <tr><td>PF006705</td><td>1</td><td>DE000HVOX0Y8</td><td>HVOX0Y</td></tr> <tr><td>PF006706</td><td>1</td><td>DE000HVOX0Z5</td><td>HVOX0Z</td></tr> <tr><td>PF006707</td><td>1</td><td>DE000HVOX009</td><td>HVOX00</td></tr> <tr><td>PF006708</td><td>1</td><td>DE000HVOX017</td><td>HVOX01</td></tr> <tr><td>PF006709</td><td>1</td><td>DE000HVOX025</td><td>HVOX02</td></tr> <tr><td>PF006710</td><td>1</td><td>DE000HVOX033</td><td>HVOX03</td></tr> <tr><td>PF006711</td><td>1</td><td>DE000HVOX041</td><td>HVOX04</td></tr> <tr><td>PF006712</td><td>1</td><td>DE000HVOX058</td><td>HVOX05</td></tr> <tr><td>PF006713</td><td>1</td><td>DE000HVOX066</td><td>HVOX06</td></tr> <tr><td>PF006714</td><td>1</td><td>DE000HVOX074</td><td>HVOX07</td></tr> <tr><td>PF006715</td><td>1</td><td>DE000HVOX082</td><td>HVOX08</td></tr> <tr><td>PF006716</td><td>1</td><td>DE000HVOX090</td><td>HVOX09</td></tr> <tr><td>PF006717</td><td>1</td><td>DE000HVOX1A6</td><td>HVOX1A</td></tr> <tr><td>PF006718</td><td>1</td><td>DE000HVOX1B4</td><td>HVOX1B</td></tr> <tr><td>PF006719</td><td>1</td><td>DE000HVOX1C2</td><td>HVOX1C</td></tr> <tr><td>PF006720</td><td>1</td><td>DE000HVOX1D0</td><td>HVOX1D</td></tr> <tr><td>PF006721</td><td>1</td><td>DE000HVOX1E8</td><td>HVOX1E</td></tr> <tr><td>PF006722</td><td>1</td><td>DE000HVOX1F5</td><td>HVOX1F</td></tr> <tr><td>PF006723</td><td>1</td><td>DE000HVOX1G3</td><td>HVOX1G</td></tr> <tr><td>PF006724</td><td>1</td><td>DE000HVOX1H1</td><td>HVOX1H</td></tr> <tr><td>PF006725</td><td>1</td><td>DE000HVOX1J7</td><td>HVOX1J</td></tr> <tr><td>PF006726</td><td>1</td><td>DE000HVOX1K5</td><td>HVOX1K</td></tr> <tr><td>PF006727</td><td>1</td><td>DE000HVOX1L3</td><td>HVOX1L</td></tr> <tr><td>PF006728</td><td>1</td><td>DE000HVOX1M1</td><td>HVOX1M</td></tr> <tr><td>PF006729</td><td>1</td><td>DE000HVOX1N9</td><td>HVOX1N</td></tr> <tr><td>PF006730</td><td>1</td><td>DE000HVOX1P4</td><td>HVOX1P</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF006694	1	DE000HVOX0M3	HVOX0M	PF006695	1	DE000HVOX0N1	HVOX0N	PF006696	1	DE000HVOX0P6	HVOX0P	PF006697	1	DE000HVOX0Q4	HVOX0Q	PF006698	1	DE000HVOX0R2	HVOX0R	PF006699	1	DE000HVOX0S0	HVOX0S	PF006700	1	DE000HVOX0T8	HVOX0T	PF006701	1	DE000HVOX0U6	HVOX0U	PF006702	1	DE000HVOX0V4	HVOX0V	PF006703	1	DE000HVOX0W2	HVOX0W	PF006704	1	DE000HVOX0X0	HVOX0X	PF006705	1	DE000HVOX0Y8	HVOX0Y	PF006706	1	DE000HVOX0Z5	HVOX0Z	PF006707	1	DE000HVOX009	HVOX00	PF006708	1	DE000HVOX017	HVOX01	PF006709	1	DE000HVOX025	HVOX02	PF006710	1	DE000HVOX033	HVOX03	PF006711	1	DE000HVOX041	HVOX04	PF006712	1	DE000HVOX058	HVOX05	PF006713	1	DE000HVOX066	HVOX06	PF006714	1	DE000HVOX074	HVOX07	PF006715	1	DE000HVOX082	HVOX08	PF006716	1	DE000HVOX090	HVOX09	PF006717	1	DE000HVOX1A6	HVOX1A	PF006718	1	DE000HVOX1B4	HVOX1B	PF006719	1	DE000HVOX1C2	HVOX1C	PF006720	1	DE000HVOX1D0	HVOX1D	PF006721	1	DE000HVOX1E8	HVOX1E	PF006722	1	DE000HVOX1F5	HVOX1F	PF006723	1	DE000HVOX1G3	HVOX1G	PF006724	1	DE000HVOX1H1	HVOX1H	PF006725	1	DE000HVOX1J7	HVOX1J	PF006726	1	DE000HVOX1K5	HVOX1K	PF006727	1	DE000HVOX1L3	HVOX1L	PF006728	1	DE000HVOX1M1	HVOX1M	PF006729	1	DE000HVOX1N9	HVOX1N	PF006730	1	DE000HVOX1P4	HVOX1P
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		PF006732	1	DE000HVOX1R0	HVOX1R
		PF006733	1	DE000HVOX1S8	HVOX1S
		PF006734	1	DE000HVOX1T6	HVOX1T
		PF006735	1	DE000HVOX1U4	HVOX1U
		PF006736	1	DE000HVOX1V2	HVOX1V
		PF006737	1	DE000HVOX1W0	HVOX1W
		PF006738	1	DE000HVOX1X8	HVOX1X
		PF006739	1	DE000HVOX1Y6	HVOX1Y
		PF006740	1	DE000HVOX1Z3	HVOX1Z
		PF006741	1	DE000HVOX108	HVOX10
		PF006742	1	DE000HVOX116	HVOX11
		PF006743	1	DE000HVOX124	HVOX12
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		PF006745	1	DE000HVOX140	HVOX14
		PF006746	1	DE000HVOX157	HVOX15
		PF006747	1	DE000HVOX165	HVOX16
		PF006748	1	DE000HVOX173	HVOX17
		PF006749	1	DE000HVOX181	HVOX18
		PF006750	1	DE000HVOX199	HVOX19
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		PF006752	1	DE000HVOX2B2	HVOX2B
		PF006753	1	DE000HVOX2C0	HVOX2C
		PF006754	1	DE000HVOX2D8	HVOX2D
		PF006755	1	DE000HVOX2E6	HVOX2E
		PF006756	1	DE000HVOX2F3	HVOX2F
		PF006757	1	DE000HVOX2G1	HVOX2G
		PF006758	1	DE000HVOX2H9	HVOX2H
		PF006759	1	DE000HVOX2J5	HVOX2J
		PF006760	1	DE000HVOX2K3	HVOX2K
		PF006761	1	DE000HVOX2L1	HVOX2L
		PF006762	1	DE000HVOX2M9	HVOX2M
		PF006763	1	DE000HVOX2N7	HVOX2N
		PF006764	1	DE000HVOX2P2	HVOX2P
		PF006765	1	DE000HVOX2Q0	HVOX2Q
		PF006766	1	DE000HVOX2R8	HVOX2R
		PF006767	1	DE000HVOX2S6	HVOX2S
		PF006768	1	DE000HVOX2T4	HVOX2T
		PF006769	1	DE000HVOX2U2	HVOX2U
		PF006770	1	DE000HVOX2V0	HVOX2V
		PF006771	1	DE000HVOX2W8	HVOX2W
		PF006772	1	DE000HVOX2X6	HVOX2X
		PF006773	1	DE000HVOX2Y4	HVOX2Y
		PF006774	1	DE000HVOX2Z1	HVOX2Z
		PF006775	1	DE000HVOX207	HVOX20
		PF006776	1	DE000HVOX215	HVOX21
		PF006777	1	DE000HVOX223	HVOX22
		PF006778	1	DE000HVOX231	HVOX23
		PF006779	1	DE000HVOX249	HVOX24
		PF006780	1	DE000HVOX256	HVOX25
		PF006781	1	DE000HVOX264	HVOX26
		PF006782	1	DE000HVOX272	HVOX27
		PF006783	1	DE000HVOX280	HVOX28
		PF006784	1	DE000HVOX298	HVOX29
		PF006785	1	DE000HVOX3A2	HVOX3A
		PF006786	1	DE000HVOX3B0	HVOX3B
		PF006787	1	DE000HVOX3C8	HVOX3C
		PF006788	1	DE000HVOX3D6	HVOX3D
		PF006789	1	DE000HVOX3E4	HVOX3E
		PF006790	1	DE000HVOX3F1	HVOX3F
		PF006791	1	DE000HVOX3G9	HVOX3G
		PF006792	1	DE000HVOX3H7	HVOX3H
		PF006793	1	DE000HVOX3J3	HVOX3J
		PF006794	1	DE000HVOX3K1	HVOX3K
		PF006795	1	DE000HVOX3L9	HVOX3L
		PF006796	1	DE000HVOX3M7	HVOX3M
		PF006797	1	DE000HVOX3N5	HVOX3N
		PF006798	1	DE000HVOX3P0	HVOX3P
		PF006799	1	DE000HVOX3Q8	HVOX3Q
		PF006800	1	DE000HVOX3R6	HVOX3R
		PF006801	1	DE000HVOX3S4	HVOX3S
		PF006802	1	DE000HVOX3T2	HVOX3T
		PF006803	1	DE000HVOX3U0	HVOX3U
		PF006804	1	DE000HVOX3V8	HVOX3V
		PF006805	1	DE000HVOX3W6	HVOX3W
		PF006806	1	DE000HVOX3X4	HVOX3X
		PF006807	1	DE000HVOX3Y2	HVOX3Y
		PF006808	1	DE000HVOX3Z9	HVOX3Z
		PF006809	1	DE000HVOX306	HVOX30
		PF006810	1	DE000HVOX314	HVOX31
		PF006811	1	DE000HVOX322	HVOX32
		PF006812	1	DE000HVOX330	HVOX33
		PF006813	1	DE000HVOX348	HVOX34
		PF006814	1	DE000HVOX355	HVOX35
		PF006815	1	DE000HVOX363	HVOX36
		PF006816	1	DE000HVOX371	HVOX37

		PF006817	1	DE000HVOX389	HVOX38
		PF006818	1	DE000HVOX397	HVOX39
		PF006819	1	DE000HVOX4A0	HVOX4A
		PF006820	1	DE000HVOX4B8	HVOX4B
		PF006821	1	DE000HVOX4C6	HVOX4C
		PF006822	1	DE000HVOX4D4	HVOX4D
		PF006823	1	DE000HVOX4E2	HVOX4E
		PF006824	1	DE000HVOX4F9	HVOX4F
		PF006825	1	DE000HVOX4G7	HVOX4G
		PF006826	1	DE000HVOX4H5	HVOX4H
		PF006827	1	DE000HVOX4J1	HVOX4J
		PF006828	1	DE000HVOX4K9	HVOX4K
		PF006829	1	DE000HVOX4L7	HVOX4L
		PF006830	1	DE000HVOX4M5	HVOX4M
		PF006831	1	DE000HVOX4N3	HVOX4N
		PF006832	1	DE000HVOX4P8	HVOX4P
		PF006833	1	DE000HVOX4Q6	HVOX4Q
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « <b>Devise Prévue</b> »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p><b>Droit applicable aux Titres</b></p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p><b>Droits attachés aux Titres</b></p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « <b>Droit d'Exercice</b> »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p><b>Limitation des droits</b></p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p><b>Rang des Titres</b></p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>			
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 6 February 2014 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.			
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « <b>Montant Différentiel</b> » est égal :</p> <ul style="list-style-type: none"> <li>- dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ;</li> <li>- dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant</li> </ul>			

(tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio.

Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.

Un « Cas de Désactivation » s'est produit si :

- dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ;
- dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante.

Le « Montant de Désactivation » est EUR 0.-.

La « Période de Désactivation » est 6 February 2014 (inclus) jusqu'au Date d'Evaluation Finale (inclus).

Le « Montant Minimum » est EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base
HVOX0M	DE000HVOX0M3	Call	0.01	4,100	4,100
HVOX0N	DE000HVOX0N1	Call	0.01	4,125	4,125
HVOX0P	DE000HVOX0P6	Call	0.01	4,150	4,150
HVOX0Q	DE000HVOX0Q4	Call	0.01	3,950	3,950
HVOX0R	DE000HVOX0R2	Call	0.01	3,975	3,975
HVOX0S	DE000HVOX0S0	Call	0.01	4,000	4,000
HVOX0T	DE000HVOX0T8	Call	0.01	4,025	4,025
HVOX0U	DE000HVOX0U6	Call	0.01	4,100	4,100
HVOX0V	DE000HVOX0V4	Call	0.01	4,125	4,125
HVOX0W	DE000HVOX0W2	Call	0.01	4,150	4,150
HVOX0X	DE000HVOX0X0	Call	0.01	3,950	3,950
HVOX0Y	DE000HVOX0Y8	Call	0.01	3,975	3,975
HVOX0Z	DE000HVOX0Z5	Call	0.01	4,000	4,000
HVOX00	DE000HVOX009	Call	0.01	4,025	4,025
HVOX01	DE000HVOX017	Call	0.01	4,050	4,050
HVOX02	DE000HVOX025	Call	0.01	4,075	4,075
HVOX03	DE000HVOX033	Call	0.01	4,100	4,100
HVOX04	DE000HVOX041	Call	0.01	4,125	4,125
HVOX05	DE000HVOX058	Call	0.01	4,150	4,150
HVOX06	DE000HVOX066	Call	0.01	3,950	3,950
HVOX07	DE000HVOX074	Call	0.01	3,975	3,975
HVOX08	DE000HVOX082	Call	0.01	4,000	4,000
HVOX09	DE000HVOX090	Call	0.01	4,025	4,025
HVOX1A	DE000HVOX1A6	Call	0.01	4,100	4,100
HVOX1B	DE000HVOX1B4	Call	0.01	4,125	4,125
HVOX1C	DE000HVOX1C2	Call	0.01	4,150	4,150
HVOX1D	DE000HVOX1D0	Call	0.01	8,800	8,800
HVOX1E	DE000HVOX1E8	Call	0.01	8,850	8,850
HVOX1F	DE000HVOX1F5	Call	0.01	8,900	8,900
HVOX1G	DE000HVOX1G3	Call	0.01	8,950	8,950
HVOX1H	DE000HVOX1H1	Call	0.01	9,000	9,000
HVOX1J	DE000HVOX1J7	Call	0.01	9,200	9,200
HVOX1K	DE000HVOX1K5	Call	0.01	9,250	9,250
HVOX1L	DE000HVOX1L3	Call	0.01	8,800	8,800
HVOX1M	DE000HVOX1M1	Call	0.01	8,850	8,850
HVOX1N	DE000HVOX1N9	Call	0.01	8,900	8,900
HVOX1P	DE000HVOX1P4	Call	0.01	8,950	8,950
HVOX1Q	DE000HVOX1Q2	Call	0.01	9,000	9,000
HVOX1R	DE000HVOX1R0	Call	0.01	9,050	9,050
HVOX1S	DE000HVOX1S8	Call	0.01	9,100	9,100
HVOX1T	DE000HVOX1T6	Call	0.01	9,150	9,150
HVOX1U	DE000HVOX1U4	Call	0.01	9,200	9,200
HVOX1V	DE000HVOX1V2	Call	0.01	9,250	9,250
HVOX1W	DE000HVOX1W0	Call	0.01	8,800	8,800
HVOX1X	DE000HVOX1X8	Call	0.01	8,850	8,850
HVOX1Y	DE000HVOX1Y6	Call	0.01	8,900	8,900
HVOX1Z	DE000HVOX1Z3	Call	0.01	8,950	8,950
HVOX10	DE000HVOX108	Call	0.01	9,000	9,000
HVOX11	DE000HVOX116	Call	0.01	9,050	9,050
HVOX12	DE000HVOX124	Call	0.01	9,100	9,100
HVOX13	DE000HVOX132	Call	0.01	9,150	9,150
HVOX14	DE000HVOX140	Call	0.01	9,200	9,200
HVOX15	DE000HVOX157	Call	0.01	9,250	9,250
HVOX16	DE000HVOX165	Call	0.01	8,800	8,800
HVOX17	DE000HVOX173	Call	0.01	8,850	8,850
HVOX18	DE000HVOX181	Call	0.01	8,900	8,900
HVOX19	DE000HVOX199	Call	0.01	8,950	8,950
HVOX2A	DE000HVOX2A4	Call	0.01	9,000	9,000
HVOX2B	DE000HVOX2B2	Call	0.01	9,050	9,050

		HVOX2C	DE000HVOX2C0	Call	0.01	9,100	9,100
		HVOX2D	DE000HVOX2D8	Call	0.01	9,150	9,150
		HVOX2E	DE000HVOX2E6	Call	0.01	9,200	9,200
		HVOX2F	DE000HVOX2F3	Call	0.01	9,250	9,250
		HVOX2G	DE000HVOX2G1	Put	0.01	4,150	4,150
		HVOX2H	DE000HVOX2H9	Put	0.01	4,175	4,175
		HVOX2J	DE000HVOX2J5	Put	0.01	4,200	4,200
		HVOX2K	DE000HVOX2K3	Put	0.01	4,225	4,225
		HVOX2L	DE000HVOX2L1	Put	0.01	4,250	4,250
		HVOX2M	DE000HVOX2M 9	Put	0.01	4,275	4,275
		HVOX2N	DE000HVOX2N7	Put	0.01	4,300	4,300
		HVOX2P	DE000HVOX2P2	Put	0.01	4,325	4,325
		HVOX2Q	DE000HVOX2Q0	Put	0.01	4,350	4,350
		HVOX2R	DE000HVOX2R8	Put	0.01	4,150	4,150
		HVOX2S	DE000HVOX2S6	Put	0.01	4,175	4,175
		HVOX2T	DE000HVOX2T4	Put	0.01	4,200	4,200
		HVOX2U	DE000HVOX2U2	Put	0.01	4,225	4,225
		HVOX2V	DE000HVOX2V0	Put	0.01	4,250	4,250
		HVOX2W	DE000HVOX2W 8	Put	0.01	4,275	4,275
		HVOX2X	DE000HVOX2X6	Put	0.01	4,300	4,300
		HVOX2Y	DE000HVOX2Y4	Put	0.01	4,325	4,325
		HVOX2Z	DE000HVOX2Z1	Put	0.01	4,150	4,150
		HVOX20	DE000HVOX207	Put	0.01	4,175	4,175
		HVOX21	DE000HVOX215	Put	0.01	4,200	4,200
		HVOX22	DE000HVOX223	Put	0.01	4,225	4,225
		HVOX23	DE000HVOX231	Put	0.01	4,250	4,250
		HVOX24	DE000HVOX249	Put	0.01	4,275	4,275
		HVOX25	DE000HVOX256	Put	0.01	4,300	4,300
		HVOX26	DE000HVOX264	Put	0.01	4,325	4,325
		HVOX27	DE000HVOX272	Put	0.01	4,150	4,150
		HVOX28	DE000HVOX280	Put	0.01	4,175	4,175
		HVOX29	DE000HVOX298	Put	0.01	4,200	4,200
		HVOX3A	DE000HVOX3A2	Put	0.01	4,225	4,225
		HVOX3B	DE000HVOX3B0	Put	0.01	4,250	4,250
		HVOX3C	DE000HVOX3C8	Put	0.01	4,275	4,275
		HVOX3D	DE000HVOX3D6	Put	0.01	4,300	4,300
		HVOX3E	DE000HVOX3E4	Put	0.01	4,325	4,325
		HVOX3F	DE000HVOX3F1	Put	0.01	9,250	9,250
		HVOX3G	DE000HVOX3G9	Put	0.01	9,300	9,300
		HVOX3H	DE000HVOX3H7	Put	0.01	9,350	9,350
		HVOX3J	DE000HVOX3J3	Put	0.01	9,400	9,400
		HVOX3K	DE000HVOX3K1	Put	0.01	9,450	9,450
		HVOX3L	DE000HVOX3L9	Put	0.01	9,500	9,500
		HVOX3M	DE000HVOX3M 7	Put	0.01	9,550	9,550
		HVOX3N	DE000HVOX3N5	Put	0.01	9,600	9,600
		HVOX3P	DE000HVOX3P0	Put	0.01	9,650	9,650
		HVOX3Q	DE000HVOX3Q8	Put	0.01	9,700	9,700
		HVOX3R	DE000HVOX3R6	Put	0.01	9,750	9,750
		HVOX3S	DE000HVOX3S4	Put	0.01	9,250	9,250
		HVOX3T	DE000HVOX3T2	Put	0.01	9,300	9,300
		HVOX3U	DE000HVOX3U0	Put	0.01	9,350	9,350
		HVOX3V	DE000HVOX3V8	Put	0.01	9,400	9,400
		HVOX3W	DE000HVOX3W 6	Put	0.01	9,450	9,450
		HVOX3X	DE000HVOX3X4	Put	0.01	9,500	9,500
		HVOX3Y	DE000HVOX3Y2	Put	0.01	9,550	9,550
		HVOX3Z	DE000HVOX3Z9	Put	0.01	9,600	9,600
		HVOX30	DE000HVOX306	Put	0.01	9,650	9,650
		HVOX31	DE000HVOX314	Put	0.01	9,700	9,700
		HVOX32	DE000HVOX322	Put	0.01	9,750	9,750
		HVOX33	DE000HVOX330	Put	0.01	9,250	9,250
		HVOX34	DE000HVOX348	Put	0.01	9,300	9,300
		HVOX35	DE000HVOX355	Put	0.01	9,350	9,350
		HVOX36	DE000HVOX363	Put	0.01	9,400	9,400
		HVOX37	DE000HVOX371	Put	0.01	9,450	9,450
		HVOX38	DE000HVOX389	Put	0.01	9,500	9,500
		HVOX39	DE000HVOX397	Put	0.01	9,550	9,550
		HVOX4A	DE000HVOX4A0	Put	0.01	9,600	9,600
		HVOX4B	DE000HVOX4B8	Put	0.01	9,650	9,650
		HVOX4C	DE000HVOX4C6	Put	0.01	9,700	9,700
		HVOX4D	DE000HVOX4D4	Put	0.01	9,750	9,750
		HVOX4E	DE000HVOX4E2	Put	0.01	9,250	9,250
		HVOX4F	DE000HVOX4F9	Put	0.01	9,300	9,300
		HVOX4G	DE000HVOX4G7	Put	0.01	9,350	9,350
		HVOX4H	DE000HVOX4H5	Put	0.01	9,400	9,400
		HVOX4J	DE000HVOX4J1	Put	0.01	9,450	9,450
		HVOX4K	DE000HVOX4K9	Put	0.01	9,500	9,500
		HVOX4L	DE000HVOX4L7	Put	0.01	9,550	9,550
		HVOX4M	DE000HVOX4M 5	Put	0.01	9,600	9,600
		HVOX4N	DE000HVOX4N3	Put	0.01	9,650	9,650
		HVOX4P	DE000HVOX4P8	Put	0.01	9,700	9,700
		HVOX4Q	DE000HVOX4Q6	Put	0.01	9,750	9,750

C.16

Date d'expiration  
ou d'échéance des  
titres dérivés –  
date d'exercice ou  
date finale de  
référence

WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal
HVOX0M	DE000HVOX0M3	21 March 2014	28 March 2014
HVOX0N	DE000HVOX0N1	21 March 2014	28 March 2014
HVOX0P	DE000HVOX0P6	21 March 2014	28 March 2014
HVOX0Q	DE000HVOX0Q4	17 April 2014	28 April 2014
HVOX0R	DE000HVOX0R2	17 April 2014	28 April 2014
HVOX0S	DE000HVOX0S0	17 April 2014	28 April 2014
HVOX0T	DE000HVOX0T8	17 April 2014	28 April 2014
HVOX0U	DE000HVOX0U6	17 April 2014	28 April 2014
HVOX0V	DE000HVOX0V4	17 April 2014	28 April 2014
HVOX0W	DE000HVOX0W2	17 April 2014	28 April 2014
HVOX0X	DE000HVOX0X0	16 May 2014	23 May 2014
HVOX0Y	DE000HVOX0Y8	16 May 2014	23 May 2014
HVOX0Z	DE000HVOX0Z5	16 May 2014	23 May 2014
HVOX00	DE000HVOX009	16 May 2014	23 May 2014
HVOX01	DE000HVOX017	16 May 2014	23 May 2014
HVOX02	DE000HVOX025	16 May 2014	23 May 2014
HVOX03	DE000HVOX033	16 May 2014	23 May 2014
HVOX04	DE000HVOX041	16 May 2014	23 May 2014
HVOX05	DE000HVOX058	16 May 2014	23 May 2014
HVOX06	DE000HVOX066	20 June 2014	27 June 2014
HVOX07	DE000HVOX074	20 June 2014	27 June 2014
HVOX08	DE000HVOX082	20 June 2014	27 June 2014
HVOX09	DE000HVOX090	20 June 2014	27 June 2014
HVOX1A	DE000HVOX1A6	20 June 2014	27 June 2014
HVOX1B	DE000HVOX1B4	20 June 2014	27 June 2014
HVOX1C	DE000HVOX1C2	20 June 2014	27 June 2014
HVOX1D	DE000HVOX1D0	21 March 2014	28 March 2014
HVOX1E	DE000HVOX1E8	21 March 2014	28 March 2014
HVOX1F	DE000HVOX1F5	21 March 2014	28 March 2014
HVOX1G	DE000HVOX1G3	21 March 2014	28 March 2014
HVOX1H	DE000HVOX1H1	21 March 2014	28 March 2014
HVOX1J	DE000HVOX1J7	21 March 2014	28 March 2014
HVOX1K	DE000HVOX1K5	21 March 2014	28 March 2014
HVOX1L	DE000HVOX1L3	17 April 2014	28 April 2014
HVOX1M	DE000HVOX1M1	17 April 2014	28 April 2014
HVOX1N	DE000HVOX1N9	17 April 2014	28 April 2014
HVOX1P	DE000HVOX1P4	17 April 2014	28 April 2014
HVOX1Q	DE000HVOX1Q2	17 April 2014	28 April 2014
HVOX1R	DE000HVOX1R0	17 April 2014	28 April 2014
HVOX1S	DE000HVOX1S8	17 April 2014	28 April 2014
HVOX1T	DE000HVOX1T6	17 April 2014	28 April 2014
HVOX1U	DE000HVOX1U4	17 April 2014	28 April 2014
HVOX1V	DE000HVOX1V2	17 April 2014	28 April 2014
HVOX1W	DE000HVOX1W0	16 May 2014	23 May 2014
HVOX1X	DE000HVOX1X8	16 May 2014	23 May 2014
HVOX1Y	DE000HVOX1Y6	16 May 2014	23 May 2014
HVOX1Z	DE000HVOX1Z3	16 May 2014	23 May 2014
HVOX10	DE000HVOX108	16 May 2014	23 May 2014
HVOX11	DE000HVOX116	16 May 2014	23 May 2014
HVOX12	DE000HVOX124	16 May 2014	23 May 2014
HVOX13	DE000HVOX132	16 May 2014	23 May 2014
HVOX14	DE000HVOX140	16 May 2014	23 May 2014
HVOX15	DE000HVOX157	16 May 2014	23 May 2014
HVOX16	DE000HVOX165	20 June 2014	27 June 2014
HVOX17	DE000HVOX173	20 June 2014	27 June 2014
HVOX18	DE000HVOX181	20 June 2014	27 June 2014
HVOX19	DE000HVOX199	20 June 2014	27 June 2014
HVOX2A	DE000HVOX2A4	20 June 2014	27 June 2014
HVOX2B	DE000HVOX2B2	20 June 2014	27 June 2014
HVOX2C	DE000HVOX2C0	20 June 2014	27 June 2014
HVOX2D	DE000HVOX2D8	20 June 2014	27 June 2014
HVOX2E	DE000HVOX2E6	20 June 2014	27 June 2014
HVOX2F	DE000HVOX2F3	20 June 2014	27 June 2014
HVOX2G	DE000HVOX2G1	21 March 2014	28 March 2014
HVOX2H	DE000HVOX2H9	21 March 2014	28 March 2014
HVOX2J	DE000HVOX2J5	21 March 2014	28 March 2014
HVOX2K	DE000HVOX2K3	21 March 2014	28 March 2014
HVOX2L	DE000HVOX2L1	21 March 2014	28 March 2014
HVOX2M	DE000HVOX2M9	21 March 2014	28 March 2014
HVOX2N	DE000HVOX2N7	21 March 2014	28 March 2014
HVOX2P	DE000HVOX2P2	21 March 2014	28 March 2014
HVOX2Q	DE000HVOX2Q0	21 March 2014	28 March 2014
HVOX2R	DE000HVOX2R8	17 April 2014	28 April 2014
HVOX2S	DE000HVOX2S6	17 April 2014	28 April 2014
HVOX2T	DE000HVOX2T4	17 April 2014	28 April 2014
HVOX2U	DE000HVOX2U2	17 April 2014	28 April 2014
HVOX2V	DE000HVOX2V0	17 April 2014	28 April 2014
HVOX2W	DE000HVOX2W8	17 April 2014	28 April 2014
HVOX2X	DE000HVOX2X6	17 April 2014	28 April 2014
HVOX2Y	DE000HVOX2Y4	17 April 2014	28 April 2014
HVOX2Z	DE000HVOX2Z1	16 May 2014	23 May 2014
HVOX20	DE000HVOX207	16 May 2014	23 May 2014
HVOX21	DE000HVOX215	16 May 2014	23 May 2014
HVOX22	DE000HVOX223	16 May 2014	23 May 2014

			HVOX23	DE000HVOX231	16 May 2014	23 May 2014																																							
			HVOX24	DE000HVOX249	16 May 2014	23 May 2014																																							
			HVOX25	DE000HVOX256	16 May 2014	23 May 2014																																							
			HVOX26	DE000HVOX264	16 May 2014	23 May 2014																																							
			HVOX27	DE000HVOX272	20 June 2014	27 June 2014																																							
			HVOX28	DE000HVOX280	20 June 2014	27 June 2014																																							
			HVOX29	DE000HVOX298	20 June 2014	27 June 2014																																							
			HVOX3A	DE000HVOX3A2	20 June 2014	27 June 2014																																							
			HVOX3B	DE000HVOX3B0	20 June 2014	27 June 2014																																							
			HVOX3C	DE000HVOX3C8	20 June 2014	27 June 2014																																							
			HVOX3D	DE000HVOX3D6	20 June 2014	27 June 2014																																							
			HVOX3E	DE000HVOX3E4	20 June 2014	27 June 2014																																							
			HVOX3F	DE000HVOX3F1	21 March 2014	28 March 2014																																							
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			HVOX3N	DE000HVOX3N5	21 March 2014	28 March 2014																																							
			HVOX3P	DE000HVOX3P0	21 March 2014	28 March 2014																																							
			HVOX3Q	DE000HVOX3Q8	21 March 2014	28 March 2014																																							
			HVOX3R	DE000HVOX3R6	21 March 2014	28 March 2014																																							
			HVOX3S	DE000HVOX3S4	17 April 2014	28 April 2014																																							
			HVOX3T	DE000HVOX3T2	17 April 2014	28 April 2014																																							
			HVOX3U	DE000HVOX3U0	17 April 2014	28 April 2014																																							
			HVOX3V	DE000HVOX3V8	17 April 2014	28 April 2014																																							
			HVOX3W	DE000HVOX3W6	17 April 2014	28 April 2014																																							
			HVOX3X	DE000HVOX3X4	17 April 2014	28 April 2014																																							
			HVOX3Y	DE000HVOX3Y2	17 April 2014	28 April 2014																																							
			HVOX3Z	DE000HVOX3Z9	17 April 2014	28 April 2014																																							
			HVOX30	DE000HVOX306	17 April 2014	28 April 2014																																							
			HVOX31	DE000HVOX314	17 April 2014	28 April 2014																																							
			HVOX32	DE000HVOX322	17 April 2014	28 April 2014																																							
			HVOX33	DE000HVOX330	16 May 2014	23 May 2014																																							
			HVOX34	DE000HVOX348	16 May 2014	23 May 2014																																							
			HVOX35	DE000HVOX355	16 May 2014	23 May 2014																																							
			HVOX36	DE000HVOX363	16 May 2014	23 May 2014																																							
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			HVOX38	DE000HVOX389	16 May 2014	23 May 2014																																							
			HVOX39	DE000HVOX397	16 May 2014	23 May 2014																																							
			HVOX4A	DE000HVOX4A0	16 May 2014	23 May 2014																																							
			HVOX4B	DE000HVOX4B8	16 May 2014	23 May 2014																																							
			HVOX4C	DE000HVOX4C6	16 May 2014	23 May 2014																																							
			HVOX4D	DE000HVOX4D4	16 May 2014	23 May 2014																																							
			HVOX4E	DE000HVOX4E2	20 June 2014	27 June 2014																																							
			HVOX4F	DE000HVOX4F9	20 June 2014	27 June 2014																																							
			HVOX4G	DE000HVOX4G7	20 June 2014	27 June 2014																																							
			HVOX4H	DE000HVOX4H5	20 June 2014	27 June 2014																																							
			HVOX4J	DE000HVOX4J1	20 June 2014	27 June 2014																																							
			HVOX4K	DE000HVOX4K9	20 June 2014	27 June 2014																																							
			HVOX4L	DE000HVOX4L7	20 June 2014	27 June 2014																																							
			HVOX4M	DE000HVOX4M5	20 June 2014	27 June 2014																																							
			HVOX4N	DE000HVOX4N3	20 June 2014	27 June 2014																																							
			HVOX4P	DE000HVOX4P8	20 June 2014	27 June 2014																																							
			HVOX4Q	DE000HVOX4Q6	20 June 2014	27 June 2014																																							
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« <b>Agent Payeur Principal</b> »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« <b>Système de Compensation</b> » signifie Euroclear France S.A.</p>																																											
C.18	Description des modalités relatives au produit des titres dérivés	<p>Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.</p>																																											
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« <b>Prix de Référence Correspondant</b> » signifie le Prix de Référence à la Date d'Évaluation Finale.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOX0M</td><td>DE000HVOX0M3</td><td>Closing price</td></tr> <tr><td>HVOX0N</td><td>DE000HVOX0N1</td><td>Closing price</td></tr> <tr><td>HVOX0P</td><td>DE000HVOX0P6</td><td>Closing price</td></tr> <tr><td>HVOX0Q</td><td>DE000HVOX0Q4</td><td>Closing price</td></tr> <tr><td>HVOX0R</td><td>DE000HVOX0R2</td><td>Closing price</td></tr> <tr><td>HVOX0S</td><td>DE000HVOX0S0</td><td>Closing price</td></tr> <tr><td>HVOX0T</td><td>DE000HVOX0T8</td><td>Closing price</td></tr> <tr><td>HVOX0U</td><td>DE000HVOX0U6</td><td>Closing price</td></tr> <tr><td>HVOX0V</td><td>DE000HVOX0V4</td><td>Closing price</td></tr> <tr><td>HVOX0W</td><td>DE000HVOX0W2</td><td>Closing price</td></tr> <tr><td>HVOX0X</td><td>DE000HVOX0X0</td><td>Closing price</td></tr> <tr><td>HVOX0Y</td><td>DE000HVOX0Y8</td><td>Closing price</td></tr> </tbody> </table>					WKN	ISIN	Prix de Référence	HVOX0M	DE000HVOX0M3	Closing price	HVOX0N	DE000HVOX0N1	Closing price	HVOX0P	DE000HVOX0P6	Closing price	HVOX0Q	DE000HVOX0Q4	Closing price	HVOX0R	DE000HVOX0R2	Closing price	HVOX0S	DE000HVOX0S0	Closing price	HVOX0T	DE000HVOX0T8	Closing price	HVOX0U	DE000HVOX0U6	Closing price	HVOX0V	DE000HVOX0V4	Closing price	HVOX0W	DE000HVOX0W2	Closing price	HVOX0X	DE000HVOX0X0	Closing price	HVOX0Y	DE000HVOX0Y8	Closing price
WKN	ISIN	Prix de Référence																																											
HVOX0M	DE000HVOX0M3	Closing price																																											
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HVOX0P	DE000HVOX0P6	Closing price																																											
HVOX0Q	DE000HVOX0Q4	Closing price																																											
HVOX0R	DE000HVOX0R2	Closing price																																											
HVOX0S	DE000HVOX0S0	Closing price																																											
HVOX0T	DE000HVOX0T8	Closing price																																											
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HVOX0V	DE000HVOX0V4	Closing price																																											
HVOX0W	DE000HVOX0W2	Closing price																																											
HVOX0X	DE000HVOX0X0	Closing price																																											
HVOX0Y	DE000HVOX0Y8	Closing price																																											



		HVOX0Z	DE000HVOX0Z5	Closing price
		HVOX00	DE000HVOX009	Closing price
		HVOX01	DE000HVOX017	Closing price
		HVOX02	DE000HVOX025	Closing price
		HVOX03	DE000HVOX033	Closing price
		HVOX04	DE000HVOX041	Closing price
		HVOX05	DE000HVOX058	Closing price
		HVOX06	DE000HVOX066	Closing price
		HVOX07	DE000HVOX074	Closing price
		HVOX08	DE000HVOX082	Closing price
		HVOX09	DE000HVOX090	Closing price
		HVOX1A	DE000HVOX1A6	Closing price
		HVOX1B	DE000HVOX1B4	Closing price
		HVOX1C	DE000HVOX1C2	Closing price
		HVOX1D	DE000HVOX1D0	Closing price
		HVOX1E	DE000HVOX1E8	Closing price
		HVOX1F	DE000HVOX1F5	Closing price
		HVOX1G	DE000HVOX1G3	Closing price
		HVOX1H	DE000HVOX1H1	Closing price
		HVOX1J	DE000HVOX1J7	Closing price
		HVOX1K	DE000HVOX1K5	Closing price
		HVOX1L	DE000HVOX1L3	Closing price
		HVOX1M	DE000HVOX1M1	Closing price
		HVOX1N	DE000HVOX1N9	Closing price
		HVOX1P	DE000HVOX1P4	Closing price
		HVOX1Q	DE000HVOX1Q2	Closing price
		HVOX1R	DE000HVOX1R0	Closing price
		HVOX1S	DE000HVOX1S8	Closing price
		HVOX1T	DE000HVOX1T6	Closing price
		HVOX1U	DE000HVOX1U4	Closing price
		HVOX1V	DE000HVOX1V2	Closing price
		HVOX1W	DE000HVOX1W0	Closing price
		HVOX1X	DE000HVOX1X8	Closing price
		HVOX1Y	DE000HVOX1Y6	Closing price
		HVOX1Z	DE000HVOX1Z3	Closing price
		HVOX10	DE000HVOX108	Closing price
		HVOX11	DE000HVOX116	Closing price
		HVOX12	DE000HVOX124	Closing price
		HVOX13	DE000HVOX132	Closing price
		HVOX14	DE000HVOX140	Closing price
		HVOX15	DE000HVOX157	Closing price
		HVOX16	DE000HVOX165	Closing price
		HVOX17	DE000HVOX173	Closing price
		HVOX18	DE000HVOX181	Closing price
		HVOX19	DE000HVOX199	Closing price
		HVOX2A	DE000HVOX2A4	Closing price
		HVOX2B	DE000HVOX2B2	Closing price
		HVOX2C	DE000HVOX2C0	Closing price
		HVOX2D	DE000HVOX2D8	Closing price
		HVOX2E	DE000HVOX2E6	Closing price
		HVOX2F	DE000HVOX2F3	Closing price
		HVOX2G	DE000HVOX2G1	Closing price
		HVOX2H	DE000HVOX2H9	Closing price
		HVOX2J	DE000HVOX2J5	Closing price
		HVOX2K	DE000HVOX2K3	Closing price
		HVOX2L	DE000HVOX2L1	Closing price
		HVOX2M	DE000HVOX2M9	Closing price
		HVOX2N	DE000HVOX2N7	Closing price
		HVOX2P	DE000HVOX2P2	Closing price
		HVOX2Q	DE000HVOX2Q0	Closing price
		HVOX2R	DE000HVOX2R8	Closing price
		HVOX2S	DE000HVOX2S6	Closing price
		HVOX2T	DE000HVOX2T4	Closing price
		HVOX2U	DE000HVOX2U2	Closing price
		HVOX2V	DE000HVOX2V0	Closing price
		HVOX2W	DE000HVOX2W8	Closing price
		HVOX2X	DE000HVOX2X6	Closing price
		HVOX2Y	DE000HVOX2Y4	Closing price
		HVOX2Z	DE000HVOX2Z1	Closing price
		HVOX20	DE000HVOX207	Closing price
		HVOX21	DE000HVOX215	Closing price
		HVOX22	DE000HVOX223	Closing price
		HVOX23	DE000HVOX231	Closing price
		HVOX24	DE000HVOX249	Closing price
		HVOX25	DE000HVOX256	Closing price
		HVOX26	DE000HVOX264	Closing price
		HVOX27	DE000HVOX272	Closing price
		HVOX28	DE000HVOX280	Closing price
		HVOX29	DE000HVOX298	Closing price
		HVOX3A	DE000HVOX3A2	Closing price
		HVOX3B	DE000HVOX3B0	Closing price
		HVOX3C	DE000HVOX3C8	Closing price
		HVOX3D	DE000HVOX3D6	Closing price
		HVOX3E	DE000HVOX3E4	Closing price
		HVOX3F	DE000HVOX3F1	Closing price
		HVOX3G	DE000HVOX3G9	Closing price

		HVOX3H	DE000HVOX3H7	Closing price
		HVOX3J	DE000HVOX3J3	Closing price
		HVOX3K	DE000HVOX3K1	Closing price
		HVOX3L	DE000HVOX3L9	Closing price
		HVOX3M	DE000HVOX3M7	Closing price
		HVOX3N	DE000HVOX3N5	Closing price
		HVOX3P	DE000HVOX3P0	Closing price
		HVOX3Q	DE000HVOX3Q8	Closing price
		HVOX3R	DE000HVOX3R6	Closing price
		HVOX3S	DE000HVOX3S4	Closing price
		HVOX3T	DE000HVOX3T2	Closing price
		HVOX3U	DE000HVOX3U0	Closing price
		HVOX3V	DE000HVOX3V8	Closing price
		HVOX3W	DE000HVOX3W6	Closing price
		HVOX3X	DE000HVOX3X4	Closing price
		HVOX3Y	DE000HVOX3Y2	Closing price
		HVOX3Z	DE000HVOX3Z9	Closing price
		HVOX30	DE000HVOX306	Closing price
		HVOX31	DE000HVOX314	Closing price
		HVOX32	DE000HVOX322	Closing price
		HVOX33	DE000HVOX330	Closing price
		HVOX34	DE000HVOX348	Closing price
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		HVOX4A	DE000HVOX4A0	Closing price
		HVOX4B	DE000HVOX4B8	Closing price
		HVOX4C	DE000HVOX4C6	Closing price
		HVOX4D	DE000HVOX4D4	Closing price
		HVOX4E	DE000HVOX4E2	Closing price
		HVOX4F	DE000HVOX4F9	Closing price
		HVOX4G	DE000HVOX4G7	Closing price
		HVOX4H	DE000HVOX4H5	Closing price
		HVOX4J	DE000HVOX4J1	Closing price
		HVOX4K	DE000HVOX4K9	Closing price
		HVOX4L	DE000HVOX4L7	Closing price
		HVOX4M	DE000HVOX4M5	Closing price
		HVOX4N	DE000HVOX4N3	Closing price
		HVOX4P	DE000HVOX4P8	Closing price
		HVOX4Q	DE000HVOX4Q6	Closing price

C.20

Description du type de sous-jacent utilisé et accès aux informations le concernant

« **Sous-Jacent** » signifie un indice tel que décrit par les paramètres suivants :

WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
HVOX0M	DE000HVOX0M3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0N	DE000HVOX0N1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0P	DE000HVOX0P6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Q	DE000HVOX0Q4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0R	DE000HVOX0R2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0S	DE000HVOX0S0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0T	DE000HVOX0T8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0U	DE000HVOX0U6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0V	DE000HVOX0V4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0W	DE000HVOX0W2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0X	DE000HVOX0X0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Y	DE000HVOX0Y8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX0Z	DE000HVOX0Z5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOX00	DE000HVOX009	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>

		HVOX01	DE000HVOX017	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX02	DE000HVOX025	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX03	DE000HVOX033	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX04	DE000HVOX041	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX05	DE000HVOX058	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX06	DE000HVOX066	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX07	DE000HVOX074	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX08	DE000HVOX082	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX09	DE000HVOX090	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1A	DE000HVOX1A6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1B	DE000HVOX1B4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1C	DE000HVOX1C2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX1D	DE000HVOX1D0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1E	DE000HVOX1E8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1F	DE000HVOX1F5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1G	DE000HVOX1G3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1H	DE000HVOX1H1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1J	DE000HVOX1J7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1K	DE000HVOX1K5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1L	DE000HVOX1L3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1M	DE000HVOX1M1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1N	DE000HVOX1N9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1P	DE000HVOX1P4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1Q	DE000HVOX1Q2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX1R	DE000HVOX1R0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

		HVOX1S	DE000HVOX1S8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1T	DE000HVOX1T6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1U	DE000HVOX1U4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1V	DE000HVOX1V2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1W	DE000HVOX1W 0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1X	DE000HVOX1X8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1Y	DE000HVOX1Y6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX1Z	DE000HVOX1Z3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX10	DE000HVOX108	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX11	DE000HVOX116	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX12	DE000HVOX124	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX13	DE000HVOX132	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX14	DE000HVOX140	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX15	DE000HVOX157	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX16	DE000HVOX165	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX17	DE000HVOX173	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX18	DE000HVOX181	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX19	DE000HVOX199	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2A	DE000HVOX2A4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2B	DE000HVOX2B2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2C	DE000HVOX2C0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2D	DE000HVOX2D8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOX2E	DE000HVOX2E6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2F	DE000HVOX2F3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX2G	DE000HVOX2G1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2H	DE000HVOX2H9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2J	DE000HVOX2J5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2K	DE000HVOX2K3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2L	DE000HVOX2L1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2M	DE000HVOX2M 9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2N	DE000HVOX2N7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2P	DE000HVOX2P2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Q	DE000HVOX2Q0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2R	DE000HVOX2R8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2S	DE000HVOX2S6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2T	DE000HVOX2T4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2U	DE000HVOX2U2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2V	DE000HVOX2V0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2W	DE000HVOX2W 8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2X	DE000HVOX2X6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Y	DE000HVOX2Y4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX2Z	DE000HVOX2Z1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX20	DE000HVOX207	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX21	DE000HVOX215	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX22	DE000HVOX223	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX23	DE000HVOX231	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX24	DE000HVOX249	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX25	DE000HVOX256	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX26	DE000HVOX264	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX27	DE000HVOX272	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOX28	DE000HVOX280	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/

		HVOX29	DE000HVOX298	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3A	DE000HVOX3A2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3B	DE000HVOX3B0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3C	DE000HVOX3C8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3D	DE000HVOX3D6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3E	DE000HVOX3E4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOX3F	DE000HVOX3F1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3G	DE000HVOX3G9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3H	DE000HVOX3H7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3J	DE000HVOX3J3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3K	DE000HVOX3K1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3L	DE000HVOX3L9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3M	DE000HVOX3M7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3N	DE000HVOX3N5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3P	DE000HVOX3P0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3Q	DE000HVOX3Q8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3R	DE000HVOX3R6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3S	DE000HVOX3S4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3T	DE000HVOX3T2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3U	DE000HVOX3U0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3V	DE000HVOX3V8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3W	DE000HVOX3W6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3X	DE000HVOX3X4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOX3Y	DE000HVOX3Y2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

		HVOX3Z	DE000HVOX3Z9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX30	DE000HVOX306	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX31	DE000HVOX314	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX32	DE000HVOX322	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX33	DE000HVOX330	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX34	DE000HVOX348	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX35	DE000HVOX355	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX36	DE000HVOX363	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX37	DE000HVOX371	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX38	DE000HVOX389	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX39	DE000HVOX397	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4A	DE000HVOX4A0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4B	DE000HVOX4B8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4C	DE000HVOX4C6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4D	DE000HVOX4D4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4E	DE000HVOX4E2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4F	DE000HVOX4F9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4G	DE000HVOX4G7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4H	DE000HVOX4H5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4J	DE000HVOX4J1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4K	DE000HVOX4K9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4L	DE000HVOX4L7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOX4M	DE000HVOX4M5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4N	DE000HVOX4N3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4P	DE000HVOX4P8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOX4Q	DE000HVOX4Q6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

## D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> <li>• <b>Risque propre à l'Emetteur</b> Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs.</li> <li>• <b>Risque de crédit</b> (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</li> <li>• <b>Risque de marché</b> Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</li> <li>• <b>Risque de liquidité</b> (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</li> <li>• <b>Risque opérationnel</b> (i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</li> <li>• <b>Risques de stratégie</b> (i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</li> <li>• <b>Risques supplémentaires</b> (i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques</li> </ul>
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		provenant des participations et des investissements financiers du Groupe HVB.
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> <li>• Conflits d'intérêts potentiels</li> </ul> <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> <li>• Facteurs de risque relatifs au marché</li> </ul> <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> <li>• Facteurs de risque relatifs aux Titres en général</li> </ul> <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> <li>• Facteurs de risque relatifs aux Titres liés à un sous-jacent</li> </ul> <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> <li>• Facteurs de risque relatifs à certaines caractéristiques des Titres</li> </ul> <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> <li>• Facteurs de risque relatifs aux Sous-Jacents</li> </ul> <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p><b>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</b></p>

## E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
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E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 6 February 2014 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	<p>N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.</p>
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	<p>Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.</p>

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