

## FORM OF FINAL TERMS

### Final Terms

dated 21 March 2014

UniCredit Bank AG  
Issue of Turbo Certificates

(the "**Securities**")

under the

**Euro 50,000,000,000**

**Debt Issuance Programme of  
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

*The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) or any successor website thereof in accordance with Section 14 WpPG.*

*An issue specific summary is annexed to these Final Terms.*

### SECTION A – GENERAL INFORMATION:

**Issue date:**

19 March 2014

**Issue price:**

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Selling concession:**

Not applicable

**Other commissions:**

Not applicable

**Issue volume:**

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

**Product Type:**

Call Turbo Securities  
Put Turbo Securities

**Admission to trading and listing:**

Application will be made for the Securities to be admitted to trading with effect from 21 March 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

**Payment and delivery:**

Delivery against payment

**Notification:**

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

**Terms and conditions of the offer:**

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 21 March 2014 on the following markets:

- NYSE Euronext Paris S.A.

**Consent to the use of the Base Prospectus:**

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 21 March 2014.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

**US Selling Restrictions:**

Neither TEFRA C nor TEFRA D

**Additional information:**

Not applicable

**SECTION B – CONDITIONS:**

**Part A - General Conditions of the Securities**

**Form, Clearing System, Global Note, Custody**

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

## PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

### § 1 Product Data

**First Day of the Knock-out Period:** 21 March 2014

**First Trade Date:** 21 March 2014

**Issue Date:** 19 March 2014

**Knock-out Amount:** EUR 0.-

**Minimum Amount:** EUR 0.-

**Specified Currency:** Euro ("EUR")

**Website of the Issuer:** [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr)

**Website for Notices:** [http://www.bourse.unicredit.fr/tlab2/fr\\_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810](http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810)

**Table 1.1:**

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0YU7	DE000HV0YU77	DEHV0YU7=HVBG	F530T	PF007587	1	5,000,000	5,000,000	EUR 0.977
HV0YU8	DE000HV0YU85	DEHV0YU8=HVBG	F531T	PF007588	1	5,000,000	5,000,000	EUR 0.736
HV0YU9	DE000HV0YU93	DEHV0YU9=HVBG	F532T	PF007589	1	5,000,000	5,000,000	EUR 0.497
HV0YVA	DE000HV0YVA1	DEHV0YVA=HVBG	F533T	PF007590	1	5,000,000	5,000,000	EUR 0.805
HV0YVB	DE000HV0YVB9	DEHV0YVB=HVBG	F534T	PF007591	1	5,000,000	5,000,000	EUR 0.603
HV0YVC	DE000HV0YVC7	DEHV0YVC=HVBG	F535T	PF007592	1	5,000,000	5,000,000	EUR 0.405
HV0YVD	DE000HV0YVD5	DEHV0YVD=HVBG	F536T	PF007593	1	5,000,000	5,000,000	EUR 0.736

HVOYVE	DE000HVOYVE3	DEHVOYVE=HVBG	F537T	PF007594	1	5,000,000	5,000,000	EUR 0.552
HVOYVF	DE000HVOYVF0	DEHVOYVF=HVBG	F538T	PF007595	1	5,000,000	5,000,000	EUR 0.372
HVOYVG	DE000HVOYVG8	DEHVOYVG=HVBG	F539T	PF007596	1	5,000,000	5,000,000	EUR 5.938
HVOYVH	DE000HVOYVH6	DEHVOYVH=HVBG	F540T	PF007597	1	5,000,000	5,000,000	EUR 5.688
HVOYVJ	DE000HVOYVJ2	DEHVOYVJ=HVBG	F541T	PF007598	1	5,000,000	5,000,000	EUR 5.437
HVOYVK	DE000HVOYVK0	DEHVOYVK=HVBG	F542T	PF007599	1	5,000,000	5,000,000	EUR 5.186
HVOYVL	DE000HVOYVL8	DEHVOYVL=HVBG	F543T	PF007600	1	5,000,000	5,000,000	EUR 4.936
HVOYVM	DE000HVOYVM6	DEHVOYVM=HVBG	F544T	PF007601	1	5,000,000	5,000,000	EUR 4.434
HVOYVN	DE000HVOYVN4	DEHVOYVN=HVBG	F545T	PF007602	1	5,000,000	5,000,000	EUR 3.931
HVOYVP	DE000HVOYVP9	DEHVOYVP=HVBG	F546T	PF007603	1	5,000,000	5,000,000	EUR 3.429
HVOYVQ	DE000HVOYVQ7	DEHVOYVQ=HVBG	F547T	PF007604	1	5,000,000	5,000,000	EUR 3.177
HVOYVR	DE000HVOYVR5	DEHVOYVR=HVBG	F548T	PF007605	1	5,000,000	5,000,000	EUR 2.925
HVOYVS	DE000HVOYVS3	DEHVOYVS=HVBG	F549T	PF007606	1	5,000,000	5,000,000	EUR 2.674
HVOYVT	DE000HVOYVT1	DEHVOYVT=HVBG	F550T	PF007607	1	5,000,000	5,000,000	EUR 2.422
HVOYVU	DE000HVOYVU9	DEHVOYVU=HVBG	F551T	PF007608	1	5,000,000	5,000,000	EUR 2.169
HVOYVV	DE000HVOYVV7	DEHVOYVV=HVBG	F552T	PF007609	1	5,000,000	5,000,000	EUR 1.917
HVOYVW	DE000HVOYVW5	DEHVOYVW=HVBG	F553T	PF007610	1	5,000,000	5,000,000	EUR 1.664
HVOYVX	DE000HVOYVX3	DEHVOYVX=HVBG	F554T	PF007611	1	5,000,000	5,000,000	EUR 1.411
HVOYVY	DE000HVOYVY1	DEHVOYVY=HVBG	F555T	PF007612	1	5,000,000	5,000,000	EUR 6.005
HVOYVZ	DE000HVOYVZ8	DEHVOYVZ=HVBG	F556T	PF007613	1	5,000,000	5,000,000	EUR 5.753
HVOYV0	DE000HVOYV01	DEHVOYV0=HVBG	F557T	PF007614	1	5,000,000	5,000,000	EUR 5.501
HVOYV1	DE000HVOYV19	DEHVOYV1=HVBG	F558T	PF007615	1	5,000,000	5,000,000	EUR 5.248
HVOYV2	DE000HVOYV27	DEHVOYV2=HVBG	F559T	PF007616	1	5,000,000	5,000,000	EUR 4.996
HVOYV3	DE000HVOYV35	DEHVOYV3=HVBG	F560T	PF007617	1	5,000,000	5,000,000	EUR 4.49

HVOYV4	DE000HVOYV43	DEHVOYV4=HVBG	F561T	PF007618	1	5,000,000	5,000,000	EUR 3.984
HVOYV5	DE000HVOYV50	DEHVOYV5=HVBG	F562T	PF007619	1	5,000,000	5,000,000	EUR 3.476
HVOYV6	DE000HVOYV68	DEHVOYV6=HVBG	F563T	PF007620	1	5,000,000	5,000,000	EUR 3.222
HVOYV7	DE000HVOYV76	DEHVOYV7=HVBG	F564T	PF007621	1	5,000,000	5,000,000	EUR 2.968
HVOYV8	DE000HVOYV84	DEHVOYV8=HVBG	F565T	PF007622	1	5,000,000	5,000,000	EUR 2.713
HVOYV9	DE000HVOYV92	DEHVOYV9=HVBG	F566T	PF007623	1	5,000,000	5,000,000	EUR 2.458
HVOYWA	DE000HVOYWA9	DEHVOYWA=HVBG	F567T	PF007624	1	5,000,000	5,000,000	EUR 2.203
HVOYWB	DE000HVOYWB7	DEHVOYWB=HVBG	F568T	PF007625	1	5,000,000	5,000,000	EUR 1.947
HVOYWC	DE000HVOYWC5	DEHVOYWC=HVBG	F569T	PF007626	1	5,000,000	5,000,000	EUR 1.691
HVOYWD	DE000HVOYWD3	DEHVOYWD=HVBG	F570T	PF007627	1	5,000,000	5,000,000	EUR 1.434
HVOYWE	DE000HVOYWE1	DEHVOYWE=HVBG	F571T	PF007628	1	5,000,000	5,000,000	EUR 6.051
HVOYWF	DE000HVOYWF8	DEHVOYWF=HVBG	F572T	PF007629	1	5,000,000	5,000,000	EUR 5.797
HVOYWG	DE000HVOYWG6	DEHVOYWG=HVBG	F573T	PF007630	1	5,000,000	5,000,000	EUR 5.544
HVOYWH	DE000HVOYWH4	DEHVOYWH=HVBG	F574T	PF007631	1	5,000,000	5,000,000	EUR 5.29
HVOYWJ	DE000HVOYWJ0	DEHVOYWJ=HVBG	F575T	PF007632	1	5,000,000	5,000,000	EUR 5.035
HVOYWK	DE000HVOYWK8	DEHVOYWK=HVBG	F576T	PF007633	1	5,000,000	5,000,000	EUR 4.526
HVOYWL	DE000HVOYWL6	DEHVOYWL=HVBG	F577T	PF007634	1	5,000,000	5,000,000	EUR 4.016
HVOYWM	DE000HVOYWM4	DEHVOYWM=HVBG	F578T	PF007635	1	5,000,000	5,000,000	EUR 3.505
HVOYWN	DE000HVOYWN2	DEHVOYWN=HVBG	F579T	PF007636	1	5,000,000	5,000,000	EUR 3.249
HVOYWP	DE000HVOYWP7	DEHVOYWP=HVBG	F580T	PF007637	1	5,000,000	5,000,000	EUR 2.993
HVOYWQ	DE000HVOYWQ5	DEHVOYWQ=HVBG	F581T	PF007638	1	5,000,000	5,000,000	EUR 2.736
HVOYWR	DE000HVOYWR3	DEHVOYWR=HVBG	F582T	PF007639	1	5,000,000	5,000,000	EUR 2.479
HVOYWS	DE000HVOYWS1	DEHVOYWS=HVBG	F583T	PF007640	1	5,000,000	5,000,000	EUR 2.222
HVOYWT	DE000HVOYWT9	DEHVOYWT=HVBG	F584T	PF007641	1	5,000,000	5,000,000	EUR 1.964

HVOYWU	DE000HVOYWU7	DEHVOYWU=HVBG	F585T	PF007642	1	5,000,000	5,000,000	EUR 1.706
HVOYVW	DE000HVOYVW5	DEHVOYVW=HVBG	F586T	PF007643	1	5,000,000	5,000,000	EUR 1.447
HVOYVW	DE000HVOYVW3	DEHVOYVW=HVBG	F587T	PF007644	1	5,000,000	5,000,000	EUR 0.01
HVOYWX	DE000HVOYWX1	DEHVOYWX=HVBG	F588T	PF007645	1	5,000,000	5,000,000	EUR 0.01
HVOYWY	DE000HVOYWY9	DEHVOYWY=HVBG	F589T	PF007646	1	5,000,000	5,000,000	EUR 0.01
HVOYWZ	DE000HVOYWZ6	DEHVOYWZ=HVBG	F590T	PF007647	1	5,000,000	5,000,000	EUR 0.238
HVOYW0	DE000HVOYW00	DEHVOYW0=HVBG	F591T	PF007648	1	5,000,000	5,000,000	EUR 0.504
HVOYW1	DE000HVOYW18	DEHVOYW1=HVBG	F592T	PF007649	1	5,000,000	5,000,000	EUR 0.767
HVOYW2	DE000HVOYW26	DEHVOYW2=HVBG	F593T	PF007650	1	5,000,000	5,000,000	EUR 1.028
HVOYW3	DE000HVOYW34	DEHVOYW3=HVBG	F594T	PF007651	1	5,000,000	5,000,000	EUR 1.286
HVOYW4	DE000HVOYW42	DEHVOYW4=HVBG	F595T	PF007652	1	5,000,000	5,000,000	EUR 0.01
HVOYW5	DE000HVOYW59	DEHVOYW5=HVBG	F596T	PF007653	1	5,000,000	5,000,000	EUR 0.01
HVOYW6	DE000HVOYW67	DEHVOYW6=HVBG	F597T	PF007654	1	5,000,000	5,000,000	EUR 0.01
HVOYW7	DE000HVOYW75	DEHVOYW7=HVBG	F598T	PF007655	1	5,000,000	5,000,000	EUR 0.291
HVOYW8	DE000HVOYW83	DEHVOYW8=HVBG	F599T	PF007656	1	5,000,000	5,000,000	EUR 0.614
HVOYW9	DE000HVOYW91	DEHVOYW9=HVBG	F600T	PF007657	1	5,000,000	5,000,000	EUR 0.936
HVOYXA	DE000HVOYXA7	DEHVOYXA=HVBG	F601T	PF007658	1	5,000,000	5,000,000	EUR 1.253
HVOYXB	DE000HVOYXB5	DEHVOYXB=HVBG	F602T	PF007659	1	5,000,000	5,000,000	EUR 1.564
HVOYXC	DE000HVOYXC3	DEHVOYXC=HVBG	F603T	PF007660	1	5,000,000	5,000,000	EUR 1.869
HVOYXD	DE000HVOYXD1	DEHVOYXD=HVBG	F604T	PF007661	1	5,000,000	5,000,000	EUR 0.01
HVOYXE	DE000HVOYXE9	DEHVOYXE=HVBG	F605T	PF007662	1	5,000,000	5,000,000	EUR 0.01
HVOYXF	DE000HVOYXF6	DEHVOYXF=HVBG	F606T	PF007663	1	5,000,000	5,000,000	EUR 0.01
HVOYXG	DE000HVOYXG4	DEHVOYXG=HVBG	F607T	PF007664	1	5,000,000	5,000,000	EUR 0.316
HVOYXH	DE000HVOYXH2	DEHVOYXH=HVBG	F608T	PF007665	1	5,000,000	5,000,000	EUR 0.662

HVOYXJ	DE000HVOYXJ8	DEHVOYXJ=HVBG	F609T	PF007666	1	5,000,000	5,000,000	EUR 1.007
HVOYXK	DE000HVOYXK6	DEHVOYXK=HVBG	F610T	PF007667	1	5,000,000	5,000,000	EUR 1.35
HVOYXL	DE000HVOYXL4	DEHVOYXL=HVBG	F611T	PF007668	1	5,000,000	5,000,000	EUR 1.685
HVOYXM	DE000HVOYXM2	DEHVOYXM=HVBG	F612T	PF007669	1	5,000,000	5,000,000	EUR 0.01
HVOYXN	DE000HVOYXN0	DEHVOYXN=HVBG	F613T	PF007670	1	5,000,000	5,000,000	EUR 0.01
HVOYXP	DE000HVOYXP5	DEHVOYXP=HVBG	F614T	PF007671	1	5,000,000	5,000,000	EUR 0.01
HVOYXQ	DE000HVOYXQ3	DEHVOYXQ=HVBG	F615T	PF007672	1	5,000,000	5,000,000	EUR 0.01
HVOYXR	DE000HVOYXR1	DEHVOYXR=HVBG	F616T	PF007673	1	5,000,000	5,000,000	EUR 0.01
HVOYXS	DE000HVOYXS9	DEHVOYXS=HVBG	F617T	PF007674	1	5,000,000	5,000,000	EUR 0.01
HVOYXT	DE000HVOYXT7	DEHVOYXT=HVBG	F618T	PF007675	1	5,000,000	5,000,000	EUR 0.109
HVOYXU	DE000HVOYXU5	DEHVOYXU=HVBG	F619T	PF007676	1	5,000,000	5,000,000	EUR 0.354
HVOYXV	DE000HVOYXV3	DEHVOYXV=HVBG	F620T	PF007677	1	5,000,000	5,000,000	EUR 0.60
HVOYXW	DE000HVOYXW1	DEHVOYXW=HVBG	F621T	PF007678	1	5,000,000	5,000,000	EUR 0.845
HVOYXX	DE000HVOYXX9	DEHVOYXX=HVBG	F622T	PF007679	1	5,000,000	5,000,000	EUR 1.091
HVOYXY	DE000HVOYXY7	DEHVOYXY=HVBG	F623T	PF007680	1	5,000,000	5,000,000	EUR 1.338
HVOYXZ	DE000HVOYXZ4	DEHVOYXZ=HVBG	F624T	PF007681	1	5,000,000	5,000,000	EUR 1.584
HVOYX0	DE000HVOYX09	DEHVOYX0=HVBG	F625T	PF007682	1	5,000,000	5,000,000	EUR 1.831
HVOYX1	DE000HVOYX17	DEHVOYX1=HVBG	F626T	PF007683	1	5,000,000	5,000,000	EUR 2.078
HVOYX2	DE000HVOYX25	DEHVOYX2=HVBG	F627T	PF007684	1	5,000,000	5,000,000	EUR 2.325
HVOYX3	DE000HVOYX33	DEHVOYX3=HVBG	F628T	PF007685	1	5,000,000	5,000,000	EUR 2.573
HVOYX4	DE000HVOYX41	DEHVOYX4=HVBG	F629T	PF007686	1	5,000,000	5,000,000	EUR 2.82
HVOYX5	DE000HVOYX58	DEHVOYX5=HVBG	F630T	PF007687	1	5,000,000	5,000,000	EUR 3.068
HVOYX6	DE000HVOYX66	DEHVOYX6=HVBG	F631T	PF007688	1	5,000,000	5,000,000	EUR 0.01
HVOYX7	DE000HVOYX74	DEHVOYX7=HVBG	F632T	PF007689	1	5,000,000	5,000,000	EUR 0.01



HVOYX8	DE000HVOYX82	DEHVOYX8=HVBG	F633T	PF007690	1	5,000,000	5,000,000	EUR 0.01
HVOYX9	DE000HVOYX90	DEHVOYX9=HVBG	F634T	PF007691	1	5,000,000	5,000,000	EUR 0.01
HVOYYA	DE000HVOYYA5	DEHVOYYA=HVBG	F635T	PF007692	1	5,000,000	5,000,000	EUR 0.01
HVOYYB	DE000HVOYYB3	DEHVOYYB=HVBG	F636T	PF007693	1	5,000,000	5,000,000	EUR 0.01
HVOYYC	DE000HVOYYC1	DEHVOYYC=HVBG	F637T	PF007694	1	5,000,000	5,000,000	EUR 0.107
HVOYYD	DE000HVOYYD9	DEHVOYYD=HVBG	F638T	PF007695	1	5,000,000	5,000,000	EUR 0.348
HVOYYE	DE000HVOYYE7	DEHVOYYE=HVBG	F639T	PF007696	1	5,000,000	5,000,000	EUR 0.589
HVOYYF	DE000HVOYYF4	DEHVOYYF=HVBG	F640T	PF007697	1	5,000,000	5,000,000	EUR 0.831
HVOYYG	DE000HVOYYG2	DEHVOYYG=HVBG	F641T	PF007698	1	5,000,000	5,000,000	EUR 1.073
HVOYYH	DE000HVOYYH0	DEHVOYYH=HVBG	F642T	PF007699	1	5,000,000	5,000,000	EUR 1.315
HVOYYJ	DE000HVOYYJ6	DEHVOYYJ=HVBG	F643T	PF007700	1	5,000,000	5,000,000	EUR 1.558
HVOYYK	DE000HVOYYK4	DEHVOYYK=HVBG	F644T	PF007701	1	5,000,000	5,000,000	EUR 1.801
HVOYYL	DE000HVOYYL2	DEHVOYYL=HVBG	F645T	PF007702	1	5,000,000	5,000,000	EUR 2.044
HVOYYM	DE000HVOYYM0	DEHVOYYM=HVBG	F646T	PF007703	1	5,000,000	5,000,000	EUR 2.288
HVOYYN	DE000HVOYYN8	DEHVOYYN=HVBG	F647T	PF007704	1	5,000,000	5,000,000	EUR 2.531
HVOYYP	DE000HVOYYP3	DEHVOYYP=HVBG	F648T	PF007705	1	5,000,000	5,000,000	EUR 2.776
HVOYYQ	DE000HVOYYQ1	DEHVOYYQ=HVBG	F649T	PF007706	1	5,000,000	5,000,000	EUR 3.02
HVOYYR	DE000HVOYYR9	DEHVOYYR=HVBG	F650T	PF007707	1	5,000,000	5,000,000	EUR 0.01
HVOYYS	DE000HVOYYS7	DEHVOYYS=HVBG	F651T	PF007708	1	5,000,000	5,000,000	EUR 0.01
HVOYYT	DE000HVOYYT5	DEHVOYYT=HVBG	F652T	PF007709	1	5,000,000	5,000,000	EUR 0.01
HVOYYU	DE000HVOYYU3	DEHVOYYU=HVBG	F653T	PF007710	1	5,000,000	5,000,000	EUR 0.01
HVOYYV	DE000HVOYYV1	DEHVOYYV=HVBG	F654T	PF007711	1	5,000,000	5,000,000	EUR 0.01
HVOYYW	DE000HVOYYW9	DEHVOYYW=HVBG	F655T	PF007712	1	5,000,000	5,000,000	EUR 0.01
HVOYYX	DE000HVOYYX7	DEHVOYYX=HVBG	F656T	PF007713	1	5,000,000	5,000,000	EUR 0.106

HV0YYY	DE000HV0YYY5	DEHV0YYY=HVBG	F657T	PF007714	1	5,000,000	5,000,000	EUR 0.345
HV0YYZ	DE000HV0YYZ2	DEHV0YYZ=HVBG	F658T	PF007715	1	5,000,000	5,000,000	EUR 0.584
HV0YY0	DE000HV0YY08	DEHV0YY0=HVBG	F659T	PF007716	1	5,000,000	5,000,000	EUR 0.824
HV0YY1	DE000HV0YY16	DEHV0YY1=HVBG	F660T	PF007717	1	5,000,000	5,000,000	EUR 1.063
HV0YY2	DE000HV0YY24	DEHV0YY2=HVBG	F661T	PF007718	1	5,000,000	5,000,000	EUR 1.303
HV0YY3	DE000HV0YY32	DEHV0YY3=HVBG	F662T	PF007719	1	5,000,000	5,000,000	EUR 1.544
HV0YY4	DE000HV0YY40	DEHV0YY4=HVBG	F663T	PF007720	1	5,000,000	5,000,000	EUR 1.785
HV0YY5	DE000HV0YY57	DEHV0YY5=HVBG	F664T	PF007721	1	5,000,000	5,000,000	EUR 2.026
HV0YY6	DE000HV0YY65	DEHV0YY6=HVBG	F665T	PF007722	1	5,000,000	5,000,000	EUR 2.267
HV0YY7	DE000HV0YY73	DEHV0YY7=HVBG	F666T	PF007723	1	5,000,000	5,000,000	EUR 2.508
HV0YY8	DE000HV0YY81	DEHV0YY8=HVBG	F667T	PF007724	1	5,000,000	5,000,000	EUR 2.75
HV0YY9	DE000HV0YY99	DEHV0YY9=HVBG	F668T	PF007725	1	5,000,000	5,000,000	EUR 2.992

**Table 1.2:**

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HV0YU7	DE000HV0YU77	CAC 40 <sup>®</sup>	Call	0.01	4,200	4,200	17 April 2014	28 April 2014	Closing price
HV0YU8	DE000HV0YU85	CAC 40 <sup>®</sup>	Call	0.01	4,225	4,225	17 April 2014	28 April 2014	Closing price
HV0YU9	DE000HV0YU93	CAC 40 <sup>®</sup>	Call	0.01	4,250	4,250	17 April 2014	28 April 2014	Closing price
HV0YVA	DE000HV0YVA1	CAC 40 <sup>®</sup>	Call	0.01	4,200	4,200	16 May 2014	23 May 2014	Closing price
HV0YVB	DE000HV0YVB9	CAC 40 <sup>®</sup>	Call	0.01	4,225	4,225	16 May 2014	23 May 2014	Closing price
HV0YVC	DE000HV0YVC7	CAC 40 <sup>®</sup>	Call	0.01	4,250	4,250	16 May 2014	23 May 2014	Closing price
HV0YVD	DE000HV0YVD5	CAC 40 <sup>®</sup>	Call	0.01	4,200	4,200	20 June 2014	27 June 2014	Closing price
HV0YVE	DE000HV0YVE3	CAC 40 <sup>®</sup>	Call	0.01	4,225	4,225	20 June 2014	27 June 2014	Closing price

HVOYVF	DE000HVOYVF0	CAC 40 <sup>®</sup>	Call	0.01	4,250	4,250	20 June 2014	27 June 2014	Closing price
HVOYVG	DE000HVOYVG8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,675	8,675	17 April 2014	28 April 2014	Closing price
HVOYVH	DE000HVOYVH6	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,700	8,700	17 April 2014	28 April 2014	Closing price
HVOYVJ	DE000HVOYVJ2	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,725	8,725	17 April 2014	28 April 2014	Closing price
HVOYVK	DE000HVOYVK0	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,750	8,750	17 April 2014	28 April 2014	Closing price
HVOYVL	DE000HVOYVL8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,775	8,775	17 April 2014	28 April 2014	Closing price
HVOYVM	DE000HVOYVM6	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,825	8,825	17 April 2014	28 April 2014	Closing price
HVOYVN	DE000HVOYVN4	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,875	8,875	17 April 2014	28 April 2014	Closing price
HVOYVP	DE000HVOYVP9	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,925	8,925	17 April 2014	28 April 2014	Closing price
HVOYVQ	DE000HVOYVQ7	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	17 April 2014	28 April 2014	Closing price
HVOYVR	DE000HVOYVR5	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,975	8,975	17 April 2014	28 April 2014	Closing price
HVOYVS	DE000HVOYVS3	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	17 April 2014	28 April 2014	Closing price
HVOYVT	DE000HVOYVT1	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,025	9,025	17 April 2014	28 April 2014	Closing price
HVOYVU	DE000HVOYVU9	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	17 April 2014	28 April 2014	Closing price
HVOYVV	DE000HVOYVV7	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,075	9,075	17 April 2014	28 April 2014	Closing price

		Index							
HV0YVW	DE000HV0YVW5	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	17 April 2014	28 April 2014	Closing price
HV0YVX	DE000HV0YVX3	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,125	9,125	17 April 2014	28 April 2014	Closing price
HV0YVY	DE000HV0YVY1	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,675	8,675	16 May 2014	23 May 2014	Closing price
HV0YVZ	DE000HV0YVZ8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,700	8,700	16 May 2014	23 May 2014	Closing price
HV0YV0	DE000HV0YV01	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,725	8,725	16 May 2014	23 May 2014	Closing price
HV0YV1	DE000HV0YV19	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,750	8,750	16 May 2014	23 May 2014	Closing price
HV0YV2	DE000HV0YV27	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,775	8,775	16 May 2014	23 May 2014	Closing price
HV0YV3	DE000HV0YV35	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,825	8,825	16 May 2014	23 May 2014	Closing price
HV0YV4	DE000HV0YV43	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,875	8,875	16 May 2014	23 May 2014	Closing price
HV0YV5	DE000HV0YV50	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,925	8,925	16 May 2014	23 May 2014	Closing price
HV0YV6	DE000HV0YV68	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	16 May 2014	23 May 2014	Closing price
HV0YV7	DE000HV0YV76	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,975	8,975	16 May 2014	23 May 2014	Closing price
HV0YV8	DE000HV0YV84	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	16 May 2014	23 May 2014	Closing price
HV0YV9	DE000HV0YV92	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,025	9,025	16 May 2014	23 May 2014	Closing price

		Index							
HVOYWA	DE000HVOYWA9	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	16 May 2014	23 May 2014	Closing price
HVOYWB	DE000HVOYWB7	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,075	9,075	16 May 2014	23 May 2014	Closing price
HVOYWC	DE000HVOYWC5	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	16 May 2014	23 May 2014	Closing price
HVOYWD	DE000HVOYWD3	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,125	9,125	16 May 2014	23 May 2014	Closing price
HVOYWE	DE000HVOYWE1	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,675	8,675	20 June 2014	27 June 2014	Closing price
HVOYWF	DE000HVOYWF8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,700	8,700	20 June 2014	27 June 2014	Closing price
HVOYWG	DE000HVOYWG6	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,725	8,725	20 June 2014	27 June 2014	Closing price
HVOYWH	DE000HVOYWH4	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,750	8,750	20 June 2014	27 June 2014	Closing price
HVOYWJ	DE000HVOYWJ0	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,775	8,775	20 June 2014	27 June 2014	Closing price
HVOYWK	DE000HVOYWK8	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,825	8,825	20 June 2014	27 June 2014	Closing price
HVOYWL	DE000HVOYWL6	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,875	8,875	20 June 2014	27 June 2014	Closing price
HVOYWM	DE000HVOYWM4	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,925	8,925	20 June 2014	27 June 2014	Closing price
HVOYWN	DE000HVOYWN2	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,950	8,950	20 June 2014	27 June 2014	Closing price
HVOYWP	DE000HVOYWP7	DAX <sup>®</sup> (Performance) Index	Call	0.01	8,975	8,975	20 June 2014	27 June 2014	Closing price

		Index							
HVOYWQ	DE000HVOYWQ5	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,000	9,000	20 June 2014	27 June 2014	Closing price
HVOYWR	DE000HVOYWR3	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,025	9,025	20 June 2014	27 June 2014	Closing price
HVOYWS	DE000HVOYWS1	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,050	9,050	20 June 2014	27 June 2014	Closing price
HVOYWT	DE000HVOYWT9	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,075	9,075	20 June 2014	27 June 2014	Closing price
HVOYWU	DE000HVOYWU7	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,100	9,100	20 June 2014	27 June 2014	Closing price
HVOYVW	DE000HVOYVW5	DAX <sup>®</sup> (Performance) Index	Call	0.01	9,125	9,125	20 June 2014	27 June 2014	Closing price
HVOYWW	DE000HVOYWW3	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	17 April 2014	28 April 2014	Closing price
HVOYWX	DE000HVOYWX1	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	17 April 2014	28 April 2014	Closing price
HVOYWY	DE000HVOYWY9	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	17 April 2014	28 April 2014	Closing price
HVOYWZ	DE000HVOYWZ6	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	17 April 2014	28 April 2014	Closing price
HVOYW0	DE000HVOYW00	CAC 40 <sup>®</sup>	Put	0.01	4,350	4,350	17 April 2014	28 April 2014	Closing price
HVOYW1	DE000HVOYW18	CAC 40 <sup>®</sup>	Put	0.01	4,375	4,375	17 April 2014	28 April 2014	Closing price
HVOYW2	DE000HVOYW26	CAC 40 <sup>®</sup>	Put	0.01	4,400	4,400	17 April 2014	28 April 2014	Closing price
HVOYW3	DE000HVOYW34	CAC 40 <sup>®</sup>	Put	0.01	4,425	4,425	17 April 2014	28 April 2014	Closing price
HVOYW4	DE000HVOYW42	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	16 May 2014	23 May 2014	Closing price
HVOYW5	DE000HVOYW59	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	16 May 2014	23 May 2014	Closing price
HVOYW6	DE000HVOYW67	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	16 May 2014	23 May 2014	Closing price
HVOYW7	DE000HVOYW75	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	16 May 2014	23 May 2014	Closing price

HVOYW8	DE000HVOYW83	CAC 40 <sup>®</sup>	Put	0.01	4,350	4,350	16 May 2014	23 May 2014	Closing price
HVOYW9	DE000HVOYW91	CAC 40 <sup>®</sup>	Put	0.01	4,375	4,375	16 May 2014	23 May 2014	Closing price
HVOYXA	DE000HVOYXA7	CAC 40 <sup>®</sup>	Put	0.01	4,400	4,400	16 May 2014	23 May 2014	Closing price
HVOYXB	DE000HVOYXB5	CAC 40 <sup>®</sup>	Put	0.01	4,425	4,425	16 May 2014	23 May 2014	Closing price
HVOYXC	DE000HVOYXC3	CAC 40 <sup>®</sup>	Put	0.01	4,450	4,450	16 May 2014	23 May 2014	Closing price
HVOYXD	DE000HVOYXD1	CAC 40 <sup>®</sup>	Put	0.01	4,250	4,250	20 June 2014	27 June 2014	Closing price
HVOYXE	DE000HVOYXE9	CAC 40 <sup>®</sup>	Put	0.01	4,275	4,275	20 June 2014	27 June 2014	Closing price
HVOYXF	DE000HVOYXF6	CAC 40 <sup>®</sup>	Put	0.01	4,300	4,300	20 June 2014	27 June 2014	Closing price
HVOYXG	DE000HVOYXG4	CAC 40 <sup>®</sup>	Put	0.01	4,325	4,325	20 June 2014	27 June 2014	Closing price
HVOYXH	DE000HVOYXH2	CAC 40 <sup>®</sup>	Put	0.01	4,350	4,350	20 June 2014	27 June 2014	Closing price
HVOYXJ	DE000HVOYXJ8	CAC 40 <sup>®</sup>	Put	0.01	4,375	4,375	20 June 2014	27 June 2014	Closing price
HVOYXK	DE000HVOYXK6	CAC 40 <sup>®</sup>	Put	0.01	4,400	4,400	20 June 2014	27 June 2014	Closing price
HVOYXL	DE000HVOYXL4	CAC 40 <sup>®</sup>	Put	0.01	4,425	4,425	20 June 2014	27 June 2014	Closing price
HVOYXM	DE000HVOYXM2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,125	9,125	17 April 2014	28 April 2014	Closing price
HVOYXN	DE000HVOYXN0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,150	9,150	17 April 2014	28 April 2014	Closing price
HVOYXP	DE000HVOYXP5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,175	9,175	17 April 2014	28 April 2014	Closing price
HVOYXQ	DE000HVOYXQ3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,200	9,200	17 April 2014	28 April 2014	Closing price
HVOYXR	DE000HVOYXR1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,225	9,225	17 April 2014	28 April 2014	Closing price
HVOYXS	DE000HVOYXS9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	17 April 2014	28 April 2014	Closing price

HVOYXT	DE000HVOYXT7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,275	9,275	17 April 2014	28 April 2014	Closing price
HVOYXU	DE000HVOYXU5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	17 April 2014	28 April 2014	Closing price
HVOYXV	DE000HVOYXV3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,325	9,325	17 April 2014	28 April 2014	Closing price
HVOYXW	DE000HVOYXW1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	17 April 2014	28 April 2014	Closing price
HVOYXX	DE000HVOYXX9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,375	9,375	17 April 2014	28 April 2014	Closing price
HVOYXY	DE000HVOYXY7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	17 April 2014	28 April 2014	Closing price
HVOYXZ	DE000HVOYXZ4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,425	9,425	17 April 2014	28 April 2014	Closing price
HVOYX0	DE000HVOYX09	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	17 April 2014	28 April 2014	Closing price
HVOYX1	DE000HVOYX17	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,475	9,475	17 April 2014	28 April 2014	Closing price
HVOYX2	DE000HVOYX25	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	17 April 2014	28 April 2014	Closing price
HVOYX3	DE000HVOYX33	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,525	9,525	17 April 2014	28 April 2014	Closing price
HVOYX4	DE000HVOYX41	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	17 April 2014	28 April 2014	Closing price
HVOYX5	DE000HVOYX58	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,575	9,575	17 April 2014	28 April 2014	Closing price
HVOYX6	DE000HVOYX66	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,125	9,125	16 May 2014	23 May 2014	Closing price



HVOYX7	DE000HVOYX74	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,150	9,150	16 May 2014	23 May 2014	Closing price
HVOYX8	DE000HVOYX82	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,175	9,175	16 May 2014	23 May 2014	Closing price
HVOYX9	DE000HVOYX90	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,200	9,200	16 May 2014	23 May 2014	Closing price
HVOYYA	DE000HVOYYA5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,225	9,225	16 May 2014	23 May 2014	Closing price
HVOYYB	DE000HVOYYB3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	16 May 2014	23 May 2014	Closing price
HVOYYC	DE000HVOYYC1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,275	9,275	16 May 2014	23 May 2014	Closing price
HVOYYD	DE000HVOYYD9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	16 May 2014	23 May 2014	Closing price
HVOYYE	DE000HVOYYE7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,325	9,325	16 May 2014	23 May 2014	Closing price
HVOYYF	DE000HVOYYF4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	16 May 2014	23 May 2014	Closing price
HVOYYG	DE000HVOYYG2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,375	9,375	16 May 2014	23 May 2014	Closing price
HVOYYH	DE000HVOYYH0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	16 May 2014	23 May 2014	Closing price
HVOYYJ	DE000HVOYYJ6	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,425	9,425	16 May 2014	23 May 2014	Closing price
HVOYYK	DE000HVOYYK4	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	16 May 2014	23 May 2014	Closing price
HVOYYL	DE000HVOYYL2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,475	9,475	16 May 2014	23 May 2014	Closing price

HVOYYM	DE000HVOYYM0	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	16 May 2014	23 May 2014	Closing price
HVOYYN	DE000HVOYYN8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,525	9,525	16 May 2014	23 May 2014	Closing price
HVOYYP	DE000HVOYYP3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	16 May 2014	23 May 2014	Closing price
HVOYYQ	DE000HVOYYQ1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,575	9,575	16 May 2014	23 May 2014	Closing price
HVOYYR	DE000HVOYYR9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,125	9,125	20 June 2014	27 June 2014	Closing price
HVOYYS	DE000HVOYYS7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,150	9,150	20 June 2014	27 June 2014	Closing price
HVOYYT	DE000HVOYYT5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,175	9,175	20 June 2014	27 June 2014	Closing price
HVOYYU	DE000HVOYYU3	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,200	9,200	20 June 2014	27 June 2014	Closing price
HVOYYV	DE000HVOYYV1	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,225	9,225	20 June 2014	27 June 2014	Closing price
HVOYYW	DE000HVOYYW9	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,250	9,250	20 June 2014	27 June 2014	Closing price
HVOYYX	DE000HVOYYX7	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,275	9,275	20 June 2014	27 June 2014	Closing price
HVOYYY	DE000HVOYYY5	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,300	9,300	20 June 2014	27 June 2014	Closing price
HVOYYZ	DE000HVOYYZ2	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,325	9,325	20 June 2014	27 June 2014	Closing price
HVOYYO	DE000HVOYYO8	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,350	9,350	20 June 2014	27 June 2014	Closing price

HV0YY1	DE000HV0YY16	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,375	9,375	20 June 2014	27 June 2014	Closing price
HV0YY2	DE000HV0YY24	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,400	9,400	20 June 2014	27 June 2014	Closing price
HV0YY3	DE000HV0YY32	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,425	9,425	20 June 2014	27 June 2014	Closing price
HV0YY4	DE000HV0YY40	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,450	9,450	20 June 2014	27 June 2014	Closing price
HV0YY5	DE000HV0YY57	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,475	9,475	20 June 2014	27 June 2014	Closing price
HV0YY6	DE000HV0YY65	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,500	9,500	20 June 2014	27 June 2014	Closing price
HV0YY7	DE000HV0YY73	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,525	9,525	20 June 2014	27 June 2014	Closing price
HV0YY8	DE000HV0YY81	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,550	9,550	20 June 2014	27 June 2014	Closing price
HV0YY9	DE000HV0YY99	DAX <sup>®</sup> (Performance) Index	Put	0.01	9,575	9,575	20 June 2014	27 June 2014	Closing price

**§ 2**  
**Underlying Data**

**Table 2.1:**

<b>Underlying</b>	<b>Underlying Currency</b>	<b>WKN</b>	<b>ISIN</b>	<b>Reuters</b>	<b>Bloomberg</b>	<b>Index Sponsor</b>	<b>Index Calculation Agent</b>	<b>Website</b>
CAC 40 <sup>®</sup>	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
DAX <sup>®</sup>	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse	Deutsche Börse	<a href="http://www.dax-indices.com">www.dax-indices.com</a>

(Performance) Index						AG	AG	
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For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

## PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

### § 1

#### Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

**"Clearing System"** means Euroclear France SA ("**Euroclear France**").

**"Determining Futures Exchange"** means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

**"Differential Amount"** means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

**"Exercise Right"** means the Exercise Right as specified in § 3 (1) of the Special Conditions.

**"Final Payment Date"** means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Final Valuation Date"** means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

**"First Day of the Knock-out Period"** means the First Day of the Knock-out Period as specified in § 1 of the Product und Underlying Data.

**"First Trade Date"** means the First Trade Date as specified in § 1 of the Product and Underlying Data.

**"Hedging Disruption"** means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

**"Increased Costs of Hedging"** means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

**"Index Calculation Agent"** means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Index Call Event"** means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

**"Index Sponsor"** means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Issue Date"** means the Issue Date as specified in § 1 of the Product and Underlying Data.

**"Knock-out Amount"** is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

**"Knock-out Barrier"** means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

*In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

fallen on or below the Knock-out Barrier.

*In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

risen on or above the Knock-out Barrier.

**"Knock-out Period"** means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

**"Market Disruption Event"** means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

**"Minimum Amount"** means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

**"Principal Paying Agent"** means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

**"Ratio"** means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Reference Price"** means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Relevant Exchange"** means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

**"Relevant Reference Price"** means the Reference Price on the Final Valuation Date.

**"Security Holder"** means the holder of a Security.

**"Settlement Cycle"** means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

**"Specified Currency"** means the Specified Currency as specified in § 1 of the Product and Underlying Data.

**"Strike"** means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

**"Terms and Conditions"** means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

**"Underlying"** means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

**"Underlying Currency"** means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

**"Valuation Date"** means the Final Valuation Date.

**"Website for Notices"** means the Website for Notices as specified in § 1 of the Product and Underlying Data.

**"Website of the Issuer"** means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

## § 2

### Interest

The Securities do not bear interest.



### § 3

#### Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

### § 4

#### Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

*In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

*In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:*

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

### § 5

#### Issuer's Extraordinary Call Right

*Issuer's Extraordinary Call Right:* Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

### § 6

#### Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

## § 7

### Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

## § 8

### Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

## ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

### A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 21 March 2014.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p><b>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</b></p>

### B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" <b>UniCredit Bank</b> " or " <b>HVB</b> ", and together with its consolidated subsidiaries, the " <b>HVB Group</b> ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court ( <i>Amtsgericht</i> ) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" <b>UniCredit S.p.A.</b> ", and together with its consolidated subsidiaries, the " <b>UniCredit</b> ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors ( <i>Wirtschaftsprüfer</i> ) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p><b>Consolidated Financial Highlights as of 31 December 2012*</b></p> <table border="1"> <thead> <tr> <th><b>Key performance indicators</b></th> <th><b>1/1 – 31/12/2012</b></th> <th><b>1/1 – 31/12/2011</b></th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax<sup>1)</sup></td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax<sup>1)</sup></td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Balance sheet figures</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio<sup>2)</sup></td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th><b>Key capital ratios compliant with Basel II</b></th> <th><b>31/12/2012</b></th> <th><b>31/12/2011</b></th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)<sup>3)</sup></td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)<sup>3)</sup></td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p><sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p><sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p><sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	<b>Key performance indicators</b>	<b>1/1 – 31/12/2012</b>	<b>1/1 – 31/12/2011</b>	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax <sup>1)</sup>	9.2%	7.2%	Return on equity after tax <sup>1)</sup>	5.8%	4.3%	Earnings per share	€1.55	€1.16				<b>Balance sheet figures</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio <sup>2)</sup>	15.0x	16.0x				<b>Key capital ratios compliant with Basel II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	17.4%	15.6%	Core capital ratio (Tier 1 ratio) <sup>3)</sup>	17.8%	16.2%
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Profit before tax	€2,058m	€1,615m																																																												
Consolidated profit	€1,287m	€971m																																																												
Return on equity before tax <sup>1)</sup>	9.2%	7.2%																																																												
Return on equity after tax <sup>1)</sup>	5.8%	4.3%																																																												
Earnings per share	€1.55	€1.16																																																												
<b>Balance sheet figures</b>	<b>31/12/2012</b>	<b>31/12/2011</b>																																																												
Total assets	€348.3bn	€372.3bn																																																												
Shareholders' equity	€23.3bn	€23.3bn																																																												
Leverage ratio <sup>2)</sup>	15.0x	16.0x																																																												
<b>Key capital ratios compliant with Basel II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>																																																												
Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn																																																												
Core capital (Tier 1 capital)	€19.5bn	€20.6bn																																																												
Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn																																																												
Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	17.4%	15.6%																																																												
Core capital ratio (Tier 1 ratio) <sup>3)</sup>	17.8%	16.2%																																																												

**Consolidated Financial Highlights as of 31 March 2013\***

<b>Key performance indicators</b>	<b>1/1 – 31/03/2013</b>	<b>1/1 – 31/03/2012</b>
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax <sup>1)</sup>	11.8%	20.0%
Return on equity after tax <sup>1)</sup>	8.1%	13.1%
Earnings per share	€0.51	€0.88
<b>Balance sheet figures</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio <sup>2)</sup>	14.6x	15.0x
<b>Key capital ratios compliant with Basel II</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) <sup>3)</sup>	18.0%	17.4%
Core capital ratio (Tier 1 ratio) <sup>3)</sup>	18.1%	17.8%

\* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

<sup>1)</sup> Return on equity calculated on the basis of average shareholders' equity according to IFRS.

<sup>2)</sup> Ratio of total assets to shareholders' equity compliant with IFRS.

<sup>3)</sup> Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

## C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "<b>Security Holders</b>") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF007587</td><td>1</td><td>DE000HV0YU77</td><td>HV0YU7</td></tr> <tr><td>PF007588</td><td>1</td><td>DE000HV0YU85</td><td>HV0YU8</td></tr> <tr><td>PF007589</td><td>1</td><td>DE000HV0YU93</td><td>HV0YU9</td></tr> <tr><td>PF007590</td><td>1</td><td>DE000HV0YVA1</td><td>HV0YVA</td></tr> <tr><td>PF007591</td><td>1</td><td>DE000HV0YVB9</td><td>HV0YVB</td></tr> <tr><td>PF007592</td><td>1</td><td>DE000HV0YVC7</td><td>HV0YVC</td></tr> <tr><td>PF007593</td><td>1</td><td>DE000HV0YVD5</td><td>HV0YVD</td></tr> <tr><td>PF007594</td><td>1</td><td>DE000HV0YVE3</td><td>HV0YVE</td></tr> <tr><td>PF007595</td><td>1</td><td>DE000HV0YVF0</td><td>HV0YVF</td></tr> <tr><td>PF007596</td><td>1</td><td>DE000HV0YVG8</td><td>HV0YVG</td></tr> <tr><td>PF007597</td><td>1</td><td>DE000HV0YVH6</td><td>HV0YVH</td></tr> <tr><td>PF007598</td><td>1</td><td>DE000HV0YVJ2</td><td>HV0YVJ</td></tr> <tr><td>PF007599</td><td>1</td><td>DE000HV0YVK0</td><td>HV0YVK</td></tr> <tr><td>PF007600</td><td>1</td><td>DE000HV0YVL8</td><td>HV0YVL</td></tr> <tr><td>PF007601</td><td>1</td><td>DE000HV0YVM6</td><td>HV0YVM</td></tr> <tr><td>PF007602</td><td>1</td><td>DE000HV0YVN4</td><td>HV0YVN</td></tr> <tr><td>PF007603</td><td>1</td><td>DE000HV0YVP9</td><td>HV0YVP</td></tr> <tr><td>PF007604</td><td>1</td><td>DE000HV0YVQ7</td><td>HV0YVQ</td></tr> <tr><td>PF007605</td><td>1</td><td>DE000HV0YVR5</td><td>HV0YVR</td></tr> <tr><td>PF007606</td><td>1</td><td>DE000HV0YVS3</td><td>HV0YVS</td></tr> <tr><td>PF007607</td><td>1</td><td>DE000HV0YVT1</td><td>HV0YVT</td></tr> <tr><td>PF007608</td><td>1</td><td>DE000HV0YVU9</td><td>HV0YVU</td></tr> <tr><td>PF007609</td><td>1</td><td>DE000HV0YVV7</td><td>HV0YVV</td></tr> <tr><td>PF007610</td><td>1</td><td>DE000HV0YVW5</td><td>HV0YVW</td></tr> <tr><td>PF007611</td><td>1</td><td>DE000HV0YVX3</td><td>HV0YVX</td></tr> <tr><td>PF007612</td><td>1</td><td>DE000HV0YVY1</td><td>HV0YVY</td></tr> <tr><td>PF007613</td><td>1</td><td>DE000HV0YVZ8</td><td>HV0YVZ</td></tr> <tr><td>PF007614</td><td>1</td><td>DE000HV0YV01</td><td>HV0YV0</td></tr> <tr><td>PF007615</td><td>1</td><td>DE000HV0YV19</td><td>HV0YV1</td></tr> <tr><td>PF007616</td><td>1</td><td>DE000HV0YV27</td><td>HV0YV2</td></tr> <tr><td>PF007617</td><td>1</td><td>DE000HV0YV35</td><td>HV0YV3</td></tr> <tr><td>PF007618</td><td>1</td><td>DE000HV0YV43</td><td>HV0YV4</td></tr> <tr><td>PF007619</td><td>1</td><td>DE000HV0YV50</td><td>HV0YV5</td></tr> <tr><td>PF007620</td><td>1</td><td>DE000HV0YV68</td><td>HV0YV6</td></tr> <tr><td>PF007621</td><td>1</td><td>DE000HV0YV76</td><td>HV0YV7</td></tr> <tr><td>PF007622</td><td>1</td><td>DE000HV0YV84</td><td>HV0YV8</td></tr> <tr><td>PF007623</td><td>1</td><td>DE000HV0YV92</td><td>HV0YV9</td></tr> <tr><td>PF007624</td><td>1</td><td>DE000HV0YWA9</td><td>HV0YWA</td></tr> <tr><td>PF007625</td><td>1</td><td>DE000HV0YWB7</td><td>HV0YWB</td></tr> <tr><td>PF007626</td><td>1</td><td>DE000HV0YWC5</td><td>HV0YWC</td></tr> <tr><td>PF007627</td><td>1</td><td>DE000HV0YWD3</td><td>HV0YWD</td></tr> <tr><td>PF007628</td><td>1</td><td>DE000HV0YWE1</td><td>HV0YWE</td></tr> <tr><td>PF007629</td><td>1</td><td>DE000HV0YWF8</td><td>HV0YWF</td></tr> 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			PF007632	1	DE000HV0YWJ0	HV0YWJ
			PF007633	1	DE000HV0YWK8	HV0YWK
			PF007634	1	DE000HV0YWL6	HV0YWL
			PF007635	1	DE000HV0YWM4	HV0YWM
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			PF007659	1	DE000HV0YXB5	HV0YXB
			PF007660	1	DE000HV0YXC3	HV0YXC
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			PF007670	1	DE000HV0YXN0	HV0YXN
			PF007671	1	DE000HV0YXP5	HV0YXP
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			PF007673	1	DE000HV0YXR1	HV0YXR
			PF007674	1	DE000HV0YXS9	HV0YXS
			PF007675	1	DE000HV0YXT7	HV0YXT
			PF007676	1	DE000HV0YXU5	HV0YXU
			PF007677	1	DE000HV0YXV3	HV0YXV
			PF007678	1	DE000HV0YXW1	HV0YXW
			PF007679	1	DE000HV0YXX9	HV0YXX
			PF007680	1	DE000HV0YXY7	HV0YXY
			PF007681	1	DE000HV0YXZ4	HV0YXZ
			PF007682	1	DE000HV0YX09	HV0YX0
			PF007683	1	DE000HV0YX17	HV0YX1
			PF007684	1	DE000HV0YX25	HV0YX2
			PF007685	1	DE000HV0YX33	HV0YX3
			PF007686	1	DE000HV0YX41	HV0YX4
			PF007687	1	DE000HV0YX58	HV0YX5
			PF007688	1	DE000HV0YX66	HV0YX6
			PF007689	1	DE000HV0YX74	HV0YX7
			PF007690	1	DE000HV0YX82	HV0YX8
			PF007691	1	DE000HV0YX90	HV0YX9
			PF007692	1	DE000HV0YYA5	HV0YYA
			PF007693	1	DE000HV0YYB3	HV0YYB
			PF007694	1	DE000HV0YYC1	HV0YYC
			PF007695	1	DE000HV0YYD9	HV0YYD
			PF007696	1	DE000HV0YYE7	HV0YYE
			PF007697	1	DE000HV0YYF4	HV0YYF
			PF007698	1	DE000HV0YYG2	HV0YYG
			PF007699	1	DE000HV0YYH0	HV0YYH
			PF007700	1	DE000HV0YYJ6	HV0YYJ
			PF007701	1	DE000HV0YYK4	HV0YYK
			PF007702	1	DE000HV0YYL2	HV0YYL
			PF007703	1	DE000HV0YYM0	HV0YYM
			PF007704	1	DE000HV0YYN8	HV0YYN
			PF007705	1	DE000HV0YYP3	HV0YYP
			PF007706	1	DE000HV0YYQ1	HV0YYQ
			PF007707	1	DE000HV0YYR9	HV0YYR
			PF007708	1	DE000HV0YYS7	HV0YYS
			PF007709	1	DE000HV0YYT5	HV0YYT
			PF007710	1	DE000HV0YYU3	HV0YYU
			PF007711	1	DE000HV0YYV1	HV0YYV
			PF007712	1	DE000HV0YYW9	HV0YYW
			PF007713	1	DE000HV0YYX7	HV0YYX
			PF007714	1	DE000HV0YYZ5	HV0YYZ
			PF007715	1	DE000HV0YYZ2	HV0YYZ
			PF007716	1	DE000HV0YY08	HV0YY0
			PF007717	1	DE000HV0YY16	HV0YY1



		<table border="1"> <tr><td>PF007718</td><td>1</td><td>DE000HV0YY24</td><td>HV0YY2</td></tr> <tr><td>PF007719</td><td>1</td><td>DE000HV0YY32</td><td>HV0YY3</td></tr> <tr><td>PF007720</td><td>1</td><td>DE000HV0YY40</td><td>HV0YY4</td></tr> <tr><td>PF007721</td><td>1</td><td>DE000HV0YY57</td><td>HV0YY5</td></tr> <tr><td>PF007722</td><td>1</td><td>DE000HV0YY65</td><td>HV0YY6</td></tr> <tr><td>PF007723</td><td>1</td><td>DE000HV0YY73</td><td>HV0YY7</td></tr> <tr><td>PF007724</td><td>1</td><td>DE000HV0YY81</td><td>HV0YY8</td></tr> <tr><td>PF007725</td><td>1</td><td>DE000HV0YY99</td><td>HV0YY9</td></tr> </table>	PF007718	1	DE000HV0YY24	HV0YY2	PF007719	1	DE000HV0YY32	HV0YY3	PF007720	1	DE000HV0YY40	HV0YY4	PF007721	1	DE000HV0YY57	HV0YY5	PF007722	1	DE000HV0YY65	HV0YY6	PF007723	1	DE000HV0YY73	HV0YY7	PF007724	1	DE000HV0YY81	HV0YY8	PF007725	1	DE000HV0YY99	HV0YY9
PF007718	1	DE000HV0YY24	HV0YY2																															
PF007719	1	DE000HV0YY32	HV0YY3																															
PF007720	1	DE000HV0YY40	HV0YY4																															
PF007721	1	DE000HV0YY57	HV0YY5																															
PF007722	1	DE000HV0YY65	HV0YY6																															
PF007723	1	DE000HV0YY73	HV0YY7																															
PF007724	1	DE000HV0YY81	HV0YY8																															
PF007725	1	DE000HV0YY99	HV0YY9																															
C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the " <b>Specified Currency</b> ").																																
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p><b>Law governing the Securities</b></p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p><b>Rights associated with the Securities</b></p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "<b>Exercise Right</b>").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p><b>Restrictions on the rights</b></p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p><b>Status of the Securities</b></p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 21 March 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.</p> <p>If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.</p> <p>The "<b>Differential Amount</b>" equals:</p> <ul style="list-style-type: none"> <li>- in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;</li> <li>- in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.</li> </ul> <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>A "<b>Knock-out Event</b>" has occurred, if</p> <ul style="list-style-type: none"> <li>- in the case of Call Turbo Securites the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier;</li> <li>- in the case of Put Turbo Securites the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier.</li> </ul>																																

"Knock-out Amount" is EUR 0.-.

"Knock-out Period" is 21 March 2014 (including) to the Final Valuation Date (including).

"Minimum Amount" is EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike
HV0YU7	DE000HV0YU77	Call	0.01	4,200	4,200
HV0YU8	DE000HV0YU85	Call	0.01	4,225	4,225
HV0YU9	DE000HV0YU93	Call	0.01	4,250	4,250
HV0YVA	DE000HV0YVA1	Call	0.01	4,200	4,200
HV0YVB	DE000HV0YVB9	Call	0.01	4,225	4,225
HV0YVC	DE000HV0YVC7	Call	0.01	4,250	4,250
HV0YVD	DE000HV0YVD5	Call	0.01	4,200	4,200
HV0YVE	DE000HV0YVE3	Call	0.01	4,225	4,225
HV0YVF	DE000HV0YVF0	Call	0.01	4,250	4,250
HV0YVG	DE000HV0YVG8	Call	0.01	8,675	8,675
HV0YVH	DE000HV0YVH6	Call	0.01	8,700	8,700
HV0YVJ	DE000HV0YVJ2	Call	0.01	8,725	8,725
HV0YVK	DE000HV0YVK0	Call	0.01	8,750	8,750
HV0YVL	DE000HV0YVL8	Call	0.01	8,775	8,775
HV0YVM	DE000HV0YVM6	Call	0.01	8,825	8,825
HV0YVN	DE000HV0YVN4	Call	0.01	8,875	8,875
HV0YVP	DE000HV0YVP9	Call	0.01	8,925	8,925
HV0YVQ	DE000HV0YVQ7	Call	0.01	8,950	8,950
HV0YVR	DE000HV0YVR5	Call	0.01	8,975	8,975
HV0YVS	DE000HV0YVS3	Call	0.01	9,000	9,000
HV0YVT	DE000HV0YVT1	Call	0.01	9,025	9,025
HV0YVU	DE000HV0YVU9	Call	0.01	9,050	9,050
HV0YVV	DE000HV0YVV7	Call	0.01	9,075	9,075
HV0YVW	DE000HV0YVW5	Call	0.01	9,100	9,100
HV0YVX	DE000HV0YVX3	Call	0.01	9,125	9,125
HV0YVY	DE000HV0YVY1	Call	0.01	8,675	8,675
HV0YVZ	DE000HV0YVZ8	Call	0.01	8,700	8,700
HV0YV0	DE000HV0YV01	Call	0.01	8,725	8,725
HV0YV1	DE000HV0YV19	Call	0.01	8,750	8,750
HV0YV2	DE000HV0YV27	Call	0.01	8,775	8,775
HV0YV3	DE000HV0YV35	Call	0.01	8,825	8,825
HV0YV4	DE000HV0YV43	Call	0.01	8,875	8,875
HV0YV5	DE000HV0YV50	Call	0.01	8,925	8,925
HV0YV6	DE000HV0YV68	Call	0.01	8,950	8,950
HV0YV7	DE000HV0YV76	Call	0.01	8,975	8,975
HV0YV8	DE000HV0YV84	Call	0.01	9,000	9,000
HV0YV9	DE000HV0YV92	Call	0.01	9,025	9,025
HV0YWA	DE000HV0YWA9	Call	0.01	9,050	9,050
HV0YWB	DE000HV0YWB7	Call	0.01	9,075	9,075
HV0YWC	DE000HV0YWC5	Call	0.01	9,100	9,100
HV0YWD	DE000HV0YWD3	Call	0.01	9,125	9,125
HV0YWE	DE000HV0YWE1	Call	0.01	8,675	8,675
HV0YWF	DE000HV0YWF8	Call	0.01	8,700	8,700
HV0YWG	DE000HV0YWG6	Call	0.01	8,725	8,725
HV0YWH	DE000HV0YWH4	Call	0.01	8,750	8,750
HV0YWJ	DE000HV0YWJ0	Call	0.01	8,775	8,775
HV0YWK	DE000HV0YWK8	Call	0.01	8,825	8,825
HV0YWL	DE000HV0YWL6	Call	0.01	8,875	8,875
HV0YWM	DE000HV0YWM4	Call	0.01	8,925	8,925
HV0YWN	DE000HV0YWN2	Call	0.01	8,950	8,950
HV0YWP	DE000HV0YWP7	Call	0.01	8,975	8,975
HV0YWQ	DE000HV0YWQ5	Call	0.01	9,000	9,000
HV0YWR	DE000HV0YWR3	Call	0.01	9,025	9,025
HV0YWS	DE000HV0YWS1	Call	0.01	9,050	9,050
HV0YWT	DE000HV0YWT9	Call	0.01	9,075	9,075
HV0YWU	DE000HV0YWU7	Call	0.01	9,100	9,100
HV0YVW	DE000HV0YVW5	Call	0.01	9,125	9,125
HV0YVW	DE000HV0YVW3	Put	0.01	4,250	4,250
HV0YWX	DE000HV0YWX1	Put	0.01	4,275	4,275
HV0YWY	DE000HV0YWY9	Put	0.01	4,300	4,300
HV0YWZ	DE000HV0YWZ6	Put	0.01	4,325	4,325
HV0YW0	DE000HV0YW00	Put	0.01	4,350	4,350
HV0YW1	DE000HV0YW18	Put	0.01	4,375	4,375
HV0YW2	DE000HV0YW2	Put	0.01	4,400	4,400

		6				
HVOYW3	DE000HVOYW3 4	Put	0.01	4,425	4,425	
HVOYW4	DE000HVOYW4 2	Put	0.01	4,250	4,250	
HVOYW5	DE000HVOYW5 9	Put	0.01	4,275	4,275	
HVOYW6	DE000HVOYW6 7	Put	0.01	4,300	4,300	
HVOYW7	DE000HVOYW7 5	Put	0.01	4,325	4,325	
HVOYW8	DE000HVOYW8 3	Put	0.01	4,350	4,350	
HVOYW9	DE000HVOYW9 1	Put	0.01	4,375	4,375	
HVOYXA	DE000HVOYXA7	Put	0.01	4,400	4,400	
HVOYXB	DE000HVOYXB5	Put	0.01	4,425	4,425	
HVOYXC	DE000HVOYXC3	Put	0.01	4,450	4,450	
HVOYXD	DE000HVOYXD1	Put	0.01	4,250	4,250	
HVOYXE	DE000HVOYXE9	Put	0.01	4,275	4,275	
HVOYXF	DE000HVOYXF6	Put	0.01	4,300	4,300	
HVOYXG	DE000HVOYXG4	Put	0.01	4,325	4,325	
HVOYXH	DE000HVOYXH2	Put	0.01	4,350	4,350	
HVOYXJ	DE000HVOYXJ8	Put	0.01	4,375	4,375	
HVOYXK	DE000HVOYXK6	Put	0.01	4,400	4,400	
HVOYXL	DE000HVOYXL4	Put	0.01	4,425	4,425	
HVOYXM	DE000HVOYXM2	Put	0.01	9,125	9,125	
HVOYXN	DE000HVOYXN0	Put	0.01	9,150	9,150	
HVOYXP	DE000HVOYXP5	Put	0.01	9,175	9,175	
HVOYXQ	DE000HVOYXQ3	Put	0.01	9,200	9,200	
HVOYXR	DE000HVOYXR1	Put	0.01	9,225	9,225	
HVOYXS	DE000HVOYXS9	Put	0.01	9,250	9,250	
HVOYXT	DE000HVOYXT7	Put	0.01	9,275	9,275	
HVOYXU	DE000HVOYXU5	Put	0.01	9,300	9,300	
HVOYXV	DE000HVOYXV3	Put	0.01	9,325	9,325	
HVOYXW	DE000HVOYXW 1	Put	0.01	9,350	9,350	
HVOYXX	DE000HVOYXX9	Put	0.01	9,375	9,375	
HVOYXY	DE000HVOYXY7	Put	0.01	9,400	9,400	
HVOYXZ	DE000HVOYXZ4	Put	0.01	9,425	9,425	
HVOYX0	DE000HVOYX09	Put	0.01	9,450	9,450	
HVOYX1	DE000HVOYX17	Put	0.01	9,475	9,475	
HVOYX2	DE000HVOYX25	Put	0.01	9,500	9,500	
HVOYX3	DE000HVOYX33	Put	0.01	9,525	9,525	
HVOYX4	DE000HVOYX41	Put	0.01	9,550	9,550	
HVOYX5	DE000HVOYX58	Put	0.01	9,575	9,575	
HVOYX6	DE000HVOYX66	Put	0.01	9,125	9,125	
HVOYX7	DE000HVOYX74	Put	0.01	9,150	9,150	
HVOYX8	DE000HVOYX82	Put	0.01	9,175	9,175	
HVOYX9	DE000HVOYX90	Put	0.01	9,200	9,200	
HVOYYA	DE000HVOYYA5	Put	0.01	9,225	9,225	
HVOYYB	DE000HVOYYB3	Put	0.01	9,250	9,250	
HVOYYC	DE000HVOYYC1	Put	0.01	9,275	9,275	
HVOYYD	DE000HVOYYD9	Put	0.01	9,300	9,300	
HVOYYE	DE000HVOYYE7	Put	0.01	9,325	9,325	
HVOYYF	DE000HVOYYF4	Put	0.01	9,350	9,350	
HVOYYG	DE000HVOYYG2	Put	0.01	9,375	9,375	
HVOYYH	DE000HVOYYH0	Put	0.01	9,400	9,400	
HVOYYJ	DE000HVOYYJ6	Put	0.01	9,425	9,425	
HVOYYK	DE000HVOYYK4	Put	0.01	9,450	9,450	
HVOYYL	DE000HVOYYL2	Put	0.01	9,475	9,475	
HVOYYM	DE000HVOYYM0	Put	0.01	9,500	9,500	
HVOYYN	DE000HVOYYN8	Put	0.01	9,525	9,525	
HVOYYP	DE000HVOYYP3	Put	0.01	9,550	9,550	
HVOYYQ	DE000HVOYYQ1	Put	0.01	9,575	9,575	
HVOYYR	DE000HVOYYR9	Put	0.01	9,125	9,125	
HVOYY5	DE000HVOYY57	Put	0.01	9,150	9,150	
HVOYYT	DE000HVOYYT5	Put	0.01	9,175	9,175	
HVOYYU	DE000HVOYYU3	Put	0.01	9,200	9,200	
HVOYYV	DE000HVOYYV1	Put	0.01	9,225	9,225	
HVOYYW	DE000HVOYYW9	Put	0.01	9,250	9,250	
HVOYYX	DE000HVOYYX7	Put	0.01	9,275	9,275	
HVOYYY	DE000HVOYYY5	Put	0.01	9,300	9,300	
HVOYYZ	DE000HVOYYZ2	Put	0.01	9,325	9,325	
HVOYY0	DE000HVOYY08	Put	0.01	9,350	9,350	
HVOYY1	DE000HVOYY16	Put	0.01	9,375	9,375	
HVOYY2	DE000HVOYY24	Put	0.01	9,400	9,400	
HVOYY3	DE000HVOYY32	Put	0.01	9,425	9,425	
HVOYY4	DE000HVOYY40	Put	0.01	9,450	9,450	
HVOYY5	DE000HVOYY57	Put	0.01	9,475	9,475	
HVOYY6	DE000HVOYY65	Put	0.01	9,500	9,500	
HVOYY7	DE000HVOYY73	Put	0.01	9,525	9,525	
HVOYY8	DE000HVOYY81	Put	0.01	9,550	9,550	
HVOYY9	DE000HVOYY99	Put	0.01	9,575	9,575	
C.16	The expiration or					

maturity date of the derivative securities – the exercise date or final reference date

WKN	ISIN	Final Valuation Date	Final Payment Date
HV0YU7	DE000HV0YU77	17 April 2014	28 April 2014
HV0YU8	DE000HV0YU85	17 April 2014	28 April 2014
HV0YU9	DE000HV0YU93	17 April 2014	28 April 2014
HV0YVA	DE000HV0YVA1	16 May 2014	23 May 2014
HV0YVB	DE000HV0YVB9	16 May 2014	23 May 2014
HV0YVC	DE000HV0YVC7	16 May 2014	23 May 2014
HV0YVD	DE000HV0YVD5	20 June 2014	27 June 2014
HV0YVE	DE000HV0YVE3	20 June 2014	27 June 2014
HV0YVF	DE000HV0YVF0	20 June 2014	27 June 2014
HV0YVG	DE000HV0YVG8	17 April 2014	28 April 2014
HV0YVH	DE000HV0YVH6	17 April 2014	28 April 2014
HV0YVJ	DE000HV0YVJ2	17 April 2014	28 April 2014
HV0YVK	DE000HV0YVK0	17 April 2014	28 April 2014
HV0YVL	DE000HV0YVL8	17 April 2014	28 April 2014
HV0YVM	DE000HV0YVM6	17 April 2014	28 April 2014
HV0YVN	DE000HV0YVN4	17 April 2014	28 April 2014
HV0YVP	DE000HV0YVP9	17 April 2014	28 April 2014
HV0YVQ	DE000HV0YVQ7	17 April 2014	28 April 2014
HV0YVR	DE000HV0YVR5	17 April 2014	28 April 2014
HV0YVS	DE000HV0YVS3	17 April 2014	28 April 2014
HV0YVT	DE000HV0YVT1	17 April 2014	28 April 2014
HV0YVU	DE000HV0YVU9	17 April 2014	28 April 2014
HV0YVV	DE000HV0YVV7	17 April 2014	28 April 2014
HV0YVW	DE000HV0YVW5	17 April 2014	28 April 2014
HV0YVX	DE000HV0YVX3	17 April 2014	28 April 2014
HV0YVY	DE000HV0YVY1	16 May 2014	23 May 2014
HV0YVZ	DE000HV0YVZ8	16 May 2014	23 May 2014
HV0YV0	DE000HV0YV01	16 May 2014	23 May 2014
HV0YV1	DE000HV0YV19	16 May 2014	23 May 2014
HV0YV2	DE000HV0YV27	16 May 2014	23 May 2014
HV0YV3	DE000HV0YV35	16 May 2014	23 May 2014
HV0YV4	DE000HV0YV43	16 May 2014	23 May 2014
HV0YV5	DE000HV0YV50	16 May 2014	23 May 2014
HV0YV6	DE000HV0YV68	16 May 2014	23 May 2014
HV0YV7	DE000HV0YV76	16 May 2014	23 May 2014
HV0YV8	DE000HV0YV84	16 May 2014	23 May 2014
HV0YV9	DE000HV0YV92	16 May 2014	23 May 2014
HV0YWA	DE000HV0YWA9	16 May 2014	23 May 2014
HV0YWB	DE000HV0YWB7	16 May 2014	23 May 2014
HV0YWC	DE000HV0YWC5	16 May 2014	23 May 2014
HV0YWD	DE000HV0YWD3	16 May 2014	23 May 2014
HV0YWE	DE000HV0YWE1	20 June 2014	27 June 2014
HV0YWF	DE000HV0YWF8	20 June 2014	27 June 2014
HV0YWG	DE000HV0YWG6	20 June 2014	27 June 2014
HV0YWH	DE000HV0YWH4	20 June 2014	27 June 2014
HV0YWJ	DE000HV0YWJ0	20 June 2014	27 June 2014
HV0YWK	DE000HV0YWK8	20 June 2014	27 June 2014
HV0YWL	DE000HV0YWL6	20 June 2014	27 June 2014
HV0YWM	DE000HV0YWM4	20 June 2014	27 June 2014
HV0YWN	DE000HV0YWN2	20 June 2014	27 June 2014
HV0YWP	DE000HV0YWP7	20 June 2014	27 June 2014
HV0YWQ	DE000HV0YWQ5	20 June 2014	27 June 2014
HV0YWR	DE000HV0YWR3	20 June 2014	27 June 2014
HV0YWS	DE000HV0YWS1	20 June 2014	27 June 2014
HV0YWT	DE000HV0YWT9	20 June 2014	27 June 2014
HV0YWU	DE000HV0YWU7	20 June 2014	27 June 2014
HV0YVW	DE000HV0YVW5	20 June 2014	27 June 2014
HV0YVW	DE000HV0YVW3	17 April 2014	28 April 2014
HV0YWX	DE000HV0YWX1	17 April 2014	28 April 2014
HV0YWY	DE000HV0YWY9	17 April 2014	28 April 2014
HV0YWZ	DE000HV0YWZ6	17 April 2014	28 April 2014
HV0YW0	DE000HV0YW00	17 April 2014	28 April 2014
HV0YW1	DE000HV0YW18	17 April 2014	28 April 2014
HV0YW2	DE000HV0YW26	17 April 2014	28 April 2014
HV0YW3	DE000HV0YW34	17 April 2014	28 April 2014
HV0YW4	DE000HV0YW42	16 May 2014	23 May 2014
HV0YW5	DE000HV0YW59	16 May 2014	23 May 2014
HV0YW6	DE000HV0YW67	16 May 2014	23 May 2014
HV0YW7	DE000HV0YW75	16 May 2014	23 May 2014
HV0YW8	DE000HV0YW83	16 May 2014	23 May 2014
HV0YW9	DE000HV0YW91	16 May 2014	23 May 2014
HV0YXA	DE000HV0YXA7	16 May 2014	23 May 2014
HV0YXB	DE000HV0YXB5	16 May 2014	23 May 2014
HV0YXC	DE000HV0YXC3	16 May 2014	23 May 2014
HV0YXD	DE000HV0YXD1	20 June 2014	27 June 2014
HV0YXE	DE000HV0YXE9	20 June 2014	27 June 2014
HV0YXF	DE000HV0YXF6	20 June 2014	27 June 2014
HV0YXG	DE000HV0YXG4	20 June 2014	27 June 2014
HV0YXH	DE000HV0YXH2	20 June 2014	27 June 2014
HV0YXJ	DE000HV0YXJ8	20 June 2014	27 June 2014
HV0YXK	DE000HV0YXK6	20 June 2014	27 June 2014
HV0YXL	DE000HV0YXL4	20 June 2014	27 June 2014
HV0YXM	DE000HV0YXM2	17 April 2014	28 April 2014
HV0YXN	DE000HV0YXN0	17 April 2014	28 April 2014
HV0YXP	DE000HV0YXP5	17 April 2014	28 April 2014

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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "<b>Principal Paying Agent</b>"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p><b>"Clearing System"</b> means Euroclear France S.A.</p>																																																																																																																																																																																																																												
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.</p>																																																																																																																																																																																																																												
C.19	Exercise price or final reference price of the underlying	<p><b>"Relevant Reference Price"</b> means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOYU7</td><td>DE000HVOYU77</td><td>Closing price</td></tr> <tr><td>HVOYU8</td><td>DE000HVOYU85</td><td>Closing price</td></tr> <tr><td>HVOYU9</td><td>DE000HVOYU93</td><td>Closing price</td></tr> <tr><td>HVOYVA</td><td>DE000HVOYVA1</td><td>Closing price</td></tr> <tr><td>HVOYVB</td><td>DE000HVOYVB9</td><td>Closing price</td></tr> <tr><td>HVOYVC</td><td>DE000HVOYVC7</td><td>Closing price</td></tr> <tr><td>HVOYVD</td><td>DE000HVOYVD5</td><td>Closing price</td></tr> <tr><td>HVOYVE</td><td>DE000HVOYVE3</td><td>Closing price</td></tr> <tr><td>HVOYVF</td><td>DE000HVOYVFO</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOYU7	DE000HVOYU77	Closing price	HVOYU8	DE000HVOYU85	Closing price	HVOYU9	DE000HVOYU93	Closing price	HVOYVA	DE000HVOYVA1	Closing price	HVOYVB	DE000HVOYVB9	Closing price	HVOYVC	DE000HVOYVC7	Closing price	HVOYVD	DE000HVOYVD5	Closing price	HVOYVE	DE000HVOYVE3	Closing price	HVOYVF	DE000HVOYVFO	Closing price																																																																																																																																																																																														
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		HVOYVM	DE000HVOYVM6	Closing price
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		HVOYVP	DE000HVOYVP9	Closing price
		HVOYVQ	DE000HVOYVQ7	Closing price
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		HVOYVU	DE000HVOYVU9	Closing price
		HVOYVV	DE000HVOYVV7	Closing price
		HVOYVW	DE000HVOYVW5	Closing price
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		HVOYWB	DE000HVOYWB7	Closing price
		HVOYWC	DE000HVOYWC5	Closing price
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		HVOYWF	DE000HVOYWF8	Closing price
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		HVOYWP	DE000HVOYWP7	Closing price
		HVOYWQ	DE000HVOYWQ5	Closing price
		HVOYWR	DE000HVOYWR3	Closing price
		HVOYWS	DE000HVOYWS1	Closing price
		HVOYWT	DE000HVOYWT9	Closing price
		HVOYWU	DE000HVOYWU7	Closing price
		HVOYVW	DE000HVOYVW5	Closing price
		HVOYVW	DE000HVOYVW3	Closing price
		HVOYWX	DE000HVOYWX1	Closing price
		HVOYWY	DE000HVOYWY9	Closing price
		HVOYWZ	DE000HVOYWZ6	Closing price
		HVOYW0	DE000HVOYW00	Closing price
		HVOYW1	DE000HVOYW18	Closing price
		HVOYW2	DE000HVOYW26	Closing price
		HVOYW3	DE000HVOYW34	Closing price
		HVOYW4	DE000HVOYW42	Closing price
		HVOYW5	DE000HVOYW59	Closing price
		HVOYW6	DE000HVOYW67	Closing price
		HVOYW7	DE000HVOYW75	Closing price
		HVOYW8	DE000HVOYW83	Closing price
		HVOYW9	DE000HVOYW91	Closing price
		HVOYXA	DE000HVOYXA7	Closing price
		HVOYXB	DE000HVOYXB5	Closing price
		HVOYXC	DE000HVOYXC3	Closing price
		HVOYXD	DE000HVOYXD1	Closing price
		HVOYXE	DE000HVOYXE9	Closing price
		HVOYXF	DE000HVOYXF6	Closing price
		HVOYXG	DE000HVOYXG4	Closing price
		HVOYXH	DE000HVOYXH2	Closing price
		HVOYXJ	DE000HVOYXJ8	Closing price
		HVOYXK	DE000HVOYXK6	Closing price
		HVOYXL	DE000HVOYXL4	Closing price
		HVOYXM	DE000HVOYXM2	Closing price
		HVOYXN	DE000HVOYXN0	Closing price
		HVOYXP	DE000HVOYXP5	Closing price
		HVOYXQ	DE000HVOYXQ3	Closing price
		HVOYXR	DE000HVOYXR1	Closing price
		HVOYXS	DE000HVOYXS9	Closing price
		HVOYXT	DE000HVOYXT7	Closing price
		HVOYXU	DE000HVOYXU5	Closing price
		HVOYXV	DE000HVOYXV3	Closing price
		HVOYXW	DE000HVOYXW1	Closing price
		HVOYXX	DE000HVOYXX9	Closing price
		HVOYXY	DE000HVOYXY7	Closing price
		HVOYXZ	DE000HVOYXZ4	Closing price

HVOYX0	DE000HVOYX09	Closing price
HVOYX1	DE000HVOYX17	Closing price
HVOYX2	DE000HVOYX25	Closing price
HVOYX3	DE000HVOYX33	Closing price
HVOYX4	DE000HVOYX41	Closing price
HVOYX5	DE000HVOYX58	Closing price
HVOYX6	DE000HVOYX66	Closing price
HVOYX7	DE000HVOYX74	Closing price
HVOYX8	DE000HVOYX82	Closing price
HVOYX9	DE000HVOYX90	Closing price
HVOYYA	DE000HVOYYA5	Closing price
HVOYYB	DE000HVOYYB3	Closing price
HVOYYC	DE000HVOYYC1	Closing price
HVOYYD	DE000HVOYYD9	Closing price
HVOYYE	DE000HVOYYE7	Closing price
HVOYYF	DE000HVOYYF4	Closing price
HVOYYG	DE000HVOYYG2	Closing price
HVOYYH	DE000HVOYYH0	Closing price
HVOYYJ	DE000HVOYYJ6	Closing price
HVOYYK	DE000HVOYYK4	Closing price
HVOYYL	DE000HVOYYL2	Closing price
HVOYYM	DE000HVOYYM0	Closing price
HVOYYN	DE000HVOYYN8	Closing price
HVOYYP	DE000HVOYYP3	Closing price
HVOYYQ	DE000HVOYYQ1	Closing price
HVOYYR	DE000HVOYYR9	Closing price
HVOYYS	DE000HVOYYS7	Closing price
HVOYYT	DE000HVOYYT5	Closing price
HVOYYU	DE000HVOYYU3	Closing price
HVOYYV	DE000HVOYYV1	Closing price
HVOYYW	DE000HVOYYW9	Closing price
HVOYYX	DE000HVOYYX7	Closing price
HVOYYZ	DE000HVOYYZ2	Closing price
HVOYY0	DE000HVOYY08	Closing price
HVOYY1	DE000HVOYY16	Closing price
HVOYY2	DE000HVOYY24	Closing price
HVOYY3	DE000HVOYY32	Closing price
HVOYY4	DE000HVOYY40	Closing price
HVOYY5	DE000HVOYY57	Closing price
HVOYY6	DE000HVOYY65	Closing price
HVOYY7	DE000HVOYY73	Closing price
HVOYY8	DE000HVOYY81	Closing price
HVOYY9	DE000HVOYY99	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	<b>"Underlying"</b> means an index as further described by the following parameters:						
		WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website
		HVOYU7	DE000HVOYU77	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYU8	DE000HVOYU85	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYU9	DE000HVOYU93	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVA	DE000HVOYVA1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVB	DE000HVOYVB9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVC	DE000HVOYVC7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVD	DE000HVOYVD5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVE	DE000HVOYVE3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVF	DE000HVOYVF0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYVG	DE000HVOYVG8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
HVOYVH	DE000HVOYVH6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>		





		HVOYV6	DE000HVOYV68	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV7	DE000HVOYV76	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV8	DE000HVOYV84	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV9	DE000HVOYV92	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWA	DE000HVOYWA 9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWB	DE000HVOYWB 7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWC	DE000HVOYWC 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWD	DE000HVOYWD 3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWE	DE000HVOYWE1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWF	DE000HVOYWF8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWG	DE000HVOYWG 6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWH	DE000HVOYWH 4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWJ	DE000HVOYWJ0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWK	DE000HVOYWK 8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWL	DE000HVOYWL6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWM	DE000HVOYWM 4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWN	DE000HVOYWN 2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWP	DE000HVOYWP 7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWQ	DE000HVOYWQ 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWR	DE000HVOYWR 3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWS	DE000HVOYWS1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWT	DE000HVOYWT9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

HVOYWU	DE000HVOYWU7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOYVW	DE000HVOYVW5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HVOYVW	DE000HVOYVW3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYWX	DE000HVOYWX1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYWY	DE000HVOYWY9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYWZ	DE000HVOYWZ6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW0	DE000HVOYW00	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW1	DE000HVOYW18	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW2	DE000HVOYW26	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW3	DE000HVOYW34	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW4	DE000HVOYW42	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW5	DE000HVOYW59	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW6	DE000HVOYW67	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW7	DE000HVOYW75	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW8	DE000HVOYW83	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYW9	DE000HVOYW91	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXA	DE000HVOYXA7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXB	DE000HVOYXB5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXC	DE000HVOYXC3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXD	DE000HVOYXD1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXE	DE000HVOYXE9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXF	DE000HVOYXF6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXG	DE000HVOYXG4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXH	DE000HVOYXH2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXJ	DE000HVOYXJ8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXK	DE000HVOYXK6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXL	DE000HVOYXL4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
HVOYXM	DE000HVOYXM2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOYXN	DE000HVOYXN0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXP	DE000HVOYXP5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXQ	DE000HVOYXQ3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXR	DE000HVOYXR1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXS	DE000HVOYXS9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXT	DE000HVOYXT7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXU	DE000HVOYXU5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXV	DE000HVOYXV3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXW	DE000HVOYXW 1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXX	DE000HVOYXX9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXY	DE000HVOYXY7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYXZ	DE000HVOYXZ4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX0	DE000HVOYX09	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX1	DE000HVOYX17	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX2	DE000HVOYX25	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX3	DE000HVOYX33	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX4	DE000HVOYX41	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX5	DE000HVOYX58	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX6	DE000HVOYX66	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX7	DE000HVOYX74	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX8	DE000HVOYX82	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYX9	DE000HVOYX90	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com



		HV0YYY	DE000HV0YY5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YYZ	DE000HV0YY2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY0	DE000HV0Y08	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY1	DE000HV0YY16	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY2	DE000HV0YY24	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY3	DE000HV0YY32	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY4	DE000HV0YY40	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY5	DE000HV0YY57	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY6	DE000HV0YY65	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY7	DE000HV0YY73	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY8	DE000HV0YY81	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY9	DE000HV0YY99	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

## D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> <li>• Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets.</li> <li>• Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.</li> <li>• Market Risk Difficult market situations can add to volatility in HVB Group's income</li> <li>• Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant</li> </ul>
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		<p>exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group.</p> <ul style="list-style-type: none"> <li>• Operative Risk <p>(i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings.</p> </li> <li>• Strategic Risk <p>(i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> </li> <li>• Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p> </li> </ul>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> <li>• Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> </li> <li>• Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> </li> <li>• Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> </li> <li>• Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> </li> <li>• Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> </li> <li>• Risks related to Underlyings <p>- General risks <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> </p> </p></li> </ul>

		<b>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</b>
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## **E. OFFER**

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.  The smallest tradable unit is 1 Security.  The Securities will be offered to qualified investors, retail investors and/or institutional investors.  No public offer occurs. The Securities shall be admitted to trading on an organised market.  Application to listing will be made as of 21 March 2014 on the following markets:</p> <ul style="list-style-type: none"> <li>● NYSE Euronext Paris S.A.</li> </ul>
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

## RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Eléments** »).

Ce résumé contient l'ensemble des Eléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Eléments ne devant pas être renseignés, la numérotation des Eléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Elément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Elément concerné figure dans le Résumé avec la mention « sans objet ».

### A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 21 March 2014.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p><b>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</b></p>

### B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« <b>UniCredit Bank</b> » ou « <b>HVB</b> », et ensemble avec ses filiales consolidées, le « <b>Groupe HVB</b> »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.



B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« <b>UniCredit S.p.A.</b> », et ensemble avec ses filiales consolidées, « <b>UniCredit</b> ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p><b>Faits financiers consolidés marquants au 31 décembre 2012*</b></p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts<sup>1</sup></td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts<sup>1</sup></td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Chiffres du bilan</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier<sup>2</sup></td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Principaux ratios de fonds propres conformes à Bâle II</b></td> <td><b>31/12/2012</b></td> <td><b>31/12/2011</b></td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)<sup>3</sup></td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)<sup>3</sup></td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p><b>Faits financiers consolidés marquants au 31 mars 2013*</b></p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts <sup>1</sup>	9,2%	7,2%	Rendement des capitaux propres après impôts <sup>1</sup>	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				<b>Chiffres du bilan</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier <sup>2</sup>	15,0x	16,0x				<b>Principaux ratios de fonds propres conformes à Bâle II</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) <sup>3</sup>	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) <sup>3</sup>	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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	Bénéfice net d'exploitation	554 m €	1 100 m €
	Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
	Bénéfice avant impôts	613 m €	1 121 m €
	Bénéfice consolidé	403 m €	730 m €
	Rendement des capitaux propres avant impôts <sup>1</sup>	11,8%	20,0%
	Rendement des capitaux propres après impôts <sup>1</sup>	8,1%	13,1%
	Bénéfice par action	0,51 €	0,88 €
	<b>Chiffres du bilan</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
	Total des Actifs	345,3 mds €	348,3 mds €
	Capitaux propres	23,7 mds €	23,3 mds €
	Ratio de levier <sup>2</sup>	14,6x	15,0x
	<b>Principaux ratios de fonds propres conformes à Bâle II</b>	<b>31/03/2013</b>	<b>31/12/2012</b>
	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
	Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) <sup>3</sup>	18,0%	17,4%
	Ratio de fonds propres de base (ratio de base Tier 1) <sup>3</sup>	18,1%	17,8%
Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif	<p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.</p>		
Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les informations	Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.		

	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

### C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "<b>Certificats</b>" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « <b>Porteurs de Titres</b> ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF007587</td><td>1</td><td>DE000HV0YU77</td><td>HV0YU7</td></tr> <tr><td>PF007588</td><td>1</td><td>DE000HV0YU85</td><td>HV0YU8</td></tr> <tr><td>PF007589</td><td>1</td><td>DE000HV0YU93</td><td>HV0YU9</td></tr> <tr><td>PF007590</td><td>1</td><td>DE000HV0YVA1</td><td>HV0YVA</td></tr> <tr><td>PF007591</td><td>1</td><td>DE000HV0YVB9</td><td>HV0YVB</td></tr> <tr><td>PF007592</td><td>1</td><td>DE000HV0YVC7</td><td>HV0YVC</td></tr> <tr><td>PF007593</td><td>1</td><td>DE000HV0YVD5</td><td>HV0YVD</td></tr> <tr><td>PF007594</td><td>1</td><td>DE000HV0YVE3</td><td>HV0YVE</td></tr> <tr><td>PF007595</td><td>1</td><td>DE000HV0YVF0</td><td>HV0YVF</td></tr> <tr><td>PF007596</td><td>1</td><td>DE000HV0YVG8</td><td>HV0YVG</td></tr> <tr><td>PF007597</td><td>1</td><td>DE000HV0YVH6</td><td>HV0YVH</td></tr> <tr><td>PF007598</td><td>1</td><td>DE000HV0YVJ2</td><td>HV0YVJ</td></tr> <tr><td>PF007599</td><td>1</td><td>DE000HV0YVK0</td><td>HV0YVK</td></tr> <tr><td>PF007600</td><td>1</td><td>DE000HV0YVL8</td><td>HV0YVL</td></tr> <tr><td>PF007601</td><td>1</td><td>DE000HV0YVM6</td><td>HV0YVM</td></tr> <tr><td>PF007602</td><td>1</td><td>DE000HV0YVN4</td><td>HV0YVN</td></tr> <tr><td>PF007603</td><td>1</td><td>DE000HV0YVP9</td><td>HV0YVP</td></tr> <tr><td>PF007604</td><td>1</td><td>DE000HV0YVQ7</td><td>HV0YVQ</td></tr> <tr><td>PF007605</td><td>1</td><td>DE000HV0YVR5</td><td>HV0YVR</td></tr> <tr><td>PF007606</td><td>1</td><td>DE000HV0YVS3</td><td>HV0YVS</td></tr> <tr><td>PF007607</td><td>1</td><td>DE000HV0YVT1</td><td>HV0YVT</td></tr> <tr><td>PF007608</td><td>1</td><td>DE000HV0YVU9</td><td>HV0YVU</td></tr> <tr><td>PF007609</td><td>1</td><td>DE000HV0YVV7</td><td>HV0YVV</td></tr> <tr><td>PF007610</td><td>1</td><td>DE000HV0YVW5</td><td>HV0YVW</td></tr> <tr><td>PF007611</td><td>1</td><td>DE000HV0YVX3</td><td>HV0YVX</td></tr> <tr><td>PF007612</td><td>1</td><td>DE000HV0YVY1</td><td>HV0YVY</td></tr> <tr><td>PF007613</td><td>1</td><td>DE000HV0YVZ8</td><td>HV0YVZ</td></tr> <tr><td>PF007614</td><td>1</td><td>DE000HV0YV01</td><td>HV0YV0</td></tr> <tr><td>PF007615</td><td>1</td><td>DE000HV0YV19</td><td>HV0YV1</td></tr> <tr><td>PF007616</td><td>1</td><td>DE000HV0YV27</td><td>HV0YV2</td></tr> <tr><td>PF007617</td><td>1</td><td>DE000HV0YV35</td><td>HV0YV3</td></tr> <tr><td>PF007618</td><td>1</td><td>DE000HV0YV43</td><td>HV0YV4</td></tr> <tr><td>PF007619</td><td>1</td><td>DE000HV0YV50</td><td>HV0YV5</td></tr> <tr><td>PF007620</td><td>1</td><td>DE000HV0YV68</td><td>HV0YV6</td></tr> <tr><td>PF007621</td><td>1</td><td>DE000HV0YV76</td><td>HV0YV7</td></tr> <tr><td>PF007622</td><td>1</td><td>DE000HV0YV84</td><td>HV0YV8</td></tr> <tr><td>PF007623</td><td>1</td><td>DE000HV0YV92</td><td>HV0YV9</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF007587	1	DE000HV0YU77	HV0YU7	PF007588	1	DE000HV0YU85	HV0YU8	PF007589	1	DE000HV0YU93	HV0YU9	PF007590	1	DE000HV0YVA1	HV0YVA	PF007591	1	DE000HV0YVB9	HV0YVB	PF007592	1	DE000HV0YVC7	HV0YVC	PF007593	1	DE000HV0YVD5	HV0YVD	PF007594	1	DE000HV0YVE3	HV0YVE	PF007595	1	DE000HV0YVF0	HV0YVF	PF007596	1	DE000HV0YVG8	HV0YVG	PF007597	1	DE000HV0YVH6	HV0YVH	PF007598	1	DE000HV0YVJ2	HV0YVJ	PF007599	1	DE000HV0YVK0	HV0YVK	PF007600	1	DE000HV0YVL8	HV0YVL	PF007601	1	DE000HV0YVM6	HV0YVM	PF007602	1	DE000HV0YVN4	HV0YVN	PF007603	1	DE000HV0YVP9	HV0YVP	PF007604	1	DE000HV0YVQ7	HV0YVQ	PF007605	1	DE000HV0YVR5	HV0YVR	PF007606	1	DE000HV0YVS3	HV0YVS	PF007607	1	DE000HV0YVT1	HV0YVT	PF007608	1	DE000HV0YVU9	HV0YVU	PF007609	1	DE000HV0YVV7	HV0YVV	PF007610	1	DE000HV0YVW5	HV0YVW	PF007611	1	DE000HV0YVX3	HV0YVX	PF007612	1	DE000HV0YVY1	HV0YVY	PF007613	1	DE000HV0YVZ8	HV0YVZ	PF007614	1	DE000HV0YV01	HV0YV0	PF007615	1	DE000HV0YV19	HV0YV1	PF007616	1	DE000HV0YV27	HV0YV2	PF007617	1	DE000HV0YV35	HV0YV3	PF007618	1	DE000HV0YV43	HV0YV4	PF007619	1	DE000HV0YV50	HV0YV5	PF007620	1	DE000HV0YV68	HV0YV6	PF007621	1	DE000HV0YV76	HV0YV7	PF007622	1	DE000HV0YV84	HV0YV8	PF007623	1	DE000HV0YV92	HV0YV9
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		PF007630	1	DE000HVOYWG6	HVOYWG
		PF007631	1	DE000HVOYWH4	HVOYWH
		PF007632	1	DE000HVOYWJ0	HVOYWJ
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		PF007696	1	DE000HVOYYE7	HVOYYE
		PF007697	1	DE000HVOYYF4	HVOYYF
		PF007698	1	DE000HVOYYG2	HVOYYG
		PF007699	1	DE000HVOYYH0	HVOYYH
		PF007700	1	DE000HVOYYJ6	HVOYYJ
		PF007701	1	DE000HVOYYK4	HVOYYK
		PF007702	1	DE000HVOYYL2	HVOYYL
		PF007703	1	DE000HVOYYM0	HVOYYM
		PF007704	1	DE000HVOYYN8	HVOYYN
		PF007705	1	DE000HVOYYP3	HVOYYP
		PF007706	1	DE000HVOYYQ1	HVOYYQ
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		PF007709	1	DE000HVOYYT5	HVOYYT

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		PF007711	1	DE000HV0YYV1	HV0YYV
		PF007712	1	DE000HV0YYW9	HV0YYW
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		PF007716	1	DE000HV0YY08	HV0YY0
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		PF007718	1	DE000HV0YY24	HV0YY2
		PF007719	1	DE000HV0YY32	HV0YY3
		PF007720	1	DE000HV0YY40	HV0YY4
		PF007721	1	DE000HV0YY57	HV0YY5
		PF007722	1	DE000HV0YY65	HV0YY6
		PF007723	1	DE000HV0YY73	HV0YY7
		PF007724	1	DE000HV0YY81	HV0YY8
		PF007725	1	DE000HV0YY99	HV0YY9
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévue »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p><b>Droit applicable aux Titres</b></p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p><b>Droits attachés aux Titres</b></p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « <b>Droit d'Exercice</b> »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p><b>Limitation des droits</b></p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p><b>Rang des Titres</b></p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>			
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 21 March 2014 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.			
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « <b>Montant Différentiel</b> » est égal :</p> <ul style="list-style-type: none"> <li>- dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ;</li> <li>- dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant</li> </ul>			

(tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio.

Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.

Un « Cas de Désactivation » s'est produit si :

- dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ;
- dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante.

Le « Montant de Désactivation » est EUR 0.-.

La « Période de Désactivation » est 21 March 2014 (inclus) jusqu'au Date d'Evaluation Finale (inclus).

Le « Montant Minimum » est EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base
HVOYU7	DE000HVOYU77	Call	0.01	4,200	4,200
HVOYU8	DE000HVOYU85	Call	0.01	4,225	4,225
HVOYU9	DE000HVOYU93	Call	0.01	4,250	4,250
HVOYVA	DE000HVOYVA1	Call	0.01	4,200	4,200
HVOYVB	DE000HVOYVB9	Call	0.01	4,225	4,225
HVOYVC	DE000HVOYVC7	Call	0.01	4,250	4,250
HVOYVD	DE000HVOYVD5	Call	0.01	4,200	4,200
HVOYVE	DE000HVOYVE3	Call	0.01	4,225	4,225
HVOYVF	DE000HVOYVF0	Call	0.01	4,250	4,250
HVOYVG	DE000HVOYVG8	Call	0.01	8,675	8,675
HVOYVH	DE000HVOYVH6	Call	0.01	8,700	8,700
HVOYVJ	DE000HVOYVJ2	Call	0.01	8,725	8,725
HVOYVK	DE000HVOYVK0	Call	0.01	8,750	8,750
HVOYVL	DE000HVOYVL8	Call	0.01	8,775	8,775
HVOYVM	DE000HVOYVM6	Call	0.01	8,825	8,825
HVOYVN	DE000HVOYVN4	Call	0.01	8,875	8,875
HVOYVP	DE000HVOYVP9	Call	0.01	8,925	8,925
HVOYVQ	DE000HVOYVQ7	Call	0.01	8,950	8,950
HVOYVR	DE000HVOYVR5	Call	0.01	8,975	8,975
HVOYVS	DE000HVOYVS3	Call	0.01	9,000	9,000
HVOYVT	DE000HVOYVT1	Call	0.01	9,025	9,025
HVOYVU	DE000HVOYVU9	Call	0.01	9,050	9,050
HVOYVV	DE000HVOYVV7	Call	0.01	9,075	9,075
HVOYVW	DE000HVOYVW5	Call	0.01	9,100	9,100
HVOYVX	DE000HVOYVX3	Call	0.01	9,125	9,125
HVOYVY	DE000HVOYVY1	Call	0.01	8,675	8,675
HVOYVZ	DE000HVOYVZ8	Call	0.01	8,700	8,700
HVOYV0	DE000HVOYV01	Call	0.01	8,725	8,725
HVOYV1	DE000HVOYV19	Call	0.01	8,750	8,750
HVOYV2	DE000HVOYV27	Call	0.01	8,775	8,775
HVOYV3	DE000HVOYV35	Call	0.01	8,825	8,825
HVOYV4	DE000HVOYV43	Call	0.01	8,875	8,875
HVOYV5	DE000HVOYV50	Call	0.01	8,925	8,925
HVOYV6	DE000HVOYV68	Call	0.01	8,950	8,950
HVOYV7	DE000HVOYV76	Call	0.01	8,975	8,975
HVOYV8	DE000HVOYV84	Call	0.01	9,000	9,000
HVOYV9	DE000HVOYV92	Call	0.01	9,025	9,025
HVOYWA	DE000HVOYWA9	Call	0.01	9,050	9,050
HVOYWB	DE000HVOYWB7	Call	0.01	9,075	9,075
HVOYWC	DE000HVOYWC5	Call	0.01	9,100	9,100
HVOYWD	DE000HVOYWD3	Call	0.01	9,125	9,125
HVOYWE	DE000HVOYWE1	Call	0.01	8,675	8,675
HVOYWF	DE000HVOYWF8	Call	0.01	8,700	8,700
HVOYWG	DE000HVOYWG6	Call	0.01	8,725	8,725
HVOYWH	DE000HVOYWH4	Call	0.01	8,750	8,750
HVOYWJ	DE000HVOYWJ0	Call	0.01	8,775	8,775
HVOYWK	DE000HVOYWK8	Call	0.01	8,825	8,825
HVOYWL	DE000HVOYWL6	Call	0.01	8,875	8,875
HVOYWM	DE000HVOYWM4	Call	0.01	8,925	8,925
HVOYWN	DE000HVOYWN2	Call	0.01	8,950	8,950
HVOYWP	DE000HVOYWP7	Call	0.01	8,975	8,975
HVOYWQ	DE000HVOYWQ5	Call	0.01	9,000	9,000
HVOYWR	DE000HVOYWR3	Call	0.01	9,025	9,025
HVOYWS	DE000HVOYWS1	Call	0.01	9,050	9,050

		HVOYWT	DE000HVOYWT9	Call	0.01	9,075	9,075
		HVOYWU	DE000HVOYWU7	Call	0.01	9,100	9,100
		HVOYVW	DE000HVOYVW5	Call	0.01	9,125	9,125
		HVOYVWV	DE000HVOYVW3	Put	0.01	4,250	4,250
		HVOYVWX	DE000HVOYVWX1	Put	0.01	4,275	4,275
		HVOYVWY	DE000HVOYVWY9	Put	0.01	4,300	4,300
		HVOYVWZ	DE000HVOYVWZ6	Put	0.01	4,325	4,325
		HVOYVW0	DE000HVOYVW00	Put	0.01	4,350	4,350
		HVOYVW1	DE000HVOYVW18	Put	0.01	4,375	4,375
		HVOYVW2	DE000HVOYVW26	Put	0.01	4,400	4,400
		HVOYVW3	DE000HVOYVW34	Put	0.01	4,425	4,425
		HVOYVW4	DE000HVOYVW42	Put	0.01	4,250	4,250
		HVOYVW5	DE000HVOYVW59	Put	0.01	4,275	4,275
		HVOYVW6	DE000HVOYVW67	Put	0.01	4,300	4,300
		HVOYVW7	DE000HVOYVW75	Put	0.01	4,325	4,325
		HVOYVW8	DE000HVOYVW83	Put	0.01	4,350	4,350
		HVOYVW9	DE000HVOYVW91	Put	0.01	4,375	4,375
		HVOYXA	DE000HVOYXA7	Put	0.01	4,400	4,400
		HVOYXB	DE000HVOYXB5	Put	0.01	4,425	4,425
		HVOYXC	DE000HVOYXC3	Put	0.01	4,450	4,450
		HVOYXD	DE000HVOYXD1	Put	0.01	4,250	4,250
		HVOYXE	DE000HVOYXE9	Put	0.01	4,275	4,275
		HVOYXF	DE000HVOYXF6	Put	0.01	4,300	4,300
		HVOYXG	DE000HVOYXG4	Put	0.01	4,325	4,325
		HVOYXH	DE000HVOYXH2	Put	0.01	4,350	4,350
		HVOYXJ	DE000HVOYXJ8	Put	0.01	4,375	4,375
		HVOYXK	DE000HVOYXK6	Put	0.01	4,400	4,400
		HVOYXL	DE000HVOYXL4	Put	0.01	4,425	4,425
		HVOYXM	DE000HVOYXM2	Put	0.01	9,125	9,125
		HVOYXN	DE000HVOYXN0	Put	0.01	9,150	9,150
		HVOYXP	DE000HVOYXP5	Put	0.01	9,175	9,175
		HVOYXQ	DE000HVOYXQ3	Put	0.01	9,200	9,200
		HVOYXR	DE000HVOYXR1	Put	0.01	9,225	9,225
		HVOYXS	DE000HVOYXS9	Put	0.01	9,250	9,250
		HVOYXT	DE000HVOYXT7	Put	0.01	9,275	9,275
		HVOYXU	DE000HVOYXU5	Put	0.01	9,300	9,300
		HVOYXV	DE000HVOYXV3	Put	0.01	9,325	9,325
		HVOYXW	DE000HVOYXW1	Put	0.01	9,350	9,350
		HVOYXX	DE000HVOYXX9	Put	0.01	9,375	9,375
		HVOYXY	DE000HVOYXY7	Put	0.01	9,400	9,400
		HVOYXZ	DE000HVOYXZ4	Put	0.01	9,425	9,425
		HVOYX0	DE000HVOYX09	Put	0.01	9,450	9,450
		HVOYX1	DE000HVOYX17	Put	0.01	9,475	9,475
		HVOYX2	DE000HVOYX25	Put	0.01	9,500	9,500
		HVOYX3	DE000HVOYX33	Put	0.01	9,525	9,525
		HVOYX4	DE000HVOYX41	Put	0.01	9,550	9,550
		HVOYX5	DE000HVOYX58	Put	0.01	9,575	9,575
		HVOYX6	DE000HVOYX66	Put	0.01	9,125	9,125
		HVOYX7	DE000HVOYX74	Put	0.01	9,150	9,150
		HVOYX8	DE000HVOYX82	Put	0.01	9,175	9,175
		HVOYX9	DE000HVOYX90	Put	0.01	9,200	9,200
		HVOYXA	DE000HVOYXA5	Put	0.01	9,225	9,225
		HVOYXB	DE000HVOYXB3	Put	0.01	9,250	9,250
		HVOYXC	DE000HVOYXC1	Put	0.01	9,275	9,275
		HVOYXD	DE000HVOYXD9	Put	0.01	9,300	9,300
		HVOYXE	DE000HVOYXE7	Put	0.01	9,325	9,325
		HVOYXF	DE000HVOYXF4	Put	0.01	9,350	9,350
		HVOYYG	DE000HVOYYG2	Put	0.01	9,375	9,375
		HVOYXH	DE000HVOYXH0	Put	0.01	9,400	9,400
		HVOYXJ	DE000HVOYXJ6	Put	0.01	9,425	9,425
		HVOYXK	DE000HVOYXK4	Put	0.01	9,450	9,450
		HVOYXL	DE000HVOYXL2	Put	0.01	9,475	9,475
		HVOYXM	DE000HVOYXM0	Put	0.01	9,500	9,500
		HVOYXN	DE000HVOYXN8	Put	0.01	9,525	9,525
		HVOYXP	DE000HVOYXP3	Put	0.01	9,550	9,550
		HVOYXQ	DE000HVOYXQ1	Put	0.01	9,575	9,575
		HVOYXR	DE000HVOYXR9	Put	0.01	9,125	9,125
		HVOYXS	DE000HVOYXS7	Put	0.01	9,150	9,150
		HVOYXT	DE000HVOYXT5	Put	0.01	9,175	9,175
		HVOYXU	DE000HVOYXU3	Put	0.01	9,200	9,200
		HVOYXV	DE000HVOYXV1	Put	0.01	9,225	9,225
		HVOYXW	DE000HVOYXW9	Put	0.01	9,250	9,250

		HVOYYX	DE000HVOYYX7	Put	0.01	9,275	9,275
		HVOYYY	DE000HVOYY5	Put	0.01	9,300	9,300
		HVOYYZ	DE000HVOYYZ2	Put	0.01	9,325	9,325
		HVOYY0	DE000HVOYY08	Put	0.01	9,350	9,350
		HVOYY1	DE000HVOYY16	Put	0.01	9,375	9,375
		HVOYY2	DE000HVOYY24	Put	0.01	9,400	9,400
		HVOYY3	DE000HVOYY32	Put	0.01	9,425	9,425
		HVOYY4	DE000HVOYY40	Put	0.01	9,450	9,450
		HVOYY5	DE000HVOYY57	Put	0.01	9,475	9,475
		HVOYY6	DE000HVOYY65	Put	0.01	9,500	9,500
		HVOYY7	DE000HVOYY73	Put	0.01	9,525	9,525
		HVOYY8	DE000HVOYY81	Put	0.01	9,550	9,550
		HVOYY9	DE000HVOYY99	Put	0.01	9,575	9,575
C.16	Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence	<b>WKN</b>	<b>ISIN</b>	<b>Date d'Evaluation Finale</b>	<b>Date de PaiementFinal</b>		
		HVOYU7	DE000HVOYU77	17 April 2014	28 April 2014		
		HVOYU8	DE000HVOYU85	17 April 2014	28 April 2014		
		HVOYU9	DE000HVOYU93	17 April 2014	28 April 2014		
		HVOYVA	DE000HVOYVA1	16 May 2014	23 May 2014		
		HVOYVB	DE000HVOYVB9	16 May 2014	23 May 2014		
		HVOYVC	DE000HVOYVC7	16 May 2014	23 May 2014		
		HVOYVD	DE000HVOYVD5	20 June 2014	27 June 2014		
		HVOYVE	DE000HVOYVE3	20 June 2014	27 June 2014		
		HVOYVF	DE000HVOYVF0	20 June 2014	27 June 2014		
		HVOYVG	DE000HVOYVG8	17 April 2014	28 April 2014		
		HVOYVH	DE000HVOYVH6	17 April 2014	28 April 2014		
		HVOYVJ	DE000HVOYVJ2	17 April 2014	28 April 2014		
		HVOYVK	DE000HVOYVK0	17 April 2014	28 April 2014		
		HVOYVL	DE000HVOYVL8	17 April 2014	28 April 2014		
		HVOYVM	DE000HVOYVM6	17 April 2014	28 April 2014		
		HVOYVN	DE000HVOYVN4	17 April 2014	28 April 2014		
		HVOYVP	DE000HVOYVP9	17 April 2014	28 April 2014		
		HVOYVQ	DE000HVOYVQ7	17 April 2014	28 April 2014		
		HVOYVR	DE000HVOYVR5	17 April 2014	28 April 2014		
		HVOYVS	DE000HVOYVS3	17 April 2014	28 April 2014		
		HVOYVT	DE000HVOYVT1	17 April 2014	28 April 2014		
		HVOYVU	DE000HVOYVU9	17 April 2014	28 April 2014		
		HVOYVV	DE000HVOYVV7	17 April 2014	28 April 2014		
		HVOYVW	DE000HVOYVW5	17 April 2014	28 April 2014		
		HVOYVX	DE000HVOYVX3	17 April 2014	28 April 2014		
		HVOYVY	DE000HVOYVY1	16 May 2014	23 May 2014		
		HVOYVZ	DE000HVOYVZ8	16 May 2014	23 May 2014		
		HVOYV0	DE000HVOYV01	16 May 2014	23 May 2014		
		HVOYV1	DE000HVOYV19	16 May 2014	23 May 2014		
		HVOYV2	DE000HVOYV27	16 May 2014	23 May 2014		
		HVOYV3	DE000HVOYV35	16 May 2014	23 May 2014		
		HVOYV4	DE000HVOYV43	16 May 2014	23 May 2014		
		HVOYV5	DE000HVOYV50	16 May 2014	23 May 2014		
		HVOYV6	DE000HVOYV68	16 May 2014	23 May 2014		
		HVOYV7	DE000HVOYV76	16 May 2014	23 May 2014		
		HVOYV8	DE000HVOYV84	16 May 2014	23 May 2014		
		HVOYV9	DE000HVOYV92	16 May 2014	23 May 2014		
		HVOYWA	DE000HVOYWA9	16 May 2014	23 May 2014		
		HVOYWB	DE000HVOYWB7	16 May 2014	23 May 2014		
		HVOYWC	DE000HVOYWC5	16 May 2014	23 May 2014		
		HVOYWD	DE000HVOYWD3	16 May 2014	23 May 2014		
		HVOYWE	DE000HVOYWE1	20 June 2014	27 June 2014		
		HVOYWF	DE000HVOYWF8	20 June 2014	27 June 2014		
		HVOYWG	DE000HVOYWG6	20 June 2014	27 June 2014		
		HVOYWH	DE000HVOYWH4	20 June 2014	27 June 2014		
		HVOYWJ	DE000HVOYWJ0	20 June 2014	27 June 2014		
		HVOYWK	DE000HVOYWK8	20 June 2014	27 June 2014		
		HVOYWL	DE000HVOYWL6	20 June 2014	27 June 2014		
		HVOYWM	DE000HVOYWM4	20 June 2014	27 June 2014		
		HVOYWN	DE000HVOYWN2	20 June 2014	27 June 2014		
		HVOYWP	DE000HVOYWP7	20 June 2014	27 June 2014		
		HVOYWQ	DE000HVOYWQ5	20 June 2014	27 June 2014		
		HVOYWR	DE000HVOYWR3	20 June 2014	27 June 2014		
		HVOYWS	DE000HVOYWS1	20 June 2014	27 June 2014		
		HVOYWT	DE000HVOYWT9	20 June 2014	27 June 2014		
		HVOYWU	DE000HVOYWU7	20 June 2014	27 June 2014		
		HVOYVW	DE000HVOYVW5	20 June 2014	27 June 2014		
		HVOYVW	DE000HVOYVW3	17 April 2014	28 April 2014		
		HVOYWX	DE000HVOYWX1	17 April 2014	28 April 2014		
		HVOYWY	DE000HVOYWY9	17 April 2014	28 April 2014		
		HVOYWZ	DE000HVOYWZ6	17 April 2014	28 April 2014		
		HVOYW0	DE000HVOYW00	17 April 2014	28 April 2014		
		HVOYW1	DE000HVOYW18	17 April 2014	28 April 2014		
		HVOYW2	DE000HVOYW26	17 April 2014	28 April 2014		
		HVOYW3	DE000HVOYW34	17 April 2014	28 April 2014		
		HVOYW4	DE000HVOYW42	16 May 2014	23 May 2014		
		HVOYW5	DE000HVOYW59	16 May 2014	23 May 2014		
		HVOYW6	DE000HVOYW67	16 May 2014	23 May 2014		
		HVOYW7	DE000HVOYW75	16 May 2014	23 May 2014		



		HVOYW9	DE000HVOYW91	16 May 2014	23 May 2014
		HVOYXA	DE000HVOYXA7	16 May 2014	23 May 2014
		HVOYXB	DE000HVOYXB5	16 May 2014	23 May 2014
		HVOYXC	DE000HVOYXC3	16 May 2014	23 May 2014
		HVOYXD	DE000HVOYXD1	20 June 2014	27 June 2014
		HVOYXE	DE000HVOYXE9	20 June 2014	27 June 2014
		HVOYXF	DE000HVOYXF6	20 June 2014	27 June 2014
		HVOYXG	DE000HVOYXG4	20 June 2014	27 June 2014
		HVOYXH	DE000HVOYXH2	20 June 2014	27 June 2014
		HVOYXJ	DE000HVOYXJ8	20 June 2014	27 June 2014
		HVOYXK	DE000HVOYXK6	20 June 2014	27 June 2014
		HVOYXL	DE000HVOYXL4	20 June 2014	27 June 2014
		HVOYXM	DE000HVOYXM2	17 April 2014	28 April 2014
		HVOYXN	DE000HVOYXN0	17 April 2014	28 April 2014
		HVOYXP	DE000HVOYXP5	17 April 2014	28 April 2014
		HVOYXQ	DE000HVOYXQ3	17 April 2014	28 April 2014
		HVOYXR	DE000HVOYXR1	17 April 2014	28 April 2014
		HVOYXS	DE000HVOYXS9	17 April 2014	28 April 2014
		HVOYXT	DE000HVOYXT7	17 April 2014	28 April 2014
		HVOYXU	DE000HVOYXU5	17 April 2014	28 April 2014
		HVOYXV	DE000HVOYXV3	17 April 2014	28 April 2014
		HVOYXW	DE000HVOYXW1	17 April 2014	28 April 2014
		HVOYXX	DE000HVOYXX9	17 April 2014	28 April 2014
		HVOYXY	DE000HVOYXY7	17 April 2014	28 April 2014
		HVOYXZ	DE000HVOYXZ4	17 April 2014	28 April 2014
		HVOYX0	DE000HVOYX09	17 April 2014	28 April 2014
		HVOYX1	DE000HVOYX17	17 April 2014	28 April 2014
		HVOYX2	DE000HVOYX25	17 April 2014	28 April 2014
		HVOYX3	DE000HVOYX33	17 April 2014	28 April 2014
		HVOYX4	DE000HVOYX41	17 April 2014	28 April 2014
		HVOYX5	DE000HVOYX58	17 April 2014	28 April 2014
		HVOYX6	DE000HVOYX66	16 May 2014	23 May 2014
		HVOYX7	DE000HVOYX74	16 May 2014	23 May 2014
		HVOYX8	DE000HVOYX82	16 May 2014	23 May 2014
		HVOYX9	DE000HVOYX90	16 May 2014	23 May 2014
		HVOYYA	DE000HVOYYA5	16 May 2014	23 May 2014
		HVOYYB	DE000HVOYYB3	16 May 2014	23 May 2014
		HVOYYC	DE000HVOYYC1	16 May 2014	23 May 2014
		HVOYYD	DE000HVOYYD9	16 May 2014	23 May 2014
		HVOYYE	DE000HVOYYE7	16 May 2014	23 May 2014
		HVOYYF	DE000HVOYYF4	16 May 2014	23 May 2014
		HVOYYG	DE000HVOYYG2	16 May 2014	23 May 2014
		HVOYYH	DE000HVOYYH0	16 May 2014	23 May 2014
		HVOYYJ	DE000HVOYYJ6	16 May 2014	23 May 2014
		HVOYYK	DE000HVOYYK4	16 May 2014	23 May 2014
		HVOYYL	DE000HVOYYL2	16 May 2014	23 May 2014
		HVOYYM	DE000HVOYYM0	16 May 2014	23 May 2014
		HVOYYN	DE000HVOYYN8	16 May 2014	23 May 2014
		HVOYYP	DE000HVOYYP3	16 May 2014	23 May 2014
		HVOYYQ	DE000HVOYYQ1	16 May 2014	23 May 2014
		HVOYYR	DE000HVOYYR9	20 June 2014	27 June 2014
		HVOYY5	DE000HVOYY57	20 June 2014	27 June 2014
		HVOYYT	DE000HVOYYT5	20 June 2014	27 June 2014
		HVOYYU	DE000HVOYYU3	20 June 2014	27 June 2014
		HVOYYV	DE000HVOYYV1	20 June 2014	27 June 2014
		HVOYYW	DE000HVOYYW9	20 June 2014	27 June 2014
		HVOYYX	DE000HVOYYX7	20 June 2014	27 June 2014
		HVOYYZ	DE000HVOYYZ2	20 June 2014	27 June 2014
		HVOYY0	DE000HVOYY08	20 June 2014	27 June 2014
		HVOYY1	DE000HVOYY16	20 June 2014	27 June 2014
		HVOYY2	DE000HVOYY24	20 June 2014	27 June 2014
		HVOYY3	DE000HVOYY32	20 June 2014	27 June 2014
		HVOYY4	DE000HVOYY40	20 June 2014	27 June 2014
		HVOYY5	DE000HVOYY57	20 June 2014	27 June 2014
		HVOYY6	DE000HVOYY65	20 June 2014	27 June 2014
		HVOYY7	DE000HVOYY73	20 June 2014	27 June 2014
		HVOYY8	DE000HVOYY81	20 June 2014	27 June 2014
		HVOYY9	DE000HVOYY99	20 June 2014	27 June 2014
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« <b>Agent Payeur Principal</b> »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. « <b>Système de Compensation</b> » signifie Euroclear France S.A.			
C.18	Description des modalités relatives au produit des titres dérivés	Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.			
C.19	Prix d'exercice ou prix de référence	« <b>Prix de Référence Correspondant</b> » signifie le Prix de Référence à la Date d'Évaluation Finale.			

final du sous-jacent	<b>WKN</b>	<b>ISIN</b>	<b>Prix de Référence</b>
	HV0YU7	DE000HV0YU77	Closing price
	HV0YU8	DE000HV0YU85	Closing price
	HV0YU9	DE000HV0YU93	Closing price
	HV0YVA	DE000HV0YVA1	Closing price
	HV0YVB	DE000HV0YVB9	Closing price
	HV0YVC	DE000HV0YVC7	Closing price
	HV0YVD	DE000HV0YVD5	Closing price
	HV0YVE	DE000HV0YVE3	Closing price
	HV0YVF	DE000HV0YVF0	Closing price
	HV0YVG	DE000HV0YVG8	Closing price
	HV0YVH	DE000HV0YVH6	Closing price
	HV0YVJ	DE000HV0YVJ2	Closing price
	HV0YVK	DE000HV0YVK0	Closing price
	HV0YVL	DE000HV0YVL8	Closing price
	HV0YVM	DE000HV0YVM6	Closing price
	HV0YVN	DE000HV0YVN4	Closing price
	HV0YVP	DE000HV0YVP9	Closing price
	HV0YVQ	DE000HV0YVQ7	Closing price
	HV0YVR	DE000HV0YVR5	Closing price
	HV0YVS	DE000HV0YVS3	Closing price
	HV0YVT	DE000HV0YVT1	Closing price
	HV0YVU	DE000HV0YVU9	Closing price
	HV0YVV	DE000HV0YVV7	Closing price
	HV0YVW	DE000HV0YVW5	Closing price
	HV0YVX	DE000HV0YVX3	Closing price
	HV0YVY	DE000HV0YVY1	Closing price
	HV0YVZ	DE000HV0YVZ8	Closing price
	HV0YV0	DE000HV0YV01	Closing price
	HV0YV1	DE000HV0YV19	Closing price
	HV0YV2	DE000HV0YV27	Closing price
	HV0YV3	DE000HV0YV35	Closing price
	HV0YV4	DE000HV0YV43	Closing price
	HV0YV5	DE000HV0YV50	Closing price
	HV0YV6	DE000HV0YV68	Closing price
	HV0YV7	DE000HV0YV76	Closing price
	HV0YV8	DE000HV0YV84	Closing price
	HV0YV9	DE000HV0YV92	Closing price
	HV0YWA	DE000HV0YWA9	Closing price
	HV0YWB	DE000HV0YWB7	Closing price
	HV0YWC	DE000HV0YWC5	Closing price
	HV0YWD	DE000HV0YWD3	Closing price
	HV0YWE	DE000HV0YWE1	Closing price
	HV0YWF	DE000HV0YWF8	Closing price
	HV0YWG	DE000HV0YWG6	Closing price
	HV0YWH	DE000HV0YWH4	Closing price
	HV0YWJ	DE000HV0YWJ0	Closing price
	HV0YWK	DE000HV0YWK8	Closing price
	HV0YWL	DE000HV0YWL6	Closing price
	HV0YWM	DE000HV0YWM4	Closing price
	HV0YWN	DE000HV0YWN2	Closing price
	HV0YWP	DE000HV0YWP7	Closing price
HV0YWQ	DE000HV0YWQ5	Closing price	
HV0YWR	DE000HV0YWR3	Closing price	
HV0YWS	DE000HV0YWS1	Closing price	
HV0YWT	DE000HV0YWT9	Closing price	
HV0YWU	DE000HV0YWU7	Closing price	
HV0YVW	DE000HV0YVW5	Closing price	
HV0YVW	DE000HV0YVW3	Closing price	
HV0YWX	DE000HV0YWX1	Closing price	
HV0YVY	DE000HV0YVY9	Closing price	
HV0YVZ	DE000HV0YVZ6	Closing price	
HV0YW0	DE000HV0YW00	Closing price	
HV0YW1	DE000HV0YW18	Closing price	
HV0YW2	DE000HV0YW26	Closing price	
HV0YW3	DE000HV0YW34	Closing price	
HV0YW4	DE000HV0YW42	Closing price	
HV0YW5	DE000HV0YW59	Closing price	
HV0YW6	DE000HV0YW67	Closing price	
HV0YW7	DE000HV0YW75	Closing price	
HV0YW8	DE000HV0YW83	Closing price	
HV0YW9	DE000HV0YW91	Closing price	
HV0YXA	DE000HV0YXA7	Closing price	
HV0YXB	DE000HV0YXB5	Closing price	
HV0YXC	DE000HV0YXC3	Closing price	
HV0YXD	DE000HV0YXD1	Closing price	
HV0YXE	DE000HV0YXE9	Closing price	
HV0YXF	DE000HV0YXF6	Closing price	
HV0YXG	DE000HV0YXG4	Closing price	
HV0YXH	DE000HV0YXH2	Closing price	
HV0YXJ	DE000HV0YXJ8	Closing price	
HV0YXK	DE000HV0YXK6	Closing price	
HV0YXL	DE000HV0YXL4	Closing price	
HV0YXM	DE000HV0YXM2	Closing price	
HV0YXN	DE000HV0YXN0	Closing price	
HV0YXP	DE000HV0YXP5	Closing price	

		HVOYXQ	DE000HVOYXQ3	Closing price
		HVOYXR	DE000HVOYXR1	Closing price
		HVOYXS	DE000HVOYXS9	Closing price
		HVOYXT	DE000HVOYXT7	Closing price
		HVOYXU	DE000HVOYXU5	Closing price
		HVOYXV	DE000HVOYXV3	Closing price
		HVOYXW	DE000HVOYXW1	Closing price
		HVOYXX	DE000HVOYXX9	Closing price
		HVOYXY	DE000HVOYXY7	Closing price
		HVOYXZ	DE000HVOYXZ4	Closing price
		HVOYX0	DE000HVOYX09	Closing price
		HVOYX1	DE000HVOYX17	Closing price
		HVOYX2	DE000HVOYX25	Closing price
		HVOYX3	DE000HVOYX33	Closing price
		HVOYX4	DE000HVOYX41	Closing price
		HVOYX5	DE000HVOYX58	Closing price
		HVOYX6	DE000HVOYX66	Closing price
		HVOYX7	DE000HVOYX74	Closing price
		HVOYX8	DE000HVOYX82	Closing price
		HVOYX9	DE000HVOYX90	Closing price
		HVOYYA	DE000HVOYYA5	Closing price
		HVOYYB	DE000HVOYYB3	Closing price
		HVOYYC	DE000HVOYYC1	Closing price
		HVOYYD	DE000HVOYYD9	Closing price
		HVOYYE	DE000HVOYYE7	Closing price
		HVOYYF	DE000HVOYYF4	Closing price
		HVOYYG	DE000HVOYYG2	Closing price
		HVOYYH	DE000HVOYYH0	Closing price
		HVOYYJ	DE000HVOYYJ6	Closing price
		HVOYYK	DE000HVOYYK4	Closing price
		HVOYYL	DE000HVOYYL2	Closing price
		HVOYYM	DE000HVOYYM0	Closing price
		HVOYYN	DE000HVOYYN8	Closing price
		HVOYYP	DE000HVOYYP3	Closing price
		HVOYYQ	DE000HVOYYQ1	Closing price
		HVOYYR	DE000HVOYYR9	Closing price
		HVOYYS	DE000HVOYYS7	Closing price
		HVOYYT	DE000HVOYYT5	Closing price
		HVOYYU	DE000HVOYYU3	Closing price
		HVOYYV	DE000HVOYYV1	Closing price
		HVOYYW	DE000HVOYYW9	Closing price
		HVOYYX	DE000HVOYYX7	Closing price
		HVOYYZ	DE000HVOYYZ5	Closing price
		HVOYY0	DE000HVOYY08	Closing price
		HVOYY1	DE000HVOYY16	Closing price
		HVOYY2	DE000HVOYY24	Closing price
		HVOYY3	DE000HVOYY32	Closing price
		HVOYY4	DE000HVOYY40	Closing price
		HVOYY5	DE000HVOYY57	Closing price
		HVOYY6	DE000HVOYY65	Closing price
		HVOYY7	DE000HVOYY73	Closing price
		HVOYY8	DE000HVOYY81	Closing price
		HVOYY9	DE000HVOYY99	Closing price

C.20

Description du type de sous-jacent utilisé et accès aux informations le concernant

« **Sous-Jacent** » signifie un indice tel que décrit par les paramètres suivants :

WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
HVOYU7	DE000HVOYU77	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYU8	DE000HVOYU85	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYU9	DE000HVOYU93	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVA	DE000HVOYVA1	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVB	DE000HVOYVB9	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVC	DE000HVOYVC7	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVD	DE000HVOYVD5	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVE	DE000HVOYVE3	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
HVOYVF	DE000HVOYVF0	CAC 40® (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>

		HV0YVG	DE000HV0YVG8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVH	DE000HV0YVH6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVJ	DE000HV0YVJ2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVK	DE000HV0YVK0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVL	DE000HV0YVL8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVM	DE000HV0YVM6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVN	DE000HV0YVN4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVP	DE000HV0YVP9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVQ	DE000HV0YVQ7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVR	DE000HV0YVR5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVS	DE000HV0YVS3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVT	DE000HV0YVT1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVU	DE000HV0YVU9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVV	DE000HV0YVV7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVW	DE000HV0YVW 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVX	DE000HV0YVX3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVY	DE000HV0YVY1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YVZ	DE000HV0YVZ8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YV0	DE000HV0YV01	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YV1	DE000HV0YV19	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YV2	DE000HV0YV27	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YV3	DE000HV0YV35	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOYV4	DE000HVOYV43	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV5	DE000HVOYV50	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV6	DE000HVOYV68	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV7	DE000HVOYV76	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV8	DE000HVOYV84	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYV9	DE000HVOYV92	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWA	DE000HVOYWA 9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWB	DE000HVOYWB 7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWC	DE000HVOYWC 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWD	DE000HVOYWD 3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWE	DE000HVOYWE1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWF	DE000HVOYWF8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWG	DE000HVOYWG 6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWH	DE000HVOYWH 4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWJ	DE000HVOYWJ0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWK	DE000HVOYWK 8	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWL	DE000HVOYWL6	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWM	DE000HVOYWM 4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWN	DE000HVOYWN 2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWP	DE000HVOYWP 7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWQ	DE000HVOYWQ 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWR	DE000HVOYWR 3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOYWS	DE000HVOYWS1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWT	DE000HVOYWT9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYWU	DE000HVOYWU 7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYVW	DE000HVOYVW 5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOYVW	DE000HVOYVW 3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYWX	DE000HVOYWX 1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYWY	DE000HVOYWY9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYWZ	DE000HVOYWZ6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW0	DE000HVOYW0 0	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW1	DE000HVOYW1 8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW2	DE000HVOYW2 6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW3	DE000HVOYW3 4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW4	DE000HVOYW4 2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW5	DE000HVOYW5 9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW6	DE000HVOYW6 7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW7	DE000HVOYW7 5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW8	DE000HVOYW8 3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYW9	DE000HVOYW9 1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXA	DE000HVOYXA7	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXB	DE000HVOYXB5	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXC	DE000HVOYXC3	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXD	DE000HVOYXD1	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXE	DE000HVOYXE9	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXF	DE000HVOYXF6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXG	DE000HVOYXG4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXH	DE000HVOYXH2	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXJ	DE000HVOYXJ8	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/
		HVOYXK	DE000HVOYXK6	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.n yx.com/

		HVOYXL	DE000HVOYXL4	CAC 40 <sup>®</sup> (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	<a href="https://indices.nyx.com/">https://indices.nyx.com/</a>
		HVOYXM	DE000HVOYXM2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXN	DE000HVOYXN0	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXP	DE000HVOYXP5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXQ	DE000HVOYXQ3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXR	DE000HVOYXR1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXS	DE000HVOYXS9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXT	DE000HVOYXT7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXU	DE000HVOYXU5	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXV	DE000HVOYXV3	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXW	DE000HVOYXW1	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXX	DE000HVOYXX9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXY	DE000HVOYXY7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYXZ	DE000HVOYXZ4	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX0	DE000HVOYX09	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX1	DE000HVOYX17	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX2	DE000HVOYX25	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX3	DE000HVOYX33	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX4	DE000HVOYX41	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX5	DE000HVOYX58	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX6	DE000HVOYX66	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>
		HVOYX7	DE000HVOYX74	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	<a href="http://www.dax-indices.com">www.dax-indices.com</a>





		HV0YYW	DE000HV0YYW9	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YYX	DE000HV0YYX7	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YYZ	DE000HV0YYZ2	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY0	DE000HV0YY08	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY1	DE000HV0YY16	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY2	DE000HV0YY24	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY3	DE000HV0YY32	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY4	DE000HV0YY40	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY5	DE000HV0YY57	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY6	DE000HV0YY65	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY7	DE000HV0YY73	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY8	DE000HV0YY81	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0YY9	DE000HV0YY99	DAX <sup>®</sup> (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

#### D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> <li>Risque propre à l'Emetteur</li> </ul> <p>Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs.</p> <ul style="list-style-type: none"> <li>Risque de crédit</li> </ul> <p>(i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</p> <ul style="list-style-type: none"> <li>Risque de marché</li> </ul>
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		<p>Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</p> <ul style="list-style-type: none"> <li>• Risque de liquidité <p>(i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> </li> <li>• Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> </li> <li>• Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> </li> <li>• Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p> </li> </ul>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> <li>• Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> </li> <li>• Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> </li> <li>• Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> </li> <li>• Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> </li> <li>• Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> </li> <li>• Facteurs de risque relatifs aux Sous-Jacents</li> </ul>

		<p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (v) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p><b>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</b></p>
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#### E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 21 March 2014 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

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