

FORM OF FINAL TERMS

Final Terms

dated 2 April 2014

UniCredit Bank AG
Issue of Turbo Certificates

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

31 March 2014

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities
Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 2 April 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 2 April 2014 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 2 April 2014.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1 Product Data

First Day of the Knock-out Period: 2 April 2014

First Trade Date: 2 April 2014

Issue Date: 31 March 2014

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HVOZW9	DE000HVOZW90	DEHVOZW9=HVBG	G568T	PF008624	1	5,000,000	5,000,000	EUR 1.231
HVOZXA	DE000HVOZXA4	DEHVOZXA=HVBG	G569T	PF008625	1	5,000,000	5,000,000	EUR 0.983
HVOZXB	DE000HVOZXB2	DEHVOZXB=HVBG	G570T	PF008626	1	5,000,000	5,000,000	EUR 0.735
HVOZXC	DE000HVOZXC0	DEHVOZXC=HVBG	G571T	PF008627	1	5,000,000	5,000,000	EUR 0.487
HVOZXD	DE000HVOZXD8	DEHVOZXD=HVBG	G572T	PF008628	1	5,000,000	5,000,000	EUR 0.24
HVOZXE	DE000HVOZXE6	DEHVOZXE=HVBG	G573T	PF008629	1	5,000,000	5,000,000	EUR 0.01
HVOZXF	DE000HVOZXF3	DEHVOZXF=HVBG	G574T	PF008630	1	5,000,000	5,000,000	EUR 0.01

HVOZYG	DE000HVOZYG1	DEHVOZYG=HVBG	G575T	PF008631	1	5,000,000	5,000,000	EUR 0.977
HVOZYH	DE000HVOZYH9	DEHVOZYH=HVBG	G576T	PF008632	1	5,000,000	5,000,000	EUR 0.773
HVOZYJ	DE000HVOZYJ5	DEHVOZYJ=HVBG	G577T	PF008633	1	5,000,000	5,000,000	EUR 0.573
HVOZYK	DE000HVOZYK3	DEHVOZYK=HVBG	G578T	PF008634	1	5,000,000	5,000,000	EUR 0.377
HVOZYL	DE000HVOZYL1	DEHVOZYL=HVBG	G579T	PF008635	1	5,000,000	5,000,000	EUR 0.185
HVOZYM	DE000HVOZYM9	DEHVOZYM=HVBG	G580T	PF008636	1	5,000,000	5,000,000	EUR 0.01
HVOZYN	DE000HVOZYN7	DEHVOZYN=HVBG	G581T	PF008637	1	5,000,000	5,000,000	EUR 0.01
HVOZYP	DE000HVOZYP2	DEHVOZYP=HVBG	G582T	PF008638	1	5,000,000	5,000,000	EUR 0.883
HVOZYQ	DE000HVOZYQ0	DEHVOZYQ=HVBG	G583T	PF008639	1	5,000,000	5,000,000	EUR 0.698
HVOZYR	DE000HVOZYR8	DEHVOZYR=HVBG	G584T	PF008640	1	5,000,000	5,000,000	EUR 0.517
HVOZYS	DE000HVOZYS6	DEHVOZYS=HVBG	G585T	PF008641	1	5,000,000	5,000,000	EUR 0.34
HVOZYT	DE000HVOZYT4	DEHVOZYT=HVBG	G586T	PF008642	1	5,000,000	5,000,000	EUR 0.167
HVOZYU	DE000HVOZYU2	DEHVOZYU=HVBG	G587T	PF008643	1	5,000,000	5,000,000	EUR 0.01
HVOZyv	DE000HVOZyv0	DEHVOZyv=HVBG	G588T	PF008644	1	5,000,000	5,000,000	EUR 0.01
HVOZYw	DE000HVOZYw8	DEHVOZYw=HVBG	G589T	PF008645	1	5,000,000	5,000,000	EUR 1.459
HVOZYx	DE000HVOZYx6	DEHVOZYx=HVBG	G590T	PF008646	1	5,000,000	5,000,000	EUR 1.264
HVOZYy	DE000HVOZYy4	DEHVOZYy=HVBG	G591T	PF008647	1	5,000,000	5,000,000	EUR 1.073
HVOZYz	DE000HVOZYz1	DEHVOZYz=HVBG	G592T	PF008648	1	5,000,000	5,000,000	EUR 0.886
HVOZY0	DE000HVOZY08	DEHVOZY0=HVBG	G593T	PF008649	1	5,000,000	5,000,000	EUR 0.703
HVOZY1	DE000HVOZY16	DEHVOZY1=HVBG	G594T	PF008650	1	5,000,000	5,000,000	EUR 0.522
HVOZY2	DE000HVOZY24	DEHVOZY2=HVBG	G595T	PF008651	1	5,000,000	5,000,000	EUR 0.345
HVOZY3	DE000HVOZY32	DEHVOZY3=HVBG	G596T	PF008652	1	5,000,000	5,000,000	EUR 0.169
HVOZY4	DE000HVOZY40	DEHVOZY4=HVBG	G597T	PF008653	1	5,000,000	5,000,000	EUR 0.01
HVOZY5	DE000HVOZY57	DEHVOZY5=HVBG	G598T	PF008654	1	5,000,000	5,000,000	EUR 0.01

HVOZX6	DE000HVOZX65	DEHVOZX6=HVBG	G599T	PF008655	1	5,000,000	5,000,000	EUR 3.206
HVOZX7	DE000HVOZX73	DEHVOZX7=HVBG	G600T	PF008656	1	5,000,000	5,000,000	EUR 2.956
HVOZX8	DE000HVOZX81	DEHVOZX8=HVBG	G601T	PF008657	1	5,000,000	5,000,000	EUR 2.705
HVOZX9	DE000HVOZX99	DEHVOZX9=HVBG	G602T	PF008658	1	5,000,000	5,000,000	EUR 2.454
HVOZYA	DE000HVOZYA2	DEHVOZYA=HVBG	G603T	PF008659	1	5,000,000	5,000,000	EUR 2.203
HVOZYP	DE000HVOZYP0	DEHVOZYP=HVBG	G604T	PF008660	1	5,000,000	5,000,000	EUR 1.952
HVOZYC	DE000HVOZYC8	DEHVOZYC=HVBG	G605T	PF008661	1	5,000,000	5,000,000	EUR 1.701
HVOZYD	DE000HVOZYD6	DEHVOZYD=HVBG	G606T	PF008662	1	5,000,000	5,000,000	EUR 1.449
HVOZYE	DE000HVOZYE4	DEHVOZYE=HVBG	G607T	PF008663	1	5,000,000	5,000,000	EUR 1.198
HVOZYF	DE000HVOZYF1	DEHVOZYF=HVBG	G608T	PF008664	1	5,000,000	5,000,000	EUR 0.946
HVOZYG	DE000HVOZYG9	DEHVOZYG=HVBG	G609T	PF008665	1	5,000,000	5,000,000	EUR 0.694
HVOZYH	DE000HVOZYH7	DEHVOZYH=HVBG	G610T	PF008666	1	5,000,000	5,000,000	EUR 0.441
HVOZYJ	DE000HVOZYJ3	DEHVOZYJ=HVBG	G611T	PF008667	1	5,000,000	5,000,000	EUR 0.189
HVOZYK	DE000HVOZYK1	DEHVOZYK=HVBG	G612T	PF008668	1	5,000,000	5,000,000	EUR 0.01
HVOZYL	DE000HVOZYL9	DEHVOZYL=HVBG	G613T	PF008669	1	5,000,000	5,000,000	EUR 0.01
HVOZYM	DE000HVOZYM7	DEHVOZYM=HVBG	G614T	PF008670	1	5,000,000	5,000,000	EUR 0.01
HVOZYN	DE000HVOZYN5	DEHVOZYN=HVBG	G615T	PF008671	1	5,000,000	5,000,000	EUR 3.259
HVOZYP	DE000HVOZYP0	DEHVOZYP=HVBG	G616T	PF008672	1	5,000,000	5,000,000	EUR 3.006
HVOZYQ	DE000HVOZYQ8	DEHVOZYQ=HVBG	G617T	PF008673	1	5,000,000	5,000,000	EUR 2.752
HVOZYR	DE000HVOZYR6	DEHVOZYR=HVBG	G618T	PF008674	1	5,000,000	5,000,000	EUR 2.498
HVOZYS	DE000HVOZYS4	DEHVOZYS=HVBG	G619T	PF008675	1	5,000,000	5,000,000	EUR 2.244
HVOZYT	DE000HVOZYT2	DEHVOZYT=HVBG	G620T	PF008676	1	5,000,000	5,000,000	EUR 1.989
HVOZYU	DE000HVOZYU0	DEHVOZYU=HVBG	G621T	PF008677	1	5,000,000	5,000,000	EUR 1.734
HVOZyv	DE000HVOZYV8	DEHVOZYV=HVBG	G622T	PF008678	1	5,000,000	5,000,000	EUR 1.478

HVOZYW	DE000HVOZYW6	DEHVOZYW=HVBG	G623T	PF008679	1	5,000,000	5,000,000	EUR 1.222
HVOZYX	DE000HVOZYX4	DEHVOZYX=HVBG	G624T	PF008680	1	5,000,000	5,000,000	EUR 0.966
HVOZYY	DE000HVOZYY2	DEHVOZYY=HVBG	G625T	PF008681	1	5,000,000	5,000,000	EUR 0.709
HVOZYZ	DE000HVOZYZ9	DEHVOZYZ=HVBG	G626T	PF008682	1	5,000,000	5,000,000	EUR 0.451
HVOZY0	DE000HVOZY07	DEHVOZY0=HVBG	G627T	PF008683	1	5,000,000	5,000,000	EUR 0.193
HVOZY1	DE000HVOZY15	DEHVOZY1=HVBG	G628T	PF008684	1	5,000,000	5,000,000	EUR 0.01
HVOZY2	DE000HVOZY23	DEHVOZY2=HVBG	G629T	PF008685	1	5,000,000	5,000,000	EUR 0.01
HVOZY3	DE000HVOZY31	DEHVOZY3=HVBG	G630T	PF008686	1	5,000,000	5,000,000	EUR 0.01
HVOZY4	DE000HVOZY49	DEHVOZY4=HVBG	G631T	PF008687	1	5,000,000	5,000,000	EUR 3.022
HVOZY5	DE000HVOZY56	DEHVOZY5=HVBG	G632T	PF008688	1	5,000,000	5,000,000	EUR 2.767
HVOZY6	DE000HVOZY64	DEHVOZY6=HVBG	G633T	PF008689	1	5,000,000	5,000,000	EUR 2.512
HVOZY7	DE000HVOZY72	DEHVOZY7=HVBG	G634T	PF008690	1	5,000,000	5,000,000	EUR 2.256
HVOZY8	DE000HVOZY80	DEHVOZY8=HVBG	G635T	PF008691	1	5,000,000	5,000,000	EUR 2.–
HVOZY9	DE000HVOZY98	DEHVOZY9=HVBG	G636T	PF008692	1	5,000,000	5,000,000	EUR 1.743
HVOZZA	DE000HVOZZA9	DEHVOZZA=HVBG	G637T	PF008693	1	5,000,000	5,000,000	EUR 1.486
HVOZZB	DE000HVOZZB7	DEHVOZZB=HVBG	G638T	PF008694	1	5,000,000	5,000,000	EUR 1.229
HVOZZC	DE000HVOZZC5	DEHVOZZC=HVBG	G639T	PF008695	1	5,000,000	5,000,000	EUR 0.971
HVOZZD	DE000HVOZZD3	DEHVOZZD=HVBG	G640T	PF008696	1	5,000,000	5,000,000	EUR 0.712
HVOZZE	DE000HVOZZE1	DEHVOZZE=HVBG	G641T	PF008697	1	5,000,000	5,000,000	EUR 0.453
HVOZZF	DE000HVOZZF8	DEHVOZZF=HVBG	G642T	PF008698	1	5,000,000	5,000,000	EUR 0.194
HVOZZG	DE000HVOZZG6	DEHVOZZG=HVBG	G643T	PF008699	1	5,000,000	5,000,000	EUR 0.01
HVOZZH	DE000HVOZZH4	DEHVOZZH=HVBG	G644T	PF008700	1	5,000,000	5,000,000	EUR 0.01
HVOZZJ	DE000HVOZZJ0	DEHVOZZJ=HVBG	G645T	PF008701	1	5,000,000	5,000,000	EUR 0.01
HVOZZK	DE000HVOZZK8	DEHVOZZK=HVBG	G646T	PF008702	1	5,000,000	5,000,000	EUR 4.31

HVOZZL	DE000HVOZZL6	DEHVOZZL=HVBG	G647T	PF008703	1	5,000,000	5,000,000	EUR 4.055
HVOZZM	DE000HVOZZM4	DEHVOZZM=HVBG	G648T	PF008704	1	5,000,000	5,000,000	EUR 3.799
HVOZZN	DE000HVOZZN2	DEHVOZZN=HVBG	G649T	PF008705	1	5,000,000	5,000,000	EUR 3.544
HVOZZP	DE000HVOZZP7	DEHVOZZP=HVBG	G650T	PF008706	1	5,000,000	5,000,000	EUR 3.288
HVOZZQ	DE000HVOZZQ5	DEHVOZZQ=HVBG	G651T	PF008707	1	5,000,000	5,000,000	EUR 3.032
HVOZZR	DE000HVOZZR3	DEHVOZZR=HVBG	G652T	PF008708	1	5,000,000	5,000,000	EUR 2.775
HVOZZS	DE000HVOZZS1	DEHVOZZS=HVBG	G653T	PF008709	1	5,000,000	5,000,000	EUR 2.518
HVOZZT	DE000HVOZZT9	DEHVOZZT=HVBG	G654T	PF008710	1	5,000,000	5,000,000	EUR 2.261
HVOZZU	DE000HVOZZU7	DEHVOZZU=HVBG	G655T	PF008711	1	5,000,000	5,000,000	EUR 2.004
HVOZZV	DE000HVOZZV5	DEHVOZZV=HVBG	G656T	PF008712	1	5,000,000	5,000,000	EUR 1.747
HVOZZW	DE000HVOZZW3	DEHVOZZW=HVBG	G657T	PF008713	1	5,000,000	5,000,000	EUR 1.489
HVOZZX	DE000HVOZZX1	DEHVOZZX=HVBG	G658T	PF008714	1	5,000,000	5,000,000	EUR 1.23
HVOZZY	DE000HVOZZY9	DEHVOZZY=HVBG	G659T	PF008715	1	5,000,000	5,000,000	EUR 0.972
HVOZZZ	DE000HVOZZZ6	DEHVOZZZ=HVBG	G660T	PF008716	1	5,000,000	5,000,000	EUR 0.713
HVOZZ0	DE000HVOZZ06	DEHVOZZ0=HVBG	G661T	PF008717	1	5,000,000	5,000,000	EUR 0.454
HVOZZ1	DE000HVOZZ14	DEHVOZZ1=HVBG	G662T	PF008718	1	5,000,000	5,000,000	EUR 0.194
HVOZZ2	DE000HVOZZ22	DEHVOZZ2=HVBG	G663T	PF008719	1	5,000,000	5,000,000	EUR 0.01
HVOZZ3	DE000HVOZZ30	DEHVOZZ3=HVBG	G664T	PF008720	1	5,000,000	5,000,000	EUR 0.01
HVOZZ4	DE000HVOZZ48	DEHVOZZ4=HVBG	G665T	PF008721	1	5,000,000	5,000,000	EUR 0.01
HVOZZ5	DE000HVOZZ55	DEHVOZZ5=HVBG	G666T	PF008722	1	5,000,000	5,000,000	EUR 0.26
HVOZZ6	DE000HVOZZ63	DEHVOZZ6=HVBG	G667T	PF008723	1	5,000,000	5,000,000	EUR 1.02
HVOZZ7	DE000HVOZZ71	DEHVOZZ7=HVBG	G668T	PF008724	1	5,000,000	5,000,000	EUR 1.272
HVOZ3W	DE000HVOZ3W4	DEHVOZ3W=HVBG	G669T	PF008725	1	5,000,000	5,000,000	EUR 1.524
HVOZ3X	DE000HVOZ3X2	DEHVOZ3X=HVBG	G670T	PF008726	1	5,000,000	5,000,000	EUR 1.776

HVOZ3Y	DE000HVOZ3Y0	DEHVOZ3Y=HVBG	G671T	PF008727	1	5,000,000	5,000,000	EUR 2.027
HVOZ3Z	DE000HVOZ3Z7	DEHVOZ3Z=HVBG	G672T	PF008728	1	5,000,000	5,000,000	EUR 2.277
HVOZ30	DE000HVOZ301	DEHVOZ30=HVBG	G673T	PF008729	1	5,000,000	5,000,000	EUR 2.528
HVOZ31	DE000HVOZ319	DEHVOZ31=HVBG	G674T	PF008730	1	5,000,000	5,000,000	EUR 0.978
HVOZ32	DE000HVOZ327	DEHVOZ32=HVBG	G675T	PF008731	1	5,000,000	5,000,000	EUR 1.299
HVOZ33	DE000HVOZ335	DEHVOZ33=HVBG	G676T	PF008732	1	5,000,000	5,000,000	EUR 1.614
HVOZ34	DE000HVOZ343	DEHVOZ34=HVBG	G677T	PF008733	1	5,000,000	5,000,000	EUR 1.923
HVOZ35	DE000HVOZ350	DEHVOZ35=HVBG	G678T	PF008734	1	5,000,000	5,000,000	EUR 2.225
HVOZ36	DE000HVOZ368	DEHVOZ36=HVBG	G679T	PF008735	1	5,000,000	5,000,000	EUR 2.519
HVOZ37	DE000HVOZ376	DEHVOZ37=HVBG	G680T	PF008736	1	5,000,000	5,000,000	EUR 2.806
HVOZ38	DE000HVOZ384	DEHVOZ38=HVBG	G681T	PF008737	1	5,000,000	5,000,000	EUR 3.085
HVOZ39	DE000HVOZ392	DEHVOZ39=HVBG	G682T	PF008738	1	5,000,000	5,000,000	EUR 1.409
HVOZ4A	DE000HVOZ4A8	DEHVOZ4A=HVBG	G683T	PF008739	1	5,000,000	5,000,000	EUR 1.751
HVOZ4B	DE000HVOZ4B6	DEHVOZ4B=HVBG	G684T	PF008740	1	5,000,000	5,000,000	EUR 2.085
HVOZ4C	DE000HVOZ4C4	DEHVOZ4C=HVBG	G685T	PF008741	1	5,000,000	5,000,000	EUR 2.411
HVOZ4D	DE000HVOZ4D2	DEHVOZ4D=HVBG	G686T	PF008742	1	5,000,000	5,000,000	EUR 2.728
HVOZ4E	DE000HVOZ4E0	DEHVOZ4E=HVBG	G687T	PF008743	1	5,000,000	5,000,000	EUR 3.036
HVOZ4F	DE000HVOZ4F7	DEHVOZ4F=HVBG	G688T	PF008744	1	5,000,000	5,000,000	EUR 3.335
HVOZ4G	DE000HVOZ4G5	DEHVOZ4G=HVBG	G689T	PF008745	1	5,000,000	5,000,000	EUR 0.357
HVOZ4H	DE000HVOZ4H3	DEHVOZ4H=HVBG	G690T	PF008746	1	5,000,000	5,000,000	EUR 0.703
HVOZ4J	DE000HVOZ4J9	DEHVOZ4J=HVBG	G691T	PF008747	1	5,000,000	5,000,000	EUR 1.047
HVOZ4K	DE000HVOZ4K7	DEHVOZ4K=HVBG	G692T	PF008748	1	5,000,000	5,000,000	EUR 1.389
HVOZ4L	DE000HVOZ4L5	DEHVOZ4L=HVBG	G693T	PF008749	1	5,000,000	5,000,000	EUR 1.725
HVOZ4M	DE000HVOZ4M3	DEHVOZ4M=HVBG	G694T	PF008750	1	5,000,000	5,000,000	EUR 2.056

HVOZ4N	DE000HVOZ4N1	DEHVOZ4N=HVBG	G695T	PF008751	1	5,000,000	5,000,000	EUR 2.38
HVOZ4P	DE000HVOZ4P6	DEHVOZ4P=HVBG	G696T	PF008752	1	5,000,000	5,000,000	EUR 2.697
HVOZ4Q	DE000HVOZ4Q4	DEHVOZ4Q=HVBG	G697T	PF008753	1	5,000,000	5,000,000	EUR 3.007
HVOZ4R	DE000HVOZ4R2	DEHVOZ4R=HVBG	G698T	PF008754	1	5,000,000	5,000,000	EUR 3.309
HVOZ4S	DE000HVOZ4S0	DEHVOZ4S=HVBG	G699T	PF008755	1	5,000,000	5,000,000	EUR 0.557
HVOZ4T	DE000HVOZ4T8	DEHVOZ4T=HVBG	G700T	PF008756	1	5,000,000	5,000,000	EUR 0.805
HVOZ4U	DE000HVOZ4U6	DEHVOZ4U=HVBG	G701T	PF008757	1	5,000,000	5,000,000	EUR 1.052
HVOZ4V	DE000HVOZ4V4	DEHVOZ4V=HVBG	G702T	PF008758	1	5,000,000	5,000,000	EUR 1.30
HVOZ4W	DE000HVOZ4W2	DEHVOZ4W=HVBG	G703T	PF008759	1	5,000,000	5,000,000	EUR 1.548
HVOZ4X	DE000HVOZ4X0	DEHVOZ4X=HVBG	G704T	PF008760	1	5,000,000	5,000,000	EUR 2.045
HVOZ4Y	DE000HVOZ4Y8	DEHVOZ4Y=HVBG	G705T	PF008761	1	5,000,000	5,000,000	EUR 0.545
HVOZ4Z	DE000HVOZ4Z5	DEHVOZ4Z=HVBG	G706T	PF008762	1	5,000,000	5,000,000	EUR 0.787
HVOZ40	DE000HVOZ400	DEHVOZ40=HVBG	G707T	PF008763	1	5,000,000	5,000,000	EUR 1.03
HVOZ41	DE000HVOZ418	DEHVOZ41=HVBG	G708T	PF008764	1	5,000,000	5,000,000	EUR 1.273
HVOZ42	DE000HVOZ426	DEHVOZ42=HVBG	G709T	PF008765	1	5,000,000	5,000,000	EUR 1.516
HVOZ43	DE000HVOZ434	DEHVOZ43=HVBG	G710T	PF008766	1	5,000,000	5,000,000	EUR 2.004
HVOZ44	DE000HVOZ442	DEHVOZ44=HVBG	G711T	PF008767	1	5,000,000	5,000,000	EUR 2.248
HVOZ45	DE000HVOZ459	DEHVOZ45=HVBG	G712T	PF008768	1	5,000,000	5,000,000	EUR 0.542
HVOZ46	DE000HVOZ467	DEHVOZ46=HVBG	G713T	PF008769	1	5,000,000	5,000,000	EUR 0.783
HVOZ47	DE000HVOZ475	DEHVOZ47=HVBG	G714T	PF008770	1	5,000,000	5,000,000	EUR 1.025
HVOZ48	DE000HVOZ483	DEHVOZ48=HVBG	G715T	PF008771	1	5,000,000	5,000,000	EUR 1.266
HVOZ49	DE000HVOZ491	DEHVOZ49=HVBG	G716T	PF008772	1	5,000,000	5,000,000	EUR 1.508
HVOZ5A	DE000HVOZ5A5	DEHVOZ5A=HVBG	G717T	PF008773	1	5,000,000	5,000,000	EUR 1.993
HVOZ5B	DE000HVOZ5B3	DEHVOZ5B=HVBG	G718T	PF008774	1	5,000,000	5,000,000	EUR 0.542

HVOZ5C	DE000HVOZ5C1	DEHVOZ5C=HVBG	G719T	PF008775	1	5,000,000	5,000,000	EUR 0.783
HVOZ5D	DE000HVOZ5D9	DEHVOZ5D=HVBG	G720T	PF008776	1	5,000,000	5,000,000	EUR 1.023
HVOZ5E	DE000HVOZ5E7	DEHVOZ5E=HVBG	G721T	PF008777	1	5,000,000	5,000,000	EUR 1.264
HVOZ5F	DE000HVOZ5F4	DEHVOZ5F=HVBG	G722T	PF008778	1	5,000,000	5,000,000	EUR 1.506
HVOZ5G	DE000HVOZ5G2	DEHVOZ5G=HVBG	G723T	PF008779	1	5,000,000	5,000,000	EUR 1.747
HVOZ5H	DE000HVOZ5H0	DEHVOZ5H=HVBG	G724T	PF008780	1	5,000,000	5,000,000	EUR 1.989
HVOZ5J	DE000HVOZ5J6	DEHVOZ5J=HVBG	G725T	PF008781	1	5,000,000	5,000,000	EUR 2.23
HVOZ5K	DE000HVOZ5K4	DEHVOZ5K=HVBG	G726T	PF008782	1	5,000,000	5,000,000	EUR 2.472
HVOZ5L	DE000HVOZ5L2	DEHVOZ5L=HVBG	G727T	PF008783	1	5,000,000	5,000,000	EUR 2.714
HVOZ5M	DE000HVOZ5M0	DEHVOZ5M=HVBG	G728T	PF008784	1	5,000,000	5,000,000	EUR 2.957
HVOZ5N	DE000HVOZ5N8	DEHVOZ5N=HVBG	G729T	PF008785	1	5,000,000	5,000,000	EUR 3.199
HVOZ5P	DE000HVOZ5P3	DEHVOZ5P=HVBG	G730T	PF008786	1	5,000,000	5,000,000	EUR 3.442
HVOZ5Q	DE000HVOZ5Q1	DEHVOZ5Q=HVBG	G731T	PF008787	1	5,000,000	5,000,000	EUR 3.685
HVOZ5R	DE000HVOZ5R9	DEHVOZ5R=HVBG	G732T	PF008788	1	5,000,000	5,000,000	EUR 3.928
HVOZ5S	DE000HVOZ5S7	DEHVOZ5S=HVBG	G733T	PF008789	1	5,000,000	5,000,000	EUR 4.171

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOZW9	DE000HVOZW90	CAC 40 [®]	Call	0.01	4,275	4,275	17 April 2014	28 April 2014	Closing price
HVOZXA	DE000HVOZXA4	CAC 40 [®]	Call	0.01	4,300	4,300	17 April 2014	28 April 2014	Closing price
HVOZXB	DE000HVOZXB2	CAC 40 [®]	Call	0.01	4,325	4,325	17 April 2014	28 April 2014	Closing price
HVOZXC	DE000HVOZXC0	CAC 40 [®]	Call	0.01	4,350	4,350	17 April 2014	28 April 2014	Closing price
HVOZXD	DE000HVOZXD8	CAC 40 [®]	Call	0.01	4,375	4,375	17 April 2014	28 April 2014	Closing price

HVOZXE	DE000HVOZXE6	CAC 40 [®]	Call	0.01	4,400	4,400	17 April 2014	28 April 2014	Closing price
HVOZXF	DE000HVOZXF3	CAC 40 [®]	Call	0.01	4,425	4,425	17 April 2014	28 April 2014	Closing price
HVOZYG	DE000HVOZYG1	CAC 40 [®]	Call	0.01	4,275	4,275	16 May 2014	23 May 2014	Closing price
HVOZXH	DE000HVOZXH9	CAC 40 [®]	Call	0.01	4,300	4,300	16 May 2014	23 May 2014	Closing price
HVOZXJ	DE000HVOZXJ5	CAC 40 [®]	Call	0.01	4,325	4,325	16 May 2014	23 May 2014	Closing price
HVOZXK	DE000HVOZXK3	CAC 40 [®]	Call	0.01	4,350	4,350	16 May 2014	23 May 2014	Closing price
HVOZXL	DE000HVOZXL1	CAC 40 [®]	Call	0.01	4,375	4,375	16 May 2014	23 May 2014	Closing price
HVOZXM	DE000HVOZXM9	CAC 40 [®]	Call	0.01	4,400	4,400	16 May 2014	23 May 2014	Closing price
HVOZYN	DE000HVOZYN7	CAC 40 [®]	Call	0.01	4,425	4,425	16 May 2014	23 May 2014	Closing price
HVOZXP	DE000HVOZXP2	CAC 40 [®]	Call	0.01	4,275	4,275	20 June 2014	27 June 2014	Closing price
HVOZXQ	DE000HVOZXQ0	CAC 40 [®]	Call	0.01	4,300	4,300	20 June 2014	27 June 2014	Closing price
HVOZXR	DE000HVOZXR8	CAC 40 [®]	Call	0.01	4,325	4,325	20 June 2014	27 June 2014	Closing price
HVOZXS	DE000HVOZXS6	CAC 40 [®]	Call	0.01	4,350	4,350	20 June 2014	27 June 2014	Closing price
HVOZXT	DE000HVOZXT4	CAC 40 [®]	Call	0.01	4,375	4,375	20 June 2014	27 June 2014	Closing price
HVOZXU	DE000HVOZXU2	CAC 40 [®]	Call	0.01	4,400	4,400	20 June 2014	27 June 2014	Closing price
HVOZ XV	DE000HVOZ XV0	CAC 40 [®]	Call	0.01	4,425	4,425	20 June 2014	27 June 2014	Closing price
HVOZXW	DE000HVOZXW8	CAC 40 [®]	Call	0.01	4,200	4,200	19 September 2014	26 September 2014	Closing price
HVOZXX	DE000HVOZXX6	CAC 40 [®]	Call	0.01	4,225	4,225	19 September 2014	26 September 2014	Closing price
HVOZXY	DE000HVOZXY4	CAC 40 [®]	Call	0.01	4,250	4,250	19 September 2014	26 September 2014	Closing price
HVOZXZ	DE000HVOZXZ1	CAC 40 [®]	Call	0.01	4,275	4,275	19 September 2014	26 September 2014	Closing price
HVOZX0	DE000HVOZX08	CAC 40 [®]	Call	0.01	4,300	4,300	19 September	26 September	Closing price

							2014	2014	
HVOZX1	DE000HVOZX16	CAC 40 [®]	Call	0.01	4,325	4,325	19 September 2014	26 September 2014	Closing price
HVOZX2	DE000HVOZX24	CAC 40 [®]	Call	0.01	4,350	4,350	19 September 2014	26 September 2014	Closing price
HVOZX3	DE000HVOZX32	CAC 40 [®]	Call	0.01	4,375	4,375	19 September 2014	26 September 2014	Closing price
HVOZX4	DE000HVOZX40	CAC 40 [®]	Call	0.01	4,400	4,400	19 September 2014	26 September 2014	Closing price
HVOZX5	DE000HVOZX57	CAC 40 [®]	Call	0.01	4,425	4,425	19 September 2014	26 September 2014	Closing price
HVOZX6	DE000HVOZX65	DAX [®] (Performance) Index	Call	0.01	9,250	9,250	17 April 2014	28 April 2014	Closing price
HVOZX7	DE000HVOZX73	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	17 April 2014	28 April 2014	Closing price
HVOZX8	DE000HVOZX81	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	17 April 2014	28 April 2014	Closing price
HVOZX9	DE000HVOZX99	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	17 April 2014	28 April 2014	Closing price
HVOZYA	DE000HVOZYA2	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	17 April 2014	28 April 2014	Closing price
HVOZyb	DE000HVOZYB0	DAX [®] (Performance) Index	Call	0.01	9,375	9,375	17 April 2014	28 April 2014	Closing price
HVOZYC	DE000HVOZYC8	DAX [®] (Performance) Index	Call	0.01	9,400	9,400	17 April 2014	28 April 2014	Closing price
HVOZYD	DE000HVOZYD6	DAX [®] (Performance) Index	Call	0.01	9,425	9,425	17 April 2014	28 April 2014	Closing price
HVOZYE	DE000HVOZYE4	DAX [®] (Performance)	Call	0.01	9,450	9,450	17 April 2014	28 April 2014	Closing price

		Index							
HVOZYF	DE000HVOZYF1	DAX [®] (Performance) Index	Call	0.01	9,475	9,475	17 April 2014	28 April 2014	Closing price
HVOZYG	DE000HVOZYG9	DAX [®] (Performance) Index	Call	0.01	9,500	9,500	17 April 2014	28 April 2014	Closing price
HVOZYH	DE000HVOZYH7	DAX [®] (Performance) Index	Call	0.01	9,525	9,525	17 April 2014	28 April 2014	Closing price
HVOZYJ	DE000HVOZYJ3	DAX [®] (Performance) Index	Call	0.01	9,550	9,550	17 April 2014	28 April 2014	Closing price
HVOZYK	DE000HVOZYK1	DAX [®] (Performance) Index	Call	0.01	9,575	9,575	17 April 2014	28 April 2014	Closing price
HVOZYL	DE000HVOZYL9	DAX [®] (Performance) Index	Call	0.01	9,600	9,600	17 April 2014	28 April 2014	Closing price
HVOZYM	DE000HVOZYM7	DAX [®] (Performance) Index	Call	0.01	9,625	9,625	17 April 2014	28 April 2014	Closing price
HVOZYN	DE000HVOZYN5	DAX [®] (Performance) Index	Call	0.01	9,250	9,250	16 May 2014	23 May 2014	Closing price
HVOZYP	DE000HVOZYP0	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	16 May 2014	23 May 2014	Closing price
HVOZYQ	DE000HVOZYQ8	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	16 May 2014	23 May 2014	Closing price
HVOZYR	DE000HVOZYR6	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	16 May 2014	23 May 2014	Closing price
HVOZYS	DE000HVOZYS4	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	16 May 2014	23 May 2014	Closing price
HVOZYT	DE000HVOZYT2	DAX [®] (Performance) Index	Call	0.01	9,375	9,375	16 May 2014	23 May 2014	Closing price
HVOZYU	DE000HVOZYU0	DAX [®] (Performance) Index	Call	0.01	9,400	9,400	16 May 2014	23 May 2014	Closing price

		Index							
HVOZYV	DE000HVOZYV8	DAX [®] (Performance) Index	Call	0.01	9,425	9,425	16 May 2014	23 May 2014	Closing price
HVOZYW	DE000HVOZYW6	DAX [®] (Performance) Index	Call	0.01	9,450	9,450	16 May 2014	23 May 2014	Closing price
HVOZYX	DE000HVOZYX4	DAX [®] (Performance) Index	Call	0.01	9,475	9,475	16 May 2014	23 May 2014	Closing price
HVOZYY	DE000HVOZYY2	DAX [®] (Performance) Index	Call	0.01	9,500	9,500	16 May 2014	23 May 2014	Closing price
HVOZYZ	DE000HVOZYZ9	DAX [®] (Performance) Index	Call	0.01	9,525	9,525	16 May 2014	23 May 2014	Closing price
HVOZY0	DE000HVOZY07	DAX [®] (Performance) Index	Call	0.01	9,550	9,550	16 May 2014	23 May 2014	Closing price
HVOZY1	DE000HVOZY15	DAX [®] (Performance) Index	Call	0.01	9,575	9,575	16 May 2014	23 May 2014	Closing price
HVOZY2	DE000HVOZY23	DAX [®] (Performance) Index	Call	0.01	9,600	9,600	16 May 2014	23 May 2014	Closing price
HVOZY3	DE000HVOZY31	DAX [®] (Performance) Index	Call	0.01	9,625	9,625	16 May 2014	23 May 2014	Closing price
HVOZY4	DE000HVOZY49	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	20 June 2014	27 June 2014	Closing price
HVOZY5	DE000HVOZY56	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	20 June 2014	27 June 2014	Closing price
HVOZY6	DE000HVOZY64	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	20 June 2014	27 June 2014	Closing price
HVOZY7	DE000HVOZY72	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	20 June 2014	27 June 2014	Closing price
HVOZY8	DE000HVOZY80	DAX [®] (Performance) Index	Call	0.01	9,375	9,375	20 June 2014	27 June 2014	Closing price

		Index							
HVOZY9	DE000HVOZY98	DAX [®] (Performance) Index	Call	0.01	9,400	9,400	20 June 2014	27 June 2014	Closing price
HVOZZA	DE000HVOZZA9	DAX [®] (Performance) Index	Call	0.01	9,425	9,425	20 June 2014	27 June 2014	Closing price
HVOZZB	DE000HVOZZB7	DAX [®] (Performance) Index	Call	0.01	9,450	9,450	20 June 2014	27 June 2014	Closing price
HVOZZC	DE000HVOZZC5	DAX [®] (Performance) Index	Call	0.01	9,475	9,475	20 June 2014	27 June 2014	Closing price
HVOZZD	DE000HVOZZD3	DAX [®] (Performance) Index	Call	0.01	9,500	9,500	20 June 2014	27 June 2014	Closing price
HVOZZE	DE000HVOZZE1	DAX [®] (Performance) Index	Call	0.01	9,525	9,525	20 June 2014	27 June 2014	Closing price
HVOZZF	DE000HVOZZF8	DAX [®] (Performance) Index	Call	0.01	9,550	9,550	20 June 2014	27 June 2014	Closing price
HVOZZG	DE000HVOZZG6	DAX [®] (Performance) Index	Call	0.01	9,575	9,575	20 June 2014	27 June 2014	Closing price
HVOZZH	DE000HVOZZH4	DAX [®] (Performance) Index	Call	0.01	9,600	9,600	20 June 2014	27 June 2014	Closing price
HVOZZJ	DE000HVOZZJ0	DAX [®] (Performance) Index	Call	0.01	9,625	9,625	20 June 2014	27 June 2014	Closing price
HVOZZK	DE000HVOZZK8	DAX [®] (Performance) Index	Call	0.01	9,150	9,150	19 September 2014	26 September 2014	Closing price
HVOZZL	DE000HVOZZL6	DAX [®] (Performance) Index	Call	0.01	9,175	9,175	19 September 2014	26 September 2014	Closing price
HVOZZM	DE000HVOZZM4	DAX [®] (Performance) Index	Call	0.01	9,200	9,200	19 September 2014	26 September 2014	Closing price
HVOZZN	DE000HVOZZN2	DAX [®] (Performance) Index	Call	0.01	9,225	9,225	19 September	26 September	Closing price

		Index					2014	2014	
HVOZZP	DE000HVOZZP7	DAX [®] (Performance) Index	Call	0.01	9,250	9,250	19 September 2014	26 September 2014	Closing price
HVOZZQ	DE000HVOZZQ5	DAX [®] (Performance) Index	Call	0.01	9,275	9,275	19 September 2014	26 September 2014	Closing price
HVOZZR	DE000HVOZZR3	DAX [®] (Performance) Index	Call	0.01	9,300	9,300	19 September 2014	26 September 2014	Closing price
HVOZZS	DE000HVOZZS1	DAX [®] (Performance) Index	Call	0.01	9,325	9,325	19 September 2014	26 September 2014	Closing price
HVOZZT	DE000HVOZZT9	DAX [®] (Performance) Index	Call	0.01	9,350	9,350	19 September 2014	26 September 2014	Closing price
HVOZZU	DE000HVOZZU7	DAX [®] (Performance) Index	Call	0.01	9,375	9,375	19 September 2014	26 September 2014	Closing price
HVOZZV	DE000HVOZZV5	DAX [®] (Performance) Index	Call	0.01	9,400	9,400	19 September 2014	26 September 2014	Closing price
HVOZZW	DE000HVOZZW3	DAX [®] (Performance) Index	Call	0.01	9,425	9,425	19 September 2014	26 September 2014	Closing price
HVOZZX	DE000HVOZZX1	DAX [®] (Performance) Index	Call	0.01	9,450	9,450	19 September 2014	26 September 2014	Closing price
HVOZZY	DE000HVOZZY9	DAX [®] (Performance) Index	Call	0.01	9,475	9,475	19 September 2014	26 September 2014	Closing price
HVOZZZ	DE000HVOZZZ6	DAX [®] (Performance) Index	Call	0.01	9,500	9,500	19 September 2014	26 September 2014	Closing price
HVOZZ0	DE000HVOZZ06	DAX [®] (Performance) Index	Call	0.01	9,525	9,525	19 September 2014	26 September 2014	Closing price
HVOZZ1	DE000HVOZZ14	DAX [®] (Performance) Index	Call	0.01	9,550	9,550	19 September 2014	26 September 2014	Closing price
HVOZZ2	DE000HVOZZ22	DAX [®] (Performance) Index	Call	0.01	9,575	9,575	19 September	26 September	Closing price

		Index					2014	2014	
HV0ZZ3	DE000HV0ZZ30	DAX [®] (Performance) Index	Call	0.01	9,600	9,600	19 September 2014	26 September 2014	Closing price
HV0ZZ4	DE000HV0ZZ48	DAX [®] (Performance) Index	Call	0.01	9,625	9,625	19 September 2014	26 September 2014	Closing price
HV0ZZ5	DE000HV0ZZ55	CAC 40 [®]	Put	0.01	4,425	4,425	17 April 2014	28 April 2014	Closing price
HV0ZZ6	DE000HV0ZZ63	CAC 40 [®]	Put	0.01	4,500	4,500	17 April 2014	28 April 2014	Closing price
HV0ZZ7	DE000HV0ZZ71	CAC 40 [®]	Put	0.01	4,525	4,525	17 April 2014	28 April 2014	Closing price
HV0Z3W	DE000HV0Z3W4	CAC 40 [®]	Put	0.01	4,550	4,550	17 April 2014	28 April 2014	Closing price
HV0Z3X	DE000HV0Z3X2	CAC 40 [®]	Put	0.01	4,575	4,575	17 April 2014	28 April 2014	Closing price
HV0Z3Y	DE000HV0Z3Y0	CAC 40 [®]	Put	0.01	4,600	4,600	17 April 2014	28 April 2014	Closing price
HV0Z3Z	DE000HV0Z3Z7	CAC 40 [®]	Put	0.01	4,625	4,625	17 April 2014	28 April 2014	Closing price
HV0Z30	DE000HV0Z301	CAC 40 [®]	Put	0.01	4,650	4,650	17 April 2014	28 April 2014	Closing price
HV0Z31	DE000HV0Z319	CAC 40 [®]	Put	0.01	4,475	4,475	16 May 2014	23 May 2014	Closing price
HV0Z32	DE000HV0Z327	CAC 40 [®]	Put	0.01	4,500	4,500	16 May 2014	23 May 2014	Closing price
HV0Z33	DE000HV0Z335	CAC 40 [®]	Put	0.01	4,525	4,525	16 May 2014	23 May 2014	Closing price
HV0Z34	DE000HV0Z343	CAC 40 [®]	Put	0.01	4,550	4,550	16 May 2014	23 May 2014	Closing price
HV0Z35	DE000HV0Z350	CAC 40 [®]	Put	0.01	4,575	4,575	16 May 2014	23 May 2014	Closing price
HV0Z36	DE000HV0Z368	CAC 40 [®]	Put	0.01	4,600	4,600	16 May 2014	23 May 2014	Closing price
HV0Z37	DE000HV0Z376	CAC 40 [®]	Put	0.01	4,625	4,625	16 May 2014	23 May 2014	Closing price
HV0Z38	DE000HV0Z384	CAC 40 [®]	Put	0.01	4,650	4,650	16 May 2014	23 May 2014	Closing price
HV0Z39	DE000HV0Z392	CAC 40 [®]	Put	0.01	4,500	4,500	20 June 2014	27 June 2014	Closing price
HV0Z4A	DE000HV0Z4A8	CAC 40 [®]	Put	0.01	4,525	4,525	20 June 2014	27 June 2014	Closing price
HV0Z4B	DE000HV0Z4B6	CAC 40 [®]	Put	0.01	4,550	4,550	20 June 2014	27 June 2014	Closing price

HVOZ4C	DE000HVOZ4C4	CAC 40 [®]	Put	0.01	4,575	4,575	20 June 2014	27 June 2014	Closing price
HVOZ4D	DE000HVOZ4D2	CAC 40 [®]	Put	0.01	4,600	4,600	20 June 2014	27 June 2014	Closing price
HVOZ4E	DE000HVOZ4E0	CAC 40 [®]	Put	0.01	4,625	4,625	20 June 2014	27 June 2014	Closing price
HVOZ4F	DE000HVOZ4F7	CAC 40 [®]	Put	0.01	4,650	4,650	20 June 2014	27 June 2014	Closing price
HVOZ4G	DE000HVOZ4G5	CAC 40 [®]	Put	0.01	4,425	4,425	19 September 2014	26 September 2014	Closing price
HVOZ4H	DE000HVOZ4H3	CAC 40 [®]	Put	0.01	4,450	4,450	19 September 2014	26 September 2014	Closing price
HVOZ4J	DE000HVOZ4J9	CAC 40 [®]	Put	0.01	4,475	4,475	19 September 2014	26 September 2014	Closing price
HVOZ4K	DE000HVOZ4K7	CAC 40 [®]	Put	0.01	4,500	4,500	19 September 2014	26 September 2014	Closing price
HVOZ4L	DE000HVOZ4L5	CAC 40 [®]	Put	0.01	4,525	4,525	19 September 2014	26 September 2014	Closing price
HVOZ4M	DE000HVOZ4M3	CAC 40 [®]	Put	0.01	4,550	4,550	19 September 2014	26 September 2014	Closing price
HVOZ4N	DE000HVOZ4N1	CAC 40 [®]	Put	0.01	4,575	4,575	19 September 2014	26 September 2014	Closing price
HVOZ4P	DE000HVOZ4P6	CAC 40 [®]	Put	0.01	4,600	4,600	19 September 2014	26 September 2014	Closing price
HVOZ4Q	DE000HVOZ4Q4	CAC 40 [®]	Put	0.01	4,625	4,625	19 September 2014	26 September 2014	Closing price
HVOZ4R	DE000HVOZ4R2	CAC 40 [®]	Put	0.01	4,650	4,650	19 September 2014	26 September 2014	Closing price
HVOZ4S	DE000HVOZ4S0	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	17 April 2014	28 April 2014	Closing price
HVOZ4T	DE000HVOZ4T8	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	17 April 2014	28 April 2014	Closing price

HVOZ4U	DE000HVOZ4U6	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	17 April 2014	28 April 2014	Closing price
HVOZ4V	DE000HVOZ4V4	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	17 April 2014	28 April 2014	Closing price
HVOZ4W	DE000HVOZ4W2	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	17 April 2014	28 April 2014	Closing price
HVOZ4X	DE000HVOZ4X0	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	17 April 2014	28 April 2014	Closing price
HVOZ4Y	DE000HVOZ4Y8	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	16 May 2014	23 May 2014	Closing price
HVOZ4Z	DE000HVOZ4Z5	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	16 May 2014	23 May 2014	Closing price
HVOZ40	DE000HVOZ400	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	16 May 2014	23 May 2014	Closing price
HVOZ41	DE000HVOZ418	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	16 May 2014	23 May 2014	Closing price
HVOZ42	DE000HVOZ426	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	16 May 2014	23 May 2014	Closing price
HVOZ43	DE000HVOZ434	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	16 May 2014	23 May 2014	Closing price
HVOZ44	DE000HVOZ442	DAX [®] (Performance) Index	Put	0.01	9,800	9,800	16 May 2014	23 May 2014	Closing price
HVOZ45	DE000HVOZ459	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	20 June 2014	27 June 2014	Closing price
HVOZ46	DE000HVOZ467	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	20 June 2014	27 June 2014	Closing price
HVOZ47	DE000HVOZ475	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	20 June 2014	27 June 2014	Closing price

HVOZ48	DE000HVOZ483	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	20 June 2014	27 June 2014	Closing price
HVOZ49	DE000HVOZ491	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	20 June 2014	27 June 2014	Closing price
HVOZ5A	DE000HVOZ5A5	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	20 June 2014	27 June 2014	Closing price
HVOZ5B	DE000HVOZ5B3	DAX [®] (Performance) Index	Put	0.01	9,625	9,625	19 September 2014	26 September 2014	Closing price
HVOZ5C	DE000HVOZ5C1	DAX [®] (Performance) Index	Put	0.01	9,650	9,650	19 September 2014	26 September 2014	Closing price
HVOZ5D	DE000HVOZ5D9	DAX [®] (Performance) Index	Put	0.01	9,675	9,675	19 September 2014	26 September 2014	Closing price
HVOZ5E	DE000HVOZ5E7	DAX [®] (Performance) Index	Put	0.01	9,700	9,700	19 September 2014	26 September 2014	Closing price
HVOZ5F	DE000HVOZ5F4	DAX [®] (Performance) Index	Put	0.01	9,725	9,725	19 September 2014	26 September 2014	Closing price
HVOZ5G	DE000HVOZ5G2	DAX [®] (Performance) Index	Put	0.01	9,750	9,750	19 September 2014	26 September 2014	Closing price
HVOZ5H	DE000HVOZ5H0	DAX [®] (Performance) Index	Put	0.01	9,775	9,775	19 September 2014	26 September 2014	Closing price
HVOZ5J	DE000HVOZ5J6	DAX [®] (Performance) Index	Put	0.01	9,800	9,800	19 September 2014	26 September 2014	Closing price
HVOZ5K	DE000HVOZ5K4	DAX [®] (Performance) Index	Put	0.01	9,825	9,825	19 September 2014	26 September 2014	Closing price
HVOZ5L	DE000HVOZ5L2	DAX [®] (Performance) Index	Put	0.01	9,850	9,850	19 September 2014	26 September 2014	Closing price
HVOZ5M	DE000HVOZ5M0	DAX [®] (Performance) Index	Put	0.01	9,875	9,875	19 September 2014	26 September 2014	Closing price

HV0Z5N	DE000HV0Z5N8	DAX [®] (Performance) Index	Put	0.01	9,900	9,900	19 September 2014	26 September 2014	Closing price
HV0Z5P	DE000HV0Z5P3	DAX [®] (Performance) Index	Put	0.01	9,925	9,925	19 September 2014	26 September 2014	Closing price
HV0Z5Q	DE000HV0Z5Q1	DAX [®] (Performance) Index	Put	0.01	9,950	9,950	19 September 2014	26 September 2014	Closing price
HV0Z5R	DE000HV0Z5R9	DAX [®] (Performance) Index	Put	0.01	9,975	9,975	19 September 2014	26 September 2014	Closing price
HV0Z5S	DE000HV0Z5S7	DAX [®] (Performance) Index	Put	0.01	10,000	10,000	19 September 2014	26 September 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
CAC 40 [®]	EUR	969400	FR0003500008	.FCHI	CAC Index	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
DAX [®] (Performance) Index	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

fallen on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

risen on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 2 April 2014.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF008624</td><td>1</td><td>DE000HVOZW90</td><td>HVOZW9</td></tr> <tr><td>PF008625</td><td>1</td><td>DE000HVOZXA4</td><td>HVOZXA</td></tr> <tr><td>PF008626</td><td>1</td><td>DE000HVOZXB2</td><td>HVOZXB</td></tr> <tr><td>PF008627</td><td>1</td><td>DE000HVOZXC0</td><td>HVOZXC</td></tr> 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PF008659	1	DE000HVOZYA2	HVOZYA																																																																																																																																																																																							
PF008660	1	DE000HVOZYP0	HVOZYP																																																																																																																																																																																							
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			PFO08719	1	DE000HV0ZZ22	HV0ZZ2
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			PFO08723	1	DE000HV0ZZ63	HV0ZZ6
			PFO08724	1	DE000HV0ZZ71	HV0ZZ7
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			PFO08744	1	DE000HV0Z4F7	HV0Z4F
			PFO08745	1	DE000HV0Z4G5	HV0Z4G
			PFO08746	1	DE000HV0Z4H3	HV0Z4H
			PFO08747	1	DE000HV0Z4J9	HV0Z4J
			PFO08748	1	DE000HV0Z4K7	HV0Z4K
			PFO08749	1	DE000HV0Z4L5	HV0Z4L
			PFO08750	1	DE000HV0Z4M3	HV0Z4M
			PFO08751	1	DE000HV0Z4N1	HV0Z4N
			PFO08752	1	DE000HV0Z4P6	HV0Z4P
			PFO08753	1	DE000HV0Z4Q4	HV0Z4Q
			PFO08754	1	DE000HV0Z4R2	HV0Z4R

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C.2	Currency of the securities issue	The Securities are issued in Euro (" EUR ") (the " Specified Currency ").																																																																																																																																												
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																																																																																																																												
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "Exercise Right").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																												
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 2 April 2014 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																												
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged)</p>																																																																																																																																												

in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.

If no Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.

If a Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.

The "**Differential Amount**" equals:

- in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;
- in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.

However, the Differential Amount is not lower than the Minimum Amount.

A "**Knock-out Event**" has occurred, if

- in the case of Call Turbo Securites the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier;
- in the case of Put Turbo Securites the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier.

"**Knock-out Amount**" is EUR 0.-.

"**Knock-out Period**" is 2 April 2014 (including) to the Final Valuation Date (including).

"**Minimum Amount**" is EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike
HVOZW9	DE000HVOZW90	Call	0.01	4,275	4,275
HVOZXA	DE000HVOZXA4	Call	0.01	4,300	4,300
HVOZXB	DE000HVOZXB2	Call	0.01	4,325	4,325
HVOZXC	DE000HVOZXC0	Call	0.01	4,350	4,350
HVOZXD	DE000HVOZXD8	Call	0.01	4,375	4,375
HVOZXE	DE000HVOZXE6	Call	0.01	4,400	4,400
HVOZXF	DE000HVOZXF3	Call	0.01	4,425	4,425
HVOZYG	DE000HVOZYG1	Call	0.01	4,275	4,275
HVOZXH	DE000HVOZXH9	Call	0.01	4,300	4,300
HVOZXI	DE000HVOZXI5	Call	0.01	4,325	4,325
HVOZXC	DE000HVOZXC3	Call	0.01	4,350	4,350
HVOZXL	DE000HVOZXL1	Call	0.01	4,375	4,375
HVOZXM	DE000HVOZXM9	Call	0.01	4,400	4,400
HVOZCN	DE000HVOZCN7	Call	0.01	4,425	4,425
HVOZCP	DE000HVOZCP2	Call	0.01	4,275	4,275
HVOZCQ	DE000HVOZCQ0	Call	0.01	4,300	4,300
HVOZCR	DE000HVOZCR8	Call	0.01	4,325	4,325
HVOZCS	DE000HVOZCS6	Call	0.01	4,350	4,350
HVOZCT	DE000HVOZCT4	Call	0.01	4,375	4,375
HVOZCU	DE000HVOZCU2	Call	0.01	4,400	4,400
HVOZCV	DE000HVOZCV0	Call	0.01	4,425	4,425
HVOZCW	DE000HVOZCW8	Call	0.01	4,200	4,200
HVOZCX	DE000HVOZCX6	Call	0.01	4,225	4,225
HVOZCY	DE000HVOZCY4	Call	0.01	4,250	4,250
HVOZCZ	DE000HVOZCZ1	Call	0.01	4,275	4,275
HVOZC0	DE000HVOZC08	Call	0.01	4,300	4,300
HVOZC1	DE000HVOZC16	Call	0.01	4,325	4,325
HVOZC2	DE000HVOZC24	Call	0.01	4,350	4,350
HVOZC3	DE000HVOZC32	Call	0.01	4,375	4,375
HVOZC4	DE000HVOZC40	Call	0.01	4,400	4,400
HVOZC5	DE000HVOZC57	Call	0.01	4,425	4,425
HVOZC6	DE000HVOZC65	Call	0.01	9,250	9,250
HVOZC7	DE000HVOZC73	Call	0.01	9,275	9,275
HVOZC8	DE000HVOZC81	Call	0.01	9,300	9,300
HVOZC9	DE000HVOZC99	Call	0.01	9,325	9,325
HVOZCA	DE000HVOZCA2	Call	0.01	9,350	9,350
HVOZCB	DE000HVOZCB0	Call	0.01	9,375	9,375
HVOZCC	DE000HVOZCC8	Call	0.01	9,400	9,400
HVOZCD	DE000HVOZCD6	Call	0.01	9,425	9,425
HVOZCE	DE000HVOZCE4	Call	0.01	9,450	9,450
HVOZCF	DE000HVOZCF1	Call	0.01	9,475	9,475
HVOZCG	DE000HVOZCG9	Call	0.01	9,500	9,500
HVOZCH	DE000HVOZCH7	Call	0.01	9,525	9,525
HVOZCI	DE000HVOZCI3	Call	0.01	9,550	9,550
HVOZCJ	DE000HVOZCJ1	Call	0.01	9,575	9,575
HVOZCK	DE000HVOZCK9	Call	0.01	9,600	9,600
HVOZCL	DE000HVOZCL7	Call	0.01	9,625	9,625
HVOZCN	DE000HVOZCN5	Call	0.01	9,250	9,250
HVOZCO	DE000HVOZCO3	Call	0.01	9,275	9,275
HVOZCQ	DE000HVOZCQ8	Call	0.01	9,300	9,300
HVOZCR	DE000HVOZCR6	Call	0.01	9,325	9,325

HVOZYS	DE000HVOZYS4	Call	0.01	9,350	9,350
HVOZYT	DE000HVOZYT2	Call	0.01	9,375	9,375
HVOZYU	DE000HVOZYU0	Call	0.01	9,400	9,400
HVOZVW	DE000HVOZVW8	Call	0.01	9,425	9,425
HVOZYV	DE000HVOZYV6	Call	0.01	9,450	9,450
HVOZYX	DE000HVOZYX4	Call	0.01	9,475	9,475
HVOZYY	DE000HVOZYY2	Call	0.01	9,500	9,500
HVOZYZ	DE000HVOZYZ9	Call	0.01	9,525	9,525
HVOZY0	DE000HVOZY07	Call	0.01	9,550	9,550
HVOZY1	DE000HVOZY15	Call	0.01	9,575	9,575
HVOZY2	DE000HVOZY23	Call	0.01	9,600	9,600
HVOZY3	DE000HVOZY31	Call	0.01	9,625	9,625
HVOZY4	DE000HVOZY49	Call	0.01	9,275	9,275
HVOZY5	DE000HVOZY56	Call	0.01	9,300	9,300
HVOZY6	DE000HVOZY64	Call	0.01	9,325	9,325
HVOZY7	DE000HVOZY72	Call	0.01	9,350	9,350
HVOZY8	DE000HVOZY80	Call	0.01	9,375	9,375
HVOZY9	DE000HVOZY98	Call	0.01	9,400	9,400
HVOZZA	DE000HVOZZA9	Call	0.01	9,425	9,425
HVOZZB	DE000HVOZZB7	Call	0.01	9,450	9,450
HVOZZC	DE000HVOZZC5	Call	0.01	9,475	9,475
HVOZZD	DE000HVOZZD3	Call	0.01	9,500	9,500
HVOZZE	DE000HVOZZE1	Call	0.01	9,525	9,525
HVOZZF	DE000HVOZZF8	Call	0.01	9,550	9,550
HVOZZG	DE000HVOZZG6	Call	0.01	9,575	9,575
HVOZZH	DE000HVOZZH4	Call	0.01	9,600	9,600
HVOZZJ	DE000HVOZZJ0	Call	0.01	9,625	9,625
HVOZZK	DE000HVOZZK8	Call	0.01	9,150	9,150
HVOZZL	DE000HVOZZL6	Call	0.01	9,175	9,175
HVOZZM	DE000HVOZZM4	Call	0.01	9,200	9,200
HVOZZN	DE000HVOZZN2	Call	0.01	9,225	9,225
HVOZZP	DE000HVOZZP7	Call	0.01	9,250	9,250
HVOZZQ	DE000HVOZZQ5	Call	0.01	9,275	9,275
HVOZZR	DE000HVOZZR3	Call	0.01	9,300	9,300
HVOZZS	DE000HVOZZS1	Call	0.01	9,325	9,325
HVOZZT	DE000HVOZZT9	Call	0.01	9,350	9,350
HVOZZU	DE000HVOZZU7	Call	0.01	9,375	9,375
HVOZZV	DE000HVOZZV5	Call	0.01	9,400	9,400
HVOZZW	DE000HVOZZW3	Call	0.01	9,425	9,425
HVOZZX	DE000HVOZZX1	Call	0.01	9,450	9,450
HVOZZY	DE000HVOZZY9	Call	0.01	9,475	9,475
HVOZZZ	DE000HVOZZZ6	Call	0.01	9,500	9,500
HVOZZ0	DE000HVOZZ06	Call	0.01	9,525	9,525
HVOZZ1	DE000HVOZZ14	Call	0.01	9,550	9,550
HVOZZ2	DE000HVOZZ22	Call	0.01	9,575	9,575
HVOZZ3	DE000HVOZZ30	Call	0.01	9,600	9,600
HVOZZ4	DE000HVOZZ48	Call	0.01	9,625	9,625
HVOZZ5	DE000HVOZZ55	Put	0.01	4,425	4,425
HVOZZ6	DE000HVOZZ63	Put	0.01	4,500	4,500
HVOZZ7	DE000HVOZZ71	Put	0.01	4,525	4,525
HVOZ3W	DE000HVOZ3W4	Put	0.01	4,550	4,550
HVOZ3X	DE000HVOZ3X2	Put	0.01	4,575	4,575
HVOZ3Y	DE000HVOZ3Y0	Put	0.01	4,600	4,600
HVOZ3Z	DE000HVOZ3Z7	Put	0.01	4,625	4,625
HVOZ30	DE000HVOZ301	Put	0.01	4,650	4,650
HVOZ31	DE000HVOZ319	Put	0.01	4,475	4,475
HVOZ32	DE000HVOZ327	Put	0.01	4,500	4,500
HVOZ33	DE000HVOZ335	Put	0.01	4,525	4,525
HVOZ34	DE000HVOZ343	Put	0.01	4,550	4,550
HVOZ35	DE000HVOZ350	Put	0.01	4,575	4,575
HVOZ36	DE000HVOZ368	Put	0.01	4,600	4,600
HVOZ37	DE000HVOZ376	Put	0.01	4,625	4,625
HVOZ38	DE000HVOZ384	Put	0.01	4,650	4,650
HVOZ39	DE000HVOZ392	Put	0.01	4,500	4,500
HVOZ4A	DE000HVOZ4A8	Put	0.01	4,525	4,525
HVOZ4B	DE000HVOZ4B6	Put	0.01	4,550	4,550
HVOZ4C	DE000HVOZ4C4	Put	0.01	4,575	4,575
HVOZ4D	DE000HVOZ4D2	Put	0.01	4,600	4,600
HVOZ4E	DE000HVOZ4E0	Put	0.01	4,625	4,625
HVOZ4F	DE000HVOZ4F7	Put	0.01	4,650	4,650
HVOZ4G	DE000HVOZ4G5	Put	0.01	4,425	4,425
HVOZ4H	DE000HVOZ4H3	Put	0.01	4,450	4,450
HVOZ4J	DE000HVOZ4J9	Put	0.01	4,475	4,475
HVOZ4K	DE000HVOZ4K7	Put	0.01	4,500	4,500
HVOZ4L	DE000HVOZ4L5	Put	0.01	4,525	4,525
HVOZ4M	DE000HVOZ4M3	Put	0.01	4,550	4,550
HVOZ4N	DE000HVOZ4N1	Put	0.01	4,575	4,575
HVOZ4P	DE000HVOZ4P6	Put	0.01	4,600	4,600
HVOZ4Q	DE000HVOZ4Q4	Put	0.01	4,625	4,625
HVOZ4R	DE000HVOZ4R2	Put	0.01	4,650	4,650
HVOZ4S	DE000HVOZ4S0	Put	0.01	9,625	9,625
HVOZ4T	DE000HVOZ4T8	Put	0.01	9,650	9,650
HVOZ4U	DE000HVOZ4U6	Put	0.01	9,675	9,675
HVOZ4V	DE000HVOZ4V4	Put	0.01	9,700	9,700
HVOZ4W	DE000HVOZ4W	Put	0.01	9,725	9,725

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HVOZ4X	DE000HVOZ4X0	Put	0.01	9,775	9,775	
HVOZ4Y	DE000HVOZ4Y8	Put	0.01	9,625	9,625	
HVOZ4Z	DE000HVOZ4Z5	Put	0.01	9,650	9,650	
HVOZ40	DE000HVOZ400	Put	0.01	9,675	9,675	
HVOZ41	DE000HVOZ418	Put	0.01	9,700	9,700	
HVOZ42	DE000HVOZ426	Put	0.01	9,725	9,725	
HVOZ43	DE000HVOZ434	Put	0.01	9,775	9,775	
HVOZ44	DE000HVOZ442	Put	0.01	9,800	9,800	
HVOZ45	DE000HVOZ459	Put	0.01	9,625	9,625	
HVOZ46	DE000HVOZ467	Put	0.01	9,650	9,650	
HVOZ47	DE000HVOZ475	Put	0.01	9,675	9,675	
HVOZ48	DE000HVOZ483	Put	0.01	9,700	9,700	
HVOZ49	DE000HVOZ491	Put	0.01	9,725	9,725	
HVOZ5A	DE000HVOZ5A5	Put	0.01	9,775	9,775	
HVOZ5B	DE000HVOZ5B3	Put	0.01	9,625	9,625	
HVOZ5C	DE000HVOZ5C1	Put	0.01	9,650	9,650	
HVOZ5D	DE000HVOZ5D9	Put	0.01	9,675	9,675	
HVOZ5E	DE000HVOZ5E7	Put	0.01	9,700	9,700	
HVOZ5F	DE000HVOZ5F4	Put	0.01	9,725	9,725	
HVOZ5G	DE000HVOZ5G2	Put	0.01	9,750	9,750	
HVOZ5H	DE000HVOZ5H0	Put	0.01	9,775	9,775	
HVOZ5J	DE000HVOZ5J6	Put	0.01	9,800	9,800	
HVOZ5K	DE000HVOZ5K4	Put	0.01	9,825	9,825	
HVOZ5L	DE000HVOZ5L2	Put	0.01	9,850	9,850	
HVOZ5M	DE000HVOZ5M0	Put	0.01	9,875	9,875	
HVOZ5N	DE000HVOZ5N8	Put	0.01	9,900	9,900	
HVOZ5P	DE000HVOZ5P3	Put	0.01	9,925	9,925	
HVOZ5Q	DE000HVOZ5Q1	Put	0.01	9,950	9,950	
HVOZ5R	DE000HVOZ5R9	Put	0.01	9,975	9,975	
HVOZ5S	DE000HVOZ5S7	Put	0.01	10,000	10,000	

C.16

The expiration or maturity date of the derivative securities – the exercise date or final reference date

WKN	ISIN	Final Valuation Date	Final Payment Date
HVOZW9	DE000HVOZW90	17 April 2014	28 April 2014
HVOZXA	DE000HVOZXA4	17 April 2014	28 April 2014
HVOZXB	DE000HVOZXB2	17 April 2014	28 April 2014
HVOZXC	DE000HVOZXC0	17 April 2014	28 April 2014
HVOZXD	DE000HVOZXD8	17 April 2014	28 April 2014
HVOZXE	DE000HVOZXE6	17 April 2014	28 April 2014
HVOZXF	DE000HVOZXF3	17 April 2014	28 April 2014
HVOZYG	DE000HVOZYG1	16 May 2014	23 May 2014
HVOZXH	DE000HVOZXH9	16 May 2014	23 May 2014
HVOZXJ	DE000HVOZXJ5	16 May 2014	23 May 2014
HVOZ XK	DE000HVOZ XK3	16 May 2014	23 May 2014
HVOZXL	DE000HVOZXL1	16 May 2014	23 May 2014
HVOZXM	DE000HVOZXM9	16 May 2014	23 May 2014
HVOZ XN	DE000HVOZ XN7	16 May 2014	23 May 2014
HVOZXP	DE000HVOZXP2	20 June 2014	27 June 2014
HVOZXQ	DE000HVOZXQ0	20 June 2014	27 June 2014
HVOZXR	DE000HVOZXR8	20 June 2014	27 June 2014
HVOZXS	DE000HVOZXS6	20 June 2014	27 June 2014
HVOZXT	DE000HVOZXT4	20 June 2014	27 June 2014
HVOZXU	DE000HVOZXU2	20 June 2014	27 June 2014
HVOZ XV	DE000HVOZ XV0	20 June 2014	27 June 2014
HVOZXW	DE000HVOZXW8	19 September 2014	26 September 2014
HVOZXX	DE000HVOZXX6	19 September 2014	26 September 2014
HVOZXY	DE000HVOZXY4	19 September 2014	26 September 2014
HVOZXZ	DE000HVOZXZ2	19 September 2014	26 September 2014
HVOZX0	DE000HVOZX08	19 September 2014	26 September 2014
HVOZX1	DE000HVOZX16	19 September 2014	26 September 2014
HVOZX2	DE000HVOZX24	19 September 2014	26 September 2014
HVOZX3	DE000HVOZX32	19 September 2014	26 September 2014
HVOZX4	DE000HVOZX40	19 September 2014	26 September 2014
HVOZX5	DE000HVOZX57	19 September 2014	26 September 2014
HVOZX6	DE000HVOZX65	17 April 2014	28 April 2014
HVOZX7	DE000HVOZX73	17 April 2014	28 April 2014
HVOZX8	DE000HVOZX81	17 April 2014	28 April 2014
HVOZX9	DE000HVOZX99	17 April 2014	28 April 2014
HVOZYA	DE000HVOZYA2	17 April 2014	28 April 2014
HVOZ YB	DE000HVOZ YB0	17 April 2014	28 April 2014
HVOZYC	DE000HVOZYC8	17 April 2014	28 April 2014
HVOZYD	DE000HVOZYD6	17 April 2014	28 April 2014
HVOZYE	DE000HVOZYE4	17 April 2014	28 April 2014
HVOZYF	DE000HVOZYF1	17 April 2014	28 April 2014
HVOZYG	DE000HVOZYG9	17 April 2014	28 April 2014
HVOZYH	DE000HVOZYH7	17 April 2014	28 April 2014
HVOZYJ	DE000HVOZYJ3	17 April 2014	28 April 2014
HVOZYK	DE000HVOZYK1	17 April 2014	28 April 2014
HVOZYL	DE000HVOZYL9	17 April 2014	28 April 2014
HVOZYM	DE000HVOZYM7	17 April 2014	28 April 2014
HVOZYN	DE000HVOZYN5	16 May 2014	23 May 2014
HVOZYP	DE000HVOZYP0	16 May 2014	23 May 2014
HVOZYQ	DE000HVOZYQ8	16 May 2014	23 May 2014
HVOZYR	DE000HVOZYR6	16 May 2014	23 May 2014
HVOZYS	DE000HVOZYS4	16 May 2014	23 May 2014

		HVOZYT	DE000HVOZYT2	16 May 2014	23 May 2014
		HVOZYU	DE000HVOZYU0	16 May 2014	23 May 2014
		HVOZyv	DE000HVOZYv8	16 May 2014	23 May 2014
		HVOZYw	DE000HVOZYw6	16 May 2014	23 May 2014
		HVOZYX	DE000HVOZYX4	16 May 2014	23 May 2014
		HVOZYY	DE000HVOZYY2	16 May 2014	23 May 2014
		HVOZYZ	DE000HVOZYZ9	16 May 2014	23 May 2014
		HVOZY0	DE000HVOZY07	16 May 2014	23 May 2014
		HVOZY1	DE000HVOZY15	16 May 2014	23 May 2014
		HVOZY2	DE000HVOZY23	16 May 2014	23 May 2014
		HVOZY3	DE000HVOZY31	16 May 2014	23 May 2014
		HVOZY4	DE000HVOZY49	20 June 2014	27 June 2014
		HVOZY5	DE000HVOZY56	20 June 2014	27 June 2014
		HVOZY6	DE000HVOZY64	20 June 2014	27 June 2014
		HVOZY7	DE000HVOZY72	20 June 2014	27 June 2014
		HVOZY8	DE000HVOZY80	20 June 2014	27 June 2014
		HVOZY9	DE000HVOZY98	20 June 2014	27 June 2014
		HVOZZA	DE000HVOZZA9	20 June 2014	27 June 2014
		HVOZZB	DE000HVOZZB7	20 June 2014	27 June 2014
		HVOZZC	DE000HVOZZC5	20 June 2014	27 June 2014
		HVOZZD	DE000HVOZZD3	20 June 2014	27 June 2014
		HVOZZE	DE000HVOZZE1	20 June 2014	27 June 2014
		HVOZZF	DE000HVOZZF8	20 June 2014	27 June 2014
		HVOZZG	DE000HVOZZG6	20 June 2014	27 June 2014
		HVOZZH	DE000HVOZZH4	20 June 2014	27 June 2014
		HVOZZJ	DE000HVOZZJ0	20 June 2014	27 June 2014
		HVOZZK	DE000HVOZZK8	19 September 2014	26 September 2014
		HVOZZL	DE000HVOZZL6	19 September 2014	26 September 2014
		HVOZZM	DE000HVOZZM4	19 September 2014	26 September 2014
		HVOZZN	DE000HVOZZN2	19 September 2014	26 September 2014
		HVOZZP	DE000HVOZZP7	19 September 2014	26 September 2014
		HVOZZQ	DE000HVOZZQ5	19 September 2014	26 September 2014
		HVOZZR	DE000HVOZZR3	19 September 2014	26 September 2014
		HVOZZS	DE000HVOZZS1	19 September 2014	26 September 2014
		HVOZZT	DE000HVOZZT9	19 September 2014	26 September 2014
		HVOZZU	DE000HVOZZU7	19 September 2014	26 September 2014
		HVOZZV	DE000HVOZZV5	19 September 2014	26 September 2014
		HVOZZW	DE000HVOZZW3	19 September 2014	26 September 2014
		HVOZZX	DE000HVOZZX1	19 September 2014	26 September 2014
		HVOZZY	DE000HVOZZY9	19 September 2014	26 September 2014
		HVOZZZ	DE000HVOZZZ6	19 September 2014	26 September 2014
		HVOZZ0	DE000HVOZZ06	19 September 2014	26 September 2014
		HVOZZ1	DE000HVOZZ14	19 September 2014	26 September 2014
		HVOZZ2	DE000HVOZZ22	19 September 2014	26 September 2014
		HVOZZ3	DE000HVOZZ30	19 September 2014	26 September 2014
		HVOZZ4	DE000HVOZZ48	19 September 2014	26 September 2014
		HVOZZ5	DE000HVOZZ55	17 April 2014	28 April 2014
		HVOZZ6	DE000HVOZZ63	17 April 2014	28 April 2014
		HVOZZ7	DE000HVOZZ71	17 April 2014	28 April 2014
		HVOZ3W	DE000HVOZ3W4	17 April 2014	28 April 2014
		HVOZ3X	DE000HVOZ3X2	17 April 2014	28 April 2014
		HVOZ3Y	DE000HVOZ3Y0	17 April 2014	28 April 2014
		HVOZ3Z	DE000HVOZ3Z7	17 April 2014	28 April 2014
		HVOZ30	DE000HVOZ301	17 April 2014	28 April 2014
		HVOZ31	DE000HVOZ319	16 May 2014	23 May 2014
		HVOZ32	DE000HVOZ327	16 May 2014	23 May 2014
		HVOZ33	DE000HVOZ335	16 May 2014	23 May 2014
		HVOZ34	DE000HVOZ343	16 May 2014	23 May 2014
		HVOZ35	DE000HVOZ350	16 May 2014	23 May 2014
		HVOZ36	DE000HVOZ368	16 May 2014	23 May 2014
		HVOZ37	DE000HVOZ376	16 May 2014	23 May 2014
		HVOZ38	DE000HVOZ384	16 May 2014	23 May 2014
		HVOZ39	DE000HVOZ392	20 June 2014	27 June 2014
		HVOZ4A	DE000HVOZ4A8	20 June 2014	27 June 2014
		HVOZ4B	DE000HVOZ4B6	20 June 2014	27 June 2014
		HVOZ4C	DE000HVOZ4C4	20 June 2014	27 June 2014
		HVOZ4D	DE000HVOZ4D2	20 June 2014	27 June 2014
		HVOZ4E	DE000HVOZ4E0	20 June 2014	27 June 2014
		HVOZ4F	DE000HVOZ4F7	20 June 2014	27 June 2014
		HVOZ4G	DE000HVOZ4G5	19 September 2014	26 September 2014
		HVOZ4H	DE000HVOZ4H3	19 September 2014	26 September 2014
		HVOZ4J	DE000HVOZ4J9	19 September 2014	26 September 2014
		HVOZ4K	DE000HVOZ4K7	19 September 2014	26 September 2014
		HVOZ4L	DE000HVOZ4L5	19 September 2014	26 September 2014
		HVOZ4M	DE000HVOZ4M3	19 September 2014	26 September 2014
		HVOZ4N	DE000HVOZ4N1	19 September 2014	26 September 2014
		HVOZ4P	DE000HVOZ4P6	19 September 2014	26 September 2014
		HVOZ4Q	DE000HVOZ4Q4	19 September 2014	26 September 2014
		HVOZ4R	DE000HVOZ4R2	19 September 2014	26 September 2014
		HVOZ4S	DE000HVOZ4S0	17 April 2014	28 April 2014
		HVOZ4T	DE000HVOZ4T8	17 April 2014	28 April 2014
		HVOZ4U	DE000HVOZ4U6	17 April 2014	28 April 2014
		HVOZ4V	DE000HVOZ4V4	17 April 2014	28 April 2014
		HVOZ4W	DE000HVOZ4W2	17 April 2014	28 April 2014
		HVOZ4X	DE000HVOZ4X0	17 April 2014	28 April 2014
		HVOZ4Y	DE000HVOZ4Y8	16 May 2014	23 May 2014

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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.</p>																																																																																																																
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOZW9</td><td>DE000HVOZW90</td><td>Closing price</td></tr> <tr><td>HVOZXA</td><td>DE000HVOZXA4</td><td>Closing price</td></tr> <tr><td>HVOZXB</td><td>DE000HVOZXB2</td><td>Closing price</td></tr> <tr><td>HVOZXC</td><td>DE000HVOZXC0</td><td>Closing price</td></tr> <tr><td>HVOZXD</td><td>DE000HVOZXD8</td><td>Closing price</td></tr> <tr><td>HVOZXE</td><td>DE000HVOZXE6</td><td>Closing price</td></tr> <tr><td>HVOZXF</td><td>DE000HVOZXF3</td><td>Closing price</td></tr> <tr><td>HVOZXG</td><td>DE000HVOZXG1</td><td>Closing price</td></tr> <tr><td>HVOZXH</td><td>DE000HVOZXH9</td><td>Closing price</td></tr> <tr><td>HVOZXJ</td><td>DE000HVOZXJ5</td><td>Closing price</td></tr> <tr><td>HVOZXK</td><td>DE000HVOZXK3</td><td>Closing price</td></tr> <tr><td>HVOZXL</td><td>DE000HVOZXL1</td><td>Closing price</td></tr> <tr><td>HVOZXM</td><td>DE000HVOZXM9</td><td>Closing price</td></tr> <tr><td>HVOZYN</td><td>DE000HVOZYN7</td><td>Closing price</td></tr> <tr><td>HVOZXP</td><td>DE000HVOZXP2</td><td>Closing price</td></tr> <tr><td>HVOZXQ</td><td>DE000HVOZXQ0</td><td>Closing price</td></tr> <tr><td>HVOZXR</td><td>DE000HVOZXR8</td><td>Closing price</td></tr> <tr><td>HVOZXS</td><td>DE000HVOZXS6</td><td>Closing price</td></tr> <tr><td>HVOZXT</td><td>DE000HVOZXT4</td><td>Closing price</td></tr> <tr><td>HVOZXU</td><td>DE000HVOZXU2</td><td>Closing price</td></tr> <tr><td>HVOZXV</td><td>DE000HVOZXV0</td><td>Closing price</td></tr> <tr><td>HVOZXW</td><td>DE000HVOZXW8</td><td>Closing price</td></tr> <tr><td>HVOZXX</td><td>DE000HVOZXX6</td><td>Closing price</td></tr> <tr><td>HVOZXY</td><td>DE000HVOZXY4</td><td>Closing price</td></tr> <tr><td>HVOZXZ</td><td>DE000HVOZXZ1</td><td>Closing price</td></tr> <tr><td>HVOZX0</td><td>DE000HVOZX08</td><td>Closing price</td></tr> <tr><td>HVOZX1</td><td>DE000HVOZX16</td><td>Closing price</td></tr> <tr><td>HVOZX2</td><td>DE000HVOZX24</td><td>Closing price</td></tr> <tr><td>HVOZX3</td><td>DE000HVOZX32</td><td>Closing price</td></tr> <tr><td>HVOZX4</td><td>DE000HVOZX40</td><td>Closing price</td></tr> <tr><td>HVOZX5</td><td>DE000HVOZX57</td><td>Closing price</td></tr> <tr><td>HVOZX6</td><td>DE000HVOZX65</td><td>Closing price</td></tr> <tr><td>HVOZX7</td><td>DE000HVOZX73</td><td>Closing price</td></tr> <tr><td>HVOZX8</td><td>DE000HVOZX81</td><td>Closing price</td></tr> <tr><td>HVOZX9</td><td>DE000HVOZX99</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOZW9	DE000HVOZW90	Closing price	HVOZXA	DE000HVOZXA4	Closing price	HVOZXB	DE000HVOZXB2	Closing price	HVOZXC	DE000HVOZXC0	Closing price	HVOZXD	DE000HVOZXD8	Closing price	HVOZXE	DE000HVOZXE6	Closing price	HVOZXF	DE000HVOZXF3	Closing price	HVOZXG	DE000HVOZXG1	Closing price	HVOZXH	DE000HVOZXH9	Closing price	HVOZXJ	DE000HVOZXJ5	Closing price	HVOZXK	DE000HVOZXK3	Closing price	HVOZXL	DE000HVOZXL1	Closing price	HVOZXM	DE000HVOZXM9	Closing price	HVOZYN	DE000HVOZYN7	Closing price	HVOZXP	DE000HVOZXP2	Closing price	HVOZXQ	DE000HVOZXQ0	Closing price	HVOZXR	DE000HVOZXR8	Closing price	HVOZXS	DE000HVOZXS6	Closing price	HVOZXT	DE000HVOZXT4	Closing price	HVOZXU	DE000HVOZXU2	Closing price	HVOZXV	DE000HVOZXV0	Closing price	HVOZXW	DE000HVOZXW8	Closing price	HVOZXX	DE000HVOZXX6	Closing price	HVOZXY	DE000HVOZXY4	Closing price	HVOZXZ	DE000HVOZXZ1	Closing price	HVOZX0	DE000HVOZX08	Closing price	HVOZX1	DE000HVOZX16	Closing price	HVOZX2	DE000HVOZX24	Closing price	HVOZX3	DE000HVOZX32	Closing price	HVOZX4	DE000HVOZX40	Closing price	HVOZX5	DE000HVOZX57	Closing price	HVOZX6	DE000HVOZX65	Closing price	HVOZX7	DE000HVOZX73	Closing price	HVOZX8	DE000HVOZX81	Closing price	HVOZX9	DE000HVOZX99	Closing price				
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		HVOZ4S	DE000HVOZ4S0	Closing price
		HVOZ4T	DE000HVOZ4T8	Closing price
		HVOZ4U	DE000HVOZ4U6	Closing price
		HVOZ4V	DE000HVOZ4V4	Closing price
		HVOZ4W	DE000HVOZ4W2	Closing price
		HVOZ4X	DE000HVOZ4X0	Closing price
		HVOZ4Y	DE000HVOZ4Y8	Closing price
		HVOZ4Z	DE000HVOZ4Z5	Closing price
		HVOZ40	DE000HVOZ400	Closing price
		HVOZ41	DE000HVOZ418	Closing price
		HVOZ42	DE000HVOZ426	Closing price
		HVOZ43	DE000HVOZ434	Closing price
		HVOZ44	DE000HVOZ442	Closing price
		HVOZ45	DE000HVOZ459	Closing price
		HVOZ46	DE000HVOZ467	Closing price
		HVOZ47	DE000HVOZ475	Closing price
		HVOZ48	DE000HVOZ483	Closing price
		HVOZ49	DE000HVOZ491	Closing price
		HVOZ5A	DE000HVOZ5A5	Closing price
		HVOZ5B	DE000HVOZ5B3	Closing price
		HVOZ5C	DE000HVOZ5C1	Closing price
		HVOZ5D	DE000HVOZ5D9	Closing price
		HVOZ5E	DE000HVOZ5E7	Closing price
		HVOZ5F	DE000HVOZ5F4	Closing price
		HVOZ5G	DE000HVOZ5G2	Closing price
		HVOZ5H	DE000HVOZ5H0	Closing price
		HVOZ5J	DE000HVOZ5J6	Closing price
		HVOZ5K	DE000HVOZ5K4	Closing price
		HVOZ5L	DE000HVOZ5L2	Closing price
		HVOZ5M	DE000HVOZ5M0	Closing price
		HVOZ5N	DE000HVOZ5N8	Closing price
		HVOZ5P	DE000HVOZ5P3	Closing price
		HVOZ5Q	DE000HVOZ5Q1	Closing price
		HVOZ5R	DE000HVOZ5R9	Closing price
		HVOZ5S	DE000HVOZ5S7	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	<p>"Underlying" means an index as further described by the following parameters:</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Underlying</th> <th>Underlying Currency</th> <th>Index Sponsor</th> <th>Index Calculation Agent</th> <th>Website</th> </tr> </thead> <tbody> <tr> <td>HVOZW9</td> <td>DE000HVOZW90</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXA</td> <td>DE000HVOZXA4</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXB</td> <td>DE000HVOZXB2</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXC</td> <td>DE000HVOZXC0</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXD</td> <td>DE000HVOZXD8</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXE</td> <td>DE000HVOZXE6</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXF</td> <td>DE000HVOZXF3</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXG</td> <td>DE000HVOZXG1</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXH</td> <td>DE000HVOZXH9</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXJ</td> <td>DE000HVOZXJ5</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXK</td> <td>DE000HVOZXK3</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> <tr> <td>HVOZXL</td> <td>DE000HVOZXL1</td> <td>CAC 40[®] (ISIN FR0003500008)</td> <td>EUR</td> <td>Euronext and Conseil Scientifique</td> <td>Euronext Indices B.V.</td> <td>https://indices.nyx.com/</td> </tr> </tbody> </table>					WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website	HVOZW9	DE000HVOZW90	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXA	DE000HVOZXA4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXB	DE000HVOZXB2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXC	DE000HVOZXC0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXD	DE000HVOZXD8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXE	DE000HVOZXE6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXF	DE000HVOZXF3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXG	DE000HVOZXG1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXH	DE000HVOZXH9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXJ	DE000HVOZXJ5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXK	DE000HVOZXK3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/	HVOZXL	DE000HVOZXL1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website																																																																																											
HVOZW9	DE000HVOZW90	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXA	DE000HVOZXA4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXB	DE000HVOZXB2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXC	DE000HVOZXC0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXD	DE000HVOZXD8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXE	DE000HVOZXE6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXF	DE000HVOZXF3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
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HVOZXH	DE000HVOZXH9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXJ	DE000HVOZXJ5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXK	DE000HVOZXK3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											
HVOZXL	DE000HVOZXL1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/																																																																																											

		HVOZXM	DE000HVOZXM9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXN	DE000HVOZXM7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXP	DE000HVOZXP2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXQ	DE000HVOZXQ0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXR	DE000HVOZXR8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXS	DE000HVOZXS6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXT	DE000HVOZXT4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXU	DE000HVOZXU2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXV	DE000HVOZXV0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXW	DE000HVOZXW8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXX	DE000HVOZXX6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXY	DE000HVOZXY4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZXZ	DE000HVOZXZ1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX0	DE000HVOZX08	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX1	DE000HVOZX16	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX2	DE000HVOZX24	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX3	DE000HVOZX32	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX4	DE000HVOZX40	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX5	DE000HVOZX57	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX6	DE000HVOZX65	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX7	DE000HVOZX73	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX8	DE000HVOZX81	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX9	DE000HVOZX99	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZYA	DE000HVOZYA2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZYB	DE000HVOZYB0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZYC	DE000HVOZYC8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZYD	DE000HVOZYD6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOZY2	DE000HVOZY23	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY3	DE000HVOZY31	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY4	DE000HVOZY49	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY5	DE000HVOZY56	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY6	DE000HVOZY64	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY7	DE000HVOZY72	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY8	DE000HVOZY80	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY9	DE000HVOZY98	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZA	DE000HVOZZA9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZB	DE000HVOZZB7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZC	DE000HVOZZC5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZD	DE000HVOZZD3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZE	DE000HVOZZE1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZF	DE000HVOZZF8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZG	DE000HVOZZG6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZH	DE000HVOZZH4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZJ	DE000HVOZZJ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZK	DE000HVOZZK8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZL	DE000HVOZZL6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZM	DE000HVOZZM4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZN	DE000HVOZZN2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZP	DE000HVOZZP7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOZZQ	DE000HVOZZQ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZR	DE000HVOZZR3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZS	DE000HVOZZS1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZT	DE000HVOZZT9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZU	DE000HVOZZU7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZV	DE000HVOZZV5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZW	DE000HVOZZW3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZX	DE000HVOZZX1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZY	DE000HVOZZY9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZZ	DE000HVOZZZ6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ0	DE000HVOZZ06	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ1	DE000HVOZZ14	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ2	DE000HVOZZ22	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ3	DE000HVOZZ30	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ4	DE000HVOZZ48	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ5	DE000HVOZZ55	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZZ6	DE000HVOZZ63	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZZ7	DE000HVOZZ71	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3W	DE000HVOZ3W 4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3X	DE000HVOZ3X2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3Y	DE000HVOZ3Y0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3Z	DE000HVOZ3Z7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ30	DE000HVOZ301	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ31	DE000HVOZ319	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOZ32	DE000HVOZ327	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ33	DE000HVOZ335	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ34	DE000HVOZ343	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ35	DE000HVOZ350	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ36	DE000HVOZ368	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ37	DE000HVOZ376	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ38	DE000HVOZ384	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ39	DE000HVOZ392	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4A	DE000HVOZ4A8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4B	DE000HVOZ4B6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4C	DE000HVOZ4C4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4D	DE000HVOZ4D2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4E	DE000HVOZ4E0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4F	DE000HVOZ4F7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4G	DE000HVOZ4G5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4H	DE000HVOZ4H3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4J	DE000HVOZ4J9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4K	DE000HVOZ4K7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4L	DE000HVOZ4L5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4M	DE000HVOZ4M3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4N	DE000HVOZ4N1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4P	DE000HVOZ4P6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4Q	DE000HVOZ4Q4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4R	DE000HVOZ4R2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4S	DE000HVOZ4S0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZ4T	DE000HVOZ4T8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZ4U	DE000HVOZ4U6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZ4V	DE000HVOZ4V4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HV0Z4W	DE000HV0Z4W 2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z4X	DE000HV0Z4X0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z4Y	DE000HV0Z4Y8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z4Z	DE000HV0Z4Z5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z40	DE000HV0Z400	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z41	DE000HV0Z418	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z42	DE000HV0Z426	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z43	DE000HV0Z434	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z44	DE000HV0Z442	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z45	DE000HV0Z459	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z46	DE000HV0Z467	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z47	DE000HV0Z475	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z48	DE000HV0Z483	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z49	DE000HV0Z491	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5A	DE000HV0Z5A5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5B	DE000HV0Z5B3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5C	DE000HV0Z5C1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5D	DE000HV0Z5D9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5E	DE000HV0Z5E7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5F	DE000HV0Z5F4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5G	DE000HV0Z5G2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5H	DE000HV0Z5H0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0Z5J	DE000HV0Z5J6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5K	DE000HV0Z5K4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5L	DE000HV0Z5L2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5M	DE000HV0Z5M0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5N	DE000HV0Z5N8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5P	DE000HV0Z5P3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5Q	DE000HV0Z5Q1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5R	DE000HV0Z5R9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5S	DE000HV0Z5S7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business. • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings. • Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the
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		<p>strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>- Risks related to indices as Underlying</p> <p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	The smallest transferable unit is 1 Security. The smallest tradable unit is 1 Security. The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market. Application to listing will be made as of 2 April 2014 on the following markets: ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Eléments** »).

Ce résumé contient l'ensemble des Eléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Eléments ne devant pas être renseignés, la numérotation des Eléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Elément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Elément concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 2 April 2014.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF008624</td><td>1</td><td>DE000HVOZW90</td><td>HVOZW9</td></tr> <tr><td>PF008625</td><td>1</td><td>DE000HVOZXA4</td><td>HVOZXA</td></tr> <tr><td>PF008626</td><td>1</td><td>DE000HVOZXB2</td><td>HVOZXB</td></tr> <tr><td>PF008627</td><td>1</td><td>DE000HVOZXC0</td><td>HVOZXC</td></tr> <tr><td>PF008628</td><td>1</td><td>DE000HVOZXD8</td><td>HVOZXD</td></tr> <tr><td>PF008629</td><td>1</td><td>DE000HVOZXE6</td><td>HVOZXE</td></tr> <tr><td>PF008630</td><td>1</td><td>DE000HVOZXF3</td><td>HVOZXF</td></tr> <tr><td>PF008631</td><td>1</td><td>DE000HVOZYG1</td><td>HVOZYG</td></tr> <tr><td>PF008632</td><td>1</td><td>DE000HVOZXH9</td><td>HVOZXH</td></tr> <tr><td>PF008633</td><td>1</td><td>DE000HVOZXJ5</td><td>HVOZXJ</td></tr> <tr><td>PF008634</td><td>1</td><td>DE000HVOZXK3</td><td>HVOZXK</td></tr> <tr><td>PF008635</td><td>1</td><td>DE000HVOZXL1</td><td>HVOZXL</td></tr> <tr><td>PF008636</td><td>1</td><td>DE000HVOZXM9</td><td>HVOZXM</td></tr> <tr><td>PF008637</td><td>1</td><td>DE000HVOZYN7</td><td>HVOZYN</td></tr> <tr><td>PF008638</td><td>1</td><td>DE000HVOZXP2</td><td>HVOZXP</td></tr> <tr><td>PF008639</td><td>1</td><td>DE000HVOZXQ0</td><td>HVOZXQ</td></tr> <tr><td>PF008640</td><td>1</td><td>DE000HVOZXR8</td><td>HVOZXR</td></tr> <tr><td>PF008641</td><td>1</td><td>DE000HVOZXS6</td><td>HVOZXS</td></tr> <tr><td>PF008642</td><td>1</td><td>DE000HVOZXT4</td><td>HVOZXT</td></tr> <tr><td>PF008643</td><td>1</td><td>DE000HVOZXU2</td><td>HVOZXU</td></tr> <tr><td>PF008644</td><td>1</td><td>DE000HVOZXV0</td><td>HVOZ XV</td></tr> <tr><td>PF008645</td><td>1</td><td>DE000HVOZXW8</td><td>HVOZXW</td></tr> <tr><td>PF008646</td><td>1</td><td>DE000HVOZXX6</td><td>HVOZXX</td></tr> <tr><td>PF008647</td><td>1</td><td>DE000HVOZXY4</td><td>HVOZXY</td></tr> <tr><td>PF008648</td><td>1</td><td>DE000HVOZXZ1</td><td>HVOZXZ</td></tr> <tr><td>PF008649</td><td>1</td><td>DE000HVOZX08</td><td>HVOZX0</td></tr> <tr><td>PF008650</td><td>1</td><td>DE000HVOZX16</td><td>HVOZX1</td></tr> <tr><td>PF008651</td><td>1</td><td>DE000HVOZX24</td><td>HVOZX2</td></tr> <tr><td>PF008652</td><td>1</td><td>DE000HVOZX32</td><td>HVOZX3</td></tr> <tr><td>PF008653</td><td>1</td><td>DE000HVOZX40</td><td>HVOZX4</td></tr> <tr><td>PF008654</td><td>1</td><td>DE000HVOZX57</td><td>HVOZX5</td></tr> <tr><td>PF008655</td><td>1</td><td>DE000HVOZX65</td><td>HVOZX6</td></tr> <tr><td>PF008656</td><td>1</td><td>DE000HVOZX73</td><td>HVOZX7</td></tr> <tr><td>PF008657</td><td>1</td><td>DE000HVOZX81</td><td>HVOZX8</td></tr> <tr><td>PF008658</td><td>1</td><td>DE000HVOZX99</td><td>HVOZX9</td></tr> <tr><td>PF008659</td><td>1</td><td>DE000HVOZYA2</td><td>HVOZYA</td></tr> <tr><td>PF008660</td><td>1</td><td>DE000HVOZYB0</td><td>HVOZYB</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF008624	1	DE000HVOZW90	HVOZW9	PF008625	1	DE000HVOZXA4	HVOZXA	PF008626	1	DE000HVOZXB2	HVOZXB	PF008627	1	DE000HVOZXC0	HVOZXC	PF008628	1	DE000HVOZXD8	HVOZXD	PF008629	1	DE000HVOZXE6	HVOZXE	PF008630	1	DE000HVOZXF3	HVOZXF	PF008631	1	DE000HVOZYG1	HVOZYG	PF008632	1	DE000HVOZXH9	HVOZXH	PF008633	1	DE000HVOZXJ5	HVOZXJ	PF008634	1	DE000HVOZXK3	HVOZXK	PF008635	1	DE000HVOZXL1	HVOZXL	PF008636	1	DE000HVOZXM9	HVOZXM	PF008637	1	DE000HVOZYN7	HVOZYN	PF008638	1	DE000HVOZXP2	HVOZXP	PF008639	1	DE000HVOZXQ0	HVOZXQ	PF008640	1	DE000HVOZXR8	HVOZXR	PF008641	1	DE000HVOZXS6	HVOZXS	PF008642	1	DE000HVOZXT4	HVOZXT	PF008643	1	DE000HVOZXU2	HVOZXU	PF008644	1	DE000HVOZXV0	HVOZ XV	PF008645	1	DE000HVOZXW8	HVOZXW	PF008646	1	DE000HVOZXX6	HVOZXX	PF008647	1	DE000HVOZXY4	HVOZXY	PF008648	1	DE000HVOZXZ1	HVOZXZ	PF008649	1	DE000HVOZX08	HVOZX0	PF008650	1	DE000HVOZX16	HVOZX1	PF008651	1	DE000HVOZX24	HVOZX2	PF008652	1	DE000HVOZX32	HVOZX3	PF008653	1	DE000HVOZX40	HVOZX4	PF008654	1	DE000HVOZX57	HVOZX5	PF008655	1	DE000HVOZX65	HVOZX6	PF008656	1	DE000HVOZX73	HVOZX7	PF008657	1	DE000HVOZX81	HVOZX8	PF008658	1	DE000HVOZX99	HVOZX9	PF008659	1	DE000HVOZYA2	HVOZYA	PF008660	1	DE000HVOZYB0	HVOZYB
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		PF008664	1	DE000HVOZYF1	HVOZYF
		PF008665	1	DE000HVOZYG9	HVOZYG
		PF008666	1	DE000HVOZYH7	HVOZYH
		PF008667	1	DE000HVOZYJ3	HVOZYJ
		PF008668	1	DE000HVOZYK1	HVOZYK
		PF008669	1	DE000HVOZYL9	HVOZYL
		PF008670	1	DE000HVOZYM7	HVOZYM
		PF008671	1	DE000HVOZYN5	HVOZYN
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		PF008674	1	DE000HVOZYR6	HVOZYR
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		PF008692	1	DE000HVOZY98	HVOZY9
		PF008693	1	DE000HVOZZA9	HVOZZA
		PF008694	1	DE000HVOZZB7	HVOZZB
		PF008695	1	DE000HVOZZC5	HVOZZC
		PF008696	1	DE000HVOZZD3	HVOZZD
		PF008697	1	DE000HVOZZE1	HVOZZE
		PF008698	1	DE000HVOZZF8	HVOZZF
		PF008699	1	DE000HVOZZG6	HVOZZG
		PF008700	1	DE000HVOZZH4	HVOZZH
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		PF008702	1	DE000HVOZZK8	HVOZZK
		PF008703	1	DE000HVOZZL6	HVOZZL
		PF008704	1	DE000HVOZZM4	HVOZZM
		PF008705	1	DE000HVOZZN2	HVOZZN
		PF008706	1	DE000HVOZZP7	HVOZZP
		PF008707	1	DE000HVOZZQ5	HVOZZQ
		PF008708	1	DE000HVOZZR3	HVOZZR
		PF008709	1	DE000HVOZZS1	HVOZZS
		PF008710	1	DE000HVOZZT9	HVOZZT
		PF008711	1	DE000HVOZZU7	HVOZZU
		PF008712	1	DE000HVOZZV5	HVOZZV
		PF008713	1	DE000HVOZZW3	HVOZZW
		PF008714	1	DE000HVOZZX1	HVOZZX
		PF008715	1	DE000HVOZZY9	HVOZZY
		PF008716	1	DE000HVOZZZ6	HVOZZZ
		PF008717	1	DE000HVOZZ06	HVOZZ0
		PF008718	1	DE000HVOZZ14	HVOZZ1
		PF008719	1	DE000HVOZZ22	HVOZZ2
		PF008720	1	DE000HVOZZ30	HVOZZ3
		PF008721	1	DE000HVOZZ48	HVOZZ4
		PF008722	1	DE000HVOZZ55	HVOZZ5
		PF008723	1	DE000HVOZZ63	HVOZZ6
		PF008724	1	DE000HVOZZ71	HVOZZ7
		PF008725	1	DE000HVOZ3W4	HVOZ3W
		PF008726	1	DE000HVOZ3X2	HVOZ3X
		PF008727	1	DE000HVOZ3Y0	HVOZ3Y
		PF008728	1	DE000HVOZ3Z7	HVOZ3Z
		PF008729	1	DE000HVOZ301	HVOZ30
		PF008730	1	DE000HVOZ319	HVOZ31
		PF008731	1	DE000HVOZ327	HVOZ32
		PF008732	1	DE000HVOZ335	HVOZ33
		PF008733	1	DE000HVOZ343	HVOZ34
		PF008734	1	DE000HVOZ350	HVOZ35
		PF008735	1	DE000HVOZ368	HVOZ36
		PF008736	1	DE000HVOZ376	HVOZ37
		PF008737	1	DE000HVOZ384	HVOZ38
		PF008738	1	DE000HVOZ392	HVOZ39
		PF008739	1	DE000HVOZ4A8	HVOZ4A
		PF008740	1	DE000HVOZ4B6	HVOZ4B
		PF008741	1	DE000HVOZ4C4	HVOZ4C
		PF008742	1	DE000HVOZ4D2	HVOZ4D
		PF008743	1	DE000HVOZ4E0	HVOZ4E
		PF008744	1	DE000HVOZ4F7	HVOZ4F
		PF008745	1	DE000HVOZ4G5	HVOZ4G
		PF008746	1	DE000HVOZ4H3	HVOZ4H

		PF008747	1	DE000HVOZ4J9	HVOZ4J
		PF008748	1	DE000HVOZ4K7	HVOZ4K
		PF008749	1	DE000HVOZ4L5	HVOZ4L
		PF008750	1	DE000HVOZ4M3	HVOZ4M
		PF008751	1	DE000HVOZ4N1	HVOZ4N
		PF008752	1	DE000HVOZ4P6	HVOZ4P
		PF008753	1	DE000HVOZ4Q4	HVOZ4Q
		PF008754	1	DE000HVOZ4R2	HVOZ4R
		PF008755	1	DE000HVOZ4S0	HVOZ4S
		PF008756	1	DE000HVOZ4T8	HVOZ4T
		PF008757	1	DE000HVOZ4U6	HVOZ4U
		PF008758	1	DE000HVOZ4V4	HVOZ4V
		PF008759	1	DE000HVOZ4W2	HVOZ4W
		PF008760	1	DE000HVOZ4X0	HVOZ4X
		PF008761	1	DE000HVOZ4Y8	HVOZ4Y
		PF008762	1	DE000HVOZ4Z5	HVOZ4Z
		PF008763	1	DE000HVOZ400	HVOZ40
		PF008764	1	DE000HVOZ418	HVOZ41
		PF008765	1	DE000HVOZ426	HVOZ42
		PF008766	1	DE000HVOZ434	HVOZ43
		PF008767	1	DE000HVOZ442	HVOZ44
		PF008768	1	DE000HVOZ459	HVOZ45
		PF008769	1	DE000HVOZ467	HVOZ46
		PF008770	1	DE000HVOZ475	HVOZ47
		PF008771	1	DE000HVOZ483	HVOZ48
		PF008772	1	DE000HVOZ491	HVOZ49
		PF008773	1	DE000HVOZ5A5	HVOZ5A
		PF008774	1	DE000HVOZ5B3	HVOZ5B
		PF008775	1	DE000HVOZ5C1	HVOZ5C
		PF008776	1	DE000HVOZ5D9	HVOZ5D
		PF008777	1	DE000HVOZ5E7	HVOZ5E
		PF008778	1	DE000HVOZ5F4	HVOZ5F
		PF008779	1	DE000HVOZ5G2	HVOZ5G
		PF008780	1	DE000HVOZ5H0	HVOZ5H
		PF008781	1	DE000HVOZ5J6	HVOZ5J
		PF008782	1	DE000HVOZ5K4	HVOZ5K
		PF008783	1	DE000HVOZ5L2	HVOZ5L
		PF008784	1	DE000HVOZ5M0	HVOZ5M
		PF008785	1	DE000HVOZ5N8	HVOZ5N
		PF008786	1	DE000HVOZ5P3	HVOZ5P
		PF008787	1	DE000HVOZ5Q1	HVOZ5Q
		PF008788	1	DE000HVOZ5R9	HVOZ5R
		PF008789	1	DE000HVOZ5S7	HVOZ5S
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « Droit d'Exercice »).</p> <p>Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p>Limitation des droits</p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres</p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>			
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 2 Avril 2014 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.			

C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Un « Cas de Désactivation » s'est produit si :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante. <p>Le « Montant de Désactivation » est EUR 0.-.</p> <p>La « Période de Désactivation » est 2 Avril 2014 (inclus) jusqu'au Date d'Evaluation Finale (inclus).</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1" data-bbox="488 1272 1415 2076"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Barrière Désactivante</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOZW9</td><td>DE000HVOZW90</td><td>Call</td><td>0.01</td><td>4,275</td><td>4,275</td></tr> <tr><td>HVOZXA</td><td>DE000HVOZXA4</td><td>Call</td><td>0.01</td><td>4,300</td><td>4,300</td></tr> <tr><td>HVOZXB</td><td>DE000HVOZXB2</td><td>Call</td><td>0.01</td><td>4,325</td><td>4,325</td></tr> <tr><td>HVOZXC</td><td>DE000HVOZXC0</td><td>Call</td><td>0.01</td><td>4,350</td><td>4,350</td></tr> <tr><td>HVOZXD</td><td>DE000HVOZXD8</td><td>Call</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOZXE</td><td>DE000HVOZXE6</td><td>Call</td><td>0.01</td><td>4,400</td><td>4,400</td></tr> <tr><td>HVOZXF</td><td>DE000HVOZXF3</td><td>Call</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOZYG</td><td>DE000HVOZYG1</td><td>Call</td><td>0.01</td><td>4,275</td><td>4,275</td></tr> <tr><td>HVOZXH</td><td>DE000HVOZXH9</td><td>Call</td><td>0.01</td><td>4,300</td><td>4,300</td></tr> <tr><td>HVOZJI</td><td>DE000HVOZJI5</td><td>Call</td><td>0.01</td><td>4,325</td><td>4,325</td></tr> <tr><td>HVOZJK</td><td>DE000HVOZJK3</td><td>Call</td><td>0.01</td><td>4,350</td><td>4,350</td></tr> <tr><td>HVOZJL</td><td>DE000HVOZJL1</td><td>Call</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOZJM</td><td>DE000HVOZJM9</td><td>Call</td><td>0.01</td><td>4,400</td><td>4,400</td></tr> <tr><td>HVOZJN</td><td>DE000HVOZJN7</td><td>Call</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOZJP</td><td>DE000HVOZJP2</td><td>Call</td><td>0.01</td><td>4,275</td><td>4,275</td></tr> <tr><td>HVOZJQ</td><td>DE000HVOZJQ0</td><td>Call</td><td>0.01</td><td>4,300</td><td>4,300</td></tr> <tr><td>HVOZJR</td><td>DE000HVOZJR8</td><td>Call</td><td>0.01</td><td>4,325</td><td>4,325</td></tr> <tr><td>HVOZJS</td><td>DE000HVOZJS6</td><td>Call</td><td>0.01</td><td>4,350</td><td>4,350</td></tr> <tr><td>HVOZJT</td><td>DE000HVOZJT4</td><td>Call</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOZJU</td><td>DE000HVOZJU2</td><td>Call</td><td>0.01</td><td>4,400</td><td>4,400</td></tr> <tr><td>HVOZJV</td><td>DE000HVOZJV0</td><td>Call</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOZJW</td><td>DE000HVOZJW8</td><td>Call</td><td>0.01</td><td>4,200</td><td>4,200</td></tr> <tr><td>HVOZJX</td><td>DE000HVOZJX6</td><td>Call</td><td>0.01</td><td>4,225</td><td>4,225</td></tr> <tr><td>HVOZJY</td><td>DE000HVOZJY4</td><td>Call</td><td>0.01</td><td>4,250</td><td>4,250</td></tr> <tr><td>HVOZJZ</td><td>DE000HVOZJZ1</td><td>Call</td><td>0.01</td><td>4,275</td><td>4,275</td></tr> <tr><td>HVOZX0</td><td>DE000HVOZX08</td><td>Call</td><td>0.01</td><td>4,300</td><td>4,300</td></tr> <tr><td>HVOZX1</td><td>DE000HVOZX16</td><td>Call</td><td>0.01</td><td>4,325</td><td>4,325</td></tr> <tr><td>HVOZX2</td><td>DE000HVOZX24</td><td>Call</td><td>0.01</td><td>4,350</td><td>4,350</td></tr> <tr><td>HVOZX3</td><td>DE000HVOZX32</td><td>Call</td><td>0.01</td><td>4,375</td><td>4,375</td></tr> <tr><td>HVOZX4</td><td>DE000HVOZX40</td><td>Call</td><td>0.01</td><td>4,400</td><td>4,400</td></tr> <tr><td>HVOZX5</td><td>DE000HVOZX57</td><td>Call</td><td>0.01</td><td>4,425</td><td>4,425</td></tr> <tr><td>HVOZX6</td><td>DE000HVOZX65</td><td>Call</td><td>0.01</td><td>9,250</td><td>9,250</td></tr> <tr><td>HVOZX7</td><td>DE000HVOZX73</td><td>Call</td><td>0.01</td><td>9,275</td><td>9,275</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base	HVOZW9	DE000HVOZW90	Call	0.01	4,275	4,275	HVOZXA	DE000HVOZXA4	Call	0.01	4,300	4,300	HVOZXB	DE000HVOZXB2	Call	0.01	4,325	4,325	HVOZXC	DE000HVOZXC0	Call	0.01	4,350	4,350	HVOZXD	DE000HVOZXD8	Call	0.01	4,375	4,375	HVOZXE	DE000HVOZXE6	Call	0.01	4,400	4,400	HVOZXF	DE000HVOZXF3	Call	0.01	4,425	4,425	HVOZYG	DE000HVOZYG1	Call	0.01	4,275	4,275	HVOZXH	DE000HVOZXH9	Call	0.01	4,300	4,300	HVOZJI	DE000HVOZJI5	Call	0.01	4,325	4,325	HVOZJK	DE000HVOZJK3	Call	0.01	4,350	4,350	HVOZJL	DE000HVOZJL1	Call	0.01	4,375	4,375	HVOZJM	DE000HVOZJM9	Call	0.01	4,400	4,400	HVOZJN	DE000HVOZJN7	Call	0.01	4,425	4,425	HVOZJP	DE000HVOZJP2	Call	0.01	4,275	4,275	HVOZJQ	DE000HVOZJQ0	Call	0.01	4,300	4,300	HVOZJR	DE000HVOZJR8	Call	0.01	4,325	4,325	HVOZJS	DE000HVOZJS6	Call	0.01	4,350	4,350	HVOZJT	DE000HVOZJT4	Call	0.01	4,375	4,375	HVOZJU	DE000HVOZJU2	Call	0.01	4,400	4,400	HVOZJV	DE000HVOZJV0	Call	0.01	4,425	4,425	HVOZJW	DE000HVOZJW8	Call	0.01	4,200	4,200	HVOZJX	DE000HVOZJX6	Call	0.01	4,225	4,225	HVOZJY	DE000HVOZJY4	Call	0.01	4,250	4,250	HVOZJZ	DE000HVOZJZ1	Call	0.01	4,275	4,275	HVOZX0	DE000HVOZX08	Call	0.01	4,300	4,300	HVOZX1	DE000HVOZX16	Call	0.01	4,325	4,325	HVOZX2	DE000HVOZX24	Call	0.01	4,350	4,350	HVOZX3	DE000HVOZX32	Call	0.01	4,375	4,375	HVOZX4	DE000HVOZX40	Call	0.01	4,400	4,400	HVOZX5	DE000HVOZX57	Call	0.01	4,425	4,425	HVOZX6	DE000HVOZX65	Call	0.01	9,250	9,250	HVOZX7	DE000HVOZX73	Call	0.01	9,275	9,275
WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base																																																																																																																																																																																																									
HVOZW9	DE000HVOZW90	Call	0.01	4,275	4,275																																																																																																																																																																																																									
HVOZXA	DE000HVOZXA4	Call	0.01	4,300	4,300																																																																																																																																																																																																									
HVOZXB	DE000HVOZXB2	Call	0.01	4,325	4,325																																																																																																																																																																																																									
HVOZXC	DE000HVOZXC0	Call	0.01	4,350	4,350																																																																																																																																																																																																									
HVOZXD	DE000HVOZXD8	Call	0.01	4,375	4,375																																																																																																																																																																																																									
HVOZXE	DE000HVOZXE6	Call	0.01	4,400	4,400																																																																																																																																																																																																									
HVOZXF	DE000HVOZXF3	Call	0.01	4,425	4,425																																																																																																																																																																																																									
HVOZYG	DE000HVOZYG1	Call	0.01	4,275	4,275																																																																																																																																																																																																									
HVOZXH	DE000HVOZXH9	Call	0.01	4,300	4,300																																																																																																																																																																																																									
HVOZJI	DE000HVOZJI5	Call	0.01	4,325	4,325																																																																																																																																																																																																									
HVOZJK	DE000HVOZJK3	Call	0.01	4,350	4,350																																																																																																																																																																																																									
HVOZJL	DE000HVOZJL1	Call	0.01	4,375	4,375																																																																																																																																																																																																									
HVOZJM	DE000HVOZJM9	Call	0.01	4,400	4,400																																																																																																																																																																																																									
HVOZJN	DE000HVOZJN7	Call	0.01	4,425	4,425																																																																																																																																																																																																									
HVOZJP	DE000HVOZJP2	Call	0.01	4,275	4,275																																																																																																																																																																																																									
HVOZJQ	DE000HVOZJQ0	Call	0.01	4,300	4,300																																																																																																																																																																																																									
HVOZJR	DE000HVOZJR8	Call	0.01	4,325	4,325																																																																																																																																																																																																									
HVOZJS	DE000HVOZJS6	Call	0.01	4,350	4,350																																																																																																																																																																																																									
HVOZJT	DE000HVOZJT4	Call	0.01	4,375	4,375																																																																																																																																																																																																									
HVOZJU	DE000HVOZJU2	Call	0.01	4,400	4,400																																																																																																																																																																																																									
HVOZJV	DE000HVOZJV0	Call	0.01	4,425	4,425																																																																																																																																																																																																									
HVOZJW	DE000HVOZJW8	Call	0.01	4,200	4,200																																																																																																																																																																																																									
HVOZJX	DE000HVOZJX6	Call	0.01	4,225	4,225																																																																																																																																																																																																									
HVOZJY	DE000HVOZJY4	Call	0.01	4,250	4,250																																																																																																																																																																																																									
HVOZJZ	DE000HVOZJZ1	Call	0.01	4,275	4,275																																																																																																																																																																																																									
HVOZX0	DE000HVOZX08	Call	0.01	4,300	4,300																																																																																																																																																																																																									
HVOZX1	DE000HVOZX16	Call	0.01	4,325	4,325																																																																																																																																																																																																									
HVOZX2	DE000HVOZX24	Call	0.01	4,350	4,350																																																																																																																																																																																																									
HVOZX3	DE000HVOZX32	Call	0.01	4,375	4,375																																																																																																																																																																																																									
HVOZX4	DE000HVOZX40	Call	0.01	4,400	4,400																																																																																																																																																																																																									
HVOZX5	DE000HVOZX57	Call	0.01	4,425	4,425																																																																																																																																																																																																									
HVOZX6	DE000HVOZX65	Call	0.01	9,250	9,250																																																																																																																																																																																																									
HVOZX7	DE000HVOZX73	Call	0.01	9,275	9,275																																																																																																																																																																																																									

		HVOZX8	DE000HVOZX81	Call	0.01	9,300	9,300
		HVOZX9	DE000HVOZX99	Call	0.01	9,325	9,325
		HVOZYA	DE000HVOZYA2	Call	0.01	9,350	9,350
		HVOZYB	DE000HVOZYB0	Call	0.01	9,375	9,375
		HVOZYC	DE000HVOZYC8	Call	0.01	9,400	9,400
		HVOZYD	DE000HVOZYD6	Call	0.01	9,425	9,425
		HVOZYE	DE000HVOZYE4	Call	0.01	9,450	9,450
		HVOZYF	DE000HVOZYF1	Call	0.01	9,475	9,475
		HVOZYG	DE000HVOZYG9	Call	0.01	9,500	9,500
		HVOZYH	DE000HVOZYH7	Call	0.01	9,525	9,525
		HVOZYJ	DE000HVOZYJ3	Call	0.01	9,550	9,550
		HVOZYK	DE000HVOZYK1	Call	0.01	9,575	9,575
		HVOZYL	DE000HVOZYL9	Call	0.01	9,600	9,600
		HVOZYM	DE000HVOZYM7	Call	0.01	9,625	9,625
		HVOZYN	DE000HVOZYN5	Call	0.01	9,250	9,250
		HVOZYP	DE000HVOZYP0	Call	0.01	9,275	9,275
		HVOZYQ	DE000HVOZYQ8	Call	0.01	9,300	9,300
		HVOZYR	DE000HVOZYR6	Call	0.01	9,325	9,325
		HVOZYS	DE000HVOZYS4	Call	0.01	9,350	9,350
		HVOZYT	DE000HVOZYT2	Call	0.01	9,375	9,375
		HVOZYU	DE000HVOZYU0	Call	0.01	9,400	9,400
		HVOZV	DE000HVOZV8	Call	0.01	9,425	9,425
		HVOZYW	DE000HVOZYW6	Call	0.01	9,450	9,450
		HVOZYX	DE000HVOZYX4	Call	0.01	9,475	9,475
		HVOZYY	DE000HVOZYY2	Call	0.01	9,500	9,500
		HVOZYZ	DE000HVOZYZ9	Call	0.01	9,525	9,525
		HVOZY0	DE000HVOZY07	Call	0.01	9,550	9,550
		HVOZY1	DE000HVOZY15	Call	0.01	9,575	9,575
		HVOZY2	DE000HVOZY23	Call	0.01	9,600	9,600
		HVOZY3	DE000HVOZY31	Call	0.01	9,625	9,625
		HVOZY4	DE000HVOZY49	Call	0.01	9,275	9,275
		HVOZY5	DE000HVOZY56	Call	0.01	9,300	9,300
		HVOZY6	DE000HVOZY64	Call	0.01	9,325	9,325
		HVOZY7	DE000HVOZY72	Call	0.01	9,350	9,350
		HVOZY8	DE000HVOZY80	Call	0.01	9,375	9,375
		HVOZY9	DE000HVOZY98	Call	0.01	9,400	9,400
		HVOZZA	DE000HVOZZA9	Call	0.01	9,425	9,425
		HVOZZB	DE000HVOZZB7	Call	0.01	9,450	9,450
		HVOZZC	DE000HVOZZC5	Call	0.01	9,475	9,475
		HVOZZD	DE000HVOZZD3	Call	0.01	9,500	9,500
		HVOZZE	DE000HVOZZE1	Call	0.01	9,525	9,525
		HVOZZF	DE000HVOZZF8	Call	0.01	9,550	9,550
		HVOZZG	DE000HVOZZG6	Call	0.01	9,575	9,575
		HVOZZH	DE000HVOZZH4	Call	0.01	9,600	9,600
		HVOZZJ	DE000HVOZZJ0	Call	0.01	9,625	9,625
		HVOZZK	DE000HVOZZK8	Call	0.01	9,150	9,150
		HVOZZL	DE000HVOZZL6	Call	0.01	9,175	9,175
		HVOZZM	DE000HVOZZM4	Call	0.01	9,200	9,200
		HVOZZN	DE000HVOZZN2	Call	0.01	9,225	9,225
		HVOZZP	DE000HVOZZP7	Call	0.01	9,250	9,250
		HVOZZQ	DE000HVOZZQ5	Call	0.01	9,275	9,275
		HVOZZR	DE000HVOZZR3	Call	0.01	9,300	9,300
		HVOZZS	DE000HVOZZS1	Call	0.01	9,325	9,325
		HVOZZT	DE000HVOZZT9	Call	0.01	9,350	9,350
		HVOZZU	DE000HVOZZU7	Call	0.01	9,375	9,375
		HVOZZV	DE000HVOZZV5	Call	0.01	9,400	9,400
		HVOZZW	DE000HVOZZW3	Call	0.01	9,425	9,425
		HVOZZX	DE000HVOZZX1	Call	0.01	9,450	9,450
		HVOZZY	DE000HVOZZY9	Call	0.01	9,475	9,475
		HVOZZZ	DE000HVOZZZ6	Call	0.01	9,500	9,500
		HVOZZ0	DE000HVOZZ06	Call	0.01	9,525	9,525
		HVOZZ1	DE000HVOZZ14	Call	0.01	9,550	9,550
		HVOZZ2	DE000HVOZZ22	Call	0.01	9,575	9,575
		HVOZZ3	DE000HVOZZ30	Call	0.01	9,600	9,600
		HVOZZ4	DE000HVOZZ48	Call	0.01	9,625	9,625
		HVOZZ5	DE000HVOZZ55	Put	0.01	4,425	4,425
		HVOZZ6	DE000HVOZZ63	Put	0.01	4,500	4,500
		HVOZZ7	DE000HVOZZ71	Put	0.01	4,525	4,525
		HVOZ3W	DE000HVOZ3W 4	Put	0.01	4,550	4,550
		HVOZ3X	DE000HVOZ3X2	Put	0.01	4,575	4,575
		HVOZ3Y	DE000HVOZ3Y0	Put	0.01	4,600	4,600
		HVOZ3Z	DE000HVOZ3Z7	Put	0.01	4,625	4,625
		HVOZ30	DE000HVOZ301	Put	0.01	4,650	4,650
		HVOZ31	DE000HVOZ319	Put	0.01	4,475	4,475
		HVOZ32	DE000HVOZ327	Put	0.01	4,500	4,500
		HVOZ33	DE000HVOZ335	Put	0.01	4,525	4,525
		HVOZ34	DE000HVOZ343	Put	0.01	4,550	4,550
		HVOZ35	DE000HVOZ350	Put	0.01	4,575	4,575
		HVOZ36	DE000HVOZ368	Put	0.01	4,600	4,600
		HVOZ37	DE000HVOZ376	Put	0.01	4,625	4,625
		HVOZ38	DE000HVOZ384	Put	0.01	4,650	4,650
		HVOZ39	DE000HVOZ392	Put	0.01	4,500	4,500
		HVOZ4A	DE000HVOZ4A8	Put	0.01	4,525	4,525
		HVOZ4B	DE000HVOZ4B6	Put	0.01	4,550	4,550
		HVOZ4C	DE000HVOZ4C4	Put	0.01	4,575	4,575
		HVOZ4D	DE000HVOZ4D2	Put	0.01	4,600	4,600

		HVOZ4E	DE000HVOZ4E0	Put	0.01	4,625	4,625
		HVOZ4F	DE000HVOZ4F7	Put	0.01	4,650	4,650
		HVOZ4G	DE000HVOZ4G5	Put	0.01	4,425	4,425
		HVOZ4H	DE000HVOZ4H3	Put	0.01	4,450	4,450
		HVOZ4J	DE000HVOZ4J9	Put	0.01	4,475	4,475
		HVOZ4K	DE000HVOZ4K7	Put	0.01	4,500	4,500
		HVOZ4L	DE000HVOZ4L5	Put	0.01	4,525	4,525
		HVOZ4M	DE000HVOZ4M3	Put	0.01	4,550	4,550
		HVOZ4N	DE000HVOZ4N1	Put	0.01	4,575	4,575
		HVOZ4P	DE000HVOZ4P6	Put	0.01	4,600	4,600
		HVOZ4Q	DE000HVOZ4Q4	Put	0.01	4,625	4,625
		HVOZ4R	DE000HVOZ4R2	Put	0.01	4,650	4,650
		HVOZ4S	DE000HVOZ4S0	Put	0.01	9,625	9,625
		HVOZ4T	DE000HVOZ4T8	Put	0.01	9,650	9,650
		HVOZ4U	DE000HVOZ4U6	Put	0.01	9,675	9,675
		HVOZ4V	DE000HVOZ4V4	Put	0.01	9,700	9,700
		HVOZ4W	DE000HVOZ4W 2	Put	0.01	9,725	9,725
		HVOZ4X	DE000HVOZ4X0	Put	0.01	9,775	9,775
		HVOZ4Y	DE000HVOZ4Y8	Put	0.01	9,625	9,625
		HVOZ4Z	DE000HVOZ4Z5	Put	0.01	9,650	9,650
		HVOZ40	DE000HVOZ400	Put	0.01	9,675	9,675
		HVOZ41	DE000HVOZ418	Put	0.01	9,700	9,700
		HVOZ42	DE000HVOZ426	Put	0.01	9,725	9,725
		HVOZ43	DE000HVOZ434	Put	0.01	9,775	9,775
		HVOZ44	DE000HVOZ442	Put	0.01	9,800	9,800
		HVOZ45	DE000HVOZ459	Put	0.01	9,625	9,625
		HVOZ46	DE000HVOZ467	Put	0.01	9,650	9,650
		HVOZ47	DE000HVOZ475	Put	0.01	9,675	9,675
		HVOZ48	DE000HVOZ483	Put	0.01	9,700	9,700
		HVOZ49	DE000HVOZ491	Put	0.01	9,725	9,725
		HVOZ5A	DE000HVOZ5A5	Put	0.01	9,775	9,775
		HVOZ5B	DE000HVOZ5B3	Put	0.01	9,625	9,625
		HVOZ5C	DE000HVOZ5C1	Put	0.01	9,650	9,650
		HVOZ5D	DE000HVOZ5D9	Put	0.01	9,675	9,675
		HVOZ5E	DE000HVOZ5E7	Put	0.01	9,700	9,700
		HVOZ5F	DE000HVOZ5F4	Put	0.01	9,725	9,725
		HVOZ5G	DE000HVOZ5G2	Put	0.01	9,750	9,750
		HVOZ5H	DE000HVOZ5H0	Put	0.01	9,775	9,775
		HVOZ5J	DE000HVOZ5J6	Put	0.01	9,800	9,800
		HVOZ5K	DE000HVOZ5K4	Put	0.01	9,825	9,825
		HVOZ5L	DE000HVOZ5L2	Put	0.01	9,850	9,850
		HVOZ5M	DE000HVOZ5M0	Put	0.01	9,875	9,875
		HVOZ5N	DE000HVOZ5N8	Put	0.01	9,900	9,900
		HVOZ5P	DE000HVOZ5P3	Put	0.01	9,925	9,925
		HVOZ5Q	DE000HVOZ5Q1	Put	0.01	9,950	9,950
		HVOZ5R	DE000HVOZ5R9	Put	0.01	9,975	9,975
		HVOZ5S	DE000HVOZ5S7	Put	0.01	10,000	10,000

C.16	Date d'expiration des titres dérivés – date d'exercice ou date finale de référence	WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal
		HVOZW9	DE000HVOZW90	17 April 2014	28 April 2014
		HVOZXA	DE000HVOZXA4	17 April 2014	28 April 2014
		HVOZXB	DE000HVOZXB2	17 April 2014	28 April 2014
		HVOZXC	DE000HVOZXC0	17 April 2014	28 April 2014
		HVOZXD	DE000HVOZXD8	17 April 2014	28 April 2014
		HVOZXE	DE000HVOZXE6	17 April 2014	28 April 2014
		HVOZXF	DE000HVOZXF3	17 April 2014	28 April 2014
		HVOZYG	DE000HVOZYG1	16 May 2014	23 May 2014
		HVOZXH	DE000HVOZXH9	16 May 2014	23 May 2014
		HVOZXI	DE000HVOZXI5	16 May 2014	23 May 2014
		HVOZK	DE000HVOZK3	16 May 2014	23 May 2014
		HVOZL	DE000HVOZL1	16 May 2014	23 May 2014
		HVOZM	DE000HVOZM9	16 May 2014	23 May 2014
		HVOZLN	DE000HVOZLN7	16 May 2014	23 May 2014
		HVOZP	DE000HVOZP2	20 June 2014	27 June 2014
		HVOZQ	DE000HVOZQ0	20 June 2014	27 June 2014
		HVOZXR	DE000HVOZXR8	20 June 2014	27 June 2014
		HVOZXS	DE000HVOZXS6	20 June 2014	27 June 2014
		HVOZXT	DE000HVOZXT4	20 June 2014	27 June 2014
		HVOZ XU	DE000HVOZ XU2	20 June 2014	27 June 2014
		HVOZ XV	DE000HVOZ XV0	20 June 2014	27 June 2014
		HVOZ XW	DE000HVOZ XW8	19 September 2014	26 September 2014
		HVOZ XX	DE000HVOZ XX6	19 September 2014	26 September 2014
		HVOZ XY	DE000HVOZ XY4	19 September 2014	26 September 2014
		HVOZ XZ	DE000HVOZ XZ1	19 September 2014	26 September 2014
		HVOZ X0	DE000HVOZ X08	19 September 2014	26 September 2014
		HVOZ X1	DE000HVOZ X16	19 September 2014	26 September 2014
		HVOZ X2	DE000HVOZ X24	19 September 2014	26 September 2014
		HVOZ X3	DE000HVOZ X32	19 September 2014	26 September 2014
		HVOZ X4	DE000HVOZ X40	19 September 2014	26 September 2014
		HVOZ X5	DE000HVOZ X57	19 September 2014	26 September 2014
		HVOZ X6	DE000HVOZ X65	17 April 2014	28 April 2014
		HVOZ X7	DE000HVOZ X73	17 April 2014	28 April 2014
		HVOZ X8	DE000HVOZ X81	17 April 2014	28 April 2014
		HVOZ X9	DE000HVOZ X99	17 April 2014	28 April 2014

		HVOZYA	DE000HVOZYA2	17 April 2014	28 April 2014
		HVOZYB	DE000HVOZYB0	17 April 2014	28 April 2014
		HVOZYC	DE000HVOZYC8	17 April 2014	28 April 2014
		HVOZYD	DE000HVOZYD6	17 April 2014	28 April 2014
		HVOZYE	DE000HVOZYE4	17 April 2014	28 April 2014
		HVOZYF	DE000HVOZYF1	17 April 2014	28 April 2014
		HVOZYG	DE000HVOZYG9	17 April 2014	28 April 2014
		HVOZYH	DE000HVOZYH7	17 April 2014	28 April 2014
		HVOZYJ	DE000HVOZYJ3	17 April 2014	28 April 2014
		HVOZYK	DE000HVOZYK1	17 April 2014	28 April 2014
		HVOZYL	DE000HVOZYL9	17 April 2014	28 April 2014
		HVOZYM	DE000HVOZYM7	17 April 2014	28 April 2014
		HVOZYN	DE000HVOZYN5	16 May 2014	23 May 2014
		HVOZYP	DE000HVOZYP0	16 May 2014	23 May 2014
		HVOZYQ	DE000HVOZYQ8	16 May 2014	23 May 2014
		HVOZYR	DE000HVOZYR6	16 May 2014	23 May 2014
		HVOZYS	DE000HVOZYS4	16 May 2014	23 May 2014
		HVOZYT	DE000HVOZYT2	16 May 2014	23 May 2014
		HVOZJU	DE000HVOZJU0	16 May 2014	23 May 2014
		HVOZJV	DE000HVOZJV8	16 May 2014	23 May 2014
		HVOZYW	DE000HVOZYW6	16 May 2014	23 May 2014
		HVOZYX	DE000HVOZYX4	16 May 2014	23 May 2014
		HVOZYY	DE000HVOZYY2	16 May 2014	23 May 2014
		HVOZYZ	DE000HVOZYZ9	16 May 2014	23 May 2014
		HVOZY0	DE000HVOZY07	16 May 2014	23 May 2014
		HVOZY1	DE000HVOZY15	16 May 2014	23 May 2014
		HVOZY2	DE000HVOZY23	16 May 2014	23 May 2014
		HVOZY3	DE000HVOZY31	16 May 2014	23 May 2014
		HVOZY4	DE000HVOZY49	20 June 2014	27 June 2014
		HVOZY5	DE000HVOZY56	20 June 2014	27 June 2014
		HVOZY6	DE000HVOZY64	20 June 2014	27 June 2014
		HVOZY7	DE000HVOZY72	20 June 2014	27 June 2014
		HVOZY8	DE000HVOZY80	20 June 2014	27 June 2014
		HVOZY9	DE000HVOZY98	20 June 2014	27 June 2014
		HVOZZA	DE000HVOZZA9	20 June 2014	27 June 2014
		HVOZZB	DE000HVOZZB7	20 June 2014	27 June 2014
		HVOZZC	DE000HVOZZC5	20 June 2014	27 June 2014
		HVOZZD	DE000HVOZZD3	20 June 2014	27 June 2014
		HVOZZE	DE000HVOZZE1	20 June 2014	27 June 2014
		HVOZZF	DE000HVOZZF8	20 June 2014	27 June 2014
		HVOZZG	DE000HVOZZG6	20 June 2014	27 June 2014
		HVOZZH	DE000HVOZZH4	20 June 2014	27 June 2014
		HVOZZI	DE000HVOZZI0	20 June 2014	27 June 2014
		HVOZZK	DE000HVOZZK8	19 September 2014	26 September 2014
		HVOZZL	DE000HVOZZL6	19 September 2014	26 September 2014
		HVOZZM	DE000HVOZZM4	19 September 2014	26 September 2014
		HVOZZN	DE000HVOZZN2	19 September 2014	26 September 2014
		HVOZZP	DE000HVOZZP7	19 September 2014	26 September 2014
		HVOZZQ	DE000HVOZZQ5	19 September 2014	26 September 2014
		HVOZZR	DE000HVOZZR3	19 September 2014	26 September 2014
		HVOZZS	DE000HVOZZS1	19 September 2014	26 September 2014
		HVOZZT	DE000HVOZZT9	19 September 2014	26 September 2014
		HVOZZU	DE000HVOZZU7	19 September 2014	26 September 2014
		HVOZZV	DE000HVOZZV5	19 September 2014	26 September 2014
		HVOZZW	DE000HVOZZW3	19 September 2014	26 September 2014
		HVOZZX	DE000HVOZZX1	19 September 2014	26 September 2014
		HVOZZY	DE000HVOZZY9	19 September 2014	26 September 2014
		HVOZZZ	DE000HVOZZZ6	19 September 2014	26 September 2014
		HVOZZ0	DE000HVOZZ06	19 September 2014	26 September 2014
		HVOZZ1	DE000HVOZZ14	19 September 2014	26 September 2014
		HVOZZ2	DE000HVOZZ22	19 September 2014	26 September 2014
		HVOZZ3	DE000HVOZZ30	19 September 2014	26 September 2014
		HVOZZ4	DE000HVOZZ48	19 September 2014	26 September 2014
		HVOZZ5	DE000HVOZZ55	17 April 2014	28 April 2014
		HVOZZ6	DE000HVOZZ63	17 April 2014	28 April 2014
		HVOZZ7	DE000HVOZZ71	17 April 2014	28 April 2014
		HVOZ3W	DE000HVOZ3W4	17 April 2014	28 April 2014
		HVOZ3X	DE000HVOZ3X2	17 April 2014	28 April 2014
		HVOZ3Y	DE000HVOZ3Y0	17 April 2014	28 April 2014
		HVOZ3Z	DE000HVOZ3Z7	17 April 2014	28 April 2014
		HVOZ30	DE000HVOZ301	17 April 2014	28 April 2014
		HVOZ31	DE000HVOZ319	16 May 2014	23 May 2014
		HVOZ32	DE000HVOZ327	16 May 2014	23 May 2014
		HVOZ33	DE000HVOZ335	16 May 2014	23 May 2014
		HVOZ34	DE000HVOZ343	16 May 2014	23 May 2014
		HVOZ35	DE000HVOZ350	16 May 2014	23 May 2014
		HVOZ36	DE000HVOZ368	16 May 2014	23 May 2014
		HVOZ37	DE000HVOZ376	16 May 2014	23 May 2014
		HVOZ38	DE000HVOZ384	16 May 2014	23 May 2014
		HVOZ39	DE000HVOZ392	20 June 2014	27 June 2014
		HVOZ4A	DE000HVOZ4A8	20 June 2014	27 June 2014
		HVOZ4B	DE000HVOZ4B6	20 June 2014	27 June 2014
		HVOZ4C	DE000HVOZ4C4	20 June 2014	27 June 2014
		HVOZ4D	DE000HVOZ4D2	20 June 2014	27 June 2014
		HVOZ4E	DE000HVOZ4E0	20 June 2014	27 June 2014
		HVOZ4F	DE000HVOZ4F7	20 June 2014	27 June 2014

		HVOZ4G	DE000HVOZ4G5	19 September 2014	26 September 2014																																																																								
		HVOZ4H	DE000HVOZ4H3	19 September 2014	26 September 2014																																																																								
		HVOZ4J	DE000HVOZ4J9	19 September 2014	26 September 2014																																																																								
		HVOZ4K	DE000HVOZ4K7	19 September 2014	26 September 2014																																																																								
		HVOZ4L	DE000HVOZ4L5	19 September 2014	26 September 2014																																																																								
		HVOZ4M	DE000HVOZ4M3	19 September 2014	26 September 2014																																																																								
		HVOZ4N	DE000HVOZ4N1	19 September 2014	26 September 2014																																																																								
		HVOZ4P	DE000HVOZ4P6	19 September 2014	26 September 2014																																																																								
		HVOZ4Q	DE000HVOZ4Q4	19 September 2014	26 September 2014																																																																								
		HVOZ4R	DE000HVOZ4R2	19 September 2014	26 September 2014																																																																								
		HVOZ4S	DE000HVOZ4S0	17 April 2014	28 April 2014																																																																								
		HVOZ4T	DE000HVOZ4T8	17 April 2014	28 April 2014																																																																								
		HVOZ4U	DE000HVOZ4U6	17 April 2014	28 April 2014																																																																								
		HVOZ4V	DE000HVOZ4V4	17 April 2014	28 April 2014																																																																								
		HVOZ4W	DE000HVOZ4W2	17 April 2014	28 April 2014																																																																								
		HVOZ4X	DE000HVOZ4X0	17 April 2014	28 April 2014																																																																								
		HVOZ4Y	DE000HVOZ4Y8	16 May 2014	23 May 2014																																																																								
		HVOZ4Z	DE000HVOZ4Z5	16 May 2014	23 May 2014																																																																								
		HVOZ40	DE000HVOZ400	16 May 2014	23 May 2014																																																																								
		HVOZ41	DE000HVOZ418	16 May 2014	23 May 2014																																																																								
		HVOZ42	DE000HVOZ426	16 May 2014	23 May 2014																																																																								
		HVOZ43	DE000HVOZ434	16 May 2014	23 May 2014																																																																								
		HVOZ44	DE000HVOZ442	16 May 2014	23 May 2014																																																																								
		HVOZ45	DE000HVOZ459	20 June 2014	27 June 2014																																																																								
		HVOZ46	DE000HVOZ467	20 June 2014	27 June 2014																																																																								
		HVOZ47	DE000HVOZ475	20 June 2014	27 June 2014																																																																								
		HVOZ48	DE000HVOZ483	20 June 2014	27 June 2014																																																																								
		HVOZ49	DE000HVOZ491	20 June 2014	27 June 2014																																																																								
		HVOZ5A	DE000HVOZ5A5	20 June 2014	27 June 2014																																																																								
		HVOZ5B	DE000HVOZ5B3	19 September 2014	26 September 2014																																																																								
		HVOZ5C	DE000HVOZ5C1	19 September 2014	26 September 2014																																																																								
		HVOZ5D	DE000HVOZ5D9	19 September 2014	26 September 2014																																																																								
		HVOZ5E	DE000HVOZ5E7	19 September 2014	26 September 2014																																																																								
		HVOZ5F	DE000HVOZ5F4	19 September 2014	26 September 2014																																																																								
		HVOZ5G	DE000HVOZ5G2	19 September 2014	26 September 2014																																																																								
		HVOZ5H	DE000HVOZ5H0	19 September 2014	26 September 2014																																																																								
		HVOZ5J	DE000HVOZ5J6	19 September 2014	26 September 2014																																																																								
		HVOZ5K	DE000HVOZ5K4	19 September 2014	26 September 2014																																																																								
		HVOZ5L	DE000HVOZ5L2	19 September 2014	26 September 2014																																																																								
		HVOZ5M	DE000HVOZ5M0	19 September 2014	26 September 2014																																																																								
		HVOZ5N	DE000HVOZ5N8	19 September 2014	26 September 2014																																																																								
		HVOZ5P	DE000HVOZ5P3	19 September 2014	26 September 2014																																																																								
		HVOZ5Q	DE000HVOZ5Q1	19 September 2014	26 September 2014																																																																								
		HVOZ5R	DE000HVOZ5R9	19 September 2014	26 September 2014																																																																								
		HVOZ5S	DE000HVOZ5S7	19 September 2014	26 September 2014																																																																								
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. « Système de Compensation » signifie Euroclear France S.A.																																																																											
C.18	Description des modalités relatives au produit des titres dérivés	Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.																																																																											
C.19	Prix d'exercice ou prix de référence final du sous-jacent	« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.																																																																											
		<table border="1"><thead><tr><th>WKN</th><th>ISIN</th><th>Prix de Référence</th></tr></thead><tbody><tr><td>HVOZW9</td><td>DE000HVOZW90</td><td>Closing price</td></tr><tr><td>HVOZXA</td><td>DE000HVOZXA4</td><td>Closing price</td></tr><tr><td>HVOZXB</td><td>DE000HVOZXB2</td><td>Closing price</td></tr><tr><td>HVOZXC</td><td>DE000HVOZXC0</td><td>Closing price</td></tr><tr><td>HVOZXD</td><td>DE000HVOZXD8</td><td>Closing price</td></tr><tr><td>HVOZXE</td><td>DE000HVOZXE6</td><td>Closing price</td></tr><tr><td>HVOZXF</td><td>DE000HVOZXF3</td><td>Closing price</td></tr><tr><td>HVOZYG</td><td>DE000HVOZYG1</td><td>Closing price</td></tr><tr><td>HVOZXH</td><td>DE000HVOZXH9</td><td>Closing price</td></tr><tr><td>HVOZXJ</td><td>DE000HVOZXJ5</td><td>Closing price</td></tr><tr><td>HVOZXK</td><td>DE000HVOZXK3</td><td>Closing price</td></tr><tr><td>HVOZXL</td><td>DE000HVOZXL1</td><td>Closing price</td></tr><tr><td>HVOZXM</td><td>DE000HVOZXM9</td><td>Closing price</td></tr><tr><td>HVOZYN</td><td>DE000HVOZYN7</td><td>Closing price</td></tr><tr><td>HVOZXP</td><td>DE000HVOZXP2</td><td>Closing price</td></tr><tr><td>HVOZXQ</td><td>DE000HVOZXQ0</td><td>Closing price</td></tr><tr><td>HVOZXR</td><td>DE000HVOZXR8</td><td>Closing price</td></tr><tr><td>HVOZXS</td><td>DE000HVOZXS6</td><td>Closing price</td></tr><tr><td>HVOZXT</td><td>DE000HVOZXT4</td><td>Closing price</td></tr><tr><td>HVOZXU</td><td>DE000HVOZXU2</td><td>Closing price</td></tr><tr><td>HVOZXV</td><td>DE000HVOZXV0</td><td>Closing price</td></tr><tr><td>HVOZXW</td><td>DE000HVOZXW8</td><td>Closing price</td></tr><tr><td>HVOZXX</td><td>DE000HVOZXX6</td><td>Closing price</td></tr></tbody></table>	WKN	ISIN	Prix de Référence	HVOZW9	DE000HVOZW90	Closing price	HVOZXA	DE000HVOZXA4	Closing price	HVOZXB	DE000HVOZXB2	Closing price	HVOZXC	DE000HVOZXC0	Closing price	HVOZXD	DE000HVOZXD8	Closing price	HVOZXE	DE000HVOZXE6	Closing price	HVOZXF	DE000HVOZXF3	Closing price	HVOZYG	DE000HVOZYG1	Closing price	HVOZXH	DE000HVOZXH9	Closing price	HVOZXJ	DE000HVOZXJ5	Closing price	HVOZXK	DE000HVOZXK3	Closing price	HVOZXL	DE000HVOZXL1	Closing price	HVOZXM	DE000HVOZXM9	Closing price	HVOZYN	DE000HVOZYN7	Closing price	HVOZXP	DE000HVOZXP2	Closing price	HVOZXQ	DE000HVOZXQ0	Closing price	HVOZXR	DE000HVOZXR8	Closing price	HVOZXS	DE000HVOZXS6	Closing price	HVOZXT	DE000HVOZXT4	Closing price	HVOZXU	DE000HVOZXU2	Closing price	HVOZXV	DE000HVOZXV0	Closing price	HVOZXW	DE000HVOZXW8	Closing price	HVOZXX	DE000HVOZXX6	Closing price			
WKN	ISIN	Prix de Référence																																																																											
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HVOZXA	DE000HVOZXA4	Closing price																																																																											
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HVOZXK	DE000HVOZXK3	Closing price																																																																											
HVOZXL	DE000HVOZXL1	Closing price																																																																											
HVOZXM	DE000HVOZXM9	Closing price																																																																											
HVOZYN	DE000HVOZYN7	Closing price																																																																											
HVOZXP	DE000HVOZXP2	Closing price																																																																											
HVOZXQ	DE000HVOZXQ0	Closing price																																																																											
HVOZXR	DE000HVOZXR8	Closing price																																																																											
HVOZXS	DE000HVOZXS6	Closing price																																																																											
HVOZXT	DE000HVOZXT4	Closing price																																																																											
HVOZXU	DE000HVOZXU2	Closing price																																																																											
HVOZXV	DE000HVOZXV0	Closing price																																																																											
HVOZXW	DE000HVOZXW8	Closing price																																																																											
HVOZXX	DE000HVOZXX6	Closing price																																																																											

		HVOZXY	DE000HVOZXY4	Closing price
		HVOZXZ	DE000HVOZXZ1	Closing price
		HVOZX0	DE000HVOZX08	Closing price
		HVOZX1	DE000HVOZX16	Closing price
		HVOZX2	DE000HVOZX24	Closing price
		HVOZX3	DE000HVOZX32	Closing price
		HVOZX4	DE000HVOZX40	Closing price
		HVOZX5	DE000HVOZX57	Closing price
		HVOZX6	DE000HVOZX65	Closing price
		HVOZX7	DE000HVOZX73	Closing price
		HVOZX8	DE000HVOZX81	Closing price
		HVOZX9	DE000HVOZX99	Closing price
		HVOZYA	DE000HVOZYA2	Closing price
		HVOZyb	DE000HVOZYB0	Closing price
		HVOZYC	DE000HVOZYC8	Closing price
		HVOZYD	DE000HVOZYD6	Closing price
		HVOZYE	DE000HVOZYE4	Closing price
		HVOZYF	DE000HVOZYF1	Closing price
		HVOZYG	DE000HVOZYG9	Closing price
		HVOZYH	DE000HVOZYH7	Closing price
		HVOZYJ	DE000HVOZYJ3	Closing price
		HVOZYK	DE000HVOZYK1	Closing price
		HVOZYL	DE000HVOZYL9	Closing price
		HVOZYM	DE000HVOZYM7	Closing price
		HVOZYN	DE000HVOZYN5	Closing price
		HVOZYP	DE000HVOZYP0	Closing price
		HVOZYQ	DE000HVOZYQ8	Closing price
		HVOZYR	DE000HVOZYR6	Closing price
		HVOZYS	DE000HVOZYS4	Closing price
		HVOZYT	DE000HVOZYT2	Closing price
		HVOZYU	DE000HVOZYU0	Closing price
		HVOZyV	DE000HVOZYV8	Closing price
		HVOZYW	DE000HVOZYW6	Closing price
		HVOZYX	DE000HVOZYX4	Closing price
		HVOZyY	DE000HVOZYy2	Closing price
		HVOZYZ	DE000HVOZYZ9	Closing price
		HVOZY0	DE000HVOZY07	Closing price
		HVOZY1	DE000HVOZY15	Closing price
		HVOZY2	DE000HVOZY23	Closing price
		HVOZY3	DE000HVOZY31	Closing price
		HVOZY4	DE000HVOZY49	Closing price
		HVOZY5	DE000HVOZY56	Closing price
		HVOZY6	DE000HVOZY64	Closing price
		HVOZY7	DE000HVOZY72	Closing price
		HVOZY8	DE000HVOZY80	Closing price
		HVOZY9	DE000HVOZY98	Closing price
		HVOZZA	DE000HVOZZA9	Closing price
		HVOZZB	DE000HVOZZB7	Closing price
		HVOZZC	DE000HVOZZC5	Closing price
		HVOZZD	DE000HVOZZD3	Closing price
		HVOZZE	DE000HVOZZE1	Closing price
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		HVOZZG	DE000HVOZZG6	Closing price
		HVOZZH	DE000HVOZZH4	Closing price
		HVOZZJ	DE000HVOZZJ0	Closing price
		HVOZZK	DE000HVOZZK8	Closing price
		HVOZZL	DE000HVOZZL6	Closing price
		HVOZZM	DE000HVOZZM4	Closing price
		HVOZZN	DE000HVOZZN2	Closing price
		HVOZZP	DE000HVOZZP7	Closing price
		HVOZZQ	DE000HVOZZQ5	Closing price
		HVOZZR	DE000HVOZZR3	Closing price
		HVOZZS	DE000HVOZZS1	Closing price
		HVOZZT	DE000HVOZZT9	Closing price
		HVOZZU	DE000HVOZZU7	Closing price
		HVOZZV	DE000HVOZZV5	Closing price
		HVOZZW	DE000HVOZZW3	Closing price
		HVOZZX	DE000HVOZZX1	Closing price
		HVOZZY	DE000HVOZZY9	Closing price
		HVOZZZ	DE000HVOZZZ6	Closing price
		HVOZZ0	DE000HVOZZ06	Closing price
		HVOZZ1	DE000HVOZZ14	Closing price
		HVOZZ2	DE000HVOZZ22	Closing price
		HVOZZ3	DE000HVOZZ30	Closing price
		HVOZZ4	DE000HVOZZ48	Closing price
		HVOZZ5	DE000HVOZZ55	Closing price
		HVOZZ6	DE000HVOZZ63	Closing price
		HVOZZ7	DE000HVOZZ71	Closing price
		HVOZZW	DE000HVOZZW4	Closing price
		HVOZ3X	DE000HVOZ3X2	Closing price
		HVOZ3Y	DE000HVOZ3Y0	Closing price
		HVOZ3Z	DE000HVOZ3Z7	Closing price
		HVOZ30	DE000HVOZ301	Closing price
		HVOZ31	DE000HVOZ319	Closing price
		HVOZ32	DE000HVOZ327	Closing price
		HVOZ33	DE000HVOZ335	Closing price

		HVOZ34	DE000HVOZ343	Closing price
		HVOZ35	DE000HVOZ350	Closing price
		HVOZ36	DE000HVOZ368	Closing price
		HVOZ37	DE000HVOZ376	Closing price
		HVOZ38	DE000HVOZ384	Closing price
		HVOZ39	DE000HVOZ392	Closing price
		HVOZ4A	DE000HVOZ4A8	Closing price
		HVOZ4B	DE000HVOZ4B6	Closing price
		HVOZ4C	DE000HVOZ4C4	Closing price
		HVOZ4D	DE000HVOZ4D2	Closing price
		HVOZ4E	DE000HVOZ4E0	Closing price
		HVOZ4F	DE000HVOZ4F7	Closing price
		HVOZ4G	DE000HVOZ4G5	Closing price
		HVOZ4H	DE000HVOZ4H3	Closing price
		HVOZ4J	DE000HVOZ4J9	Closing price
		HVOZ4K	DE000HVOZ4K7	Closing price
		HVOZ4L	DE000HVOZ4L5	Closing price
		HVOZ4M	DE000HVOZ4M3	Closing price
		HVOZ4N	DE000HVOZ4N1	Closing price
		HVOZ4P	DE000HVOZ4P6	Closing price
		HVOZ4Q	DE000HVOZ4Q4	Closing price
		HVOZ4R	DE000HVOZ4R2	Closing price
		HVOZ4S	DE000HVOZ4S0	Closing price
		HVOZ4T	DE000HVOZ4T8	Closing price
		HVOZ4U	DE000HVOZ4U6	Closing price
		HVOZ4V	DE000HVOZ4V4	Closing price
		HVOZ4W	DE000HVOZ4W2	Closing price
		HVOZ4X	DE000HVOZ4X0	Closing price
		HVOZ4Y	DE000HVOZ4Y8	Closing price
		HVOZ4Z	DE000HVOZ4Z5	Closing price
		HVOZ40	DE000HVOZ400	Closing price
		HVOZ41	DE000HVOZ418	Closing price
		HVOZ42	DE000HVOZ426	Closing price
		HVOZ43	DE000HVOZ434	Closing price
		HVOZ44	DE000HVOZ442	Closing price
		HVOZ45	DE000HVOZ459	Closing price
		HVOZ46	DE000HVOZ467	Closing price
		HVOZ47	DE000HVOZ475	Closing price
		HVOZ48	DE000HVOZ483	Closing price
		HVOZ49	DE000HVOZ491	Closing price
		HVOZ5A	DE000HVOZ5A5	Closing price
		HVOZ5B	DE000HVOZ5B3	Closing price
		HVOZ5C	DE000HVOZ5C1	Closing price
		HVOZ5D	DE000HVOZ5D9	Closing price
		HVOZ5E	DE000HVOZ5E7	Closing price
		HVOZ5F	DE000HVOZ5F4	Closing price
		HVOZ5G	DE000HVOZ5G2	Closing price
		HVOZ5H	DE000HVOZ5H0	Closing price
		HVOZ5J	DE000HVOZ5J6	Closing price
		HVOZ5K	DE000HVOZ5K4	Closing price
		HVOZ5L	DE000HVOZ5L2	Closing price
		HVOZ5M	DE000HVOZ5M0	Closing price
		HVOZ5N	DE000HVOZ5N8	Closing price
		HVOZ5P	DE000HVOZ5P3	Closing price
		HVOZ5Q	DE000HVOZ5Q1	Closing price
		HVOZ5R	DE000HVOZ5R9	Closing price
		HVOZ5S	DE000HVOZ5S7	Closing price

C.20

Description du type de sous-jacent utilisé et accès aux informations le concernant

« **Sous-Jacent** » signifie un indice tel que décrit par les paramètres suivants :

WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
HVOZW9	DE000HVOZW90	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXA	DE000HVOZXA4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXB	DE000HVOZXB2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXC	DE000HVOZXC0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXD	DE000HVOZXD8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXE	DE000HVOZXE6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXF	DE000HVOZXF3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXG	DE000HVOZXG1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
HVOZXH	DE000HVOZXH9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOZJ	DE000HVOZJ5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZK	DE000HVOZK3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZL	DE000HVOZL1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZM	DE000HVOZM9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZN	DE000HVOZN7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZP	DE000HVOZP2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZQ	DE000HVOZQ0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZR	DE000HVOZR8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZS	DE000HVOZS6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZT	DE000HVOZT4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZU	DE000HVOZU2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZV	DE000HVOZV0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZW	DE000HVOZW8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX	DE000HVOZX6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZY	DE000HVOZY4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZZ	DE000HVOZZ1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX0	DE000HVOZX08	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX1	DE000HVOZX16	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX2	DE000HVOZX24	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX3	DE000HVOZX32	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX4	DE000HVOZX40	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX5	DE000HVOZX57	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZX6	DE000HVOZX65	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX7	DE000HVOZX73	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX8	DE000HVOZX81	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZX9	DE000HVOZX99	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZYA	DE000HVOZYA2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZB	DE000HVOZB0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOZY0	DE000HVOZY07	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY1	DE000HVOZY15	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY2	DE000HVOZY23	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY3	DE000HVOZY31	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY4	DE000HVOZY49	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY5	DE000HVOZY56	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY6	DE000HVOZY64	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY7	DE000HVOZY72	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY8	DE000HVOZY80	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZY9	DE000HVOZY98	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZA	DE000HVOZZA9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZB	DE000HVOZZB7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZC	DE000HVOZZC5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZD	DE000HVOZZD3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZE	DE000HVOZZE1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZF	DE000HVOZZF8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZG	DE000HVOZZG6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZH	DE000HVOZZH4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZJ	DE000HVOZZJ0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZK	DE000HVOZZK8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZL	DE000HVOZZL6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZM	DE000HVOZZM4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HVOZZN	DE000HVOZZN2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZP	DE000HVOZZP7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZQ	DE000HVOZZQ5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZR	DE000HVOZZR3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZS	DE000HVOZZS1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZT	DE000HVOZZT9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZU	DE000HVOZZU7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZV	DE000HVOZZV5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZW	DE000HVOZZW3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZX	DE000HVOZZX1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZY	DE000HVOZZY9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZZ	DE000HVOZZZ6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ0	DE000HVOZZ06	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ1	DE000HVOZZ14	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ2	DE000HVOZZ22	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ3	DE000HVOZZ30	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ4	DE000HVOZZ48	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZZ5	DE000HVOZZ55	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZZ6	DE000HVOZZ63	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZZ7	DE000HVOZZ71	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3W	DE000HVOZ3W 4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3X	DE000HVOZ3X2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3Y	DE000HVOZ3Y0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ3Z	DE000HVOZ3Z7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/

		HVOZ30	DE000HVOZ301	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ31	DE000HVOZ319	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ32	DE000HVOZ327	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ33	DE000HVOZ335	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ34	DE000HVOZ343	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ35	DE000HVOZ350	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ36	DE000HVOZ368	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ37	DE000HVOZ376	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ38	DE000HVOZ384	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ39	DE000HVOZ392	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4A	DE000HVOZ4A8	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4B	DE000HVOZ4B6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4C	DE000HVOZ4C4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4D	DE000HVOZ4D2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4E	DE000HVOZ4E0	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4F	DE000HVOZ4F7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4G	DE000HVOZ4G5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4H	DE000HVOZ4H3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4J	DE000HVOZ4J9	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4K	DE000HVOZ4K7	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4L	DE000HVOZ4L5	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4M	DE000HVOZ4M3	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4N	DE000HVOZ4N1	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4P	DE000HVOZ4P6	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4Q	DE000HVOZ4Q4	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4R	DE000HVOZ4R2	CAC 40 [®] (ISIN FR0003500008)	EUR	Euronext and Conseil Scientifique	Euronext Indices B.V.	https://indices.nyx.com/
		HVOZ4S	DE000HVOZ4S0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZ4T	DE000HVOZ4T8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com
		HVOZ4U	DE000HVOZ4U6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax-indices.com

		HVOZ4V	DE000HVOZ4V4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ4W	DE000HVOZ4W 2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ4X	DE000HVOZ4X0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ4Y	DE000HVOZ4Y8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ4Z	DE000HVOZ4Z5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ40	DE000HVOZ400	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ41	DE000HVOZ418	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ42	DE000HVOZ426	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ43	DE000HVOZ434	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ44	DE000HVOZ442	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ45	DE000HVOZ459	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ46	DE000HVOZ467	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ47	DE000HVOZ475	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ48	DE000HVOZ483	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ49	DE000HVOZ491	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5A	DE000HVOZ5A5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5B	DE000HVOZ5B3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5C	DE000HVOZ5C1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5D	DE000HVOZ5D9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5E	DE000HVOZ5E7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5F	DE000HVOZ5F4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOZ5G	DE000HVOZ5G2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0Z5H	DE000HV0Z5H0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5J	DE000HV0Z5J6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5K	DE000HV0Z5K4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5L	DE000HV0Z5L2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5M	DE000HV0Z5M0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5N	DE000HV0Z5N8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5P	DE000HV0Z5P3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5Q	DE000HV0Z5Q1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5R	DE000HV0Z5R9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0Z5S	DE000HV0Z5S7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs. Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe. Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB. Risque de liquidité (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB. Risque opérationnel
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		<p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de</p>

		<p>distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 2 Avril 2014 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

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