

FORM OF FINAL TERMS

Final Terms

dated 30 September 2013

UniCredit Bank AG

Issue of Turbo Certificates

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

25 September 2013

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities
Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 30 September 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 30 September 2013 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 30 September 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities: certificates

Global Note: Permanent Global Note

Principal Paying Agent: UniCredit Bank AG, Arabellastraße 12, 81925 Munich

Custody: Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1 Product Data

First Day of the Knock-out Period: 30 September 2013

First Trade Date: 30 September 2013

Issue Date: 25 September 2013

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/turbo/infosenplus/nouveautes.jsp?idNode=5810

Table 1.1:

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0VOA	DE000HV0VOA0	DEHV0VOA=HVBG	C466T	PF004526	1	5,000,000	5,000,000	EUR 2.95
HV0VOB	DE000HV0VOB8	DEHV0VOB=HVBG	C467T	PF004527	1	5,000,000	5,000,000	EUR 2.70
HV0VOC	DE000HV0VOC6	DEHV0VOC=HVBG	C468T	PF004528	1	5,000,000	5,000,000	EUR 2.45
HV0VOD	DE000HV0VOD4	DEHV0VOD=HVBG	C469T	PF004529	1	5,000,000	5,000,000	EUR 2.20
HV0VOE	DE000HV0VOE2	DEHV0VOE=HVBG	C470T	PF004530	1	5,000,000	5,000,000	EUR

								1.95
HV0V0F	DE000HV0V0F9	DEHV0V0F=HVBG	C471T	PF004531	1	5,000,000	5,000,000	EUR 1.70
HV0V0G	DE000HV0V0G7	DEHV0V0G=HVBG	C472T	PF004532	1	5,000,000	5,000,000	EUR 1.45
HV0V0H	DE000HV0V0H5	DEHV0V0H=HVBG	C473T	PF004533	1	5,000,000	5,000,000	EUR 1.20
HV0V0J	DE000HV0V0J1	DEHV0V0J=HVBG	C474T	PF004534	1	5,000,000	5,000,000	EUR 0.95
HV0V0K	DE000HV0V0K9	DEHV0V0K=HVBG	C475T	PF004535	1	5,000,000	5,000,000	EUR 0.70
HV0V0L	DE000HV0V0L7	DEHV0V0L=HVBG	C476T	PF004536	1	5,000,000	5,000,000	EUR 0.45
HV0V0M	DE000HV0V0M5	DEHV0V0M=HVBG	C477T	PF004537	1	5,000,000	5,000,000	EUR 0.20
HV0V0N	DE000HV0V0N3	DEHV0V0N=HVBG	C478T	PF004538	1	5,000,000	5,000,000	EUR 0.001
HV0V0P	DE000HV0V0P8	DEHV0V0P=HVBG	C479T	PF004539	1	5,000,000	5,000,000	EUR 0.001
HV0V0Q	DE000HV0V0Q6	DEHV0V0Q=HVBG	C480T	PF004540	1	5,000,000	5,000,000	EUR 4.70
HV0V0R	DE000HV0V0R4	DEHV0V0R=HVBG	C481T	PF004541	1	5,000,000	5,000,000	EUR 4.45
HV0V0S	DE000HV0V0S2	DEHV0V0S=HVBG	C482T	PF004542	1	5,000,000	5,000,000	EUR 4.20
HV0V0T	DE000HV0V0T0	DEHV0V0T=HVBG	C483T	PF004543	1	5,000,000	5,000,000	EUR 3.95
HV0V0U	DE000HV0V0U8	DEHV0V0U=HVBG	C484T	PF004544	1	5,000,000	5,000,000	EUR 3.70

HV0V0V	DE000HV0V0V6	DEHV0V0V=HVBG	C485T	PF004545	1	5,000,000	5,000,000	EUR 3.45
HV0V0W	DE000HV0V0W4	DEHV0V0W=HVBG	C486T	PF004546	1	5,000,000	5,000,000	EUR 3.20
HV0V0X	DE000HV0V0X2	DEHV0V0X=HVBG	C487T	PF004547	1	5,000,000	5,000,000	EUR 2.95
HV0V0Y	DE000HV0V0Y0	DEHV0V0Y=HVBG	C488T	PF004548	1	5,000,000	5,000,000	EUR 2.70
HV0V0Z	DE000HV0V0Z7	DEHV0V0Z=HVBG	C489T	PF004549	1	5,000,000	5,000,000	EUR 2.45
HV0V00	DE000HV0V003	DEHV0V00=HVBG	C490T	PF004550	1	5,000,000	5,000,000	EUR 2.20
HV0V01	DE000HV0V011	DEHV0V01=HVBG	C491T	PF004551	1	5,000,000	5,000,000	EUR 1.95
HV0V02	DE000HV0V029	DEHV0V02=HVBG	C492T	PF004552	1	5,000,000	5,000,000	EUR 1.70
HV0V03	DE000HV0V037	DEHV0V03=HVBG	C493T	PF004553	1	5,000,000	5,000,000	EUR 1.45
HV0V04	DE000HV0V045	DEHV0V04=HVBG	C494T	PF004554	1	5,000,000	5,000,000	EUR 1.20
HV0V05	DE000HV0V052	DEHV0V05=HVBG	C495T	PF004555	1	5,000,000	5,000,000	EUR 0.95
HV0V06	DE000HV0V060	DEHV0V06=HVBG	C496T	PF004556	1	5,000,000	5,000,000	EUR 0.70
HV0V07	DE000HV0V078	DEHV0V07=HVBG	C497T	PF004557	1	5,000,000	5,000,000	EUR 0.45
HV0V08	DE000HV0V086	DEHV0V08=HVBG	C498T	PF004558	1	5,000,000	5,000,000	EUR 0.20
HV0V09	DE000HV0V094	DEHV0V09=HVBG	C499T	PF004559	1	5,000,000	5,000,000	EUR

								0.001
HV0V1A	DE000HV0V1A8	DEHV0V1A=HVBG	C500T	PF004560	1	5,000,000	5,000,000	EUR 0.001
HV0V1B	DE000HV0V1B6	DEHV0V1B=HVBG	C501T	PF004561	1	5,000,000	5,000,000	EUR 5.20
HV0V1C	DE000HV0V1C4	DEHV0V1C=HVBG	C502T	PF004562	1	5,000,000	5,000,000	EUR 4.95
HV0V1D	DE000HV0V1D2	DEHV0V1D=HVBG	C503T	PF004563	1	5,000,000	5,000,000	EUR 4.70
HV0V1E	DE000HV0V1E0	DEHV0V1E=HVBG	C504T	PF004564	1	5,000,000	5,000,000	EUR 4.45
HV0V1F	DE000HV0V1F7	DEHV0V1F=HVBG	C505T	PF004565	1	5,000,000	5,000,000	EUR 4.20
HV0V1G	DE000HV0V1G5	DEHV0V1G=HVBG	C506T	PF004566	1	5,000,000	5,000,000	EUR 3.95
HV0V1H	DE000HV0V1H3	DEHV0V1H=HVBG	C507T	PF004567	1	5,000,000	5,000,000	EUR 3.70
HV0V1J	DE000HV0V1J9	DEHV0V1J=HVBG	C508T	PF004568	1	5,000,000	5,000,000	EUR 3.45
HV0V1K	DE000HV0V1K7	DEHV0V1K=HVBG	C509T	PF004569	1	5,000,000	5,000,000	EUR 3.20
HV0V1L	DE000HV0V1L5	DEHV0V1L=HVBG	C510T	PF004570	1	5,000,000	5,000,000	EUR 2.95
HV0V1M	DE000HV0V1M3	DEHV0V1M=HVBG	C511T	PF004571	1	5,000,000	5,000,000	EUR 2.70
HV0V1N	DE000HV0V1N1	DEHV0V1N=HVBG	C512T	PF004572	1	5,000,000	5,000,000	EUR 2.45
HV0V1P	DE000HV0V1P6	DEHV0V1P=HVBG	C513T	PF004573	1	5,000,000	5,000,000	EUR 2.20

HV0V1Q	DE000HV0V1Q4	DEHV0V1Q=HVBG	C514T	PF004574	1	5,000,000	5,000,000	EUR 1.95
HV0V1R	DE000HV0V1R2	DEHV0V1R=HVBG	C515T	PF004575	1	5,000,000	5,000,000	EUR 1.70
HV0V1S	DE000HV0V1S0	DEHV0V1S=HVBG	C516T	PF004576	1	5,000,000	5,000,000	EUR 1.45
HV0V1T	DE000HV0V1T8	DEHV0V1T=HVBG	C517T	PF004577	1	5,000,000	5,000,000	EUR 1.20
HV0V1U	DE000HV0V1U6	DEHV0V1U=HVBG	C518T	PF004578	1	5,000,000	5,000,000	EUR 0.95
HV0V1V	DE000HV0V1V4	DEHV0V1V=HVBG	C519T	PF004579	1	5,000,000	5,000,000	EUR 0.70
HV0V1W	DE000HV0V1W2	DEHV0V1W=HVBG	C520T	PF004580	1	5,000,000	5,000,000	EUR 0.45
HV0V1X	DE000HV0V1X0	DEHV0V1X=HVBG	C521T	PF004581	1	5,000,000	5,000,000	EUR 0.20
HV0V1Y	DE000HV0V1Y8	DEHV0V1Y=HVBG	C522T	PF004582	1	5,000,000	5,000,000	EUR 0.001
HV0V1Z	DE000HV0V1Z5	DEHV0V1Z=HVBG	C523T	PF004583	1	5,000,000	5,000,000	EUR 0.001
HV0V10	DE000HV0V102	DEHV0V10=HVBG	C524T	PF004584	1	5,000,000	5,000,000	EUR 0.30
HV0V11	DE000HV0V110	DEHV0V11=HVBG	C525T	PF004585	1	5,000,000	5,000,000	EUR 0.55
HV0V12	DE000HV0V128	DEHV0V12=HVBG	C526T	PF004586	1	5,000,000	5,000,000	EUR 0.80
HV0V13	DE000HV0V136	DEHV0V13=HVBG	C527T	PF004587	1	5,000,000	5,000,000	EUR 1.05
HV0V14	DE000HV0V144	DEHV0V14=HVBG	C528T	PF004588	1	5,000,000	5,000,000	EUR

								1.30
HV0V15	DE000HV0V151	DEHV0V15=HVBG	C529T	PF004589	1	5,000,000	5,000,000	EUR 1.55
HV0V16	DE000HV0V169	DEHV0V16=HVBG	C530T	PF004590	1	5,000,000	5,000,000	EUR 1.80
HV0V17	DE000HV0V177	DEHV0V17=HVBG	C531T	PF004591	1	5,000,000	5,000,000	EUR 2.05
HV0V18	DE000HV0V185	DEHV0V18=HVBG	C532T	PF004592	1	5,000,000	5,000,000	EUR 2.30
HV0V19	DE000HV0V193	DEHV0V19=HVBG	C533T	PF004593	1	5,000,000	5,000,000	EUR 2.55
HV0V2A	DE000HV0V2A6	DEHV0V2A=HVBG	C534T	PF004594	1	5,000,000	5,000,000	EUR 2.80
HV0V2B	DE000HV0V2B4	DEHV0V2B=HVBG	C535T	PF004595	1	5,000,000	5,000,000	EUR 3.05
HV0V2C	DE000HV0V2C2	DEHV0V2C=HVBG	C536T	PF004596	1	5,000,000	5,000,000	EUR 3.30
HV0V2D	DE000HV0V2D0	DEHV0V2D=HVBG	C537T	PF004597	1	5,000,000	5,000,000	EUR 3.55
HV0V2E	DE000HV0V2E8	DEHV0V2E=HVBG	C538T	PF004598	1	5,000,000	5,000,000	EUR 3.80
HV0V2F	DE000HV0V2F5	DEHV0V2F=HVBG	C539T	PF004599	1	5,000,000	5,000,000	EUR 4.05
HV0V2G	DE000HV0V2G3	DEHV0V2G=HVBG	C540T	PF004600	1	5,000,000	5,000,000	EUR 4.30
HV0V2H	DE000HV0V2H1	DEHV0V2H=HVBG	C541T	PF004601	1	5,000,000	5,000,000	EUR 4.55
HV0V2J	DE000HV0V2J7	DEHV0V2J=HVBG	C542T	PF004602	1	5,000,000	5,000,000	EUR 4.80

HV0V2K	DE000HV0V2K5	DEHV0V2K=HVBG	C543T	PF004603	1	5,000,000	5,000,000	EUR 0.30
HV0V2L	DE000HV0V2L3	DEHV0V2L=HVBG	C544T	PF004604	1	5,000,000	5,000,000	EUR 0.55
HV0V2M	DE000HV0V2M1	DEHV0V2M=HVBG	C545T	PF004605	1	5,000,000	5,000,000	EUR 0.80
HV0V2N	DE000HV0V2N9	DEHV0V2N=HVBG	C546T	PF004606	1	5,000,000	5,000,000	EUR 1.05
HV0V2P	DE000HV0V2P4	DEHV0V2P=HVBG	C547T	PF004607	1	5,000,000	5,000,000	EUR 1.30
HV0V2Q	DE000HV0V2Q2	DEHV0V2Q=HVBG	C548T	PF004608	1	5,000,000	5,000,000	EUR 1.55
HV0V2R	DE000HV0V2R0	DEHV0V2R=HVBG	C549T	PF004609	1	5,000,000	5,000,000	EUR 1.80
HV0V2S	DE000HV0V2S8	DEHV0V2S=HVBG	C550T	PF004610	1	5,000,000	5,000,000	EUR 2.05
HV0V2T	DE000HV0V2T6	DEHV0V2T=HVBG	C551T	PF004611	1	5,000,000	5,000,000	EUR 2.30
HV0V2U	DE000HV0V2U4	DEHV0V2U=HVBG	C552T	PF004612	1	5,000,000	5,000,000	EUR 2.55
HV0V2V	DE000HV0V2V2	DEHV0V2V=HVBG	C553T	PF004613	1	5,000,000	5,000,000	EUR 2.80
HV0V2W	DE000HV0V2W0	DEHV0V2W=HVBG	C554T	PF004614	1	5,000,000	5,000,000	EUR 3.05
HV0V2X	DE000HV0V2X8	DEHV0V2X=HVBG	C555T	PF004615	1	5,000,000	5,000,000	EUR 3.30
HV0V2Y	DE000HV0V2Y6	DEHV0V2Y=HVBG	C556T	PF004616	1	5,000,000	5,000,000	EUR 3.55
HV0V2Z	DE000HV0V2Z3	DEHV0V2Z=HVBG	C557T	PF004617	1	5,000,000	5,000,000	EUR

								3.80
HV0V20	DE000HV0V201	DEHV0V20=HVBG	C558T	PF004618	1	5,000,000	5,000,000	EUR 4.05
HV0V21	DE000HV0V219	DEHV0V21=HVBG	C559T	PF004619	1	5,000,000	5,000,000	EUR 4.30
HV0V22	DE000HV0V227	DEHV0V22=HVBG	C560T	PF004620	1	5,000,000	5,000,000	EUR 4.55
HV0V23	DE000HV0V235	DEHV0V23=HVBG	C561T	PF004621	1	5,000,000	5,000,000	EUR 4.80
HV0V24	DE000HV0V243	DEHV0V24=HVBG	C562T	PF004622	1	5,000,000	5,000,000	EUR 0.30
HV0V25	DE000HV0V250	DEHV0V25=HVBG	C563T	PF004623	1	5,000,000	5,000,000	EUR 0.55
HV0V26	DE000HV0V268	DEHV0V26=HVBG	C564T	PF004624	1	5,000,000	5,000,000	EUR 0.80
HV0V27	DE000HV0V276	DEHV0V27=HVBG	C565T	PF004625	1	5,000,000	5,000,000	EUR 1.05
HV0V28	DE000HV0V284	DEHV0V28=HVBG	C566T	PF004626	1	5,000,000	5,000,000	EUR 1.30
HV0V29	DE000HV0V292	DEHV0V29=HVBG	C567T	PF004627	1	5,000,000	5,000,000	EUR 1.55
HV0V3A	DE000HV0V3A4	DEHV0V3A=HVBG	C568T	PF004628	1	5,000,000	5,000,000	EUR 1.80
HV0V3B	DE000HV0V3B2	DEHV0V3B=HVBG	C569T	PF004629	1	5,000,000	5,000,000	EUR 2.05
HV0V3C	DE000HV0V3C0	DEHV0V3C=HVBG	C570T	PF004630	1	5,000,000	5,000,000	EUR 2.30
HV0V3D	DE000HV0V3D8	DEHV0V3D=HVBG	C571T	PF004631	1	5,000,000	5,000,000	EUR 2.55

HV0V3E	DE000HV0V3E6	DEHV0V3E=HVBG	C572T	PF004632	1	5,000,000	5,000,000	EUR 2.80
HV0V3F	DE000HV0V3F3	DEHV0V3F=HVBG	C573T	PF004633	1	5,000,000	5,000,000	EUR 3.05
HV0V3G	DE000HV0V3G1	DEHV0V3G=HVBG	C574T	PF004634	1	5,000,000	5,000,000	EUR 3.30
HV0V3H	DE000HV0V3H9	DEHV0V3H=HVBG	C575T	PF004635	1	5,000,000	5,000,000	EUR 3.55
HV0V3J	DE000HV0V3J5	DEHV0V3J=HVBG	C576T	PF004636	1	5,000,000	5,000,000	EUR 3.80
HV0V3K	DE000HV0V3K3	DEHV0V3K=HVBG	C577T	PF004637	1	5,000,000	5,000,000	EUR 4.05
HV0V3L	DE000HV0V3L1	DEHV0V3L=HVBG	C578T	PF004638	1	5,000,000	5,000,000	EUR 4.30
HV0V3M	DE000HV0V3M9	DEHV0V3M=HVBG	C579T	PF004639	1	5,000,000	5,000,000	EUR 4.55
HV0V3N	DE000HV0V3N7	DEHV0V3N=HVBG	C580T	PF004640	1	5,000,000	5,000,000	EUR 4.80

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
HV0VOA	DE000HV0VOA0	DAX® (Performance) Index	Call	0.01	8,325	8,325	18 October 2013	25 October 2013	Closing price
HV0VOB	DE000HV0VOB8	DAX® (Performance) Index	Call	0.01	8,350	8,350	18 October 2013	25 October 2013	Closing price

HVOVOC	DE000HVOVOC6	DAX® (Performance) Index	Call	0.01	8,375	8,375	18 October 2013	25 October 2013	Closing price
HVOVOD	DE000HVOVOD4	DAX® (Performance) Index	Call	0.01	8,400	8,400	18 October 2013	25 October 2013	Closing price
HVOVOE	DE000HVOVOE2	DAX® (Performance) Index	Call	0.01	8,425	8,425	18 October 2013	25 October 2013	Closing price
HVOVOF	DE000HVOVOF9	DAX® (Performance) Index	Call	0.01	8,450	8,450	18 October 2013	25 October 2013	Closing price
HVOVOG	DE000HVOVOG7	DAX® (Performance) Index	Call	0.01	8,475	8,475	18 October 2013	25 October 2013	Closing price
HVOVOH	DE000HVOVOH5	DAX® (Performance) Index	Call	0.01	8,500	8,500	18 October 2013	25 October 2013	Closing price
HVOVOJ	DE000HVOVOJ1	DAX® (Performance) Index	Call	0.01	8,525	8,525	18 October 2013	25 October 2013	Closing price
HVOVOK	DE000HVOVOK9	DAX® (Performance) Index	Call	0.01	8,550	8,550	18 October 2013	25 October 2013	Closing price
HVOVOL	DE000HVOVOL7	DAX® (Performance) Index	Call	0.01	8,575	8,575	18 October 2013	25 October 2013	Closing price
HVOVOM	DE000HVOVOM 5	DAX® (Performance) Index	Call	0.01	8,600	8,600	18 October 2013	25 October 2013	Closing price
HVOVON	DE000HVOVON3	DAX®	Call	0.01	8,625	8,625	18 October	25 October	Closing price

		(Performance) Index					2013	2013	
HVOVOP	DE000HVOVOP8	DAX® (Performance) Index	Call	0.01	8,650	8,650	18 October 2013	25 October 2013	Closing price
HVOVOQ	DE000HVOVOQ6	DAX® (Performance) Index	Call	0.01	8,150	8,150	15 November 2013	22 November 2013	Closing price
HVOVOR	DE000HVOVOR4	DAX® (Performance) Index	Call	0.01	8,175	8,175	15 November 2013	22 November 2013	Closing price
HVOVOS	DE000HVOVOS2	DAX® (Performance) Index	Call	0.01	8,200	8,200	15 November 2013	22 November 2013	Closing price
HVOVOT	DE000HVOVOT0	DAX® (Performance) Index	Call	0.01	8,225	8,225	15 November 2013	22 November 2013	Closing price
HVOVOU	DE000HVOVOU8	DAX® (Performance) Index	Call	0.01	8,250	8,250	15 November 2013	22 November 2013	Closing price
HVOVOV	DE000HVOVOV6	DAX® (Performance) Index	Call	0.01	8,275	8,275	15 November 2013	22 November 2013	Closing price
HVOVOW	DE000HVOVOW 4	DAX® (Performance) Index	Call	0.01	8,300	8,300	15 November 2013	22 November 2013	Closing price
HVOVOX	DE000HVOVOX2	DAX® (Performance) Index	Call	0.01	8,325	8,325	15 November 2013	22 November 2013	Closing price
HVOVOY	DE000HVOVOY0	DAX® (Performance)	Call	0.01	8,350	8,350	15 November 2013	22 November 2013	Closing price

		Index							
HVOV0Z	DE000HVOV0Z7	DAX® (Performance) Index	Call	0.01	8,375	8,375	15 November 2013	22 November 2013	Closing price
HVOV00	DE000HVOV003	DAX® (Performance) Index	Call	0.01	8,400	8,400	15 November 2013	22 November 2013	Closing price
HVOV01	DE000HVOV011	DAX® (Performance) Index	Call	0.01	8,425	8,425	15 November 2013	22 November 2013	Closing price
HVOV02	DE000HVOV029	DAX® (Performance) Index	Call	0.01	8,450	8,450	15 November 2013	22 November 2013	Closing price
HVOV03	DE000HVOV037	DAX® (Performance) Index	Call	0.01	8,475	8,475	15 November 2013	22 November 2013	Closing price
HVOV04	DE000HVOV045	DAX® (Performance) Index	Call	0.01	8,500	8,500	15 November 2013	22 November 2013	Closing price
HVOV05	DE000HVOV052	DAX® (Performance) Index	Call	0.01	8,525	8,525	15 November 2013	22 November 2013	Closing price
HVOV06	DE000HVOV060	DAX® (Performance) Index	Call	0.01	8,550	8,550	15 November 2013	22 November 2013	Closing price
HVOV07	DE000HVOV078	DAX® (Performance) Index	Call	0.01	8,575	8,575	15 November 2013	22 November 2013	Closing price
HVOV08	DE000HVOV086	DAX® (Performance) Index	Call	0.01	8,600	8,600	15 November 2013	22 November 2013	Closing price

HVOV09	DE000HVOV094	DAX [®] (Performance) Index	Call	0.01	8,625	8,625	15 November 2013	22 November 2013	Closing price
HVOV1A	DE000HVOV1A8	DAX [®] (Performance) Index	Call	0.01	8,650	8,650	15 November 2013	22 November 2013	Closing price
HVOV1B	DE000HVOV1B6	DAX [®] (Performance) Index	Call	0.01	8,100	8,100	20 December 2013	31 December 2013	Closing price
HVOV1C	DE000HVOV1C4	DAX [®] (Performance) Index	Call	0.01	8,125	8,125	20 December 2013	31 December 2013	Closing price
HVOV1D	DE000HVOV1D2	DAX [®] (Performance) Index	Call	0.01	8,150	8,150	20 December 2013	31 December 2013	Closing price
HVOV1E	DE000HVOV1E0	DAX [®] (Performance) Index	Call	0.01	8,175	8,175	20 December 2013	31 December 2013	Closing price
HVOV1F	DE000HVOV1F7	DAX [®] (Performance) Index	Call	0.01	8,200	8,200	20 December 2013	31 December 2013	Closing price
HVOV1G	DE000HVOV1G5	DAX [®] (Performance) Index	Call	0.01	8,225	8,225	20 December 2013	31 December 2013	Closing price
HVOV1H	DE000HVOV1H3	DAX [®] (Performance) Index	Call	0.01	8,250	8,250	20 December 2013	31 December 2013	Closing price
HVOV1J	DE000HVOV1J9	DAX [®] (Performance) Index	Call	0.01	8,275	8,275	20 December 2013	31 December 2013	Closing price
HVOV1K	DE000HVOV1K7	DAX [®]	Call	0.01	8,300	8,300	20 December	31 December	Closing price

		(Performance) Index					2013	2013	
HVOV1L	DE000HVOV1L5	DAX® (Performance) Index	Call	0.01	8,325	8,325	20 December 2013	31 December 2013	Closing price
HVOV1M	DE000HVOV1M 3	DAX® (Performance) Index	Call	0.01	8,350	8,350	20 December 2013	31 December 2013	Closing price
HVOV1N	DE000HVOV1N1	DAX® (Performance) Index	Call	0.01	8,375	8,375	20 December 2013	31 December 2013	Closing price
HVOV1P	DE000HVOV1P6	DAX® (Performance) Index	Call	0.01	8,400	8,400	20 December 2013	31 December 2013	Closing price
HVOV1Q	DE000HVOV1Q4	DAX® (Performance) Index	Call	0.01	8,425	8,425	20 December 2013	31 December 2013	Closing price
HVOV1R	DE000HVOV1R2	DAX® (Performance) Index	Call	0.01	8,450	8,450	20 December 2013	31 December 2013	Closing price
HVOV1S	DE000HVOV1S0	DAX® (Performance) Index	Call	0.01	8,475	8,475	20 December 2013	31 December 2013	Closing price
HVOV1T	DE000HVOV1T8	DAX® (Performance) Index	Call	0.01	8,500	8,500	20 December 2013	31 December 2013	Closing price
HVOV1U	DE000HVOV1U6	DAX® (Performance) Index	Call	0.01	8,525	8,525	20 December 2013	31 December 2013	Closing price
HVOV1V	DE000HVOV1V4	DAX® (Performance)	Call	0.01	8,550	8,550	20 December 2013	31 December 2013	Closing price

		Index							
HVOV1W	DE000HVOV1W 2	DAX® (Performance) Index	Call	0.01	8,575	8,575	20 December 2013	31 December 2013	Closing price
HVOV1X	DE000HVOV1X0	DAX® (Performance) Index	Call	0.01	8,600	8,600	20 December 2013	31 December 2013	Closing price
HVOV1Y	DE000HVOV1Y8	DAX® (Performance) Index	Call	0.01	8,625	8,625	20 December 2013	31 December 2013	Closing price
HVOV1Z	DE000HVOV1Z5	DAX® (Performance) Index	Call	0.01	8,650	8,650	20 December 2013	31 December 2013	Closing price
HVOV10	DE000HVOV102	DAX® (Performance) Index	Put	0.01	8,650	8,650	18 October 2013	25 October 2013	Closing price
HVOV11	DE000HVOV110	DAX® (Performance) Index	Put	0.01	8,675	8,675	18 October 2013	25 October 2013	Closing price
HVOV12	DE000HVOV128	DAX® (Performance) Index	Put	0.01	8,700	8,700	18 October 2013	25 October 2013	Closing price
HVOV13	DE000HVOV136	DAX® (Performance) Index	Put	0.01	8,725	8,725	18 October 2013	25 October 2013	Closing price
HVOV14	DE000HVOV144	DAX® (Performance) Index	Put	0.01	8,750	8,750	18 October 2013	25 October 2013	Closing price
HVOV15	DE000HVOV151	DAX® (Performance) Index	Put	0.01	8,775	8,775	18 October 2013	25 October 2013	Closing price

HV0V16	DE000HV0V169	DAX® (Performance) Index	Put	0.01	8,800	8,800	18 October 2013	25 October 2013	Closing price
HV0V17	DE000HV0V177	DAX® (Performance) Index	Put	0.01	8,825	8,825	18 October 2013	25 October 2013	Closing price
HV0V18	DE000HV0V185	DAX® (Performance) Index	Put	0.01	8,850	8,850	18 October 2013	25 October 2013	Closing price
HV0V19	DE000HV0V193	DAX® (Performance) Index	Put	0.01	8,875	8,875	18 October 2013	25 October 2013	Closing price
HV0V2A	DE000HV0V2A6	DAX® (Performance) Index	Put	0.01	8,900	8,900	18 October 2013	25 October 2013	Closing price
HV0V2B	DE000HV0V2B4	DAX® (Performance) Index	Put	0.01	8,925	8,925	18 October 2013	25 October 2013	Closing price
HV0V2C	DE000HV0V2C2	DAX® (Performance) Index	Put	0.01	8,950	8,950	18 October 2013	25 October 2013	Closing price
HV0V2D	DE000HV0V2D0	DAX® (Performance) Index	Put	0.01	8,975	8,975	18 October 2013	25 October 2013	Closing price
HV0V2E	DE000HV0V2E8	DAX® (Performance) Index	Put	0.01	9,000	9,000	18 October 2013	25 October 2013	Closing price
HV0V2F	DE000HV0V2F5	DAX® (Performance) Index	Put	0.01	9,025	9,025	18 October 2013	25 October 2013	Closing price
HV0V2G	DE000HV0V2G3	DAX®	Put	0.01	9,050	9,050	18 October	25 October	Closing price

		(Performance) Index					2013	2013	
HV0V2H	DE000HV0V2H1	DAX® (Performance) Index	Put	0.01	9,075	9,075	18 October 2013	25 October 2013	Closing price
HV0V2J	DE000HV0V2J7	DAX® (Performance) Index	Put	0.01	9,100	9,100	18 October 2013	25 October 2013	Closing price
HV0V2K	DE000HV0V2K5	DAX® (Performance) Index	Put	0.01	8,650	8,650	15 November 2013	22 November 2013	Closing price
HV0V2L	DE000HV0V2L3	DAX® (Performance) Index	Put	0.01	8,675	8,675	15 November 2013	22 November 2013	Closing price
HV0V2M	DE000HV0V2M 1	DAX® (Performance) Index	Put	0.01	8,700	8,700	15 November 2013	22 November 2013	Closing price
HV0V2N	DE000HV0V2N9	DAX® (Performance) Index	Put	0.01	8,725	8,725	15 November 2013	22 November 2013	Closing price
HV0V2P	DE000HV0V2P4	DAX® (Performance) Index	Put	0.01	8,750	8,750	15 November 2013	22 November 2013	Closing price
HV0V2Q	DE000HV0V2Q2	DAX® (Performance) Index	Put	0.01	8,775	8,775	15 November 2013	22 November 2013	Closing price
HV0V2R	DE000HV0V2R0	DAX® (Performance) Index	Put	0.01	8,800	8,800	15 November 2013	22 November 2013	Closing price
HV0V2S	DE000HV0V2S8	DAX® (Performance)	Put	0.01	8,825	8,825	15 November 2013	22 November 2013	Closing price

		Index							
HV0V2T	DE000HV0V2T6	DAX® (Performance) Index	Put	0.01	8,850	8,850	15 November 2013	22 November 2013	Closing price
HV0V2U	DE000HV0V2U4	DAX® (Performance) Index	Put	0.01	8,875	8,875	15 November 2013	22 November 2013	Closing price
HV0V2V	DE000HV0V2V2	DAX® (Performance) Index	Put	0.01	8,900	8,900	15 November 2013	22 November 2013	Closing price
HV0V2W	DE000HV0V2W 0	DAX® (Performance) Index	Put	0.01	8,925	8,925	15 November 2013	22 November 2013	Closing price
HV0V2X	DE000HV0V2X8	DAX® (Performance) Index	Put	0.01	8,950	8,950	15 November 2013	22 November 2013	Closing price
HV0V2Y	DE000HV0V2Y6	DAX® (Performance) Index	Put	0.01	8,975	8,975	15 November 2013	22 November 2013	Closing price
HV0V2Z	DE000HV0V2Z3	DAX® (Performance) Index	Put	0.01	9,000	9,000	15 November 2013	22 November 2013	Closing price
HV0V20	DE000HV0V201	DAX® (Performance) Index	Put	0.01	9,025	9,025	15 November 2013	22 November 2013	Closing price
HV0V21	DE000HV0V219	DAX® (Performance) Index	Put	0.01	9,050	9,050	15 November 2013	22 November 2013	Closing price
HV0V22	DE000HV0V227	DAX® (Performance) Index	Put	0.01	9,075	9,075	15 November 2013	22 November 2013	Closing price

HV0V23	DE000HV0V235	DAX [®] (Performance) Index	Put	0.01	9,100	9,100	15 November 2013	22 November 2013	Closing price
HV0V24	DE000HV0V243	DAX [®] (Performance) Index	Put	0.01	8,650	8,650	20 December 2013	31 December 2013	Closing price
HV0V25	DE000HV0V250	DAX [®] (Performance) Index	Put	0.01	8,675	8,675	20 December 2013	31 December 2013	Closing price
HV0V26	DE000HV0V268	DAX [®] (Performance) Index	Put	0.01	8,700	8,700	20 December 2013	31 December 2013	Closing price
HV0V27	DE000HV0V276	DAX [®] (Performance) Index	Put	0.01	8,725	8,725	20 December 2013	31 December 2013	Closing price
HV0V28	DE000HV0V284	DAX [®] (Performance) Index	Put	0.01	8,750	8,750	20 December 2013	31 December 2013	Closing price
HV0V29	DE000HV0V292	DAX [®] (Performance) Index	Put	0.01	8,775	8,775	20 December 2013	31 December 2013	Closing price
HV0V3A	DE000HV0V3A4	DAX [®] (Performance) Index	Put	0.01	8,800	8,800	20 December 2013	31 December 2013	Closing price
HV0V3B	DE000HV0V3B2	DAX [®] (Performance) Index	Put	0.01	8,825	8,825	20 December 2013	31 December 2013	Closing price
HV0V3C	DE000HV0V3C0	DAX [®] (Performance) Index	Put	0.01	8,850	8,850	20 December 2013	31 December 2013	Closing price
HV0V3D	DE000HV0V3D8	DAX [®]	Put	0.01	8,875	8,875	20 December	31 December	Closing price

		(Performance) Index					2013	2013	
HV0V3E	DE000HV0V3E6	DAX® (Performance) Index	Put	0.01	8,900	8,900	20 December 2013	31 December 2013	Closing price
HV0V3F	DE000HV0V3F3	DAX® (Performance) Index	Put	0.01	8,925	8,925	20 December 2013	31 December 2013	Closing price
HV0V3G	DE000HV0V3G1	DAX® (Performance) Index	Put	0.01	8,950	8,950	20 December 2013	31 December 2013	Closing price
HV0V3H	DE000HV0V3H9	DAX® (Performance) Index	Put	0.01	8,975	8,975	20 December 2013	31 December 2013	Closing price
HV0V3J	DE000HV0V3J5	DAX® (Performance) Index	Put	0.01	9,000	9,000	20 December 2013	31 December 2013	Closing price
HV0V3K	DE000HV0V3K3	DAX® (Performance) Index	Put	0.01	9,025	9,025	20 December 2013	31 December 2013	Closing price
HV0V3L	DE000HV0V3L1	DAX® (Performance) Index	Put	0.01	9,050	9,050	20 December 2013	31 December 2013	Closing price
HV0V3M	DE000HV0V3M 9	DAX® (Performance) Index	Put	0.01	9,075	9,075	20 December 2013	31 December 2013	Closing price
HV0V3N	DE000HV0V3N7	DAX® (Performance) Index	Put	0.01	9,100	9,100	20 December 2013	31 December 2013	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Index Sponsor	Index Calculation Agent	Website
DAX [®] (Performance) Index	EUR	846900	DE0008469008	.GDAXI	DAX Index	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information regarding the past and future value of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or any successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) changes in the relevant Index Concept or the calculation of the Underlying, that result in a new relevant Index Concept or calculation of the Underlying being no longer economically equivalent to the original relevant Index Concept or the original calculation of the Underlying; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) the calculation or publication of the Underlying is finally discontinued, or replaced by another index (the "**Index Replacement Event**");
- (c) due to circumstances for which the Issuer is not responsible, the Issuer is no longer entitled to use the Underlying as basis for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities; likewise the Issuer is not responsible for the termination of the license to use the Underlying due to an unacceptable increase in license fees (a "**License Termination Event**");
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Reference Price is published by the Index Sponsor or the Index Calculation Agent, as the case may be.

"**Call Event**" means Index Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades in the securities that form the basis of the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying or – if derivatives on the Underlying are not traded – its components (the "**Derivatives**") are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying or to its components at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the "**Substitute Futures Exchange**"). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product und Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or

(b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Index Calculation Agent" means the Index Calculation Agent as specified in the "Index Calculation Agent" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Index Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (2) or (3) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) no suitable Replacement Underlying is available; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case.
- (c) no suitable substitute for the Index Sponsor and/or the Index Calculation Agent is available; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs;
- (e) the Underlying is no longer calculated or published in the Underlying Currency.

"Index Sponsor" means the Index Sponsor as specified in the "Index Sponsor" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in the "Knock-out Barrier" column in Table 1.2 in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the official price of the Underlying, as published by the Index Sponsor or, respectively, the Index Calculation Agent, with continuous observation during the Knock-out Period has at any time for the first time

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

fallen on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

risen on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) in general the suspension or restriction of trading on the exchanges or the markets on which the securities that form the basis of the Underlying are listed or traded, or on the respective futures exchanges or on the markets on which Derivatives of the Underlying are listed or traded;
- (b) in relation to individual securities which form the basis of the Underlying, the suspension or restriction of trading on the exchanges or on the markets on which such securities are traded or on the respective futures exchange or the markets on which derivatives of such securities are traded;
- (c) in relation to individual Derivatives of the Underlying, the suspension or restriction of trading on the futures exchanges or the markets on which such derivatives are traded;
- (d) the suspension of or failure or the non-publication of the calculation of the Underlying as a result of a decision by the Index Sponsor or the Index Calculation Agent;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities, and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the exchange, on which the components of the Underlying are traded, as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such components' liquidity.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the components of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange of the securities that form the basis of the Underlying, during which period settlement will customarily occur according to the rules of that Relevant Exchange.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data. The Underlying is specified by the Index Sponsor and is calculated by the Index Calculation Agent.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right:* Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out:* Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment:* The Differential Amount will be paid on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down

to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Index Concept, Adjustments, Replacement Underlying, New Index Sponsor and New Index Calculation Agent, Replacement Specification

- (1) *Index Concept:* The basis for the calculations or, respectively, specifications of the Calculation Agent described in the Terms and Conditions of these Securities shall be the Underlying with its provisions currently applicable, as developed and maintained by the Index Sponsor, as well as the respective method of calculation, determination, and publication of the price of the Underlying (the "**Index Concept**") applied by the Index Sponsor. This shall also apply if during the term of the Securities changes are made or occur in respect of the Index Concept, or if other measures are taken, which have an impact on the Index Concept, unless otherwise provided in the below provisions.
- (2) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic

position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.

- (3) *Replacement Underlying:* In cases of an Index Replacement Event or a License Termination Event, the adjustment pursuant to paragraph (2) is usually made by the Calculation Agent in its reasonable discretion (§ 315 BGB) determining, which index should be used in the future as Underlying (the "**Replacement Underlying**"). If necessary, the Calculation Agent will make further adjustments to the Terms and Conditions of these Securities (in particular to the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Issuer) and/or all prices of the Underlying determined by the Calculation Agent pursuant to the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. The Replacement Underlying and the adjustments made as well as the time of its first application will be published in accordance with § 6 of the General Conditions. From the first application of the Replacement Underlying on, any reference to the Underlying in the Terms and Conditions of these Securities shall be deemed to refer to the Replacement Underlying, unless the context requires otherwise.
- (4) *New Index Sponsor and New Index Calculation Agent:* If the Underlying is no longer determined by the Index Sponsor but rather by another person, company or institution (the "**New Index Sponsor**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as determined by the New Index Sponsor. In this case, any reference to the Index Sponsor shall be deemed as referring to the New Index Sponsor, depending on the context. If the Underlying is no longer calculated by the Index Calculation Agent but rather by another person, company or institution (the "**New Index Calculation Agent**"), then all calculations or, respectively, specifications described in the Terms and Conditions of these Securities shall occur on the basis of the Underlying as calculated by the New Index Calculation Agent. In this case, any reference to the Index Calculation Agent shall be deemed as referring to the New Index Calculation Agent, unless the context requires otherwise.
- (5) *Replacement Specification:* If a price of the Underlying published by the Index Sponsor or the Index Calculation Agent, as the case may be, pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Index Sponsor or the Index Calculation Agent, as the case may be, after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish pursuant to § 6 of the General Conditions the relevant value by using the Corrected Value (the "**Replacement Specification**").

ANNEX – SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 30 September 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the issuer's position	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Turbo Securities Put Turbo Securities</p> <p>Each Tranche of Securities will be issued as non-par value Certificates.</p> <p>"Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004526</td><td>1</td><td>DE000HV0V0A0</td><td>HV0V0A</td></tr> <tr><td>PF004527</td><td>1</td><td>DE000HV0V0B8</td><td>HV0V0B</td></tr> <tr><td>PF004528</td><td>1</td><td>DE000HV0V0C6</td><td>HV0V0C</td></tr> <tr><td>PF004529</td><td>1</td><td>DE000HV0V0D4</td><td>HV0V0D</td></tr> 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<tr><td>PF004556</td><td>1</td><td>DE000HV0V060</td><td>HV0V06</td></tr> <tr><td>PF004557</td><td>1</td><td>DE000HV0V078</td><td>HV0V07</td></tr> <tr><td>PF004558</td><td>1</td><td>DE000HV0V086</td><td>HV0V08</td></tr> <tr><td>PF004559</td><td>1</td><td>DE000HV0V094</td><td>HV0V09</td></tr> <tr><td>PF004560</td><td>1</td><td>DE000HV0V1A8</td><td>HV0V1A</td></tr> <tr><td>PF004561</td><td>1</td><td>DE000HV0V1B6</td><td>HV0V1B</td></tr> <tr><td>PF004562</td><td>1</td><td>DE000HV0V1C4</td><td>HV0V1C</td></tr> <tr><td>PF004563</td><td>1</td><td>DE000HV0V1D2</td><td>HV0V1D</td></tr> <tr><td>PF004564</td><td>1</td><td>DE000HV0V1E0</td><td>HV0V1E</td></tr> <tr><td>PF004565</td><td>1</td><td>DE000HV0V1F7</td><td>HV0V1F</td></tr> <tr><td>PF004566</td><td>1</td><td>DE000HV0V1G5</td><td>HV0V1G</td></tr> <tr><td>PF004567</td><td>1</td><td>DE000HV0V1H3</td><td>HV0V1H</td></tr> <tr><td>PF004568</td><td>1</td><td>DE000HV0V1J9</td><td>HV0V1J</td></tr> <tr><td>PF004569</td><td>1</td><td>DE000HV0V1K7</td><td>HV0V1K</td></tr> <tr><td>PF004570</td><td>1</td><td>DE000HV0V1L5</td><td>HV0V1L</td></tr> </tbody> </table>	Series	Tranche	ISIN	WKN	PF004526	1	DE000HV0V0A0	HV0V0A	PF004527	1	DE000HV0V0B8	HV0V0B	PF004528	1	DE000HV0V0C6	HV0V0C	PF004529	1	DE000HV0V0D4	HV0V0D	PF004530	1	DE000HV0V0E2	HV0V0E	PF004531	1	DE000HV0V0F9	HV0V0F	PF004532	1	DE000HV0V0G7	HV0V0G	PF004533	1	DE000HV0V0H5	HV0V0H	PF004534	1	DE000HV0V0J1	HV0V0J	PF004535	1	DE000HV0V0K9	HV0V0K	PF004536	1	DE000HV0V0L7	HV0V0L	PF004537	1	DE000HV0V0M5	HV0V0M	PF004538	1	DE000HV0V0N3	HV0V0N	PF004539	1	DE000HV0V0P8	HV0V0P	PF004540	1	DE000HV0V0Q6	HV0V0Q	PF004541	1	DE000HV0V0R4	HV0V0R	PF004542	1	DE000HV0V0S2	HV0V0S	PF004543	1	DE000HV0V0T0	HV0V0T	PF004544	1	DE000HV0V0U8	HV0V0U	PF004545	1	DE000HV0V0V6	HV0V0V	PF004546	1	DE000HV0V0W4	HV0V0W	PF004547	1	DE000HV0V0X2	HV0V0X	PF004548	1	DE000HV0V0Y0	HV0V0Y	PF004549	1	DE000HV0V0Z7	HV0V0Z	PF004550	1	DE000HV0V003	HV0V00	PF004551	1	DE000HV0V011	HV0V01	PF004552	1	DE000HV0V029	HV0V02	PF004553	1	DE000HV0V037	HV0V03	PF004554	1	DE000HV0V045	HV0V04	PF004555	1	DE000HV0V052	HV0V05	PF004556	1	DE000HV0V060	HV0V06	PF004557	1	DE000HV0V078	HV0V07	PF004558	1	DE000HV0V086	HV0V08	PF004559	1	DE000HV0V094	HV0V09	PF004560	1	DE000HV0V1A8	HV0V1A	PF004561	1	DE000HV0V1B6	HV0V1B	PF004562	1	DE000HV0V1C4	HV0V1C	PF004563	1	DE000HV0V1D2	HV0V1D	PF004564	1	DE000HV0V1E0	HV0V1E	PF004565	1	DE000HV0V1F7	HV0V1F	PF004566	1	DE000HV0V1G5	HV0V1G	PF004567	1	DE000HV0V1H3	HV0V1H	PF004568	1	DE000HV0V1J9	HV0V1J	PF004569	1	DE000HV0V1K7	HV0V1K	PF004570	1	DE000HV0V1L5	HV0V1L
Series	Tranche	ISIN	WKN																																																																																																																																																																																							
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			PF004571	1	DE000HV0V1M3	HV0V1M
			PF004572	1	DE000HV0V1N1	HV0V1N
			PF004573	1	DE000HV0V1P6	HV0V1P
			PF004574	1	DE000HV0V1Q4	HV0V1Q
			PF004575	1	DE000HV0V1R2	HV0V1R
			PF004576	1	DE000HV0V1S0	HV0V1S
			PF004577	1	DE000HV0V1T8	HV0V1T
			PF004578	1	DE000HV0V1U6	HV0V1U
			PF004579	1	DE000HV0V1V4	HV0V1V
			PF004580	1	DE000HV0V1W2	HV0V1W
			PF004581	1	DE000HV0V1X0	HV0V1X
			PF004582	1	DE000HV0V1Y8	HV0V1Y
			PF004583	1	DE000HV0V1Z5	HV0V1Z
			PF004584	1	DE000HV0V102	HV0V10
			PF004585	1	DE000HV0V110	HV0V11
			PF004586	1	DE000HV0V128	HV0V12
			PF004587	1	DE000HV0V136	HV0V13
			PF004588	1	DE000HV0V144	HV0V14
			PF004589	1	DE000HV0V151	HV0V15
			PF004590	1	DE000HV0V169	HV0V16
			PF004591	1	DE000HV0V177	HV0V17
			PF004592	1	DE000HV0V185	HV0V18
			PF004593	1	DE000HV0V193	HV0V19
			PF004594	1	DE000HV0V2A6	HV0V2A
			PF004595	1	DE000HV0V2B4	HV0V2B
			PF004596	1	DE000HV0V2C2	HV0V2C
			PF004597	1	DE000HV0V2D0	HV0V2D
			PF004598	1	DE000HV0V2E8	HV0V2E
			PF004599	1	DE000HV0V2F5	HV0V2F
			PF004600	1	DE000HV0V2G3	HV0V2G
			PF004601	1	DE000HV0V2H1	HV0V2H
			PF004602	1	DE000HV0V2J7	HV0V2J
			PF004603	1	DE000HV0V2K5	HV0V2K
			PF004604	1	DE000HV0V2L3	HV0V2L
			PF004605	1	DE000HV0V2M1	HV0V2M
			PF004606	1	DE000HV0V2N9	HV0V2N
			PF004607	1	DE000HV0V2P4	HV0V2P
			PF004608	1	DE000HV0V2Q2	HV0V2Q
			PF004609	1	DE000HV0V2R0	HV0V2R
			PF004610	1	DE000HV0V2S8	HV0V2S
			PF004611	1	DE000HV0V2T6	HV0V2T
			PF004612	1	DE000HV0V2U4	HV0V2U
			PF004613	1	DE000HV0V2V2	HV0V2V
			PF004614	1	DE000HV0V2W0	HV0V2W
			PF004615	1	DE000HV0V2X8	HV0V2X
			PF004616	1	DE000HV0V2Y6	HV0V2Y
			PF004617	1	DE000HV0V2Z3	HV0V2Z
			PF004618	1	DE000HV0V201	HV0V20
			PF004619	1	DE000HV0V219	HV0V21
			PF004620	1	DE000HV0V227	HV0V22
			PF004621	1	DE000HV0V235	HV0V23
			PF004622	1	DE000HV0V243	HV0V24
			PF004623	1	DE000HV0V250	HV0V25
			PF004624	1	DE000HV0V268	HV0V26
			PF004625	1	DE000HV0V276	HV0V27
			PF004626	1	DE000HV0V284	HV0V28
			PF004627	1	DE000HV0V292	HV0V29
			PF004628	1	DE000HV0V3A4	HV0V3A
			PF004629	1	DE000HV0V3B2	HV0V3B
			PF004630	1	DE000HV0V3C0	HV0V3C
			PF004631	1	DE000HV0V3D8	HV0V3D
			PF004632	1	DE000HV0V3E6	HV0V3E
			PF004633	1	DE000HV0V3F3	HV0V3F
			PF004634	1	DE000HV0V3G1	HV0V3G
			PF004635	1	DE000HV0V3H9	HV0V3H
			PF004636	1	DE000HV0V3J5	HV0V3J
			PF004637	1	DE000HV0V3K3	HV0V3K
			PF004638	1	DE000HV0V3L1	HV0V3L
			PF004639	1	DE000HV0V3M9	HV0V3M
			PF004640	1	DE000HV0V3N7	HV0V3N
C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the "Specified Currency").				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.				
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the</p>				

		<p>performance of an Underlying (as defined in C.20).</p> <p>Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on a Final Payment Date (as defined in C.16) (the "Exercise Right").</p> <p>If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																												
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 30 September 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																												
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Turbo Securities are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount.</p> <p>If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount.</p> <p>The "Differential Amount" equals:</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio. <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>A "Knock-out Event" has occurred, if</p> <ul style="list-style-type: none"> - in the case of Call Turbo Securites the officially published price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time fallen on or below the Knock-out Barrier; - in the case of Put Turbo Securites the price of the Underlying with continuous observation during the Knock-out Period has at any time for the first time risen on or above the Knock-out Barrier. <p>"Knock-out Amount" is EUR 0.-.</p> <p>"Knock-out Period" is 30 September 2013 (including) to the Final Valuation Date (including).</p> <p>"Minimum Amount" is EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Knock-out Barrier</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOVOA</td><td>DE000HVOVOA0</td><td>Call</td><td>0.01</td><td>8,325</td><td>8,325</td></tr> <tr><td>HVOVOB</td><td>DE000HVOVOB8</td><td>Call</td><td>0.01</td><td>8,350</td><td>8,350</td></tr> <tr><td>HVOVOC</td><td>DE000HVOVOC6</td><td>Call</td><td>0.01</td><td>8,375</td><td>8,375</td></tr> <tr><td>HVOVOD</td><td>DE000HVOVOD4</td><td>Call</td><td>0.01</td><td>8,400</td><td>8,400</td></tr> <tr><td>HVOVOE</td><td>DE000HVOVOE2</td><td>Call</td><td>0.01</td><td>8,425</td><td>8,425</td></tr> <tr><td>HVOVOF</td><td>DE000HVOVOF9</td><td>Call</td><td>0.01</td><td>8,450</td><td>8,450</td></tr> <tr><td>HVOVOG</td><td>DE000HVOVOG7</td><td>Call</td><td>0.01</td><td>8,475</td><td>8,475</td></tr> <tr><td>HVOVOH</td><td>DE000HVOVOH5</td><td>Call</td><td>0.01</td><td>8,500</td><td>8,500</td></tr> <tr><td>HVOVOJ</td><td>DE000HVOVOJ1</td><td>Call</td><td>0.01</td><td>8,525</td><td>8,525</td></tr> <tr><td>HVOVOK</td><td>DE000HVOVOK9</td><td>Call</td><td>0.01</td><td>8,550</td><td>8,550</td></tr> <tr><td>HVOVOL</td><td>DE000HVOVOL7</td><td>Call</td><td>0.01</td><td>8,575</td><td>8,575</td></tr> <tr><td>HVOVOM</td><td>DE000HVOVOM5</td><td>Call</td><td>0.01</td><td>8,600</td><td>8,600</td></tr> <tr><td>HVOVON</td><td>DE000HVOVON3</td><td>Call</td><td>0.01</td><td>8,625</td><td>8,625</td></tr> <tr><td>HVOVOP</td><td>DE000HVOVOP8</td><td>Call</td><td>0.01</td><td>8,650</td><td>8,650</td></tr> <tr><td>HVOVOQ</td><td>DE000HVOVOQ6</td><td>Call</td><td>0.01</td><td>8,150</td><td>8,150</td></tr> <tr><td>HVOVOR</td><td>DE000HVOVOR4</td><td>Call</td><td>0.01</td><td>8,175</td><td>8,175</td></tr> <tr><td>HVOVOS</td><td>DE000HVOVOS2</td><td>Call</td><td>0.01</td><td>8,200</td><td>8,200</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Knock-out Barrier	Strike	HVOVOA	DE000HVOVOA0	Call	0.01	8,325	8,325	HVOVOB	DE000HVOVOB8	Call	0.01	8,350	8,350	HVOVOC	DE000HVOVOC6	Call	0.01	8,375	8,375	HVOVOD	DE000HVOVOD4	Call	0.01	8,400	8,400	HVOVOE	DE000HVOVOE2	Call	0.01	8,425	8,425	HVOVOF	DE000HVOVOF9	Call	0.01	8,450	8,450	HVOVOG	DE000HVOVOG7	Call	0.01	8,475	8,475	HVOVOH	DE000HVOVOH5	Call	0.01	8,500	8,500	HVOVOJ	DE000HVOVOJ1	Call	0.01	8,525	8,525	HVOVOK	DE000HVOVOK9	Call	0.01	8,550	8,550	HVOVOL	DE000HVOVOL7	Call	0.01	8,575	8,575	HVOVOM	DE000HVOVOM5	Call	0.01	8,600	8,600	HVOVON	DE000HVOVON3	Call	0.01	8,625	8,625	HVOVOP	DE000HVOVOP8	Call	0.01	8,650	8,650	HVOVOQ	DE000HVOVOQ6	Call	0.01	8,150	8,150	HVOVOR	DE000HVOVOR4	Call	0.01	8,175	8,175	HVOVOS	DE000HVOVOS2	Call	0.01	8,200	8,200
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HVOVOG	DE000HVOVOG7	Call	0.01	8,475	8,475																																																																																																									
HVOVOH	DE000HVOVOH5	Call	0.01	8,500	8,500																																																																																																									
HVOVOJ	DE000HVOVOJ1	Call	0.01	8,525	8,525																																																																																																									
HVOVOK	DE000HVOVOK9	Call	0.01	8,550	8,550																																																																																																									
HVOVOL	DE000HVOVOL7	Call	0.01	8,575	8,575																																																																																																									
HVOVOM	DE000HVOVOM5	Call	0.01	8,600	8,600																																																																																																									
HVOVON	DE000HVOVON3	Call	0.01	8,625	8,625																																																																																																									
HVOVOP	DE000HVOVOP8	Call	0.01	8,650	8,650																																																																																																									
HVOVOQ	DE000HVOVOQ6	Call	0.01	8,150	8,150																																																																																																									
HVOVOR	DE000HVOVOR4	Call	0.01	8,175	8,175																																																																																																									
HVOVOS	DE000HVOVOS2	Call	0.01	8,200	8,200																																																																																																									

HVOV0T	DE000HVOV0T0	Call	0.01	8,225	8,225
HVOV0U	DE000HVOV0U8	Call	0.01	8,250	8,250
HVOV0V	DE000HVOV0V6	Call	0.01	8,275	8,275
HVOV0W	DE000HVOV0W 4	Call	0.01	8,300	8,300
HVOV0X	DE000HVOV0X2	Call	0.01	8,325	8,325
HVOV0Y	DE000HVOV0Y0	Call	0.01	8,350	8,350
HVOV0Z	DE000HVOV0Z7	Call	0.01	8,375	8,375
HVOV00	DE000HVOV003	Call	0.01	8,400	8,400
HVOV01	DE000HVOV011	Call	0.01	8,425	8,425
HVOV02	DE000HVOV029	Call	0.01	8,450	8,450
HVOV03	DE000HVOV037	Call	0.01	8,475	8,475
HVOV04	DE000HVOV045	Call	0.01	8,500	8,500
HVOV05	DE000HVOV052	Call	0.01	8,525	8,525
HVOV06	DE000HVOV060	Call	0.01	8,550	8,550
HVOV07	DE000HVOV078	Call	0.01	8,575	8,575
HVOV08	DE000HVOV086	Call	0.01	8,600	8,600
HVOV09	DE000HVOV094	Call	0.01	8,625	8,625
HVOV1A	DE000HVOV1A8	Call	0.01	8,650	8,650
HVOV1B	DE000HVOV1B6	Call	0.01	8,100	8,100
HVOV1C	DE000HVOV1C4	Call	0.01	8,125	8,125
HVOV1D	DE000HVOV1D2	Call	0.01	8,150	8,150
HVOV1E	DE000HVOV1E0	Call	0.01	8,175	8,175
HVOV1F	DE000HVOV1F7	Call	0.01	8,200	8,200
HVOV1G	DE000HVOV1G5	Call	0.01	8,225	8,225
HVOV1H	DE000HVOV1H3	Call	0.01	8,250	8,250
HVOV1J	DE000HVOV1J9	Call	0.01	8,275	8,275
HVOV1K	DE000HVOV1K7	Call	0.01	8,300	8,300
HVOV1L	DE000HVOV1L5	Call	0.01	8,325	8,325
HVOV1M	DE000HVOV1M 3	Call	0.01	8,350	8,350
HVOV1N	DE000HVOV1N1	Call	0.01	8,375	8,375
HVOV1P	DE000HVOV1P6	Call	0.01	8,400	8,400
HVOV1Q	DE000HVOV1Q4	Call	0.01	8,425	8,425
HVOV1R	DE000HVOV1R2	Call	0.01	8,450	8,450
HVOV1S	DE000HVOV1S0	Call	0.01	8,475	8,475
HVOV1T	DE000HVOV1T8	Call	0.01	8,500	8,500
HVOV1U	DE000HVOV1U6	Call	0.01	8,525	8,525
HVOV1V	DE000HVOV1V4	Call	0.01	8,550	8,550
HVOV1W	DE000HVOV1W 2	Call	0.01	8,575	8,575
HVOV1X	DE000HVOV1X0	Call	0.01	8,600	8,600
HVOV1Y	DE000HVOV1Y8	Call	0.01	8,625	8,625
HVOV1Z	DE000HVOV1Z5	Call	0.01	8,650	8,650
HVOV10	DE000HVOV102	Put	0.01	8,650	8,650
HVOV11	DE000HVOV110	Put	0.01	8,675	8,675
HVOV12	DE000HVOV128	Put	0.01	8,700	8,700
HVOV13	DE000HVOV136	Put	0.01	8,725	8,725
HVOV14	DE000HVOV144	Put	0.01	8,750	8,750
HVOV15	DE000HVOV151	Put	0.01	8,775	8,775
HVOV16	DE000HVOV169	Put	0.01	8,800	8,800
HVOV17	DE000HVOV177	Put	0.01	8,825	8,825
HVOV18	DE000HVOV185	Put	0.01	8,850	8,850
HVOV19	DE000HVOV193	Put	0.01	8,875	8,875
HVOV2A	DE000HVOV2A6	Put	0.01	8,900	8,900
HVOV2B	DE000HVOV2B4	Put	0.01	8,925	8,925
HVOV2C	DE000HVOV2C2	Put	0.01	8,950	8,950
HVOV2D	DE000HVOV2D0	Put	0.01	8,975	8,975
HVOV2E	DE000HVOV2E8	Put	0.01	9,000	9,000
HVOV2F	DE000HVOV2F5	Put	0.01	9,025	9,025
HVOV2G	DE000HVOV2G3	Put	0.01	9,050	9,050
HVOV2H	DE000HVOV2H1	Put	0.01	9,075	9,075
HVOV2J	DE000HVOV2J7	Put	0.01	9,100	9,100
HVOV2K	DE000HVOV2K5	Put	0.01	8,650	8,650
HVOV2L	DE000HVOV2L3	Put	0.01	8,675	8,675
HVOV2M	DE000HVOV2M 1	Put	0.01	8,700	8,700
HVOV2N	DE000HVOV2N9	Put	0.01	8,725	8,725
HVOV2P	DE000HVOV2P4	Put	0.01	8,750	8,750
HVOV2Q	DE000HVOV2Q2	Put	0.01	8,775	8,775
HVOV2R	DE000HVOV2R0	Put	0.01	8,800	8,800
HVOV2S	DE000HVOV2S8	Put	0.01	8,825	8,825
HVOV2T	DE000HVOV2T6	Put	0.01	8,850	8,850
HVOV2U	DE000HVOV2U4	Put	0.01	8,875	8,875
HVOV2V	DE000HVOV2V2	Put	0.01	8,900	8,900
HVOV2W	DE000HVOV2W 0	Put	0.01	8,925	8,925
HVOV2X	DE000HVOV2X8	Put	0.01	8,950	8,950
HVOV2Y	DE000HVOV2Y6	Put	0.01	8,975	8,975
HVOV2Z	DE000HVOV2Z3	Put	0.01	9,000	9,000
HVOV20	DE000HVOV201	Put	0.01	9,025	9,025
HVOV21	DE000HVOV219	Put	0.01	9,050	9,050
HVOV22	DE000HVOV227	Put	0.01	9,075	9,075
HVOV23	DE000HVOV235	Put	0.01	9,100	9,100
HVOV24	DE000HVOV243	Put	0.01	8,650	8,650
HVOV25	DE000HVOV250	Put	0.01	8,675	8,675

		HVOV26	DE000HVOV268	Put	0.01	8,700	8,700
		HVOV27	DE000HVOV276	Put	0.01	8,725	8,725
		HVOV28	DE000HVOV284	Put	0.01	8,750	8,750
		HVOV29	DE000HVOV292	Put	0.01	8,775	8,775
		HVOV3A	DE000HVOV3A4	Put	0.01	8,800	8,800
		HVOV3B	DE000HVOV3B2	Put	0.01	8,825	8,825
		HVOV3C	DE000HVOV3C0	Put	0.01	8,850	8,850
		HVOV3D	DE000HVOV3D8	Put	0.01	8,875	8,875
		HVOV3E	DE000HVOV3E6	Put	0.01	8,900	8,900
		HVOV3F	DE000HVOV3F3	Put	0.01	8,925	8,925
		HVOV3G	DE000HVOV3G1	Put	0.01	8,950	8,950
		HVOV3H	DE000HVOV3H9	Put	0.01	8,975	8,975
		HVOV3J	DE000HVOV3J5	Put	0.01	9,000	9,000
		HVOV3K	DE000HVOV3K3	Put	0.01	9,025	9,025
		HVOV3L	DE000HVOV3L1	Put	0.01	9,050	9,050
		HVOV3M	DE000HVOV3M9	Put	0.01	9,075	9,075
		HVOV3N	DE000HVOV3N7	Put	0.01	9,100	9,100

C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	WKN	ISIN	Final Valuation Date	Final Payment Date
		HVOV0A	DE000HVOV0A0	18 October 2013	25 October 2013
		HVOV0B	DE000HVOV0B8	18 October 2013	25 October 2013
		HVOV0C	DE000HVOV0C6	18 October 2013	25 October 2013
		HVOV0D	DE000HVOV0D4	18 October 2013	25 October 2013
		HVOV0E	DE000HVOV0E2	18 October 2013	25 October 2013
		HVOV0F	DE000HVOV0F9	18 October 2013	25 October 2013
		HVOV0G	DE000HVOV0G7	18 October 2013	25 October 2013
		HVOV0H	DE000HVOV0H5	18 October 2013	25 October 2013
		HVOV0J	DE000HVOV0J1	18 October 2013	25 October 2013
		HVOV0K	DE000HVOV0K9	18 October 2013	25 October 2013
		HVOV0L	DE000HVOV0L7	18 October 2013	25 October 2013
		HVOV0M	DE000HVOV0M5	18 October 2013	25 October 2013
		HVOV0N	DE000HVOV0N3	18 October 2013	25 October 2013
		HVOV0P	DE000HVOV0P8	18 October 2013	25 October 2013
		HVOV0Q	DE000HVOV0Q6	15 November 2013	22 November 2013
		HVOV0R	DE000HVOV0R4	15 November 2013	22 November 2013
		HVOV0S	DE000HVOV0S2	15 November 2013	22 November 2013
		HVOV0T	DE000HVOV0T0	15 November 2013	22 November 2013
		HVOV0U	DE000HVOV0U8	15 November 2013	22 November 2013
		HVOV0V	DE000HVOV0V6	15 November 2013	22 November 2013
		HVOV0W	DE000HVOV0W4	15 November 2013	22 November 2013
		HVOV0X	DE000HVOV0X2	15 November 2013	22 November 2013
		HVOV0Y	DE000HVOV0Y0	15 November 2013	22 November 2013
		HVOV0Z	DE000HVOV0Z7	15 November 2013	22 November 2013
		HVOV00	DE000HVOV003	15 November 2013	22 November 2013
		HVOV01	DE000HVOV011	15 November 2013	22 November 2013
		HVOV02	DE000HVOV029	15 November 2013	22 November 2013
		HVOV03	DE000HVOV037	15 November 2013	22 November 2013
		HVOV04	DE000HVOV045	15 November 2013	22 November 2013
		HVOV05	DE000HVOV052	15 November 2013	22 November 2013
		HVOV06	DE000HVOV060	15 November 2013	22 November 2013
		HVOV07	DE000HVOV078	15 November 2013	22 November 2013
		HVOV08	DE000HVOV086	15 November 2013	22 November 2013
		HVOV09	DE000HVOV094	15 November 2013	22 November 2013
		HVOV1A	DE000HVOV1A8	15 November 2013	22 November 2013
		HVOV1B	DE000HVOV1B6	20 December 2013	31 December 2013
		HVOV1C	DE000HVOV1C4	20 December 2013	31 December 2013
		HVOV1D	DE000HVOV1D2	20 December 2013	31 December 2013
		HVOV1E	DE000HVOV1E0	20 December 2013	31 December 2013
		HVOV1F	DE000HVOV1F7	20 December 2013	31 December 2013
		HVOV1G	DE000HVOV1G5	20 December 2013	31 December 2013
		HVOV1H	DE000HVOV1H3	20 December 2013	31 December 2013
		HVOV1J	DE000HVOV1J9	20 December 2013	31 December 2013
		HVOV1K	DE000HVOV1K7	20 December 2013	31 December 2013
		HVOV1L	DE000HVOV1L5	20 December 2013	31 December 2013
		HVOV1M	DE000HVOV1M3	20 December 2013	31 December 2013
HVOV1N	DE000HVOV1N1	20 December 2013	31 December 2013		
HVOV1P	DE000HVOV1P6	20 December 2013	31 December 2013		
HVOV1Q	DE000HVOV1Q4	20 December 2013	31 December 2013		
HVOV1R	DE000HVOV1R2	20 December 2013	31 December 2013		
HVOV1S	DE000HVOV1S0	20 December 2013	31 December 2013		
HVOV1T	DE000HVOV1T8	20 December 2013	31 December 2013		
HVOV1U	DE000HVOV1U6	20 December 2013	31 December 2013		
HVOV1V	DE000HVOV1V4	20 December 2013	31 December 2013		
HVOV1W	DE000HVOV1W2	20 December 2013	31 December 2013		
HVOV1X	DE000HVOV1X0	20 December 2013	31 December 2013		
HVOV1Y	DE000HVOV1Y8	20 December 2013	31 December 2013		
HVOV1Z	DE000HVOV1Z5	20 December 2013	31 December 2013		
HVOV10	DE000HVOV102	18 October 2013	25 October 2013		
HVOV11	DE000HVOV110	18 October 2013	25 October 2013		
HVOV12	DE000HVOV128	18 October 2013	25 October 2013		
HVOV13	DE000HVOV136	18 October 2013	25 October 2013		
HVOV14	DE000HVOV144	18 October 2013	25 October 2013		
HVOV15	DE000HVOV151	18 October 2013	25 October 2013		
HVOV16	DE000HVOV169	18 October 2013	25 October 2013		

		<table border="1"> <tbody> <tr><td>HVOV17</td><td>DE000HVOV177</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV18</td><td>DE000HVOV185</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV19</td><td>DE000HVOV193</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2A</td><td>DE000HVOV2A6</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2B</td><td>DE000HVOV2B4</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2C</td><td>DE000HVOV2C2</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2D</td><td>DE000HVOV2D0</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2E</td><td>DE000HVOV2E8</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2F</td><td>DE000HVOV2F5</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2G</td><td>DE000HVOV2G3</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2H</td><td>DE000HVOV2H1</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2J</td><td>DE000HVOV2J7</td><td>18 October 2013</td><td>25 October 2013</td></tr> <tr><td>HVOV2K</td><td>DE000HVOV2K5</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2L</td><td>DE000HVOV2L3</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2M</td><td>DE000HVOV2M1</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2N</td><td>DE000HVOV2N9</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2P</td><td>DE000HVOV2P4</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2Q</td><td>DE000HVOV2Q2</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2R</td><td>DE000HVOV2R0</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2S</td><td>DE000HVOV2S8</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2T</td><td>DE000HVOV2T6</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2U</td><td>DE000HVOV2U4</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2V</td><td>DE000HVOV2V2</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2W</td><td>DE000HVOV2W0</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2X</td><td>DE000HVOV2X8</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2Y</td><td>DE000HVOV2Y6</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV2Z</td><td>DE000HVOV2Z3</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV20</td><td>DE000HVOV201</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV21</td><td>DE000HVOV219</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV22</td><td>DE000HVOV227</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV23</td><td>DE000HVOV235</td><td>15 November 2013</td><td>22 November 2013</td></tr> <tr><td>HVOV24</td><td>DE000HVOV243</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV25</td><td>DE000HVOV250</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV26</td><td>DE000HVOV268</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV27</td><td>DE000HVOV276</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV28</td><td>DE000HVOV284</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV29</td><td>DE000HVOV292</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3A</td><td>DE000HVOV3A4</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3B</td><td>DE000HVOV3B2</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3C</td><td>DE000HVOV3C0</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3D</td><td>DE000HVOV3D8</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3E</td><td>DE000HVOV3E6</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3F</td><td>DE000HVOV3F3</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3G</td><td>DE000HVOV3G1</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3H</td><td>DE000HVOV3H9</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3J</td><td>DE000HVOV3J5</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3K</td><td>DE000HVOV3K3</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3L</td><td>DE000HVOV3L1</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3M</td><td>DE000HVOV3M9</td><td>20 December 2013</td><td>31 December 2013</td></tr> <tr><td>HVOV3N</td><td>DE000HVOV3N7</td><td>20 December 2013</td><td>31 December 2013</td></tr> </tbody> </table>	HVOV17	DE000HVOV177	18 October 2013	25 October 2013	HVOV18	DE000HVOV185	18 October 2013	25 October 2013	HVOV19	DE000HVOV193	18 October 2013	25 October 2013	HVOV2A	DE000HVOV2A6	18 October 2013	25 October 2013	HVOV2B	DE000HVOV2B4	18 October 2013	25 October 2013	HVOV2C	DE000HVOV2C2	18 October 2013	25 October 2013	HVOV2D	DE000HVOV2D0	18 October 2013	25 October 2013	HVOV2E	DE000HVOV2E8	18 October 2013	25 October 2013	HVOV2F	DE000HVOV2F5	18 October 2013	25 October 2013	HVOV2G	DE000HVOV2G3	18 October 2013	25 October 2013	HVOV2H	DE000HVOV2H1	18 October 2013	25 October 2013	HVOV2J	DE000HVOV2J7	18 October 2013	25 October 2013	HVOV2K	DE000HVOV2K5	15 November 2013	22 November 2013	HVOV2L	DE000HVOV2L3	15 November 2013	22 November 2013	HVOV2M	DE000HVOV2M1	15 November 2013	22 November 2013	HVOV2N	DE000HVOV2N9	15 November 2013	22 November 2013	HVOV2P	DE000HVOV2P4	15 November 2013	22 November 2013	HVOV2Q	DE000HVOV2Q2	15 November 2013	22 November 2013	HVOV2R	DE000HVOV2R0	15 November 2013	22 November 2013	HVOV2S	DE000HVOV2S8	15 November 2013	22 November 2013	HVOV2T	DE000HVOV2T6	15 November 2013	22 November 2013	HVOV2U	DE000HVOV2U4	15 November 2013	22 November 2013	HVOV2V	DE000HVOV2V2	15 November 2013	22 November 2013	HVOV2W	DE000HVOV2W0	15 November 2013	22 November 2013	HVOV2X	DE000HVOV2X8	15 November 2013	22 November 2013	HVOV2Y	DE000HVOV2Y6	15 November 2013	22 November 2013	HVOV2Z	DE000HVOV2Z3	15 November 2013	22 November 2013	HVOV20	DE000HVOV201	15 November 2013	22 November 2013	HVOV21	DE000HVOV219	15 November 2013	22 November 2013	HVOV22	DE000HVOV227	15 November 2013	22 November 2013	HVOV23	DE000HVOV235	15 November 2013	22 November 2013	HVOV24	DE000HVOV243	20 December 2013	31 December 2013	HVOV25	DE000HVOV250	20 December 2013	31 December 2013	HVOV26	DE000HVOV268	20 December 2013	31 December 2013	HVOV27	DE000HVOV276	20 December 2013	31 December 2013	HVOV28	DE000HVOV284	20 December 2013	31 December 2013	HVOV29	DE000HVOV292	20 December 2013	31 December 2013	HVOV3A	DE000HVOV3A4	20 December 2013	31 December 2013	HVOV3B	DE000HVOV3B2	20 December 2013	31 December 2013	HVOV3C	DE000HVOV3C0	20 December 2013	31 December 2013	HVOV3D	DE000HVOV3D8	20 December 2013	31 December 2013	HVOV3E	DE000HVOV3E6	20 December 2013	31 December 2013	HVOV3F	DE000HVOV3F3	20 December 2013	31 December 2013	HVOV3G	DE000HVOV3G1	20 December 2013	31 December 2013	HVOV3H	DE000HVOV3H9	20 December 2013	31 December 2013	HVOV3J	DE000HVOV3J5	20 December 2013	31 December 2013	HVOV3K	DE000HVOV3K3	20 December 2013	31 December 2013	HVOV3L	DE000HVOV3L1	20 December 2013	31 December 2013	HVOV3M	DE000HVOV3M9	20 December 2013	31 December 2013	HVOV3N	DE000HVOV3N7	20 December 2013	31 December 2013
HVOV17	DE000HVOV177	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV18	DE000HVOV185	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV19	DE000HVOV193	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV2A	DE000HVOV2A6	18 October 2013	25 October 2013																																																																																																																																																																																																							
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HVOV2D	DE000HVOV2D0	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV2E	DE000HVOV2E8	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV2F	DE000HVOV2F5	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV2G	DE000HVOV2G3	18 October 2013	25 October 2013																																																																																																																																																																																																							
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HVOV2J	DE000HVOV2J7	18 October 2013	25 October 2013																																																																																																																																																																																																							
HVOV2K	DE000HVOV2K5	15 November 2013	22 November 2013																																																																																																																																																																																																							
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HVOV2Q	DE000HVOV2Q2	15 November 2013	22 November 2013																																																																																																																																																																																																							
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HVOV2S	DE000HVOV2S8	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV2T	DE000HVOV2T6	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV2U	DE000HVOV2U4	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV2V	DE000HVOV2V2	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV2W	DE000HVOV2W0	15 November 2013	22 November 2013																																																																																																																																																																																																							
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HVOV2Z	DE000HVOV2Z3	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV20	DE000HVOV201	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV21	DE000HVOV219	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV22	DE000HVOV227	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV23	DE000HVOV235	15 November 2013	22 November 2013																																																																																																																																																																																																							
HVOV24	DE000HVOV243	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV25	DE000HVOV250	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV26	DE000HVOV268	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV27	DE000HVOV276	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV28	DE000HVOV284	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV29	DE000HVOV292	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3A	DE000HVOV3A4	20 December 2013	31 December 2013																																																																																																																																																																																																							
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HVOV3C	DE000HVOV3C0	20 December 2013	31 December 2013																																																																																																																																																																																																							
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HVOV3E	DE000HVOV3E6	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3F	DE000HVOV3F3	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3G	DE000HVOV3G1	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3H	DE000HVOV3H9	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3J	DE000HVOV3J5	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3K	DE000HVOV3K3	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3L	DE000HVOV3L1	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3M	DE000HVOV3M9	20 December 2013	31 December 2013																																																																																																																																																																																																							
HVOV3N	DE000HVOV3N7	20 December 2013	31 December 2013																																																																																																																																																																																																							
C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																																																																																																								
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.</p>																																																																																																																																																																																																								
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the Final Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOV0A</td><td>DE000HVOV0A0</td><td>Closing price</td></tr> <tr><td>HVOV0B</td><td>DE000HVOV0B8</td><td>Closing price</td></tr> <tr><td>HVOV0C</td><td>DE000HVOV0C6</td><td>Closing price</td></tr> <tr><td>HVOV0D</td><td>DE000HVOV0D4</td><td>Closing price</td></tr> <tr><td>HVOV0E</td><td>DE000HVOV0E2</td><td>Closing price</td></tr> <tr><td>HVOV0F</td><td>DE000HVOV0F9</td><td>Closing price</td></tr> <tr><td>HVOV0G</td><td>DE000HVOV0G7</td><td>Closing price</td></tr> <tr><td>HVOV0H</td><td>DE000HVOV0H5</td><td>Closing price</td></tr> <tr><td>HVOV0J</td><td>DE000HVOV0J1</td><td>Closing price</td></tr> <tr><td>HVOV0K</td><td>DE000HVOV0K9</td><td>Closing price</td></tr> <tr><td>HVOV0L</td><td>DE000HVOV0L7</td><td>Closing price</td></tr> <tr><td>HVOV0M</td><td>DE000HVOV0M5</td><td>Closing price</td></tr> <tr><td>HVOV0N</td><td>DE000HVOV0N3</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOV0A	DE000HVOV0A0	Closing price	HVOV0B	DE000HVOV0B8	Closing price	HVOV0C	DE000HVOV0C6	Closing price	HVOV0D	DE000HVOV0D4	Closing price	HVOV0E	DE000HVOV0E2	Closing price	HVOV0F	DE000HVOV0F9	Closing price	HVOV0G	DE000HVOV0G7	Closing price	HVOV0H	DE000HVOV0H5	Closing price	HVOV0J	DE000HVOV0J1	Closing price	HVOV0K	DE000HVOV0K9	Closing price	HVOV0L	DE000HVOV0L7	Closing price	HVOV0M	DE000HVOV0M5	Closing price	HVOV0N	DE000HVOV0N3	Closing price																																																																																																																																																														
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HVOV0A	DE000HVOV0A0	Closing price																																																																																																																																																																																																								
HVOV0B	DE000HVOV0B8	Closing price																																																																																																																																																																																																								
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HVOV0F	DE000HVOV0F9	Closing price																																																																																																																																																																																																								
HVOV0G	DE000HVOV0G7	Closing price																																																																																																																																																																																																								
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HVOV0J	DE000HVOV0J1	Closing price																																																																																																																																																																																																								
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HVOV0N	DE000HVOV0N3	Closing price																																																																																																																																																																																																								

		HV0V0P	DE000HV0V0P8	Closing price
		HV0V0Q	DE000HV0V0Q6	Closing price
		HV0V0R	DE000HV0V0R4	Closing price
		HV0V0S	DE000HV0V0S2	Closing price
		HV0V0T	DE000HV0V0T0	Closing price
		HV0V0U	DE000HV0V0U8	Closing price
		HV0V0V	DE000HV0V0V6	Closing price
		HV0V0W	DE000HV0V0W4	Closing price
		HV0V0X	DE000HV0V0X2	Closing price
		HV0V0Y	DE000HV0V0Y0	Closing price
		HV0V0Z	DE000HV0V0Z7	Closing price
		HV0V00	DE000HV0V003	Closing price
		HV0V01	DE000HV0V011	Closing price
		HV0V02	DE000HV0V029	Closing price
		HV0V03	DE000HV0V037	Closing price
		HV0V04	DE000HV0V045	Closing price
		HV0V05	DE000HV0V052	Closing price
		HV0V06	DE000HV0V060	Closing price
		HV0V07	DE000HV0V078	Closing price
		HV0V08	DE000HV0V086	Closing price
		HV0V09	DE000HV0V094	Closing price
		HV0V1A	DE000HV0V1A8	Closing price
		HV0V1B	DE000HV0V1B6	Closing price
		HV0V1C	DE000HV0V1C4	Closing price
		HV0V1D	DE000HV0V1D2	Closing price
		HV0V1E	DE000HV0V1E0	Closing price
		HV0V1F	DE000HV0V1F7	Closing price
		HV0V1G	DE000HV0V1G5	Closing price
		HV0V1H	DE000HV0V1H3	Closing price
		HV0V1J	DE000HV0V1J9	Closing price
		HV0V1K	DE000HV0V1K7	Closing price
		HV0V1L	DE000HV0V1L5	Closing price
		HV0V1M	DE000HV0V1M3	Closing price
		HV0V1N	DE000HV0V1N1	Closing price
		HV0V1P	DE000HV0V1P6	Closing price
		HV0V1Q	DE000HV0V1Q4	Closing price
		HV0V1R	DE000HV0V1R2	Closing price
		HV0V1S	DE000HV0V1S0	Closing price
		HV0V1T	DE000HV0V1T8	Closing price
		HV0V1U	DE000HV0V1U6	Closing price
		HV0V1V	DE000HV0V1V4	Closing price
		HV0V1W	DE000HV0V1W2	Closing price
		HV0V1X	DE000HV0V1X0	Closing price
		HV0V1Y	DE000HV0V1Y8	Closing price
		HV0V1Z	DE000HV0V1Z5	Closing price
		HV0V10	DE000HV0V102	Closing price
		HV0V11	DE000HV0V110	Closing price
		HV0V12	DE000HV0V128	Closing price
		HV0V13	DE000HV0V136	Closing price
		HV0V14	DE000HV0V144	Closing price
		HV0V15	DE000HV0V151	Closing price
		HV0V16	DE000HV0V169	Closing price
		HV0V17	DE000HV0V177	Closing price
		HV0V18	DE000HV0V185	Closing price
		HV0V19	DE000HV0V193	Closing price
		HV0V2A	DE000HV0V2A6	Closing price
		HV0V2B	DE000HV0V2B4	Closing price
		HV0V2C	DE000HV0V2C2	Closing price
		HV0V2D	DE000HV0V2D0	Closing price
		HV0V2E	DE000HV0V2E8	Closing price
		HV0V2F	DE000HV0V2F5	Closing price
		HV0V2G	DE000HV0V2G3	Closing price
		HV0V2H	DE000HV0V2H1	Closing price
		HV0V2J	DE000HV0V2J7	Closing price
		HV0V2K	DE000HV0V2K5	Closing price
		HV0V2L	DE000HV0V2L3	Closing price
		HV0V2M	DE000HV0V2M1	Closing price
		HV0V2N	DE000HV0V2N9	Closing price
		HV0V2P	DE000HV0V2P4	Closing price
		HV0V2Q	DE000HV0V2Q2	Closing price
		HV0V2R	DE000HV0V2R0	Closing price
		HV0V2S	DE000HV0V2S8	Closing price
		HV0V2T	DE000HV0V2T6	Closing price
		HV0V2U	DE000HV0V2U4	Closing price
		HV0V2V	DE000HV0V2V2	Closing price
		HV0V2W	DE000HV0V2W0	Closing price
		HV0V2X	DE000HV0V2X8	Closing price
		HV0V2Y	DE000HV0V2Y6	Closing price
		HV0V2Z	DE000HV0V2Z3	Closing price
		HV0V20	DE000HV0V201	Closing price
		HV0V21	DE000HV0V219	Closing price
		HV0V22	DE000HV0V227	Closing price
		HV0V23	DE000HV0V235	Closing price
		HV0V24	DE000HV0V243	Closing price
		HV0V25	DE000HV0V250	Closing price
		HV0V26	DE000HV0V268	Closing price

		HV0V27	DE000HV0V276	Closing price
		HV0V28	DE000HV0V284	Closing price
		HV0V29	DE000HV0V292	Closing price
		HV0V3A	DE000HV0V3A4	Closing price
		HV0V3B	DE000HV0V3B2	Closing price
		HV0V3C	DE000HV0V3C0	Closing price
		HV0V3D	DE000HV0V3D8	Closing price
		HV0V3E	DE000HV0V3E6	Closing price
		HV0V3F	DE000HV0V3F3	Closing price
		HV0V3G	DE000HV0V3G1	Closing price
		HV0V3H	DE000HV0V3H9	Closing price
		HV0V3J	DE000HV0V3J5	Closing price
		HV0V3K	DE000HV0V3K3	Closing price
		HV0V3L	DE000HV0V3L1	Closing price
		HV0V3M	DE000HV0V3M9	Closing price
		HV0V3N	DE000HV0V3N7	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	"Underlying" means an index as further described by the following parameters:						
		WKN	ISIN	Underlying	Underlying Currency	Index Sponsor	Index Calculation Agent	Website
		HV0VOA	DE000HV0VOA0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOB	DE000HV0VOB8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOC	DE000HV0VOC6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOD	DE000HV0VOD4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOE	DE000HV0VOE2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOF	DE000HV0VOF9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOG	DE000HV0VOG7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOH	DE000HV0VOH5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOJ	DE000HV0VOJ1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOK	DE000HV0VOK9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOL	DE000HV0VOL7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0VOM	DE000HV0VOM 5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
HV0VON	DE000HV0VON3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com		

		HV0V0P	DE000HV0V0P8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Q	DE000HV0V0Q6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0R	DE000HV0V0R4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0S	DE000HV0V0S2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0T	DE000HV0V0T0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0U	DE000HV0V0U8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0V	DE000HV0V0V6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0W	DE000HV0V0W 4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0X	DE000HV0V0X2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Y	DE000HV0V0Y0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Z	DE000HV0V0Z7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V00	DE000HV0V003	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V01	DE000HV0V011	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V02	DE000HV0V029	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V03	DE000HV0V037	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V04	DE000HV0V045	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V05	DE000HV0V052	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V06	DE000HV0V060	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V07	DE000HV0V078	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V08	DE000HV0V086	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V09	DE000HV0V094	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1A	DE000HV0V1A8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1B	DE000HV0V1B6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1C	DE000HV0V1C4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1D	DE000HV0V1D2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1E	DE000HV0V1E0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1F	DE000HV0V1F7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1G	DE000HV0V1G5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1H	DE000HV0V1H3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1J	DE000HV0V1J9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1K	DE000HV0V1K7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1L	DE000HV0V1L5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1M	DE000HV0V1M 3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1N	DE000HV0V1N1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1P	DE000HV0V1P6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Q	DE000HV0V1Q4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V1R	DE000HV0V1R2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1S	DE000HV0V1S0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1T	DE000HV0V1T8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1U	DE000HV0V1U6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1V	DE000HV0V1V4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1W	DE000HV0V1W 2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1X	DE000HV0V1X0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Y	DE000HV0V1Y8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Z	DE000HV0V1Z5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V10	DE000HV0V102	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V11	DE000HV0V110	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V12	DE000HV0V128	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V13	DE000HV0V136	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V14	DE000HV0V144	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V15	DE000HV0V151	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V16	DE000HV0V169	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V17	DE000HV0V177	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V18	DE000HV0V185	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V19	DE000HV0V193	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2A	DE000HV0V2A6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2B	DE000HV0V2B4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2C	DE000HV0V2C2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2D	DE000HV0V2D0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2E	DE000HV0V2E8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2F	DE000HV0V2F5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2G	DE000HV0V2G3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2H	DE000HV0V2H1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2J	DE000HV0V2J7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2K	DE000HV0V2K5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2L	DE000HV0V2L3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2M	DE000HV0V2M 1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2N	DE000HV0V2N9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2P	DE000HV0V2P4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Q	DE000HV0V2Q2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2R	DE000HV0V2R0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2S	DE000HV0V2S8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V2T	DE000HV0V2T6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2U	DE000HV0V2U4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2V	DE000HV0V2V2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2W	DE000HV0V2W 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2X	DE000HV0V2X8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Y	DE000HV0V2Y6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Z	DE000HV0V2Z3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V20	DE000HV0V201	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V21	DE000HV0V219	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V22	DE000HV0V227	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V23	DE000HV0V235	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V24	DE000HV0V243	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V25	DE000HV0V250	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V26	DE000HV0V268	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V27	DE000HV0V276	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V28	DE000HV0V284	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V29	DE000HV0V292	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3A	DE000HV0V3A4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V3B	DE000HV0V3B2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3C	DE000HV0V3C0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3D	DE000HV0V3D8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3E	DE000HV0V3E6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3F	DE000HV0V3F3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3G	DE000HV0V3G1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3H	DE000HV0V3H9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3J	DE000HV0V3J5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3K	DE000HV0V3K3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3L	DE000HV0V3L1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3M	DE000HV0V3M 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3N	DE000HV0V3N7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business.
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		<ul style="list-style-type: none"> • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings. • Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures. • Additional Risks (i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders. • Risks related to the market (i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions. • Risks related to the Securities in general (i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks. • Risks related to underlying-linked Securities (i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio. • Risk factors relating to certain features of the Securities (i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables. • Risks related to Underlyings - General risks (i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions. - Risks related to indices as Underlying

		<p>(i) Similar risks to a direct investment in index components; (ii) No influence of the Issuer on the index; (iii) Risks arising from conflicts of interests in relation to indices as Underlying; (iv) Risks in relation to strategy indices as Underlying; (v) Risks in relation to price indices as Underlying; (vi) Risks in relation to net return indices as Underlying; (vii) Risks in relation to short indices as Underlying; (viii) Risks in relation to leverage indices as Underlying; (ix) Risks in relation to distributing indices as Underlying; (x) Risks in relation to excess return indices as Underlying; (xi) Risk of country or sector related indices; (xii) Currency exchange risk contained in the index; (xiii) Adverse effect of fees on the index level; (xiv) Risks with respect to the publication of the index composition which is not constantly updated.</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>
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E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.</p> <p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market.</p> <p>Application to listing will be made as of 30 September 2013 on the following markets:</p> <ul style="list-style-type: none"> ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Élément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Élément concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Emetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	<p>Consentement de l'Emetteur à l'utilisation du Prospectus de Base</p> <p>Indication de la période d'offre</p> <p>Autres conditions attachées au consentement de l'Emetteur</p> <p>Information sur les modalités de l'offre faite par un intermédiaire financier</p>	<p>Sous réserve des paragraphes suivants, l'Emetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 30 September 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Emetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.

B.5	Groupe auquel appartient l'Emetteur	<p>UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés.</p> <p>UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.</p>																																																																		
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																																		
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																																		
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/03/2013</th> <th>1/1 – 31/03/2012</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%	Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012			
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		Bénéfice net d'exploitation	554 m €	1 100 m €
		Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
		Bénéfice avant impôts	613 m €	1 121 m €
		Bénéfice consolidé	403 m €	730 m €
		Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
		Rendement des capitaux propres après impôts ¹	8,1%	13,1%
		Bénéfice par action	0,51 €	0,88 €
		Chiffres du bilan	31/03/2013	31/12/2012
		Total des Actifs	345,3 mds €	348,3 mds €
		Capitaux propres	23,7 mds €	23,3 mds €
		Ratio de levier ²	14,6x	15,0x
		Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
		Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
		Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
		Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
		Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
		Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%
		<p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p>		
	Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif	<p>Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.</p>		
	Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les informations	<p>Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.</p>		

	financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Titres Call Turbo Titres Put Turbo</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Certificats.</p> <p>Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF004526</td><td>1</td><td>DE000HVOV0A0</td><td>HVOV0A</td></tr> <tr><td>PF004527</td><td>1</td><td>DE000HVOV0B8</td><td>HVOV0B</td></tr> <tr><td>PF004528</td><td>1</td><td>DE000HVOV0C6</td><td>HVOV0C</td></tr> <tr><td>PF004529</td><td>1</td><td>DE000HVOV0D4</td><td>HVOV0D</td></tr> <tr><td>PF004530</td><td>1</td><td>DE000HVOV0E2</td><td>HVOV0E</td></tr> <tr><td>PF004531</td><td>1</td><td>DE000HVOV0F9</td><td>HVOV0F</td></tr> <tr><td>PF004532</td><td>1</td><td>DE000HVOV0G7</td><td>HVOV0G</td></tr> <tr><td>PF004533</td><td>1</td><td>DE000HVOV0H5</td><td>HVOV0H</td></tr> <tr><td>PF004534</td><td>1</td><td>DE000HVOV0J1</td><td>HVOV0J</td></tr> <tr><td>PF004535</td><td>1</td><td>DE000HVOV0K9</td><td>HVOV0K</td></tr> <tr><td>PF004536</td><td>1</td><td>DE000HVOV0L7</td><td>HVOV0L</td></tr> <tr><td>PF004537</td><td>1</td><td>DE000HVOV0M5</td><td>HVOV0M</td></tr> <tr><td>PF004538</td><td>1</td><td>DE000HVOV0N3</td><td>HVOV0N</td></tr> <tr><td>PF004539</td><td>1</td><td>DE000HVOV0P8</td><td>HVOV0P</td></tr> <tr><td>PF004540</td><td>1</td><td>DE000HVOV0Q6</td><td>HVOV0Q</td></tr> <tr><td>PF004541</td><td>1</td><td>DE000HVOV0R4</td><td>HVOV0R</td></tr> <tr><td>PF004542</td><td>1</td><td>DE000HVOV0S2</td><td>HVOV0S</td></tr> <tr><td>PF004543</td><td>1</td><td>DE000HVOV0T0</td><td>HVOV0T</td></tr> <tr><td>PF004544</td><td>1</td><td>DE000HVOV0U8</td><td>HVOV0U</td></tr> <tr><td>PF004545</td><td>1</td><td>DE000HVOV0V6</td><td>HVOV0V</td></tr> <tr><td>PF004546</td><td>1</td><td>DE000HVOV0W4</td><td>HVOV0W</td></tr> <tr><td>PF004547</td><td>1</td><td>DE000HVOV0X2</td><td>HVOV0X</td></tr> <tr><td>PF004548</td><td>1</td><td>DE000HVOV0Y0</td><td>HVOV0Y</td></tr> <tr><td>PF004549</td><td>1</td><td>DE000HVOV0Z7</td><td>HVOV0Z</td></tr> <tr><td>PF004550</td><td>1</td><td>DE000HVOV003</td><td>HVOV00</td></tr> <tr><td>PF004551</td><td>1</td><td>DE000HVOV011</td><td>HVOV01</td></tr> <tr><td>PF004552</td><td>1</td><td>DE000HVOV029</td><td>HVOV02</td></tr> <tr><td>PF004553</td><td>1</td><td>DE000HVOV037</td><td>HVOV03</td></tr> <tr><td>PF004554</td><td>1</td><td>DE000HVOV045</td><td>HVOV04</td></tr> <tr><td>PF004555</td><td>1</td><td>DE000HVOV052</td><td>HVOV05</td></tr> <tr><td>PF004556</td><td>1</td><td>DE000HVOV060</td><td>HVOV06</td></tr> <tr><td>PF004557</td><td>1</td><td>DE000HVOV078</td><td>HVOV07</td></tr> <tr><td>PF004558</td><td>1</td><td>DE000HVOV086</td><td>HVOV08</td></tr> <tr><td>PF004559</td><td>1</td><td>DE000HVOV094</td><td>HVOV09</td></tr> <tr><td>PF004560</td><td>1</td><td>DE000HVOV1A8</td><td>HVOV1A</td></tr> <tr><td>PF004561</td><td>1</td><td>DE000HVOV1B6</td><td>HVOV1B</td></tr> <tr><td>PF004562</td><td>1</td><td>DE000HVOV1C4</td><td>HVOV1C</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF004526	1	DE000HVOV0A0	HVOV0A	PF004527	1	DE000HVOV0B8	HVOV0B	PF004528	1	DE000HVOV0C6	HVOV0C	PF004529	1	DE000HVOV0D4	HVOV0D	PF004530	1	DE000HVOV0E2	HVOV0E	PF004531	1	DE000HVOV0F9	HVOV0F	PF004532	1	DE000HVOV0G7	HVOV0G	PF004533	1	DE000HVOV0H5	HVOV0H	PF004534	1	DE000HVOV0J1	HVOV0J	PF004535	1	DE000HVOV0K9	HVOV0K	PF004536	1	DE000HVOV0L7	HVOV0L	PF004537	1	DE000HVOV0M5	HVOV0M	PF004538	1	DE000HVOV0N3	HVOV0N	PF004539	1	DE000HVOV0P8	HVOV0P	PF004540	1	DE000HVOV0Q6	HVOV0Q	PF004541	1	DE000HVOV0R4	HVOV0R	PF004542	1	DE000HVOV0S2	HVOV0S	PF004543	1	DE000HVOV0T0	HVOV0T	PF004544	1	DE000HVOV0U8	HVOV0U	PF004545	1	DE000HVOV0V6	HVOV0V	PF004546	1	DE000HVOV0W4	HVOV0W	PF004547	1	DE000HVOV0X2	HVOV0X	PF004548	1	DE000HVOV0Y0	HVOV0Y	PF004549	1	DE000HVOV0Z7	HVOV0Z	PF004550	1	DE000HVOV003	HVOV00	PF004551	1	DE000HVOV011	HVOV01	PF004552	1	DE000HVOV029	HVOV02	PF004553	1	DE000HVOV037	HVOV03	PF004554	1	DE000HVOV045	HVOV04	PF004555	1	DE000HVOV052	HVOV05	PF004556	1	DE000HVOV060	HVOV06	PF004557	1	DE000HVOV078	HVOV07	PF004558	1	DE000HVOV086	HVOV08	PF004559	1	DE000HVOV094	HVOV09	PF004560	1	DE000HVOV1A8	HVOV1A	PF004561	1	DE000HVOV1B6	HVOV1B	PF004562	1	DE000HVOV1C4	HVOV1C
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PF004560	1	DE000HVOV1A8	HVOV1A																																																																																																																																																							
PF004561	1	DE000HVOV1B6	HVOV1B																																																																																																																																																							
PF004562	1	DE000HVOV1C4	HVOV1C																																																																																																																																																							

		PF004563	1	DE000HVOV1D2	HVOV1D
		PF004564	1	DE000HVOV1E0	HVOV1E
		PF004565	1	DE000HVOV1F7	HVOV1F
		PF004566	1	DE000HVOV1G5	HVOV1G
		PF004567	1	DE000HVOV1H3	HVOV1H
		PF004568	1	DE000HVOV1J9	HVOV1J
		PF004569	1	DE000HVOV1K7	HVOV1K
		PF004570	1	DE000HVOV1L5	HVOV1L
		PF004571	1	DE000HVOV1M3	HVOV1M
		PF004572	1	DE000HVOV1N1	HVOV1N
		PF004573	1	DE000HVOV1P6	HVOV1P
		PF004574	1	DE000HVOV1Q4	HVOV1Q
		PF004575	1	DE000HVOV1R2	HVOV1R
		PF004576	1	DE000HVOV1S0	HVOV1S
		PF004577	1	DE000HVOV1T8	HVOV1T
		PF004578	1	DE000HVOV1U6	HVOV1U
		PF004579	1	DE000HVOV1V4	HVOV1V
		PF004580	1	DE000HVOV1W2	HVOV1W
		PF004581	1	DE000HVOV1X0	HVOV1X
		PF004582	1	DE000HVOV1Y8	HVOV1Y
		PF004583	1	DE000HVOV1Z5	HVOV1Z
		PF004584	1	DE000HVOV102	HVOV10
		PF004585	1	DE000HVOV110	HVOV11
		PF004586	1	DE000HVOV128	HVOV12
		PF004587	1	DE000HVOV136	HVOV13
		PF004588	1	DE000HVOV144	HVOV14
		PF004589	1	DE000HVOV151	HVOV15
		PF004590	1	DE000HVOV169	HVOV16
		PF004591	1	DE000HVOV177	HVOV17
		PF004592	1	DE000HVOV185	HVOV18
		PF004593	1	DE000HVOV193	HVOV19
		PF004594	1	DE000HVOV2A6	HVOV2A
		PF004595	1	DE000HVOV2B4	HVOV2B
		PF004596	1	DE000HVOV2C2	HVOV2C
		PF004597	1	DE000HVOV2D0	HVOV2D
		PF004598	1	DE000HVOV2E8	HVOV2E
		PF004599	1	DE000HVOV2F5	HVOV2F
		PF004600	1	DE000HVOV2G3	HVOV2G
		PF004601	1	DE000HVOV2H1	HVOV2H
		PF004602	1	DE000HVOV2J7	HVOV2J
		PF004603	1	DE000HVOV2K5	HVOV2K
		PF004604	1	DE000HVOV2L3	HVOV2L
		PF004605	1	DE000HVOV2M1	HVOV2M
		PF004606	1	DE000HVOV2N9	HVOV2N
		PF004607	1	DE000HVOV2P4	HVOV2P
		PF004608	1	DE000HVOV2Q2	HVOV2Q
		PF004609	1	DE000HVOV2R0	HVOV2R
		PF004610	1	DE000HVOV2S8	HVOV2S
		PF004611	1	DE000HVOV2T6	HVOV2T
		PF004612	1	DE000HVOV2U4	HVOV2U
		PF004613	1	DE000HVOV2V2	HVOV2V
		PF004614	1	DE000HVOV2W0	HVOV2W
		PF004615	1	DE000HVOV2X8	HVOV2X
		PF004616	1	DE000HVOV2Y6	HVOV2Y
		PF004617	1	DE000HVOV2Z3	HVOV2Z
		PF004618	1	DE000HVOV201	HVOV20
		PF004619	1	DE000HVOV219	HVOV21
		PF004620	1	DE000HVOV227	HVOV22
		PF004621	1	DE000HVOV235	HVOV23
		PF004622	1	DE000HVOV243	HVOV24
		PF004623	1	DE000HVOV250	HVOV25
		PF004624	1	DE000HVOV268	HVOV26
		PF004625	1	DE000HVOV276	HVOV27
		PF004626	1	DE000HVOV284	HVOV28
		PF004627	1	DE000HVOV292	HVOV29
		PF004628	1	DE000HVOV3A4	HVOV3A
		PF004629	1	DE000HVOV3B2	HVOV3B
		PF004630	1	DE000HVOV3C0	HVOV3C
		PF004631	1	DE000HVOV3D8	HVOV3D
		PF004632	1	DE000HVOV3E6	HVOV3E
		PF004633	1	DE000HVOV3F3	HVOV3F
		PF004634	1	DE000HVOV3G1	HVOV3G
		PF004635	1	DE000HVOV3H9	HVOV3H
		PF004636	1	DE000HVOV3J5	HVOV3J
		PF004637	1	DE000HVOV3K3	HVOV3K
		PF004638	1	DE000HVOV3L1	HVOV3L
		PF004639	1	DE000HVOV3M9	HVOV3M
		PF004640	1	DE000HVOV3N7	HVOV3N
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			

C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20). Sous réserve de la survenance d'un Cas de Désactivation (tel que défini à la Section C.15), les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) lors d'une Date de Paiement Final (telle que définie à la Section C.16) (le « Droit d'Exercice »). Si un Cas de Désactivation s'est produit, les Porteurs de Titres ont le droit d'exiger le paiement du Montant de Désactivation (tel que défini à la Section C.15). Les Titres ne portent pas intérêt.</p> <p>Limitation des droits L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>												
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 30 September 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.												
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Titres Call Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Titres Put Turbo sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Si aucun Cas de Désactivation ne s'est produit, le paiement sera effectué à la Date de Paiement Final (telle que définie à la Section C.16) et sera égal au Montant Différentiel.</p> <p>Si un Cas de Désactivation s'est produit, le paiement sera effectué prématurément et sera égal au Montant de Désactivation.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Titres Put Turbo, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Un « Cas de Désactivation » s'est produit si :</p> <ul style="list-style-type: none"> - dans le cas de Titres Call Turbo, le prix officiellement publié du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a chuté pour la première fois, à un moment quelconque, au niveau ou en-dessous du niveau de la Barrière Désactivante ; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent, observé de manière continue pendant la Période de Désactivation, a augmenté pour la première fois, à un moment quelconque, au niveau ou au-dessus du niveau de la Barrière Désactivante. <p>Le « Montant de Désactivation » est EUR 0.-.</p> <p>La « Période de Désactivation » est 30 September 2013 (inclus) jusqu'au Date d'Evaluation Finale (inclus).</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1" data-bbox="488 2004 1402 2065"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Barrière Désactivante</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr> <td>HVOVOA</td> <td>DE000HVOVOA0</td> <td>Call</td> <td>0.01</td> <td>8,325</td> <td>8,325</td> </tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base	HVOVOA	DE000HVOVOA0	Call	0.01	8,325	8,325
WKN	ISIN	Call/Put	Ratio	Barrière Désactivante	Prix de Base									
HVOVOA	DE000HVOVOA0	Call	0.01	8,325	8,325									

		HV0V0B	DE000HV0V0B8	Call	0.01	8,350	8,350
		HV0V0C	DE000HV0V0C6	Call	0.01	8,375	8,375
		HV0V0D	DE000HV0V0D4	Call	0.01	8,400	8,400
		HV0V0E	DE000HV0V0E2	Call	0.01	8,425	8,425
		HV0V0F	DE000HV0V0F9	Call	0.01	8,450	8,450
		HV0V0G	DE000HV0V0G7	Call	0.01	8,475	8,475
		HV0V0H	DE000HV0V0H5	Call	0.01	8,500	8,500
		HV0V0J	DE000HV0V0J1	Call	0.01	8,525	8,525
		HV0V0K	DE000HV0V0K9	Call	0.01	8,550	8,550
		HV0V0L	DE000HV0V0L7	Call	0.01	8,575	8,575
		HV0V0M	DE000HV0V0M 5	Call	0.01	8,600	8,600
		HV0V0N	DE000HV0V0N3	Call	0.01	8,625	8,625
		HV0V0P	DE000HV0V0P8	Call	0.01	8,650	8,650
		HV0V0Q	DE000HV0V0Q6	Call	0.01	8,150	8,150
		HV0V0R	DE000HV0V0R4	Call	0.01	8,175	8,175
		HV0V0S	DE000HV0V0S2	Call	0.01	8,200	8,200
		HV0V0T	DE000HV0V0T0	Call	0.01	8,225	8,225
		HV0V0U	DE000HV0V0U8	Call	0.01	8,250	8,250
		HV0V0V	DE000HV0V0V6	Call	0.01	8,275	8,275
		HV0V0W	DE000HV0V0W 4	Call	0.01	8,300	8,300
		HV0V0X	DE000HV0V0X2	Call	0.01	8,325	8,325
		HV0V0Y	DE000HV0V0Y0	Call	0.01	8,350	8,350
		HV0V0Z	DE000HV0V0Z7	Call	0.01	8,375	8,375
		HV0V00	DE000HV0V003	Call	0.01	8,400	8,400
		HV0V01	DE000HV0V011	Call	0.01	8,425	8,425
		HV0V02	DE000HV0V029	Call	0.01	8,450	8,450
		HV0V03	DE000HV0V037	Call	0.01	8,475	8,475
		HV0V04	DE000HV0V045	Call	0.01	8,500	8,500
		HV0V05	DE000HV0V052	Call	0.01	8,525	8,525
		HV0V06	DE000HV0V060	Call	0.01	8,550	8,550
		HV0V07	DE000HV0V078	Call	0.01	8,575	8,575
		HV0V08	DE000HV0V086	Call	0.01	8,600	8,600
		HV0V09	DE000HV0V094	Call	0.01	8,625	8,625
		HV0V1A	DE000HV0V1A8	Call	0.01	8,650	8,650
		HV0V1B	DE000HV0V1B6	Call	0.01	8,100	8,100
		HV0V1C	DE000HV0V1C4	Call	0.01	8,125	8,125
		HV0V1D	DE000HV0V1D2	Call	0.01	8,150	8,150
		HV0V1E	DE000HV0V1E0	Call	0.01	8,175	8,175
		HV0V1F	DE000HV0V1F7	Call	0.01	8,200	8,200
		HV0V1G	DE000HV0V1G5	Call	0.01	8,225	8,225
		HV0V1H	DE000HV0V1H3	Call	0.01	8,250	8,250
		HV0V1J	DE000HV0V1J9	Call	0.01	8,275	8,275
		HV0V1K	DE000HV0V1K7	Call	0.01	8,300	8,300
		HV0V1L	DE000HV0V1L5	Call	0.01	8,325	8,325
		HV0V1M	DE000HV0V1M 3	Call	0.01	8,350	8,350
		HV0V1N	DE000HV0V1N1	Call	0.01	8,375	8,375
		HV0V1P	DE000HV0V1P6	Call	0.01	8,400	8,400
		HV0V1Q	DE000HV0V1Q4	Call	0.01	8,425	8,425
		HV0V1R	DE000HV0V1R2	Call	0.01	8,450	8,450
		HV0V1S	DE000HV0V1S0	Call	0.01	8,475	8,475
		HV0V1T	DE000HV0V1T8	Call	0.01	8,500	8,500
		HV0V1U	DE000HV0V1U6	Call	0.01	8,525	8,525
		HV0V1V	DE000HV0V1V4	Call	0.01	8,550	8,550
		HV0V1W	DE000HV0V1W 2	Call	0.01	8,575	8,575
		HV0V1X	DE000HV0V1X0	Call	0.01	8,600	8,600
		HV0V1Y	DE000HV0V1Y8	Call	0.01	8,625	8,625
		HV0V1Z	DE000HV0V1Z5	Call	0.01	8,650	8,650
		HV0V10	DE000HV0V102	Put	0.01	8,650	8,650
		HV0V11	DE000HV0V110	Put	0.01	8,675	8,675
		HV0V12	DE000HV0V128	Put	0.01	8,700	8,700
		HV0V13	DE000HV0V136	Put	0.01	8,725	8,725
		HV0V14	DE000HV0V144	Put	0.01	8,750	8,750
		HV0V15	DE000HV0V151	Put	0.01	8,775	8,775
		HV0V16	DE000HV0V169	Put	0.01	8,800	8,800
		HV0V17	DE000HV0V177	Put	0.01	8,825	8,825
		HV0V18	DE000HV0V185	Put	0.01	8,850	8,850
		HV0V19	DE000HV0V193	Put	0.01	8,875	8,875
		HV0V2A	DE000HV0V2A6	Put	0.01	8,900	8,900
		HV0V2B	DE000HV0V2B4	Put	0.01	8,925	8,925
		HV0V2C	DE000HV0V2C2	Put	0.01	8,950	8,950
		HV0V2D	DE000HV0V2D0	Put	0.01	8,975	8,975
		HV0V2E	DE000HV0V2E8	Put	0.01	9,000	9,000
		HV0V2F	DE000HV0V2F5	Put	0.01	9,025	9,025
		HV0V2G	DE000HV0V2G3	Put	0.01	9,050	9,050
		HV0V2H	DE000HV0V2H1	Put	0.01	9,075	9,075
		HV0V2J	DE000HV0V2J7	Put	0.01	9,100	9,100
		HV0V2K	DE000HV0V2K5	Put	0.01	8,650	8,650
		HV0V2L	DE000HV0V2L3	Put	0.01	8,675	8,675
		HV0V2M	DE000HV0V2M 1	Put	0.01	8,700	8,700
		HV0V2N	DE000HV0V2N9	Put	0.01	8,725	8,725
		HV0V2P	DE000HV0V2P4	Put	0.01	8,750	8,750
		HV0V2Q	DE000HV0V2Q2	Put	0.01	8,775	8,775

		HV0V2R	DE000HV0V2R0	Put	0.01	8,800	8,800
		HV0V2S	DE000HV0V2S8	Put	0.01	8,825	8,825
		HV0V2T	DE000HV0V2T6	Put	0.01	8,850	8,850
		HV0V2U	DE000HV0V2U4	Put	0.01	8,875	8,875
		HV0V2V	DE000HV0V2V2	Put	0.01	8,900	8,900
		HV0V2W	DE000HV0V2W0	Put	0.01	8,925	8,925
		HV0V2X	DE000HV0V2X8	Put	0.01	8,950	8,950
		HV0V2Y	DE000HV0V2Y6	Put	0.01	8,975	8,975
		HV0V2Z	DE000HV0V2Z3	Put	0.01	9,000	9,000
		HV0V20	DE000HV0V201	Put	0.01	9,025	9,025
		HV0V21	DE000HV0V219	Put	0.01	9,050	9,050
		HV0V22	DE000HV0V227	Put	0.01	9,075	9,075
		HV0V23	DE000HV0V235	Put	0.01	9,100	9,100
		HV0V24	DE000HV0V243	Put	0.01	8,650	8,650
		HV0V25	DE000HV0V250	Put	0.01	8,675	8,675
		HV0V26	DE000HV0V268	Put	0.01	8,700	8,700
		HV0V27	DE000HV0V276	Put	0.01	8,725	8,725
		HV0V28	DE000HV0V284	Put	0.01	8,750	8,750
		HV0V29	DE000HV0V292	Put	0.01	8,775	8,775
		HV0V3A	DE000HV0V3A4	Put	0.01	8,800	8,800
		HV0V3B	DE000HV0V3B2	Put	0.01	8,825	8,825
		HV0V3C	DE000HV0V3C0	Put	0.01	8,850	8,850
		HV0V3D	DE000HV0V3D8	Put	0.01	8,875	8,875
		HV0V3E	DE000HV0V3E6	Put	0.01	8,900	8,900
		HV0V3F	DE000HV0V3F3	Put	0.01	8,925	8,925
		HV0V3G	DE000HV0V3G1	Put	0.01	8,950	8,950
		HV0V3H	DE000HV0V3H9	Put	0.01	8,975	8,975
		HV0V3J	DE000HV0V3J5	Put	0.01	9,000	9,000
		HV0V3K	DE000HV0V3K3	Put	0.01	9,025	9,025
		HV0V3L	DE000HV0V3L1	Put	0.01	9,050	9,050
		HV0V3M	DE000HV0V3M9	Put	0.01	9,075	9,075
		HV0V3N	DE000HV0V3N7	Put	0.01	9,100	9,100

C.16

Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence

WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal
HV0V0A	DE000HV0V0A0	18 October 2013	25 October 2013
HV0V0B	DE000HV0V0B8	18 October 2013	25 October 2013
HV0V0C	DE000HV0V0C6	18 October 2013	25 October 2013
HV0V0D	DE000HV0V0D4	18 October 2013	25 October 2013
HV0V0E	DE000HV0V0E2	18 October 2013	25 October 2013
HV0V0F	DE000HV0V0F9	18 October 2013	25 October 2013
HV0V0G	DE000HV0V0G7	18 October 2013	25 October 2013
HV0V0H	DE000HV0V0H5	18 October 2013	25 October 2013
HV0V0J	DE000HV0V0J1	18 October 2013	25 October 2013
HV0V0K	DE000HV0V0K9	18 October 2013	25 October 2013
HV0V0L	DE000HV0V0L7	18 October 2013	25 October 2013
HV0V0M	DE000HV0V0M5	18 October 2013	25 October 2013
HV0V0N	DE000HV0V0N3	18 October 2013	25 October 2013
HV0V0P	DE000HV0V0P8	18 October 2013	25 October 2013
HV0V0Q	DE000HV0V0Q6	15 November 2013	22 November 2013
HV0V0R	DE000HV0V0R4	15 November 2013	22 November 2013
HV0V0S	DE000HV0V0S2	15 November 2013	22 November 2013
HV0V0T	DE000HV0V0T0	15 November 2013	22 November 2013
HV0V0U	DE000HV0V0U8	15 November 2013	22 November 2013
HV0V0V	DE000HV0V0V6	15 November 2013	22 November 2013
HV0V0W	DE000HV0V0W4	15 November 2013	22 November 2013
HV0V0X	DE000HV0V0X2	15 November 2013	22 November 2013
HV0V0Y	DE000HV0V0Y0	15 November 2013	22 November 2013
HV0V0Z	DE000HV0V0Z7	15 November 2013	22 November 2013
HV0V00	DE000HV0V003	15 November 2013	22 November 2013
HV0V01	DE000HV0V011	15 November 2013	22 November 2013
HV0V02	DE000HV0V029	15 November 2013	22 November 2013
HV0V03	DE000HV0V037	15 November 2013	22 November 2013
HV0V04	DE000HV0V045	15 November 2013	22 November 2013
HV0V05	DE000HV0V052	15 November 2013	22 November 2013
HV0V06	DE000HV0V060	15 November 2013	22 November 2013
HV0V07	DE000HV0V078	15 November 2013	22 November 2013
HV0V08	DE000HV0V086	15 November 2013	22 November 2013
HV0V09	DE000HV0V094	15 November 2013	22 November 2013
HV0V1A	DE000HV0V1A8	15 November 2013	22 November 2013
HV0V1B	DE000HV0V1B6	20 December 2013	31 December 2013
HV0V1C	DE000HV0V1C4	20 December 2013	31 December 2013
HV0V1D	DE000HV0V1D2	20 December 2013	31 December 2013
HV0V1E	DE000HV0V1E0	20 December 2013	31 December 2013
HV0V1F	DE000HV0V1F7	20 December 2013	31 December 2013
HV0V1G	DE000HV0V1G5	20 December 2013	31 December 2013
HV0V1H	DE000HV0V1H3	20 December 2013	31 December 2013
HV0V1J	DE000HV0V1J9	20 December 2013	31 December 2013
HV0V1K	DE000HV0V1K7	20 December 2013	31 December 2013
HV0V1L	DE000HV0V1L5	20 December 2013	31 December 2013
HV0V1M	DE000HV0V1M3	20 December 2013	31 December 2013
HV0V1N	DE000HV0V1N1	20 December 2013	31 December 2013
HV0V1P	DE000HV0V1P6	20 December 2013	31 December 2013
HV0V1Q	DE000HV0V1Q4	20 December 2013	31 December 2013
HV0V1R	DE000HV0V1R2	20 December 2013	31 December 2013

		HVOV1S	DE000HVOV1S0	20 December 2013	31 December 2013												
		HVOV1T	DE000HVOV1T8	20 December 2013	31 December 2013												
		HVOV1U	DE000HVOV1U6	20 December 2013	31 December 2013												
		HVOV1V	DE000HVOV1V4	20 December 2013	31 December 2013												
		HVOV1W	DE000HVOV1W2	20 December 2013	31 December 2013												
		HVOV1X	DE000HVOV1X0	20 December 2013	31 December 2013												
		HVOV1Y	DE000HVOV1Y8	20 December 2013	31 December 2013												
		HVOV1Z	DE000HVOV1Z5	20 December 2013	31 December 2013												
		HVOV10	DE000HVOV102	18 October 2013	25 October 2013												
		HVOV11	DE000HVOV110	18 October 2013	25 October 2013												
		HVOV12	DE000HVOV128	18 October 2013	25 October 2013												
		HVOV13	DE000HVOV136	18 October 2013	25 October 2013												
		HVOV14	DE000HVOV144	18 October 2013	25 October 2013												
		HVOV15	DE000HVOV151	18 October 2013	25 October 2013												
		HVOV16	DE000HVOV169	18 October 2013	25 October 2013												
		HVOV17	DE000HVOV177	18 October 2013	25 October 2013												
		HVOV18	DE000HVOV185	18 October 2013	25 October 2013												
		HVOV19	DE000HVOV193	18 October 2013	25 October 2013												
		HVOV2A	DE000HVOV2A6	18 October 2013	25 October 2013												
		HVOV2B	DE000HVOV2B4	18 October 2013	25 October 2013												
		HVOV2C	DE000HVOV2C2	18 October 2013	25 October 2013												
		HVOV2D	DE000HVOV2D0	18 October 2013	25 October 2013												
		HVOV2E	DE000HVOV2E8	18 October 2013	25 October 2013												
		HVOV2F	DE000HVOV2F5	18 October 2013	25 October 2013												
		HVOV2G	DE000HVOV2G3	18 October 2013	25 October 2013												
		HVOV2H	DE000HVOV2H1	18 October 2013	25 October 2013												
		HVOV2J	DE000HVOV2J7	18 October 2013	25 October 2013												
		HVOV2K	DE000HVOV2K5	15 November 2013	22 November 2013												
		HVOV2L	DE000HVOV2L3	15 November 2013	22 November 2013												
		HVOV2M	DE000HVOV2M1	15 November 2013	22 November 2013												
		HVOV2N	DE000HVOV2N9	15 November 2013	22 November 2013												
		HVOV2P	DE000HVOV2P4	15 November 2013	22 November 2013												
		HVOV2Q	DE000HVOV2Q2	15 November 2013	22 November 2013												
		HVOV2R	DE000HVOV2R0	15 November 2013	22 November 2013												
		HVOV2S	DE000HVOV2S8	15 November 2013	22 November 2013												
		HVOV2T	DE000HVOV2T6	15 November 2013	22 November 2013												
		HVOV2U	DE000HVOV2U4	15 November 2013	22 November 2013												
		HVOV2V	DE000HVOV2V2	15 November 2013	22 November 2013												
		HVOV2W	DE000HVOV2W0	15 November 2013	22 November 2013												
		HVOV2X	DE000HVOV2X8	15 November 2013	22 November 2013												
		HVOV2Y	DE000HVOV2Y6	15 November 2013	22 November 2013												
		HVOV2Z	DE000HVOV2Z3	15 November 2013	22 November 2013												
		HVOV20	DE000HVOV201	15 November 2013	22 November 2013												
		HVOV21	DE000HVOV219	15 November 2013	22 November 2013												
		HVOV22	DE000HVOV227	15 November 2013	22 November 2013												
		HVOV23	DE000HVOV235	15 November 2013	22 November 2013												
		HVOV24	DE000HVOV243	20 December 2013	31 December 2013												
		HVOV25	DE000HVOV250	20 December 2013	31 December 2013												
		HVOV26	DE000HVOV268	20 December 2013	31 December 2013												
		HVOV27	DE000HVOV276	20 December 2013	31 December 2013												
		HVOV28	DE000HVOV284	20 December 2013	31 December 2013												
		HVOV29	DE000HVOV292	20 December 2013	31 December 2013												
		HVOV3A	DE000HVOV3A4	20 December 2013	31 December 2013												
		HVOV3B	DE000HVOV3B2	20 December 2013	31 December 2013												
		HVOV3C	DE000HVOV3C0	20 December 2013	31 December 2013												
		HVOV3D	DE000HVOV3D8	20 December 2013	31 December 2013												
		HVOV3E	DE000HVOV3E6	20 December 2013	31 December 2013												
		HVOV3F	DE000HVOV3F3	20 December 2013	31 December 2013												
		HVOV3G	DE000HVOV3G1	20 December 2013	31 December 2013												
		HVOV3H	DE000HVOV3H9	20 December 2013	31 December 2013												
		HVOV3J	DE000HVOV3J5	20 December 2013	31 December 2013												
		HVOV3K	DE000HVOV3K3	20 December 2013	31 December 2013												
		HVOV3L	DE000HVOV3L1	20 December 2013	31 December 2013												
		HVOV3M	DE000HVOV3M9	20 December 2013	31 December 2013												
		HVOV3N	DE000HVOV3N7	20 December 2013	31 December 2013												
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. « Système de Compensation » signifie Euroclear France S.A.															
C.18	Description des modalités relatives au produit des titres dérivés	Paiement du Montant Différentiel à la Date de Paiement Final ou paiement du Montant de Désactivation cinq Jours de Banque après la date à laquelle l'Événement de Désactivation s'est produit.															
C.19	Prix d'exercice ou prix de référence final du sous-jacent	« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation Finale.															
		<table border="1"><thead><tr><th>WKN</th><th>ISIN</th><th>Prix de Référence</th></tr></thead><tbody><tr><td>HVOV0A</td><td>DE000HVOV0A0</td><td>Closing price</td></tr><tr><td>HVOV0B</td><td>DE000HVOV0B8</td><td>Closing price</td></tr><tr><td>HVOV0C</td><td>DE000HVOV0C6</td><td>Closing price</td></tr></tbody></table>	WKN	ISIN	Prix de Référence	HVOV0A	DE000HVOV0A0	Closing price	HVOV0B	DE000HVOV0B8	Closing price	HVOV0C	DE000HVOV0C6	Closing price			
WKN	ISIN	Prix de Référence															
HVOV0A	DE000HVOV0A0	Closing price															
HVOV0B	DE000HVOV0B8	Closing price															
HVOV0C	DE000HVOV0C6	Closing price															

		HV0V0D	DE000HV0V0D4	Closing price
		HV0V0E	DE000HV0V0E2	Closing price
		HV0V0F	DE000HV0V0F9	Closing price
		HV0V0G	DE000HV0V0G7	Closing price
		HV0V0H	DE000HV0V0H5	Closing price
		HV0V0J	DE000HV0V0J1	Closing price
		HV0V0K	DE000HV0V0K9	Closing price
		HV0V0L	DE000HV0V0L7	Closing price
		HV0V0M	DE000HV0V0M5	Closing price
		HV0V0N	DE000HV0V0N3	Closing price
		HV0V0P	DE000HV0V0P8	Closing price
		HV0V0Q	DE000HV0V0Q6	Closing price
		HV0V0R	DE000HV0V0R4	Closing price
		HV0V0S	DE000HV0V0S2	Closing price
		HV0V0T	DE000HV0V0T0	Closing price
		HV0V0U	DE000HV0V0U8	Closing price
		HV0V0V	DE000HV0V0V6	Closing price
		HV0V0W	DE000HV0V0W4	Closing price
		HV0V0X	DE000HV0V0X2	Closing price
		HV0V0Y	DE000HV0V0Y0	Closing price
		HV0V0Z	DE000HV0V0Z7	Closing price
		HV0V00	DE000HV0V003	Closing price
		HV0V01	DE000HV0V011	Closing price
		HV0V02	DE000HV0V029	Closing price
		HV0V03	DE000HV0V037	Closing price
		HV0V04	DE000HV0V045	Closing price
		HV0V05	DE000HV0V052	Closing price
		HV0V06	DE000HV0V060	Closing price
		HV0V07	DE000HV0V078	Closing price
		HV0V08	DE000HV0V086	Closing price
		HV0V09	DE000HV0V094	Closing price
		HV0V1A	DE000HV0V1A8	Closing price
		HV0V1B	DE000HV0V1B6	Closing price
		HV0V1C	DE000HV0V1C4	Closing price
		HV0V1D	DE000HV0V1D2	Closing price
		HV0V1E	DE000HV0V1E0	Closing price
		HV0V1F	DE000HV0V1F7	Closing price
		HV0V1G	DE000HV0V1G5	Closing price
		HV0V1H	DE000HV0V1H3	Closing price
		HV0V1J	DE000HV0V1J9	Closing price
		HV0V1K	DE000HV0V1K7	Closing price
		HV0V1L	DE000HV0V1L5	Closing price
		HV0V1M	DE000HV0V1M3	Closing price
		HV0V1N	DE000HV0V1N1	Closing price
		HV0V1P	DE000HV0V1P6	Closing price
		HV0V1Q	DE000HV0V1Q4	Closing price
		HV0V1R	DE000HV0V1R2	Closing price
		HV0V1S	DE000HV0V1S0	Closing price
		HV0V1T	DE000HV0V1T8	Closing price
		HV0V1U	DE000HV0V1U6	Closing price
		HV0V1V	DE000HV0V1V4	Closing price
		HV0V1W	DE000HV0V1W2	Closing price
		HV0V1X	DE000HV0V1X0	Closing price
		HV0V1Y	DE000HV0V1Y8	Closing price
		HV0V1Z	DE000HV0V1Z5	Closing price
		HV0V10	DE000HV0V102	Closing price
		HV0V11	DE000HV0V110	Closing price
		HV0V12	DE000HV0V128	Closing price
		HV0V13	DE000HV0V136	Closing price
		HV0V14	DE000HV0V144	Closing price
		HV0V15	DE000HV0V151	Closing price
		HV0V16	DE000HV0V169	Closing price
		HV0V17	DE000HV0V177	Closing price
		HV0V18	DE000HV0V185	Closing price
		HV0V19	DE000HV0V193	Closing price
		HV0V2A	DE000HV0V2A6	Closing price
		HV0V2B	DE000HV0V2B4	Closing price
		HV0V2C	DE000HV0V2C2	Closing price
		HV0V2D	DE000HV0V2D0	Closing price
		HV0V2E	DE000HV0V2E8	Closing price
		HV0V2F	DE000HV0V2F5	Closing price
		HV0V2G	DE000HV0V2G3	Closing price
		HV0V2H	DE000HV0V2H1	Closing price
		HV0V2J	DE000HV0V2J7	Closing price
		HV0V2K	DE000HV0V2K5	Closing price
		HV0V2L	DE000HV0V2L3	Closing price
		HV0V2M	DE000HV0V2M1	Closing price
		HV0V2N	DE000HV0V2N9	Closing price
		HV0V2P	DE000HV0V2P4	Closing price
		HV0V2Q	DE000HV0V2Q2	Closing price
		HV0V2R	DE000HV0V2R0	Closing price
		HV0V2S	DE000HV0V2S8	Closing price
		HV0V2T	DE000HV0V2T6	Closing price
		HV0V2U	DE000HV0V2U4	Closing price
		HV0V2V	DE000HV0V2V2	Closing price
		HV0V2W	DE000HV0V2W0	Closing price

		HVOV2X	DE000HVOV2X8	Closing price
		HVOV2Y	DE000HVOV2Y6	Closing price
		HVOV2Z	DE000HVOV2Z3	Closing price
		HVOV20	DE000HVOV201	Closing price
		HVOV21	DE000HVOV219	Closing price
		HVOV22	DE000HVOV227	Closing price
		HVOV23	DE000HVOV235	Closing price
		HVOV24	DE000HVOV243	Closing price
		HVOV25	DE000HVOV250	Closing price
		HVOV26	DE000HVOV268	Closing price
		HVOV27	DE000HVOV276	Closing price
		HVOV28	DE000HVOV284	Closing price
		HVOV29	DE000HVOV292	Closing price
		HVOV3A	DE000HVOV3A4	Closing price
		HVOV3B	DE000HVOV3B2	Closing price
		HVOV3C	DE000HVOV3C0	Closing price
		HVOV3D	DE000HVOV3D8	Closing price
		HVOV3E	DE000HVOV3E6	Closing price
		HVOV3F	DE000HVOV3F3	Closing price
		HVOV3G	DE000HVOV3G1	Closing price
		HVOV3H	DE000HVOV3H9	Closing price
		HVOV3J	DE000HVOV3J5	Closing price
		HVOV3K	DE000HVOV3K3	Closing price
		HVOV3L	DE000HVOV3L1	Closing price
		HVOV3M	DE000HVOV3M9	Closing price
		HVOV3N	DE000HVOV3N7	Closing price

C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	« Sous-Jacent » signifie un indice tel que décrit par les paramètres suivants :						
		WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Sponsor de l'Indice	Agent de Calcul de l'Indice	Site Internet
		HVOVOA	DE000HVOVOA0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOB	DE000HVOVOB8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOC	DE000HVOVOC6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOD	DE000HVOVOD4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOE	DE000HVOVOE2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOF	DE000HVOVOF9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOG	DE000HVOVOG7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOH	DE000HVOVOH5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOJ	DE000HVOVOJ1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOK	DE000HVOVOK9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HVOVOL	DE000HVOVOL7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V0M	DE000HV0V0M5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0N	DE000HV0V0N3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0P	DE000HV0V0P8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Q	DE000HV0V0Q6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0R	DE000HV0V0R4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0S	DE000HV0V0S2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0T	DE000HV0V0T0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0U	DE000HV0V0U8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0V	DE000HV0V0V6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0W	DE000HV0V0W4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0X	DE000HV0V0X2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Y	DE000HV0V0Y0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V0Z	DE000HV0V0Z7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V00	DE000HV0V003	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V01	DE000HV0V011	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V02	DE000HV0V029	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V03	DE000HV0V037	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V04	DE000HV0V045	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V05	DE000HV0V052	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V06	DE000HV0V060	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V07	DE000HV0V078	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V08	DE000HV0V086	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V09	DE000HV0V094	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1A	DE000HV0V1A8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1B	DE000HV0V1B6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1C	DE000HV0V1C4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1D	DE000HV0V1D2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1E	DE000HV0V1E0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1F	DE000HV0V1F7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1G	DE000HV0V1G5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1H	DE000HV0V1H3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1J	DE000HV0V1J9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1K	DE000HV0V1K7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1L	DE000HV0V1L5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1M	DE000HV0V1M 3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1N	DE000HV0V1N1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V1P	DE000HV0V1P6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Q	DE000HV0V1Q4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1R	DE000HV0V1R2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1S	DE000HV0V1S0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1T	DE000HV0V1T8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1U	DE000HV0V1U6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1V	DE000HV0V1V4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1W	DE000HV0V1W 2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1X	DE000HV0V1X0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Y	DE000HV0V1Y8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V1Z	DE000HV0V1Z5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V10	DE000HV0V102	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V11	DE000HV0V110	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V12	DE000HV0V128	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V13	DE000HV0V136	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V14	DE000HV0V144	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V15	DE000HV0V151	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V16	DE000HV0V169	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V17	DE000HV0V177	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V18	DE000HV0V185	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V19	DE000HV0V193	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2A	DE000HV0V2A6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2B	DE000HV0V2B4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2C	DE000HV0V2C2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2D	DE000HV0V2D0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2E	DE000HV0V2E8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2F	DE000HV0V2F5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2G	DE000HV0V2G3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2H	DE000HV0V2H1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2J	DE000HV0V2J7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2K	DE000HV0V2K5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2L	DE000HV0V2L3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2M	DE000HV0V2M 1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2N	DE000HV0V2N9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2P	DE000HV0V2P4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Q	DE000HV0V2Q2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V2R	DE000HV0V2R0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2S	DE000HV0V2S8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2T	DE000HV0V2T6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2U	DE000HV0V2U4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2V	DE000HV0V2V2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2W	DE000HV0V2W 0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2X	DE000HV0V2X8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Y	DE000HV0V2Y6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V2Z	DE000HV0V2Z3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V20	DE000HV0V201	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V21	DE000HV0V219	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V22	DE000HV0V227	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V23	DE000HV0V235	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V24	DE000HV0V243	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V25	DE000HV0V250	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V26	DE000HV0V268	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V27	DE000HV0V276	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V28	DE000HV0V284	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

		HV0V29	DE000HV0V292	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3A	DE000HV0V3A4	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3B	DE000HV0V3B2	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3C	DE000HV0V3C0	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3D	DE000HV0V3D8	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3E	DE000HV0V3E6	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3F	DE000HV0V3F3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3G	DE000HV0V3G1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3H	DE000HV0V3H9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3J	DE000HV0V3J5	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3K	DE000HV0V3K3	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3L	DE000HV0V3L1	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3M	DE000HV0V3M 9	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com
		HV0V3N	DE000HV0V3N7	DAX [®] (Performance) Index (ISIN DE0008469008)	EUR	Deutsche Börse AG	Deutsche Börse AG	www.dax- indices.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs. Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les
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		<p>recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</p> <ul style="list-style-type: none"> • Risque de marché <p>Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque de liquidité <p>(i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs</p>

		<p>des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'indices</p> <p>(i) Risques similaires à un investissement direct dans le composant d'indice; (ii) absence d'influence de l'Emetteur sur l'indice; (iii) risques tenant à des conflits d'intérêts spécifiques liés aux Sous-Jacents sous forme d'indices; (iv) risques relatifs aux Sous-Jacents sous forme d'indices de stratégie; (v) risques relatifs aux Sous-Jacents sous forme d'indices de prix; (vi) risques relatifs aux Sous-Jacents sous forme d'indices de rendement net; (vii) risques relatifs aux Sous-Jacents sous forme d'indices en position vendeur; (viii) risques relatifs aux Sous-Jacents sous forme d'indices à effet de levier; (ix) risques relatifs aux Sous-Jacents sous forme d'indices de distribution; (x) risques relatifs aux Sous-Jacents sous forme d'indices à rendement excédentaire; (xi) risque relatif aux indices liés à un ou plusieurs pays ou secteur(s) en particulier; (xii) risque de change présenté par l'indice; (xiii) effet défavorable des commissions sur le niveau de l'indice; (xiv) risques relatifs à la publication de la composition de l'indice, dont la mise à jour n'est pas constante.</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	<p>La plus petite unité transférable est 1 titre.</p> <p>La plus petite unité négociable est 1 titre.</p> <p>Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels.</p> <p>Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé.</p> <p>Une demande d'admission aux négociations sera présentée à compter du 30 September 2013 sur les marchés suivants : NYSE Euronext Paris S.A..</p>
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.

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