

FORM OF FINAL TERMS

Final Terms

dated 22 October 2013

UniCredit Bank AG

Issue of Covered Warrants

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

18 October 2013

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Warrants with American exercise
Put Warrants with American exercise

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 23 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 23 October 2013 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 22 October 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities:	warrants
Global Note:	Permanent Global Note
Principal Paying Agent:	UniCredit Bank AG, Arabellastraße 12, 81925 Munich
Custody:	Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1

Product Data

First Day of the Exercise Period: 23 October 2013

First Trade Date: 23 October 2013

Issue Date: 18 October 2013

Minimum Amount: EUR 0.-

Minimum Exercise Amount: 1 Security

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/warrants/info/nouveautes.jsp?idNode=378

Table 1.1:

WKN	ISIN	Reuters	Mnemonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HVOWFT	DE000HVOWFT8	DEHVOWFT=HVBG	C993T	PF005053	1	5,000,000	5,000,000	EUR 0.115
HVOWFU	DE000HVOWFU6	DEHVOWFU=HVBG	C994T	PF005054	1	5,000,000	5,000,000	EUR 0.297
HVOWFV	DE000HVOWFV4	DEHVOWFV=HVBG	C995T	PF005055	1	5,000,000	5,000,000	EUR 0.042
HVOWFW	DE000HVOWFW2	DEHVOWFW=HVBG	C996T	PF005056	1	5,000,000	5,000,000	EUR 0.211
HVOWFX	DE000HVOWFX0	DEHVOWFX=HVBG	C997T	PF005057	1	5,000,000	5,000,000	EUR 0.379
HVOWFY	DE000HVOWFY8	DEHVOWFY=HVBG	C998T	PF005058	1	5,000,000	5,000,000	EUR 0.046

HVOWFZ	DE000HVOWFZ5	DEHVOWFZ=HVBG	C999T	PF005059	1	5,000,000	5,000,000	EUR 0.097
HVOWF0	DE000HVOWF03	DEHVOWF0=HVBG	D001T	PF005060	1	5,000,000	5,000,000	EUR 0.549
HVOWF1	DE000HVOWF11	DEHVOWF1=HVBG	D002T	PF005061	1	5,000,000	5,000,000	EUR 1.32
HVOWF2	DE000HVOWF29	DEHVOWF2=HVBG	D003T	PF005062	1	5,000,000	5,000,000	EUR 0.465
HVOWF3	DE000HVOWF37	DEHVOWF3=HVBG	D004T	PF005063	1	5,000,000	5,000,000	EUR 0.677
HVOWF4	DE000HVOWF45	DEHVOWF4=HVBG	D005T	PF005064	1	5,000,000	5,000,000	EUR 0.135
HVOWF5	DE000HVOWF52	DEHVOWF5=HVBG	D006T	PF005065	1	5,000,000	5,000,000	EUR 0.56
HVOWF6	DE000HVOWF60	DEHVOWF6=HVBG	D007T	PF005066	1	5,000,000	5,000,000	EUR 0.006
HVOWF7	DE000HVOWF78	DEHVOWF7=HVBG	D008T	PF005067	1	5,000,000	5,000,000	EUR 0.079
HVOWF8	DE000HVOWF86	DEHVOWF8=HVBG	D009T	PF005068	1	5,000,000	5,000,000	EUR 0.186
HVOWF9	DE000HVOWF94	DEHVOWF9=HVBG	D010T	PF005069	1	5,000,000	5,000,000	EUR 0.13
HVOWGA	DE000HVOWGA6	DEHVOWGA=HVBG	D011T	PF005070	1	5,000,000	5,000,000	EUR 0.091
HVOWGB	DE000HVOWGB4	DEHVOWGB=HVBG	D012T	PF005071	1	5,000,000	5,000,000	EUR 0.114
HVOWGC	DE000HVOWGC2	DEHVOWGC=HVBG	D013T	PF005072	1	5,000,000	5,000,000	EUR 0.19
HVOWGD	DE000HVOWGD0	DEHVOWGD=HVBG	D014T	PF005073	1	5,000,000	5,000,000	EUR 0.29
HVOWGE	DE000HVOWGE8	DEHVOWGE=HVBG	D015T	PF005074	1	5,000,000	5,000,000	EUR 0.414
HVOWGF	DE000HVOWGF5	DEHVOWGF=HVBG	D016T	PF005075	1	5,000,000	5,000,000	EUR 0.558
HVOWGG	DE000HVOWGG3	DEHVOWGG=HVBG	D017T	PF005076	1	5,000,000	5,000,000	EUR 0.718
HVOWGH	DE000HVOWGH1	DEHVOWGH=HVBG	D018T	PF005077	1	5,000,000	5,000,000	EUR 0.286
HVOWGJ	DE000HVOWGJ7	DEHVOWGJ=HVBG	D019T	PF005078	1	5,000,000	5,000,000	EUR 0.233
HVOWGK	DE000HVOWGK5	DEHVOWGK=HVBG	D020T	PF005079	1	5,000,000	5,000,000	EUR 0.189
HVOWGL	DE000HVOWGL3	DEHVOWGL=HVBG	D021T	PF005080	1	5,000,000	5,000,000	EUR 0.153
HVOWGM	DE000HVOWGM1	DEHVOWGM=HVBG	D022T	PF005081	1	5,000,000	5,000,000	EUR 0.123
HVOWGN	DE000HVOWGN9	DEHVOWGN=HVBG	D023T	PF005082	1	5,000,000	5,000,000	EUR 0.099

HVOWGP	DE000HVOWGP4	DEHVOWGP=HVBG	D024T	PF005083	1	5,000,000	5,000,000	EUR 0.256
HVOWGQ	DE000HVOWGQ2	DEHVOWGQ=HVBG	D025T	PF005084	1	5,000,000	5,000,000	EUR 0.35
HVOWGR	DE000HVOWGR0	DEHVOWGR=HVBG	D026T	PF005085	1	5,000,000	5,000,000	EUR 0.46
HVOWGS	DE000HVOWGS8	DEHVOWGS=HVBG	D027T	PF005086	1	5,000,000	5,000,000	EUR 0.584
HVOWGT	DE000HVOWGT6	DEHVOWGT=HVBG	D028T	PF005087	1	5,000,000	5,000,000	EUR 0.72
HVOWGU	DE000HVOWGU4	DEHVOWGU=HVBG	D029T	PF005088	1	5,000,000	5,000,000	EUR 0.866
HVOWGV	DE000HVOWGV2	DEHVOWGV=HVBG	D030T	PF005089	1	5,000,000	5,000,000	EUR 1.022
HVOWGW	DE000HVOWGW0	DEHVOWGW=HVBG	D031T	PF005090	1	5,000,000	5,000,000	EUR 1.186
HVOWGX	DE000HVOWGX8	DEHVOWGX=HVBG	D032T	PF005091	1	5,000,000	5,000,000	EUR 0.245
HVOWGY	DE000HVOWGY6	DEHVOWGY=HVBG	D033T	PF005092	1	5,000,000	5,000,000	EUR 0.792
HVOWGZ	DE000HVOWGZ3	DEHVOWGZ=HVBG	D034T	PF005093	1	5,000,000	5,000,000	EUR 1.605
HVOWG0	DE000HVOWG02	DEHVOWG0=HVBG	D035T	PF005094	1	5,000,000	5,000,000	EUR 0.907
HVOWG1	DE000HVOWG10	DEHVOWG1=HVBG	D036T	PF005095	1	5,000,000	5,000,000	EUR 0.44
HVOWG2	DE000HVOWG28	DEHVOWG2=HVBG	D037T	PF005096	1	5,000,000	5,000,000	EUR 0.19
HVOWG3	DE000HVOWG36	DEHVOWG3=HVBG	D038T	PF005097	1	5,000,000	5,000,000	EUR 0.516
HVOWG4	DE000HVOWG44	DEHVOWG4=HVBG	D039T	PF005098	1	5,000,000	5,000,000	EUR 0.612
HVOWG5	DE000HVOWG51	DEHVOWG5=HVBG	D040T	PF005099	1	5,000,000	5,000,000	EUR 0.756
HVOWG6	DE000HVOWG69	DEHVOWG6=HVBG	D041T	PF005100	1	5,000,000	5,000,000	EUR 0.033
HVOWG7	DE000HVOWG77	DEHVOWG7=HVBG	D042T	PF005101	1	5,000,000	5,000,000	EUR 0.204
HVOWG8	DE000HVOWG85	DEHVOWG8=HVBG	D043T	PF005102	1	5,000,000	5,000,000	EUR 0.299
HVOWG9	DE000HVOWG93	DEHVOWG9=HVBG	D044T	PF005103	1	5,000,000	5,000,000	EUR 0.651
HVOWHA	DE000HVOWHA4	DEHVOWHA=HVBG	D045T	PF005104	1	5,000,000	5,000,000	EUR 0.079
HVOWHB	DE000HVOWHB2	DEHVOWHB=HVBG	D046T	PF005105	1	5,000,000	5,000,000	EUR 0.234
HVOWHC	DE000HVOWHC0	DEHVOWHC=HVBG	D047T	PF005106	1	5,000,000	5,000,000	EUR 0.531

HVOWHD	DE000HVOWHD8	DEHVOWHD=HVBG	D048T	PF005107	1	5,000,000	5,000,000	EUR 0.196
HVOWHE	DE000HVOWHE6	DEHVOWHE=HVBG	D049T	PF005108	1	5,000,000	5,000,000	EUR 0.679
HVOWHF	DE000HVOWHF3	DEHVOWHF=HVBG	D050T	PF005109	1	5,000,000	5,000,000	EUR 1.049
HVOWHG	DE000HVOWHG1	DEHVOWHG=HVBG	D051T	PF005110	1	5,000,000	5,000,000	EUR 0.116
HVOWHH	DE000HVOWHH9	DEHVOWHH=HVBG	D052T	PF005111	1	5,000,000	5,000,000	EUR 0.366
HVOWHJ	DE000HVOWHJ5	DEHVOWHJ=HVBG	D053T	PF005112	1	5,000,000	5,000,000	EUR 0.105
HVOWHK	DE000HVOWHK3	DEHVOWHK=HVBG	D054T	PF005113	1	5,000,000	5,000,000	EUR 0.50
HVOWHL	DE000HVOWHL1	DEHVOWHL=HVBG	D055T	PF005114	1	5,000,000	5,000,000	EUR 0.317
HVOWHM	DE000HVOWHM9	DEHVOWHM=HVBG	D056T	PF005115	1	5,000,000	5,000,000	EUR 0.112
HVOWHN	DE000HVOWHN7	DEHVOWHN=HVBG	D057T	PF005116	1	5,000,000	5,000,000	EUR 0.024
HVOWHP	DE000HVOWHP2	DEHVOWHP=HVBG	D058T	PF005117	1	5,000,000	5,000,000	EUR 0.395
HVOWHQ	DE000HVOWHQ0	DEHVOWHQ=HVBG	D059T	PF005118	1	5,000,000	5,000,000	EUR 0.279
HVOWHR	DE000HVOWHR8	DEHVOWHR=HVBG	D060T	PF005119	1	5,000,000	5,000,000	EUR 1.164
HVOWHS	DE000HVOWHS6	DEHVOWHS=HVBG	D061T	PF005120	1	5,000,000	5,000,000	EUR 0.072
HVOWHT	DE000HVOWHT4	DEHVOWHT=HVBG	D062T	PF005121	1	5,000,000	5,000,000	EUR 0.112
HVOWHU	DE000HVOWHU2	DEHVOWHU=HVBG	D063T	PF005122	1	5,000,000	5,000,000	EUR 0.55
HVOWHV	DE000HVOWHV0	DEHVOWHV=HVBG	D064T	PF005123	1	5,000,000	5,000,000	EUR 0.072
HVOWHW	DE000HVOWHW8	DEHVOWHW=HVBG	D065T	PF005124	1	5,000,000	5,000,000	EUR 0.737
HVOWJF	DE000HVOWJF9	DEHVOWJF=HVBG	D084T	PF005143	1	5,000,000	5,000,000	EUR 0.174
HVOWJG	DE000HVOWJG7	DEHVOWJG=HVBG	D085T	PF005144	1	5,000,000	5,000,000	EUR 0.459
HVOWJH	DE000HVOWJH5	DEHVOWJH=HVBG	D086T	PF005145	1	5,000,000	5,000,000	EUR 0.545
HVOWJJ	DE000HVOWJJ1	DEHVOWJJ=HVBG	D087T	PF005146	1	5,000,000	5,000,000	EUR 0.252
HVOWJK	DE000HVOWJK9	DEHVOWJK=HVBG	D088T	PF005147	1	5,000,000	5,000,000	EUR 0.096
HVOWJL	DE000HVOWJL7	DEHVOWJL=HVBG	D089T	PF005148	1	5,000,000	5,000,000	EUR 0.031

HVOWJM	DE000HVOWJM5	DEHVOWJM=HVBG	D090T	PF005149	1	5,000,000	5,000,000	EUR 0.122
HVOWJN	DE000HVOWJN3	DEHVOWJN=HVBG	D091T	PF005150	1	5,000,000	5,000,000	EUR 0.528
HVOWJP	DE000HVOWJP8	DEHVOWJP=HVBG	D092T	PF005151	1	5,000,000	5,000,000	EUR 0.357
HVOWJQ	DE000HVOWJQ6	DEHVOWJQ=HVBG	D093T	PF005152	1	5,000,000	5,000,000	EUR 0.09
HVOWJR	DE000HVOWJR4	DEHVOWJR=HVBG	D094T	PF005153	1	5,000,000	5,000,000	EUR 0.024
HVOWJS	DE000HVOWJS2	DEHVOWJS=HVBG	D095T	PF005154	1	5,000,000	5,000,000	EUR 0.066
HVOWJT	DE000HVOWJT0	DEHVOWJT=HVBG	D096T	PF005155	1	5,000,000	5,000,000	EUR 0.28
HVOWJU	DE000HVOWJU8	DEHVOWJU=HVBG	D097T	PF005156	1	5,000,000	5,000,000	EUR 0.104
HVOWJV	DE000HVOWJV6	DEHVOWJV=HVBG	D098T	PF005157	1	5,000,000	5,000,000	EUR 0.08
HVOWJW	DE000HVOWJW4	DEHVOWJW=HVBG	D099T	PF005158	1	5,000,000	5,000,000	EUR 0.241
HVOWJX	DE000HVOWJX2	DEHVOWJX=HVBG	D100T	PF005159	1	5,000,000	5,000,000	EUR 0.369
HVOWJY	DE000HVOWJY0	DEHVOWJY=HVBG	D101T	PF005160	1	5,000,000	5,000,000	EUR 1.037
HVOWJZ	DE000HVOWJZ7	DEHVOWJZ=HVBG	D102T	PF005161	1	5,000,000	5,000,000	EUR 1.131
HVOWJ0	DE000HVOWJ09	DEHVOWJ0=HVBG	D103T	PF005162	1	5,000,000	5,000,000	EUR 0.074
HVOWJ1	DE000HVOWJ17	DEHVOWJ1=HVBG	D104T	PF005163	1	5,000,000	5,000,000	EUR 0.349
HVOWJ2	DE000HVOWJ25	DEHVOWJ2=HVBG	D105T	PF005164	1	5,000,000	5,000,000	EUR 0.24
HVOWJ3	DE000HVOWJ33	DEHVOWJ3=HVBG	D106T	PF005165	1	5,000,000	5,000,000	EUR 1.222
HVOWJ4	DE000HVOWJ41	DEHVOWJ4=HVBG	D107T	PF005166	1	5,000,000	5,000,000	EUR 0.036
HVOWJ5	DE000HVOWJ58	DEHVOWJ5=HVBG	D108T	PF005167	1	5,000,000	5,000,000	EUR 0.014
HVOWJ6	DE000HVOWJ66	DEHVOWJ6=HVBG	D109T	PF005168	1	5,000,000	5,000,000	EUR 0.204
HVOWJ7	DE000HVOWJ74	DEHVOWJ7=HVBG	D110T	PF005169	1	5,000,000	5,000,000	EUR 0.105
HVOWJ8	DE000HVOWJ82	DEHVOWJ8=HVBG	D111T	PF005170	1	5,000,000	5,000,000	EUR 0.347
HVOWJ9	DE000HVOWJ90	DEHVOWJ9=HVBG	D112T	PF005171	1	5,000,000	5,000,000	EUR 1.02
HVOWKA	DE000HVOWKA8	DEHVOWKA=HVBG	D113T	PF005172	1	5,000,000	5,000,000	EUR 0.649

HVOWKB	DE000HVOWKB6	DEHVOWKB=HVBG	D114T	PF005173	1	5,000,000	5,000,000	EUR 1.95
HVOWKC	DE000HVOWKC4	DEHVOWKC=HVBG	D115T	PF005174	1	5,000,000	5,000,000	EUR 1.229
HVOWKD	DE000HVOWKD2	DEHVOWKD=HVBG	D116T	PF005175	1	5,000,000	5,000,000	EUR 0.693
HVOWKE	DE000HVOWKE0	DEHVOWKE=HVBG	D117T	PF005176	1	5,000,000	5,000,000	EUR 0.348
HVOWKF	DE000HVOWKF7	DEHVOWKF=HVBG	D118T	PF005177	1	5,000,000	5,000,000	EUR 0.519
HVOWKG	DE000HVOWKG5	DEHVOWKG=HVBG	D119T	PF005178	1	5,000,000	5,000,000	EUR 0.982
HVOWKH	DE000HVOWKH3	DEHVOWKH=HVBG	D120T	PF005179	1	5,000,000	5,000,000	EUR 1.637
HVOWKJ	DE000HVOWKJ9	DEHVOWKJ=HVBG	D121T	PF005180	1	5,000,000	5,000,000	EUR 0.063
HVOWKK	DE000HVOWKK7	DEHVOWKK=HVBG	D122T	PF005181	1	5,000,000	5,000,000	EUR 0.178
HVOWKL	DE000HVOWKL5	DEHVOWKL=HVBG	D123T	PF005182	1	5,000,000	5,000,000	EUR 0.17
HVOWKM	DE000HVOWKM3	DEHVOWKM=HVBG	D124T	PF005183	1	5,000,000	5,000,000	EUR 0.084
HVOWKN	DE000HVOWKN1	DEHVOWKN=HVBG	D125T	PF005184	1	5,000,000	5,000,000	EUR 0.039
HVOWKP	DE000HVOWKP6	DEHVOWKP=HVBG	D126T	PF005185	1	5,000,000	5,000,000	EUR 0.018
HVOWKQ	DE000HVOWKQ4	DEHVOWKQ=HVBG	D127T	PF005186	1	5,000,000	5,000,000	EUR 0.041
HVOWKR	DE000HVOWKR2	DEHVOWKR=HVBG	D128T	PF005187	1	5,000,000	5,000,000	EUR 0.109
HVOWKS	DE000HVOWKS0	DEHVOWKS=HVBG	D129T	PF005188	1	5,000,000	5,000,000	EUR 0.224
HVOWKT	DE000HVOWKT8	DEHVOWKT=HVBG	D130T	PF005189	1	5,000,000	5,000,000	EUR 0.378
HVOWKU	DE000HVOWKU6	DEHVOWKU=HVBG	D131T	PF005190	1	5,000,000	5,000,000	EUR 0.277
HVOWKV	DE000HVOWKV4	DEHVOWKV=HVBG	D132T	PF005191	1	5,000,000	5,000,000	EUR 0.122
HVOWKW	DE000HVOWKW2	DEHVOWKW=HVBG	D133T	PF005192	1	5,000,000	5,000,000	EUR 0.22
HVOWKX	DE000HVOWKX0	DEHVOWKX=HVBG	D134T	PF005193	1	5,000,000	5,000,000	EUR 0.452
HVOWKY	DE000HVOWKY8	DEHVOWKY=HVBG	D135T	PF005194	1	5,000,000	5,000,000	EUR 1.114
HVOWKZ	DE000HVOWKZ5	DEHVOWKZ=HVBG	D136T	PF005195	1	5,000,000	5,000,000	EUR 0.534
HVOWKO	DE000HVOWK06	DEHVOWKO=HVBG	D137T	PF005196	1	5,000,000	5,000,000	EUR 0.211

HV0WK1	DE000HV0WK14	DEHV0WK1=HVBG	D138T	PF005197	1	5,000,000	5,000,000	EUR 0.165
HV0WK2	DE000HV0WK22	DEHV0WK2=HVBG	D139T	PF005198	1	5,000,000	5,000,000	EUR 0.462
HV0WK3	DE000HV0WK30	DEHV0WK3=HVBG	D140T	PF005199	1	5,000,000	5,000,000	EUR 0.704
HV0WK4	DE000HV0WK48	DEHV0WK4=HVBG	D141T	PF005200	1	5,000,000	5,000,000	EUR 1.013
HV0WK5	DE000HV0WK55	DEHV0WK5=HVBG	D142T	PF005201	1	5,000,000	5,000,000	EUR 0.149
HV0WK6	DE000HV0WK63	DEHV0WK6=HVBG	D143T	PF005202	1	5,000,000	5,000,000	EUR 0.645
HV0WK7	DE000HV0WK71	DEHV0WK7=HVBG	D144T	PF005203	1	5,000,000	5,000,000	EUR 0.209
HV0WK8	DE000HV0WK89	DEHV0WK8=HVBG	D145T	PF005204	1	5,000,000	5,000,000	EUR 0.052
HV0WK9	DE000HV0WK97	DEHV0WK9=HVBG	D146T	PF005205	1	5,000,000	5,000,000	EUR 0.088
HV0WLA	DE000HV0WLA6	DEHV0WLA=HVBG	D147T	PF005206	1	5,000,000	5,000,000	EUR 0.332
HV0WLB	DE000HV0WLB4	DEHV0WLB=HVBG	D148T	PF005207	1	5,000,000	5,000,000	EUR 0.895
HV0WLC	DE000HV0WLC2	DEHV0WLC=HVBG	D149T	PF005208	1	5,000,000	5,000,000	EUR 0.901
HV0WLD	DE000HV0WLD0	DEHV0WLD=HVBG	D150T	PF005209	1	5,000,000	5,000,000	EUR 1.03
HV0WLE	DE000HV0WLE8	DEHV0WLE=HVBG	D151T	PF005210	1	5,000,000	5,000,000	EUR 0.673
HV0WLF	DE000HV0WLF5	DEHV0WLF=HVBG	D152T	PF005211	1	5,000,000	5,000,000	EUR 0.116
HV0WLG	DE000HV0WLG3	DEHV0WLG=HVBG	D153T	PF005212	1	5,000,000	5,000,000	EUR 0.241
HV0WLH	DE000HV0WLH1	DEHV0WLH=HVBG	D154T	PF005213	1	5,000,000	5,000,000	EUR 0.52
HV0WLJ	DE000HV0WLJ7	DEHV0WLJ=HVBG	D155T	PF005214	1	5,000,000	5,000,000	EUR 0.652
HV0WLK	DE000HV0WLK5	DEHV0WLK=HVBG	D156T	PF005215	1	5,000,000	5,000,000	EUR 0.131
HV0WLL	DE000HV0WLL3	DEHV0WLL=HVBG	D157T	PF005216	1	5,000,000	5,000,000	EUR 0.859
HV0WLM	DE000HV0WLM1	DEHV0WLM=HVBG	D158T	PF005217	1	5,000,000	5,000,000	EUR 0.128
HV0WLN	DE000HV0WLN9	DEHV0WLN=HVBG	D159T	PF005218	1	5,000,000	5,000,000	EUR 0.376
HV0WLP	DE000HV0WLP4	DEHV0WLP=HVBG	D160T	PF005219	1	5,000,000	5,000,000	EUR 0.126
HV0WLQ	DE000HV0WLQ2	DEHV0WLQ=HVBG	D161T	PF005220	1	5,000,000	5,000,000	EUR 0.273

HVOWLR	DE000HVOWLR0	DEHVOWLR=HVBG	D162T	PF005221	1	5,000,000	5,000,000	EUR 0.524
HVOWLS	DE000HVOWLS8	DEHVOWLS=HVBG	D163T	PF005222	1	5,000,000	5,000,000	EUR 0.395
HVOWLT	DE000HVOWLT6	DEHVOWLT=HVBG	D164T	PF005223	1	5,000,000	5,000,000	EUR 0.519
HVOWLU	DE000HVOWLU4	DEHVOWLU=HVBG	D165T	PF005224	1	5,000,000	5,000,000	EUR 0.922
HVOWLV	DE000HVOWLV2	DEHVOWLV=HVBG	D166T	PF005225	1	5,000,000	5,000,000	EUR 0.106
HVOWLW	DE000HVOWLW0	DEHVOWLW=HVBG	D167T	PF005226	1	5,000,000	5,000,000	EUR 0.156
HVOWLX	DE000HVOWLX8	DEHVOWLX=HVBG	D168T	PF005227	1	5,000,000	5,000,000	EUR 0.095
HVOWLY	DE000HVOWLY6	DEHVOWLY=HVBG	D169T	PF005228	1	5,000,000	5,000,000	EUR 0.083
HVOWLZ	DE000HVOWLZ3	DEHVOWLZ=HVBG	D170T	PF005229	1	5,000,000	5,000,000	EUR 0.295
HVOWL0	DE000HVOWL05	DEHVOWL0=HVBG	D171T	PF005230	1	5,000,000	5,000,000	EUR 0.511
HVOWL1	DE000HVOWL13	DEHVOWL1=HVBG	D172T	PF005231	1	5,000,000	5,000,000	EUR 0.242
HVOWL2	DE000HVOWL21	DEHVOWL2=HVBG	D173T	PF005232	1	5,000,000	5,000,000	EUR 0.094
HVOWL3	DE000HVOWL39	DEHVOWL3=HVBG	D174T	PF005233	1	5,000,000	5,000,000	EUR 0.164
HVOWL4	DE000HVOWL47	DEHVOWL4=HVBG	D175T	PF005234	1	5,000,000	5,000,000	EUR 0.394
HVOWL5	DE000HVOWL54	DEHVOWL5=HVBG	D176T	PF005235	1	5,000,000	5,000,000	EUR 0.745
HVOWL6	DE000HVOWL62	DEHVOWL6=HVBG	D177T	PF005236	1	5,000,000	5,000,000	EUR 0.132
HVOWL7	DE000HVOWL70	DEHVOWL7=HVBG	D178T	PF005237	1	5,000,000	5,000,000	EUR 0.099
HVOWL8	DE000HVOWL88	DEHVOWL8=HVBG	D179T	PF005238	1	5,000,000	5,000,000	EUR 0.332
HVOWL9	DE000HVOWL96	DEHVOWL9=HVBG	D180T	PF005239	1	5,000,000	5,000,000	EUR 0.902
HVOWMA	DE000HVOWMA4	DEHVOWMA=HVBG	D181T	PF005240	1	5,000,000	5,000,000	EUR 0.538
HVOWMB	DE000HVOWMB2	DEHVOWMB=HVBG	D182T	PF005241	1	5,000,000	5,000,000	EUR 0.276
HVOWMC	DE000HVOWMC0	DEHVOWMC=HVBG	D183T	PF005242	1	5,000,000	5,000,000	EUR 0.12
HVOWMD	DE000HVOWMD8	DEHVOWMD=HVBG	D184T	PF005243	1	5,000,000	5,000,000	EUR 0.10
HVOWME	DE000HVOWME6	DEHVOWME=HVBG	D185T	PF005244	1	5,000,000	5,000,000	EUR 0.235

HVOWMF	DE000HVOWMF3	DEHVOWMF=HVBG	D186T	PF005245	1	5,000,000	5,000,000	EUR 0.473
HVOWMG	DE000HVOWMG1	DEHVOWMG=HVBG	D187T	PF005246	1	5,000,000	5,000,000	EUR 0.379
HVOWMH	DE000HVOWMH9	DEHVOWMH=HVBG	D188T	PF005247	1	5,000,000	5,000,000	EUR 0.025
HVOWMJ	DE000HVOWMJ5	DEHVOWMJ=HVBG	D189T	PF005248	1	5,000,000	5,000,000	EUR 0.131
HVOWMK	DE000HVOWMK3	DEHVOWMK=HVBG	D190T	PF005249	1	5,000,000	5,000,000	EUR 0.429

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Strike	Final Valuation Date	Final Payment Date	Reference Price
HVOWFT	DE000HVOWFT8	ACCOR S.A.	Put	0.1	EUR 33.–	6 December 2013	13 December 2013	Closing price
HVOWFU	DE000HVOWFU6	ACCOR S.A.	Put	0.1	EUR 36.–	6 December 2013	13 December 2013	Closing price
HVOWFV	DE000HVOWFV4	ACCOR S.A.	Put	0.1	EUR 27.–	7 March 2014	14 March 2014	Closing price
HVOWFW	DE000HVOWFW2	ACCOR S.A.	Put	0.1	EUR 33.–	7 March 2014	14 March 2014	Closing price
HVOWFX	DE000HVOWFX0	ACCOR S.A.	Put	0.1	EUR 36.–	7 March 2014	14 March 2014	Closing price
HVOWFY	DE000HVOWFY8	Air France-KLM S.A.	Put	0.5	EUR 6.–	6 December 2013	13 December 2013	Closing price
HVOWFZ	DE000HVOWFZ5	Air France-KLM S.A.	Call	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWF0	DE000HVOWF03	Air France-KLM S.A.	Put	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price
HVOWF1	DE000HVOWF11	Air France-KLM S.A.	Put	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWF2	DE000HVOWF29	Air Liquide S.A.	Put	0.05	EUR 110.–	6 December 2013	13 December 2013	Closing price
HVOWF3	DE000HVOWF37	Air Liquide S.A.	Call	0.05	EUR 90.–	7 March 2014	14 March 2014	Closing price
HVOWF4	DE000HVOWF45	Air Liquide S.A.	Call	0.05	EUR 110.–	7 March 2014	14 March 2014	Closing price
HVOWF5	DE000HVOWF52	Air Liquide S.A.	Put	0.05	EUR 110.–	7 March 2014	14 March 2014	Closing price

HVOWF6	DE000HVOWF60	Alstom S.A.	Put	0.1	EUR 20.–	6 December 2013	13 December 2013	Closing price
HVOWF7	DE000HVOWF78	Alstom S.A.	Put	0.1	EUR 25.–	6 December 2013	13 December 2013	Closing price
HVOWF8	DE000HVOWF86	Alcatel-Lucent	Call	1	EUR 3.–	6 December 2013	13 December 2013	Closing price
HVOWF9	DE000HVOWF94	Alcatel-Lucent	Call	1	EUR 3.20	6 December 2013	13 December 2013	Closing price
HVOWGA	DE000HVOWGA6	Alcatel-Lucent	Call	1	EUR 3.40	6 December 2013	13 December 2013	Closing price
HVOWGB	DE000HVOWGB4	Alcatel-Lucent	Put	1	EUR 2.40	6 December 2013	13 December 2013	Closing price
HVOWGC	DE000HVOWGC2	Alcatel-Lucent	Put	1	EUR 2.60	6 December 2013	13 December 2013	Closing price
HVOWGD	DE000HVOWGD0	Alcatel-Lucent	Put	1	EUR 2.80	6 December 2013	13 December 2013	Closing price
HVOWGE	DE000HVOWGE8	Alcatel-Lucent	Put	1	EUR 3.–	6 December 2013	13 December 2013	Closing price
HVOWGF	DE000HVOWGF5	Alcatel-Lucent	Put	1	EUR 3.20	6 December 2013	13 December 2013	Closing price
HVOWGG	DE000HVOWGG3	Alcatel-Lucent	Put	1	EUR 3.40	6 December 2013	13 December 2013	Closing price
HVOWGH	DE000HVOWGH1	Alcatel-Lucent	Call	1	EUR 3.20	7 March 2014	14 March 2014	Closing price
HVOWGJ	DE000HVOWGJ7	Alcatel-Lucent	Call	1	EUR 3.40	7 March 2014	14 March 2014	Closing price
HVOWGK	DE000HVOWGK5	Alcatel-Lucent	Call	1	EUR 3.60	7 March 2014	14 March 2014	Closing price
HVOWGL	DE000HVOWGL3	Alcatel-Lucent	Call	1	EUR 3.80	7 March 2014	14 March 2014	Closing price
HVOWGM	DE000HVOWGM1	Alcatel-Lucent	Call	1	EUR 4.–	7 March 2014	14 March 2014	Closing price
HVOWGN	DE000HVOWGN9	Alcatel-Lucent	Call	1	EUR 4.20	7 March 2014	14 March 2014	Closing price

HVOWGP	DE000HVOWGP4	Alcatel-Lucent	Put	1	EUR 2.40	7 March 2014	14 March 2014	Closing price
HVOWGQ	DE000HVOWGQ2	Alcatel-Lucent	Put	1	EUR 2.60	7 March 2014	14 March 2014	Closing price
HVOWGR	DE000HVOWGR0	Alcatel-Lucent	Put	1	EUR 2.80	7 March 2014	14 March 2014	Closing price
HVOWGS	DE000HVOWGS8	Alcatel-Lucent	Put	1	EUR 3.–	7 March 2014	14 March 2014	Closing price
HVOWGT	DE000HVOWGT6	Alcatel-Lucent	Put	1	EUR 3.20	7 March 2014	14 March 2014	Closing price
HVOWGU	DE000HVOWGU4	Alcatel-Lucent	Put	1	EUR 3.40	7 March 2014	14 March 2014	Closing price
HVOWGV	DE000HVOWGV2	Alcatel-Lucent	Put	1	EUR 3.60	7 March 2014	14 March 2014	Closing price
HVOWGW	DE000HVOWGW0	Alcatel-Lucent	Put	1	EUR 3.80	7 March 2014	14 March 2014	Closing price
HVOWGX	DE000HVOWGX8	AXA S.A.	Put	0.5	EUR 18.–	6 December 2013	13 December 2013	Closing price
HVOWGY	DE000HVOWGY6	AXA S.A.	Put	0.5	EUR 20.–	6 December 2013	13 December 2013	Closing price
HVOWGZ	DE000HVOWGZ3	AXA S.A.	Call	0.5	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWG0	DE000HVOWG02	AXA S.A.	Call	0.5	EUR 18.–	7 March 2014	14 March 2014	Closing price
HVOWG1	DE000HVOWG10	AXA S.A.	Call	0.5	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWG2	DE000HVOWG28	AXA S.A.	Call	0.5	EUR 22.–	7 March 2014	14 March 2014	Closing price
HVOWG3	DE000HVOWG36	AXA S.A.	Put	0.5	EUR 18.–	7 March 2014	14 March 2014	Closing price
HVOWG4	DE000HVOWG44	BNP Paribas S.A.	Put	0.1	EUR 60.–	6 December 2013	13 December 2013	Closing price
HVOWG5	DE000HVOWG51	BNP Paribas S.A.	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HVOWG6	DE000HVOWG69	BOUYGUES S.A.	Put	0.1	EUR 25.–	6 December 2013	13 December 2013	Closing price
HVOWG7	DE000HVOWG77	BOUYGUES S.A.	Put	0.1	EUR 30.–	6 December 2013	13 December 2013	Closing price
HVOWG8	DE000HVOWG85	BOUYGUES S.A.	Put	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOWG9	DE000HVOWG93	BOUYGUES S.A.	Put	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price

HVOWHA	DE000HVOWHA4	Credit Agricole S.A.	Put	0.5	EUR 8.–	6 December 2013	13 December 2013	Closing price
HVOWHB	DE000HVOWHB2	Credit Agricole S.A.	Put	0.5	EUR 9.–	6 December 2013	13 December 2013	Closing price
HVOWHC	DE000HVOWHC0	Credit Agricole S.A.	Put	0.5	EUR 10.–	6 December 2013	13 December 2013	Closing price
HVOWHD	DE000HVOWHD8	Credit Agricole S.A.	Put	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price
HVOWHE	DE000HVOWHE6	Credit Agricole S.A.	Put	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWHF	DE000HVOWHF3	Credit Agricole S.A.	Put	0.5	EUR 11.–	7 March 2014	14 March 2014	Closing price
HVOWHG	DE000HVOWHG1	CAP GEMINI S.A.	Put	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HVOWHH	DE000HVOWHH9	CAP GEMINI S.A.	Put	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HVOWHJ	DE000HVOWHJ5	CAP GEMINI S.A.	Put	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOWHK	DE000HVOWHK3	CAP GEMINI S.A.	Put	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HVOWHL	DE000HVOWHL1	Carrefour S.A.	Put	0.1	EUR 30.–	6 December 2013	13 December 2013	Closing price
HVOWHM	DE000HVOWHM9	Carrefour S.A.	Call	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOWHN	DE000HVOWHN7	Carrefour S.A.	Call	0.1	EUR 35.–	7 March 2014	14 March 2014	Closing price
HVOWHP	DE000HVOWHP2	Carrefour S.A.	Put	0.1	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOWHQ	DE000HVOWHQ0	EADS N.V.	Put	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HVOWHR	DE000HVOWHR8	EADS N.V.	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HVOWHS	DE000HVOWHS6	Electricité de France (E.D.F.)	Call	0.2	EUR 28.–	6 December 2013	13 December 2013	Closing price
HVOWHT	DE000HVOWHT4	Electricité de France (E.D.F.)	Put	0.2	EUR 24.–	6 December 2013	13 December 2013	Closing price

HVOWHU	DE000HVOWHU2	Electricité de France (E.D.F.)	Put	0.2	EUR 28.–	6 December 2013	13 December 2013	Closing price
HVOWHV	DE000HVOWHV0	Electricité de France (E.D.F.)	Put	0.2	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWHW	DE000HVOWHW8	Electricité de France (E.D.F.)	Put	0.2	EUR 28.–	7 March 2014	14 March 2014	Closing price
HVOWJF	DE000HVOWJF9	GDF Suez S.A.	Put	0.2	EUR 18.–	6 December 2013	13 December 2013	Closing price
HVOWJG	DE000HVOWJG7	GDF Suez S.A.	Put	0.2	EUR 20.–	6 December 2013	13 December 2013	Closing price
HVOWJH	DE000HVOWJH5	GDF Suez S.A.	Call	0.2	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWJJ	DE000HVOWJJ1	GDF Suez S.A.	Call	0.2	EUR 18.–	7 March 2014	14 March 2014	Closing price
HVOWJK	DE000HVOWJK9	GDF Suez S.A.	Call	0.2	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWJL	DE000HVOWJL7	GDF Suez S.A.	Call	0.2	EUR 22.–	7 March 2014	14 March 2014	Closing price
HVOWJM	DE000HVOWJM5	GDF Suez S.A.	Put	0.2	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWJN	DE000HVOWJN3	GDF Suez S.A.	Put	0.2	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWJP	DE000HVOWJP8	ArcelorMittal S.A.	Call	0.2	EUR 10.–	6 December 2013	13 December 2013	Closing price
HVOWJQ	DE000HVOWJQ6	ArcelorMittal S.A.	Call	0.2	EUR 12.–	6 December 2013	13 December 2013	Closing price
HVOWJR	DE000HVOWJR4	ArcelorMittal S.A.	Put	0.2	EUR 10.–	6 December 2013	13 December 2013	Closing price
HVOWJS	DE000HVOWJS2	ArcelorMittal S.A.	Put	0.2	EUR 11.–	6 December 2013	13 December 2013	Closing price
HVOWJT	DE000HVOWJT0	ArcelorMittal S.A.	Call	0.2	EUR 11.–	7 March 2014	14 March 2014	Closing price
HVOWJU	DE000HVOWJU8	ArcelorMittal S.A.	Call	0.2	EUR 13.–	7 March 2014	14 March 2014	Closing price
HVOWJV	DE000HVOWJV6	ArcelorMittal S.A.	Put	0.2	EUR 10.–	7 March 2014	14 March 2014	Closing price

HVOWJW	DE000HVOWJW4	ArcelorMittal S.A.	Put	0.2	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWJX	DE000HVOWJX2	ArcelorMittal S.A.	Put	0.2	EUR 13.–	7 March 2014	14 March 2014	Closing price
HVOWJY	DE000HVOWJY0	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 160.–	6 December 2013	13 December 2013	Closing price
HVOWJZ	DE000HVOWJZ7	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 160.–	7 March 2014	14 March 2014	Closing price
HVOWJ0	DE000HVOWJ09	Michelin	Put	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HVOWJ1	DE000HVOWJ17	Michelin	Put	0.1	EUR 80.–	6 December 2013	13 December 2013	Closing price
HVOWJ2	DE000HVOWJ25	Michelin	Put	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWJ3	DE000HVOWJ33	Michelin	Put	0.1	EUR 90.–	7 March 2014	14 March 2014	Closing price
HVOWJ4	DE000HVOWJ41	Orange S.A.	Call	0.5	EUR 12.–	6 December 2013	13 December 2013	Closing price
HVOWJ5	DE000HVOWJ58	Orange S.A.	Put	0.5	EUR 8.–	6 December 2013	13 December 2013	Closing price
HVOWJ6	DE000HVOWJ66	Orange S.A.	Put	0.5	EUR 10.–	6 December 2013	13 December 2013	Closing price
HVOWJ7	DE000HVOWJ74	Orange S.A.	Call	0.5	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWJ8	DE000HVOWJ82	Orange S.A.	Put	0.5	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWJ9	DE000HVOWJ90	Orange S.A.	Put	0.5	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWKA	DE000HVOWKA8	L'OREAL S.A.	Put	0.1	EUR 130.–	6 December 2013	13 December 2013	Closing price
HVOWKB	DE000HVOWKB6	L'OREAL S.A.	Call	0.1	EUR 110.–	7 March 2014	14 March 2014	Closing price
HVOWKC	DE000HVOWKC4	L'OREAL S.A.	Call	0.1	EUR 120.–	7 March 2014	14 March 2014	Closing price
HVOWKD	DE000HVOWKD2	L'OREAL S.A.	Call	0.1	EUR 130.–	7 March 2014	14 March 2014	Closing price
HVOWKE	DE000HVOWKE0	L'OREAL S.A.	Call	0.1	EUR 140.–	7 March 2014	14 March 2014	Closing price

HVOWKF	DE000HVOWKF7	L'OREAL S.A.	Put	0.1	EUR 120.–	7 March 2014	14 March 2014	Closing price
HVOWKG	DE000HVOWKG5	L'OREAL S.A.	Put	0.1	EUR 130.–	7 March 2014	14 March 2014	Closing price
HVOWKH	DE000HVOWKH3	L'OREAL S.A.	Put	0.1	EUR 140.–	7 March 2014	14 March 2014	Closing price
HVOWKJ	DE000HVOWKJ9	PSA Peugeot Citroen S.A.	Put	0.1	EUR 10.–	6 December 2013	13 December 2013	Closing price
HVOWKK	DE000HVOWKK7	PSA Peugeot Citroen S.A.	Put	0.1	EUR 12.–	6 December 2013	13 December 2013	Closing price
HVOWKL	DE000HVOWKL5	PSA Peugeot Citroen S.A.	Call	0.1	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWKM	DE000HVOWKM3	PSA Peugeot Citroen S.A.	Call	0.1	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWKN	DE000HVOWKN1	PSA Peugeot Citroen S.A.	Call	0.1	EUR 14.–	7 March 2014	14 March 2014	Closing price
HVOWKP	DE000HVOWKP6	PSA Peugeot Citroen S.A.	Call	0.1	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWKQ	DE000HVOWKQ4	PSA Peugeot Citroen S.A.	Put	0.1	EUR 8.–	7 March 2014	14 March 2014	Closing price
HVOWKR	DE000HVOWKR2	PSA Peugeot Citroen S.A.	Put	0.1	EUR 10.–	7 March 2014	14 March 2014	Closing price
HVOWKS	DE000HVOWKS0	PSA Peugeot Citroen S.A.	Put	0.1	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWKT	DE000HVOWKT8	PSA Peugeot Citroen S.A.	Put	0.1	EUR 14.–	7 March 2014	14 March 2014	Closing price
HVOWKU	DE000HVOWKU6	Renault S.A.	Call	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HVOWKV	DE000HVOWKV4	Renault S.A.	Call	0.1	EUR 75.–	6 December 2013	13 December 2013	Closing price
HVOWKW	DE000HVOWKW2	Renault S.A.	Put	0.1	EUR 65.–	6 December	13 December	Closing price

						2013	2013	
HVOWKX	DE000HVOWKX0	Renault S.A.	Put	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HVOWKY	DE000HVOWKY8	Renault S.A.	Call	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HVOWKZ	DE000HVOWKZ5	Renault S.A.	Call	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWK0	DE000HVOWK06	Renault S.A.	Call	0.1	EUR 80.–	7 March 2014	14 March 2014	Closing price
HVOWK1	DE000HVOWK14	Renault S.A.	Put	0.1	EUR 55.–	7 March 2014	14 March 2014	Closing price
HVOWK2	DE000HVOWK22	Renault S.A.	Put	0.1	EUR 65.–	7 March 2014	14 March 2014	Closing price
HVOWK3	DE000HVOWK30	Renault S.A.	Put	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWK4	DE000HVOWK48	Renault S.A.	Put	0.1	EUR 75.–	7 March 2014	14 March 2014	Closing price
HVOWK5	DE000HVOWK55	Sanofi S.A.	Put	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HVOWK6	DE000HVOWK63	Sanofi S.A.	Call	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWK7	DE000HVOWK71	Sanofi S.A.	Call	0.1	EUR 80.–	7 March 2014	14 March 2014	Closing price
HVOWK8	DE000HVOWK89	Sanofi S.A.	Call	0.1	EUR 90.–	7 March 2014	14 March 2014	Closing price
HVOWK9	DE000HVOWK97	Sanofi S.A.	Put	0.1	EUR 60.–	7 March 2014	14 March 2014	Closing price
HVOWLA	DE000HVOWLA6	Sanofi S.A.	Put	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWLB	DE000HVOWLB4	Sanofi S.A.	Put	0.1	EUR 80.–	7 March 2014	14 March 2014	Closing price
HVOWLC	DE000HVOWLC2	Schneider Electric S.A.	Put	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HVOWLD	DE000HVOWLD0	Schneider Electric S.A.	Put	0.1	EUR 70.–	7 March 2014	14 March 2014	Closing price
HVOWLE	DE000HVOWLE8	Vinci S.A.	Call	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HVOWLF	DE000HVOWLF5	Vinci S.A.	Put	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HVOWLG	DE000HVOWLG3	Vinci S.A.	Put	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price

HVOWLH	DE000HVOWLH1	Vinci S.A.	Put	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HVOWLJ	DE000HVOWLJ7	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 40.–	6 December 2013	13 December 2013	Closing price
HVOWLK	DE000HVOWLK5	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOWLL	DE000HVOWLL3	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOWLM	DE000HVOWLM1	Société Générale S.A.	Put	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HVOWLN	DE000HVOWLN9	Société Générale S.A.	Put	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HVOWLP	DE000HVOWLP4	Société Générale S.A.	Call	0.1	EUR 50.–	7 March 2014	14 March 2014	Closing price
HVOWLQ	DE000HVOWLQ2	Société Générale S.A.	Put	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOWLR	DE000HVOWLR0	Société Générale S.A.	Put	0.1	EUR 45.–	7 March 2014	14 March 2014	Closing price
HVOWLS	DE000HVOWLS8	STMicroelectronics N.V.	Put	0.5	EUR 7.–	6 December 2013	13 December 2013	Closing price
HVOWLT	DE000HVOWLT6	STMicroelectronics N.V.	Put	0.5	EUR 7.–	7 March 2014	14 March 2014	Closing price
HVOWLU	DE000HVOWLU4	STMicroelectronics N.V.	Put	0.5	EUR 8.–	7 March 2014	14 March 2014	Closing price
HVOWLV	DE000HVOWLV2	Total S.A.	Call	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HVOWLW	DE000HVOWLW0	Total S.A.	Put	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HVOWLX	DE000HVOWLX8	Total S.A.	Put	0.1	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOWLY	DE000HVOWLY6	Veolia Environnement	Put	0.25	EUR 12.–	6 December 2013	13 December 2013	Closing price
HVOWLZ	DE000HVOWLZ3	Veolia Environnement	Put	0.25	EUR 14.–	6 December 2013	13 December 2013	Closing price

HVOWL0	DE000HVOWL05	Veolia Environnement	Call	0.25	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWL1	DE000HVOWL13	Veolia Environnement	Call	0.25	EUR 14.–	7 March 2014	14 March 2014	Closing price
HVOWL2	DE000HVOWL21	Veolia Environnement	Call	0.25	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWL3	DE000HVOWL39	Veolia Environnement	Put	0.25	EUR 12.–	7 March 2014	14 March 2014	Closing price
HVOWL4	DE000HVOWL47	Veolia Environnement	Put	0.25	EUR 14.–	7 March 2014	14 March 2014	Closing price
HVOWL5	DE000HVOWL54	Veolia Environnement	Put	0.25	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWL6	DE000HVOWL62	Vivendi S.A.	Call	0.25	EUR 20.–	6 December 2013	13 December 2013	Closing price
HVOWL7	DE000HVOWL70	Vivendi S.A.	Put	0.25	EUR 18.–	6 December 2013	13 December 2013	Closing price
HVOWL8	DE000HVOWL88	Vivendi S.A.	Put	0.25	EUR 20.–	6 December 2013	13 December 2013	Closing price
HVOWL9	DE000HVOWL96	Vivendi S.A.	Call	0.25	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWMA	DE000HVOWMA4	Vivendi S.A.	Call	0.25	EUR 18.–	7 March 2014	14 March 2014	Closing price
HVOWMB	DE000HVOWMB2	Vivendi S.A.	Call	0.25	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWMC	DE000HVOWMC0	Vivendi S.A.	Call	0.25	EUR 22.–	7 March 2014	14 March 2014	Closing price
HVOWMD	DE000HVOWMD8	Vivendi S.A.	Put	0.25	EUR 16.–	7 March 2014	14 March 2014	Closing price
HVOWME	DE000HVOWME6	Vivendi S.A.	Put	0.25	EUR 18.–	7 March 2014	14 March 2014	Closing price
HVOWMF	DE000HVOWMF3	Vivendi S.A.	Put	0.25	EUR 20.–	7 March 2014	14 March 2014	Closing price
HVOWMG	DE000HVOWMG1	Vallourec S.A.	Put	0.05	EUR 50.–	6 December 2013	13 December 2013	Closing price
HVOWMH	DE000HVOWMH9	Vallourec S.A.	Put	0.05	EUR 30.–	7 March 2014	14 March 2014	Closing price
HVOWMJ	DE000HVOWMJ5	Vallourec S.A.	Put	0.05	EUR 40.–	7 March 2014	14 March 2014	Closing price
HVOWMK	DE000HVOWMK3	Vallourec S.A.	Put	0.05	EUR 50.–	7 March 2014	14 March 2014	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Relevant Exchange	Website
ACCOR S.A.	EUR	860206	FR0000120404	ACCP.PA	AC FP Equity	NYSE Euronext® Paris	www.euronext.com
Air France-KLM S.A.	EUR	855111	FR0000031122	AIRF.PA	AF FP Equity	NYSE Euronext® Paris	www.euronext.com
Air Liquide S.A.	EUR	850133	FR0000120073	AIRP.PA	AI FP Equity	NYSE Euronext® Paris	www.euronext.com
Alcatel-Lucent	EUR	873102	FR0000130007	ALUA.PA	ALU FP Equity	NYSE Euronext® Paris	www.euronext.com
Alstom S.A.	EUR	A0F7BK	FR0010220475	ALSO.PA	ALO FP Equity	NYSE Euronext® Paris	www.euronext.com
ArcelorMittal S.A.	EUR	A0M6U2	LU0323134006	ISPA.AS	MT NA Equity	NYSE Euronext® Amsterdam	www.euronext.com
AXA S.A.	EUR	855705	FR0000120628	AXAF.PA	CS FP Equity	NYSE Euronext® Paris	www.euronext.com
BNP Paribas S.A.	EUR	887771	FR0000131104	BNPP.PA	BNP FP Equity	NYSE Euronext® Paris	www.euronext.com
BOUYGUES S.A.	EUR	858821	FR0000120503	BOUY.PA	EN FP Equity	NYSE Euronext® Paris	www.euronext.com
CAP GEMINI S.A.	EUR	869858	FR0000125338	CAPP.PA	CAP FP Equity	NYSE Euronext® Paris	www.euronext.com
Carrefour S.A.	EUR	852362	FR0000120172	CARR.PA	CA FP Equity	NYSE Euronext® Paris	www.euronext.com
Compagnie de Saint-	EUR	872087	FR0000125007	SGOB.PA	SGO FP Equity	NYSE Euronext®	www.euronext.com

Gobain S.A.						Paris	
Credit Agricole S.A.	EUR	982285	FR0000045072	CAGR.PA	ACA FP Equity	NYSE Euronext [®] Paris	www.euronext.com
EADS N.V.	EUR	938914	NL0000235190	EAD.PA	EAD FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Electricité de France (E.D.F.)	EUR	A0HG6A	FR0010242511	EDF.PA	EDF FP Equity	NYSE Euronext [®] Paris	www.euronext.com
GDF Suez S.A.	EUR	A0ER6Q	FR0010208488	GSZ.PA	GSZ FP Equity	NYSE Euronext [®] Paris	www.euronext.com
L'OREAL S.A.	EUR	853888	FR0000120321	OREP.PA	OR FP Equity	NYSE Euronext [®] Paris	www.euronext.com
LVMH Moët Hennessy - Louis Vuitton S.A.	EUR	853292	FR0000121014	LVMH.PA	MC FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Michelin	EUR	850739	FR0000121261	MICP.PA	ML FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Orange S.A.	EUR	906849	FR0000133308	ORAN.PA	ORA FP Equity	NYSE Euronext [®] Paris	www.euronext.com
PSA Peugeot Citroen S.A.	EUR	852363	FR0000121501	PEUP.PA	UG FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Renault S.A.	EUR	893113	FR0000131906	RENA.PA	RNO FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Sanofi S.A.	EUR	920657	FR0000120578	SASY.PA	SAN FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Schneider Electric S.A.	EUR	860180	FR0000121972	SCHN.PA	SU FP Equity	NYSE Euronext [®] Paris	www.euronext.com
Société Générale S.A.	EUR	873403	FR0000130809	SOGN.PA	GLE FP Equity	NYSE Euronext [®] Paris	www.euronext.com
STMicroelectronics N.V.	EUR	893438	NL0000226223	STM.PA	STM FP Equity	NYSE Euronext [®]	www.euronext.com

						Paris	
Total S.A.	EUR	850727	FR0000120271	TOTF.PA	FP FP Equity	NYSE Euronext® Paris	www.euronext.com
Vallourec S.A.	EUR	852809	FR0000120354	VLLP.PA	VK FP Equity	NYSE Euronext® Paris	www.euronext.com
Veolia Environnement	EUR	501451	FR0000124141	VIE.PA	VIE FP Equity	NYSE Euronext® Paris	www.euronext.com
Vinci S.A.	EUR	867475	FR0000125486	SGEF.PA	DG FP Equity	NYSE Euronext® Paris	www.euronext.com
Vivendi S.A.	EUR	591068	FR0000127771	VIV.PA	VIV FP Equity	NYSE Euronext® Paris	www.euronext.com

For further information regarding the past and future performance of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or each successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "**Special Conditions**")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) each measure taken by the company that has issued the Underlying or by a third party, which would -due to a change in the legal and economic position, in particular a change in the company's fixed assets and capital- affect the Underlying not only immaterially (in particular capital increase against cash contribution, issuance of Securities with options or conversion rights into shares, capital increase with company funds, distribution of special dividends, share splits, merger, liquidation, nationalisation); the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) an early termination performed by the Determining Futures Exchange of the there traded derivatives linked to the Underlying;
- (c) an adjustment performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying, or
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Underlying is traded on the Relevant Exchange.

"**Call Event**" means Share Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades with respect to the Underlying, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"**Clearing System**" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying (the **"Derivatives"**) are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the **"Substitute Futures Exchange"**). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Period" means each day from the First Day of the Exercise Period (including) to the Final Valuation Date (including).

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Exercise Period" means the First Day of the Exercise Period as specified in § 1 of the Product und Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Market Disruption Event" means each of the following events:

- (a) the failure of the Relevant Exchange to open for trading during its regular trading sessions;

- (b) the suspension or restriction of trading in the Underlying on the Relevant Exchange;
- (c) in general the suspension or restriction of trading in a Derivative of the Underlying on the Determining Futures Exchange;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Minimum Exercise Amount" means the Minimum Exercise Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the Relevant Exchange as specified in the "Relevant Exchange" column in Table 2.1 in § 2 of the Product and Underlying Data.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the respective Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange in the Underlying, during which period settlement will customarily take place according to the rules of such Relevant Exchange.

"Share Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (1) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) the quotation of the Underlying at the Relevant Exchange is finally ceased and no Substitute Relevant Exchange could be determined; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (c) the quotation of the Underlying at the Relevant Exchange no longer occurs in the Underlying Currency;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the

General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Trading Day" means each day (other than a Saturday or Sunday) on which the trading system XETRA[®] is open for business.

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the day at which the Exercise Right has been effectively exercised, however, not later than on the Final Valuation Date. If this day is not a Calculation Date, the immediately next following Banking Day which is a Calculation Date shall be the Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Exercise Notice, Suspension of the Exercise Right, Payment

- (1) *Exercise Right:* The Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right can be exercised by the Security Holder on each Trading Day during the Exercise Period prior to 10:00 a.m. (Munich local time) pursuant to the provisions of paragraph (3) of this § 3. The Exercise Right will be automatically exercised on the Final Valuation Date, unless not already effectively exercised by the Security Holder.
- (3) *Exercise Notice:* The Exercise Right shall be exercised by the Security Holder by transmission of a duly completed written Exercise Notice (the "**Exercise Notice**") to the Principal Paying Agent possibly per facsimile, using the form of notice which may be obtained from the Website of the Issuer (or any successor page) or, respectively by specifying all information and declarations to the facsimile number set out in such form of notice and by transferring the Securities stated in the Exercise Notice to the account of the Issuer, which is set out in the respective form of the Exercise Notice. For this purpose the Security Holder must instruct its depository bank, which is responsible for the order of the transfer of the specified Securities.

The Exercise Right is deemed to be effectively exercised on that day on which (i) the Principal Paying Agent receives the duly completed Exercise Notice prior to 10:00 a.m. (Munich local time) and (ii) the Securities specified in the Exercise Notice will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a duly completed Exercise Notice has been transmitted in time, but which has been credited to the Issuer's account after 5:00 p.m. (Munich local time), the Exercise Right is deemed to be effectively exercised on that Trading Day, on which the Securities will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a Security Holder transmits an Exercise Notice, which does not comply with the aforementioned provisions, or, if the Securities specified in the Exercise Notice have been credited to the Issuer's Account after 5:00 p.m. (Munich local time) of the fifth Banking Day following the transmission of the Exercise Notice, the Exercise Right is deemed to be not

effectively exercised.

The amount of the Securities for which the Exercise Right shall be exercised, must comply with the Minimum Exercise Amount or an integral multiple thereof. Otherwise the amount of the Securities specified in the Exercise Notice will be rounded down to the nearest multiple of the Minimum Exercise Amount and the Exercise Right is deemed to be not effectively exercised with regard to the amount of Securities exceeding such amount. An Exercise Notice on fewer Securities than the Minimum Exercise Amount is invalid and has no effect.

Securities received by the Issuer and for which no effective Exercise Notice exists or the Exercise Right deems to be not effectively exercised, will be immediately retransferred by the Issuer without undue delay at the expense of the relevant Security Holder.

Subject to the aforementioned provisions, the transmission of an Exercise Notice constitutes an irrevocable declaration of intent of the relevant Security Holder to exercise the respective Securities.

- (4) *Suspension of the Exercise Right:* The Exercise Right cannot be exercised:
- (a) during the period between the day, on which the company specified in the the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data (the "**Company**") publishes an offer to its shareholders to acquire (a) new shares or (b) warrants or other securities with conversion or option rights on shares of the Company, and the first day after the expiration of the period determined for the exercise of the purchase right;
 - (b) prior and after the shareholders' meeting of the Company, in the period from (and including) the last depository day for shares and to (and including) the third Banking Day after the shareholders' meeting.

If the exercise of the Exercise Right by the Security Holder is suspended on an Exercise Day according to the previous sentence, the Exercise Right will however be automatically exercised on the Final Valuation Date pursuant to paragraph (1) of this § 3.

- (5) *Payment:* The Differential Amount will be paid five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.
- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these

Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Adjustments, Replacement Specification

- (1) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.
- (2) *Replacement Specification:* If a price of the Underlying published by the Relevant Exchange pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Relevant Exchange after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish the respective value by using the Corrected Value (the "**Replacement Specification**") pursuant to § 6 of the General Conditions.

ANNEX - SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 22 October 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	issuer's position within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
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Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Warrants with American exercise Put Warrants with American exercise</p> <p>Each Tranche of Securities will be issued as non-par value Warrants.</p> <p>"Warrants" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF005053</td><td>1</td><td>DE000HV0WFT8</td><td>HV0WFT</td></tr> <tr><td>PF005054</td><td>1</td><td>DE000HV0WUF6</td><td>HV0WUF</td></tr> <tr><td>PF005055</td><td>1</td><td>DE000HV0WVF4</td><td>HV0WVF</td></tr> <tr><td>PF005056</td><td>1</td><td>DE000HV0WFW2</td><td>HV0WFW</td></tr> 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		PF005198	1	DE000HV0WK22	HV0WK2
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PF005247	1	DE000HV0VMH9	HV0VMH																																																																																																																																																																																															
PF005248	1	DE000HV0VMJ5	HV0VMJ																																																																																																																																																																																															
PF005249	1	DE000HV0VMK3	HV0VMK																																																																																																																																																																																															
C.2	Currency of the securities issue	The Securities are issued in Euro ("EUR") (the "Specified Currency").																																																																																																																																																																																																
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.																																																																																																																																																																																																
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>On each Trading Day during the Exercise Period, the Security Holders may demand payment of the Differential Amount (as defined in C.15) (the "Exercise Right"). In the case a Security Holder does not exercise its Exercise Right, the Securities will be automatically exercised on the Final Valuation Date and the Security Holder has the right to demand payment of the Differential Amount (as defined in C.15).</p> <p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																																																																
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 23 October 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																																																																

C.15

Effect of the underlying on the value of the securities

The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.

Call Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.

Put Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.

The "**Differential Amount**" equals:

- in the case of Call Warrants an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio;
- in the case of Put Warrants an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio.

However, the Differential Amount is not lower than the Minimum Amount.

"**Minimum Amount**" is EUR 0.-.

WKN	ISIN	Call/Put	Ratio	Strike
HVOWFT	DE000HVOWFT8	Put	0.1	EUR 33.-
HVOWFU	DE000HVOWFU6	Put	0.1	EUR 36.-
HVOWFV	DE000HVOWFV4	Put	0.1	EUR 27.-
HVOWFW	DE000HVOWFW2	Put	0.1	EUR 33.-
HVOWFX	DE000HVOWFX0	Put	0.1	EUR 36.-
HVOWFY	DE000HVOWFY8	Put	0.5	EUR 6.-
HVOWFZ	DE000HVOWFZ5	Call	0.5	EUR 10.-
HVOWF0	DE000HVOWF03	Put	0.5	EUR 8.-
HVOWF1	DE000HVOWF11	Put	0.5	EUR 10.-
HVOWF2	DE000HVOWF29	Put	0.05	EUR 110.-
HVOWF3	DE000HVOWF37	Call	0.05	EUR 90.-
HVOWF4	DE000HVOWF45	Call	0.05	EUR 110.-
HVOWF5	DE000HVOWF52	Put	0.05	EUR 110.-
HVOWF6	DE000HVOWF60	Put	0.1	EUR 20.-
HVOWF7	DE000HVOWF78	Put	0.1	EUR 25.-
HVOWF8	DE000HVOWF86	Call	1	EUR 3.-
HVOWF9	DE000HVOWF94	Call	1	EUR 3.20
HVOWGA	DE000HVOWGA6	Call	1	EUR 3.40
HVOWGB	DE000HVOWGB4	Put	1	EUR 2.40
HVOWGC	DE000HVOWGC2	Put	1	EUR 2.60
HVOWGD	DE000HVOWGD0	Put	1	EUR 2.80
HVOWGE	DE000HVOWGE8	Put	1	EUR 3.-
HVOWGF	DE000HVOWGF5	Put	1	EUR 3.20
HVOWGG	DE000HVOWGG3	Put	1	EUR 3.40
HVOWGH	DE000HVOWGH1	Call	1	EUR 3.20
HVOWGJ	DE000HVOWGJ7	Call	1	EUR 3.40
HVOWGK	DE000HVOWGK5	Call	1	EUR 3.60
HVOWGL	DE000HVOWGL3	Call	1	EUR 3.80
HVOWGM	DE000HVOWGM1	Call	1	EUR 4.-
HVOWGN	DE000HVOWGN9	Call	1	EUR 4.20
HVOWGP	DE000HVOWGP4	Put	1	EUR 2.40
HVOWGQ	DE000HVOWGQ2	Put	1	EUR 2.60
HVOWGR	DE000HVOWGR0	Put	1	EUR 2.80
HVOWGS	DE000HVOWGS8	Put	1	EUR 3.-
HVOWGT	DE000HVOWGT6	Put	1	EUR 3.20
HVOWGU	DE000HVOWGU4	Put	1	EUR 3.40
HVOWGV	DE000HVOWGV2	Put	1	EUR 3.60
HVOWGW	DE000HVOWGW0	Put	1	EUR 3.80
HVOWGX	DE000HVOWGX8	Put	0.5	EUR 18.-
HVOWGY	DE000HVOWGY6	Put	0.5	EUR 20.-
HVOWGZ	DE000HVOWGZ3	Call	0.5	EUR 16.-
HVOWG0	DE000HVOWG02	Call	0.5	EUR 18.-
HVOWG1	DE000HVOWG10	Call	0.5	EUR 20.-
HVOWG2	DE000HVOWG28	Call	0.5	EUR 22.-
HVOWG3	DE000HVOWG36	Put	0.5	EUR 18.-
HVOWG4	DE000HVOWG44	Put	0.1	EUR 60.-
HVOWG5	DE000HVOWG51	Put	0.1	EUR 60.-
HVOWG6	DE000HVOWG69	Put	0.1	EUR 25.-
HVOWG7	DE000HVOWG77	Put	0.1	EUR 30.-
HVOWG8	DE000HVOWG85	Put	0.1	EUR 30.-
HVOWG9	DE000HVOWG93	Put	0.1	EUR 35.-
HVOWHA	DE000HVOWHA4	Put	0.5	EUR 8.-
HVOWHB	DE000HVOWHB2	Put	0.5	EUR 9.-
HVOWHC	DE000HVOWHC0	Put	0.5	EUR 10.-
HVOWHD	DE000HVOWHD8	Put	0.5	EUR 8.-
HVOWHE	DE000HVOWHE6	Put	0.5	EUR 10.-
HVOWHF	DE000HVOWHF3	Put	0.5	EUR 11.-
HVOWHG	DE000HVOWHG1	Put	0.1	EUR 45.-
HVOWHH	DE000HVOWHH9	Put	0.1	EUR 50.-
HVOWHJ	DE000HVOWHJ5	Put	0.1	EUR 40.-

		HVOWHK	DE000HVOWHK3	Put	0.1	EUR 50.–
		HVOWHL	DE000HVOWHL1	Put	0.1	EUR 30.–
		HVOWHM	DE000HVOWHM9	Call	0.1	EUR 30.–
		HVOWHN	DE000HVOWHN7	Call	0.1	EUR 35.–
		HVOWHP	DE000HVOWHP2	Put	0.1	EUR 30.–
		HVOWHQ	DE000HVOWHQ0	Put	0.1	EUR 50.–
		HVOWHR	DE000HVOWHR8	Put	0.1	EUR 60.–
		HVOWHS	DE000HVOWHS6	Call	0.2	EUR 28.–
		HVOWHT	DE000HVOWHT4	Put	0.2	EUR 24.–
		HVOWHU	DE000HVOWHU2	Put	0.2	EUR 28.–
		HVOWHV	DE000HVOWHV0	Put	0.2	EUR 20.–
		HVOWHW	DE000HVOWHW8	Put	0.2	EUR 28.–
		HVOWJF	DE000HVOWJF9	Put	0.2	EUR 18.–
		HVOWJG	DE000HVOWJG7	Put	0.2	EUR 20.–
		HVOWJH	DE000HVOWJH5	Call	0.2	EUR 16.–
		HVOWJJ	DE000HVOWJJ1	Call	0.2	EUR 18.–
		HVOWJK	DE000HVOWJK9	Call	0.2	EUR 20.–
		HVOWJL	DE000HVOWJL7	Call	0.2	EUR 22.–
		HVOWJM	DE000HVOWJM5	Put	0.2	EUR 16.–
		HVOWJN	DE000HVOWJN3	Put	0.2	EUR 20.–
		HVOWJP	DE000HVOWJP8	Call	0.2	EUR 10.–
		HVOWJQ	DE000HVOWJQ6	Call	0.2	EUR 12.–
		HVOWJR	DE000HVOWJR4	Put	0.2	EUR 10.–
		HVOWJS	DE000HVOWJS2	Put	0.2	EUR 11.–
		HVOWJT	DE000HVOWJT0	Call	0.2	EUR 11.–
		HVOWJU	DE000HVOWJU8	Call	0.2	EUR 13.–
		HVOWJV	DE000HVOWJV6	Put	0.2	EUR 10.–
		HVOWJW	DE000HVOWJW4	Put	0.2	EUR 12.–
		HVOWJX	DE000HVOWJX2	Put	0.2	EUR 13.–
		HVOWJY	DE000HVOWJY0	Put	0.05	EUR 160.–
		HVOWJZ	DE000HVOWJZ7	Put	0.05	EUR 160.–
		HVOWJ0	DE000HVOWJ09	Put	0.1	EUR 70.–
		HVOWJ1	DE000HVOWJ17	Put	0.1	EUR 80.–
		HVOWJ2	DE000HVOWJ25	Put	0.1	EUR 70.–
		HVOWJ3	DE000HVOWJ33	Put	0.1	EUR 90.–
		HVOWJ4	DE000HVOWJ41	Call	0.5	EUR 12.–
		HVOWJ5	DE000HVOWJ58	Put	0.5	EUR 8.–
		HVOWJ6	DE000HVOWJ66	Put	0.5	EUR 10.–
		HVOWJ7	DE000HVOWJ74	Call	0.5	EUR 12.–
		HVOWJ8	DE000HVOWJ82	Put	0.5	EUR 10.–
		HVOWJ9	DE000HVOWJ90	Put	0.5	EUR 12.–
		HVOWKA	DE000HVOWKA8	Put	0.1	EUR 130.–
		HVOWKB	DE000HVOWKB6	Call	0.1	EUR 110.–
		HVOWKC	DE000HVOWKC4	Call	0.1	EUR 120.–
		HVOWKD	DE000HVOWKD2	Call	0.1	EUR 130.–
		HVOWKE	DE000HVOWKE0	Call	0.1	EUR 140.–
		HVOWKF	DE000HVOWKF7	Put	0.1	EUR 120.–
		HVOWKG	DE000HVOWKG5	Put	0.1	EUR 130.–
		HVOWKH	DE000HVOWKH3	Put	0.1	EUR 140.–
		HVOWKJ	DE000HVOWKJ9	Put	0.1	EUR 10.–
		HVOWKK	DE000HVOWKK7	Put	0.1	EUR 12.–
		HVOWKL	DE000HVOWKL5	Call	0.1	EUR 10.–
		HVOWKM	DE000HVOWKM3	Call	0.1	EUR 12.–
		HVOWKN	DE000HVOWKN1	Call	0.1	EUR 14.–
		HVOWKP	DE000HVOWKP6	Call	0.1	EUR 16.–
		HVOWKQ	DE000HVOWKQ4	Put	0.1	EUR 8.–
		HVOWKR	DE000HVOWKR2	Put	0.1	EUR 10.–
		HVOWKS	DE000HVOWKS0	Put	0.1	EUR 12.–
		HVOWKT	DE000HVOWKT8	Put	0.1	EUR 14.–
		HVOWKU	DE000HVOWKU6	Call	0.1	EUR 70.–
		HVOWKV	DE000HVOWKV4	Call	0.1	EUR 75.–
		HVOWKW	DE000HVOWKW2	Put	0.1	EUR 65.–
		HVOWKX	DE000HVOWKX0	Put	0.1	EUR 70.–
		HVOWKY	DE000HVOWKY8	Call	0.1	EUR 60.–
		HVOWKZ	DE000HVOWKZ5	Call	0.1	EUR 70.–
		HVOWK0	DE000HVOWK06	Call	0.1	EUR 80.–
		HVOWK1	DE000HVOWK14	Put	0.1	EUR 55.–
		HVOWK2	DE000HVOWK22	Put	0.1	EUR 65.–
		HVOWK3	DE000HVOWK30	Put	0.1	EUR 70.–
		HVOWK4	DE000HVOWK48	Put	0.1	EUR 75.–
		HVOWK5	DE000HVOWK55	Put	0.1	EUR 70.–
		HVOWK6	DE000HVOWK63	Call	0.1	EUR 70.–
		HVOWK7	DE000HVOWK71	Call	0.1	EUR 80.–
		HVOWK8	DE000HVOWK89	Call	0.1	EUR 90.–
		HVOWK9	DE000HVOWK97	Put	0.1	EUR 60.–
		HVOWLA	DE000HVOWLA6	Put	0.1	EUR 70.–
		HVOWLB	DE000HVOWLB4	Put	0.1	EUR 80.–
		HVOWLC	DE000HVOWLC2	Put	0.1	EUR 70.–
		HVOWLD	DE000HVOWLD0	Put	0.1	EUR 70.–
		HVOWLE	DE000HVOWLE8	Call	0.1	EUR 40.–
		HVOWLF	DE000HVOWLF5	Put	0.1	EUR 45.–
		HVOWLG	DE000HVOWLG3	Put	0.1	EUR 45.–
		HVOWLH	DE000HVOWLH1	Put	0.1	EUR 50.–
		HVOWLJ	DE000HVOWLJ7	Put	0.2	EUR 40.–
		HVOWLK	DE000HVOWLK5	Put	0.2	EUR 30.–
		HVOWLL	DE000HVOWLL3	Put	0.2	EUR 40.–

		HVOWLM	DE000HVOWLM1	Put	0.1	EUR 40.–
		HVOWLN	DE000HVOWLN9	Put	0.1	EUR 45.–
		HVOWLP	DE000HVOWLP4	Call	0.1	EUR 50.–
		HVOWLQ	DE000HVOWLQ2	Put	0.1	EUR 40.–
		HVOWLR	DE000HVOWLR0	Put	0.1	EUR 45.–
		HVOWLS	DE000HVOWLS8	Put	0.5	EUR 7.–
		HVOWLT	DE000HVOWLT6	Put	0.5	EUR 7.–
		HVOWLU	DE000HVOWLU4	Put	0.5	EUR 8.–
		HVOWLV	DE000HVOWLV2	Call	0.1	EUR 45.–
		HVOWLW	DE000HVOWLW0	Put	0.1	EUR 45.–
		HVOWLX	DE000HVOWLX8	Put	0.1	EUR 40.–
		HVOWLY	DE000HVOWLY6	Put	0.25	EUR 12.–
		HVOWLZ	DE000HVOWLZ3	Put	0.25	EUR 14.–
		HVOWLO	DE000HVOWLO5	Call	0.25	EUR 12.–
		HVOWL1	DE000HVOWL13	Call	0.25	EUR 14.–
		HVOWL2	DE000HVOWL21	Call	0.25	EUR 16.–
		HVOWL3	DE000HVOWL39	Put	0.25	EUR 12.–
		HVOWL4	DE000HVOWL47	Put	0.25	EUR 14.–
		HVOWL5	DE000HVOWL54	Put	0.25	EUR 16.–
		HVOWL6	DE000HVOWL62	Call	0.25	EUR 20.–
		HVOWL7	DE000HVOWL70	Put	0.25	EUR 18.–
		HVOWL8	DE000HVOWL88	Put	0.25	EUR 20.–
		HVOWL9	DE000HVOWL96	Call	0.25	EUR 16.–
		HVOWMA	DE000HVOWMA4	Call	0.25	EUR 18.–
		HVOWMB	DE000HVOWMB2	Call	0.25	EUR 20.–
		HVOWMC	DE000HVOWMC0	Call	0.25	EUR 22.–
		HVOWMD	DE000HVOWMD8	Put	0.25	EUR 16.–
		HVOWME	DE000HVOWME6	Put	0.25	EUR 18.–
		HVOWMF	DE000HVOWMF3	Put	0.25	EUR 20.–
		HVOWMG	DE000HVOWMG1	Put	0.05	EUR 50.–
		HVOWMH	DE000HVOWMH9	Put	0.05	EUR 30.–
		HVOWMJ	DE000HVOWMJ5	Put	0.05	EUR 40.–
		HVOWMK	DE000HVOWMK3	Put	0.05	EUR 50.–

C.16 The expiration or maturity date of the derivative securities – the exercise date or final reference date

"Valuation Date" is the Date on which the Exercise Right is effectively exercised, at the latest the Final Valuation Date.

WKN	ISIN	Final Valuation Date	Final Payment Date
HVOWFT	DE000HVOWFT8	6 December 2013	13 December 2013
HVOWFU	DE000HVOWFU6	6 December 2013	13 December 2013
HVOWFV	DE000HVOWFV4	7 March 2014	14 March 2014
HVOWFW	DE000HVOWFW2	7 March 2014	14 March 2014
HVOWFX	DE000HVOWFX0	7 March 2014	14 March 2014
HVOWFY	DE000HVOWFY8	6 December 2013	13 December 2013
HVOWFZ	DE000HVOWFZ5	7 March 2014	14 March 2014
HVOWF0	DE000HVOWF03	7 March 2014	14 March 2014
HVOWF1	DE000HVOWF11	7 March 2014	14 March 2014
HVOWF2	DE000HVOWF29	6 December 2013	13 December 2013
HVOWF3	DE000HVOWF37	7 March 2014	14 March 2014
HVOWF4	DE000HVOWF45	7 March 2014	14 March 2014
HVOWF5	DE000HVOWF52	7 March 2014	14 March 2014
HVOWF6	DE000HVOWF60	6 December 2013	13 December 2013
HVOWF7	DE000HVOWF78	6 December 2013	13 December 2013
HVOWF8	DE000HVOWF86	6 December 2013	13 December 2013
HVOWF9	DE000HVOWF94	6 December 2013	13 December 2013
HVOWGA	DE000HVOWGA6	6 December 2013	13 December 2013
HVOWGB	DE000HVOWGB4	6 December 2013	13 December 2013
HVOWGC	DE000HVOWGC2	6 December 2013	13 December 2013
HVOWGD	DE000HVOWGD0	6 December 2013	13 December 2013
HVOWGE	DE000HVOWGE8	6 December 2013	13 December 2013
HVOWGF	DE000HVOWGF5	6 December 2013	13 December 2013
HVOWGG	DE000HVOWGG3	6 December 2013	13 December 2013
HVOWGH	DE000HVOWGH1	7 March 2014	14 March 2014
HVOWGJ	DE000HVOWGJ7	7 March 2014	14 March 2014
HVOWGK	DE000HVOWGK5	7 March 2014	14 March 2014
HVOWGL	DE000HVOWGL3	7 March 2014	14 March 2014
HVOWGM	DE000HVOWGM1	7 March 2014	14 March 2014
HVOWGN	DE000HVOWGN9	7 March 2014	14 March 2014
HVOWGP	DE000HVOWGP4	7 March 2014	14 March 2014
HVOWGQ	DE000HVOWGQ2	7 March 2014	14 March 2014
HVOWGR	DE000HVOWGR0	7 March 2014	14 March 2014
HVOWGS	DE000HVOWGS8	7 March 2014	14 March 2014
HVOWGT	DE000HVOWGT6	7 March 2014	14 March 2014
HVOWGU	DE000HVOWGU4	7 March 2014	14 March 2014
HVOWGV	DE000HVOWGV2	7 March 2014	14 March 2014
HVOWGW	DE000HVOWGW0	7 March 2014	14 March 2014
HVOWGX	DE000HVOWGX8	6 December 2013	13 December 2013
HVOWGY	DE000HVOWGY6	6 December 2013	13 December 2013
HVOWGZ	DE000HVOWGZ3	7 March 2014	14 March 2014
HVOWG0	DE000HVOWG02	7 March 2014	14 March 2014
HVOWG1	DE000HVOWG10	7 March 2014	14 March 2014
HVOWG2	DE000HVOWG28	7 March 2014	14 March 2014
HVOWG3	DE000HVOWG36	7 March 2014	14 March 2014
HVOWG4	DE000HVOWG44	6 December 2013	13 December 2013
HVOWG5	DE000HVOWG51	7 March 2014	14 March 2014
HVOWG6	DE000HVOWG69	6 December 2013	13 December 2013

		HVOWG7	DE000HVOWG77	6 December 2013	13 December 2013
		HVOWG8	DE000HVOWG85	7 March 2014	14 March 2014
		HVOWG9	DE000HVOWG93	7 March 2014	14 March 2014
		HVOWHA	DE000HVOWHA4	6 December 2013	13 December 2013
		HVOWHB	DE000HVOWHB2	6 December 2013	13 December 2013
		HVOWHC	DE000HVOWHC0	6 December 2013	13 December 2013
		HVOWHD	DE000HVOWHD8	7 March 2014	14 March 2014
		HVOWHE	DE000HVOWHE6	7 March 2014	14 March 2014
		HVOWHF	DE000HVOWHF3	7 March 2014	14 March 2014
		HVOWHG	DE000HVOWHG1	6 December 2013	13 December 2013
		HVOWHH	DE000HVOWHH9	6 December 2013	13 December 2013
		HVOWHJ	DE000HVOWHJ5	7 March 2014	14 March 2014
		HVOWHK	DE000HVOWHK3	7 March 2014	14 March 2014
		HVOWHL	DE000HVOWHL1	6 December 2013	13 December 2013
		HVOWHM	DE000HVOWHM9	7 March 2014	14 March 2014
		HVOWHN	DE000HVOWHN7	7 March 2014	14 March 2014
		HVOWHP	DE000HVOWHP2	7 March 2014	14 March 2014
		HVOWHQ	DE000HVOWHQ0	6 December 2013	13 December 2013
		HVOWHR	DE000HVOWHR8	7 March 2014	14 March 2014
		HVOWHS	DE000HVOWHS6	6 December 2013	13 December 2013
		HVOWHT	DE000HVOWHT4	6 December 2013	13 December 2013
		HVOWHU	DE000HVOWHU2	6 December 2013	13 December 2013
		HVOWHV	DE000HVOWHV0	7 March 2014	14 March 2014
		HVOWHW	DE000HVOWHW8	7 March 2014	14 March 2014
		HVOWJF	DE000HVOWJF9	6 December 2013	13 December 2013
		HVOWJG	DE000HVOWJG7	6 December 2013	13 December 2013
		HVOWJH	DE000HVOWJH5	7 March 2014	14 March 2014
		HVOWJJ	DE000HVOWJJ1	7 March 2014	14 March 2014
		HVOWJK	DE000HVOWJK9	7 March 2014	14 March 2014
		HVOWJL	DE000HVOWJL7	7 March 2014	14 March 2014
		HVOWJM	DE000HVOWJM5	7 March 2014	14 March 2014
		HVOWJN	DE000HVOWJN3	7 March 2014	14 March 2014
		HVOWJP	DE000HVOWJP8	6 December 2013	13 December 2013
		HVOWJQ	DE000HVOWJQ6	6 December 2013	13 December 2013
		HVOWJR	DE000HVOWJR4	6 December 2013	13 December 2013
		HVOWJS	DE000HVOWJS2	6 December 2013	13 December 2013
		HVOWJT	DE000HVOWJT0	7 March 2014	14 March 2014
		HVOWJU	DE000HVOWJU8	7 March 2014	14 March 2014
		HVOWJV	DE000HVOWJV6	7 March 2014	14 March 2014
		HVOWJW	DE000HVOWJW4	7 March 2014	14 March 2014
		HVOWJX	DE000HVOWJX2	7 March 2014	14 March 2014
		HVOWJY	DE000HVOWJY0	6 December 2013	13 December 2013
		HVOWJZ	DE000HVOWJZ7	7 March 2014	14 March 2014
		HVOWJ0	DE000HVOWJ09	6 December 2013	13 December 2013
		HVOWJ1	DE000HVOWJ17	6 December 2013	13 December 2013
		HVOWJ2	DE000HVOWJ25	7 March 2014	14 March 2014
		HVOWJ3	DE000HVOWJ33	7 March 2014	14 March 2014
		HVOWJ4	DE000HVOWJ41	6 December 2013	13 December 2013
		HVOWJ5	DE000HVOWJ58	6 December 2013	13 December 2013
		HVOWJ6	DE000HVOWJ66	6 December 2013	13 December 2013
		HVOWJ7	DE000HVOWJ74	7 March 2014	14 March 2014
		HVOWJ8	DE000HVOWJ82	7 March 2014	14 March 2014
		HVOWJ9	DE000HVOWJ90	7 March 2014	14 March 2014
		HVOWKA	DE000HVOWKA8	6 December 2013	13 December 2013
		HVOWKB	DE000HVOWKB6	7 March 2014	14 March 2014
		HVOWKC	DE000HVOWKC4	7 March 2014	14 March 2014
		HVOWKD	DE000HVOWKD2	7 March 2014	14 March 2014
		HVOWKE	DE000HVOWKE0	7 March 2014	14 March 2014
		HVOWKF	DE000HVOWKF7	7 March 2014	14 March 2014
		HVOWKG	DE000HVOWKG5	7 March 2014	14 March 2014
		HVOWKH	DE000HVOWKH3	7 March 2014	14 March 2014
		HVOWKJ	DE000HVOWKJ9	6 December 2013	13 December 2013
		HVOWKK	DE000HVOWKK7	6 December 2013	13 December 2013
		HVOWKL	DE000HVOWKL5	7 March 2014	14 March 2014
		HVOWKM	DE000HVOWKM3	7 March 2014	14 March 2014
		HVOWKN	DE000HVOWKN1	7 March 2014	14 March 2014
		HVOWKP	DE000HVOWKP6	7 March 2014	14 March 2014
		HVOWKQ	DE000HVOWKQ4	7 March 2014	14 March 2014
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		HVOWK8	DE000HVOWK89	7 March 2014	14 March 2014

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C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																																																																																				
C.18	Description of how any return on derivative securities takes place	<p>Payment of the Differential Amount five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date.</p>																																																																																																																																																																																				
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the respective Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOWFT</td><td>DE000HVOWFT8</td><td>Closing price</td></tr> <tr><td>HVOWFU</td><td>DE000HVOWFU6</td><td>Closing price</td></tr> <tr><td>HVOWFV</td><td>DE000HVOWFV4</td><td>Closing price</td></tr> <tr><td>HVOWFW</td><td>DE000HVOWFW2</td><td>Closing price</td></tr> <tr><td>HVOWFX</td><td>DE000HVOWFX0</td><td>Closing price</td></tr> <tr><td>HVOWFY</td><td>DE000HVOWFY8</td><td>Closing price</td></tr> <tr><td>HVOWFZ</td><td>DE000HVOWFZ5</td><td>Closing price</td></tr> <tr><td>HVOWF0</td><td>DE000HVOWF03</td><td>Closing price</td></tr> <tr><td>HVOWF1</td><td>DE000HVOWF11</td><td>Closing price</td></tr> <tr><td>HVOWF2</td><td>DE000HVOWF29</td><td>Closing price</td></tr> <tr><td>HVOWF3</td><td>DE000HVOWF37</td><td>Closing price</td></tr> <tr><td>HVOWF4</td><td>DE000HVOWF45</td><td>Closing price</td></tr> <tr><td>HVOWF5</td><td>DE000HVOWF52</td><td>Closing price</td></tr> <tr><td>HVOWF6</td><td>DE000HVOWF60</td><td>Closing price</td></tr> <tr><td>HVOWF7</td><td>DE000HVOWF78</td><td>Closing price</td></tr> <tr><td>HVOWF8</td><td>DE000HVOWF86</td><td>Closing price</td></tr> <tr><td>HVOWF9</td><td>DE000HVOWF94</td><td>Closing price</td></tr> <tr><td>HVOWGA</td><td>DE000HVOWGA6</td><td>Closing price</td></tr> <tr><td>HVOWGB</td><td>DE000HVOWGB4</td><td>Closing price</td></tr> <tr><td>HVOWGC</td><td>DE000HVOWGC2</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOWFT	DE000HVOWFT8	Closing price	HVOWFU	DE000HVOWFU6	Closing price	HVOWFV	DE000HVOWFV4	Closing price	HVOWFW	DE000HVOWFW2	Closing price	HVOWFX	DE000HVOWFX0	Closing price	HVOWFY	DE000HVOWFY8	Closing price	HVOWFZ	DE000HVOWFZ5	Closing price	HVOWF0	DE000HVOWF03	Closing price	HVOWF1	DE000HVOWF11	Closing price	HVOWF2	DE000HVOWF29	Closing price	HVOWF3	DE000HVOWF37	Closing price	HVOWF4	DE000HVOWF45	Closing price	HVOWF5	DE000HVOWF52	Closing price	HVOWF6	DE000HVOWF60	Closing price	HVOWF7	DE000HVOWF78	Closing price	HVOWF8	DE000HVOWF86	Closing price	HVOWF9	DE000HVOWF94	Closing price	HVOWGA	DE000HVOWGA6	Closing price	HVOWGB	DE000HVOWGB4	Closing price	HVOWGC	DE000HVOWGC2	Closing price																																																																																																																					
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		HVOWMK	DE000HVOWMK3	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	<p>"Underlying" means a share as further described by the following parameters:</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Underlying</th> <th>Underlying Currency</th> <th>Relevant Exchange</th> <th>Website</th> </tr> </thead> <tbody> <tr> <td>HVOWFT</td> <td>DE000HVOWFT8</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.euronext.com</td> </tr> <tr> <td>HVOWFU</td> <td>DE000HVOWFU6</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.euronext.com</td> </tr> <tr> <td>HVOWFV</td> <td>DE000HVOWFV4</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.euronext.com</td> </tr> <tr> <td>HVOWFW</td> <td>DE000HVOWFW2</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.euronext.com</td> </tr> <tr> <td>HVOWFX</td> <td>DE000HVOWFX0</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.euronext.com</td> </tr> </tbody> </table>				WKN	ISIN	Underlying	Underlying Currency	Relevant Exchange	Website	HVOWFT	DE000HVOWFT8	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com	HVOWFU	DE000HVOWFU6	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com	HVOWFV	DE000HVOWFV4	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com	HVOWFW	DE000HVOWFW2	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com	HVOWFX	DE000HVOWFX0	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com
WKN	ISIN	Underlying	Underlying Currency	Relevant Exchange	Website																																				
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		HVOWKE	DE000HVOWKE0	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKF	DE000HVOWKF7	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKG	DE000HVOWKG5	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKH	DE000HVOWKH3	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKJ	DE000HVOWKJ9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKK	DE000HVOWKK7	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKL	DE000HVOWKL5	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKM	DE000HVOWKM3	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKN	DE000HVOWKN1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKP	DE000HVOWKP6	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKQ	DE000HVOWKQ4	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKR	DE000HVOWKR2	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKS	DE000HVOWKS0	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKT	DE000HVOWKT8	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKU	DE000HVOWKU6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKV	DE000HVOWKV4	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKW	DE000HVOWKW2	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKX	DE000HVOWKX0	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKY	DE000HVOWKY8	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKZ	DE000HVOWKZ5	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWKO	DE000HVOWKO6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com

		HVOWK1	DE000HVOWK14	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK2	DE000HVOWK22	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK3	DE000HVOWK30	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK4	DE000HVOWK48	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK5	DE000HVOWK55	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK6	DE000HVOWK63	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK7	DE000HVOWK71	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK8	DE000HVOWK89	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWK9	DE000HVOWK97	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLA	DE000HVOWLA6	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLB	DE000HVOWLB4	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLC	DE000HVOWLC2	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLD	DE000HVOWLD0	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLE	DE000HVOWLE8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLF	DE000HVOWLF5	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLG	DE000HVOWLG3	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLH	DE000HVOWLH1	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLJ	DE000HVOWLJ7	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLK	DE000HVOWLK5	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLL	DE000HVOWLL3	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLM	DE000HVOWLM1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLN	DE000HVOWLN9	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLP	DE000HVOWLP4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLQ	DE000HVOWLQ2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLR	DE000HVOWLR0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLS	DE000HVOWLS8	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLT	DE000HVOWLT6	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLU	DE000HVOWLU4	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLV	DE000HVOWLV2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLW	DE000HVOWLW0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLX	DE000HVOWLX8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLY	DE000HVOWLY6	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWLZ	DE000HVOWLZ3	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL0	DE000HVOWL05	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL1	DE000HVOWL13	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com

		HVOWL2	DE000HVOWL21	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL3	DE000HVOWL39	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL4	DE000HVOWL47	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL5	DE000HVOWL54	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL6	DE000HVOWL62	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL7	DE000HVOWL70	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL8	DE000HVOWL88	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWL9	DE000HVOWL96	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMA	DE000HVOWMA4	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMB	DE000HVOWMB2	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMC	DE000HVOWMC0	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMD	DE000HVOWMD8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWME	DE000HVOWME6	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMF	DE000HVOWMF3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMG	DE000HVOWMG1	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMH	DE000HVOWMH9	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMJ	DE000HVOWMJ5	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
		HVOWMK	DE000HVOWMK3	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business. • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group
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		<p>is involved in pending tax proceedings.</p> <ul style="list-style-type: none"> • Strategic Risk <p>(i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB's real estate portfolio; (iii) Risks arising from HVB Group's shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>(i) Similar risks to a direct investment in shares; (ii) Investors have no shareholder rights</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the	The smallest transferable unit is 1 Security.

	terms and conditions of the offer	<p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market.</p> <p>Application to listing will be made as of 23 October 2013 on the following markets:</p> <ul style="list-style-type: none"> ● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Éléments donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Éléments concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Émetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	Consentement de l'Émetteur à l'utilisation du Prospectus de Base Indication de la période d'offre Autres conditions attachées au consentement de l'Émetteur Information sur les modalités de l'offre faite par un intermédiaire financier	<p>Sous réserve des paragraphes suivants, l'Émetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 22 October 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Émetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Émetteur et ses	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera

	secteurs d'activité	à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.																																																												
B.5	Groupe auquel appartient l'Emetteur	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés. UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.																																																												
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																												
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																												
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%
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		Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012
		Bénéfice net d'exploitation	554 m €	1 100 m €
		Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
		Bénéfice avant impôts	613 m €	1 121 m €
		Bénéfice consolidé	403 m €	730 m €
		Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
		Rendement des capitaux propres après impôts ¹	8,1%	13,1%
		Bénéfice par action	0,51 €	0,88 €
		Chiffres du bilan	31/03/2013	31/12/2012
		Total des Actifs	345,3 mds €	348,3 mds €
		Capitaux propres	23,7 mds €	23,3 mds €
		Ratio de levier ²	14,6x	15,0x
		Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
		Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
		Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
		Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
		Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
		Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%
<p>Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif</p> <p>Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les</p>		<p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p>		
		<p>Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.</p> <p>Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.</p>		

	informations financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Call Warrants à exercice américain Put Warrants à exercice américain</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Warrants.</p> <p>Les "Warrants" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (Bürgerliches Gesetzbuch, BGB).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF005053</td><td>1</td><td>DE000HV0WFT8</td><td>HV0WFT</td></tr> <tr><td>PF005054</td><td>1</td><td>DE000HV0WUF6</td><td>HV0WUF</td></tr> <tr><td>PF005055</td><td>1</td><td>DE000HV0WVF4</td><td>HV0WVF</td></tr> <tr><td>PF005056</td><td>1</td><td>DE000HV0WF2</td><td>HV0WF2</td></tr> <tr><td>PF005057</td><td>1</td><td>DE000HV0WFX0</td><td>HV0WFX</td></tr> <tr><td>PF005058</td><td>1</td><td>DE000HV0WY8</td><td>HV0WY8</td></tr> <tr><td>PF005059</td><td>1</td><td>DE000HV0WFZ5</td><td>HV0WFZ</td></tr> <tr><td>PF005060</td><td>1</td><td>DE000HV0WF03</td><td>HV0WF0</td></tr> <tr><td>PF005061</td><td>1</td><td>DE000HV0WF11</td><td>HV0WF1</td></tr> <tr><td>PF005062</td><td>1</td><td>DE000HV0WF29</td><td>HV0WF2</td></tr> <tr><td>PF005063</td><td>1</td><td>DE000HV0WF37</td><td>HV0WF3</td></tr> <tr><td>PF005064</td><td>1</td><td>DE000HV0WF45</td><td>HV0WF4</td></tr> <tr><td>PF005065</td><td>1</td><td>DE000HV0WF52</td><td>HV0WF5</td></tr> <tr><td>PF005066</td><td>1</td><td>DE000HV0WF60</td><td>HV0WF6</td></tr> <tr><td>PF005067</td><td>1</td><td>DE000HV0WF78</td><td>HV0WF7</td></tr> <tr><td>PF005068</td><td>1</td><td>DE000HV0WF86</td><td>HV0WF8</td></tr> <tr><td>PF005069</td><td>1</td><td>DE000HV0WF94</td><td>HV0WF9</td></tr> <tr><td>PF005070</td><td>1</td><td>DE000HV0WGA6</td><td>HV0WGA</td></tr> <tr><td>PF005071</td><td>1</td><td>DE000HV0WGB4</td><td>HV0WGB</td></tr> <tr><td>PF005072</td><td>1</td><td>DE000HV0WGC2</td><td>HV0WGC</td></tr> <tr><td>PF005073</td><td>1</td><td>DE000HV0WGD0</td><td>HV0WGD</td></tr> <tr><td>PF005074</td><td>1</td><td>DE000HV0WGE8</td><td>HV0WGE</td></tr> <tr><td>PF005075</td><td>1</td><td>DE000HV0WGF5</td><td>HV0WGF</td></tr> <tr><td>PF005076</td><td>1</td><td>DE000HV0WGG3</td><td>HV0WGG</td></tr> <tr><td>PF005077</td><td>1</td><td>DE000HV0WGH1</td><td>HV0WGH</td></tr> <tr><td>PF005078</td><td>1</td><td>DE000HV0WJ7</td><td>HV0WJ7</td></tr> <tr><td>PF005079</td><td>1</td><td>DE000HV0WKG5</td><td>HV0WKG</td></tr> <tr><td>PF005080</td><td>1</td><td>DE000HV0WGL3</td><td>HV0WGL</td></tr> <tr><td>PF005081</td><td>1</td><td>DE000HV0WGM1</td><td>HV0WGM</td></tr> <tr><td>PF005082</td><td>1</td><td>DE000HV0WGN9</td><td>HV0WGN</td></tr> <tr><td>PF005083</td><td>1</td><td>DE000HV0WGP4</td><td>HV0WGP</td></tr> <tr><td>PF005084</td><td>1</td><td>DE000HV0WQ2</td><td>HV0WQ2</td></tr> <tr><td>PF005085</td><td>1</td><td>DE000HV0WGR0</td><td>HV0WGR</td></tr> <tr><td>PF005086</td><td>1</td><td>DE000HV0WGS8</td><td>HV0WGS</td></tr> <tr><td>PF005087</td><td>1</td><td>DE000HV0WGT6</td><td>HV0WGT</td></tr> <tr><td>PF005088</td><td>1</td><td>DE000HV0WGU4</td><td>HV0WGU</td></tr> <tr><td>PF005089</td><td>1</td><td>DE000HV0WGV2</td><td>HV0WGV</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF005053	1	DE000HV0WFT8	HV0WFT	PF005054	1	DE000HV0WUF6	HV0WUF	PF005055	1	DE000HV0WVF4	HV0WVF	PF005056	1	DE000HV0WF2	HV0WF2	PF005057	1	DE000HV0WFX0	HV0WFX	PF005058	1	DE000HV0WY8	HV0WY8	PF005059	1	DE000HV0WFZ5	HV0WFZ	PF005060	1	DE000HV0WF03	HV0WF0	PF005061	1	DE000HV0WF11	HV0WF1	PF005062	1	DE000HV0WF29	HV0WF2	PF005063	1	DE000HV0WF37	HV0WF3	PF005064	1	DE000HV0WF45	HV0WF4	PF005065	1	DE000HV0WF52	HV0WF5	PF005066	1	DE000HV0WF60	HV0WF6	PF005067	1	DE000HV0WF78	HV0WF7	PF005068	1	DE000HV0WF86	HV0WF8	PF005069	1	DE000HV0WF94	HV0WF9	PF005070	1	DE000HV0WGA6	HV0WGA	PF005071	1	DE000HV0WGB4	HV0WGB	PF005072	1	DE000HV0WGC2	HV0WGC	PF005073	1	DE000HV0WGD0	HV0WGD	PF005074	1	DE000HV0WGE8	HV0WGE	PF005075	1	DE000HV0WGF5	HV0WGF	PF005076	1	DE000HV0WGG3	HV0WGG	PF005077	1	DE000HV0WGH1	HV0WGH	PF005078	1	DE000HV0WJ7	HV0WJ7	PF005079	1	DE000HV0WKG5	HV0WKG	PF005080	1	DE000HV0WGL3	HV0WGL	PF005081	1	DE000HV0WGM1	HV0WGM	PF005082	1	DE000HV0WGN9	HV0WGN	PF005083	1	DE000HV0WGP4	HV0WGP	PF005084	1	DE000HV0WQ2	HV0WQ2	PF005085	1	DE000HV0WGR0	HV0WGR	PF005086	1	DE000HV0WGS8	HV0WGS	PF005087	1	DE000HV0WGT6	HV0WGT	PF005088	1	DE000HV0WGU4	HV0WGU	PF005089	1	DE000HV0WGV2	HV0WGV
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		PF005091	1	DE000HV0WGX8	HV0WGX
		PF005092	1	DE000HV0WGY6	HV0WGY
		PF005093	1	DE000HV0WZ3	HV0WZ
		PF005094	1	DE000HV0WG02	HV0WGO
		PF005095	1	DE000HV0WG10	HV0WG1
		PF005096	1	DE000HV0WG28	HV0WG2
		PF005097	1	DE000HV0WG36	HV0WG3
		PF005098	1	DE000HV0WG44	HV0WG4
		PF005099	1	DE000HV0WG51	HV0WG5
		PF005100	1	DE000HV0WG69	HV0WG6
		PF005101	1	DE000HV0WG77	HV0WG7
		PF005102	1	DE000HV0WG85	HV0WG8
		PF005103	1	DE000HV0WG93	HV0WG9
		PF005104	1	DE000HV0WHA4	HV0WHA
		PF005105	1	DE000HV0WHB2	HV0WHB
		PF005106	1	DE000HV0WHC0	HV0WHC
		PF005107	1	DE000HV0WHD8	HV0WHD
		PF005108	1	DE000HV0WHE6	HV0WHE
		PF005109	1	DE000HV0WHF3	HV0WHF
		PF005110	1	DE000HV0WHG1	HV0WHG
		PF005111	1	DE000HV0WHH9	HV0WHH
		PF005112	1	DE000HV0WHJ5	HV0WHJ
		PF005113	1	DE000HV0WHK3	HV0WHK
		PF005114	1	DE000HV0WHL1	HV0WHL
		PF005115	1	DE000HV0WHM9	HV0WHM
		PF005116	1	DE000HV0WHN7	HV0WHN
		PF005117	1	DE000HV0WHP2	HV0WHP
		PF005118	1	DE000HV0WHQ0	HV0WHQ
		PF005119	1	DE000HV0WHR8	HV0WHR
		PF005120	1	DE000HV0WHS6	HV0WHS
		PF005121	1	DE000HV0WHT4	HV0WHT
		PF005122	1	DE000HV0WHU2	HV0WHU
		PF005123	1	DE000HV0WHV0	HV0WHV
		PF005124	1	DE000HV0WHW8	HV0WHW
		PF005143	1	DE000HV0WJF9	HV0WJF
		PF005144	1	DE000HV0WJG7	HV0WJG
		PF005145	1	DE000HV0WJH5	HV0WJH
		PF005146	1	DE000HV0WJJ1	HV0WJJ
		PF005147	1	DE000HV0WJK9	HV0WJK
		PF005148	1	DE000HV0WJL7	HV0WJL
		PF005149	1	DE000HV0WJM5	HV0WJM
		PF005150	1	DE000HV0WJN3	HV0WJN
		PF005151	1	DE000HV0WJP8	HV0WJP
		PF005152	1	DE000HV0WJQ6	HV0WJQ
		PF005153	1	DE000HV0WJR4	HV0WJR
		PF005154	1	DE000HV0WJS2	HV0WJS
		PF005155	1	DE000HV0WJT0	HV0WJT
		PF005156	1	DE000HV0WJU8	HV0WJU
		PF005157	1	DE000HV0WJV6	HV0WJV
		PF005158	1	DE000HV0WJW4	HV0WJW
		PF005159	1	DE000HV0WJX2	HV0WJX
		PF005160	1	DE000HV0WJY0	HV0WJY
		PF005161	1	DE000HV0WJZ7	HV0WJZ
		PF005162	1	DE000HV0WJ09	HV0WJ0
		PF005163	1	DE000HV0WJ17	HV0WJ1
		PF005164	1	DE000HV0WJ25	HV0WJ2
		PF005165	1	DE000HV0WJ33	HV0WJ3
		PF005166	1	DE000HV0WJ41	HV0WJ4
		PF005167	1	DE000HV0WJ58	HV0WJ5
		PF005168	1	DE000HV0WJ66	HV0WJ6
		PF005169	1	DE000HV0WJ74	HV0WJ7
		PF005170	1	DE000HV0WJ82	HV0WJ8
		PF005171	1	DE000HV0WJ90	HV0WJ9
		PF005172	1	DE000HV0WKA8	HV0WKA
		PF005173	1	DE000HV0WKB6	HV0WKB
		PF005174	1	DE000HV0WKC4	HV0WKC
		PF005175	1	DE000HV0WKD2	HV0WKD
		PF005176	1	DE000HV0WKE0	HV0WKE
		PF005177	1	DE000HV0WKF7	HV0WKF
		PF005178	1	DE000HV0WKG5	HV0WKG
		PF005179	1	DE000HV0WKH3	HV0WKH
		PF005180	1	DE000HV0WKJ9	HV0WKJ
		PF005181	1	DE000HV0WKK7	HV0WKK
		PF005182	1	DE000HV0WKL5	HV0WKL
		PF005183	1	DE000HV0WKM3	HV0WKM
		PF005184	1	DE000HV0WKN1	HV0WKN
		PF005185	1	DE000HV0WKP6	HV0WKP
		PF005186	1	DE000HV0WKQ4	HV0WKQ
		PF005187	1	DE000HV0WKR2	HV0WKR
		PF005188	1	DE000HV0WKS0	HV0WKS
		PF005189	1	DE000HV0WKT8	HV0WKT
		PF005190	1	DE000HV0WKU6	HV0WKU
		PF005191	1	DE000HV0WKV4	HV0WKV
		PF005192	1	DE000HV0WKW2	HV0WKW
		PF005193	1	DE000HV0WKX0	HV0WKX

			PF005194	1	DE000HV0WKY8	HV0WKY
			PF005195	1	DE000HV0WKZ5	HV0WKZ
			PF005196	1	DE000HV0WK06	HV0WK0
			PF005197	1	DE000HV0WK14	HV0WK1
			PF005198	1	DE000HV0WK22	HV0WK2
			PF005199	1	DE000HV0WK30	HV0WK3
			PF005200	1	DE000HV0WK48	HV0WK4
			PF005201	1	DE000HV0WK55	HV0WK5
			PF005202	1	DE000HV0WK63	HV0WK6
			PF005203	1	DE000HV0WK71	HV0WK7
			PF005204	1	DE000HV0WK89	HV0WK8
			PF005205	1	DE000HV0WK97	HV0WK9
			PF005206	1	DE000HV0WLA6	HV0WLA
			PF005207	1	DE000HV0WLB4	HV0WLB
			PF005208	1	DE000HV0WLC2	HV0WLC
			PF005209	1	DE000HV0WLD0	HV0WLD
			PF005210	1	DE000HV0WLE8	HV0WLE
			PF005211	1	DE000HV0WLF5	HV0WLF
			PF005212	1	DE000HV0WLG3	HV0WLG
			PF005213	1	DE000HV0WLH1	HV0WLH
			PF005214	1	DE000HV0WLJ7	HV0WLJ
			PF005215	1	DE000HV0WLK5	HV0WLK
			PF005216	1	DE000HV0WLL3	HV0WLL
			PF005217	1	DE000HV0WLM1	HV0WLM
			PF005218	1	DE000HV0WLN9	HV0WLN
			PF005219	1	DE000HV0WLP4	HV0WLP
			PF005220	1	DE000HV0WLQ2	HV0WLQ
			PF005221	1	DE000HV0WLR0	HV0WLR
			PF005222	1	DE000HV0WLS8	HV0WLS
			PF005223	1	DE000HV0WLT6	HV0WLT
			PF005224	1	DE000HV0WLU4	HV0WLU
			PF005225	1	DE000HV0WLW2	HV0WLW
			PF005226	1	DE000HV0WLW0	HV0WLW
			PF005227	1	DE000HV0WLX8	HV0WLX
			PF005228	1	DE000HV0WLY6	HV0WLY
			PF005229	1	DE000HV0WLZ3	HV0WLZ
			PF005230	1	DE000HV0WLO5	HV0WLO
			PF005231	1	DE000HV0WL13	HV0WL1
			PF005232	1	DE000HV0WL21	HV0WL2
			PF005233	1	DE000HV0WL39	HV0WL3
			PF005234	1	DE000HV0WL47	HV0WL4
			PF005235	1	DE000HV0WL54	HV0WL5
			PF005236	1	DE000HV0WL62	HV0WL6
			PF005237	1	DE000HV0WL70	HV0WL7
			PF005238	1	DE000HV0WL88	HV0WL8
			PF005239	1	DE000HV0WL96	HV0WL9
			PF005240	1	DE000HV0WMA4	HV0WMA
			PF005241	1	DE000HV0WMB2	HV0WMB
			PF005242	1	DE000HV0WMC0	HV0WMC
			PF005243	1	DE000HV0WMD8	HV0WMD
			PF005244	1	DE000HV0WME6	HV0WME
			PF005245	1	DE000HV0WMF3	HV0WMF
			PF005246	1	DE000HV0WMG1	HV0WMG
			PF005247	1	DE000HV0WMH9	HV0WMH
			PF005248	1	DE000HV0WMJ5	HV0WMJ
			PF005249	1	DE000HV0WMK3	HV0WMK
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).				
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.				
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Lors de chaque Jour de Négociation pendant la Période d'Exercice, les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) (le « Droit d'Exercice »). Si un Porteur de Titres n'exerce pas son Droit d'Exercice, les Titres seront automatiquement exercés à la Date d'Evaluation Finale et le Porteur de Titres aura le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p>Limitation des droits</p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres</p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs,</p>				

		inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.																																																																																																																																																																																																																																																															
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 23 October 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																																																																																																																																																																																																															
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Call Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Put Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Call Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Put Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOWFT</td><td>DE000HVOWFT8</td><td>Put</td><td>0.1</td><td>EUR 33.-</td></tr> <tr><td>HVOWFU</td><td>DE000HVOWFU6</td><td>Put</td><td>0.1</td><td>EUR 36.-</td></tr> <tr><td>HVOWFV</td><td>DE000HVOWFV4</td><td>Put</td><td>0.1</td><td>EUR 27.-</td></tr> <tr><td>HVOWFW</td><td>DE000HVOWFW2</td><td>Put</td><td>0.1</td><td>EUR 33.-</td></tr> <tr><td>HVOWFX</td><td>DE000HVOWFX0</td><td>Put</td><td>0.1</td><td>EUR 36.-</td></tr> <tr><td>HVOWFY</td><td>DE000HVOWFY8</td><td>Put</td><td>0.5</td><td>EUR 6.-</td></tr> <tr><td>HVOWFZ</td><td>DE000HVOWFZ5</td><td>Call</td><td>0.5</td><td>EUR 10.-</td></tr> <tr><td>HVOWF0</td><td>DE000HVOWF03</td><td>Put</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOWF1</td><td>DE000HVOWF11</td><td>Put</td><td>0.5</td><td>EUR 10.-</td></tr> <tr><td>HVOWF2</td><td>DE000HVOWF29</td><td>Put</td><td>0.05</td><td>EUR 110.-</td></tr> <tr><td>HVOWF3</td><td>DE000HVOWF37</td><td>Call</td><td>0.05</td><td>EUR 90.-</td></tr> <tr><td>HVOWF4</td><td>DE000HVOWF45</td><td>Call</td><td>0.05</td><td>EUR 110.-</td></tr> <tr><td>HVOWF5</td><td>DE000HVOWF52</td><td>Put</td><td>0.05</td><td>EUR 110.-</td></tr> <tr><td>HVOWF6</td><td>DE000HVOWF60</td><td>Put</td><td>0.1</td><td>EUR 20.-</td></tr> <tr><td>HVOWF7</td><td>DE000HVOWF78</td><td>Put</td><td>0.1</td><td>EUR 25.-</td></tr> <tr><td>HVOWF8</td><td>DE000HVOWF86</td><td>Call</td><td>1</td><td>EUR 3.-</td></tr> <tr><td>HVOWF9</td><td>DE000HVOWF94</td><td>Call</td><td>1</td><td>EUR 3.20</td></tr> <tr><td>HVOWGA</td><td>DE000HVOWGA6</td><td>Call</td><td>1</td><td>EUR 3.40</td></tr> <tr><td>HVOWGB</td><td>DE000HVOWGB4</td><td>Put</td><td>1</td><td>EUR 2.40</td></tr> <tr><td>HVOWGC</td><td>DE000HVOWGC2</td><td>Put</td><td>1</td><td>EUR 2.60</td></tr> <tr><td>HVOWGD</td><td>DE000HVOWGD0</td><td>Put</td><td>1</td><td>EUR 2.80</td></tr> <tr><td>HVOWGE</td><td>DE000HVOWGE8</td><td>Put</td><td>1</td><td>EUR 3.-</td></tr> <tr><td>HVOWGF</td><td>DE000HVOWGF5</td><td>Put</td><td>1</td><td>EUR 3.20</td></tr> <tr><td>HVOWGG</td><td>DE000HVOWGG3</td><td>Put</td><td>1</td><td>EUR 3.40</td></tr> <tr><td>HVOWGH</td><td>DE000HVOWGH1</td><td>Call</td><td>1</td><td>EUR 3.20</td></tr> <tr><td>HVOWGJ</td><td>DE000HVOWGJ7</td><td>Call</td><td>1</td><td>EUR 3.40</td></tr> <tr><td>HVOWGK</td><td>DE000HVOWGK5</td><td>Call</td><td>1</td><td>EUR 3.60</td></tr> <tr><td>HVOWGL</td><td>DE000HVOWGL3</td><td>Call</td><td>1</td><td>EUR 3.80</td></tr> <tr><td>HVOWGM</td><td>DE000HVOWGM1</td><td>Call</td><td>1</td><td>EUR 4.-</td></tr> <tr><td>HVOWGN</td><td>DE000HVOWGN9</td><td>Call</td><td>1</td><td>EUR 4.20</td></tr> <tr><td>HVOWGP</td><td>DE000HVOWGP4</td><td>Put</td><td>1</td><td>EUR 2.40</td></tr> <tr><td>HVOWGQ</td><td>DE000HVOWGQ2</td><td>Put</td><td>1</td><td>EUR 2.60</td></tr> <tr><td>HVOWGR</td><td>DE000HVOWGR0</td><td>Put</td><td>1</td><td>EUR 2.80</td></tr> <tr><td>HVOWGS</td><td>DE000HVOWGS8</td><td>Put</td><td>1</td><td>EUR 3.-</td></tr> <tr><td>HVOWGT</td><td>DE000HVOWGT6</td><td>Put</td><td>1</td><td>EUR 3.20</td></tr> 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<tr><td>HVOWG5</td><td>DE000HVOWG51</td><td>Put</td><td>0.1</td><td>EUR 60.-</td></tr> <tr><td>HVOWG6</td><td>DE000HVOWG69</td><td>Put</td><td>0.1</td><td>EUR 25.-</td></tr> <tr><td>HVOWG7</td><td>DE000HVOWG77</td><td>Put</td><td>0.1</td><td>EUR 30.-</td></tr> <tr><td>HVOWG8</td><td>DE000HVOWG85</td><td>Put</td><td>0.1</td><td>EUR 30.-</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Prix de Base	HVOWFT	DE000HVOWFT8	Put	0.1	EUR 33.-	HVOWFU	DE000HVOWFU6	Put	0.1	EUR 36.-	HVOWFV	DE000HVOWFV4	Put	0.1	EUR 27.-	HVOWFW	DE000HVOWFW2	Put	0.1	EUR 33.-	HVOWFX	DE000HVOWFX0	Put	0.1	EUR 36.-	HVOWFY	DE000HVOWFY8	Put	0.5	EUR 6.-	HVOWFZ	DE000HVOWFZ5	Call	0.5	EUR 10.-	HVOWF0	DE000HVOWF03	Put	0.5	EUR 8.-	HVOWF1	DE000HVOWF11	Put	0.5	EUR 10.-	HVOWF2	DE000HVOWF29	Put	0.05	EUR 110.-	HVOWF3	DE000HVOWF37	Call	0.05	EUR 90.-	HVOWF4	DE000HVOWF45	Call	0.05	EUR 110.-	HVOWF5	DE000HVOWF52	Put	0.05	EUR 110.-	HVOWF6	DE000HVOWF60	Put	0.1	EUR 20.-	HVOWF7	DE000HVOWF78	Put	0.1	EUR 25.-	HVOWF8	DE000HVOWF86	Call	1	EUR 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22.-	HVOWG3	DE000HVOWG36	Put	0.5	EUR 18.-	HVOWG4	DE000HVOWG44	Put	0.1	EUR 60.-	HVOWG5	DE000HVOWG51	Put	0.1	EUR 60.-	HVOWG6	DE000HVOWG69	Put	0.1	EUR 25.-	HVOWG7	DE000HVOWG77	Put	0.1	EUR 30.-	HVOWG8	DE000HVOWG85	Put	0.1	EUR 30.-
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HVOWF5	DE000HVOWF52	Put	0.05	EUR 110.-																																																																																																																																																																																																																																																													
HVOWF6	DE000HVOWF60	Put	0.1	EUR 20.-																																																																																																																																																																																																																																																													
HVOWF7	DE000HVOWF78	Put	0.1	EUR 25.-																																																																																																																																																																																																																																																													
HVOWF8	DE000HVOWF86	Call	1	EUR 3.-																																																																																																																																																																																																																																																													
HVOWF9	DE000HVOWF94	Call	1	EUR 3.20																																																																																																																																																																																																																																																													
HVOWGA	DE000HVOWGA6	Call	1	EUR 3.40																																																																																																																																																																																																																																																													
HVOWGB	DE000HVOWGB4	Put	1	EUR 2.40																																																																																																																																																																																																																																																													
HVOWGC	DE000HVOWGC2	Put	1	EUR 2.60																																																																																																																																																																																																																																																													
HVOWGD	DE000HVOWGD0	Put	1	EUR 2.80																																																																																																																																																																																																																																																													
HVOWGE	DE000HVOWGE8	Put	1	EUR 3.-																																																																																																																																																																																																																																																													
HVOWGF	DE000HVOWGF5	Put	1	EUR 3.20																																																																																																																																																																																																																																																													
HVOWGG	DE000HVOWGG3	Put	1	EUR 3.40																																																																																																																																																																																																																																																													
HVOWGH	DE000HVOWGH1	Call	1	EUR 3.20																																																																																																																																																																																																																																																													
HVOWGJ	DE000HVOWGJ7	Call	1	EUR 3.40																																																																																																																																																																																																																																																													
HVOWGK	DE000HVOWGK5	Call	1	EUR 3.60																																																																																																																																																																																																																																																													
HVOWGL	DE000HVOWGL3	Call	1	EUR 3.80																																																																																																																																																																																																																																																													
HVOWGM	DE000HVOWGM1	Call	1	EUR 4.-																																																																																																																																																																																																																																																													
HVOWGN	DE000HVOWGN9	Call	1	EUR 4.20																																																																																																																																																																																																																																																													
HVOWGP	DE000HVOWGP4	Put	1	EUR 2.40																																																																																																																																																																																																																																																													
HVOWGQ	DE000HVOWGQ2	Put	1	EUR 2.60																																																																																																																																																																																																																																																													
HVOWGR	DE000HVOWGR0	Put	1	EUR 2.80																																																																																																																																																																																																																																																													
HVOWGS	DE000HVOWGS8	Put	1	EUR 3.-																																																																																																																																																																																																																																																													
HVOWGT	DE000HVOWGT6	Put	1	EUR 3.20																																																																																																																																																																																																																																																													
HVOWGU	DE000HVOWGU4	Put	1	EUR 3.40																																																																																																																																																																																																																																																													
HVOWGV	DE000HVOWGV2	Put	1	EUR 3.60																																																																																																																																																																																																																																																													
HVOWGW	DE000HVOWGW0	Put	1	EUR 3.80																																																																																																																																																																																																																																																													
HVOWGX	DE000HVOWGX8	Put	0.5	EUR 18.-																																																																																																																																																																																																																																																													
HVOWGY	DE000HVOWGY6	Put	0.5	EUR 20.-																																																																																																																																																																																																																																																													
HVOWGZ	DE000HVOWGZ3	Call	0.5	EUR 16.-																																																																																																																																																																																																																																																													
HVOWG0	DE000HVOWG02	Call	0.5	EUR 18.-																																																																																																																																																																																																																																																													
HVOWG1	DE000HVOWG10	Call	0.5	EUR 20.-																																																																																																																																																																																																																																																													
HVOWG2	DE000HVOWG28	Call	0.5	EUR 22.-																																																																																																																																																																																																																																																													
HVOWG3	DE000HVOWG36	Put	0.5	EUR 18.-																																																																																																																																																																																																																																																													
HVOWG4	DE000HVOWG44	Put	0.1	EUR 60.-																																																																																																																																																																																																																																																													
HVOWG5	DE000HVOWG51	Put	0.1	EUR 60.-																																																																																																																																																																																																																																																													
HVOWG6	DE000HVOWG69	Put	0.1	EUR 25.-																																																																																																																																																																																																																																																													
HVOWG7	DE000HVOWG77	Put	0.1	EUR 30.-																																																																																																																																																																																																																																																													
HVOWG8	DE000HVOWG85	Put	0.1	EUR 30.-																																																																																																																																																																																																																																																													

		HVOWG9	DE000HVOWG93	Put	0.1	EUR 35.–
		HVOWHA	DE000HVOWHA4	Put	0.5	EUR 8.–
		HVOWHB	DE000HVOWHB2	Put	0.5	EUR 9.–
		HVOWHC	DE000HVOWHC0	Put	0.5	EUR 10.–
		HVOWHD	DE000HVOWHD8	Put	0.5	EUR 8.–
		HVOWHE	DE000HVOWHE6	Put	0.5	EUR 10.–
		HVOWHF	DE000HVOWHF3	Put	0.5	EUR 11.–
		HVOWHG	DE000HVOWHG1	Put	0.1	EUR 45.–
		HVOWHH	DE000HVOWHH9	Put	0.1	EUR 50.–
		HVOWHJ	DE000HVOWHJ5	Put	0.1	EUR 40.–
		HVOWHK	DE000HVOWHK3	Put	0.1	EUR 50.–
		HVOWHL	DE000HVOWHL1	Put	0.1	EUR 30.–
		HVOWHM	DE000HVOWHM9	Call	0.1	EUR 30.–
		HVOWHN	DE000HVOWHN7	Call	0.1	EUR 35.–
		HVOWHP	DE000HVOWHP2	Put	0.1	EUR 30.–
		HVOWHQ	DE000HVOWHQ0	Put	0.1	EUR 50.–
		HVOWHR	DE000HVOWHR8	Put	0.1	EUR 60.–
		HVOWHS	DE000HVOWHS6	Call	0.2	EUR 28.–
		HVOWHT	DE000HVOWHT4	Put	0.2	EUR 24.–
		HVOWHU	DE000HVOWHU2	Put	0.2	EUR 28.–
		HVOWHV	DE000HVOWHV0	Put	0.2	EUR 20.–
		HVOWHW	DE000HVOWHW8	Put	0.2	EUR 28.–
		HVOWJF	DE000HVOWJF9	Put	0.2	EUR 18.–
		HVOWJG	DE000HVOWJG7	Put	0.2	EUR 20.–
		HVOWJH	DE000HVOWJH5	Call	0.2	EUR 16.–
		HVOWJJ	DE000HVOWJJ1	Call	0.2	EUR 18.–
		HVOWJK	DE000HVOWJK9	Call	0.2	EUR 20.–
		HVOWJL	DE000HVOWJL7	Call	0.2	EUR 22.–
		HVOWJM	DE000HVOWJM5	Put	0.2	EUR 16.–
		HVOWJN	DE000HVOWJN3	Put	0.2	EUR 20.–
		HVOWJP	DE000HVOWJP8	Call	0.2	EUR 10.–
		HVOWJQ	DE000HVOWJQ6	Call	0.2	EUR 12.–
		HVOWJR	DE000HVOWJR4	Put	0.2	EUR 10.–
		HVOWJS	DE000HVOWJS2	Put	0.2	EUR 11.–
		HVOWJT	DE000HVOWJT0	Call	0.2	EUR 11.–
		HVOWJU	DE000HVOWJU8	Call	0.2	EUR 13.–
		HVOWJV	DE000HVOWJV6	Put	0.2	EUR 10.–
		HVOWJW	DE000HVOWJW4	Put	0.2	EUR 12.–
		HVOWJX	DE000HVOWJX2	Put	0.2	EUR 13.–
		HVOWJY	DE000HVOWJY0	Put	0.05	EUR 160.–
		HVOWJZ	DE000HVOWJZ7	Put	0.05	EUR 160.–
		HVOWJO	DE000HVOWJO9	Put	0.1	EUR 70.–
		HVOWJ1	DE000HVOWJ17	Put	0.1	EUR 80.–
		HVOWJ2	DE000HVOWJ25	Put	0.1	EUR 70.–
		HVOWJ3	DE000HVOWJ33	Put	0.1	EUR 90.–
		HVOWJ4	DE000HVOWJ41	Call	0.5	EUR 12.–
		HVOWJ5	DE000HVOWJ58	Put	0.5	EUR 8.–
		HVOWJ6	DE000HVOWJ66	Put	0.5	EUR 10.–
		HVOWJ7	DE000HVOWJ74	Call	0.5	EUR 12.–
		HVOWJ8	DE000HVOWJ82	Put	0.5	EUR 10.–
		HVOWJ9	DE000HVOWJ90	Put	0.5	EUR 12.–
		HVOWKA	DE000HVOWKA8	Put	0.1	EUR 130.–
		HVOWKB	DE000HVOWKB6	Call	0.1	EUR 110.–
		HVOWKC	DE000HVOWKC4	Call	0.1	EUR 120.–
		HVOWKD	DE000HVOWKD2	Call	0.1	EUR 130.–
		HVOWKE	DE000HVOWKE0	Call	0.1	EUR 140.–
		HVOWKF	DE000HVOWKF7	Put	0.1	EUR 120.–
		HVOWKG	DE000HVOWKG5	Put	0.1	EUR 130.–
		HVOWKH	DE000HVOWKH3	Put	0.1	EUR 140.–
		HVOWKJ	DE000HVOWKJ9	Put	0.1	EUR 10.–
		HVOWKK	DE000HVOWKK7	Put	0.1	EUR 12.–
		HVOWKL	DE000HVOWKL5	Call	0.1	EUR 10.–
		HVOWKM	DE000HVOWKM3	Call	0.1	EUR 12.–
		HVOWKN	DE000HVOWKN1	Call	0.1	EUR 14.–
		HVOWKP	DE000HVOWKP6	Call	0.1	EUR 16.–
		HVOWKQ	DE000HVOWKQ4	Put	0.1	EUR 8.–
		HVOWKR	DE000HVOWKR2	Put	0.1	EUR 10.–
		HVOWKS	DE000HVOWKS0	Put	0.1	EUR 12.–
		HVOWKT	DE000HVOWKT8	Put	0.1	EUR 14.–
		HVOWKU	DE000HVOWKU6	Call	0.1	EUR 70.–
		HVOWKV	DE000HVOWKV4	Call	0.1	EUR 75.–
		HVOWKW	DE000HVOWKW2	Put	0.1	EUR 65.–
		HVOWKX	DE000HVOWKX0	Put	0.1	EUR 70.–
		HVOWKY	DE000HVOWKY8	Call	0.1	EUR 60.–
		HVOWKZ	DE000HVOWKZ5	Call	0.1	EUR 70.–
		HVOWK0	DE000HVOWK06	Call	0.1	EUR 80.–
		HVOWK1	DE000HVOWK14	Put	0.1	EUR 55.–
		HVOWK2	DE000HVOWK22	Put	0.1	EUR 65.–
		HVOWK3	DE000HVOWK30	Put	0.1	EUR 70.–
		HVOWK4	DE000HVOWK48	Put	0.1	EUR 75.–
		HVOWK5	DE000HVOWK55	Put	0.1	EUR 70.–
		HVOWK6	DE000HVOWK63	Call	0.1	EUR 70.–
		HVOWK7	DE000HVOWK71	Call	0.1	EUR 80.–
		HVOWK8	DE000HVOWK89	Call	0.1	EUR 90.–
		HVOWK9	DE000HVOWK97	Put	0.1	EUR 60.–
		HVOWLA	DE000HVOWLA6	Put	0.1	EUR 70.–

		HVOWLB	DE000HVOWLB4	Put	0.1	EUR 80.–
		HVOWLC	DE000HVOWLC2	Put	0.1	EUR 70.–
		HVOWLD	DE000HVOWLD0	Put	0.1	EUR 70.–
		HVOWLE	DE000HVOWLE8	Call	0.1	EUR 40.–
		HVOWLF	DE000HVOWLF5	Put	0.1	EUR 45.–
		HVOWLG	DE000HVOWLG3	Put	0.1	EUR 45.–
		HVOWLH	DE000HVOWLH1	Put	0.1	EUR 50.–
		HVOWLJ	DE000HVOWLJ7	Put	0.2	EUR 40.–
		HVOWLK	DE000HVOWLK5	Put	0.2	EUR 30.–
		HVOWLL	DE000HVOWLL3	Put	0.2	EUR 40.–
		HVOWLM	DE000HVOWLM1	Put	0.1	EUR 40.–
		HVOWLN	DE000HVOWLN9	Put	0.1	EUR 45.–
		HVOWLP	DE000HVOWLP4	Call	0.1	EUR 50.–
		HVOWLQ	DE000HVOWLQ2	Put	0.1	EUR 40.–
		HVOWLR	DE000HVOWLR0	Put	0.1	EUR 45.–
		HVOWLS	DE000HVOWLS8	Put	0.5	EUR 7.–
		HVOWLT	DE000HVOWLT6	Put	0.5	EUR 7.–
		HVOWLU	DE000HVOWLU4	Put	0.5	EUR 8.–
		HVOWLV	DE000HVOWLV2	Call	0.1	EUR 45.–
		HVOWLW	DE000HVOWLW0	Put	0.1	EUR 45.–
		HVOWLX	DE000HVOWLX8	Put	0.1	EUR 40.–
		HVOWLY	DE000HVOWLY6	Put	0.25	EUR 12.–
		HVOWLZ	DE000HVOWLZ3	Put	0.25	EUR 14.–
		HVOWL0	DE000HVOWL05	Call	0.25	EUR 12.–
		HVOWL1	DE000HVOWL13	Call	0.25	EUR 14.–
		HVOWL2	DE000HVOWL21	Call	0.25	EUR 16.–
		HVOWL3	DE000HVOWL39	Put	0.25	EUR 12.–
		HVOWL4	DE000HVOWL47	Put	0.25	EUR 14.–
		HVOWL5	DE000HVOWL54	Put	0.25	EUR 16.–
		HVOWL6	DE000HVOWL62	Call	0.25	EUR 20.–
		HVOWL7	DE000HVOWL70	Put	0.25	EUR 18.–
		HVOWL8	DE000HVOWL88	Put	0.25	EUR 20.–
		HVOWL9	DE000HVOWL96	Call	0.25	EUR 16.–
		HVOWMA	DE000HVOWMA4	Call	0.25	EUR 18.–
		HVOWMB	DE000HVOWMB2	Call	0.25	EUR 20.–
		HVOWMC	DE000HVOWMC0	Call	0.25	EUR 22.–
		HVOWMD	DE000HVOWMD8	Put	0.25	EUR 16.–
		HVOWME	DE000HVOWME6	Put	0.25	EUR 18.–
		HVOWMF	DE000HVOWMF3	Put	0.25	EUR 20.–
		HVOWMG	DE000HVOWMG1	Put	0.05	EUR 50.–
		HVOWMH	DE000HVOWMH9	Put	0.05	EUR 30.–
		HVOWMJ	DE000HVOWMJ5	Put	0.05	EUR 40.–
		HVOWMK	DE000HVOWMK3	Put	0.05	EUR 50.–
C.16	Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence	« Date d'Evaluation » signifie la date à laquelle le Droit d'Exercice est effectivement exercé, et au plus tard la Date d'Evaluation Finale.				
		WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal	
		HVOWFT	DE000HVOWFT8	6 December 2013	13 December 2013	
		HVOWFU	DE000HVOWFU6	6 December 2013	13 December 2013	
		HVOWFV	DE000HVOWFV4	7 March 2014	14 March 2014	
		HVOWFW	DE000HVOWFW2	7 March 2014	14 March 2014	
		HVOWFX	DE000HVOWFX0	7 March 2014	14 March 2014	
		HVOWFY	DE000HVOWFY8	6 December 2013	13 December 2013	
		HVOWFZ	DE000HVOWFZ5	7 March 2014	14 March 2014	
		HVOWF0	DE000HVOWF03	7 March 2014	14 March 2014	
		HVOWF1	DE000HVOWF11	7 March 2014	14 March 2014	
		HVOWF2	DE000HVOWF29	6 December 2013	13 December 2013	
		HVOWF3	DE000HVOWF37	7 March 2014	14 March 2014	
		HVOWF4	DE000HVOWF45	7 March 2014	14 March 2014	
		HVOWF5	DE000HVOWF52	7 March 2014	14 March 2014	
		HVOWF6	DE000HVOWF60	6 December 2013	13 December 2013	
		HVOWF7	DE000HVOWF78	6 December 2013	13 December 2013	
		HVOWF8	DE000HVOWF86	6 December 2013	13 December 2013	
		HVOWF9	DE000HVOWF94	6 December 2013	13 December 2013	
		HVOWGA	DE000HVOWGA6	6 December 2013	13 December 2013	
		HVOWGB	DE000HVOWGB4	6 December 2013	13 December 2013	
		HVOWGC	DE000HVOWGC2	6 December 2013	13 December 2013	
		HVOWGD	DE000HVOWGD0	6 December 2013	13 December 2013	
		HVOWGE	DE000HVOWGE8	6 December 2013	13 December 2013	
		HVOWGF	DE000HVOWGF5	6 December 2013	13 December 2013	
		HVOWGG	DE000HVOWGG3	6 December 2013	13 December 2013	
		HVOWGH	DE000HVOWGH1	7 March 2014	14 March 2014	
		HVOWGJ	DE000HVOWGJ7	7 March 2014	14 March 2014	
		HVOWGK	DE000HVOWGK5	7 March 2014	14 March 2014	
		HVOWGL	DE000HVOWGL3	7 March 2014	14 March 2014	
		HVOWGM	DE000HVOWGM1	7 March 2014	14 March 2014	
		HVOWGN	DE000HVOWGN9	7 March 2014	14 March 2014	
		HVOWGP	DE000HVOWGP4	7 March 2014	14 March 2014	
		HVOWGQ	DE000HVOWGQ2	7 March 2014	14 March 2014	
		HVOWGR	DE000HVOWGR0	7 March 2014	14 March 2014	
		HVOWGS	DE000HVOWGS8	7 March 2014	14 March 2014	
		HVOWGT	DE000HVOWGT6	7 March 2014	14 March 2014	
		HVOWGU	DE000HVOWGU4	7 March 2014	14 March 2014	
		HVOWGV	DE000HVOWGV2	7 March 2014	14 March 2014	
		HVOWGW	DE000HVOWGW0	7 March 2014	14 March 2014	
		HVOWGX	DE000HVOWGX8	6 December 2013	13 December 2013	

		HVOWGY	DE000HVOWGY6	6 December 2013	13 December 2013
		HVOWGZ	DE000HVOWGZ3	7 March 2014	14 March 2014
		HVOWGO	DE000HVOWGO2	7 March 2014	14 March 2014
		HVOWG1	DE000HVOWG10	7 March 2014	14 March 2014
		HVOWG2	DE000HVOWG28	7 March 2014	14 March 2014
		HVOWG3	DE000HVOWG36	7 March 2014	14 March 2014
		HVOWG4	DE000HVOWG44	6 December 2013	13 December 2013
		HVOWG5	DE000HVOWG51	7 March 2014	14 March 2014
		HVOWG6	DE000HVOWG69	6 December 2013	13 December 2013
		HVOWG7	DE000HVOWG77	6 December 2013	13 December 2013
		HVOWG8	DE000HVOWG85	7 March 2014	14 March 2014
		HVOWG9	DE000HVOWG93	7 March 2014	14 March 2014
		HVOWHA	DE000HVOWHA4	6 December 2013	13 December 2013
		HVOWHB	DE000HVOWHB2	6 December 2013	13 December 2013
		HVOWHC	DE000HVOWHC0	6 December 2013	13 December 2013
		HVOWHD	DE000HVOWHD8	7 March 2014	14 March 2014
		HVOWHE	DE000HVOWHE6	7 March 2014	14 March 2014
		HVOWHF	DE000HVOWHF3	7 March 2014	14 March 2014
		HVOWHG	DE000HVOWHG1	6 December 2013	13 December 2013
		HVOWHH	DE000HVOWHH9	6 December 2013	13 December 2013
		HVOWHJ	DE000HVOWHJ5	7 March 2014	14 March 2014
		HVOWHK	DE000HVOWHK3	7 March 2014	14 March 2014
		HVOWHL	DE000HVOWHL1	6 December 2013	13 December 2013
		HVOWHM	DE000HVOWHM9	7 March 2014	14 March 2014
		HVOWHN	DE000HVOWHN7	7 March 2014	14 March 2014
		HVOWHP	DE000HVOWHP2	7 March 2014	14 March 2014
		HVOWHQ	DE000HVOWHQ0	6 December 2013	13 December 2013
		HVOWHR	DE000HVOWHR8	7 March 2014	14 March 2014
		HVOWHS	DE000HVOWHS6	6 December 2013	13 December 2013
		HVOWHT	DE000HVOWHT4	6 December 2013	13 December 2013
		HVOWHU	DE000HVOWHU2	6 December 2013	13 December 2013
		HVOWHV	DE000HVOWHV0	7 March 2014	14 March 2014
		HVOWHW	DE000HVOWHW8	7 March 2014	14 March 2014
		HVOWJF	DE000HVOWJF9	6 December 2013	13 December 2013
		HVOWJG	DE000HVOWJG7	6 December 2013	13 December 2013
		HVOWJH	DE000HVOWJH5	7 March 2014	14 March 2014
		HVOWJJ	DE000HVOWJJ1	7 March 2014	14 March 2014
		HVOWJK	DE000HVOWJK9	7 March 2014	14 March 2014
		HVOWJL	DE000HVOWJL7	7 March 2014	14 March 2014
		HVOWJM	DE000HVOWJM5	7 March 2014	14 March 2014
		HVOWJN	DE000HVOWJN3	7 March 2014	14 March 2014
		HVOWJP	DE000HVOWJP8	6 December 2013	13 December 2013
		HVOWJQ	DE000HVOWJQ6	6 December 2013	13 December 2013
		HVOWJR	DE000HVOWJR4	6 December 2013	13 December 2013
		HVOWJS	DE000HVOWJS2	6 December 2013	13 December 2013
		HVOWJT	DE000HVOWJT0	7 March 2014	14 March 2014
		HVOWJU	DE000HVOWJU8	7 March 2014	14 March 2014
		HVOWJV	DE000HVOWJV6	7 March 2014	14 March 2014
		HVOWJW	DE000HVOWJW4	7 March 2014	14 March 2014
		HVOWJX	DE000HVOWJX2	7 March 2014	14 March 2014
		HVOWJY	DE000HVOWJY0	6 December 2013	13 December 2013
		HVOWJZ	DE000HVOWJZ7	7 March 2014	14 March 2014
		HVOWJO	DE000HVOWJO9	6 December 2013	13 December 2013
		HVOWJ1	DE000HVOWJ17	6 December 2013	13 December 2013
		HVOWJ2	DE000HVOWJ25	7 March 2014	14 March 2014
		HVOWJ3	DE000HVOWJ33	7 March 2014	14 March 2014
		HVOWJ4	DE000HVOWJ41	6 December 2013	13 December 2013
		HVOWJ5	DE000HVOWJ58	6 December 2013	13 December 2013
		HVOWJ6	DE000HVOWJ66	6 December 2013	13 December 2013
		HVOWJ7	DE000HVOWJ74	7 March 2014	14 March 2014
		HVOWJ8	DE000HVOWJ82	7 March 2014	14 March 2014
		HVOWJ9	DE000HVOWJ90	7 March 2014	14 March 2014
		HVOWKA	DE000HVOWKA8	6 December 2013	13 December 2013
		HVOWKB	DE000HVOWKB6	7 March 2014	14 March 2014
		HVOWKC	DE000HVOWKC4	7 March 2014	14 March 2014
		HVOWKD	DE000HVOWKD2	7 March 2014	14 March 2014
		HVOWKE	DE000HVOWKE0	7 March 2014	14 March 2014
		HVOWKF	DE000HVOWKF7	7 March 2014	14 March 2014
		HVOWKG	DE000HVOWKG5	7 March 2014	14 March 2014
		HVOWKH	DE000HVOWKH3	7 March 2014	14 March 2014
		HVOWKJ	DE000HVOWKJ9	6 December 2013	13 December 2013
		HVOWKK	DE000HVOWKK7	6 December 2013	13 December 2013
		HVOWKL	DE000HVOWKL5	7 March 2014	14 March 2014
		HVOWKM	DE000HVOWKM3	7 March 2014	14 March 2014
		HVOWKN	DE000HVOWKN1	7 March 2014	14 March 2014
		HVOWKP	DE000HVOWKP6	7 March 2014	14 March 2014
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		HVOWKR	DE000HVOWKR2	7 March 2014	14 March 2014
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		HVOWKT	DE000HVOWKT8	7 March 2014	14 March 2014
		HVOWKU	DE000HVOWKU6	6 December 2013	13 December 2013
		HVOWKV	DE000HVOWKV4	6 December 2013	13 December 2013
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		HVOWKZ	DE000HVOWKZ5	7 March 2014	14 March 2014

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			HVOWK3	DE000HVOWK30	7 March 2014	14 March 2014																																										
			HVOWK4	DE000HVOWK48	7 March 2014	14 March 2014																																										
			HVOWK5	DE000HVOWK55	6 December 2013	13 December 2013																																										
			HVOWK6	DE000HVOWK63	7 March 2014	14 March 2014																																										
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			HVOWLX	DE000HVOWLX8	7 March 2014	14 March 2014																																										
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			HVOWMC	DE000HVOWMC0	7 March 2014	14 March 2014																																										
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			HVOWMJ	DE000HVOWMJ5	7 March 2014	14 March 2014																																										
			HVOWMK	DE000HVOWMK3	7 March 2014	14 March 2014																																										
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« Système de Compensation » signifie Euroclear France S.A.</p>																																														
C.18	Description des modalités relatives au produit des titres dérivés	<p>Paiement du Montant Différentiel cinq Jours de Banque après la Date d'Évaluation respective, mais au plus tard à la Date de Paiement Final.</p>																																														
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation respective.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOWFT</td><td>DE000HVOWFT8</td><td>Closing price</td></tr> <tr><td>HVOWFU</td><td>DE000HVOWFU6</td><td>Closing price</td></tr> <tr><td>HVOWFV</td><td>DE000HVOWFV4</td><td>Closing price</td></tr> <tr><td>HVOWFW</td><td>DE000HVOWFW2</td><td>Closing price</td></tr> <tr><td>HVOWFX</td><td>DE000HVOWFX0</td><td>Closing price</td></tr> <tr><td>HVOWFY</td><td>DE000HVOWFY8</td><td>Closing price</td></tr> <tr><td>HVOWFZ</td><td>DE000HVOWFZ5</td><td>Closing price</td></tr> <tr><td>HVOWF0</td><td>DE000HVOWF03</td><td>Closing price</td></tr> <tr><td>HVOWF1</td><td>DE000HVOWF11</td><td>Closing price</td></tr> <tr><td>HVOWF2</td><td>DE000HVOWF29</td><td>Closing price</td></tr> <tr><td>HVOWF3</td><td>DE000HVOWF37</td><td>Closing price</td></tr> <tr><td>HVOWF4</td><td>DE000HVOWF45</td><td>Closing price</td></tr> <tr><td>HVOWF5</td><td>DE000HVOWF52</td><td>Closing price</td></tr> </tbody> </table>					WKN	ISIN	Prix de Référence	HVOWFT	DE000HVOWFT8	Closing price	HVOWFU	DE000HVOWFU6	Closing price	HVOWFV	DE000HVOWFV4	Closing price	HVOWFW	DE000HVOWFW2	Closing price	HVOWFX	DE000HVOWFX0	Closing price	HVOWFY	DE000HVOWFY8	Closing price	HVOWFZ	DE000HVOWFZ5	Closing price	HVOWF0	DE000HVOWF03	Closing price	HVOWF1	DE000HVOWF11	Closing price	HVOWF2	DE000HVOWF29	Closing price	HVOWF3	DE000HVOWF37	Closing price	HVOWF4	DE000HVOWF45	Closing price	HVOWF5	DE000HVOWF52	Closing price
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		HVOWF7	DE000HVOWF78	Closing price
		HVOWF8	DE000HVOWF86	Closing price
		HVOWF9	DE000HVOWF94	Closing price
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		HVOWGF	DE000HVOWGF5	Closing price
		HVOWGG	DE000HVOWGG3	Closing price
		HVOWGH	DE000HVOWGH1	Closing price
		HVOWGJ	DE000HVOWGJ7	Closing price
		HVOWGK	DE000HVOWGK5	Closing price
		HVOWGL	DE000HVOWGL3	Closing price
		HVOWGM	DE000HVOWGM1	Closing price
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		HVOWJG	DE000HVOWJG7	Closing price
		HVOWJH	DE000HVOWJH5	Closing price
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C.20	Description du type de sous-jacent utilisé et accès aux informations le	« Sous-Jacent » signifie une action telle que décrite par les paramètres suivants :															
		<table border="1"><thead><tr><th>WKN</th><th>ISIN</th><th>Sous-Jacent</th><th>Devise du Sous-Jacent</th><th>Bourse de Référence</th><th>Site internet</th></tr></thead><tbody><tr><td>HVOWFT</td><td>DE000HVOWFT8</td><td>ACCOR S.A. (FR0000120404)</td><td>EUR</td><td>NYSE Euronext[®] Paris</td><td>www.euronext.com</td></tr></tbody></table>	WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Bourse de Référence	Site internet	HVOWFT	DE000HVOWFT8	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com			
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HVOWFT	DE000HVOWFT8	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com												

concernant	HVOWFU	DE000HVOWFU6	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com
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	HVOWFW	DE000HVOWFW2	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWFX	DE000HVOWFX0	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWFY	DE000HVOWFY8	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWFZ	DE000HVOWFZ5	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF0	DE000HVOWF03	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.euronext.com
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	HVOWF3	DE000HVOWF37	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF4	DE000HVOWF45	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF5	DE000HVOWF52	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF6	DE000HVOWF60	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF7	DE000HVOWF78	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWF8	DE000HVOWF86	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
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	HVOWGB	DE000HVOWGB4	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGC	DE000HVOWGC2	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGD	DE000HVOWGD0	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
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	HVOWGK	DE000HVOWGK5	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGL	DE000HVOWGL3	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGM	DE000HVOWGM1	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGN	DE000HVOWGN9	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGP	DE000HVOWGP4	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGQ	DE000HVOWGQ2	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGR	DE000HVOWGR0	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGS	DE000HVOWGS8	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGT	DE000HVOWGT6	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGU	DE000HVOWGU4	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGV	DE000HVOWGV2	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGW	DE000HVOWGW0	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGX	DE000HVOWGX8	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGY	DE000HVOWGY6	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWGZ	DE000HVOWGZ3	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWG0	DE000HVOWG02	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWG1	DE000HVOWG10	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
	HVOWG2	DE000HVOWG28	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.euronext.com
HVOWG3	DE000HVOWG36	AXA S.A.	EUR	NYSE Euronext [®]	www.euronext.com	

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HVOWG4	DE000HVOWG44	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWG5	DE000HVOWG51	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWG6	DE000HVOWG69	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWG7	DE000HVOWG77	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWG8	DE000HVOWG85	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWG9	DE000HVOWG93	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHA	DE000HVOWHA4	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHB	DE000HVOWHB2	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHC	DE000HVOWHC0	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHD	DE000HVOWHD8	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHE	DE000HVOWHE6	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHF	DE000HVOWHF3	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHG	DE000HVOWHG1	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHH	DE000HVOWHH9	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHJ	DE000HVOWHJ5	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHK	DE000HVOWHK3	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHL	DE000HVOWHL1	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHM	DE000HVOWHM9	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHN	DE000HVOWHN7	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHP	DE000HVOWHP2	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHQ	DE000HVOWHQ0	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHR	DE000HVOWHR8	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHS	DE000HVOWHS6	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHT	DE000HVOWHT4	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHU	DE000HVOWHU2	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHV	DE000HVOWHV0	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWHW	DE000HVOWHW8	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJF	DE000HVOWJF9	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJG	DE000HVOWJG7	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJH	DE000HVOWJH5	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJJ	DE000HVOWJJ1	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJK	DE000HVOWJK9	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJL	DE000HVOWJL7	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJM	DE000HVOWJM5	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJN	DE000HVOWJN3	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.euronext.com	
HVOWJP	DE000HVOWJP8	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	
HVOWJQ	DE000HVOWJQ6	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	
HVOWJR	DE000HVOWJR4	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	
HVOWJS	DE000HVOWJS2	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	
HVOWJT	DE000HVOWJT0	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	
HVOWJU	DE000HVOWJU8	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext® Amsterdam	www.euronext.com	

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		HV0WJW	DE000HV0WJW4	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext [®] Amsterdam	www.euronext.com
		HV0WJX	DE000HV0WJX2	ArcelorMittal S.A. (LU0323134006)	EUR	NYSE Euronext [®] Amsterdam	www.euronext.com
		HV0WJY	DE000HV0WJY0	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJZ	DE000HV0WJZ7	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ0	DE000HV0WJ09	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ1	DE000HV0WJ17	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ2	DE000HV0WJ25	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ3	DE000HV0WJ33	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ4	DE000HV0WJ41	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ5	DE000HV0WJ58	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ6	DE000HV0WJ66	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ7	DE000HV0WJ74	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ8	DE000HV0WJ82	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WJ9	DE000HV0WJ90	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKA	DE000HV0WKA8	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKB	DE000HV0WKB6	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKC	DE000HV0WKC4	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKD	DE000HV0WKD2	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKE	DE000HV0WKE0	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKF	DE000HV0WKF7	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKG	DE000HV0WKG5	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKH	DE000HV0WKH3	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKJ	DE000HV0WKJ9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKK	DE000HV0WKK7	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKL	DE000HV0WKL5	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKM	DE000HV0WKM3	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKN	DE000HV0WKN1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKP	DE000HV0WKP6	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKQ	DE000HV0WKQ4	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKR	DE000HV0WKR2	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKS	DE000HV0WKS0	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKT	DE000HV0WKT8	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKU	DE000HV0WKU6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKV	DE000HV0WKV4	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKW	DE000HV0WKW2	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.euronext.com
		HV0WKX	DE000HV0WKX0	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.euronext.com

		HV0WKY	DE000HV0WKY8	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WKZ	DE000HV0WKZ5	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK0	DE000HV0WK06	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK1	DE000HV0WK14	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK2	DE000HV0WK22	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK3	DE000HV0WK30	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK4	DE000HV0WK48	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK5	DE000HV0WK55	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK6	DE000HV0WK63	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK7	DE000HV0WK71	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK8	DE000HV0WK89	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WK9	DE000HV0WK97	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLA	DE000HV0WLA6	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLB	DE000HV0WLB4	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLC	DE000HV0WLC2	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLD	DE000HV0WLD0	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLE	DE000HV0WLE8	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLF	DE000HV0WLF5	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLG	DE000HV0WLG3	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLH	DE000HV0WLH1	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLU	DE000HV0WLU7	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLK	DE000HV0WLK5	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLL	DE000HV0WLL3	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLM	DE000HV0WLM1	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLN	DE000HV0WLN9	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLP	DE000HV0WLP4	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLQ	DE000HV0WLQ2	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLR	DE000HV0WLR0	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLS	DE000HV0WLS8	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLT	DE000HV0WLT6	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLU	DE000HV0WLU4	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLV	DE000HV0WLV2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLW	DE000HV0WLW0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLX	DE000HV0WLX8	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLY	DE000HV0WLY6	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLZ	DE000HV0WLZ3	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
		HV0WLO	DE000HV0WLO5	Veolia Environnement	EUR	NYSE Euronext® Paris	www.euronext.com

		(FR0000124141)			
HVOWL1	DE000HVOWL13	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL2	DE000HVOWL21	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL3	DE000HVOWL39	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL4	DE000HVOWL47	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL5	DE000HVOWL54	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL6	DE000HVOWL62	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL7	DE000HVOWL70	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL8	DE000HVOWL88	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWL9	DE000HVOWL96	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMA	DE000HVOWMA4	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMB	DE000HVOWMB2	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMC	DE000HVOWMC0	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMD	DE000HVOWMD8	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWME	DE000HVOWME6	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMF	DE000HVOWMF3	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMG	DE000HVOWMG1	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMH	DE000HVOWMH9	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMJ	DE000HVOWMJ5	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com
HVOWMK	DE000HVOWMK3	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.euronext.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> • Risque propre à l'Emetteur Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs. • Risque de crédit (i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe. • Risque de marché Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB. • Risque de liquidité (i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat
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		<p>d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> • Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> • Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> • Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> • Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> • Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'actions</p> <p>(i) Risques similaires à un investissement direct dans les actions; (ii) les investisseurs n'ont aucun des droits s'attachant à la qualité d'actionnaire</p>

		Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.
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E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	La plus petite unité transférable est 1 titre. La plus petite unité négociable est 1 titre. Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels. Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé. Une demande d'admission aux négociations sera présentée à compter du 23 October 2013 sur les marchés suivants : NYSE Euronext Paris S.A..
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.