

LA BANQUE POSTALE HOME LOAN SFH

*duly licensed French specialised credit institution (établissement de crédit spécialisé)
€10,000,000,000 Euro Medium Term Note Programme for the issue of
obligations de financement de l'habitat*

This prospectus supplement (the “**Prospectus Supplement**”) is prepared in connection with the base prospectus dated 10 June 2014 (the “**Base Prospectus**”) prepared in relation to the Euro Medium Term Note Programme (the “**Programme**”), under which La Banque Postale Home Loan SFH (the “**Issuer**”), subject to compliance with all relevant laws, regulations and directives, may from time to time issue *obligations de financement de l'habitat* within the meaning of article L. 513-30, I of the *Code monétaire et financier* (the “**French Monetary and Financial Code**”), benefiting from the statutory *privilège* (priority right of payment) created by article L. 513-11 of the French Monetary and Financial Code (the “**Privilège**”), as more fully described in the Base Prospectus (the “**Notes**”).

The *Autorité des marchés financiers* (the “**AMF**”) has granted visa n°14 – 286 on 10 June 2014 to the Base Prospectus.

The Issuer has prepared this Prospectus Supplement to its Base Prospectus, pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the following purposes:

- updating the section “Summary of the Programme” of the Base Prospectus related to the “Selected historical key financial information” (B.12);
- updating the section “Résumé en français du Programme (French Summary of the Programme)” of the Base Prospectus related to the “Informations financières sélectionnées” (B.12);
- incorporating by reference in the Base Prospectus the interim financial report of the Issuer as at 30 June 2014 in the French language and the auditors’ report thereon;
- updating the section “General Information” of the Base Prospectus related to “Significant change in the Issuer’s financial or trading position”.

Terms defined in the Base Prospectus have the same meanings when used in this Prospectus Supplement. Application has been made to the AMF for the approval of this Prospectus Supplement in its capacity as competent authority in France pursuant to article L. 621-8 of the French Monetary and Financial Code which implemented the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 in France, as amended by Directive 2011/73/EU of 24 November 2010 (the “**Prospectus Directive**”).

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference into the Base Prospectus by this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Prospectus Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

To the extent applicable, and provided that the conditions of Article 212-25 I of the *Règlement Général* of the AMF are fulfilled, investors who have already agreed to purchase or subscribe for the Notes to be issued under the Programme before this Prospectus Supplement is published, have the right, according to Article 212-25 II of the *Règlement Général* of the AMF, to withdraw their acceptances within a time limit of minimum two working days after publication of this Prospectus Supplement. This right to withdraw shall expire by close of business on 18 September 2014.

ARRANGER

NATIXIS

PERMANENT DEALERS

LA BANQUE POSTALE

NATIXIS

PREAMBLE

The Base Prospectus, as supplemented, constitutes a base prospectus for the purposes of article 5.4 of the Prospectus Directive and contains all relevant information concerning the Issuer which is necessary to enable investors to make an informed assessment of the assets and liabilities, financial position, profit and losses and prospects of the Issuer, as well as the base terms and conditions of the Notes to be issued under the Programme. The terms and conditions applicable to each Tranche (as defined in the section entitled “Summary of the Programme” of the Base Prospectus, as supplemented) not contained in the Base Prospectus (including, without limitation, the aggregate nominal amount, issue price, redemption price thereof, and interest, if any, payable thereunder) will be determined by the Issuer and the relevant Dealer(s) at the time of the issue on the basis of the then prevailing market conditions and will be set out in the relevant Final Terms.

The Base Prospectus, as supplemented, should be read and construed in conjunction with any supplement that may be published from time to time and with all documents incorporated by reference (see section entitled “Documents incorporated by reference”) and, in relation to any Tranche of Notes, should be read and construed in conjunction with the relevant Final Terms.

The Base Prospectus, as supplemented, may only be used for the purposes for which it has been published.

No person is, or has been, authorised to give any information or to make any representation, other than those contained or incorporated by reference in the Base Prospectus, as supplemented, in connection with the issue or sale of the Notes and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer, the Arranger or any of the Dealers (as defined in the section entitled “Summary of the Programme” of the Base Prospectus).

The distribution of the Base Prospectus, as supplemented, and the offering or sale of Notes in certain jurisdictions may be restricted by law. The Issuer, the Arranger and the Dealer(s) do not represent that the Base Prospectus, as supplemented, may be lawfully distributed, or that any Notes may be lawfully offered, in compliance with any applicable registration or other requirements in any such jurisdiction, or pursuant to an exemption available thereunder, or assume any responsibility for facilitating any such a distribution or offering. In particular, no action has been taken by the Issuer, the Arranger or the Dealer(s) which is intended to permit a public offering of any Notes or distribution of the Base Prospectus, as supplemented, in any jurisdiction where action for that purpose is required. Accordingly, no Notes may be offered or sold, directly or indirectly, and neither the Base Prospectus nor any offering material may be distributed or published in any jurisdiction, except under circumstances that will result in compliance with any applicable laws and regulations. Persons into whose possession the Base Prospectus or any Notes may come must inform themselves of, and observe, any such restrictions on the distribution of the Base Prospectus and on the offering and sale of Notes. In particular, there are restrictions on the distribution of the Base Prospectus and on the offer or sale of the Notes in the United States of America, the European Economic Area (including the Federal Republic of Germany, France, Italy, Spain, the Netherlands, Switzerland and the United Kingdom) and Japan.

The Notes have not been and will not be registered under the US Securities Act of 1933, as amended (the “Securities Act”) or with any securities regulatory authority of any state or

other jurisdiction of the United States. The Notes may include Materialised Notes in bearer form that are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or (in the case of Materialised Notes), delivered within the United States or to, or for the account or benefit of, United States persons. The Notes are being offered and sold outside the United States of America to non-U.S. persons in reliance on Regulation S under the Securities Act (“Regulation S”).

For a description of these and certain other restrictions on offers, sales and transfers of the Notes and on the distribution of the Base Prospectus, as supplemented, see the section entitled “Subscription and Sale” of the Base Prospectus.

This Prospectus Supplement does not constitute an offer of, or an invitation by or on behalf of the Issuer, the Arranger or the Dealer(s) to subscribe for, or purchase, any of the Notes below.

The Arranger and the Dealer(s) have not separately verified the information contained or incorporated by reference in this Prospectus Supplement. Neither the Arranger nor any of the Dealers makes any representation, express or implied, or accepts any responsibility, with respect to the accuracy or completeness of any of the information contained or incorporated by reference in this Prospectus Supplement. Neither this Prospectus Supplement, the Base Prospectus nor any other information supplied in connection with the Programme (including any information incorporated by reference therein) is intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by any of the Issuer, the Arranger or the Dealer(s) that any recipient of this Prospectus Supplement, the Base Prospectus or other information supplied in connection with the Programme (including any information incorporated by reference therein) should purchase the Notes. Each prospective investor in the Notes should determine for itself the relevance of the information contained in this Prospectus Supplement and its purchase of the Notes should be based upon such investigation as it deems necessary. Neither the Arranger nor any of the Dealers undertakes to review the financial condition or affairs of the Issuer during the life of the arrangements contemplated by this Prospectus Supplement, nor to advise any investor or potential investor in the Notes of any information that may come to the attention of any of the Dealers or the Arranger.

In connection with the issue of any Tranche, the Dealer or Dealers (if any) named as the stabilising manager(s) (the Stabilising Manager(s)) (or persons acting on behalf of any Stabilising Manager(s)) in the applicable Final Terms may over-allot the Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilising Manager(s) (or persons acting on behalf of a “Stabilising Manager(s)”) will undertake any stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final terms of the offer of the relevant Tranche is made and, if begun, may be ended at any time, but it must end no later than the earlier of thirty (30) days after the issue date of the relevant Tranche and sixty (60) days after the date of the allotment of the relevant Tranche. Any stabilisation action or over-allotment shall be conducted in accordance with all applicable laws and rules.

None of the Dealers or the Issuer makes any representation to any prospective investor in the Notes regarding the legality of its investment under any applicable laws. Any prospective investor in the Notes should be able to bear the economic risk of an investment in the Notes for an indefinite period of time.

In this Prospectus Supplement, unless otherwise specified or the context otherwise requires, references to “€”, “Euro”, “euro” or “EUR” are to the lawful currency of the member states of the European Union that have adopted the single currency in accordance with the Treaty establishing the European Community, as amended from time to time, references to “£”, “pounds sterling” and “Sterling” are to the lawful currency of the United Kingdom, references to “\$”, “USD” and “US Dollar” are to the lawful currency of the United States of America, references to “¥”, “JPY” and “Yen” are to the lawful currency of Japan and references to “CHF” and “Swiss Francs” are to the lawful currency of Switzerland.

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**VISA OF THE PROSPECTUS SUPPLEMENT
WITH THE FINANCIAL MARKETS AUTHORITY**



VISA DE L'AUTORITÉ DES MARCHÉS FINANCIERS

Le présent Prospectus a été visé par l'Autorité des Marchés Financiers
en date du 16 septembre 2014 sous le numéro 14-503.

PERSON RESPONSIBLE FOR THE BASE PROSPECTUS

In the name of the Issuer

After having taken all reasonable measures in this regard, I hereby certify that the information contained or incorporated by reference in this Prospectus Supplement is, to the best of my knowledge, in accordance with the facts and contains no omission likely to affect its import.

The financial report for the half year ended 30 June 2014, incorporated by reference in this Prospectus Supplement, has been reviewed by the statutory auditors which have issued an audit report containing an observation on page 7 of the interim financial report.

Paris, 16 September 2014



LA BANQUE POSTALE HOME LOAN SFH

115, rue de Sèvres
75275 Paris Cedex 06
France

Duly represented by Stéphane Magnan
in its capacity as Chief Executive Officer of the Issuer

DOCUMENTS INCORPORATED BY REFERENCE

Section “Documents Incorporated by Reference” on page 8 of the Base Prospectus shall be replaced by the following:

This Base Prospectus shall be read and construed in conjunction with the following documents which have been previously or simultaneously published and filed with the AMF and which are incorporated in, and shall be deemed to form part of, this Base Prospectus:

- the financial statements of the Issuer as at, and for the year ended, 31 December 2012 in the French language and the auditors’ report thereon (together the “**2012 Financial Statements**”);
- the financial statements of the Issuer as at, and for the year ended, 31 December 2013 in the French language and the auditors’ report thereon (together the “**2013 Financial Statements**”);
- the semi-annual financial report of the Issuer as at 30 June 2014 in the French language and the auditors’ report thereon (together the “**2014 Semi-Annual Financial Statements**”);
- the terms and conditions of the Notes contained in the base prospectus of La Banque Postale Home Loan SFH dated 2 August 2013 (the “**2013 EMTN Conditions**”).

Any document incorporated by reference in this Base Prospectus may be obtained, without charge and upon request, at the principal office of the Issuer and the Paying Agent(s) as set out at the end of this Base Prospectus during normal business hours for so long as any of the Notes are outstanding. Such document will be published on the websites of (a) the AMF (www.amf-france.org) and (b) La Banque Postale (www.labanquepostale.fr).

The information incorporated by reference in this Base Prospectus shall be read in connection with the cross reference list below. Any information not listed in the cross reference list but included in the document incorporated by reference is given for information purposes only and is not required by the relevant schedules of the Commission Regulation No 809/2004 of 29 April 2004, as amended.

CROSS - REFERENCE LIST

Section "Cross-Reference List" on page 9 of the Base Prospectus shall be replaced by the following:

INFORMATION INCORPORATED BY REFERENCE (Annex XI of the European Regulation 809/2004/EC)	REFERENCE
FINANCIAL INFORMATION CONCERNING LA BANQUE POSTALE HOME LOAN SFH'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES	
2012 Financial Statements	
Balance sheet	Page 1 to 4
Profit and Loss Account	Page 5-6
Accounting policies and explanatory notes	Pages 7 to 10
Statutory Auditors' Report	2012 statutory auditors' report
2013 Financial Statements	
Balance sheet	Page 2-3
Profit and Loss Account	Page 4
Accounting policies and explanatory notes	Pages 5 to 31
Statutory Auditors' Report	2013 statutory auditors' report
2014 Semi-Annual Financial Report	
Balance sheet	Page 10
Profit and Loss Account	Page 11
Accounting policies and explanatory notes	Pages 16 to 31
Statutory Auditors' Report	Pages 6 to 8

The 2013 EMTN Conditions are incorporated by reference in this Base Prospectus for the purpose only of further issues of Notes to be assimilated (*assimilées*) and form a single series with Notes already issued with the 2013 EMTN Conditions.

EMTN Previous Conditions	
2013 EMTN Conditions	Pages 49 to 73

SUMMARY OF THE PROGRAMME

The item B.12 "Selected historical key financial information" on page 13 of the base Prospectus is updated and completed with the following information:

B.12	Selected historical key financial information	The tables below set out summary information extracted from the Issuer's audited statement of financial position as at 30 June 2014, 31 December 2013 and 31 December 2012:				
			Notes	30/06/2014	31/12/2013	31/12/2012
		ASSETS	-			
		INTER-BANK TRANSACTIONS AND SIMILAR				
		- Cash and central banks	2.1	2,000.00	1,848.40	
		- Government paper and similar securities	2.3	106,030,000.000	120,243,461.95	
		- Receivables - credit institutions	2.2	1,987,294,000.00	1,118,501,512.83	43,097.27
		CUSTOMERS TRANSACTIONS				
		- Current accounts in debit		0	0	
		- Commercial receivables		0	0	
		- Other customer loans, and lease transactions and similar		0	0	
		BONDS, SHARES, OTHER FIXED-INCOME AND FLOATING-RATE SECURITIES				
		- Bonds and other fixed-income securities		0	0	
		- Equities and other floating-rate securities		0	0	
		INVESTMENTS, HOLDINGS IN RELATED COMPANIES AND OTHER SECURITIES HELD ON A LONG-TERM BASIS				
		- Equity investments and other long-term holdings in securities		0	0	
		- Holdings in related companies		0	0	
		TANGIBLE AND INTANGIBLE FIXED ASSETS				0

		- Intangible assets		0	0	
		- Property, plant and equipment		0	0	
		ACCRUALS AND SUNDRY ASSETS			0	
		- Other assets		0	0	
		- Accruals	2.4	7,000.00	0	
		TOTAL		2,093,333,000.00	1,238,746,823.18	43,097.27
		<u>LIABILITIES</u>				
		INTER-BANK TRANSACTIONS AND SIMILAR				
		- Central banks		0	0	
		- Payables - credit institutions	2.5	15,000.00	0.01	
		CUSTOMERS TRANSACTIONS				
		- Special savings accounts		0	0	
		- Customer current accounts in credit		0	0	
		- Other customer liabilities		0	0	
		DEBT REPRESENTED BY A SECURITY				
		- Savings bonds			0	
		- Inter-bank market securities and negotiable debt securities			0	
		- Bonds and similar items	2.6	1,881,550,000.00	1,117,959,976.52	
		- Other debt represented by a security			0	
		ACCRUALS AND OTHER LIABILITIES				
		- Other liabilities	2.8	131,000	604,541	2,672,38
		- Accruals	2.8	442,000	0	
		PROVISIONS SUBORDINATED DEBT			0	
		GENERAL BANKING RISK FUND (GBRF)			0	
		EQUITY ATTRIBUTABLE TO THE OWNERS OF THE PARENT (EXCLUDING FRBG)				
		- Subscribed capital	2.9	210,000,000.00	120,000,000.00	40,000.00
		- Issue and transfer premiums	2.9	0	424.89	4,000.00
		- Reserves	2.9	9,000.00	0	
		- Regulated provisions and investment subsidies		0	0	
		- Retained earnings	2.9	173,000	0	(738.73)
		- Profit (loss) for	2.9	701,000.00	181,881.01	(2,836.38)

		the period			
		TOTAL		1,238,746,823.18	43,097.27
		Profit and loss Account:			
			Notes	30/06/2014	30/06/2013
		Interest and related income	- 3.1	21,706,000	
		Interest and related expenses	3.1	(20,114,000)	
		Commissions (income)			
		Commissions (expenses)	3.2	(1,000)	
		Net gains or losses on financial instruments at fair value through profit or loss			
		Net gains or losses on assets available for sale			
		Income related to other activities			
		Expenses related to other activities	3.3	(16,000)	
		Net banking income		1,575,000	
		General operating expenses	3.4	(516,000)	(5,000)
		Net depreciation and impairment of tangible and intangible assets			
		Gross operating income		1,059,000	(5,000)
		Risk related costs			
		Operating income		1,059,000	(5,000)
		Net gains or losses on other assets			
		Pre-tax income		1,059,000	(5,000)
		Income tax	3.5	(357,000)	
		NET INCOME		701,000	(5,000)
		From the date of its incorporation and until 18 July 2013, the Issuer did not engage in any business activity.			
		There has been no material adverse change in the prospects of the Issuer since the date of its last published audited financial statements.			
		There has been no significant change in the financial or trading position of the			

		Issuer since the end of the last financial period for which audited financial information has been published.
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RESUME DU PROGRAMME EN FRANCAIS (FRENCH SUMMARY OF THE PROGRAMME)

The item B.12 “Informations financières sélectionnées” on page 33 of the base Prospectus is updated and completed with the following information:

B.12	Informations financières sélectionnées	Les tableaux ci-dessous présentent un résumé des informations extraites du bilan audité de l'Émetteur au 30 juin 2014, au 31 décembre 2013 et au 31 décembre 2012:				
		Bilan social				
		Notes	30/06/2014	31/12/2013	31/12/2012	
	ACTIF					
	OPERATIONS INTERBANCAIRES ET ASSIMILEES					
	Caisse, Banque centrales	2.1	2,000.00	1,848.40		
	Effets publics et valeurs assimilées	2.3	106,030,000.00	120,243,461.95		
	Créances sur les établissements de crédit	2.2	1,987,294,000.00	1,118,501,512.83	43,097.27	
	OPERATIONS AVEC LA CLIENTELE					
	Comptes ordinaires débiteurs		0.00	0.00		
	Créances commerciales		0.00	0.00		
	Autres concours à la clientèle et opérations de crédit-bail et assimilées		0.00	0.00		
	OBLIGATIONS, ACTIONS, AUTRES TITRES A REVENU FIXE ET VARIABLE					
	Obligations et autres titres à revenu fixe		0.00	0.00		
	Actions et autres titres à revenu variable		0.00	0.00		
	PARTICIPATIONS, PARTS DANS LES ENTREPRISES LIEES, ET AUTRES TITRES DETENUS A LONG TERME					
	Participations et autres titres détenus à long terme		0.00	0.00		
	Parts dans les entreprises liées		0.00	0.00		
	IMMOBILISATIONS CORPORELLES ET INCORPORELLES					
	Immobilisations incorporelles		0.00	0.00		
	Immobilisations corporelles		0.00	0.00		
	COMPTES DE REGULARISATION ET ACTIFS DIVERS					
	Autres actifs		0.00	0.00		
	Comptes de régularisation	2.4	7,000.00	0.00		
	TOTAL		2,093,333,000.00	1,238,746,823.18	43,097.27	

		PASSIF					
		OPERATIONS INTERBANCAIRES ET ASSIMILEES					
		Banques centrales			0.00	0.00	
		Dettes envers les établissements de crédit	2.5	15,000.00		0.01	
		OPERATIONS AVEC LA CLIENTELE			0.00		
		Comptes d'épargne à régime spécial			0.00	0.00	
		Comptes ordinaires crédateurs de la clientèle			0.00	0.00	
		Autres dettes envers la clientèle			0.00	0.00	
		DETTES REPRESENTEES PAR UN TITRE					
		Bons de caisses			0.00	0.00	
		Titres de marché interbancaires et titres de créances négociables			0.00	0.00	
		Emprunts obligataires et assimilés	2.6	1,881,550,000.00	1,117,959,976.52		
		Autres dettes représentées par un titre			0.00	0.00	
		COMPTES DE REGULARISATION ET PASSIF DIVERS					
		Autres passifs	2.8	131,000.00	604,541.00		2,672.38
		Comptes de régularisation	2.8	442,000.00		0.00	
		PROVISIONS			0.00	0.00	
		DETTES SUBORDONNEES			0.00	0.00	
		FONDS POUR RISQUES BANCAIRES GENERAUX (FRBG)			0.00	0.00	
		CAPITAUX PROPRES PART DU GROUPE (HORS FRBG)					
		Capital souscrit	2.9	210,000,000.00	120,000,000.00		40,000.00
		Primes d'émission et d'apport	2.9	0.00	424.89		4,000.00
		Réserves	2.9	9,000.00		0.00	
		Provisions réglementées et subventions d'investissement			0.00	0.00	
		Report à nouveau	2.9	173,000.00		0.00	-738.73
		Résultat de l'exercice	2.9	701,000.00	181,881.01		-2,836.38
		TOTAL		2,093,333,000.00	1,238,746,823.43		43,097.27

Compte de Résultat :			
	Notes	30/06/2014	30/06/2013
Intérêts et produits assimilés	- 3.1	21,706,000	
Intérêts et charges assimilées	3.1	(20,114,000)	
Commissions (produits)			
Commissions (charges)	3.2	(1,000)	
Gains ou pertes nets sur instruments financiers à la juste valeur par résultat			
Gains ou pertes nets sur actifs disponibles à la vente			
Produits des autres activités			
Charges des autres activités	3.3	(16,000)	
Produit net bancaire		1,575,000	
Charges générales d'exploitation	3.4	(516,000)	(5,000)
Dotations nettes aux amortissements et dépréciations des immobilisations corporelles et incorporelles			
Résultat brut d'exploitation		1,059,000	(5,000)
Coûts du risque			
Résultat d'exploitation		1,059,000	(5,000)
Gains ou pertes nets sur autres actifs			
Résultat avant impôt		1,059,000	(5,000)
Impôt sur les bénéfices	3.5	(357,000)	
Résultat net		701,000	(5,000)

Depuis sa date d'immatriculation et jusqu'au 18 juillet 2013, l'Émetteur n'a pas eu d'activité commerciale.

Aucune détérioration significative n'a eu de répercussions sur les perspectives de l'Émetteur depuis la date de ses derniers états financiers vérifiés et publiés.
Aucun changement significatif de la situation financière ou commerciale de

		l'Émetteur n'est survenu depuis la fin de la dernière période financière au titre de laquelle des informations financières vérifiées ont été publiées.
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GENERAL INFORMATION

The following paragraph is updated and replaces paragraph (4) of within the Section “General Information” on page 154 of the Base Prospectus:

- (4) Except as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of the Issuer or in the results of operations of the Issuer since 30 June 2014.

ISSUER

La Banque Postale Home Loan SFH

115, rue de Sèvres
75275 Paris Cedex 06
France

ARRANGER

Natixis

30 avenue Pierre Mendès-France
75013 Paris
France

PERMANENT DEALERS

La Banque Postale

115, rue de Sèvres
75275 Paris Cedex 06
France

Natixis

30 avenue Pierre Mendès-France
75013 Paris
France

FISCAL AGENT, PRINCIPAL PAYING AGENT AND CALCULATION AGENT

BNP Paribas Securities Services (affiliated with

Euroclear France under number 29106)

Les Grands Moulins de Pantin

9, rue du Débarcadère

Pantin

France

FISCAL AGENT, PRINCIPAL PAYING AGENT AND CALCULATION AGENT FOR THE N-NOTES

Landesbank Baden-Württemberg, Stuttgart

(affiliated with Clearstream, Luxembourg under number 67094)

Am Hauptbahnhof 2,

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Germany

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