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## EXERCISE OF THE OVER-ALLOTMENT OPTION

### 3,779,010 SHARES SOLD BY CREDIT AGRICOLE SA

#### INITIAL PUBLIC OFFERING INCREASED TO A TOTAL OF 37,137,346 SOLD SHARES, REPRESENTING A TOTAL AMOUNT OF APPROXIMATELY €1,671 MILLION

November 25, 2015 - Amundi announces today that J.P. Morgan Securities plc, the stabilisation agent in connection with its initial public offering on the regulated market of Euronext in Paris, acting in the name and on behalf of the underwriters, exercised in part the over-allotment option to purchase 3,779,010 existing shares from Crédit Agricole SA, at the initial public offering price of €45.00 per share. The total gross proceeds from the exercise of the over-allotment option are approximately €170 million.

As a result, the total number of Amundi shares sold in connection with the initial public offering has increased to 37,137,346 ordinary shares, representing approximately 22.3 % of the company's share capital (excluding the employee offering), thereby increasing the total amount of the offering to approximately €1,671 million.

Following the exercise of the over-allotment option, Amundi's public float amounts to approximately 22.3% of its total share capital (excluding the employee offering). Its shareholding structure is as follows<sup>1</sup>:

Shareholders	Shareholding		
	Number of ordinary shares	% share capital	% voting rights
Crédit Agricole group <sup>(1)</sup>	126,321,001	75.7 %	75.7 %
Société Générale	0	0%	0%
ABC International Holdings Limited <sup>(2)</sup>	3,333,333	2.0 %	2.0 %
Public	37,137,346	22.3 %	22.3 %
<b>Total</b>	166 791 680	100 %	100 %

(1) Following the partial exercise of the over-allotment option, Crédit Agricole SA owns 124,026,070 shares and voting rights, representing approximately 74.4% of Amundi's share capital and voting rights, SACAM Développement owns 2 294 927 shares and voting rights, representing 1.4 % of Amundi's share capital and voting rights, and each of SIGMA Investissement 41, SIGMA Investissement 42, SIGMA 39 and SIGMA 40 owns 1 Amundi share.

(2) ABC International Holdings Limited (professional platform for Agricultural Bank of China to provide investment banking services), which holds through Faithful Way Investment Limited, a special purpose affiliate of ABC International Holdings Limited.

In accordance with the provisions of article 631-10 of the General Regulations of the French *Autorité des marchés financiers* (the "AMF"), J.P. Morgan Securities plc, the stabilisation agent in connection with Amundi's initial public offering on the regulated market of Euronext in Paris, acting in the name and on behalf of the underwriters, declared that it conducted stabilisation operations on a total number of 1,224,740 Amundi shares offered in connection with its initial public offering (ISIN Code : FR0004125920 - Mnemonic: AMUN). The stabilisation period began on November 11, 2015 (following the publication of the results of the offering by Amundi) and ended on November 25, 2015.

<sup>1</sup> The numbers in this table do not reflect the employee offering.

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Stabilisation transactions were conducted within the following price range:

Transaction Date	Price range of the transaction	
	Low Price (in €)	High Price (in €)
12 November 2015	€44.9	€45.0

Crédit Agricole Corporate and Investment Bank, Goldman Sachs International, J.P. Morgan Securities plc, Morgan Stanley & Co. International plc and Société Générale Corporate and Investment Banking acted as Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners.

Citigroup Global Markets Limited, Deutsche Bank AG, London Branch, Merrill Lynch International and UBS Investment Bank acted as Joint Lead Managers and Joint Bookrunners.

ABN AMRO Bank N.V, Banca IMI S.p.A, Banco Bilbao Vizcaya Argentaria, S.A., Banco Santander, S.A., Nomura International Plc and UniCredit Bank AG, Milan Branch acted as Co-Lead Managers.

### **Information available to the public**

Copies of the prospectus that has been granted *visa* number 15-552 by the AMF on October 30, 2015, consisting of a *Document de base* registered with the AMF under number of I.15-073 on October 6, 2015 and a *Note d'opération* (including a summary of the prospectus) are available on the websites of Amundi ([www.amundi.com](http://www.amundi.com)) and the AMF ([www.amf-france.org](http://www.amf-france.org)), and free of charge upon request to Amundi at 91-93 boulevard Pasteur, 75015 Paris. Amundi draws the public's attention to Chapter 4 "Risk Factors" of the *Document de base* and Section 2 of the *Note d'opération* "Risk Factors related to the Global Offering". One or more of these risks, should they materialize, could have a material adverse effect on the Amundi group's activities, assets, financial position, results or prospects, as well as on the market price of Amundi shares.

### **About Amundi**

Amundi is the leading European asset manager and among the top ten asset managers worldwide<sup>2</sup>, with €952 billion of assets under management ("AuM") as of 30 September 2015. Amundi is a global player, operating through two business lines: Retail (management of saving solutions distributed in France and worldwide by the Crédit Agricole and Société Générale group networks, worldwide by other banking networks through distribution agreements and managing joint-ventures, and in France and worldwide by third-party distributors) and Institutional (including sovereign funds, companies, insurers of the Crédit Agricole and Société Générale groups and other institutional investors). Amundi has a presence in 30 countries across 5 continents, developed through a combination of organic growth, acquisitions and long-term partnerships.

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<sup>2</sup> Source: IPE, "Top 400 asset managers", published in June 2015 and based on AuM in €billion as at December 31, 2014.

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