

**Final Terms dated 2 September 2013**



**AREVA**

**€8,000,000,000**  
Euro Medium Term Note Programme  
for the issue of Notes  
due from one month from the date of original issue

**SERIES NO: 7**  
**TRANCHE NO: 1**

**€500,000,000 3.25 per cent. Notes due 4 September 2020 (the Notes)**  
**issued by AREVA (the Issuer)**

**Barclays**  
**BNP PARIBAS**  
**CM-CIC**  
**Goldman Sachs International**  
**HSBC**  
**Mitsubishi UFJ Securities**  
**Santander Global Banking & Markets**  
**UniCredit Bank**  
**(the Joint Lead Managers)**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 24 May 2013 which received visa n°13-233 from the *Autorité des marchés financiers* (the **AMF**) on 24 May 2013 and the supplement to the Base Prospectus dated 23 August 2013 which received visa n°13-463 from the AMF on 23 August 2013 which together constitute a prospectus for the purposes of the Directive 2003/71/EC) as amended (which includes the amendments made by Directive 2010/73/EU) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement to the Base Prospectus are available for viewing at the office of the Fiscal Agent or each of the Paying Agents and on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of the Issuer ([www.aveva.com](http://www.aveva.com)) and copies may be obtained from AREVA, Tour AREVA, 1 Place Jean Millier, 92400 Courbevoie, France

1.	Issuer	AREVA
2.	(a) Series Number.	7
	(b) Tranche Number.	1
	(c) Date on which the Notes become fungible	Not Applicable
3.	Specified Currency or Currencies:	Euro (“€”)
4.	Aggregate Nominal Amount of Notes:	
	(a) Series.	€500,000,000
	(b) Tranche.	€500,000,000
5.	Issue Price:	99.293 per cent of the Aggregate Nominal Amount
6.	Specified Denomination(s):	€100,000
7.	(a) Issue Date:	4 September 2013
	(b) Interest Commencement Date:	Issue Date
8.	Maturity Date:	4 September 2020
9.	Interest Basis	3.25 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.

- |     |  |  |
|-----|--|--|
| 11. | Change of Interest or Redemption/Payment Basis:                          | Not Applicable   |
| 12. | Put/Call Options   | Not Applicable   |
| 13. | (a) Status of the Notes:   | Unsubordinated Notes   |
|     | (b) Dates of the corporate authorisations for issuance of Notes obtained | Decision of the <i>Conseil de surveillance</i> of the Issuer dated 28 February 2013 and decision of the <i>Directoire</i> of the Issuer dated 18 March 2013 and decision of Luc Oursel, <i>Président du Directoire</i> of the Issuer, dated 30 August 2013 |

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- |     |                                |   |
|-----|--------------------------------|---|
| 14. | Fixed Rate Note Provisions:    | Applicable  |
|     | (a) Rate of Interest           | 3.25 per cent per annum payable in arrear on each Interest Payment Date |
|     | (b) Interest Payment Date(s)   | 4 September in each year not adjusted                                   |
|     | (c) Fixed Coupon Amount        | €3,250 per €100,000 in nominal amount                                   |
|     | (d) Broken Amount(s)           | Not Applicable  |
|     | (e) Day Count Fraction:        | Actual/Actual (ICMA)  |
|     | (f) Determination Dates:       | 4 September in each year  |
| 15. | Floating Rate Note Provisions: | Not Applicable  |
| 16. | Zero Coupon Note Provisions    | Not Applicable  |
| 17. | Inflation Linked Provisions:   | Not Applicable  |

#### PROVISIONS RELATING TO REDEMPTION

- |     |   |  |
|-----|---|--|
| 18. | Call Option:  | Not Applicable                                       |
| 19. | Make-Whole Redemption by the Issuer (condition 6(c)):   | Not Applicable                                       |
| 20. | Put Option:   | Not Applicable                                       |
| 21. | Final Redemption Amount of each Note  | €100,000 per Note of €100,000 Specified Denomination |
| 22. | Early Redemption Amount:  |  |
|     | (a) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6.8), for |  |

	illegality (Condition 6.10) or on event of default (Condition 9)	€100,000 per Note of €100,000 Specified Denomination
(b)	Redemption for taxation reasons permitted on days others than Interest Payment Dates (Condition 6.8)	Yes
(c)	Unmatured Coupons to become void upon early redemption (Materialised Bearer Notes only) (Condition 7.6)	Not Applicable
23.	Inflation Linked Notes – Provisions relating to the Early Redemption Amount:	Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Form of Notes:	Dematerialised Notes
(a)	Form of Dematerialised Notes.	Bearer dematerialised form ( <i>au porteur</i> )
(b)	Registration Agent:	Not Applicable
(c)	Temporary Global Certificate	Not Applicable
(d)	Applicable TEFRA exemption:	Not Applicable
25.	Financial Centre(s) or other special provisions relating to Payment Dates:	TARGET
26.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
27.	Details relating to Instalment Notes. amount of each instalment, date on which each payment is to be made	Not Applicable
28.	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
29.	Purchase in accordance with Article L 213-1 A and D.213-1 A of the French <i>Code monétaire et financier</i>	Applicable
30.	Consolidation provisions.	Not Applicable
31.	Masse:	Contractual Masse shall apply.
		Name and address of the Representative: MASSQUOTE S.A.S.U.

RCS 529 065 880 Nanterre  
7bis rue de Neuilly  
F-92110 Clichy  
Mailing address :  
33, rue Anna Jacquin  
92100 Boulogne Billancourt  
France  
Represented by its Chairman

Name and address of the alternate Representative:  
Gilbert Labachotte  
8 Boulevard Jourdan  
75014 Paris

The Representative will be entitled to a remuneration of €400 (VAT excluded) per year, payable on each Interest Payment Date with the first payment at the Issue date

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date

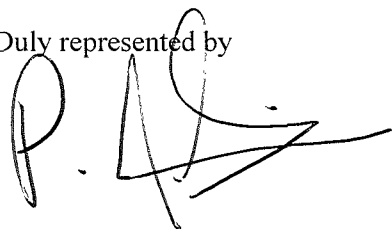
32. Any applicable currency disruption/fallback provisions: Not Applicable

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of AREVA

Duly represented by

A handwritten signature in black ink, appearing to be 'P. Aubouin', written over a horizontal line.

Pierre Aubouin,  
Chief Financial Executive Officer and Member of the *Directoire*

## **PART B – OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

- |     |   |   |
|-----|---|---|
| (a) | Listing   | Euronext Paris  |
| (b) | Admission to trading  | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 4 September 2013. |
| (c) | Estimate of total expenses related to admission to trading: | €4,800  |

### **2. RATINGS**

- |          |  |
|----------|--|
| Ratings: | The Notes to be issued have been rated:<br><br>S&P: BBB-<br><br>Standard & Poor's is established in the European Union and is registered under Regulation (EC) No 1060/2009, as amended. As such, Standard & Poor's is included in the list of credit rating agencies published by the European and Markets Authority on its website in accordance with such regulation. |
|----------|--|

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "*Subscription and Sale*", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### **4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

Not Applicable

### **5. Fixed Rate Notes only – YIELD**

Indication of yield.	3.365 per cent per annum
----------------------	--------------------------

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### **6. Floating Rate Notes only – HISTORIC INTEREST RATES**

Not Applicable

### **7. Inflation Linked only – PERFORMANCE OF INDEX AND OTHER INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

## 8. OPERATIONAL INFORMATION

ISIN Code: FR0011560986

Common Code 096901437

Depositories.

(a) Euroclear France to act as Central Depository: Yes

(b) Common Depository for Euroclear and Clearstream Luxembourg No

Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

Delivery Delivery against payment

Names and addresses of additional Paying Agent(s) (if any) Not Applicable

The aggregate principal amount of Notes issued has been translated into Euro at the rate of [●] producing a sum of: Not Applicable

## 9. Distribution

Method of distribution: Syndicated

If syndicated, names of Managers: Banco Santander, S.A.  
Barclays Bank PLC  
BNP Paribas  
CM-CIC Securities  
Goldman Sachs International  
HSBC Bank plc  
Mitsubishi UFJ Securities International plc  
UniCredit Bank AG

Stabilising Manager(s) (if any): BNP Paribas

If non-syndicated, name and address of Dealer Not Applicable

U S Selling Restrictions: Category 2 restrictions apply to the Notes