

## Final Terms dated 17 September 2013

### REGIE AUTONOME DES TRANSPORTS PARISIENS

Issue of EUR 200,000,000 Fixed Rate Notes due 2025 (the "Notes")  
under the Euro 5,000,000,000  
Euro Medium Term Note Programme

### PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 July 2013 which constitutes a base prospectus for the purposes of Directive 2003/71/EC, as amended by Directive 2010/73/EU (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Base Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents during normal business hours and on the website of the *Autorité des marchés financiers* ([www.amf-france.org](http://www.amf-france.org)) and copies may be obtained from the Issuer.

- |    |                                    |   |
|----|------------------------------------|---|
| 1. | (i) Issuer:                        | Régie Autonome des Transports Parisiens       |
| 2. | (i) Series Number:                 | 32  |
|    | (ii) Tranche Number:               | 1   |
| 3. | Specified Currency or Currencies:  | Euro ("EUR")                                  |
| 4. | Aggregate Nominal Amount of Notes: | EUR 200,000,000                               |
|    | (i) Series:                        | EUR 200,000,000                               |
|    | (ii) Tranche:                      | EUR 200,000,000                               |
| 5. | Issue Price:                       | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denominations:           | EUR 100,000                                   |
| 7. | (i) Issue Date:                    | 18 September 2013                             |
|    | (ii) Interest Commencement Date:   | Issue Date                                    |
| 8. | Maturity Date:                     | 25 October 2025                               |

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|-----|---|---|
| 9.  | Interest Basis:   | 3.030 per cent. Fixed Rate<br>(further particulars specified below) |
| 10. | Redemption/Payment Basis:                                   | Redemption at par   |
| 11. | Change of Interest<br>Redemption/Payment Basis:             | or Not Applicable   |
| 12. | Put/Call Options:   | Not Applicable  |
| 13. | (i) Status of the Notes:                                    | Senior  |
|     | (ii) Date Board approval for<br>issuance of Notes obtained: | 29 March 2013   |
| 14. | Method of distribution:                                     | Non-syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |                                    |   |
|-----|------------------------------------|---|
| 15. | Fixed Rate Note Provisions         | Applicable  |
|     | (i) Rate of Interest:              | 3.030 per cent. per annum payable<br>annually in arrear   |
|     | (ii) Interest Payment Date(s):     | 25 October in each year   |
|     | (iii) First Interest Payment Date: | 25 October 2014   |
|     |                                    | There will be a long first coupon from the<br>Issue Date to the First Interest Payment<br>Date. |
|     | (iv) Fixed Coupon Amount:          | EUR 3,030 per EUR 100,000 Specified<br>Denomination   |
|     | (v) Broken Amount(s):              | Not Applicable  |
|     | (vi) Day Count Fraction:           | Actual/Actual-(ICMA), unadjusted  |
|     | (vii) Determination Dates:         | 25 October in each year   |
| 16. | Floating Rate Note Provisions:     | Not Applicable  |
| 17. | Zero Coupon Note Provisions:       | Not Applicable  |
| 18. | Dual Currency Note Provisions:     | Not Applicable  |

**PROVISIONS RELATING TO REDEMPTION**

- |     |              |                |
|-----|--------------|----------------|
| 19. | Call Option: | Not Applicable |
| 20. | Put Option:  | Not Applicable |

21. Final Redemption Amount of each Note: EUR 100,000 per Note of EUR 100,000 Specified Denomination
22. Early Redemption Amount:
- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required): As set out in the Conditions
  - (ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: No
  - (iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

23. Form of Notes: Bearer Notes
- (i) Temporary or permanent Global Note: Temporary Global Note
  - Applicable TEFRA exemption: D Rules
24. Financial Centre(s) or other special provisions relating to payment dates: Not Applicable
25. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No.
26. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
27. Details relating to Instalment Notes: Not Applicable
28. Redenomination, renominatisation: Not Applicable

and reconventioning provisions:

29. Consolidation provisions: Not Applicable

**DISTRIBUTION**

30. (i) If syndicated, names of Dealers: Not Applicable

(ii) Stabilising Manager(s) (if any): Not Applicable

31. If non-syndicated, name of Dealer: Barclays Bank PLC

32. Dealer's Commission: Not Applicable

33. Non-exempt Offer: Not Applicable

34. U.S. Selling Restrictions: Reg. S Category 2; TEFRA D

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Alain LE DUC  
Duly authorised CFO.  


## **PART B – OTHER INFORMATION**

### **1 LISTING AND ADMISSION TO TRADING**

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|---|---|
| (i) Listing:  | Paris   |
| (ii) Admission to trading:  | Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date |
| (iii) Estimate of total expenses related to admission to trading: | EUR 6,575.00 €  |

### **2 RATINGS**

Ratings: Not Applicable

### **3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### **4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- |                                 |  |
|---------------------------------|--|
| (i) Reasons for the offer       | See "Use of Proceeds in the Base Prospectus" |
| (ii) Estimated net proceeds:    | EUR 199,600,000                              |
| (iii) Estimated total expenses: | Not Applicable                               |

### **5 Fixed Rate Notes only – YIELD**

Indication of yield: 3.03 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### **6 OPERATIONAL INFORMATION**

ISIN Code:	FR0011569920
Common Code:	97263388

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s): Euroclear France

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

## 7 GENERAL

The aggregate principal amount of Notes has been translated into Euro at the rate of [●], producing a sum of (for Notes note denominated in Euro): Not Applicable