

Final Terms dated 13 June 2016

REGIE AUTONOME DES TRANSPORTS PARISIENS

Issue of €500,000,000 0.375 per cent. Notes due 15 June 2024
under the Euro 5,000,000,000
Euro Medium Term Note Programme

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 17 July 2015 and the supplements to the base prospectus dated 2 October 2015 and 24 May 2016 which together constitute a base prospectus for the purposes of Directive 2003/71/EC, as amended (the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents during normal business hours and on the website of the *Autorité des marchés financiers* (www.amf-france.org) and the Issuer (http://www.ratp.fr/en/ratp/r_56856/legal-publications/) and hard copies may be obtained from the Issuer.

1.	(i) Issuer:	Régie Autonome des Transports Parisiens
2.	(i) Series Number:	35
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("€")
4.	Aggregate Nominal Amount of Notes:	
	(i) Series:	€500,000,000
	(ii) Tranche:	€500,000,000
5.	Issue Price:	99.240 per cent. of the Aggregate Nominal Amount
6.	Specified Denominations:	€100,000

7.	(i) Issue Date:	15 June 2016
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	15 June 2024
9.	Interest Basis:	0.375 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Redemption/Payment Basis:	or Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	25 March 2016
14.	Method of distribution	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	0.375 per cent. per annum payable annually in arrear
	(ii) Interest Payment Dates:	15 June in each year
	(iii) First Interest Payment Date:	15 June 2017
	(iv) Fixed Coupon Amount:	€375 per €100,000 Specified Denomination
	(v) Broken Amount:	Not applicable
	(vi) Day Count Fraction:	Actual/Actual-(ICMA)
	(vii) Determination Dates:	15 June in each year
16.	Floating Rate Note Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable
18.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

19.	Call Option	Not Applicable
20.	Put Option	Not Applicable
21.	Final Redemption Amount of each Note	€100,000 per Note of €100,000 Specified Denomination
22.	Early Redemption Amount	
	(i) Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required):	€100,000 per Note of €100,000 Specified Denomination
	(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates:	Yes
	(iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only):	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23.	Form of Notes:	Dematerialised Notes
	(i) Form of Dematerialised Notes:	Bearer dematerialised form (<i>au porteur</i>)
	(ii) Registration Agent:	Not Applicable
	(iii) Temporary Global Certificate:	Not Applicable
24.	Financial Centre or other special provisions relating to payment dates:	Not Applicable
25.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
26.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which	Not Applicable

each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

27. Details relating to Instalment Notes: Not Applicable
28. Redenomination, renominalisation and reconventioning provisions: Not Applicable
29. Consolidation provisions: The provisions in Condition 12 apply
30. Representation of holders of Notes/Masse: Condition 10 applies

The Initial Representative shall be:

MASSQUOTE S.A.S.U
RCS 529 065 880 Nanterre
7 bis rue de Clichy
92 100 Clichy
France

With its mailing address at :
33, rue Anna Jacquin
92100 Boulogne-Billancourt
France

Represented by its Chairman

The Alternative Representative shall be:

Gilbert Labachotte
8 Boulevard Jourdan
75014 Paris
France

The Representative will be entitled to a remuneration of €450 (VAT excluded) per year, payable on each Interest Payment Date with the first payment at the Issue date.

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

DISTRIBUTION

- 31. (i) If syndicated, names of Dealers: BNP Paribas, Crédit Agricole Corporate and Investment Bank and Société Générale
- (ii) Stabilising Manager (if any): BNP Paribas
- 32. If non-syndicated, name of Dealer: Not Applicable
- 33. Dealer's Commission: 0.15 per cent. of the Aggregate Nominal Amount of Notes
- 34. U.S. Selling Restrictions: Reg. S Category 2; TEFRA not applicable

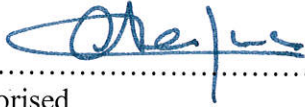
RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

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Duly authorised



PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing: Euronext Paris
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 15 June 2016.
- (iii) Estimate of total expenses related to admission to trading: €10,350 (including AMF fees)
- (iv) Regulated markets or equivalent markets on which to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: Euronext Paris

2 RATINGS

- Ratings: The Notes to be issued are expected to be rated.
- Fitch: AA
Moody's: Aa2
- Each of Fitch and Moody's is established in the European Union and registered under Regulation (EC) No 1060/2009, as amended by Regulation (EU) No. 513/2011.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer: The net proceeds of the issue of the Notes will be used for the financing of the Issuer's investment programme.
- (ii) Estimated net proceeds: €495,450,000

5 Fixed Rate Notes only – YIELD

Indication of yield: 0.472 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

ISIN Code: FR0013183431

Common Code: 143417751

Depositories:

(a) Euroclear France to act as Common Depository: Yes

(b) Euroclear Bank and Clearstream Banking Société Anonyme to act as Common Depository: No

Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

7 GENERAL

The aggregate principal amount of Notes has been translated into Euro at the rate of [●], producing a sum of (for Notes note denominated in Euro): Not Applicable