

FINAL TERMS

Final Terms dated 4 December 2013

CAISSE DES DÉPÔTS ET CONSIGNATIONS

Issue of USD 100,000,000 Floating Rate Notes due 6 December 2018
under the
€18,500,000,000
Euro Medium Term Note Programme

SERIES NO: 152

TRANCHE NO: 1

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 30 April 2013 which received visa no. 13-191 from the Autorité des marchés financiers (AMF) on 30 April 2013 and the Supplements to the Base Prospectus respectively dated 9 July 2013, 23 July 2013, 22 October 2013 and 15 November 2013 which respectively received visa no. 13-336 on 9 July 2013, visa no. 13-391 on 23 July 2013, visa no. 13-567 on 22 October 2013 and visa no. 13-616 on 15 November 2013 from the AMF which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the Base Prospectus). The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplements to the Base Prospectus are available for viewing free of charge on the website of the AMF "www.amf-france.org", on the website of the Issuer "www.caissedesdepots.fr" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

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| 1. | Issuer: | Caisse des dépôts et consignations |
| 2. | (i) Series Number: | 152 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes will be assimilated (<i>assimilables</i>) and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | United States Dollars ("USD") |
| 4. | Aggregate Nominal Amount of Notes admitted to trading: | |
| | [(i)] Series: | USD 100,000,000 |
| | [(ii)] Tranche: | USD 100,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denomination(s): | USD 1,000,000 |
| 7. | (i) Issue Date: | 6 December 2013 |
| | (ii) Interest Commencement Date: | 6 December 2013 |

8.	Maturity Date:	6 December 2018 adjusted in accordance with the Modified Following Business Day Convention
9.	Extended Maturity Date:	Not Applicable
10.	Interest Basis:	USD LIBOR 3 Month + 0.35 per cent. Floating Rate
11.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
12.	Change of Interest Basis:	Not Applicable
13.	Put/ Call Options:	Not Applicable
14.	(i) Status of the Notes:	Senior Unsecured
	(ii) Date of approval for the issuance of Notes obtained:	Decision of Mr Jean-Pierre Jouyet in his capacity as <i>Directeur général</i> dated 2 December 2013.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions	Not Applicable
16.	Floating Rate Provisions	Applicable
	(i) Interest Period(s):	The period beginning on (and including) the Issue Date and ending on (but excluding) the first Specified Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date, with the last Interest Period beginning on (and including) the Specified Interest Payment Date falling in September 2018 and ending on (but excluding) the Maturity Date.
	(ii) Specified Interest Payment Dates:	Each 6 March, 6 June, 6 September and 6 December in each year from (and including) 6 March 2014 to (and including) the Maturity Date.
	(iii) Interest Period Date:	Not Applicable
	(iv) Business Day Convention:	Modified Following Business Day Convention (adjusted)
	(v) Business Centre(s):	TARGET 2 and London in addition to New York
	(vi) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
	(vii) Party responsible for calculating the Rate(s) of Interest and Interest	Calculation Agent

Amount(s) (if not the Calculation Agent:)

(viii)	Screen Rate Determination:	Applicable
—	Benchmark:	USD LIBOR 3 month
—	Relevant Time:	11 a.m. London time
—	Interest Determination Date(s):	The second London Banking Day prior to the start of each Interest Period
—	Reference Banks (if applicable):	Not Applicable
—	Relevant screen page:	Reuters Page LIBOR01
(ix)	FBF Determination	Not Applicable
(x)	ISDA Determination 5(c)(iii)(B):	Not Applicable
(xi)	Margin(s):	+ 0.35 per cent. per annum
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360
17.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	Call Option (Issuer Call)	Not Applicable
19.	Put Option (Investor Put)	Not Applicable
20.	Final Redemption Amount of each Note:	An amount per Note equal to the Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21.	Forms of Notes:	Dematerialised Notes
(i)	Form of Dematerialised Notes:	Bearer form (<i>au porteur</i>)
(ii)	Registration Agent:	Not Applicable
(iii)	Temporary Global Certificate:	Not Applicable
(iv)	Applicable TEFRA exemption:	Not Applicable
22.	Financial Centre(s) relating to payment dates:	TARGET 2 and London in addition to New York
23.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable

24. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: Not Applicable
25. Redenomination, renominatisation and reconventioning provisions: Not Applicable
26. Consolidation provisions: Not Applicable
27. *Masse* Contractual Masse shall apply.
- The Masse Representative is:
- Nomura International plc
1 Angel Lane
London
EC4R 3AB
- The Representative will not receive any remuneration from the Issuer.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer



By: Alain Minczeles

Duly authorised



Alexis Sarberg

Duly authorised

PART B – OTHER INFORMATION

1. LISTING

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|-------|---|----------------|
| (i) | Listing: | Not Applicable |
| (ii) | Admission to trading: | Not Applicable |
| (iii) | Estimate of total expenses related to admission to trading: | Not Applicable |
| (iv) | Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading | Not Applicable |

2. RATINGS AND EURO EQUIVALENT

Ratings:	The Notes to be issued are expected to be rated AA by Standard & Poor's and Aa1 by Moody's Investors Service.
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Each of Standard & Poor's, Fitch Ratings and Moody's Investors Service is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the CRA Regulation). As such, each of Standard & Poor's, Fitch Ratings and Moody's Investors Service is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europa.eu/page/List-registered-and-certified-CRAs) in accordance with such Regulation.

Euro equivalent:	EUR 73,529,411.76
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The aggregate principal amount of Notes issued has been converted into Euro at the rate of EUR 1= USD 1.36, by the Issuer any day between the launching of the Issue and the signing date of the Final Terms, producing a sum of: EUR 73,529,411.76

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. FIXED RATE NOTES ONLY – YIELD

Not Applicable

5. FLOATING RATE NOTES ONLY- HISTORIC INTEREST RATES

Details of historic USD LIBOR 3 Month rates can be obtained from Reuters.

6. OPERATIONAL INFORMATION

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| (i) | ISIN Code: | FR0011651736 |
| (ii) | Common Code: | 100120658 |
| (iii) | Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable |
| (iv) | Delivery: | Delivery free of payment |
| (v) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |

7. DISTRIBUTION

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|-------|--|---|
| (i) | Method of distribution: | Non-syndicated |
| (ii) | If syndicated, names of Managers: | Not Applicable |
| (iii) | Stabilising Manager(s) (including addresses) (if any): | Not Applicable |
| (iv) | If non-syndicated, name of Dealer: | Nomura International plc |
| (v) | U.S. Selling Restrictions: | The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended. |