

Final Terms dated 10 September 2014

CAISSE DES DÉPÔTS ET CONSIGNATIONS

Issue of USD 300,000,000 Floating Rate Notes due September 2016
under the
€18,500,000,000
Euro Medium Term Note Programme

SERIES NO: 179
TRANCHE NO: 1

PART 1

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 12 May 2014 which received visa no. 14-190 from the *Autorité des marchés financiers* ("AMF") on 12 May 2014 and the Supplement to the Base Prospectus dated 27 May 2014 and 27 June 2014 which received visa no. 14-243 and 14-341 from the AMF on 27 May 2014 and 27 June 2014 respectively, which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the "**Base Prospectus**"). The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplement to the Base Prospectus are available for viewing free of charge on the website of the AMF "www.amf-france.org", on the website of the Issuer "www.caissedesdepots.fr" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

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| 1. | Issuer: | Caisse des dépôts et consignations |
| 2. | (a) Series Number: | 179 |
| | (b) Tranche Number: | 1 |
| | (c) Date on which the Notes will be assimilated (<i>assimilables</i>) and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | U.S. Dollars ("USD") |
| 4. | Aggregate Nominal Amount of Notes admitted to trading: | |
| | (a) Series: | USD 300,000,000 |
| | (b) Tranche: | USD 300,000,000 |
| 5. | Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denomination(s): | USD 200,000 |
| 7. | (a) Issue Date: | 12 September 2014 |
| | (b) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | Interest Payment Date falling in or nearest to September 2016 |
| 9. | Extended Maturity Date: | Not Applicable |

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| 10. | Interest Basis: | 3 month USD LIBOR + 0.03 per cent.
Floating Rate
(further particulars specified below) |
| 11. | Redemption/Payment Basis: | Redemption at par |
| 12. | Change of Interest Basis: | Not Applicable |
| 13. | Put/Call Options: | Not Applicable |
| 14. | (a) Status of the Notes: | Unsubordinated |
| | (b) Date of approval for the issuance of Notes obtained: | Decision of Mr Franck Silvent dated 4 September 2014 by virtue of an <i>Arrêté du 21 mai 2014 portant délégation de signature pour le pôle en charge des finances, de la stratégie et participations de la Caisse des dépôts et consignations</i> |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions | Not Applicable |
| 16. | Floating Rate Provisions | Applicable |
| | (a) Interest Period(s): | The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the first Specified Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date, up to (but excluding) the Maturity Date |
| | (b) Specified Interest Payment Dates: | Quarterly on each 12 March, 12 June, 12 September, 12 December in each year, commencing on 12 December 2014 until and including the Maturity Date |
| | (c) Business Day Convention: | Modified Following Business Day Convention |
| | (d) Business Centre(s): | London, New York and TARGET |
| | (e) Manner in which the Rate(s) of Interest is/are to be determined: | ISDA Determination |
| | (f) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent:) | Not Applicable |
| | (g) Screen Rate Determination (Condition 5.3(c)(iii)): | Not Applicable |

(h)	FBF Determination (Condition 5.3(c)(i))	Not Applicable
(i)	ISDA Determination 5(c)(iii)(B):	Applicable
–	Floating Rate Option:	USD LIBOR (BBA)
–	Designated Maturity:	3 months
–	Reset Date:	The first day of each Interest Period
(j)	Margin(s):	+0.03 per cent. per annum
(k)	Minimum Rate of Interest:	Not Applicable
(l)	Maximum Rate of Interest:	Not Applicable
(m)	Day Count Fraction (Condition 5.1):	Actual/360
17.	Zero Coupon Note Provisions	Not Applicable
18.	Underlying Interest Rate Linked Interest Provisions:	Not Applicable
19.	Inflation Linked Interest Provisions:	Not Applicable
20.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21.	Call Option (Issuer Call)	Not Applicable
22.	Put Option (Investor Put)	Not Applicable
23.	Final Redemption Amount of each Note:	USD 200,000 per Note of USD 200,000 Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Forms of Notes:	Dematerialised Notes
(a)	Form of Dematerialised Notes:	Bearer form (<i>au porteur</i>)
(b)	Registration Agent:	Not Applicable
(c)	Temporary Global Certificate:	Not Applicable
(d)	Applicable TEFRA exemption:	Not Applicable
25.	Identification of Noteholders	Not Applicable
26.	Financial Centre(s) relating to payment dates:	London, New York and TARGET

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| 27. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | Not Applicable |
| 28. | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 29. | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 30. | Consolidation provisions: | Not Applicable |
| 31. | <i>Masse</i> (Condition 11): | The initial Representative shall be:
MASSQUOTE S.A.S.U.
RCS 529 065 880 Nanterre
7bis rue de Neuilly
F-92110 Clichy
Mailing address :
33, rue Anna Jacquin
92100 Boulogne Billancourt
France
Represented by its Chairman |
- Alternate Representative
Gilbert Labachotte
8 Boulevard Jourdan
75014 Paris

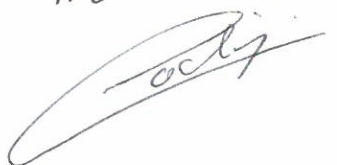
RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By:

Duly authorised

Michel CADIO



Joel PROHIN

PART 2

OTHER INFORMATION

1. LISTING

Listing:	Euronext Paris
Admission to trading:	Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
Estimate of total expenses related to admission to trading:	EUR 1,900
Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading	Not Applicable

2. RATINGS AND EURO EQUIVALENT

Ratings:	<p>The Notes to be issued are expected to be rated by Standard & Poor's and Moody's Investors Service</p> <p>Each of Standard & Poor's and Moody's Investors Service is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "CRA Regulation"). As such, each of Standard & Poor's and Moody's Investors Service Ltd is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europa.eu/page/List-registered-and-certified-CRAs) in accordance with such Regulation.</p>
Euro equivalent:	<p>Euro 228, 693, 398.38</p> <p>The aggregate principal amount of Notes issued has been converted into Euro at the rate of 1.3118%, by the Issuer any day between the launching of the Issue and the signing date of the Final Terms, producing a sum of: Euro 228,693, 398.38</p>

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER

Reasons for the offer: General financing purposes

5. FIXED RATE NOTES ONLY – YIELD

Not Applicable

6. FLOATING RATE NOTES ONLY-HISTORIC INTEREST RATES

Details of historic Libor rates can be obtained from Reuters

7. PERFORMANCE OF INDEX AND OTHER INFORMATION – INFLATION LINKED NOTES AND FOREIGN EXCHANGE (FX) RATE LINKED INTEREST NOTES ONLY

Not Applicable

8. OPERATIONAL INFORMATION

ISIN Code: FR0012146652

Common Code: 110779992

Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery free of payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

9. DISTRIBUTION

(a) Method of distribution: Non-syndicated

(b) If syndicated, names of Managers: Not Applicable

(c) Stabilising Manager(s) (including addresses) (if any): Not Applicable

(d) If non-syndicated, name of Dealer: Merrill Lynch International

(e) U.S. Selling Restrictions: The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended.

TEFRA not applicable