Amended and restated Final Terms dated 12 July 2016 amending and restating the Final Terms dated 8 July 2014 for the purpose of correcting the Day Count Fraction

CAISSE DES DÉPÔTS ET CONSIGNATIONS

Issue of HKD 800,000,000 3.200 per cent. Notes due 10 July 2029
under the
€18,500,000,000
Euro Medium Term Note Programme

SERIES NO: 170
TRANCHE NO: 1

PART 1

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 12 May 2014 which received visa no. 14-190 from the *Autorité des marchés financiers* ("**AMF**") on 12 May 2014 and the Supplements to the Base Prospectus dated 27 May 2014 and 27 June 2014 which received visa no. 14-243 and visa no. 14-341 from the AMF on 27 May 2014 and 27 June 2014 respectively which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the "**Base Prospectus**"). The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplements to the Base Prospectus are available for viewing free of charge on the website of the AMF "www.amf-france.org", on the website of the Issuer "www.caissedesdepots.fr" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

1.	Issuer:	Caisse des dépôts et consignations
2.	(a) Series Number:	170
	(b) Tranche Number:	1
	(c) Date on which the Notes will be assimilated (*assimilables*) and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	Hong Kong Dollars (HKD)
4.	Aggregate Nominal Amount of Notes admitted to trading:	
	(a) Series:	HKD 800,000,000
	(b) Tranche:	HKD 800,000,000
5.	Issue Price:	100.00% per cent. of the Aggregate Nominal Amount
6.	Specified Denomination(s):	HKD 2,000,000
7.	(a) Issue Date:	10 July 2014
	(b) Interest Commencement Date:	Issue Date
8.	Maturity Date:	10 July 2029 subject to adjustment in accordance with the Modified Following Business Day Convention

9.	Extended Maturity Date:		Not Applicable
10.	Interest Basis:		3.200 per cent. Fixed Rate (further particulars specified below)
11.	Redemption/Payment Basis:		Redemption at par
12.	Change of Interest Basis:		Not Applicable
13.	Put/Call Options:		Not Applicable
14.	(a)	Status of the Notes:	Unsubordinated
	(b)	Date of approval for the issuance of Notes obtained:	Decision of Mr. Franck Silvent dated 7 July 2014 by virtue of an *Arrêté du 21 mai 2014 portant délégation de signature pour le pôle en charge des finances, de la stratégie et participations de la Caisse des dépôts et consignations*

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions		Applicable
	(a)	Rate of Interest:	3.200 per cent. per annum payable annually in arrear
	(b)	Interest Payment Date(s):	10 July in each year for the first time on 10 July 2015 up to and including the Maturity Date subject to adjustment in accordance with the Modified Following Business Day Convention
	(c)	Fixed Coupon Amount:	Rate of Interest x Specified Denomination x Day Count Fraction For the avoidance of doubt the fixed coupon amount shall be adjusted by the application of the Business Day Convention.
	(d)	Broken Amount:	Not Applicable
	(e)	Day Count Fraction (Condition 5.1):	Actual/365 (Fixed)
	(f)	Interest Determination Date(s) (Condition 5.1):	Not Applicable
16.	Floating Rate Provisions		Not Applicable
17.	Zero Coupon Note Provisions		Not Applicable
18.	Underlying Interest Rate Linked Interest		Not Applicable

	Provisions:	
19.	Inflation Linked Interest Provisions:	Not Applicable
20.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21.	Call Option (Issuer Call)	Not Applicable
22.	Put Option (Investor Put)	Not Applicable
23.	Final Redemption Amount of each Note:	HKD 2,000,000 per Note of HKD 2,000,000 Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Forms of Notes:	Dematerialised Notes
	(a) Form of Dematerialised Notes:	Bearer form (*au porteur*)
	(b) Registration Agent:	Not Applicable
	(c) Temporary Global Certificate:	Not Applicable
	(d) Applicable TEFRA exemption:	Not Applicable
25.	Identification of Noteholders	Not applicable
26.	Financial Centre(s) relating to payment dates:	Hong Kong, New York, London and TARGET
27.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
28.	Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable
29.	Redenomination, renominalisation and reconventioning provisions:	Not Applicable
30.	Consolidation provisions:	Not Applicable
31.	Masse (Condition 11):	Name and address of the Representative: MASSQUOTE S.A.S.U. RCS 529 065 880 Nanterre 33, rue Anna Jacquin 92100 Boulogne Billancourt France Representated by its Chairman Name and address of the alternate

Representative:
Gilbert Labachotte
8 Boulevard Jourdan
75014 Paris
France

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By:

Duly authorised

PART 2

OTHER INFORMATION

1. LISTING

(a)	Listing:	Not Applicable
(b)	Admission to trading:	Not Applicable.
(c)	Estimate of total expenses related to admission to trading:	Not Applicable.
(d)	Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading	Not Applicable.

2. RATINGS AND EURO EQUIVALENT

Ratings:	The Notes to be issued are expected to be rated by Standard & Poor's and Moody's. Each of Standard & Poor's and Moody's is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the **"CRA Regulation"**). As such, each of Standard & Poor's and Moody's is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europea.eu/page/List-registered-and-certified-CRAs) in accordance with such Regulation.
Euro equivalent:	Euro 75,650,118.20 The aggregate principal amount of Notes issued has been converted into Euro at the rate of 10.5750000005, by the Issuer any day between the launching of the Issue and the signing date of the Final Terms, producing a sum of: 75,650,118.20

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER

Reasons for the offer:	General financing purposes

5. FIXED RATE NOTES ONLY – YIELD

Applicable

Indication of yield:	3.2% The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. FLOATING RATE NOTES ONLY-HISTORIC INTEREST RATES

Not Applicable

7. PERFORMANCE OF INDEX AND OTHER INFORMATION – INFLATION LINKED NOTES AND FOREIGN EXCHANGE (FX) RATE LINKED INTEREST NOTES ONLY

Not Applicable.

8. OPERATIONAL INFORMATION

(a)	ISIN Code:	FR0012022135
(b)	Common Code:	108582227
(c)	Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
(d)	Delivery:	Delivery free of payment
(e)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

9. DISTRIBUTION

(a)	Method of distribution:	Non-syndicated
(b)	If syndicated, names of Managers:	Not Applicable

(c)	Stabilising Manager(s) (including addresses) (if any):	Not Applicable
(d)	If non-syndicated, name of Dealer:	Société Générale Tours Société Générale 17, cours Valmy 92987 Paris-la Défense Cedex France
(e)	U.S. Selling Restrictions:	The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended. TEFRA not applicable