

Final Terms

Amended and restated Final Terms dated 27 June 2017 amending and restating the Final Terms dated 26 June 2017 for the purpose of correcting the Optional Redemption Amount



CAISSE DES DÉPÔTS ET CONSIGNATIONS

**Issue of EUR 10,000,000 1.37 per cent. Fixed Rate Notes due 28 June 2037
under the
€18,500,000,000
Euro Medium Term Note Programme**

**SERIES NO: 230
TRANCHE NO: 1**

PART 1

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 26 April 2017 which received visa no. 17-179 from the *Autorité des marchés financiers* ("AMF") on 26 April 2017 which constitutes a base prospectus for the purposes of the Prospectus Directive (the "**Base Prospectus**"). The expression "**Prospectus Directive**" means Directive 2003/71/EC, as amended, and includes any relevant implementing measure in the relevant EU Member State.

This document constitutes the final terms (the "**Final Terms**") of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing free of charge on the website of the AMF (www.amf-france.org), on the website of the Issuer (www.caissedesdepots.fr) and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

1.	Issuer:	Caisse des dépôts et consignations
2.	(a) Series Number:	230
	(b) Tranche Number:	1
	(c) Date on which the Notes will be assimilated (<i>assimilables</i>) and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("EUR")
4.	Aggregate Nominal Amount:	
	(a) Series:	EUR 10,000,000
	(b) Tranche:	EUR 10,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	Specified Denomination(s):	EUR 100,000
7.	(a) Issue Date:	28 June 2017
	(b) Interest Commencement Date:	Issue Date
8.	Maturity Date:	28 June 2037
9.	Extended Maturity Date:	Not Applicable
10.	Interest Basis:	1.37 per cent. Fixed Rate

(Further particulars specified below)

11. Redemption/Payment Basis: Redemption at par

12. Change of Interest Basis: Not Applicable

13. Coupon Switch: Not Applicable

14. Put/Call Options: Issuer Call

(Further particulars specified below)

15. (a) Status of the Notes: Unsubordinated

(b) Date of approval for the issuance of Notes obtained: Decision of Franck Silvent in his capacity as *Directeur du pôle en charge des finances, de la stratégie et participations* of the Issuer dated 22 June 2017

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions Applicable

(a) Rate(s) of Interest: 1.37 per cent. *per annum* payable annually in arrear

(b) Interest Payment Date(s): 28 June in each year

(c) Fixed Coupon Amount(s): EUR 1,370.00 per Specified Denomination of EUR 100,000

(d) Broken Amount(s): Not Applicable

(e) Day Count Fraction (Condition 5.1): Actual/Actual-ICMA

(f) Interest Determination Date(s) (Condition 5.1): 28 June in each year

17. Floating Rate Provisions Not Applicable

18. Zero Coupon Note Provisions Not Applicable

19. Underlying Interest Rate Linked Interest Provisions: Not Applicable

20. Inflation Linked Interest Provisions: Not Applicable

21. Foreign Exchange (FX) Rate Linked Interest Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

22.	Call Option (Issuer Call)	Applicable
	(a) Optional Redemption Date(s):	28 June 2022
		The Issuer has the right to redeem the Notes, in whole but not in part, on the Optional Redemption Date. Prior notice shall be given at least five (5) Business Days prior to the Optional Redemption Date at no additional cost
	(b) Optional Redemption Amount of each Note:	EUR 100,000 per Note of EUR 100,000 Specified Denomination
	(c) If redeemable in part:	Not Applicable
	(i) Minimum nominal amount to be redeemed:	Not Applicable
	(ii) Maximum nominal amount to be redeemed:	Not Applicable
23.	Put Option (Investor Put)	Not Applicable
24.	Final Redemption Amount of each Note:	EUR 100,000 per Note of EUR 100,000 Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25.	Forms of Notes:	Dematerialised Notes
	(a) Form of Dematerialised Notes:	Bearer form (<i>au porteur</i>)
	(b) Registration Agent:	Not Applicable
	(c) Temporary Global Certificate:	Not Applicable
26.	Financial Centre(s) relating to payment dates:	TARGET
27.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable.
28.	Redemption by Instalment:	Not Applicable
29.	Redenomination provisions:	Not Applicable

30. Consolidation provisions: Not Applicable

31. *Masse* (Condition 11): Name and address of the Representative:

The initial Representative shall be:
MASSQUOTE S.A.S.U.
RCS 529 065 880 Nanterre
7bis rue de Neuilly
F-92110 Clichy
Mailing address :
33, rue Anna Jacquin
92100 Boulogne Billancourt
France
Represented by its Chairman

Name and address of the alternate Representative:

Gilbert Labachotte
8 Boulevard Jourdan
75014 Paris

The Representative shall receive a remuneration of €450 per year with respect to its functions.

The Representative will receive no remuneration from the Issuer.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By:

Duly authorised

Two handwritten signatures are present. The first is in black ink and appears to be 'P.F. V. only'. The second is in blue ink and is a stylized signature.

PART 2

OTHER INFORMATION

1. LISTING

- (a) Listing: Euronext Paris
- (b) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
- (c) Estimate of total expenses related to admission to trading: EUR 11,200
- (d) Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: Not Applicable

2. RATINGS AND EURO EQUIVALENT

Ratings: The Notes to be issued are expected to be rated:
Standard & Poor's Credit Market Rating Services
France S.A.S.: AA
Moody's France S.A.S.: Aa2

Each of Standard & Poor's Credit Market Rating Services France S.A.S and Moody's France S.A.S. is established in the European Union, registered under Regulation (EC) No 1060/2009, as amended (the "CRA Regulation") and included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europa.eu/supervision/credit-rating-agencies/risk) in accordance with CRA Regulation.

Euro equivalent: Not Applicable

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER

Reasons for the offer: General financing purposes

5. FIXED RATE NOTES ONLY – YIELD

Indication of yield: 1.37 per cent. *per annum*

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. FLOATING RATE NOTES ONLY-HISTORIC INTEREST RATES

Not Applicable.

7. NOT APPLICABLE. PERFORMANCE OF INDEX AND OTHER INFORMATION – INFLATION LINKED NOTES AND FOREIGN EXCHANGE (FX) RATE LINKED INTEREST NOTES ONLY

Not Applicable.

8. OPERATIONAL INFORMATION

(a) ISIN Code: FR0013264397

(b) Common Code: 163734125

(c) Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable

(d) Delivery: Delivery against payment

(e) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

9. DISTRIBUTION

(a) Method of distribution: Non-syndicated

(b) If syndicated, names of Managers: Not Applicable

(c) Stabilising Manager(s) (including addresses) (if any): Not Applicable

(d) If non-syndicated, name of Dealer: RBC Europe Limited

(e) U.S. Selling Restrictions: The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended.

TEFRA not applicable

APPENDIX

1. **Callable or Puttable Rate Fixed** Applicable
Components of the formula of the Interest Amount:
Fixed Rate = 1.37 per cent. per annum payable annually in arrear
Components of the formula of the Optional Redemption Amount:
Optional Redemption Date(s) = 28 June 2022
Y = 100%
2. **Capped Floater Floored** Not Applicable
3. **Floored Floater** Not Applicable
4. **Capped Floater** Not Applicable
5. **Callable or Puttable Floater** Not Applicable
6. **Callable or Puttable Floored Floater Capped** Not Applicable
7. **Callable or Puttable Floater Floored** Not Applicable
8. **Callable or Puttable Floater Capped** Not Applicable
9. **Reverse Floater** Not Applicable
10. **Floored Floater Reverse** Not Applicable
11. **Callable or Puttable Floater Reverse** Not Applicable

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|-----|---|----------------|
| 12. | Callable or
Puttable Floored
Reverse Floater | Not Applicable |
| 13. | Zero Coupon | Not Applicable |
| 14. | Callable or
Puttable Zero
Coupon | Not Applicable |
| 15. | Corridor | Not Applicable |
| 16. | Callable or
Puttable Corridor | Not Applicable |
| 17. | Variable Rate
Spread Corridor | Not Applicable |
| 18. | Callable or
Puttable Variable
Rate Spread
Corridor | Not Applicable |
| 19. | Floater Corridor | Not Applicable |
| 20. | Callable or
Puttable Floater
Corridor | Not Applicable |
| 21. | Variable Rate
Spread Floater
Corridor | Not Applicable |
| 22. | Callable or
Puttable Variable
Rate Spread
Floater Corridor | Not Applicable |
| 23. | Corridor with
Global Floored
Coupon | Not Applicable |
| 24. | Variable Rate
Spread Corridor
with Global
Floored Coupon | Not Applicable |
| 25. | Floater Corridor
with Global
Floored Coupon | Not Applicable |
| 26. | Variable Rate
Spread Floater
Corridor with | |

	Global Coupon	Floored	Not Applicable
27.	Fixed to Floater		Not Applicable
28.	Fixed to Floored Floater	Capped	Not Applicable
29.	Fixed to Floater	Floored	Not Applicable
30.	Fixed to Floater	Capped	Not Applicable
31.	Callable or Puttable Floater	Fixed to Floater	Not Applicable
32.	Callable or Puttable Capped Floater	Fixed to Floored Floater	Not Applicable
33.	Callable or Puttable Floored Floater	Fixed to Floater	Not Applicable
34.	Callable or Puttable Capped Floater	Fixed to Floater	Not Applicable
35.	Fixed to Floored Rate Floater	Capped Variable Spread	Not Applicable
36.	Fixed to Floater	Reverse	Not Applicable
37.	Fixed to Floored Floater	Reverse	Not Applicable
38.	Callable or Puttable Reverse Floater	Fixed to Floater	Not Applicable
39.	Callable or Puttable Reverse Floater	Fixed to Floored Floater	Not Applicable
40.	Fixed to Corridor		Not Applicable
41.	Callable or Puttable Corridor	Fixed to	Not Applicable

42. **Fixed to Variable
Rate Spread
Corridor** Not Applicable
43. **Callable or
Puttable Fixed to
Variable Rate
Spread Corridor** Not Applicable
44. **Fixed to Floater
Corridor** Not Applicable
45. **Callable or
Puttable Fixed to
Floater Corridor** Not Applicable
46. **Fixed to Variable
Rate Spread
Floater Corridor** Not Applicable
47. **Fixed to Capped
Floored Variable
Rate Spread
Floater Corridor** Not Applicable
48. **Callable or
Puttable Fixed to
Variable Rate
Spread Floater
Corridor** Not Applicable
49. **Fixed Rate
Switchable into
Floater** Not Applicable
50. **Fixed Rate
Switchable into
Capped Floater** Not Applicable
51. **Fixed Rate
Switchable into
Floored Floater** Not Applicable
52. **Fixed Rate
Switchable into
Capped Floored
Floater** Not Applicable
53. **Floater Switchable
into Fixed Rate** Not Applicable
54. **Capped Floored
Floater Switchable
into Fixed Rate** Not Applicable

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| 55. | Floored
Switchable
Fixed Rate | Floater
into | Not Applicable |
| 56. | Capped
Switchable
Fixed Rate | Floater
into | Not Applicable |
| 57. | Fixed
TARN | Corridor | Not Applicable |
| 58. | Inflation
Floater | Rate | Not Applicable |
| 59. | Capped
Inflation
Floater | Floored
Rate | Not Applicable |
| 60. | Capped
Rate Floater | Inflation | Not Applicable |
| 61. | Floored
Rate Floater | Inflation | Not Applicable |
| 62. | Inflation
Spread Floater | Rate | Not Applicable |
| 63. | Capped
Inflation
Spread Floater | Floored
Rate | Not Applicable |
| 64. | Floored
Rate
Floater | Inflation
Spread | Not Applicable |
| 65. | Capped
Rate
Floater | Inflation
Spread | Not Applicable |
| 66. | Inflation
Corridor | Rate | Not Applicable |
| 67. | Capped
Inflation
Coupon | Floored
Zero | Not Applicable |
| 68. | Inflation
Coupon | Zero | Not Applicable |
| 69. | Capped
Zero Coupon | Inflation | Not Applicable |
| 70. | Floored
Zero Coupon | Inflation | Not Applicable |

**71. OATi-type
Inflation**

Not Applicable