

## Final Terms dated 29 July 2016

### Agence Française de Développement



#### Issue of USD 1,000,000,000 1.375 per cent. Notes due 2019 under the Euro 30,000,000,000 Euro Medium Term Note Programme

#### PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 15 June 2016 which received visa n° 16-252 from the *Autorité des marchés financiers* (the "AMF") on 15 June 2016 (the "**Base Prospectus**") which constitutes a base prospectus for the purposes of the Directive 2003/71/EC as amended (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Final Terms and the Base Prospectus are available for viewing at and copies may be obtained from the Fiscal Agent and the Paying Agents and will be available on the Issuer's website ([www.afd.fr](http://www.afd.fr)) and on the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

1	<b>(i) Issuer:</b>	Agence Française de Développement
	<b>(ii) Guarantee:</b>	Not Applicable
2	<b>(i) Series Number:</b>	76
	<b>(ii) Tranche Number:</b>	1
	<b>(iii) Date on which the Notes become fungible:</b>	Not Applicable
3	<b>Specified Currency:</b>	U.S. Dollars ("USD")
4	<b>Aggregate Nominal Amount:</b>	
	(i) Series:	USD 1,000,000,000
	(ii) Tranche:	USD 1,000,000,000
5	<b>Issue Price:</b>	99.880 per cent. of the Aggregate Nominal Amount
6	<b>(i) Specified Denominations:</b>	USD 200,000
7	<b>(i) Issue Date:</b>	2 August 2016
	<b>(ii) Interest Commencement Date:</b>	Issue Date
8	<b>Maturity Date:</b>	2 August 2019
9	<b>Interest Basis:</b>	1.375 per cent. Fixed Rate (further particulars specified below)

<b>10 Redemption Basis:</b>	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed at 100 per cent. of their nominal amount on the Maturity Date.
<b>11 Change of Interest Basis:</b>	Not Applicable
<b>12 Put/Call Options:</b>	Not Applicable
<b>13 (i) Status of the Notes:</b>	Senior
<b>(ii) Date of Board approval for issuance of Notes obtained:</b>	Decision of the <i>Conseil d'administration</i> no. C20150418 dated 18 November 2015.

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

<b>14 Fixed Rate Note Provisions:</b>	Applicable
(i) Rate of Interest:	1.375 per cent. per annum payable annually in arrear on each Interest Payment Date
(ii) Interest Payment Date:	2 August in each year commencing on 2 August 2017
(iii) Fixed Coupon Amount:	USD 2,750 per Specified Denomination
(iv) Broken Amount(s):	Not Applicable
(v) Day Count Fraction:	30/360
(vi) Determination Dates:	Not Applicable
<b>15 Floating Rate Note Provisions:</b>	Not Applicable
<b>16 Zero Coupon Note Provisions:</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

<b>17 Call Option:</b>	Not Applicable
<b>18 Put Option:</b>	Not Applicable
<b>19 Final Redemption Amount of each Note:</b>	USD 200,000 per Specified Denomination
<b>20 Early Redemption Amount</b>	
Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default:	USD 200,000 per Specified Denomination

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

<b>21 Form of Notes:</b>	Dematerialised Notes
(i) Form of Dematerialised Notes:	Bearer Notes
(ii) Registration Agent:	Not Applicable
(iii) Temporary Global Certificate:	Not Applicable
<b>22 Financial Centre(s):</b>	New York, Paris and TARGET

**23 Talons for future Coupons to be attached to Definitive Materialised Notes (and dates on which such Talons mature):**

No

**24 Purchase in accordance with Article L.213-1 A and D.213-1 A of the French *Code monétaire et financier*:**

Applicable

**25 Representation of Noteholder(s)/Masse**

Contractual Masse

The Representative shall be:

DIIS Group  
12 rue Vivienne  
75002 Paris  
Telephone: 01.53 29.95.05  
email : rmo@diisgroup.com

The Representative will be entitled to a remuneration of EUR 350 per year.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By:

Duly authorised

## PART B - OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

Listing and admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be listed and admitted to trading on Euronext Paris with effect from 2 August 2016.
Estimate of total expenses related to admission to trading:	EUR 7,800 (including AMF's fees)

### 2 RATINGS

Ratings:	The Notes to be issued have been rated:  S&P: AA  Fitch: AA  The Credit ratings referred to above have been issued by Standard & Poor's Credit Market Services Europe Limited (" <b>S&amp;P</b> ") and Fitch France S.A.S (" <b>Fitch</b> "), each of which is established in the European Union and is registered under Regulation (EC) No 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies, as amended by Regulation (EU) No 513/2011 (the " <b>CRA Regulation</b> ").
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### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "**Subscription and Sale**", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 YIELD

Indication of yield:	1.411 per cent. <i>per annum</i>  The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
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### 5 OPERATIONAL INFORMATION

ISIN Code:	FR0013196094
Common Code:	146510965
Any clearing system(s) other than Euroclear France, Euroclear Bank SA/NV and Clearstream Banking société anonyme and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

**8 DISTRIBUTION**

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|--|---|
| (i) Method of distribution:  | Syndicated  |
| (ii) If syndicated:  |   |
| (A) Name of Managers:  | Barclays Bank PLC<br>Daiwa Capital Markets Europe Limited<br>Deutsche Bank AG, London Branch<br>HSBC Bank plc |
| (B) Stabilising Manager(s) (if any):   | Not Applicable  |
| (iii) If non-syndicated, name of Dealer:   | Not Applicable  |
| (iv) US Selling Restrictions (Categories of potential investors to which the Notes are offered): | Reg. S Compliance Category 2 applies to the Notes ; TEFRA not applicable to Dematerialised Notes              |