

**Notice to the Holders**

**Up to 60,000 CZK "Autocallable Reverse Convertible Worst-of" Certificates relating to 4 Shares due 30 April 2019**

**ISIN Code: XS1496209237**

This Notice is dated 21 April 2017 and should be read in conjunction with the Final Terms dated 27 March 2017 in respect of the Securities.

Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Czech Republic by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of Up to 60,000 CZK "Autocallable Reverse Convertible Worst-of" Certificates relating to 4 Shares due 30 April 2019, referred to here above, the total number of Securities to be issued is 33,000 Securities (i.e. CZK 33,000,000) at an issue price of 100.00% per Security. The Issue Date of the Securities is 27 April 2017.

The Holders are informed that on page 4 of the Final Terms in § 26 (a) Share Securities the table should be now read as follows:

| k | Share Company           | Underlying Reference <sup>k</sup> |              | Underlying Reference Strike Price <sup>k</sup> <sub>Initial</sub> | Exchange                    |
|---|-------------------------|-----------------------------------|--------------|---|-----------------------------|
|   |                         | Bloomberg Code                    | ISIN Code    |   |                             |
| 1 | Morgan Stanley          | MS UN                             | US6174464486 | USD 42.50   | The New York Stock Exchange |
| 2 | Natixis SA              | KN FP                             | FR0000120685 | EUR 5.7020  | Euronext Paris              |
| 3 | The Charles Schwab Corp | SCHW UN                           | US8085131055 | USD 38.68   | The New York Stock Exchange |
| 4 | Wirecard AG             | WDI GY                            | DE0007472060 | EUR 52.62   | XETRA                       |

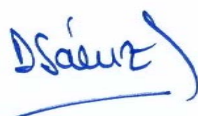
Copies of this Notice may be obtained, free of charge, during normal office hours, from the Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 160-162 boulevard MacDonald, 75019 Paris, France and/or by downloading the following website's link: <http://eqdpo.bnpparibas.com/XS1496209237>.

The Issuer accepts responsibility for the information contained in this Notice.

Yours sincerely,

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Déyanira SAENZ LOZANO... Duly authorised