

FINAL TERMS FOR CERTIFICATES

FINAL TERMS DATED 6 AUGUST 2018

BNP Paribas Issuance B.V.

*(incorporated in The Netherlands)
(as Issuer)*

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

*(incorporated in France)
(as Guarantor)*

Legal entity identifier (LEI): ROMUWSFPU8MPRO8K5P83

Up to 500,000 EUR "Autocallable Booster" Certificates relating to Solactive Deep Value World MV Index due 20 September 2022

ISIN Code: XS1793736023

under the Note, Warrant and Certificate Programme
of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

BNP Paribas Arbitrage S.N.C.
(as Manager)

The Securities are offered to the public in the Kingdom of Belgium from 6 August 2018 to 4 September 2018

Any person making or intending to make an offer of the Securities may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 47 of Part A below, provided such person is a Manager or an Authorised Offeror (as such term is defined in the Base Prospectus) and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or to supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

None of the Issuer, the Guarantor or any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

Investors should note that if a supplement to or an updated version of the Base Prospectus referred to below is published at any time during the Offer Period (as defined below), such supplement or updated base prospectus, as the case may be, will be published and made available in accordance with the arrangements applied to the original publication of these Final Terms. Any investors who have indicated acceptances of the Offer (as defined below) prior to the date of publication of such supplement or updated version of the Base Prospectus, as the case may be, (the "**Publication Date**") have the right within two working days of the Publication Date to withdraw their acceptances.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 5 June 2018 which constitutes a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on BNP Paribas Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. A summary of the Securities (which comprises the Summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. **The Base Prospectus and these Final Terms are available for viewing at <https://www.bpostbanque.be> and copies may be obtained free of charge at the specified offices of the Security Agents. The Base Prospectus will also be available on the AMF website www.amf-france.org.**

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

SERIES NUMBER	NO. OF SECURITIES ISSUED	NO OF SECURITIES	ISIN	COMMON CODE	ISSUE PRICE PER SECURITY	REDEMPTION DATE
CE0126JCK	Up to 500,000	Up to 500,000	XS1793736023	179373602	100% of the Notional Amount	20 September 2022

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 15 June 2018.
4. Issue Date: 20 September 2018.
5. Consolidation: Not applicable
6. Type of Securities:
 - (a) Certificates
 - (b) The Securities are Index Securities.

The provisions of Annex 2 (Additional Terms and Conditions for Index Securities) shall apply.

Unwind Costs: Not applicable.

Waiver of Set-Off: Not applicable

Essential Trigger: Applicable
7. Form of Securities: Clearing System Global Security.
8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. Settlement: Settlement will be by way of cash payment (Cash Settled Securities)

Issuer's Option to Substitute: Not applicable

10. Rounding Convention for Cash Settlement Amount: Not applicable
11. Variation of Settlement:
 - (a) Issuer's option to vary settlement: The Issuer does not have the option to vary settlement in respect of the Securities.
12. Final Payout

SPS Payout:

Indexation Products:

Certi Plus: Generic Knock-in Securities:

(A) if no Knock-in Event has occurred:

Constant Percentage 1 + Gearing Up × Option Up ; or

(B) if a Knock-in Event has occurred:

Constant Percentage 2 + Gearing Down × Option Down

Where:

Constant Percentage 1 means 0%;

Gearing Up means 100%;

Option Up means Up Forward;

Up Forward means Up Final Redemption Value –
Up Strike Percentage;

Up Strike Percentage means 0%;

Up Final Redemption Value means Underlying
Reference Value;

Strike Price Closing Value: Applicable;

Underlying Reference Value means, in respect of an
Underlying Reference and a SPS Valuation Date, (i)
the Underlying Reference Closing Price Value for
such Underlying Reference in respect of such SPS
Valuation Date (ii) divided by the relevant
Underlying Reference Strike Price;

For the avoidance of doubt, when determining (i)
above the SPS Valuation Date shall never refer to the
Strike Date.

Underlying Reference Closing Price Value means,
in respect of a SPS Valuation Date, the Closing Level
in respect of such day;

Underlying Reference Strike Price means, in
respect of an Underlying Reference, the Underlying
Reference Closing Price Value for such Underlying
Reference on the Strike Date;

Underlying Reference means as set out in section
25(a).

SPS Valuation Date means the **SPS Redemption
Valuation Date**;

SPS Redemption Valuation Date means the
Redemption Valuation Date;

Constant Percentage 2 means 90%;

Gearing Down means 0%;

Payout Switch:	Not applicable.
Aggregation:	Not applicable.
13. Relevant Asset(s):	Not applicable.
14. Entitlement:	Not applicable.

15.	Exchange Rate	Not applicable.
16.	Settlement Currency:	The settlement currency for the payment of the Cash Settlement Amount is Euro (" EUR ").
17.	Syndication:	The Securities will be distributed on a non-syndicated basis.
18.	Minimum Trading Size:	Not applicable.
19.	Principal Security Agent:	BNP Paribas Arbitrage S.N.C.
20.	Registrar:	Not applicable.
21.	Calculation Agent:	BNP Paribas Arbitrage S.N.C. 160-162 boulevard MacDonald, 75019 Paris, France.
22.	Governing law:	English law.
23.	Masse provisions (Condition 9.4):	Not applicable.

PRODUCT SPECIFIC PROVISIONS

24.	Hybrid Securities	Not applicable.
25.	Index Securities:	Applicable.
	(a) Index/Basket of Indices/Index Sponsor(s):	The " Underlying Reference " is the Solactive Deep Value World MV Index (Bloomberg Code: SOLWDEEP). SOLACTIVE AG or any successor thereto is the Index Sponsor. The Solactive Deep Value World MV Index is a Multi-Exchange Index. For the purposes of the Conditions, the Underlying Reference shall be deemed an Index.
	(b) Index Currency:	Euro (" EUR ").
	(c) Exchange(s):	As set out in Annex 2 for a Composite Index.
	(d) Related Exchange(s):	All Exchanges.
	(e) Exchange Business Day:	Single Index Basis.
	(f) Scheduled Trading Day:	Single Index Basis.
	(g) Weighting:	Not applicable.
	(h) Settlement Price:	Not applicable.
	(i) Specified Maximum Days of Disruption:	As defined in Condition 1.
	(j) Valuation Time:	As per Conditions.
	(k) Redemption on Occurrence of an Index Adjustment Event (in the case of Certificates only):	Monetisation Option: Applicable Protected Amount: 90 per cent. of the Notional Amount. If the Calculation Agent determines an Index Adjustment Event constitutes a force majeure, Index Security Condition 3.2(c)(vi) applies.
	(l) Index Correction Period:	Conditions apply

	(m) Additional provisions applicable to Custom Indices:	Not applicable.
	(n) Additional provisions applicable to Futures Price Valuation:	Not applicable.
26.	Share Securities/ETI Share Securities:	Not applicable.
27.	ETI Securities	Not applicable.
28.	Debt Securities:	Not applicable.
29.	Commodity Securities:	Not applicable.
30.	Inflation Index Securities:	Not applicable.
31.	Currency Securities:	Not applicable.
32.	Fund Securities:	Not applicable.
33.	Futures Securities:	Not applicable.
34.	Credit Securities Provisions:	Not applicable.
35.	Underlying Interest Rate Securities:	Not applicable.
36.	Preference Share Certificates:	Not applicable.
37.	OET Certificates:	Not applicable.
38.	Illegality (Security Condition 7.1) and Force Majeure (Security Condition 7.2):	<p>Illegality : Monetisation Option: Applicable</p> <p>Protected Amount : 90 per cent. of the Notional Amount.</p> <p>Force Majeure: redemption in accordance with Security Condition 7.2(a)</p>
39.	Additional Disruption Events and Optional Additional Disruption Events:	<p>(a) Additional Disruption Events: Not applicable</p> <p>(b) The following Optional Additional Disruption Events apply to the Securities:</p> <p style="padding-left: 40px;">Administrator/Benchmark Event</p> <p style="padding-left: 40px;">Extraordinary External Event</p> <p style="padding-left: 40px;">Significant Alteration Event</p> <p style="padding-left: 40px;">Jurisdiction Event</p> <p style="padding-left: 40px;">Hedging Arrangements : Not applicable</p> <p>(c) Redemption:</p> <p style="padding-left: 40px;">Monetisation Option: Applicable</p> <p style="padding-left: 40px;">Protected Amount: 90 per cent. of the Notional Amount.</p>
40.	Knock-in Event:	<p>Applicable</p> <p>If the Knock-in Value is less than the Knock-in Level on the Knock-in Determination Day.</p>
	(a) SPS Knock-in Valuation	<p>Applicable.</p> <p>Knock-in Value means the Underlying Reference Value;</p> <p>Strike Price Closing Value: Applicable.</p> <p>Underlying Reference Value means, in respect of</p>

an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price;

For the avoidance of doubt, when determining (i) above the SPS Valuation Date shall never refer to the Strike Date.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Level in respect of such day;

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date;

Underlying Reference is as set out in item 25(a) above.

SPS Valuation Date means the Knock-in Determination Day;

- (b) Level: Not applicable.
- (c) Knock-in Level 90%.
- (d) Knock-in Period Beginning Date: Not applicable
- (e) Knock-in Period Beginning Date Day Convention: Not applicable
- (f) Knock-in Determination Period: Not applicable
- (g) Knock-in Determination Day(s): Redemption Valuation Date
- (h) Knock-in Period Ending Date: Not applicable.
- (i) Knock-in Period Ending Date Day Convention: Not applicable.
- (j) Knock-in Valuation Time: The Valuation Time.
- (k) Knock-in Observation Price Source: Not applicable.
- (l) Disruption Consequences: Applicable.

41. Knock-out Event: Not applicable.

42. EXERCISE, VALUATION AND REDEMPTION.

- (a) Notional Amount of each EUR 100.
Certificate:
- (b) Partly Paid Certificates: The Certificates are not Partly Paid Certificates.
- (c) Interest: Not applicable.
- (d) Fixed Rate Provisions: Not applicable.
- (e) Floating rate Provisions: Not applicable.
- (f) Linked Interest Certificates: Not applicable.
- (g) Payment of Premium Amount(s): Not applicable.
- (h) Index Linked Interest Certificates: Not applicable.
- (i) Share Linked/ETI Share Linked Certificates: Not applicable.
- (j) ETI Linked Interest Certificates: Not applicable.
- (k) Debt Linked Interest Certificates: Not applicable.
- (l) Commodity Linked Interest Certificates: Not applicable.
- (m) Inflation Index Linked Interest Certificates: Not applicable.
- (n) Currency Linked Interest Certificates: Not applicable.
- (o) Fund Linked Interest Certificates: Not applicable.
- (p) Futures Linked Interest Certificates: Not applicable.
- (q) Underlying Interest Rate Linked Interest Provisions: Not applicable.
- (r) Instalment Certificates: Not applicable.
- (s) Issuer Call Option: Not applicable.
- (t) Holder Put Option: Not applicable.
- (u) Automatic Early Redemption: Applicable.
- (i) Automatic Early Redemption Event: **Single Standard Automatic Early Redemption**
If on any Automatic Early Redemption Valuation Date the SPS AER Value is greater than or equal to the Automatic Early Redemption Level.
- (ii) Automatic Early Redemption Payout: **SPS Automatic Early Redemption Payout:**
NA x (AER Redemption Percentage + AER Exit Rate)

"AER Redemption Percentage" is 105 per cent.

"AER Exit Rate" means, in respect of a SPS ER Valuation Date, the AER Rate.

"**SPS ER Valuation Date**" means the Settlement Price Date.

"**Settlement Price Date**" means the Valuation Date.

"**Valuation Date**" means the relevant Automatic Early Redemption Valuation Date.

"**NA**" means Notional Amount.

(iii) Automatic Early Redemption Date(s): 21 September 2020 (i=1) and 21 September 2021 (i=2).

(iv) Observation Price Source: Not applicable.

(v) Underlying Reference Level: **SPS AER Valuation:** Applicable.

SPS AER Value means the Underlying Reference Value;

Strike Price Closing Value: applicable;

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price;

For the avoidance of doubt, when determining (i) above the SPS Valuation Date shall never refer to the Strike Date.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Level in respect of such day;

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date;

Underlying Reference is as set out in item 25(a) above;

SPS Valuation Date means each Automatic Early Redemption Valuation Date or the Strike Date, as applicable.

(vi) Automatic Early Redemption Level:

i	Automatic Early Redemption Level
1	102%
2	107%

(vii) Automatic Early Redemption Percentage: Not applicable.

(viii) AER Exit Rate: AER Rate

AER Rate is $i \times 5\%$.

i is a number from 1 to 2 representing the relevant Automatic Early Redemption Valuation Date.

(ix)	Automatic Redemption Date(s):	Early Valuation	9 September 2020 (i=1) and 9 September 2021 (i=2).
(v)	Renouncement Notice Time	Cut-off	Not applicable
(w)	Strike Date:		20 September 2018.
(x)	Strike Price:		Not applicable.
(y)	Redemption Valuation Date		6 September 2022.
(z)	Averaging:		Averaging does not apply to the Securities.
(aa)	Observation Dates:		Not applicable.
(bb)	Observation Period:		Not applicable.
(cc)	Settlement Business Day:		Not applicable.
(dd)	Cut-off Date:		Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

43.	U.S. Selling Restrictions:		Not applicable - the Securities may not be legally or beneficially owned by or transferred to any U.S. person at any time.
44.	Additional U.S. Federal income tax considerations:		The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
45.	Registered broker/dealer:		Not applicable.
46.	TEFRA C or TEFRA Not Applicable:		Not Applicable
47.	Non exempt Offer:		Applicable.
	(i)	Non-Exempt Offer Jurisdictions:	The Kingdom of Belgium.
	(ii)	Offer Period:	From, and including, 6 August 2018 to, and including, 4 September 2018, subject to any early closing.
	(iii)	Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	BPOST BANQUE S.A. Rue du Marquis 1 / 2, 1000 Brussels, Belgium
	(iv)	General Consent	Not applicable.
	(v)	Other Authorised Offeror Terms:	Not applicable.
48.	Prohibition of Sales to EEA Retail Investors:		
	(a)	Selling Restriction:	Not applicable.
	(b)	Legend:	Not applicable.
	(c)	Prohibition of Sales to Belgian Consumers :	Not applicable.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

- | | | |
|-----|-----------------------------------|----------------|
| 49. | Collateral Security Conditions: | Not applicable |
| 50. | Notional Value Repack Securities: | Not applicable |

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in blue ink, appearing to read 'Lise Chiesa', is written over a light blue circular stamp.

By: Lise CHIESA Duly authorised

PART B – OTHER INFORMATION

1. Listing and Admission to trading

The Securities are unlisted.

2. Ratings

The Securities have not been rated.

3. Interests of Natural and Legal Persons Involved in the Offer

Investors shall be informed of the fact that the Authorised Offeror will receive from the Issuer placement fees implicit in the Issue Price of the Securities equal to a maximum annual amount of 0.60% of the Issue Amount.

Save as discussed in the "*Potential Conflicts of Interest*" paragraph in the "*Risk Factors*" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

4. Performance of Underlying/Formula/Other Variable and Other Information concerning the Underlying

See Base Prospectus for an explanation of effect on value of Investment and associated risks in investing in Securities

Information on the Index shall be available on the website as set out below. Past and further performances of the Index are available on the website as set out below and its volatility may be obtained from the Calculation Agent by emailing egd.belgium@bnpparibas.com

The Issuer does not intend to provide post-issuance information.

Place where information on the Underlying Index can be obtained:

Solactive Deep Value World MV Index

Website:

<https://www.solactive.com/?s=deepvalueworld&index=DE000SLA2Y86>

General Disclaimer

Neither the Issuer nor the Guarantor shall have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor their affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

Solactive Deep Value World MV Index

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

5. Operational Information

Relevant Clearing System(s): Euroclear and Clearstream, Luxembourg.

6. Terms and Conditions of the Public Offer

Offer Price: 102 per cent. of the Issue Price (a maximum annual amount of 0.60 per cent. (including taxes) is represented by commissions payable to the Authorised Offeror).

Conditions to which the offer is subject: The Issuer reserves the right to modify the total nominal amount of the Certificates to which investors can subscribe, withdraw the offer of the Securities and cancel the issuance of the Securities for any reason, in accordance with the Distributor at any time on or prior to the Offer End Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities. Such an event will be notified to investors via the following link:

<https://www.bpostbanque.be>

The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of up to 500,000 Securities. Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date.

Description of the application process: From, and including, 6 August 2018 to, and including, 4 September 2018, or such earlier date as the Issuer determines as notified on or around such earlier date by loading the following link <https://www.bpostbanque.be> (the "Offer End Date").

Application to subscribe for the Securities can be made in the Kingdom of Belgium through the Authorised Offeror. The distribution activity will be carried out in accordance with the usual procedures of the Authorised Offeror.

Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.

Details of the minimum and/or maximum amount of application: Minimum subscription amount per investor: One (1) Certificate.

Maximum subscription amount per investor: The number of Securities issued as set out in SPECIFIC PROVISIONS FOR EACH SERIES in Part A.

The maximum amount of application of Securities will be subject only to availability at the time of the application.

There are no pre-identified allotment criteria.

The Authorised Offeror will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Securities requested through the Authorised Offeror during the Offer Period will be assigned up to the maximum amount of the Offer.

In the event that during the Offer Period the requests exceed the total amount of the offer destined to prospective investors the Issuer, in accordance with the Authorised Offeror, will proceed to early terminate the Offer Period and will immediately suspend the acceptance of further requests.

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

Not applicable.

Details of the method and time limits for paying up and delivering the Securities:

The Securities will be issued on the Issue Date against payment to the Issuer by the Authorised Offeror of the gross subscription moneys.

The Securities are cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or around the Issue Date.

Manner in and date on which results of the offer are to be made public:

Publication on the following link: <https://www.bpostbanque.be> on or around the Issue Date.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not applicable.

Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:

In the case of over subscription, allotted amounts will be notified to applicants by loading the following link: <https://www.bpostbanque.be> on or around the Issue Date.

No dealing in the Securities may be done before any such notification is made.

In all other cases, allotted amounts will be equal to the amount of the application, and no further notification shall be made.

In all cases, no dealing in the Securities may take place prior to the Issue Date.

Amount of any expenses and taxes specifically charges to the subscriber or purchaser:

The Issuer is not aware of any expenses and taxes specifically charged to the subscriber.

8. Intermediaries with a firm commitment to act

Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer

None

rates and a description of the main terms of their commitment:

9. Placing and Underwriting

Name(s) and address(es), to the extent known to the issuer, of the places in the various countries where the offer takes place:

The Authorised Offeror identified in Paragraph 47 of Part A and identifiable from the Base Prospectus.

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:

Not applicable.

Name and address of any paying agents and depository agents in each country (in addition to the Principal Paying Agent):

Not applicable.

Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:

Not applicable.

When the underwriting agreement has been or will be reached:

No underwriting commitment is undertaken by the Authorised Offeror.

10. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2) statement on benchmarks:

Applicable: Amounts payable under the Securities are calculated by reference to the relevant Benchmark which is provided by the relevant Administrator, as specified in the table below.

As at the date of these Final Terms, the relevant Administrator is not included / included, as the case may be, in the register of Administrators and Benchmarks established and maintained by the European Securities and Markets Authority ("ESMA") pursuant to article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011) (the "BMR"), as specified in the table below.

As far as the Issuer is aware, the transitional provisions in Article 51 of the BMR apply, such that the relevant Administrator is not currently required to obtain authorisation/registration, as specified in the table below.

Benchmark	Administrator	Register
Solactive Deep Value World MV Index	SOLACTIVE	Not included