

HOME MEMBER STATE DISCLOSURE FORM

1.* Issuer Name: SOCIETE GENERALE

1.bis. Formerly known asⁱ:

2.* Registered office: France 29 Boulevard Haus

3. LEIⁱⁱ: O2RNE8IBXP4R0TD8PU41

3.bis National company register numberⁱⁱⁱ:

4.* Home Member State^{iv}: France

5.* Triggering event^v:

<input checked="" type="radio"/>	Issuer of shares admitted to trading	article 2(1)(i)(i)
<input type="radio"/>	Issuer of debt securities denominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
<input type="radio"/>	Issuer of other securities ^{vi}	article 2(1)(i)(ii)
<input type="radio"/>	Change of home Member State	article 2(1)(i)(iii)

6.* Member State(s) where the issuer's securities are admitted to trading^{vii}:

	Shares	Debt securities < 1000€	Other securities
Austria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Belgium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulgaria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Croatia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Czech Republic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Denmark	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
France	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Germany	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hungary	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iceland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ireland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Italy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Latvia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liechtenstein	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lithuania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Luxembourg	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Malta	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Netherlands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Norway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Portugal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Romania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovakia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sweden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
United Kingdom	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6. bis. Former home Member State (if applicable)^{viii}:
(please select)

7. NCAs the form is required to be filed with:
AMF - Autorité des Marchés Financiers

8*. Date of notification:

12-janv.-2016

9. Start date of 3 year period^{ix}:

10. Additional information^x :

11.* Contact details:

Issuer's address:

17 Cours Valmy
92800 Puteaux

Person responsible within the issuer for
the present notification:

Gilles Briatta

E-Mail address:

gilles.briatta@socgen.com

Telephone:

01 42 14 48 64

(*Mandatory information)

Reset form

Information on filing procedures:

Austria	e-mail to: marktaufsicht@fma.gv.at
Belgium	e-mail to: trp.fin@fsma.be
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: info@cysec.gov.cy (to the attention of Issuers Department)
Czech Republic	via national OAM: http://www.cnb.cz/en/supervision_financial_market/information_published_issuers/index.html
Denmark	website: http://oasm.dfsa.dk/
Estonia	e-mail to: info@fi.ee
Finland	e-mail to: kirjaamo@finanssivalvonta.fi
France	via: https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx
Germany	e-mail to: p26@bafin.de
Greece	e-mail to: transparency@cmc.gov.gr
Hungary	e-mail to: surveillance@mnbb.hu
Iceland	via national OAM: www.oam.is
Ireland	e-mail to: regulateddisclosures@centralbank.ie
Italy	e-mail to: HMSdisclosureform@consob.it
Latvia	e-mail to: fktk@fktk.lv or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: transparency@lb.lt
Luxembourg	e-mail to: transparency@cssf.lu
Malta	
Netherlands	e-mail to: HMS_Registration@afm.nl
Norway	
Poland	e-mail to: dno@knf.gov.pl or via ESPI system
Portugal	e-mail to: transparency@cmvm.pt
Romania	e-mail to transparency@asfromania.ro
Slovakia	via national OAM: https://ceri.nbs.sk/
Slovenia	e-mail to: info@atvp.si
Spain	online register: https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en
Sweden	e-mail to: borsbolag@fi.se
United Kingdom	e-mail to: tdhomestate@fca.org.uk

Notes:

ⁱ In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

ⁱⁱ Legal entity identifier.

ⁱⁱⁱ In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

^{iv} The home Member State pursuant to article 2(1)(i) of Directive 2004/109/EC.



^v *The criteria upon which the home Member State has been determined.*

^{vi} *For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end- type.*

^{vii} *Only securities admitted to trading on regulated markets shall be taken into account.*

^{viii} *Information required in case the issuer chooses a new home Member State pursuant to article 2(1)(i)(iii).*

^{ix} *According to article 2(1)(i), second subparagraph of Directive 2004/109/EC.*

^x *In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/109/EC.*

^{xi} *Please provide any relevant additional information.*