

**FINAL TERMS DATED 17 FEBRUARY 2016**



**SOCIÉTÉ GÉNÉRALE**

**Issue of EUR 1,000,000,000 Floating Rate Notes due February 2018**

**(the Notes)**

**under the**

**€50,000,000,000 Euro Medium Term Note – Paris Registered Programme**

**(the Programme)**

Series no.: PA 52/16-02

Tranche no.: 1

Issue Price: 100 per cent.

**Sole Bookrunner**

Société Générale Corporate & Investment Banking

**Lead Manager**

Société Générale Bank & Trust

**Co-Lead Managers**

Banca Akros S.p.A. – Gruppo Bipiemme Banca Popolare de Milano

Banco de Sabadell S.A.

Bankinter, S.A.

DZ BANK AG

Landesbank Baden-Württemberg

MPS Capital Services S.p.A.

## PART A – CONTRACTUAL TERMS

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. Persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see section headed "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the conditions (the **Conditions**) set forth under the heading "*Terms and Conditions of the English Law Notes*" in the base prospectus dated 17 March 2015 which received *visa* no.15-096 on 17 March 2015 from the *Autorité des marchés financiers* (the **AMF**), as supplemented by the supplements dated 26 March 2015, 19 May 2015, 22 June 2015, 10 August 2015, 5 October 2015, 13 November 2015, 4 January 2016 and 12 February 2016 which received *visa* no. 15-112, 15-207, 15-288, 15-445, 15-514, 15-585, 16-001 and 16-046 from the AMF on 26 March 2015, 19 May 2015, 22 June 2015, 10 August 2015, 5 October 2015, 13 November 2015, 4 January 2016 and 12 February 2016, respectively (together, the **Base Prospectus**), which together constitute a base prospectus for the purposes of Directive 2003/71/EC of the European Parliament and of the Council dated 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading, as amended (the **Prospectus Directive**).

This document constitutes the final terms of the Notes (the **Final Terms**) described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus and these Final Terms are available for inspection and obtainable, upon request and free of charge, during usual business hours on any weekday from the head office of the Issuer and the specified offices of the Paying Agents. So long as Notes are outstanding, those documents will also be available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of the Issuer (<http://prospectus.socgen.com>).

- |    |      |  |   |
|----|------|--|---|
| 1. | (i)  | Issuer:                                    | Société Générale  |
| 2. | (i)  | Series Number:                             | PA 52/16-02   |
|    | (ii) | Tranche Number:                            | 1   |
| 3. |      | Specified Currency:                        | EUR   |
| 4. |      | Aggregate Nominal Amount:                  |   |
|    | (i)  | Series:                                    | EUR 1,000,000,000   |
|    | (ii) | Tranche:                                   | EUR 1,000,000,000   |
| 5. |      | Issue Price:                               | 100 per cent. of the Aggregate Nominal Amount of the Tranche                  |
| 6. | (i)  | Specified Denomination:                    | EUR 100,000   |
|    | (ii) | Calculation Amount:                        | EUR 100,000   |
| 7. | (i)  | Issue Date and Interest Commencement Date: | 19 February 2016  |
| 8. |      | Maturity Date:                             | The Interest Payment Date scheduled to fall on or nearest to 19 February 2018 |

9.	Interest Basis:	3-month EURIBOR + 0.35 per cent. Floating Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount (further particulars specified below)
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status:	Unsubordinated Notes
	(ii) Date of corporate authorisations for issue of the Notes:	Resolution of the Board of Directors dated 10 February 2016 and decision of the Issuer dated 17 February 2016

#### PROVISIONS RELATING TO INTEREST PAYABLE

14.	<b>Fixed Rate Note Provisions</b>	Not Applicable
15.	<b>Floating Rate Note Provisions</b>	Applicable
(i)	Interest Payment Dates:	19 May, 19 August, 19 November and 19 February in each year starting on 19 May 2016 up to and including the Maturity Date, in each case adjusted pursuant to the Business Day Convention specified below.
(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	Not Applicable
(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate of Interest and/or Interest Amount (if not the Calculation Agent):	Not Applicable
(vi)	Screen Rate Determination:	
	– Reference Rate:	3-month EURIBOR
	– Interest Determination Date(s):	Second day on which the TARGET2 System is open prior to the start of each Interest Period
	– Specified Time:	11.00 a.m. Brussels time
	– Relevant Screen Page:	Reuters EURIBOR01
	– Reference Banks:	As selected by the Fiscal Agent
(vii)	ISDA Determination:	Not Applicable

(viii)	Margin(s):	+ 0.35 per cent. <i>per annum</i>
(ix)	Minimum Rate of Interest:	Zero (0) per cent. <i>per annum</i>
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360
(xii)	Rate Multiplier:	Not Applicable
<b>16.</b>	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

<b>17.</b>	Issuer's optional redemption (other than for taxation reasons):	Not Applicable
<b>18.</b>	Redemption at the option of the Noteholders:	Not Applicable
<b>19.</b>	Final Redemption Amount:	EUR 100,000 per Note of EUR 100,000 Specified Denomination
<b>20.</b>	Early Redemption Amount payable on redemption on Withholding Tax Event, Special Tax Event or on Event of Default:	EUR 100,000 per Note of EUR 100,000 Specified Denomination

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

<b>21.</b>	Form of Notes:	
(i)	Form:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
(ii)	New Global Note:	Yes
<b>22.</b>	"Payment Business Day" election in accordance with Condition 5(h) of the Terms and Conditions of the English Law Notes or other special provisions relating to Payment Business Days:	Following Payment Business Day
<b>23.</b>	Additional Financial Centre(s) for the purposes of Condition 5(h) of the Terms and Conditions of the English Law Notes:	Not Applicable
<b>24.</b>	Talons for further Coupons to be attached to Definitive Bearer Notes:	Not Applicable
<b>25.</b>	Redenomination applicable:	Not Applicable

26. Consolidation applicable: Not Applicable
27. Clearing System Delivery Period Same Day Delivery  
(Condition 13 of the Terms and Conditions of the English Law Notes (Notices)):
28. Governing law: The Notes, the Coupons and any non-contractual obligations arising out of or in connection with the Notes and the Coupons will be governed by, and shall be construed in accordance with, English law

### **PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA-52/16-02, Tranche 1.

Signed on behalf of the Issuer:

By: Philippe HEIM

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application has been made for the Notes to be listed on Euronext Paris with effect from the Issue Date.
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.

### 2. RATINGS

Ratings: The Notes to be issued have been rated:

Standard and Poor's Ratings Services, a division of the McGraw Hill Financial Inc.:	A
Moody's Investors Service Ltd.:	A2
Fitch Ratings:	A
DBRS:	A (high)

The credit ratings referred to above have been issued by Standard and Poor's Ratings Services, Moody's Investors Service Ltd., Fitch Ratings and DBRS, each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council dated 16 September 2009 on credit rating agencies, as amended (the **CRA Regulation**) and, as of the date hereof, appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority ([www.esma.europa.eu](http://www.esma.europa.eu)) in accordance with the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. ESTIMATED TOTAL EXPENSES

- (i) Estimated total expenses: EUR 7,200

### 5. YIELD (Fixed Rate Notes only)

Indication of yield: Not Applicable

## 6. HISTORIC INTEREST RATES *(Floating Rate Notes only)*

Details of historic EURIBOR rates can be obtained from Reuters.

## 7. OPERATIONAL INFORMATION

- |       |   |  |
|-------|---|--|
| (i)   | ISIN:   | XS1369605123   |
| (ii)  | Common Code:  | 136960512  |
| (iii) | Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme or Euroclear France, SIX Swiss Exchange and the relevant identification number(s): | Not Applicable   |
| (iv)  | Delivery:   | Delivery against payment   |
| (v)   | Names and addresses of Additional Paying Agent(s) (if any):   | Not Applicable   |
| (vi)  | Name and address of Swiss Paying Agent:   | Not Applicable   |
| (vii) | Intended to be held in a manner which would allow Eurosystem eligibility:   | Yes<br><br>Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria. |

## 8. DISTRIBUTION

- |      |                         |   |
|------|-------------------------|---|
| (i)  | Method of distribution: | Syndicated  |
| (ii) | If syndicated:          |   |
| (a)  | Names of Managers:      | <b>Sole Bookrunner:</b><br><br>Société Générale Corporate & Investment Banking<br><br><b>Lead Manager:</b><br><br>Société Générale Bank and Trust |

**Co-Lead Managers:**

Banca Akros S.p.A. – Gruppo Bipiemme Banca  
Popolare de Milano  
Banco de Sabadell S.A.  
Bankinter, S.A.  
DZ BANK AG Deutsche Zentral-  
Genossenschaftsbank, Frankfurt am Main  
Landesbank Baden-Württemberg  
MPS Capital Services S.p.A.

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|-------|---|---|
| (b)   | Stabilising Manager (if any):               | Société Générale as agent for Société Générale Bank and Trust |
| (iii) | If non-syndicated, name of relevant Dealer: | Not Applicable  |
| (iv)  | U.S. selling restrictions:                  | Regulation S compliance category 2<br>TEFRA D                 |
| (v)   | Additional selling restrictions:            | Not Applicable  |