

27 October 2014



BNP PARIBAS

NOTICE

Notice to Holders of:

Issue of EUR 30,000,000 Autocall Standard Securities Notes relating to the EuroStoxx 50® Index due November 2024

Series Number: EI4876MI

ISIN Code: XS1081520444

(the "Notes")

issued by BNP Paribas Arbitrage Issuance B.V. (the "Issuer")

and guaranteed by BNP Paribas

pursuant to the Note, Warrant and Certificate Programme of BNP Paribas Arbitrage Issuance B.V. and BNP Paribas dated 5 June 2014 (the "Programme")

Holders are hereby informed that the Issuer has modified the Terms and Conditions to correct a manifest error in the Final Terms dated 11 July 2014 (the "Final Terms") documented under the Issuer's Note, Warrant and Certificate Programme of BNP Paribas Arbitrage Issuance B.V. as supplemented from time to time (the "Base Prospectus").

- Front page of the Final Terms "Issue of EUR 30,000,000 Autocall Standard Securities Notes relating to the EuroStoxx 50® Index due October 2024" is hereby deleted and replaced with "Issue of EUR 30,000,000 Autocall Standard Securities Notes relating to the EuroStoxx 50® Index due November 2024"
- Page 2, paragraph 10 of the Final Terms "Maturity Date: 8 October 2024" is hereby deleted and replaced with "Maturity Date: 7 November 2024"
- Page 3 paragraph 17 of the Final Terms "Strike Date: 1 October 2014" is hereby deleted and replaced with "Strike Date: 31 October 2014";

Unless otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

All other terms and conditions of the Notes issue remain unchanged.

Copies of the Notice may be obtained, free of charge, during normal office hours, from the Luxembourg Listing Agent, BNP Paribas Securities Services, Luxembourg Branch, 33 rue de Gasperich, Howald Hesperange, L-2085 Luxembourg.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

By:

A handwritten signature in blue ink, consisting of a stylized 'B' followed by a large loop and a horizontal line.

Duly authorised