

Final Terms dated 26 September 2011

**(amended and restated on 7 June May 2019 to modify the definition of Reference Rate
in accordance with the sole holder's written resolution dated 7 June May 2019)**



Crédit Agricole S.A.

acting through its London branch

Euro 75,000,000,000

Euro Medium Term Note Programme

Series No: 380

Tranche No: 1

EUR 7,000,000 Floating Rate Notes due September 2019 (the "Notes")

Issued by: Crédit Agricole S.A. acting through its London branch (the "Issuer")

Crédit Agricole CIB

Part A — Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 17 May 2011 which received visa no.11-164 from the *Autorité des Marchés Financiers* (the “**AMF**”) on 17 May 2011, the supplement no.1 to the Base Prospectus which received visa no.11-184 from the AMF on 25 May 2011, the supplement no. 2 to the Base Prospectus which received visa no.11-238 from the AMF on 20 June 2011, the supplement no. 3 to the Base Prospectus which received visa no.11-353 on 3 August 2011, the supplement no. 4 to the Base Prospectus which received visa no.11-377 on 30 August 2011 and the supplement no. 5 to the Base Prospectus which received visa no.11-415 on 16 September 2011 which together constitute a base prospectus (the “**Base Prospectus**”) for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by Directive 2010/73/EC (the “**2010 PD Amending Directive**”) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, the supplements to the Base Prospectus and these Final Terms are available for viewing on the websites of (i) the AMF (www.amf-france.org) and (ii) the Issuer (www.credit-agricole.com).

1	Issuer:	Crédit Agricole S.A., acting through its London Branch
2		
	(i) Series Number:	380
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	Euro (“ EUR ”)
4	Aggregate Nominal Amount:	
	(i) Series:	EUR 7,000,000
	(ii) Tranche:	EUR 7,000,000
5	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6	Specified Denominations:	
	(i) Specified Denomination(s):	EUR 100,000
	(ii) Calculation Amount:	EUR 100,000
7		
	(i) Issue Date:	28 September 2011
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	The Specified Interest Payment Date falling on or nearest to 6 September 2019
9	Interest Basis:	Floating Rate (further particulars specified in paragraph 16 below)
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	See paragraph 16 of Part A
12	Put/Call Options:	Not Applicable

13

- (i) Status of the Notes: Unsubordinated Notes.
The Notes constitute *obligations* under French law and are issued (or deemed issued) outside France
- (ii) Dates of the corporate authorisations for issuance of the Notes: Resolution of the Board of Directors of the Issuer dated 23 February 2011.

14 Method of distribution: Non-syndicated

Provisions Relating to Interest (if any) Payable

15 Fixed Rate Note Provisions Not Applicable

16 Floating Rate Note Provisions Applicable

(i) Interest Period(s): The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the First Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date.

(ii) Specified Interest Payment Dates: Interest will be paid quarterly in arrear on 15 December 2011, 15 March 2012, 15 June 2012, 17 September 2012, 17 December 2012, 15 March 2013, 17 June 2013, 16 September 2013, 16 December 2013, 17 March 2014, 16 June 2014, 15 September 2014, 15 December 2014, 16 March 2015, 15 June 2015, 15 September 2015, 15 December 2015, 15 March 2016, 15 June 2016, 15 September 2016, 15 December 2016, 15 March 2017, 15 June 2017, 15 September 2017, 15 December 2017, 15 March 2018, 15 June 2018, 17 September 2018, 17 December 2018, 15 March 2019, 17 June 2019 and the Maturity Date, in each case subject to adjustment in accordance with the Modified Following Business Day Convention.

For the avoidance of doubt, there will be (i) a short first coupon for the interest period from and including the Interest Commencement Date to but excluding the First Interest Payment Date, and (ii) a short last coupon from and including the Specified Interest Payment Date falling on or nearest to 17 June 2019 to but excluding the Maturity Date.

(iii) First Interest Payment Date: The Specified Interest Payment Date falling on or nearest to 15 December 2011

(iv) Interest Period Date: Not Applicable
(not applicable unless different from Interest Payment Dates)

(v) Business Day Modified Following Business Day Convention

	Convention:	
(vi)	Business Centre(s):	TARGET
(vii)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(viii)	Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent):	Not Applicable
(ix)	Screen Rate Determination:	Applicable
–	Reference Rate	3 month EURIBOR, or in the case of the Interest Periods (i) from and including the Interest Commencement Date to but excluding the First Interest Payment Date, and (ii) from and including the Specified Interest Payment Date falling on or nearest to 17 June 2019 to but excluding the Specified Interest Payment Date falling on or nearest to the Maturity Date, the rate will be determined through the use of straight-line interpolation by reference to 1 month EURIBOR and 3 month EURIBOR
–	Relevant Time:	11:00 a.m. (Brussels time)
–	Interest Determination Date:	The day falling two TARGET Business Days prior to the first day of each Interest Period
–	Relevant Screen Page	Reuters EURIBOR01
(x)	ISDA Determination:	Not Applicable
(xi)	Margin(s):	Plus 2.02 per cent. <i>per annum</i>
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360, adjusted
(xv)	Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the	Not Applicable

Conditions:

17	Zero Coupon Note Provisions	Not Applicable
18	Index-Linked Interest Note	Not Applicable
19	Dual Currency Note Provisions	Not Applicable

Provisions Relating to Redemption

20	Redemption at the Option of the Issuer (Call Option)	Not Applicable
21	Redemption at the Option of Noteholders (Put Option)	Not Applicable
22	Final Redemption Amount of each Note	EUR 100,000 per Note of EUR 100,000 Specified Denomination
23	Early Redemption Amount Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(c)) or on event of default (Condition 10) or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	As set out in the Conditions

General Provisions Applicable to the Notes

24	Form of Notes (Bearer Notes):	Bearer Notes
25	Global Certificates (Registered Notes):	Not Applicable
26	Temporary or permanent Global Note/Certificate:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note.
27	New Global Note:	Yes
28	Global Certificate held under NSS:	Not Applicable
29	Financial Centre(s) or other special provisions relating to Payment Dates:	TARGET
30	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
31	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	

	Not Applicable
32 Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable
33 Applicable tax regime:	Conditions 8(b) and 8(c) apply
34 Other final terms:	Not Applicable
Distribution	
35 If syndicated	Not Applicable
36 If non-syndicated, name and address of Dealer:	Crédit Agricole Corporate and Investment Bank 9, Quai du Président Paul Doumer 92920 Paris La Défense Cedex France
37 Total commission and concession:	0.22 per cent. of the Aggregate Nominal Amount
38 U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
39 Non-exempt Offer:	Not Applicable
40 Additional selling restrictions:	Not Applicable

Purpose of Final Terms

These Final Terms comprise the final terms required to list and have admitted to trading the Notes described herein pursuant to the Euro 75,000,000,000 Euro Medium Term Note Programme of the Issuer.

Responsibility

I hereby accept responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

Duly represented by: Martin Tual

Part B — Other Information

1 Listing and Admission to Trading

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|-------|---|--|
| (i) | Listing: | Application has been made for the Notes to be listed on Euronext Paris |
| (ii) | Admission to trading: | Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 28 September 2011 |
| (iii) | Estimate of total expenses related to admission to trading: | EUR 4,450 |

2 Ratings

In respect of Notes having a maturity of more than one year, the Programme has been rated:

S&P: A+

Moody's: Aa2

Fitch: AA-

Standard & Poor's, Moody's and Fitch are established in the European Union and have applied to be registered under Regulation (EC) No 1060/2009, although the result of such applications has not yet been determined.

3 Interests of Natural and Legal Persons Involved in the Issue

Save as discussed in "Subscription and Sale" in the Base Prospectus, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue.

4 Reasons for the Offer, Estimated Net Proceeds and Total Expenses

- | | | |
|-------|---------------------------|---|
| (i) | Reasons for the offer: | See " <i>Use of Proceeds</i> " wording in Base Prospectus |
| (ii) | Estimated net proceeds: | EUR 6,984,600 |
| (iii) | Estimated total expenses: | As set out in paragraph 37 of Part A and paragraph 1(iii) of Part B |

5 Operational Information

Intended to be held in a manner which would allow Eurosystem eligibility:

Yes

Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

ISIN Code:

XS0684329799

Common Code:

068432979

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking Société Anonyme and the relevant identification number(s):

Not Applicable

Delivery:

Delivery against payment

Names and addresses of additional Paying Agent(s) (if any):

CACEIS Bank Luxembourg is acting as Paying Agent and CACEIS Corporate Trust is acting as Paris Paying Agent in connection with the Notes.