

**Standard form for the notification of Home Member State  
pursuant to Sec. 2c para. 1 Nr. 2 letter a WpHG**

to be submitted to Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) via E-Mail ([p26@bafin.de](mailto:p26@bafin.de))

**1. Issuer Name:** UBS AG  
*Formerly known as<sup>1</sup>:* ---

**2. Registered office:** Basel and Zurich, Switzerland

**3. Legal Entity Identifier (LEI):** ---  
*National company register number (in case LEI is unavailable):* CHE-101.329.561

**4. Home Member State (Sec 2 para. 6 WpHG):** Federal Republic of Germany

**5. Triggering event for determination of Home Member State** (please cross-mark applicable triggering event/s):

Issuer of shares admitted to trading on a regulated market      Sec. 2 para. 6 Nr. 1, letter a WpHG

Issuer of debt securities denominated less than 1,000 Euro (or the equivalent value in another currency on the date of issue) admitted to trading on a regulated market      Sec. 2 para. 6 Nr. 1, letter a WpHG

Issuer of other than the aforementioned securities admitted to trading on a regulated market<sup>2</sup>      Sec. 2 para. 6 Nr. 2 WpHG

Change of Home Member State      Sec. 2b WpHG

**6. Member State(s) in which the issuer's securities are admitted to trading on a regulated market** (please cross-mark applicable securities in Member State/s):

	Shares	Debt securities < 1.000 Euro	Other securities
Austria	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Belgium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulgaria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Croatia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Czech Republic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Denmark	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
France	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

	Shares	Debt securities < 1.000 Euro	Other securities
Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hungary	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iceland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ireland	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Italy	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Latvia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liechtenstein	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lithuania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Luxembourg	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Malta	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Netherlands	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Norway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Portugal	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Romania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovakia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spain	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sweden	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
United Kingdom	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**6.a. Former Home Member State (in case of choice of new Home Member State pursuant to Sec. 2b para. 2 WpHG):**

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**7. National Competent Authority/ies to which the Home Member State shall be notified (Sec. 2c para. 1 sent. 2 Nr. 2 WpHG):**

Austria, France, Germany, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, United Kingdom

**8. Date of notification of Home Member State:** 31 May 2016

**9. Start of 3 year period (Sec 2b para. 2 WpHG)<sup>3</sup>:** 31 May 2016

**10. Additional information:** This notification relates to securities issued by UBS AG including all its (non-independent) branches

**11. Contact details:**

Issuer's address: UBS AG, Bahnhofstrasse 45, 8001 Zurich, Switzerland

Person responsible within the issuer for the present notification: Stefan Wagner (Department: Corporate Legal)

E-Mail address: stefan-za.wagner@ubs.com

Telephone: +41 44 236 20 63

**Information on filing procedures towards National Competent Authority/ies<sup>4</sup>:**

Austria	e-mail to: <a href="mailto:marktaufsicht@fma.gv.at">marktaufsicht@fma.gv.at</a>
Belgium	e-mail to: <a href="mailto:trp.fin@fsma.be">trp.fin@fsma.be</a>
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: <a href="mailto:info@cysec.gov.cy">info@cysec.gov.cy</a> (to the attention of Issuers Department)
Czech Republic	via national OAM: <a href="http://www.cnb.cz/en/supervision_financial_market/information_published_by_issuers/index.html">http://www.cnb.cz/en/supervision_financial_market/information_published_by_issuers/index.html</a>
Denmark	website: <a href="http://oasm.dfsa.dk/">http://oasm.dfsa.dk/</a>
Estonia	e-mail to: <a href="mailto:info@fi.ee">info@fi.ee</a>
Finland	e-mail to: <a href="mailto:kirjaamo@finanssivalvonta.fi">kirjaamo@finanssivalvonta.fi</a>
France	via: <a href="https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx">https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx</a>
Germany	e-mail to: <a href="mailto:p26@bafin.de">p26@bafin.de</a>
Greece	e-mail to: <a href="mailto:transparency@cmc.gov.gr">transparency@cmc.gov.gr</a>
Hungary	e-mail to: <a href="mailto:surveillance@mnb.hu">surveillance@mnb.hu</a>
Iceland	via national OAM: <a href="http://www.oam.is">www.oam.is</a>
Ireland	e-mail to: <a href="mailto:regulateddisclosures@centralbank.ie">regulateddisclosures@centralbank.ie</a>
Italy	e-mail to: <a href="mailto:HMSdisclosureform@consob.it">HMSdisclosureform@consob.it</a>
Latvia	e-mail to: <a href="mailto:fktk@fktk.lv">fktk@fktk.lv</a> or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: <a href="mailto:transparency@lb.lt">transparency@lb.lt</a>
Luxembourg	e-mail to: <a href="mailto:transparency@cssf.lu">transparency@cssf.lu</a>
Malta	
Netherlands	e-mail to: <a href="mailto:HMS_Registration@afm.nl">HMS_Registration@afm.nl</a>
Norway	
Poland	e-mail to: <a href="mailto:dno@knf.gov.pl">dno@knf.gov.pl</a> or via ESPI system
Portugal	e-mail to: <a href="mailto:transparency@cmvm.pt">transparency@cmvm.pt</a>
Romania	e-mail to <a href="mailto:transparency@asfromania.ro">transparency@asfromania.ro</a>
Slovakia	via national OAM: <a href="https://ceri.nbs.sk/">https://ceri.nbs.sk/</a>
Slovenia	e-mail to: <a href="mailto:info@atvp.si">info@atvp.si</a>
Spain	online register: <a href="https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en">https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en</a>
Sweden	e-mail to: <a href="mailto:borsbolag@fi.se">borsbolag@fi.se</a>
United Kingdom	e-mail to: <a href="mailto:tdhomestate@fca.org.uk">tdhomestate@fca.org.uk</a>

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Notes:

<sup>1</sup> In case of change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

<sup>2</sup> For example debt securities denominated at least 1,000 Euro, units of collective investment undertaking of the closed end-type.

<sup>3</sup> Information required to determine from what point of time an issuer can choose Germany as new Home Member State pursuant to Sec. 2b WpHG.

Pursuant to Sec 2b para. 2 sent. 1 Nr. 1 WpHG an issuer as referred to in Sec. 2 para. 6 Nr. 2 WpHG can choose Germany as Home Member State if the issuer did not choose another EU Member State as Home Member State within the last 3 years. Pursuant to Sec. 2b para. 2 sent. 2 Nr. 2 WpHG the choice of Germany as Home Member State remains valid as long as the issuer's financial instruments are not admitted to trading on a regulated market in another EU Member State and a time period of 3 years elapsed after the choice has been made.

<sup>4</sup> Information of filing procedures taken from the ESMA Standard Form for the disclosure of Home Member State (ESMA/2015/1596) dated 22 October 2015 (available under: <http://www.esma.europa.eu/page/transparency>).