

Technical Term sheet for Debt Securities (version 1.9)

This Technical Term Sheet forms part of the Application Form for the admission to listing and/or trading of Debt Securities on one or more Euronext Regulated Markets / Alternext Markets. Defined terms herein shall have the same meaning as provided in the Application Form and the Rules, unless otherwise defined hereinafter. Issuers seeking to admit Debt Securities on one or more Euronext Regulated Markets / Alternext markets shall fill out and complete the present Technical Term Sheet, so as to duly provide for all relevant technical details of the proposed issuance and admission of Debt Securities in accordance with any final prospectus and/or information document.

Once completed, please send a copy of this Technical Term sheet in Excel format, with a copy thereof being signed and sent in PDF to the following email addresses :

- Backoffice listings@euronext.com - for listing on Dutch markets
- Corporatereactions@euronext.com - for listing on French markets
- ListingRussele@euronext.com - for listing on Belgian markets
- ListingPt@euronext.com - for listing on Portuguese markets
- Corporatereactionsfr@euronext.com - for listing on UK markets

Admission to listing and/or trading of Debt Securities is conditional upon due and timely reception of the present Technical Term Sheet and any supporting document required pursuant to the Application Form.

Further details pertaining to the admission process are available on Euronext Bonds website

The completed and signed Technical Term Sheet for Debt Securities, together with all required documentation have to be submitted before the following cut-off time and date:

* First time issuer on a Euronext Regulated Market and/or an Alternext Market operated by Euronext :

At least 7 (seven) business days before the targeted listing date.

* Previously admitted issuer on a Euronext Regulated Market and/or an Alternext Market :

No later than 11:00 CET on the business day prior to the targeted listing date.

The issuer is solely responsible for all information provided in this Technical Term sheet and accompanying documents, if any. Subject to being admitted, Debt Securities will exclusively be configured on the basis of the information provided for by the issuer, notably through this Technical Term sheet. Accordingly Euronext and any of its affiliates, directors or employees, shall not be liable in any manner whatsoever for any incorrect, false, incomplete, or misleading information provided through the Application Form and any related document (including this Technical Term sheet). It is the issuer's sole responsibility to duly and timely file all application documents, including in particular this Technical Term Sheet.

The Relevant Euronext Market Undertaking (including any of its affiliates, directors or employees) shall not be liable in any manner whatsoever for any application which is incomplete, inaccurate, erroneous and/or false. Similarly the Relevant Euronext Market Undertaking (including any of its affiliates, directors or employees) shall not be liable in any manner whatsoever for the due and timely processing of any application within the indicative timeframe requested by the Applicant to the extent that such application (or any part thereof) would not have been timely filed by the Applicant. The undersigned issuer of Debt Securities hereby acknowledges having read and understood the present Technical Term Sheet, the Application Form and the relevant Terms & Conditions

The undersigned issuer of Debt Securities hereby acknowledges having read and understood the present this Technical Term sheet and the Terms & Conditions Application Form in general.

By signing this Technical Term Sheet, the issuer certifies that all information provided in connection with this application for admission to listing/trading of Debt Securities is in all respects true, accurate, complete and not misleading.

1	Final information/ Correction on final information	Final information
2	Type of request (new listing/ increase under temporary line) (please refer also to line 2.1 if applicable)	New listing
2.1	- If increase is on a temporary line, please state ISIN of original security	
3	Listing at Euronext market (name Market of Reference)	EURONEXT PARIS
4	Issuer name (If Issuer name is not in the drop down list please fill in the full Issuer name in line 4.1)	BPCE
4.1	- Full issuer name (if new Issuer or Issuer name not available in line 4)	
5	Bond Product type	Euro Medium Term Notes
5.1	Seniority of the bond	Senior
6	ISIN code	FR0013426897
7	Underlying ISIN (only applicable for convertible bond)	
8	Listing date	24/06/2019
10	Settlement date	24/06/2019
10.1	Date of approval of the admission to trading by the Issuer	13/06/2019
11	Interest commencement date	24/06/2019
12	Admission to listing/trading requested on other stock exchange/ Euronext market (please also refer to line 12.1)	No
12.1	- Name other exchange/ Euronext market (if applicable)	
13	Listing and trading in UNT / FMT	FMT
14	Trading mode	Continuous
15	Denomination amount	100,000,000.00
16	Total issued amount	1,000,000,000.00
17.3	Total number of bonds	10
18	Is trading allowed below denomination in line 15? (please refer also to line 18.1 and 18.2)	No
18.1	- If yes name minimum trading size below denomination	
18.2	- If yes name minimum trading size above denomination	
19	Issue price in percentage	100.000000000%
20	Issue price in currency (only for Convertible Bond in France)	
21	Trading/Clearing currency	JPY
22	Payment currency	JPY
22.1	Pricing clean/dirty	Clean
23	Maturity date	24/06/2026
24	Expected time life date	24/06/2026
25	Early redemption type	Applicable (Issuer decision)
26	Redemption basis	At maturity
27	Type of coupon (Fixed, Zero Coupon, Variable)	Fixed
28	Interest rate (only for fixed rate)	0.304000%
29	Interest rate benchmark (for Floating Rate bonds only)	
29.1	Interest rate benchmark ISIN	
30	Interest rate margin in percentage (for FRN bonds only)	
31	Day count Fraction	30/360
32	Coupon frequency	Semi-annually
33	First coupon payment date	24/12/2019
34	Coupon periods thereafter (when different from the first period)	
35	Other comments (Visa number, Signed Final Terms, change coupon type after a period, change of day count after a period,...)	Base prospectus dated 21 November 2018 (AMF visa n°18-528), Supplement no. 1 dated 1 March 2019 (AMF visa n°19-068), Supplement no. 2 dated 16 April 2019 (AMF visa n°19-164), Supplement no. 3 dated 21 May 2019 (AMF visa n°19-217) and Final Terms dated 20 June 2019. MIFID II professionals/ECPS-Only/No PRIIPs KID - Manufacturer target market (MIFID II product governance) is eligible counterparties and professional only.
36	Settlement platform	Euroclear Bank
43	Securities Paying agent name CSD account number	BPSS Luxembourg Branch 29106
44	Securities under programme (Y/N)	Yes
47	Is this listing consider as a green bond (Y/N)	No
48	Is this listing consider as a Euro Private Placement (Euro PP) (Y/N)	No
50	Legal form of the security	Purely bearer
53	Billing Contact - First name	Nathalie
54	Billing Contact - Last name	Blasco
55	Billing Contact - Job detail	Analyste Financière
56	Billing Contact - Department	Département Emissions et Communication
57	Billing Contact - Postal address	50, avenue Pierre Mendès France 75201 Paris Cedex 13
58	Billing Contact - VAT code	FR26 493455042
59	Billing Contact - Email adress	nathalie.blasco@bpce.fr
61	VAT code issuer (only for new issuers)	
62	LEI Code	9695005MSX10YEMGDF46
63	Issuer / Issuer Agent Signature	