

**PRESS RELEASE DATED APRIL 29, 2022**

**SIMPLIFIED TENDER OFFER FOR THE SHARES OF**



**INITIATED BY THE COMPANY**



**Press release concerning the availability of the document relating to other information, in particular legal, financial and accounting information of La Banque Postale**

This press release was prepared by La Banque Postale and made available to the public pursuant to article 231-28, I of the *Autorité des Marchés Financiers* (the « **AMF** ») General Regulation.

La Banque Postale announces that the document relating to other information, in particular legal, financial and accounting information of La Banque Postale, has been filed with the AMF on April 26, 2022, and is made available to the public on April 29, 2022, pursuant to article 231-28, I of the AMF's General Regulation.

This document relating to other information, in particular legal, financial and accounting information of La Banque Postale, is available on the websites of La Banque Postale ([www.labanquepostale.fr](http://www.labanquepostale.fr)) and the AMF ([www.amf-france.org](http://www.amf-france.org)), and may be obtained free of charge from:

- La Banque Postale: 115 rue de Sèvres, 75275 Paris CEDEX 06 France;
- Barclays Bank Ireland PLC: at its branch in France located at 34 / 36 avenue de Friedland, 75383 Paris CEDEX 8, France;
- Morgan Stanley Europe SE: at its branch in France located at 61 rue de Monceau, 75008 Paris, France;
- Natixis: 30 avenue Pierre Mendès-France, 75013 Paris, France; and
- BNP Paribas: 4 rue d'Antin, 75002 Paris, France.

The duration of the offer will be twenty-two (22) trading days. The opening date and closing date of the offer will be published by the AMF. The procedure for tending in the offer is described in section 2.8 of the offer document prepared by La Banque Postale and on which the AMF has, in accordance with the clearance decision of the public tender offer dated April 26, 2022, affixed visa no. 22-122.