

**NOTICE DATED 7 MARCH 2016**

**Société Générale SFH (the “Issuer”)**

**Issue of EUR 900,000,000 Fixed Rate *obligations de financement de l’habitat* due 1<sup>st</sup>  
August 2021 constituting Series 46 Tranche 1  
(the Notes)**

**under the €25,000,000,000 Euro Medium Term Note Programme  
for the issue of *obligations de financement de l’habitat***

**Series 46  
Tranche 1**

ISIN CODE: FR0012698009

Following the exercise by Société Générale SFH of its option to early redeem several of the Notes, information is hereby that 5,000 Notes will be early redeemed on 15 March 2016 representing an aggregate nominal amount equal to EUR 500,000,000.

Consequently, the aggregate nominal amount of Notes outstanding will be EUR 400,000,000 (i.e. 4,000 Notes) as from 15 March 2016.

For further information, you may refer to the Final Terms dated 4 May 2015, available for viewing (i) on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of the Issuer ([www.prospectus.socgen.com](http://www.prospectus.socgen.com)) and (ii) during normal business hours at the registered office of the Issuer and at the office of Société Générale acting as Fiscal Agent and Principal Paying Agent.

**THE ISSUER  
Société Générale SFH  
17 cours Valmy, 92800 Puteaux**