

**FINAL TERMS DATED 24 MAY 2016**



**SOCIÉTÉ GÉNÉRALE**

**Issue of €1,000,000,000 0.750 per cent. Notes due 26 May 2023**

(the **Notes**)

**under the  
€50,000,000,000 Euro Medium Term Note – Paris Registered Programme**

(the **Programme**)

Series no.: PA-055/ 16-05

Tranche no.: 1

Issue Price: 99.236 per cent.

**Lead Manager**

Société Générale Bank & Trust

**Sole Bookrunner**

Société Générale

**Co-Lead Managers**

KBC Bank NV

Mediobanca - Banca di Credito Finanziario S.p.A.

Bayerische Landesbank

DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main

Swedbank AB (publ)

**PART A – CONTRACTUAL TERMS**

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. Persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see section headed "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the conditions (the **Conditions**) set forth under the heading "*Terms and Conditions of the English Law Notes*" in the base prospectus dated 14 March 2016 which received *visa* no.16-076 on 14 March 2016 from the *Autorité des marchés financiers* (the **AMF**), as supplemented by the supplement dated 9 May 2016 which received *visa* no. 16-164 from the AMF on 9 May 2016 (together, the **Base Prospectus**), which together constitute a base prospectus for the purposes of Directive 2003/71/EC of the European Parliament and of the Council dated 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading, as amended (the **Prospectus Directive**).

This document constitutes the final terms of the Notes (the **Final Terms**) described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus and these Final Terms are available for inspection and obtainable, upon request and free of charge, during usual business hours on any weekday from the head office of the Issuer and the specified offices of the Paying Agents. So long as Notes are outstanding, those documents will also be available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of the Issuer (<http://prospectus.socgen.com>).

- |    |                             |   |
|----|-----------------------------|---|
| 1. | (i) Issuer:                 | Société Générale  |
| 2. | (i) Series Number:          | PA-055/ 16-05   |
|    | (ii) Tranche Number:        | 1   |
| 3. | Specified Currency:         | EUR   |
| 4. | Aggregate Nominal Amount:   |   |
|    | (i) Series:                 | EUR 1,000,000,000   |
|    | (ii) Tranche:               | EUR 1,000,000,000   |
| 5. | Issue Price:                | 99.236 per cent. of the Aggregate Nominal Amount of the Tranche |
| 6. | (i) Specified Denomination: | EUR 100,000   |
|    | (ii) Calculation Amount:    | EUR 100,000   |

7.	(i) Issue Date and Interest Commencement Date:	26 May 2016
8.	Maturity Date:	26 May 2023
9.	Interest Basis:	0.75 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount  (further particulars specified below)
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status:	Unsubordinated Notes
	(ii) Date of corporate authorisations for issue of the Notes:	Resolution of the Board of Directors dated 10 February 2016 and decision of the Issuer dated 20 May 2016.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rates of Interest:	0.75 per cent. <i>per annum</i> payable annually in arrear
	(ii) Interest Payment Date(s):	26 May in each year up to and including the Maturity Date
	(iii) Business Day Convention:	Not Applicable
	(iv) Additional Business Centres:	Not Applicable
	(v) Fixed Coupon Amount(s):	EUR 750 per Note of EUR 100,000 Specified Denomination
	(vi) Day Count Fraction:	Actual/Actual (ICMA)
	(vii) Broken Amount(s):	Not Applicable
	(viii) Resettable Notes	Not Applicable
	(ix) Determination Dates:	26 May in each year

15. Floating Rate Note Provisions Not Applicable

16. Zero Coupon Note Provisions Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Redemption at the option of the Issuer: Not Applicable

18. Redemption at the option of the Noteholders: Not Applicable

19. Final Redemption Amount: EUR 100,000 per Note of EUR 100,000 Specified Denomination

20. Early Redemption Amount: EUR 100,000 per Note of EUR 100,000 Specified Denomination

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

21. Form of Notes:

(i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event

(ii) New Global Note: Yes

22. Additional Financial Centre(s) for the purposes of Condition 5(h) of the Terms and Conditions of the English Law Notes: Not Applicable

23. Talons for further Coupons to be attached to Definitive Bearer Notes: Not Applicable

24. Redenomination applicable: Not Applicable

25. Consolidation applicable: Not Applicable

26. Clearing System Delivery Period (Condition 13 of the Terms and Conditions of the English Law Notes (*Notices*)): Same Day Delivery

27. Governing law: The Notes and the Coupons and any non-contractual obligations arising out of or in connection with the Notes and the Coupons will be governed by, and shall be construed in accordance with, English law

**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA-055/ 16-05, Tranche 1.

Signed on behalf of the Issuer:

*By:*

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

(i) Listing: Application has been made for the Notes to be listed on Euronext Paris with effect from the Issue Date

(ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.

There can be no assurance that the listing and trading of the Notes will be approved with effect on Issue Date or at all.

### 2. RATINGS

Ratings: The Notes to be issued have been rated:

Standard and Poor's Ratings Services:	A
Moody's Investors Service Ltd.:	A2
Fitch Ratings:	A
DBRS Ratings Limited	A (high)

The Credit ratings referred to above have been issued by Standard and Poor's Ratings Services, Moody's Investors Service Ltd., Fitch Ratings and DBRS, each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council dated 16 September 2009 on credit rating agencies, as amended (the **CRA Regulation**) and, as of the date hereof, appear on the list of credit rating agencies published on the website of the European Securities and Markets Authority ([www.esma.europa.eu](http://www.esma.europa.eu)) in accordance with the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. ESTIMATED TOTAL EXPENSES

(i) Estimated total expenses: EUR 10,200

**5. YIELD** (*Fixed Rate Notes only*)

Indication of yield: 0.863 per cent. *per annum*

The yield is calculated at the Issue Date and is not an indication of any future yield.

**6. HISTORIC INTEREST RATES** (*Floating Rate Notes only*)

Not Applicable

**7. OPERATIONAL INFORMATION**

(i) ISIN: XS1418786890

(ii) Common Code: 141878689

(iii) Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme or Euroclear France, SIX Swiss Exchange and the relevant identification number(s): Not Applicable

(iv) Delivery: Delivery against payment

(v) Names and addresses of Additional Paying Agent(s) (if any): Not Applicable

(vi) Name and address of Swiss Paying Agent: Not Applicable

(vii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes  
Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

**8. DISTRIBUTION**

(i) Method of distribution: Syndicated

- (ii) If syndicated:
- (a) Names of Managers:
    - Lead Manager**  
Société Générale Bank & Trust
    - Sole Bookrunner**  
Société Générale
    - Co-Lead Managers**  
KBC Bank NV  
Mediobanca - Banca di Credito Finanziario S.p.A.  
Bayerische Landesbank  
DZ BANK AG Deutsche Zentral-  
Genossenschaftsbank, Frankfurt am Main  
Swedbank AB (publ)
  - (b) Date of Subscription Agreement: Not Applicable
  - (c) Stabilising Manager (if **any**): Société Générale
- (iii) If non-syndicated, name of relevant Dealer: Not Applicable
- (iv) Total commission and concession: Not Applicable
- (v) U.S. selling restrictions: Regulation S compliance category 2,TEFRA D
- (vi) Additional selling restrictions: Not Applicable