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LVL MÉDICAL GROUPE

→ 1st Half 2009 Turnover

Consolidated turnover was €64.847m in total as at 31/03/2009, compared to €55.305m as at 31/03/2008, i.e. a growth rate of 17.3%. On a like-for-like basis, that growth was 10.4%.

IN €M	31/03/09	31/03/08	Change
France excluding HCS	41.974	37.852	10.9%
Germany	18.354	16.776	9.4%
T/O on a like-for-like basis	60.328	54.628	10.4%
France - HCS Activity (*)	385	677	-43.1%
Germany - Acquisitions (**)	4.134	-	0.0%
Group T/O	64.847	55.305	17.3%

* Sale of the remaining home-care services activities on 31/12/2008.

** Acquisition of two companies specialising in intensive home-based nursing care on 01/10/2008 and 01/01/2009.

In France

Turnover amounted to €42.359m as at 31/03/2009, a growth rate of 9.9% compared to the previous year. On a like-for-like basis (excluding HCS), growth amounted to 10.9%.

With turnover of €14.879m as at 31/03/2009, the perfusion/nutrition/insulin therapy activities posted growth of 19.3% compared to the previous year. The respiratory assistance activities (turnover of €27.095m as at 31/03/2009), on the other hand, saw growth of 6.7% compared to the previous year.

In Germany

The turnover of the home-based nursing care businesses was €22.488m as at 31/03/2009, against €16.776m as at 31/03/2008, i.e. a growth rate of 34%. On a like-for-like basis, the growth rate of these businesses would have been 9.4%. This level of performance is a direct result of management's desire to see its market share in home-based nursing expand at an increasingly significant rate across the whole of Germany.

→ Acquisition in Germany

On April 15th 2009 the Group acquired (with retroactive effect from 1st April 2009) a business based in Bavaria and specialising in the management of patients in intensive care, through the intermediary of its German subsidiary, Bonitas. This activity represents turnover of around €4.8m on a full-year basis.



Financial Advice of 23/04/2009

Founded in 1989, LVL Médical Groupe has become, over the years, a leader in the medical service fields of respiratory assistance, perfusion, nutrition, insulin therapy and home-based medical care in France.

In Germany, the Group is a leading provider of home-based nursing care services and of intensive care services both in the home and in purpose-built units.

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