



**THEOLIA**

**Press release**

Aix en Provence, February 2, 2010

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**FURTHER STEP IN THEOLIA'S FINANCIAL RESTRUCTURING PLAN:  
THEOLIA'S BOARD OF DIRECTORS CALLS BONDHOLDER AND SHAREHOLDER  
MEETINGS TO APPROVE TERMS OF THE PLAN**

As previously announced, the Board of Directors of THEOLIA met on January 29, 2010 and decided to convene both bondholders' and shareholders' meetings to solicit their formal approvals for the proposed financial restructuring plan.

The bondholders' general meeting will take place at THEOLIA headquarters in Aix en Provence on February 18, 2010 at 10 am. The shareholders' extraordinary general meeting will take place on March 19, 2010 at 10 am; the location will be announced in due course.

The notice for the bondholders' general meeting will be published in the Official List (BALO) of February 3, 2010, as well as in *La Provence*, a legal notices journal, on February 2, 2010. The meeting notice for the shareholders' extraordinary general meeting will also be published in the Official List (BALO) of February 3, 2010. These notices are accessible on the Company's website ([www.theolia.com](http://www.theolia.com)).

THEOLIA invites its bondholders and shareholders to consult the preparatory documents for these general meetings, which are available on the Company's website and notably include: the agendas and the Board's reports to the bondholders' and shareholders' meetings, the resolutions and the rules for participating and voting. English translations will also be made available at a later date.

The documents and information relating to these meetings will be communicated, according to French regulations, and notably available at the Company's headquarters.

**About THEOLIA**

THEOLIA is an independent international developer and operator of wind energy projects. THEOLIA is active primarily in France, Germany and Italy, and also in India, Brazil and Morocco. THEOLIA trades on the compartment B of Euronext Paris, regulated market of NYSE Euronext, under the symbol TEO. The THEOLIA stock is part of in the CAC Small 90 index.

[For more information](#)

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THEOLIA

French *Société Anonyme* (public limited company with Board of Directors) with share capital of €39,895,207  
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THEOLIA is listed on the compartment B of Euronext Paris, code: TEO

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