

LVL Médical Groupe submits a draft Simplified Takeover Bid On its shares

On September 6th, 2010 LVL Médical Groupe submitted a draft Simplified Takeover Bid to the AMF (Autorité des Marchés Financiers) in the context of a buyout program by the company of 6% maximum of its capital.

The main components of this operation depend on a decision from the AMF, No. 210C0877, available on the AMF's website:

www.amf-france.org, as well as on LVL Médical Groupe's website: www.lvl-medical.com.

LVL Médical Groupe wishes to demonstrate to the market its reliability by offering this bid at a price (20 euros) reflecting a premium in comparison to the price on the stock exchange, and by doing so, offers its shareholders the opportunity to benefit from partial yet immediate liquidity.

Quotation of LVL Médical Groupe's shares will resume on September 9th, 2010.

This offer and the draft information note are submitted to review by the AMF.

Created in 1989, LVL Médical Groupe has become today a major player in home medical assistance.

In France, LVL Médical is a leading contractor in home respiratory assistance, perfusion, enteral nutrition and insulinotherapy, caring for over 43 000 patients every day under the guidance of 10 000 specialists.

In Germany, thanks to the Bonitas subsidiary, LVL Médical is a leader in the nursing, home intensive care and dedicated structures, with over 2 000 patients cared for every day.

Today LVL Médical employs over 2 000 people full time and in 2009 had a turnover of €136.1 M for a net result of €10.3 M.

LVL Médical is listed on Euronext Paris
Compartment B
Code ISIN FR0000054686

LVL Medical Group
Investor relations
Tel. + 33 (0)4 26 68 68 68
actionnaires@lvl-medical.fr

