



Press release

Aix en Provence, June 17, 2011

Requests for conversion of almost 1,600,000 OCEANEs

THEOLIA has been informed, by Société Générale, the bank in charge of the conversion of the OCEANEs (convertible bonds), of requests for conversion of almost 1,600,000 OCEANEs during the month of June 2011. Pursuant to the terms of the prospectus number 07-368 dated October 23, 2007, amended by the prospectus number 10-198 dated June 23, 2010, conversions only come into effect at the end of each month and the shares are delivered on the seventh business day following the last business day of the month.

The effective conversion of these OCEANEs would result in the creation of almost 13,800,000 new shares and would reduce by almost 24.4 million euros to approximately 129.3 million euros the maximum amount to be reimbursed on January 1, 2015 in case of request.

The monthly statement relating to the number of shares making up the share capital of the Company, published at the beginning of each month, shall detail this information once the conversion has come into effect.

FOR MORE INFORMATION

Edward F. McDonnell
Investor Relations

Tel: +33 (0)4 42 906 594
eddie.mcdonnell@theolia.com

Elodie Fiorini
Public relations and Communications

Tel: +33 (0)4 42 906 596
elodie.fiorini@theolia.com

THEOLIA

French *Société anonyme* (public limited company with Board of Directors) with share capital of €113,637,971

Registered office: 75 rue Denis Papin - 13100 Aix-en-Provence - France

Tel: +33 (0)4 42 904 904 – Fax: +33 (0)4 42 904 905 - www.theolia.com

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