

1st quarter 2012: up 4%

Consolidated income statement (1st January – 31st March) – unaudited

In €m	2012	2011	Growth
Turnover - 1 st quarter	64.1	61.7	+ 4.0%

The Group continues to expand

In the 1st quarter of 2012, Tessi posted organic growth of 4% at €64.1m.

Tessi documents services and CPoR Devises spearheaded this progression.

The three business units contributed to quarterly results as follows:

- Tessi documents services increased by 5.2% to €42.3m.
- **CPoR Devises** recorded 4.8% growth at €12.4m.
- Tessi marketing services dropped by 2.2% to €9.4m.

Favourable trends set to continue in 2012

In 2012, Tessi intends to pursue its organic and external growth.

Next information meeting, 15th May 2012 at 10am at SFAF, 24 rue de Penthièvre, 75008 Paris **Next publication**: Q2 2012 Turnover, August 6th, 2012 after the close of trading

www.tessi.fr



About Tessi:

- Tessi is the document processing specialist in France
- 3,464 staff at 31 december 2011
- Listed on Euronext Paris Eurolist B ISIN Code: FR0004529147 Symbol: TES Registered head office in Grenoble (38)
- Established in 1971 and acquired in 1979 by Marc Rebouah, current CEO
- N°1 in France in data acquisition and processing
- N°1 in France in deferred promotional management
- N°2 in France in check processing

For more information about the Group: www.tessi.fr



Tessi

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