



Press release

Aix en Provence, June 21st, 2012

Amendment to the liquidity contract and deletion of THEOLIA shares

Under the liquidity contract granted by THEOLIA to the company Oddo Corporate Finance on January 9, 2009, 83,600 shares have been removed from the liquidity account on June 18, 2012.

For information, the following resources were recorded in the liquidity account as of December 31st, 2011:

- 184,138 THEOLIA shares,
- 81,026.68 euros.

In addition, according to the decisions made by the Board of Directors on May 31st, 2012 and by the Chief Executive Officer on June 18, 2012, 83,600 treasury shares have been deleted on June 21st, 2012. Further to this deletion of shares, THEOLIA's capital is brought back to 128,041,597 shares with a par value of one (1) euro each, ie 128,041,597 euros.

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four main countries: France, Germany, Italy and Morocco. In total, the Group operates 903 MW for its own account and for third parties.

CONTACT

Elodie Fiorini
Communications & Investor Relations

Tel: +33 (0)4 42 906 596
elodie.fiorini@theolia.com

THEOLIA

French *Société anonyme* (public limited company with Board of Directors) with share capital of €128,041,597

Registered office: 75 rue Denis Papin – BP 80199 - 13795 Aix-en-Provence Cedex 3 - France

Tel: +33 (0)4 42 904 904 – Fax: +33 (0)4 42 904 905 - www.theolia.com

THEOLIA is listed on the compartment C of Euronext Paris, code: TEO