



Toulouse, July 27, 2012 – 8.00 am

2012 H1 revenue
+ 11.1% excluding non-recurring items

<i>In € million</i>	H1 2011	H1 2012	Change
Aerostructures			
- Revenue excluding non-recurring items	163.7	147.8	+10.8%
- Non-recurring items	62.5	55.0	
Interconnexion systems	86.0	75.9	+13.2%
Engineering and Services	40.6	37.5	+8.2%
Total revenue	352.8	316.3	
Revenue excluding non recurring items	290.3	261.3	+11.1%

Sustained growth in activity

In H1 2012, the Group posted revenue, excluding non-recurring items, of €290.3 million, up 11.1% year on year. At a constant €/\$ exchange rate, organic growth stood also at 10.5%.

The Group recorded on the period an additional non-recurring revenue of €62.5 million corresponding to billing of development costs (refer to press release dated February 2, 2012). As a result, total consolidated revenue reached €352.8 million.

After reporting a +19.9% growth in Q1 2012, Latécoère posted revenue of €146.8 million in Q2 2012, a 3.7 % increase over the same period last year, consistent with the overall expected 10 % growth over fiscal year 2012 communicated by the Group on February 21, 2012.

Order book : 4 years of revenues

As of June 30, 2012 and on the basis of a €/\$ exchange rate of 1.25, the order book – which includes only firm orders announced by aircraft manufacturers – amounts to €2.2 billion. It represents about 4 years of revenue, and demonstrates the relevance of the multi-client platform built by the Group, which is confirmed for all the major, determinant programs launched for commercial, regional and corporate aircraft in the medium and long term.

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About Latécoère

Latécoère is a tier 1 partner to major international aircraft manufacturers (Airbus, Embraer, Dassault, Boeing and Bombardier), in all segments of the aeronautical market (commercial, regional, corporate and military aircraft), specializing in three fields:

- *Aerostructures (59% of total revenue): fuselage sections and doors.*
- *Interconnexion systems (27% of total revenue): onboard wiring, electrical harnesses and avionics bays.*
- *Engineering and Services (14% of total revenue): design, stress analysis and definition of industrial products - design, manufacturing & maintenance of tooling and special assemblies.*

The Group employs 4,175 people, in 9 countries.

Latécoère had total consolidated revenues of €575.6 million in 2011 and as of June 30, 2012 its order book stood at €2.2 billion (based on a USD/EUR exchange rate of 1.25).

Latécoère, a French corporation (société anonyme) with capital of €18,621,608 divided into 9,310,804 shares with a par value of €2 per share is listed on Euronext Paris - Compartment C.

ISIN code: FR0000032278 - Reuters code: LAEP.PA - Bloomberg code: LAT.FP



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