theolia

Press release

Aix en Provence, September 10, 2012

THEOLIA announces bond conversions

During August 2012, 200,240 OCEANEs (convertible bonds) have been converted. These conversions reduced by 3.1 million euros the maximum amount to be reimbursed on January 1st, 2015 in case of request from all bondholders. This maximum amount is now 125.8 million euros.

The conversion of 200,240 OCEANEs resulted in the creation of 865,036 new shares. The share capital as of August 31st, 2012 thus comprises 64,885,834 consolidated shares.

Pursuant to articles L 233-8 of the French Commercial Code and 223-16 of the General Regulation of the French Financial Markets Authority (AMF – Autorité des Marchés Financiers)
Listing market: Euronext Paris - Compartment: Eurolist C - ISIN code: FR0011284991

Date	Number of consolidated shares	Number of voting rights
August 31st, 2012	64,885,834	Total number of voting rights (1): 134,556,612
		Real number of voting rights (2): 134,542,638

(1) Basis for threshold calculation. Including shares without voting rights.
(2) Excluding 6,987 treasury shares without voting rights.

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four main countries: France, Germany, Italy and Morocco. In total, the Group operates 903 MW for its own account and for third parties.

CONTACT

Elodie Fiorini
Communications & Investor Relations

Tel: +33 (0)4 42 906 596
elodie.fiorini@theolia.com

THEOLIA
French Société anonyme (public limited company with Board of Directors) with share capital of €90,840,167.60
Registered office: 75 rue Denis Papin – BP 80199 - 13795 Aix-en-Provence Cedex 3 - France
Tel: +33 (0)4 42 904 904 – Fax: +33 (0)4 42 904 905 - **www.theolia.com**
THEOLIA is listed on the compartment C of Euronext Paris, code: TEO