

TESSI finalises €20 million bond issue

Tessi is pleased to announce its first private bond issue available to French institutional investors.

The main bond conditions are as follows:

- Total value of the issue: 20 million Euros
- Date of issue: January 11, 2013
- Maturity: December 31, 2018
- Coupon: 3.95%
- Listed on: Official list of the Luxembourg Stock Exchange
- Leader: Kepler Capital Markets

The revenue from the bonds, the terms of issue of which are extremely attractive, will further consolidate an already solid financial position (€61 million net cash as at June 30, 2012). It will enable Tessi to meet its medium-term financing requirements both in terms of organic and external growth and to diversify its sources of funding.

A prospectus has been published pursuant to Article 5.3 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 amended by Directive 2010/73/EU of the European Parliament and of the Council of 24 November 2010 and has been approved by the Luxembourg Commission de Surveillance du Secteur Financier (CSSF). It can be consulted on the issuer's website www.tessi.fr.

Next press release, 2012 turnover, February 7, 2013 after close of trading.

About Tessi:

- Tessi is the document processing specialist in France
- 3,464 staff at 31 december 2011
- Listed on Euronext Paris Eurolist B – ISIN Code: FR0004529147 – Symbol: TES
- Registered head office in Grenoble (38)
- Established in 1971 and acquired in 1979 by Marc Rebouah, current CEO
- The French leader in data capture and processing, and cheque processing
- The French leader in currency and gold transactions
- The French leader in promotional marketing campaigns

For more information about the Group: www.tessi.fr

Contacts

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