

## STRENGTHENING AUDIKA'S FINANCIAL STRUCTURE

### About Audika:

With more than 450 centers in 91 different regions and a 14% market share, Audika is the number one network offering hearing correction consulting and solutions in France. The Group has been present in Italy since 2007 and now has a network of almost 60 centers. Positioned on the market for hearing correction solutions for senior citizens, Audika aims to consolidate its leadership in a sector that remains very highly fragmented. Audika is listed on Euronext Paris, Segment C.

Audika Group will publish its full-year 2012 revenues on March 25, 2013 after market close.

If you would like to receive free financial information on Audika by e-mail, go to:  
[www.audika.com](http://www.audika.com)

ISIN FR0000063752-ADI  
Reuters DIKA.PA  
Bloomberg ADI:FP  
Number of shares:  
9,450,000

As part of Audika's discussions with its banking partners, the Group is announcing the implementation of a new financing structure, which will enable it to :

- extend the maturity of its existing debt ;
- finance its future development programme.

The transaction involved an amount of €22.1 million and breaks down as follows :

- a new €14.1 million loan to refinance existing lines of credit set up on October 2, 2008 between the Company and the banks that form the existing banking pool (BNP Paribas, Natixis, CIC and Bred). This loan now matures in December 2016.

- a new €8.0 million investment financing facility, maturing in December 2016, granted by BNP Paribas, CIC and Natixis. This new facility will be dedicated to the Group's development programme.

Through these transactions, Audika is strengthening its financial structure and providing the resources the Group needs to seize the many growth opportunities that exist on a market that remains highly fragmented.

By strengthening its financial structure in this way, Audika intends to be the first to benefit from the undeniable future growth in the hearing correction market over the coming years, with the progressive arrival of the baby boomers into the Group's target market.