

Regulated information  
31st May 2013

## DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND THE NUMBER OF SHARES OF THE SHARE CAPITAL

Paris (France), 31st May 2013 – Valtech S.A. [EURONEXT Paris: FR0004155885 - LTE], first independent European agency in digital marketing and technology, has published information on the total number of voting rights and number of shares comprising the share capital on 31st May 2013, in accordance with the provisions of article 223-16 of the General Regulations of the Financial Markets Authority.

Date	Number of shares (after consolidation)	Number of voting rights	
31 <sup>st</sup> May 2013	<b>21 224 192</b>	Theoretical	<b>169 793 551</b>
		Exercisable	<b>169 793 551</b>

It is recalled that during the two-year period from the beginning of the consolidation, i.e. 27 May 2013, any non-consolidated share with simple voting right will lead to a single vote and any consolidated share with simple voting right to 8 votes, so that the number of votes attached to shares is proportional to the amount of capital they represent.

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### ABOUT VALTECH

Valtech [Euronext Paris: FR0004155885 - LTE] is a digital marketing agency, pioneer in technologies with a presence in eight countries (France, UK, Germany, Sweden, Denmark, United States, India, Korea) and approximately 1,500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its renowned commitment to innovation and agility, Valtech helps major brands to develop and grow their business through web technologies while optimizing time to market and return on investment.

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