

Press release  
8th July 2013

## ISSUE OF ALL 23,153,666 REDEEMABLE EQUITY WARRANTS

Issue proceeds of € 0.7 million and potential capital increase of € 6.3 million in the event of exercise of all warrants at maturity

Paris (France), 8<sup>th</sup> July 2013 – Valtech S.A. [EURONEXT Paris : FR0011505163 - LTE], first independent European agency in digital and technology marketing, announces the result of the issue of redeemable equity warrants (REW) ([read the press release of 13<sup>th</sup> May 2013 here](#))

At the end of the subscription period ending July 4, 2013, all REW offered were subscribed by senior managers and executive employees, i.e. 23,153,666 warrants at a unit subscription price of € 0.03 representing issue proceeds of € 694,610.

This issue allows the immediate strengthening of the financial structure, with issue proceeds of 695 K €, and aims to strengthen finances in the long term through the issue of warrants (€ 6.3 million on exercise of all REW), to ensure the continued development of Valtech. This will also involve key managers and senior employees in the group's strategy and ensure their loyalty.

### KEY FEATURES OF THE WARRANTS

- EXERCISE PARITY                                **8 warrants are equal to one new consolidated share (FR0011505163 – LTE)**
- EXERCISE PRICE                                **2.16 €**
- EXERCISE PERIOD                               **From 12 July 2016 to 11 July 2017 for min 25% and max 50% of the warrants  
From 12 July 2017 to 12 July 2018 for the rest of the REW**
- EXERCISE PROCEEDS                           **6 251 490 € (in case of exercise of all warrants)**
- LISTING    **No application for admission to trading on a regulated market**

### INDICATIVE TIMETABLE OF THE WARRANTS

12 July 2015	Opening of the possibility for buyback by the company
12 July 2016	Opening of the first warrant exercise period
11 July 2017	Closure of the first warrant exercise period
12 July 2017	Opening of the second warrant exercise period
12 July 2018	Closure of the second warrant exercise period

The Prospectus relating to this issue, which has received approval n° 13-206 dated 10 May 2013 from the Financial Markets Authority, is available on the Valtech website [www.valtech.com](http://www.valtech.com), and on the Financial Markets Authority website, [www.amf-france.org](http://www.amf-france.org).

### FINANCIAL CALENDAR

- The revenue of the second quarter of 2013 (April - June) will be published on July 18, 2013, after market close.
- The 2013 half-year results will be published on September 2, 2013, after market close.

- The revenue of the third quarter of 2013 (July-September) will be published on November 4, 2013, after market close.

---

## **ABOUT VALTECH**

Valtech [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency and a technology pioneer with a presence in eight countries (France, UK, Germany, Sweden, Denmark, United States, India, Korea) and about 1500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its renowned commitment to innovation and agility, Valtech helps major brands to develop and grow their business through web technologies while optimizing time to market and return on investment.

---

## **INVESTORS CONTACT**

Mr Sebastian Lombardo  
CEO  
investors@valtech.com

## **PRESS CONTACT**

ACTUS – Nicolas Bouchez  
+33 (0)1 77 35 04 37  
nbouchez@actus.fr