



Press release

Aix en Provence, February 21, 2014

Number of shares and voting rights as at January 31, 2014

Pursuant to articles L 233-8 of the French Commercial Code and 223-16 of the General Regulation of the French Financial Markets Authority (AMF – *Autorité des Marchés Financiers*)

Listing market: NYSE Euronext Paris – Compartment C - ISIN code: FR0011284991

| Date | Number of consolidated shares | Number of voting rights |
|------------------|-------------------------------|--|
| January 31, 2014 | 64,894,862 | Total number of voting rights ⁽¹⁾ : 143,986,900 |
| | | Real number of voting rights ⁽²⁾ : 143,394,981 |

(1) Basis for threshold calculation. Including shares without voting rights.

(2) Excluding 295,959 treasury shares without voting rights as at January 31, 2014.

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four countries: Germany, France, Morocco and Italy. In total, the Group operates 1,224 MW for its own account and for third parties.

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THEOLIA

French *Société anonyme* (public limited company with Board of Directors) with a share capital of €90,852,806.80

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THEOLIA is listed on the compartment C of NYSE Euronext Paris, code: TEO