



Press release

Aix en Provence, September 2, 2014

Number of shares and voting rights as at July 31, 2014

Pursuant to articles L 233-8 of the French Commercial Code and 223-16 of the General Regulation of the French Financial Markets Authority (AMF – *Autorité des Marchés Financiers*)

Listing market: NYSE Euronext Paris – Compartment C - ISIN code: FR0011284991

Date	Number of consolidated shares	Number of voting rights
July 31, 2014	64,896,972	Total number of voting rights ⁽¹⁾ : 71,996,026
		Real number of voting rights ⁽²⁾ : 71,700,067

(1) Basis for threshold calculation. Including shares without voting rights.

(2) Excluding 295,959 treasury shares without voting rights as at July 31, 2014.

As THEOLIA's share consolidation plan came to an end on Monday July 21, 2014, the rights associated to the shares composing the share capital, listed on NYSE Euronext in Paris under ISIN code FR0011284991, are now as follows:

- each consolidated share with a single voting right again entitles its holder to 1 voting right (compared to 2 voting rights during the consolidation period);
- each consolidated share with a double voting right (i.e. in the registered form at the name of the same shareholder for at least 2 years) again entitles its holder to 2 voting rights (compared to 4 voting rights during the consolidation period).

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four countries: Germany, France, Morocco and Italy. In total, the Group operates 1,213 MW for its own account and for third parties.

CONTACT

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THEOLIA

French *Société anonyme* (public limited company with Board of Directors) with a share capital of €90,855,760.80

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THEOLIA is listed on the compartment C of NYSE Euronext Paris, code: TEO