

Regulated Information
January 8th 2015

YEARLY STATEMENT OF THE LIQUIDITY CONTRACT WITH THE BROKERAGE AUREL BCG

Paris (France), January 8th 2015 – Valtech S.A. [EURONEXT Paris: FR0011505163 - LTE], first independent European agency in digital and technology marketing, with the brokerage firm Aurel BGC, the liquidity account held the following assets on 31st of December 2014:

- Cash balance of the liquidity account: 658,430.60 €
- Number of shares: 10,687 securities

It is recalled on the 30th of June 2014, the following assets appeared on the liquidity account:

- Cash Balance of the liquidity account: 35,225.34 €
- Number of shares: 4,169 securities

Note: The Company proceeded to an additional contribution of 650.000€ on the 19th of December 2014 on its liquidity contract.

ABOUT VALTECH

Valtech [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency, pioneer in technology with a presence in nine countries (France, UK, Germany, Sweden, Denmark, United States, India, Singapore and Australia) and approximately 1500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business- critical digital platforms. Thanks to its recognized commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing time to market and return on investment (ROI).

INVESTORS CONTACT

Mr Sebastian Lombardo
CEO
investors@valtech.com

PRESS CONTACT

ACTUS – Nicolas Bouchez
+33 1 77 35 04 37
nbouchez@actus.fr