Press release

Aix-en-Provence, March 27, 2015

Number of shares and voting rights as at February 28, 2015

Further to the exercise of 217,563 stock warrants, 72,521 new shares were created. The share capital as at February 28, 2015 thus comprised 185,351,664 shares.

Pursuant to articles L 233-8 of the French Commercial Code and 223-16 of the General Regulation of the French Financial Markets Authority (AMF – *Autorité des Marchés Financiers*)
Listing market: NYSE Euronext Paris – Compartment C - ISIN code: FR0011284991

Date	Number of shares	Number of voting rights (1)
February 28, 2015	185,351,664	192,394,459

(1) Basis for threshold calculation. Including shares without voting rights.

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four countries: Germany, France, Morocco and Italy. In total, the Group operates 1,194 MW for its own account and for third parties.

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THEOLIA is listed on the compartment C of NYSE Euronext Paris, code: TEO