

DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND THE NUMBER OF SHARES OF THE SHARE CAPITAL

Paris (France), May 2nd 2015 – Valtech S.E. [NYSE Euronext Paris: FR0011505163 - LTE], 1st independent European agency in digital marketing and technology, has published information on the total number of voting rights and number of shares comprising the share capital on April 30st 2015, in accordance with the provisions of article 223-16 of the General Regulations of the Financial Markets Authority.

| Date | Number of shares (after consolidation) | Number of voting rights | |
|-----------------|---|-------------------------|-----------------------------------|
| | | Theoretical | |
| April 30st 2015 | 27,503,262 | Theoretical | 220,026,094 |
| | | Exercisable | 216,635,094 ⁽¹⁾ |

It is recalled that during the two-year period from the beginning of the consolidation, i.e. 27 May 2013, any non-consolidated share with simple voting right will lead to a single vote and any consolidated share with simple voting right to 8 votes, so that the number of votes attached to shares is proportional to the amount of capital they represent.

- (1) The total number of voting rights is calculated based on the total shares minus shares without voting rights treasury shares. On April 30st 2015, (a) 43,243 shares and (b) 380 632 shares, representing a total of 3,391,000 voting rights, were registered respectively (a) under the liquidity contract and (b) under the partial execution of the share buyback program both assigned to the brokerage Aurel BGC.

ABOUT VALTECH

Valtech [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency, pioneer in technology with a presence in ten countries (France, UK, Germany, Sweden, Denmark, United States, India, Singapore, Australia and Switzerland) and approximately 1500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its recognized commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing time to market and return on investment (ROI).

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