

2015 First Quarter Turnover Up 13.8% at €69.2m

> Consolidated turnover (1 January - 31 March)

€m - unaudited	2015	2014	Change
Q1 turnover	69.2	60.8	+13.8%

Tessi's first quarter 2015 turnover grew by €8.4 million to €69.2 million, up 13.8%. Based on proforma 2014 turnover including Graddo and Gdoc, acquired in May 2014 and December 2014 respectively, like-for-like growth came in at 3.1%.

- CPoR Devises posted first quarter turnover of €10.9 million, similar to €10.8 million in Q1 2014.
- Tessi Documents Services turned in turnover of €52.0 million, up €8.5 million or 19.5% from Q1 2014. Graddo and Gdoc contributed to the overall trend. The division's like-for-like growth was 4.4%.
- Tessi Marketing Services posted stable first quarter turnover of €6.3 million compared to Q1 2014 turnover of €6.4 million. This division does not yet include the results of PMC, which was acquired on 30 March 2015.

> 2015 expected trends

Tessi is committed to pursuing its growth strategy and maintaining its profit margins in 2015. Tessi will continue to pursue its innovation policy, a key factor underpinning growth, while staying on the lookout for any merger and acquisition opportunities, particularly abroad.

Next Release

Q2 2015 Turnover,
3 August 2015 after stock market close.

Next meeting

A press briefing will be held on 6 May 10.00 am at SFAF, 24 rue de Penthièvre, 75008 Paris to present the results and 2015 expected trends.

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About Tessi:

- Tessi is No. 1 document processing specialist in France
- Listed on Euronext Paris Eurolist B - ISIN code – FR0004529147 – Ticker: TES
- Head Office in Grenoble, France (38)
- Founded in 1971 and taken over in 1979 by Marc Rebouah, current CEO
- French No. 1 in check receipt and processing
- French No. 1 in foreign exchange and gold trading
- French No. 1 in managing deferred promotional operations

For further information visit: www.tessi.fr

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