

Regulated information
29 May 2015

END OF THE LIQUIDITY CONTRACT WITH THE BROKERAGE FIRM AUREL BGC

IMPLEMENTATION OF A LIQUIDITY CONTRACT WITH THE BROKERAGE FIRM ODDO CORPORATE FINANCE

Paris (France) 29th May 2015 – At the end of the trading session of May 29, 2015, the liquidity contract awarded by the company Valtech SE [Euronext Paris: FR0011505163 - LTE], the first independent European agency in digital and technology marketing, to the brokerage firm Aurel BGC has been terminated.

To date, the following assets appear on the liquidity account:

- 50 223 Valtech securities
- 381 047.66 € in cash

Valtech announces that it has entrusted to the brokerage firm Oddo Corporate Finance, the implementation, with effect from 1 June 2015, of a liquidity contract in accordance with the Charter of Ethics established by the AMAFI and approved by the decision of the Financial Markets Authority of 21 March 2011.

This liquidity contract was concluded for an initial period of one year, automatically renewable for successive periods of one year. Its purpose is to ensure regular and liquid trading of Valtech shares (ISIN: FR0011505163 - Ticker: LTE) on the Euronext Paris stock exchange.

For the implementation of this contract, the following resources were allocated to the liquidity account:

- 50 223 Valtech securities
- 381 047.66 € in cash

It is recalled that on 31 December 2014, the following assets appeared on the liquidity account:

- 10 687 Valtech securities
- 658 430.60 € in cash

ABOUT VALTECH

Valtech [Euronext Paris: FR0011505163 - LTE] is a pioneering digital marketing agency in technologies with a presence in 10 countries (France, UK, Germany, Sweden, Denmark, USA, India, Australia, Switzerland and Singapore) with about 1,500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of critical digital platforms for the company. With its proven commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing Time-to-Market and return on investment.

INVESTORS CONTRACT

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